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*Counsel to the Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**SUMMARY SHEET TO THE THIRD INTERIM AND FINAL FEE  
APPLICATION OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP,  
COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE PAYMENT  
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM JUNE 29, 2022 THROUGH AND INCLUDING AUGUST 21, 2023**

***General Information***

Name of Applicant:	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Authorized to Provide Professional Services to:	The Debtor and Debtor-in-Possession
Date of Retention:	August 12, 2022, <i>nunc pro tunc</i> June 29, 2022
Prior Applications:	The Debtor filed the First Interim Fee Application (as defined herein) on December 15, 2022 The Debtor filed the Second Interim Fee Application (as defined herein) on April 14, 2023

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 6792. The Debtor's mailing address is 250 Bradhurst Avenue, New York, New York 10039.

***Summary of Fees and Expenses Sought for the Third Interim Fee Period***

Amount of Fees Sought as Actual, Reasonable, and Necessary for the Third Fee Period:	\$2,501,911.46
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Third Fee Period:	\$18,098.05
Total Fees and Expense Reimbursement Requested for the Third Fee Period:	\$2,520,009.51
Period for which compensation and reimbursement is sought	March 1, 2023 through August 21, 2023 (the “ <u>Third Interim Fee Period</u> ”)

***Summary of Fees and Expenses Sought for the Final Fee Period***

Amount of Fees Sought as Actual, Reasonable, and Necessary for the Final Fee Period:	\$5,616,108.02
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Final Fee Period:	\$46,367.28
Total Fees and Expense Reimbursement Requested for the Final Fee Period:	\$5,662,475.30 <sup>2</sup>
Period for which compensation and reimbursement is sought	June 29, 2022 through August 21, 2023 (the “ <u>Final Fee Period</u> ”)

***Total Fees and Expenses Allowed Pursuant to Prior Applications***

Total Allowed Fees Paid to Date:	\$3,120,156.90
Total Allowed Expenses Paid to Date:	\$22,308.89

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<sup>2</sup> Consistent with Article V.B.4 of the Amended Plan, Paul, Weiss will apply an additional 7.5% discount of its Allowed fees to the final order approving the amounts requested in this Fee Application.

Total Allowed Fees and Expenses Paid to Date: \$3,142,465.79

***Total Fees and Expenses Paid to Applicant Pursuant to Monthly Statements During Third Interim Fee Period***

Fees Sought for the Third Interim Fee Period  
Already Paid Pursuant to Monthly Fee Statements  
but Not Yet Allowed (80% of fees): \$629,993.08

Expenses Sought for the Third Interim Fee Period  
Already Paid Pursuant to Monthly Fee Statements  
but Not Yet Allowed (100% of expenses): \$4,073.07

Total Fees and Expenses Sought for the Third  
Interim Fee Period Already Paid Pursuant to  
Monthly Fee Statements but Not Yet Allowed: \$634,066.15  
Total Fees and Expenses Sought for the Third  
Interim Fee Period Not Yet Paid: \$1,885,943.69

***Summary of Rates and Other Related Information for the Third Interim Fee Period***

Blended Rate in this Application for All  
Attorneys: \$1,269.35

Blended Rate in this Application for All  
Timekeepers: \$1,263.66

Number of Timekeepers Included in this  
Application: 20

Number of Attorneys in this Application Not  
Included in Staffing Plan Discussed with Client: None

Difference Between Fees Budgeted and  
Compensation Sought for this Period: Fees did not exceed the budgeted  
amount for the Third Interim Fee Period

Number of Attorneys Billing Fewer than 15 Hours  
to the Case During the Final Fee Period 3

Increase in Rates Since Date of Retention: None

This is an: \_\_\_\_ monthly X interim X final application



**Summary of Prior Monthly Fee Statements**

Date Filed & Docket No.	Period Covered	Total Compensation and Expenses Incurred for Period Covered		Total Amount Previously Requested With Prior Monthly Fee Statement		Total Amount Paid to Date		Holdback Fees Paid to Date
		Fees <sup>1</sup>	Expenses	Fees (80%)	Expenses (100%)	Fees (80%)	Expenses (100%)	
August 26, 2022 Docket No. 160	June 29, 2022 – July 31, 2022	\$612,783.82	\$11,161.72	\$490,227.06	\$11,161.72	\$490,227.06	\$11,161.72	\$122,556.76
September 20, 2022 Docket No. 206	August 1, 2022 – August 31, 2022	\$402,077.15	\$2,448.83	\$321,661.72	\$2,448.83	\$321,661.72	\$2,448.83	\$80,415.43
October 20, 2022 Docket No. 251	September 1, 2022 – September 30, 2022	\$384,246.85	\$1,823.04	\$307,397.48	\$1,823.04	\$307,397.48	\$1,823.04	\$76,849.37
November 23, 2022 Docket No. 301	Oct. 1, 2022 – October 31, 2022	\$521,464.59	\$3,512.75	\$417,171.67	\$3,512.75	\$417,171.67	\$3,512.75	\$104,292.92
<b>Total for First Interim Fee Application</b>	<b>June 29, 2022 – October 31, 2022</b>	<b>\$1,920,572.41</b>	<b>\$18,946.34</b>	<b>\$1,536,457.93</b>	<b>\$18,946.34</b>	<b>\$1,536,457.93</b>	<b>\$18,946.34</b>	<b>\$384,114.48</b>
December 21, 2022	November 1, 2022 –	\$518,115.16	\$3,822.55	\$414,492.13	\$3,822.55	\$409,736.16 <sup>2</sup>	\$2,730.07	\$102,530.55

<sup>1</sup> After filing the First Interim Fee Application (as defined herein), in response to informal objections that the U.S. Trustee raised, Paul, Weiss agreed voluntarily to reduce its fees by \$5,944.97 and its expenses by \$1,092.48, for an aggregate reduction of \$7,037.45 (the “Further First Interim Fee Period Reduction”). This reduction is reflected in the Second Interim Fee Period.

<sup>2</sup> The Debtor applied the Further First Interim Fee Period Reduction to the fees and expenses due for the November Fee Statement by reducing fees by \$4,755.97 (80% of \$5,944.97) and expenses by \$1,092.48 (100% of \$1,092.48), which resulted in a payment of \$412,466.23 for November, including fees and expenses.

Docket No. 323	November 30, 2022							
January 20, 2023 Docket No. 359	December 1, 2022 – December 31, 2022	\$228,024.52	\$1,361.95	\$182,419.62	\$1,361.95	\$182,419.62	\$1,361.95	\$45,604.90
February 21, 2023 Docket No. 386	January 1, 2023 – January 31, 2023	\$251,232.77	\$2,059.91	\$200,986.22	\$2,059.91	\$200,986.22	\$2,059.91	\$50,246.55
March 17, 2023 Docket No. 402	February 1, 2023 – February 28, 2023	\$196,251.70	\$2,078.48	\$157,001.36	\$2,078.48	\$157,001.36	\$2,078.48	\$39,250.34
<b>Total for Second Interim Fee Application<sup>3</sup></b>	<b>November, 1, 2022 – February 28, 2023</b>	<b>\$1,193,624.15</b>	<b>\$9,322.89</b>	<b>\$954,899.32</b>	<b>\$9,322.89</b>	<b>\$950,143.36</b>	<b>\$8,230.41</b>	<b>\$237,632.34</b>

Summary of Objections to Monthly Fee Statements: None

Compensation Sought in the First Interim Fee Application and Second Interim Fee Application Not Yet Paid: None

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<sup>3</sup> After filing the Second Interim Fee Application (as defined herein), in response to informal objections that the U.S. Trustee raised, Paul, Weiss agreed voluntarily to reduce its fees by \$15,367.95.

**Summary of Prior Monthly Fee Statements for the Third Interim Fee Period**

Date Filed & Docket No.	Period Covered	Total Compensation and Expenses Incurred for Period Covered		Total Amount Previously Requested With Prior Monthly Fee Statement		Total Amount Paid to Date		Fees and Expenses Requested (including Holdback Fees)
		Fees	Expenses	Fees (80%)	Expenses (100%)	Fees (80%)	Expenses (100%)	
April 28, 2023 Docket No. 462	March 1, 2023 – March 31, 2023	\$438,827.86	\$2,712.22	\$351,062.29	\$2,712.22	\$351,062.29	\$2,712.22	\$87,765.57
May 22, 2023 Docket No. 496	April 1, 2023 – April 30, 2023	\$348,663.49	\$1,360.85	\$278,930.79	\$1,360.85	\$278,930.79	\$1,360.85	\$69,732.70
July 6, 2023 Docket No. 557	May 1, 2023 – May 31, 2023	\$477,207.17	\$1,680.58	\$381,765.74	\$1,680.58	\$0	\$0	\$478,888.08
August 30, 2023 Docket No. 623	June 1, 2023 – June 30, 2023	\$765,055.94	\$8,750.40	\$612,044.75	\$8,750.40	\$0	\$0	\$773,806.34
August 30, 2023 Docket No. 624	July 1, 2023 – July 31, 2023	\$407,431.51	\$2,180.45	\$325,945.21	\$2,180.45	\$0	\$0	\$409,611.96
September 19, 2023 Docket No. 629	August 1, 2023 – August 21, 2023	\$64,725.49	\$1,413.55	\$51,780.39	\$1,413.55	\$0	\$0	\$66,139.04
<b>Total for Third Interim Fee Period</b>		<b>\$2,501,911.46</b>	<b>\$18,098.05</b>	<b>\$2,001,529.17</b>	<b>\$18,098.05</b>	<b>\$629,993.08</b>	<b>\$4,073.07</b>	<b>\$1,885,943.69</b>

Summary of Objections to Monthly Fee Statements: None  
Compensation Sought in this Application Not Yet Paid: \$1,885,943.69<sup>1</sup>

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<sup>1</sup> This amount includes the Holdback amounts for the Third Interim Fee Application.

**Compensation By Professional for the Third Interim Fee Period  
March 1, 2023 through August 21, 2023**

Partners and Counsel	Title	Department	Year Admitted	Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Alan W. Kornberg	Of Counsel	Restructuring	1978	2,025.00	1,873.13	50.80	95,154.62
Elizabeth Sacksteder	Partner	Litigation	1989	2,025.00	1,873.12	37.60	70,429.46
Salvatore Gogliormella	Partner	Real Estate	2003	1,935.00	1,789.87	33.60	60,139.78
William Clareman	Partner	Litigation	2007	1,780.00	1,646.50	125.40	206,471.30
John Weber	Partner	Restructuring	2013	1,605.00	1,484.63	511.80	759,830.78
Diane Meyers	Counsel	Restructuring	1992	1,525.00	1,410.62	70.70	99,731.10
Hallie Goldblatt	Counsel	Litigation	2006	1,525.00	1,410.62	14.90	21,018.28
<b>Total Partners and Counsel:</b>						<b>844.80</b>	<b>1,312,775.32</b>

Associates	Title	Department	Year Admitted	Hourly Billing Rate	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Daniel G. Winter	Associate	Litigation	2016	1,280.00	1,184.00	176.80	209,331.20
Arpine S. Lawyer	Associate	Litigation	2016	1,255.00	1,160.87	61.10	70,929.42
Miriam M. Levi	Associate	Restructuring	2018	1,210.00	1,119.25	12.90	14,438.31
Leslie Liberman	Associate	Restructuring	2019	1,175.00	1,086.87	481.90	523,764.80
Shafaq Hasan	Associate	Restructuring	2020	1,135.00	1,049.87	77.00	80,840.29
Tyler Zelinger	Associate	Restructuring	2021	1,040.00	962.00	154.80	148,917.87
Adam Hall	Associate	Real Estate	2021	1,040.00	962.01	58.40	56,181.13
Lauren Varga	Associate	Litigation	2021	870.00	804.75	99.90	80,394.41
<b>Total Associates:</b>						<b>1122.80</b>	<b>1,184,797.43</b>

Paralegals and Non-Legal Staff	Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Marguerite Melvin	435.00	402.38	0.30	120.71
Julia Hossain	380.00	351.50	12.00	4,218.00
<b>Total Paralegals and Non-Legal Staff:</b>			<b>12.30</b>	<b>4,338.71</b>
<b>Professionals' Total:</b>			<b>1,979.90</b>	<b>\$2,501,911.46</b>

**Customary and Comparable Compensation Disclosures**  
**For The Third Interim Fee Period March 1, 2023 Through August 21, 2023**

<b>PROFESSIONALS</b>	<b>BLENDED RATE (\$)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION</b>
Partners and Counsel	1,553.95	844.80	1,312,775.32
Associates	1,055.22	1,122.80	1,184,797.43
Paralegals/Non-Legal Staff	352.74	12.30	4,338.71
Blended Attorney Rate	1,269.35		
Blended Rate All Timekeepers	1,263.66		
<b>Total:</b>		<b>1,979.90</b>	<b>2,501,911.46</b>

**Compensation by Task Code for the  
Third Interim Fee Period (March 1, 2023 through August 21, 2023)**

<b>Task Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
701	Case Administration	139.40	\$ 145,466.22
702	Asset Analysis and Recovery	0.60	\$ 733.06
703	Asset Disposition/Sale Transaction	93.10	\$ 124,558.46
705	Fee/Employment Applications	2.30	\$ 2,352.73
707	Mediation	44.10	\$ 69,611.77
708	Claims Administration and Objections	70.80	\$ 82,598.46
709	Plan and Disclosure Statement	1,186.00	\$1,511,719.33
710	Litigation	320.20	\$ 406,173.77
711	Court Hearings	13.80	\$ 18,857.04
712	Cash Collateral/DIP Financing/Exit Financing	60.60	\$ 78,531.09
713	Lease/Executory Contract Issues	17.70	\$ 19,489.88
715	Creditor Inquiries	0.10	\$ 187.31
716	Corporate Governance and Board Matters	31.20	\$ 41,632.34
	<b>TOTAL:</b>	<b>1,979.90</b>	<b>\$2,501,911.46</b>

**Expense Summary for the  
Third Interim Fee Period (March 1, 2023 through August 21, 2023)**

<b>Expenses Category</b>	<b>Total Expenses</b>
Information Retrieval Services <sup>1</sup>	\$13,233.28
Reporting Services	\$2,642.00
Miscellaneous	\$2,222.77
<b>TOTAL:</b>	<b>\$18,098.05</b>

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<sup>1</sup> The Information Retrieval Services category includes expense related to discovery hosting, docketing retrieval, database provider fees, and research services through Westlaw.



**Compensation By Professional for the  
Final Fee Period (June 29, 2022 through August 21, 2023)<sup>1</sup>**

Partners and Counsel	Title	Department	Year Admitted	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Alan W. Kornberg	Of Counsel	Restructuring	1978	2,025.00	1,873.13	2,025.00	1,873.13	312.90	586,100.03
Elizabeth Sacksteder	Partner	Litigation	1989	-	-	2,025.00	1,873.12	37.60	70,429.46
Salvatore Gogliormella	Partner	Real Estate	2003	-	-	1,935.00	1,789.87	33.60	60,139.78
Andrew Parlen	Partner	Restructuring	2004	1,935.00	1,789.88	1,935.00	1,789.88	54.50	97,548.13
William Clareman	Partner	Litigation	2004	1,745.00	1,614.13	1,780.00	1,638.41	200.60	328,666.01
John Weber	Partner	Restructuring	2004	1,560.00	1,443.00	1,605.00	1,478.70	1,058.90	1,565,792.68
Diane Meyers	Counsel	Restructuring	1992	1,525.00	1,410.62	1,525.00	1,410.62	356.60	503,028.74
Hallie Goldblatt	Counsel	Litigation	2006	-	-	1,525.00	1,410.62	14.90	21,018.28
<b>Total Partners and Counsel:</b>								<b>2069.60</b>	<b>3,232,723.11</b>

<sup>1</sup> Following discussions with the U.S. Trustee, Paul, Weiss agreed to reduce its fees by a total of \$21,312.92 in connection with the First Interim Fee Application and the Second Interim Fee Application. These reductions were not assigned to specific timekeepers, task codes, or billing entries. The data reported in the following summary charts reflects all time initially requested in prior fee applications. For the avoidance of doubt, Paul, Weiss does not seek payment of the \$21,312.92 in reductions previously made.

Associates	Title	Department	Year Admitted	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Daniel G. Winter	Associate	Litigation	2016	1,255.00	1,160.88	1,280.00	1,183.75	201.80	238,880.32
Arpine S. Lawyer	Associate	Litigation	2016	-	-	1,255.00	1,160.87	61.10	70,929.42
Miriam M. Levi	Associate	Restructuring	2018	1,175.00	1,086.88	1,210.00	1,102.52	573.50	632,296.93
Leslie Liberman	Associate	Restructuring	2019	-	-	1,175.00	1,086.87	481.90	523,764.80
John Hammel Strauss	Associate	Litigation	2020	1,040.00	962.00	-	-	53.40	51,370.80
Shafaq Hasan	Associate	Restructuring	2020	1,040.00	962.00	1,135.00	1,049.87	403.80	403,613.91
Tyler Zelinger	Associate	Restructuring	2021	1,040.00	962.00	1,040.00	962.01	233.60	224,724.10
Adam Hall	Associate	Real Estate	2021	-	-	1,040.00	962.01	58.40	56,181.13
Lauren Varga	Associate	Litigation	2021	735.00	679.80	870.00	804.75	210.60	159,127.98
<b>Total Associates:</b>								<b>2278.1</b>	<b>2,360,889.39</b>

Paralegals and Non-Legal Staff	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	2023 Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Marguerite Melvin	435.00	402.37	435.00	402.37	3.90	1,569.26
Julia Hossain	380.00	351.50	380.00	351.50	54.10	19,016.15
Maurice Tattnall	350.00	323.75	-	-	5.90	1,910.11
<b>Total Paralegals and Non-Legal Staff:</b>					<b>63.90</b>	<b>22,495.52</b>
<b>Professionals' Total:</b>						<b>5,616,108.02</b>

**Customary and Comparable Compensation Disclosures**  
**For The Third Interim Fee Period June 29, 2022 Through August 21, 2023**

<b>PROFESSIONALS</b>	<b>BLENDED RATE (\$)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION (\$)</b>
Partners and Counsel	1,562.00	2,069.60	<b>0</b>
Associates	1,036.34	2278.10	<b>0</b>
Paralegals/Non-Legal Staff	352.04	63.90	<b>0</b>
Blended Attorney Rate	1,286.57		
Blended Rate All Timekeepers	1,273.03		
<b>Total:</b>		<b>4,411.60</b>	<b>5,616,108.02</b>

**Compensation by Task Code for the  
Final Fee Period (June 29, 2022 through August 21, 2023)**

<b>Task Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
701	Case Administration	339.30	359,657.00
702	Asset Analysis and Recovery	49.90	64,573.17
703	Asset Disposition/Sale Transaction	105.50	140,280.83
704	Relief From Stay and Adequate Protection	2.30	3,690.73
705	Fee/Employment Applications	68.70	78,140.16
706	Fee/Employment Objections	17.50	19,619.70
707	Mediation	697.30	936,286.06
708	Claims Administration and Objections	206.10	234,955.95
709	Plan and Disclosure Statement	1,600.80	2,049,519.57
710	Litigation	426.60	528,618.49
711	Court Hearings	91.40	119,557.53
712	Cash Collateral/DIP Financing/Exit Financing	583.60	772,570.37
713	Lease/Executory Contract Issues	60.40	70,643.75
714	First Day Hearing Preparation	33.60	49,252.99
715	Creditor Inquiries	8.00	9,452.08
716	Corporate Governance and Board Matters	120.60	179,289.64
	<b>TOTAL:</b>	<b>4,411.60</b>	<b>5,616,108.02</b>

**Expense Summary for the  
Final Fee Period (June 29, 2022 through August 21, 2023)**

<b>Expenses Category</b>	<b>Total Expenses (\$)</b>
Court Costs & Litigation Expenses	1,738.00
Corporate Services	546.00
Information Retrieval Services	31,826.28
Reporting Services	6,538.10
Overtime	622.10
Overtime Meals	149.64
Local Transportation	219.15
Taxi	1,285.71
Business Expenses	339.36
Miscellaneous	3,102.94
<b>TOTAL:</b>	<b>46,367.28<sup>1</sup></b>

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<sup>1</sup> This amount excludes \$3,400.62 in reductions applied by Paul, Weiss following discussions with the U.S. Trustee in connection with the fee periods in the First Interim Fee Application.

Alan W. Kornberg, Esq.  
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John T. Weber, Esq.  
Leslie E. Liberman, Esq.  
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*Counsel to the Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB,  
INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**THIRD INTERIM AND FINAL FEE APPLICATION OF  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP,  
COUNSEL TO THE DEBTOR AND DEBTOR-IN-POSSESSION,  
FOR THE PAYMENT OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FROM JUNE 29, 2022 THROUGH AUGUST 21, 2023**

TO THE HONORABLE SEAN H. LANE,  
UNITED STATES BANKRUPTCY JUDGE:

Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss”), counsel for the above-captioned debtor and debtor in possession (the “Debtor”), hereby submits its third interim and final fee application (the “Fee Application”), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-1 of the Local Rules for the

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Southern District of New York (the “Local Rules”), for allowance of compensation for professional services provided in the amount of \$5,616,108.02 and reimbursement of actual and necessary expenses in the amount of \$46,367.28 that Paul, Weiss incurred for the period from June 29, 2022 through August 21, 2023 for the Final Fee Period, including \$2,501,911.46 in fees and \$18,098.05 in expenses incurred for the period from March 1, 2023 to August 21, 2023 for the Third Interim Fee Period. In support of this Fee Application, Paul, Weiss submits the declaration of John T. Weber, partner of Paul, Weiss regarding Paul, Weiss’s compliance with the Fee Guidelines (as defined below) (the “Weber Declaration”), which is attached hereto as **Exhibit A**. In further support of this Fee Application, Paul, Weiss respectfully states as follows:

**Preliminary Statement**

1. During the Third Interim Fee Period and since the commencement of the Debtor’s chapter 11 case (the “Chapter 11 Case”), Paul, Weiss’s professionals have represented the Debtor professionally, diligently, and efficiently, advising the Debtor on a wide variety of complex matters and helping to ensure that the Debtor both maximized the value of its estate and minimized its time in chapter 11. As the Court is aware, the Debtor successfully confirmed the Amended Plan (as defined herein),<sup>2</sup> despite many contentious issues present at the outset of this Chapter 11 Case that threatened to delay progress, and ushered settlements with both the Committee and Rockefeller. On August 21, 2023, the Court entered an order confirming the Amended Plan and approving the Disclosure Statement on a final basis, and the Amended Plan became effective on August 21, 2023 (the “Effective Date”).

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<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to such terms in the Amended Plan.

2. During the Third Interim Fee Period, with the advice and assistance of Paul, Weiss, the Debtor, among other achievements:

- (a) on April 12, 2023, negotiated, drafted, and filed the *Chapter 11 Plan of Reorganization of Madison Square Boys & Girls Club, Inc.* [Docket No. 427] (as amended, supplemented, and modified from time to time, “Initial Plan”) and the *Disclosure Statement for Chapter 11 Plan of Reorganization of Madison Square Boys & Girls Club, Inc.* [Docket No. 428] (as amended, supplemented, and modified from time to time, the “Disclosure Statement”);
- (b) upon receiving and incorporating comments from various stakeholders, on April 28, 2023, June 9, 2023, and June 19, 2023, the Debtor filed further revised versions of the Initial Plan [Docket Nos. 465, 515, 525];
- (c) on July 21, 2023, filed an amended version of the Initial Plan [Docket No. 574] (as amended, supplemented, and modified from time to time, the “Amended Plan”);
- (d) engaged with the U.S. Trustee and the New York Attorney General’s Office on certain issues in the Chapter 11 Case, including the sale of the Navy Yard Clubhouse;
- (e) entered into a second mediation with counsel to the Committee, Rockefeller University, and certain claimants’ counsel [Docket No. 548], which resulted in a settlement agreement with Rockefeller University providing, among other things, that Rockefeller University shall fund \$150,000 into the Compensation Trust, mutual releases by Rockefeller University, the Debtor, and the estate, and Rockefeller University waiving recovery from the Contribution Trust related to its class 4 proof of claim [Docket No. 612];
- (f) retained and worked closely with Cushman & Wakefield, LLP to market, draft, and review documentation related to the sale of the Navy Yard Clubhouse;
- (g) resolved numerous formal and informal comments from stakeholders to the Disclosure Statement, the Amended Plan, and the order confirming the Amended Plan; and
- (h) prepared for confirmation of the Amended Plan, including by negotiating, preparing, and filing the proposed Confirmation Order [Docket No. 595], several declarations in support of confirmation [Docket Nos. 528, 529, 530, 531, 534, 535, 597, 607], and the Debtor’s confirmation brief [Docket No. 527].



3. Given these accomplishments, Paul, Weiss respectfully submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services Paul, Weiss has provided to the Debtor during the Final Fee Period, including the Third Interim Fee Period, is reasonable and appropriate, commensurate with the scale, nature, and complexity of this Chapter 11 Case, and should be allowed.

4. On August 12, 2022, this Court entered the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 125] (the “Interim Compensation Order”). The Interim Compensation Order provides that when seeking compensation for services rendered, professionals must submit monthly fee statements to certain notice parties. Each person receiving a statement has fifteen (15) days after its receipt to review and object to such monthly fee statements. If no objection is made, the Debtor is authorized to pay eighty percent (80%) of the fees requested (with the remaining twenty percent (20%) of the fees requested referred to herein as the “Holdback”) and 100% of the charges and disbursements requested. Paul, Weiss has submitted monthly fee statements for each of the months covered by the Final Fee Period (including the Third Interim Fee Period). The aggregate Holdback amount for the Third Interim Fee Period is \$1,885,943.69, which includes all unpaid amounts from the Third Interim Fee Period (the “Third Interim Holdback Amount”). Paul, Weiss is currently seeking allowance of its fees and expenses for the Final Fee Period, including allowance and payment of the Third Interim Holdback Amount, for an aggregate amount of \$5,662,475.30.<sup>3</sup>

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<sup>3</sup> Consistent with Article V.B.4 of the Amended Plan, Paul, Weiss will apply an additional 7.5% discount of its Allowed fees to the final order approving the amounts requested in this Fee Application.

5. This Fee Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Interim Compensation Order, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to General Order M-447* (Jan. 29, 2013) (the “Local Guidelines”) and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Case*, effective November 1, 2013 (the “UST Guidelines,” and, together with the Local Guidelines, the “Fee Guidelines”).

6. The Debtor has been given the opportunity to review this Fee Application and has approved the compensation and reimbursement of expenses requested herein.

#### **Jurisdiction and Venue**

7. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **Background**

##### **A. The Chapter 11 Filing and General Case Background**

8. On June 29, 2022 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing this Chapter 11 Case. The Reorganized Debtor emerged from chapter 11 on August 21, 2023.

9. No trustee or examiner has been appointed in this Chapter 11 Case. On July 13, 2022, the United States Trustee appointed the Official Committee of Unsecured Creditors (the “Committee”) in this Chapter 11 Case pursuant to section 1102 of the Bankruptcy Code consisting of seven individual members [Docket No. 53] (each, a “Committee Member” and, collectively, the “Committee Members”).

10. The Debtor filed the Initial Plan and Disclosure Statement on April 12, 2023. On April 28, 2023, the court entered the *Order (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving Form of Notices and Ballots; (III) Establishing (A) Solicitation and Voting Procedures and (B) Notice and Objection Procedures For Confirmation; (IV) Scheduling Combined Hearing on Confirmation of Plan of Reorganization and Final Approval of Disclosure Statement; and (V) Granting Related Relief* [Docket No. 461]. On August 18, 2023, the Court entered an order confirming the Amended Plan and approving the Disclosure Statement on a final basis.

11. The Debtor has advised Paul, Weiss that, to date, all quarterly fees due to the U.S. Trustee have been paid and all monthly operating reports have been filed through August 31, 2023.

12. On December 15, 2022, the Debtor filed the First Interim Fee Application for the period of June 29, 2022 to October 31, 2022 (the “First Interim Fee Application” and the fee period thereunder, the “First Interim Fee Period”). Certain amounts in the First Interim Fee Application were allowed by the Court in the *Omnibus Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 357] (the “Omnibus First Fee Application Order”). As stated in the Omnibus First Fee Application Order, the Debtor made further reductions to its fees and expenses for the First Interim Fee Period after receiving informal comments by the U.S. Trustee and after it had already billed the Debtor. Consequently, these additional reductions were accounted for and applied in the November Fee Statement.

13. On April 14, 2023, the Debtor filed the Second Interim Fee Application for the period of November 1, 2022 to February 28, 2023 (the “Second Interim Fee Application” and the fee period thereunder, the “Second Interim Fee Period”). Certain amounts in the Second Interim

Fee Application were allowed by the Court in the *Omnibus Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 504] (the “Omnibus Second Fee Application Order”). As stated in the Omnibus Second Fee Application Order, the Debtor made further reductions to its fees for the Second Interim Fee Period after receiving informal comments by the U.S. Trustee and after it had already billed the Debtor. Consequently, these additional reductions were accounted for and applied to reduce the Holdback Amounts (as defined in the Second Interim Fee Application).

**B. The Debtor’s Retention of Paul, Weiss**

14. On June 30, 2022, the Debtor filed an application to employ Paul, Weiss as its counsel [Docket No. 11] (the “Retention Application”). On August 12, 2022, the Court entered an order approving the Retention Application (the “Retention Order”) [Docket No. 121], attached hereto as **Exhibit B** and incorporated by reference.

15. The Retention Order authorized the Debtor to compensate and reimburse Paul, Weiss, effective as of the Petition Date, as its counsel in this Chapter 11 Case. The Retention Order also authorizes the Debtor to compensate Paul, Weiss at Paul, Weiss’s hourly rates charged for services of this type and to reimburse Paul, Weiss for Paul, Weiss’s actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of Paul, Weiss’s engagement are detailed in the engagement letter by and between Paul, Weiss and the Debtor, effective as of July 1, 2022, and attached to the Retention Order as Appendix 1 (the “Engagement Letter”).

16. The Retention Order further authorized Paul, Weiss to provide services as described in the Retention Application, including:

- (a) providing legal advice with respect to the Debtor's powers and duties as debtor in possession in the continued operation of its not-for-profit organization and management of its properties;
- (b) attending meetings, mediation sessions, and negotiating with representatives of creditors and other parties in interest and advising and consulting on the conduct of this Chapter 11 Case, including the legal and administrative requirements of operating in chapter 11;
- (c) taking action necessary to protect and preserve the Debtor's estate, including the prosecution of actions on the Debtor's behalf, defending any actions commenced against the Debtor, and representing the Debtor in negotiations concerning litigation in which the Debtor is involved, including objections to claims filed against the Debtor's estate;
- (d) preparing and prosecuting on behalf of the Debtor all motions, applications, answers, orders, reports, and papers necessary to the administration of the estate;
- (e) advising and assisting the Debtor with financing and transactional matters as they may arise during the Chapter 11 Case;
- (f) representing the Debtor in connection with obtaining authority to use cash collateral and post-petition financing, if applicable;
- (g) taking any necessary action on behalf of the Debtor to negotiate, prepare and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documentation related thereto;
- (h) appearing in Court and protecting the interests of the Debtor before the Court; and
- (i) performing all other legal services for the Debtor that may be necessary and proper in this Chapter 11 Case.

**C. Disinterestedness of Paul, Weiss**

17. To the best of the Debtor's knowledge and as disclosed in the Declaration of Alan W. Kornberg (the "Initial Declaration") [Docket No. 11], the supplemental declaration of Alan W. Kornberg [Docket No. 95] (the "First Supplemental Declaration"), and the second supplemental declaration of Alan W. Kornberg [Docket No. 317] (the "Second Supplemental Declaration"), and together with the Initial Declaration and First Supplemental Declaration, the "Declarations"), (a) Paul, Weiss is a "disinterested person" within the meaning of section 101(14)

of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtor's estate, and (b) Paul, Weiss has no connection to the Debtor, its creditors, or other parties in interest, except as may have been disclosed in the Declarations.

18. Paul, Weiss may have in the past represented, may currently represent, and may in the future represent parties in interest in connection with matters unrelated to the Debtor in this Chapter 11 Case. In the Declarations, Paul, Weiss disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. In light of the extensive number of the Debtor's creditors and other parties in interest, Paul, Weiss is unable to conclusively identify all potential relationships. To the extent that Paul, Weiss becomes aware of any additional relationships that may be relevant to Paul, Weiss' representation of the Debtor, Paul, Weiss will promptly file a further supplemental declaration.

19. Paul, Weiss performed the services for which it is seeking compensation on behalf of the Debtor and its estate, and not on behalf of any committee, creditor, or other entity.

20. As disclosed in the Declarations, the First Interim Fee Application, and the Second Interim Fee Application, under the terms of the Engagement Letter, the Debtor paid \$100,000.00 to Paul, Weiss as an initial advance payment retainer on October 6, 2020. Subsequently, the Debtor paid to Paul, Weiss additional advance payment retainers totaling \$6,102,502.96 in the aggregate, inclusive of the initial advance payment retainer. Paul, Weiss has received no payment and no promises for payment from any source other than the Debtor for services provided or to be provided in any capacity whatsoever in connection with this Chapter 11 Case.

21. Pursuant to Bankruptcy Rule 2016(b), Paul, Weiss has not shared, nor has Paul, Weiss agreed to share, (a) any compensation it has received or may receive with another party or

person other than with the partners, counsel, and associates of Paul, Weiss, or (b) any compensation another person or party has received or may receive.

**Summary of Professional Compensation and Reimbursement of Expenses Requested**

22. Paul, Weiss seeks allowance of interim compensation for professional services performed during the Final Fee Period in the amount of \$5,616,108.02<sup>4</sup> and for reimbursement of expenses incurred in connection with the rendition of such services in the amount of \$46,367.28, including \$2,501,911.46 in fees and \$18,098.05 in expenses for the Third Interim Fee Period. During the Final Fee Period, Paul, Weiss attorneys and paraprofessionals expended a total of 4,411.60 hours in connection with the necessary services performed, which were reduced to 2685.80 hours in voluntary reductions.

23. The hourly rates set forth in the Initial Declaration are Paul, Weiss's standard hourly 2022 rates. The hourly rates and corresponding rate structure utilized by Paul, Weiss in this Chapter 11 Case are below the hourly rates and corresponding rate structure used by Paul, Weiss for other bankruptcy matters, as well as non-bankruptcy matters, because, as a voluntary concession to the Debtor, Paul, Weiss is not applying its annual rate increase which took effect on October 1, 2023.

24. Attached hereto as **Exhibit C** is a schedule of Paul, Weiss attorneys and paraprofessionals who have performed services for the Debtor during the Third Interim Fee Period and Final Fee Period, the capacities in which each individual is employed by Paul, Weiss, the department in which the individual practices, the hourly billing rate charged by Paul, Weiss for services performed by such individuals, the year in which each attorney was first licensed to

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<sup>4</sup> Over the course of the Final Fee Period, the Debtor voluntarily reduced its fees by approximately \$2,571,281.4, inclusive of the 7.5% discount provided for in the Engagement Letter.

practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed in connection therewith.

25. Attached hereto as **Exhibit D** is a summary of Paul, Weiss's time records during the Third Interim Fee Period and the Final Fee Period using task codes described below. To provide a meaningful summary of Paul, Weiss's services provided on behalf of the Debtor and its estate, Paul, Weiss has established, in accordance with its internal billing procedures, certain task code categories (each, a "**Task Code Category**") in connection with this Chapter 11 Case. Paul, Weiss maintains computerized records of time spent by all Paul, Weiss attorneys and paraprofessionals in connection with this Chapter 11 Case. Copies of these computerized records have been furnished to the Debtor and the Court in the format specified by the Fee Guidelines for each month of the case through the Effective Date, each with a statement of the fees and disbursements accrued during the corresponding month.

26. Attached hereto as **Exhibit E** is a schedule specifying the categories of expenses for which Paul, Weiss is seeking reimbursement and the total amount for each such expense category. Itemized computer records of all such expenses have been provided to the Debtor and filed in conjunction with each monthly fee statement.

27. Attached hereto as **Exhibit F** is a summary and comparison of the aggregate blended hourly rates billed by Paul, Weiss's timekeepers to non-bankruptcy matters during the proceeding twelve-month period year ending August 31, 2022, and the blended hourly rates billed to the Debtor during the Final Fee Period.

28. Attached hereto as **Exhibit G** is a budget and staffing plan prepared in connection with Paul, Weiss's representation of the Debtor in this Chapter 11 Case.



29. Attached hereto as **Exhibit H** is a detailed statement of fees incurred during the Third Interim Fee Period. The services rendered by Paul, Weiss during the Third Interim Fee Period are sorted by the Task Code Categories. The attorneys and paralegals who rendered services relating to each Task Code Category are identified, along with the number of hours for each individual, the compensation sought, and a description of the work completed. Paul, Weiss previously filed a detailed statement of fees incurred during prior fee periods in connection with each of its monthly fee statements, and the First Interim Fee Application and Second Interim Fee Application.

30. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Final Fee Period, but were not processed prior to the preparation of this Fee Application, Paul, Weiss reserves the right to request additional compensation for such services and reimbursement of such expenses by future application to the Court.

**Summary of Legal Services Rendered During the Fee Period**

31. As discussed above, during the Third Interim Fee Period, Paul, Weiss provided significant and important professional services to the Debtor in connection with this Chapter 11 Case. These services were necessary to address a multitude of critical issues unique to this Chapter 11 Case.

32. Below is a more detailed summary of the most significant professional services performed by Paul, Weiss in each Task Code Category, organized in accordance with Paul, Weiss's internal system of matter numbers for this Chapter 11 Case. The detailed descriptions demonstrate that Paul, Weiss's services to the Debtor were necessary to meet the needs of the Debtor's estate in this Chapter 11 Case.

**A. Case Administration [Task Code Category 701]**

Total Fees: \$145,466.22

Total Hours: 139.40

33. This Task Code Category includes time spent by Paul, Weiss attorneys on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to this Chapter 11 Case. Specifically, Paul, Weiss attorneys spent time:

- (a) maintaining procedures for case administration and docket monitoring;
- (b) managing and administering this Chapter 11 Case on a daily basis, such as maintenance of case calendars, working group lists, task lists, docket updates, databases, and timelines created for use by Paul, Weiss attorneys, the Debtor, and the Debtor's other professionals;
- (c) preparing for, or completing follow-up tasks required after, filing motions, including drafting notices and agendas, or providing proposed orders to the Court;
- (d) preparing for and participating in regular calls, both internally and with the Debtor and its other professionals, to provide updates and discuss various case administration matters; and
- (e) ensuring compliance with the service and notice requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, including coordinating service of pleadings and other related notices with Epiq Corporate Restructuring, LLC, the notice and claims agent retained in this Chapter 11 Case.

**B. Asset Analysis and Recovery [Task Code Category 702]**

Total Fees: \$733.06

Total Hours: 0.60

34. This Task Code Category includes time spent by Paul, Weiss attorneys on reviewing, negotiating, and corresponding with various parties in interest regarding insurance coverage analysis, the extent of insurance coverage, coverage correspondence and related issues.

**C. Asset Sales and Dispositions [Task Code Category 703]**

Total Fees: \$124,558.46

Total Hours: 93.10

35. This Task Code Category includes time spent by Paul, Weiss attorneys in connection with evaluating and advising the Debtor with issues related to the potential sale and disposition of certain of the Debtor's assets, including the Navy Yard Clubhouse. Among other things, Paul, Weiss attorneys spent time:

- (a) negotiating and drafting associated materials in connection with the Navy Yard Transaction (as defined in the Amended Plan), including the Purchase and Sale Agreement [Docket No. 594];
- (b) corresponding, coordinating, and participating in calls with the Debtor, its advisors, and other parties-in-interest regarding the Navy Yard Transaction and corresponding asset sale issues; and
- (c) researching and analyzing issues related to the Navy Yard Transaction.

**D. Fee/Employment Applications [Task Code Category 705]**

Total Fees: \$2,352.73

Total Hours: 2.30

36. This Task Code Category includes time spent by Paul, Weiss attorneys drafting, revising, and filing of the Second Interim Fee Application and the Omnibus Second Fee Application Order.

**E. Mediation [Task Code Category 707]**

Total Fees: \$69,611.77

Total Hours: 44.10

37. This Task Code Category includes time spent by Paul, Weiss attorneys providing services related to the mandatory mediation among (a) the Debtor, together with its counsel; (b) Rockefeller University, together with its counsel; (c) counsel to the Committee; (d) each Committee Member, together with each Committee Member's respective counsel; (e) an attorney

from either Marsh Law Firm PLLC or Pfau Cochran Vertetis Amala PLLC; and (f) an attorney from Herman Law. Specifically, Paul, Weiss attorneys spent time:

- (a) reviewing, and revising the *Notice of Proposed Order Appointing Mediators and Directing Mediation* [Docket No. 546];
- (b) on correspondence and in teleconferences with Rockefeller University and the Committee regarding progress of the mediation;
- (c) participating in formal and informal mediation sessions with the mediators and other parties in interest;
- (d) communicating with various parties in interest, including the New York State Charities Bureau; and
- (e) communicating with the Debtor and its other professionals regarding the foregoing and other mediation-related considerations.

**F. Claims Administration and Objections [Task Code Category 708]**

Total Fees: \$82,598.46

Total Hours: 70.80

38. This Task Code Category includes time spent by Paul, Weiss attorneys providing services related to analysis of the submitted proofs of claims, as well as issues related to the estimation, allowance, and settlement of claims. Specifically, Paul, Weiss attorneys spent time:

- (a) reviewing and analyzing the pool of proofs of claim;
- (b) coordinating with the Debtor's other advisors and certain parties in interest regarding the submitted proofs of claim forms and related issues;
- (c) researching and drafting claims objections related to certain proofs of claim; and
- (d) communicating with the Debtor and its other professionals regarding the foregoing and other claims-related considerations.

**G. Plan and Disclosure Statement [Task Code Category 709]**

Total Fees: \$1,511,719.33

Total Hours: 1,186.00

39. This Task Code Category includes time spent by Paul, Weiss attorneys negotiating, drafting, and revising the Amended Plan, Disclosure Statement, Solicitation Motion, and all related plan documents with various parties in interest. Specifically, Paul, Weiss attorneys spent time:

- (a) preparing, drafting, and incorporating comments on the Amended Plan, Disclosure Statement, Solicitation Motion, solicitation materials, and all related exhibits and schedules or attached thereto;
- (b) researching and analyzing the Bankruptcy Code, Bankruptcy Rules, Local Rules, and other applicable law in connection with formulation of the Amended Plan and preparation of the Disclosure Statement;
- (c) preparing for and participating in numerous regular calls, both internally and with the Debtor, its other professionals, and other parties in interest to provide updates and discuss strategy related to plan documentation;
- (d) efforts to negotiate a number of consensual resolutions with key parties in interest regarding both formal and informal Disclosure Statement and confirmation objections; and
- (e) preparing for a contested confirmation process and related workstreams to address objections to confirmation asserted by Rockefeller University.

**H. Litigation [Task Code Category 710]**

Total Fees: \$406,173.77

Total Hours: 320.20

40. This Task Code Category includes time spent by Paul, Weiss attorneys providing services relating to litigation or other adversarial matters, and conducting related research and drafting documentation to implement the Debtor's litigation strategy. Specifically, Paul, Weiss attorneys spent time:

- (a) preparing research memoranda, pleadings, and other documents as part of a defensive litigation strategy in anticipation of confirmation litigation;
- (b) advising on strategy regarding various issues that could have potential litigation consequences;

- (c) researching issues related to discovery and diligence in anticipation of drafting and negotiating a protective order;
- (d) maintaining a data room site for certain parties-in-interest;
- (e) preparing research, analysis, and other documentation, and attending and taking multiple depositions in anticipation of a contested confirmation hearing; and
- (f) reviewing and responding to discovery requests from certain parties in interest.

**I. Court Hearings [Task Code Category 711]**

Total Fees: \$18,857.04

Total Hours: 13.80

41. This Task Code Category includes time spent by Paul, Weiss attorneys attending court hearings, including:

- (a) the hearing approving a third extension of plan and solicitation exclusivity on March 28, 2023;
- (b) the hearing to provisionally approve the Disclosure Statement on April 27, 2023;
- (c) a conference on May 18, 2023 regarding the status of the Chapter 11 Case; and
- (d) the confirmation hearing on July 28, 2023;

42. All Paul, Weiss attorneys who attended the hearings presented or argued at the hearings, or otherwise provided support and assistance to presenting attorneys and in connection with the matters considered at such hearings.

**J. Cash Collateral/DIP Financing/Exit Financing [Task Code Category 712]**

Total Fees: \$78,531.09

Total Hours: 60.60

43. This Task Code Category includes time spent by Paul, Weiss attorneys addressing the exit facility financing and ancillary items in this Chapter 11 Case. Specifically, Paul, Weiss attorneys spent time:

- (a) negotiating and documenting certain agreements with other parties, including the New York City Economic Development and certain lenders under the New Market Tax Credit program, including certain Forbearance Agreements; and
- (b) preparing, executing, and coordinating all closing items related to the exit financing facility.

**K. Lease/Executory Contracts [Task Code Category 713]**

Total Fees: \$19,489.88

Total Hours: 17.70

44. This Task Code Category includes time spent by Paul, Weiss attorneys, among other things:

- (a) reviewing and analyzing certain of the Debtor's executory contracts and unexpired leases;
- (b) reviewing and revising the assumption schedule, and corresponding with the Debtor's advisors regarding the assumption schedule; and
- (c) drafting, revising, and filing the motions and stipulations to extend the deadline under section 365(d)(4) of the Bankruptcy Code.

**L. Creditor Inquiries [Task Code Category 715]**

Total Fees: \$187.31

Total Hours: .10

45. This Task Code Category includes time spent by Paul, Weiss attorneys addressing issues and responding to inquiries raised by the Debtor's stakeholders.

**M. Corporate Governance and Board Matters [Task Code Category 716]**

Total Fees: \$41,632.34

Total Hours: 31.20

46. This Task Code Category includes time spent by Paul, Weiss attorneys assisting the Debtor with analysis and advice regarding corporate governance issues. Specifically, Paul, Weiss attorneys spent time:

- (a) preparing for and attending meetings of the Debtor's board of directors, including committees thereof, to deliver updates on the Chapter 11 Case and advice in respect of key restructuring decisions;

- (b) preparing and reviewing materials in advance of such meetings and communicating with the Debtor and the Debtor's other professionals regarding the same; and
- (c) corresponding and advising the Debtor's board of directors on a variety of matters and process inquiries.

**Actual and Necessary Expenses Incurred by Paul, Weiss**

47. As set forth in **Exhibit E** attached hereto, Paul, Weiss has incurred a total of \$46,367.28 in expenses on behalf of the Debtor during the Final Fee Period, including \$18,098.05 in expenses during the Third Interim Fee Period. These charges are intended to reimburse Paul, Weiss's direct operating costs, which are not incorporated into Paul, Weiss's hourly billing rates. Paul, Weiss charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of this type are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

48. In compliance with the Fee Guidelines, Paul, Weiss charges \$0.10 per page for photocopying. This does not exceed the maximum rate set by the Fee Guidelines. Among other things, Paul, Weiss ensures that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, Paul, Weiss regularly reviews its bills to ensure that the Debtor is only billed for services that were actual and necessary and, where appropriate, prorates expenses. For the avoidance of doubt, expenses charged to the Debtor do not include, among other things, charges for document processing, mailing supplies (including, without limitation, envelopes and labels), or secretarial overtime.

**Paul, Weiss's Requested Compensation and Reimbursement Should Be Allowed**

49. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary



services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1).

Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

50. Paul, Weiss respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtor and its estate and were rendered to protect and preserve the Debtor’s estate. Paul, Weiss further believes that it performed the services for the Debtor economically, effectively, and efficiently, and the results obtained benefited not only the Debtor, but also the Debtor’s estate and the Debtor’s stakeholders. Paul, Weiss further submits that the compensation requested herein is reasonable in

light of the nature, extent, and value of such services to the Debtor, its estate, and all parties in interest.

51. During the Final Fee Period, Paul Weiss's hourly billing rates for attorneys ranged from \$1,410.63 to \$1,873.13 for partners and counsel, \$804.75 to \$1,184.00 for associates, and \$351.00 to \$402.38 for paraprofessionals. These hourly rates and corresponding rate structure utilized by Paul, Weiss in this Chapter 11 Case is less than the hourly rates and corresponding rate structure used by Paul, Weiss for restructuring, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required, because, among other things, as a voluntary concession to the Debtor, Paul, Weiss is not applying its annual rate increase which took effect on October 1, 2022, and Paul, Weiss applied a 7.5% discount as set forth in the Retention Order, and will be applying at additional 7.5% discount as required by the Committee Settlement incorporated into the Amended Plan.

52. In sum, Paul, Weiss respectfully submits that the professional services provided by Paul, Weiss on behalf of the Debtor and its estate, during this Chapter 11 Case, were necessary and appropriate given the complexity of this Chapter 11 Case, the time expended by Paul, Weiss, the nature and extent of Paul, Weiss's services provided, the value of Paul, Weiss's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, Paul, Weiss respectfully submits that approval of the compensation sought herein is warranted and should be approved.

#### **Reservation of Rights**

53. It is possible that some professional time expended or expenses incurred during the Final Fee Period are not reflected in this Fee Application. Paul, Weiss reserves the right to include such amounts in future fee applications.

**Notice**

54. The Debtor will provide notice of this Fee Application to: (a) the United States Trustee for Region 2; (b) counsel to the Committee; (c) counsel to BGCA; (d) counsel to Rockefeller; (e) the Debtor's insurers that have accepted coverage related to the Abuse Claims; (f) the office of the Attorney General for the State of New York; (g) the United States Attorney's Office for the Southern District of New York; (h) counsel to the DIP Lender; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtor submits that, in light of the nature of the relief requested, no other or further notice need be given.

**No Prior Request**

55. No prior request for the relief sought in this Motion has been made to this or any other court

*[Remainder of page intentionally left blank]*

WHEREFORE, Paul, Weiss respectfully requests that the Court enter an order:

(a) awarding Paul, Weiss compensation for professional and paraprofessional services provided during the Final Fee Period in the amount of \$5,616,108.02, and reimbursement of actual, reasonable and necessary expenses incurred in the Final Fee Period in the amount of \$46,367.28;

(b) authorizing and directing the Reorganized Debtors to remit payment to Paul, Weiss for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

New York, New York  
Dated: October 5, 2023

/s/ John T. Weber  
Alan W. Kornberg, Esq.  
William A. Clareman, Esq.  
John T. Weber, Esq.  
Leslie E. Liberman, Esq.  
1285 Avenue of the Americas  
New York, NY 10019  
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*Counsel to the Debtor and Debtor in Possession*

**Exhibit A**

**Weber Declaration**

Alan W. Kornberg, Esq.  
William A. Clareman, Esq.  
John T. Weber, Esq.  
Leslie E. Liberman, Esq.  
**PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP**  
1285 Avenue of the Americas  
New York, NY 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

*Counsel to the Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**DECLARATION OF JOHN T. WEBER IN SUPPORT OF THE THIRD INTERIM AND  
FINAL FEE APPLICATION OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON  
LLP, COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE  
PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM JUNE 29, 2023 THROUGH AND INCLUDING AUGUST 21, 2023**

John T. Weber makes this declaration under 28 U.S.C. § 1746:

1. I am a partner in the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss”), an international law firm with its principal offices at 1285 Avenue of the Americas, New York, New York 10019-6064. I am a lead attorney from Paul, Weiss working on the above-captioned chapter 11 case (the “Chapter 11 Case”). I am a member in good standing of the Bar of the State of New York and I have been admitted to practice in the United States District Court for the Southern District of New York.

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

2. I have read the foregoing fee application of Paul, Weiss for the Final Fee Period (the "Fee Application").<sup>2</sup> To the best of my knowledge, information, and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Rule 2016-1 and the Fee Guidelines.

3. In connection therewith, I hereby certify that:

- (a) I have read the Fee Application;
- (b) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions;
- (c) the fees and disbursements sought in the Fee Application are billed at rates customarily employed by Paul, Weiss and generally accepted by Paul, Weiss's clients; provided, that Paul, Weiss has discounted such rates and has not applied its annual rate increase to this matter. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtor's case;
- (d) in providing a reimbursable expense, Paul, Weiss does not make a profit on that expense, whether the service is performed by Paul, Weiss in-house or through a third party;
- (e) in accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Paul, Weiss and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, or Local Rules; and
- (f) all services for which compensation is sought were professional services on behalf of the Debtor and not on behalf of any other person.

4. Paul, Weiss discussed its rates, fees, and budget with the Debtor at the outset of, and throughout, the Chapter 11 Case. A summary of the budget for the Third Interim Fee Period

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<sup>2</sup> Capitalized terms used, but not otherwise defined herein, have the meanings ascribed to them in the Fee Application.

prepared in connection with Paul, Weiss's representation of the Debtor and a summary of the staffing plan are attached to the Fee Application as **Exhibit G**.

5. Pursuant to Section B(2) of the Local Guidelines, and as required by the Interim Compensation Order,<sup>3</sup> I certify that Paul, Weiss has complied with the provisions requiring Paul, Weiss to provide the Debtor, counsel to the Committee, and the U.S. Trustee with a statement of Paul, Weiss's fees and expenses accrued during the previous month within the timetables set forth in the Interim Compensation Order.

6. Pursuant to Section B(3) of the Local Guidelines, I certify that Paul, Weiss has provided the Debtor, counsel to the Committee, and the U.S. Trustee with a statement of Paul, Weiss's fees and expenses incurred during the Final Fee Period.

7. In accordance with the U.S. Trustee's Guidelines, Paul, Weiss responds to the questions identified therein as follows:

Question 1: Did Paul, Weiss agree to any variations from, or alternatives to, Paul, Weiss's standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Third Interim Fee Period or Final Fee Period? If so, please explain.

Answer: Yes, due to the Debtor's non-profit and charitable nature, Paul, Weiss agreed to a 7.5% discount for all fees incurred postpetition, and at this time is not applying its annual rate increase that took effect on October 1, 2022. Additionally, as part of the Committee Settlement incorporated into the Amended Plan, Paul, Weiss agreed to further reduce its fees by an incremental 7.5%. No other variations or alternatives to Paul, Weiss's customary billing arrangements were agreed to with respect to this engagement.

Question 2: If the fees sought in the Fee Application as compared to the fees budgeted for the time period covered by the Fee Application are higher by 10% or more, did Paul, Weiss discuss the reasons for the variation with the client?

Answer: No. Fees did not exceed the budgeted amount for the Third Interim Fee Period.

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<sup>3</sup> See Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 125].



Question 3: Have any of the professionals included in the Fee Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Fee Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.

Answer: The Fee Application includes no more than one hour of time for each monthly fee statement related to reviewing time records and preparing or reviewing invoices in connection with the preparation of the monthly fee statements.

Question 5: Does the Fee Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: As part of the ordinary review of time records to ensure compliance with the Fee Guidelines, certain information may be redacted or edited to protect privileged or confidential information. Any time expended on reviewing and redacting time records for privileged or confidential information during the Final Fee Period includes time: (a) spent to ensure that time entries comply with the Fee Guidelines and do not disclose privileged or confidential information; (b) spent to prepare monthly fee statements; (c) spent to ensure the adequacy of disclosure regarding activities included in the Fee Application; and (d) time spent on retention and on review of conflicts checks for parties in interest in this Chapter 11 Case. No more than one (1) hour was spent on this review of the time records per monthly fee statement.

Question 6: Does the Fee Application include any rate increases since Paul, Weiss's retention in this case? If so, did the client review and approve those rate increases in advance? Did the client agree when retaining the law firm to accept all future rate increases?

Answer: No. The Fee Application does not include any rate increases since Paul, Weiss's retention in this Chapter 11 Case. Paul, Weiss did not apply its customary yearly rate increase, which took effect on October 1, 2022.

*[Remainder of page intentionally left blank.]*

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 5, 2023  
New York, New York

/s/ John T. Weber  
John T. Weber

**Exhibit B**

**Retention Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,<sup>1</sup>  
  
Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**ORDER AUTHORIZING THE RETENTION  
AND EMPLOYMENT OF PAUL, WEISS, RIFKIND,  
WHARTON & GARRISON LLP AS ATTORNEYS FOR THE DEBTOR  
AND DEBTOR IN POSSESSION *NUNC PRO TUNC* TO THE PETITION DATE**

Upon the Retention Application<sup>2</sup> of the above-captioned debtor and debtor in possession (the “Debtor”), for entry of an order pursuant to section 327(a) of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”) authorizing the retention and employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss” or the “Firm”) as attorneys for the Debtor, effective *nunc pro tunc* to the Petition Date, all as more fully described in the Retention Application; and the Court having reviewed the Retention Application, the declaration of Alan W. Kornberg, a partner of Paul, Weiss (the “Kornberg Declaration”), and the declaration of Jeffrey Dold, the Chief Financial Officer of the Debtor (the “Dold Declaration”); and this Court being satisfied, based on the representations made in the Retention Application and the Kornberg Declaration, that Paul, Weiss is “disinterested” as such term is defined in section 101(14) of the

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Retention Application.

Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 327(a) of the Bankruptcy Code, and that Paul, Weiss neither holds nor represents an interest adverse to the Debtor's estate; and it appearing that this Court has jurisdiction to consider the Retention Application pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of the chapter 11 case and the Retention Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Retention Application has been given and that no other or further notice is necessary; and a hearing having been held to consider the relief requested in the Retention Application; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Retention Application is in the best interests of the Debtor, its estate, its creditors, and all other parties in interest; and that the legal and factual bases set forth in the Retention Application having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Retention Application is granted as set forth herein.
2. Pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, the Debtor is authorized to employ and retain Paul, Weiss as its counsel in this chapter 11 case *nunc pro tunc* to the Petition Date to provide the following services:

- (a) providing legal advice with respect to the debtor's powers and duties as debtor in possession in the continued operation of its not-for-profit organization and management of its properties;
- (b) attending meetings, mediation sessions, and negotiating with representatives of creditors and other parties in interest and advising and consulting on the conduct of this chapter 11 case, including the legal and administrative requirements of operating in chapter 11;

- (c) taking action necessary to protect and preserve the Debtor's estate, including the prosecution of actions on the Debtor's behalf, defending any actions commenced against the Debtor, and representing the Debtor in negotiations concerning litigation in which the Debtor is involved, including objections to claims filed against the Debtor's estate;
- (d) preparing and prosecuting on behalf of the Debtor all motions, applications, answers, orders, reports, and papers necessary to the administration of the estate;
- (e) advising and assisting the Debtor with financing and transactional matters as such may arise during the chapter 11 case;
- (f) representing the Debtor in connection with obtaining authority to use cash collateral and postpetition financing, if applicable;
- (g) taking any necessary action on behalf of the Debtor to negotiate, prepare and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documentation related thereto;
- (h) appearing in Court and protecting the interests of the Debtor before the Court; and
- (i) performing all other legal services for the Debtor that may be necessary and proper in this chapter 11 case.

4. Paul, Weiss shall apply for compensation of professional services and reimbursement of expenses incurred in connection with the chapter 11 case in compliance with sections 330 and 331 of the Bankruptcy Code and the applicable provisions of the Bankruptcy Rules, the Local Rules and any applicable orders of this Court.

5. Paul, Weiss shall apply any remaining amounts of its prepetition retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Paul, Weiss.

6. Paul, Weiss shall use its best efforts to avoid any duplication of services provided by any of the Debtor's other Chapter 11 Professionals in this chapter 11 case.

7. Prior to any increases in Paul, Weiss's rates for any individual retained by Paul, Weiss providing services in this case, Paul, Weiss shall file a supplemental affidavit with the Court and provide ten (10) business days' notice to the Debtor, the United States Trustee, and any official committee. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with Section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code.

8. Subject to Paragraph 7, Paul, Weiss shall reduce Paul, Weiss's then-applicable standard hourly rates by 7.5% for all postpetition services due to the Debtor's status as a not-for-profit and charitable organization.

9. For the avoidance of doubt, expenses charged to the Debtor will not include, among other things, charges for document processing, mailing supplies (including, without limitation, envelopes and labels), or secretarial overtime.

10. To the extent the Retention Application is inconsistent with this Order, the terms of this Order shall govern.

11. The Debtor and Paul, Weiss are authorized to take all action necessary to carry out this Order.

12. Notice of the Retention Application as provided therein shall be deemed good and sufficient notice of the Retention Application, and the Local Rules are satisfied by the contents of the Retention Application.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Date: August 12, 2022

/s/ *Sean H. Lane*

HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE



**Exhibit C<sup>1</sup>**

**Compensation by Professional  
June 29, 2023 through August 21, 2023**

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<sup>1</sup> Following discussions with the U.S. Trustee, Paul, Weiss agreed to reduce its fees by a total of \$21,312.92 in connection with the First Interim Fee Application and the Second Interim Fee Application. These reductions were not assigned to specific timekeepers, task codes, or billing entries. The data reported in the following summary charts reflects all time initially requested in prior fee applications. For the avoidance of doubt, Paul, Weiss does not seek payment of the \$21,312.92 in reductions previously made.

**Compensation By Professional For the  
Third Interim Fee Period (March 1, 2023 through August 21, 2023)**

Partners and Counsel	Title	Department	Year Admitted	Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Alan W. Kornberg	Of Counsel	Restructuring	1978	2,025.00	1,873.13	50.80	95,154.62
Elizabeth Sacksteder	Partner	Litigation	1989	2,025.00	1,873.12	37.60	70,429.46
Salvatore Gogliormella	Partner	Real Estate	2003	1,935.00	1,789.87	33.60	60,139.78
William Clareman	Partner	Litigation	2007	1,780.00	1,646.50	125.40	206,471.30
John Weber	Partner	Restructuring	2013	1,605.00	1,484.63	511.80	759,830.78
Diane Meyers	Counsel	Restructuring	1992	1,525.00	1,410.62	70.70	99,731.10
Hallie Goldblatt	Counsel	Litigation	2006	1,525.00	1,410.62	14.90	21,018.28
<b>Total Partners and Counsel:</b>						<b>844.80</b>	<b>1,312,775.32</b>

Associates	Title	Department	Year Admitted	Hourly Billing Rate	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Daniel G. Winter	Associate	Litigation	2016	1,280.00	1,184.00	176.80	209,331.20
Arpine S. Lawyer	Associate	Litigation	2016	1,255.00	1,160.87	61.10	70,929.42
Miriam M. Levi	Associate	Restructuring	2018	1,210.00	1,119.25	12.90	14,438.31
Leslie Liberman	Associate	Restructuring	2019	1,175.00	1,086.87	481.90	523,764.80
Shafaq Hasan	Associate	Restructuring	2020	1,135.00	1,049.87	77.00	80,840.29
Tyler Zelinger	Associate	Restructuring	2021	1,040.00	962.00	154.80	148,917.87
Adam Hall	Associate	Real Estate	2021	1,040.00	962.01	58.40	56,181.13
Lauren Varga	Associate	Litigation	2021	870.00	804.75	99.90	80,394.41
<b>Total Associates:</b>						<b>1122.80</b>	<b>1,184,797.43</b>

Paralegals and Non-Legal Staff	Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Marguerite Melvin	435.00	402.38	0.30	120.71
Julia Hossain	380.00	351.50	12.00	4,218.00
<b>Total Paralegals and Non-Legal Staff:</b>			<b>12.30</b>	<b>4,338.71</b>
<b>Professionals' Total:</b>			<b>1,979.90</b>	<b>\$2,501,911.46</b>

<b>PROFESSIONALS</b>	<b>BLENDED RATE (\$)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION (\$)</b>
Partners and Counsel	1,553.95	844.80	1,312,775.32
Associates	1,055.22	1,122.80	1,184,797.43
Paralegals/Non-Legal Staff	352.74	12.30	4,338.71
Blended Attorney Rate	1,269.35		
Blended Rate All Timekeepers	1,263.66		
<b>Total:</b>		<b>1,979.90</b>	<b>2,501,911.46</b>

**Compensation By Professional for the  
Final Fee Period (June 29, 2022 through August 21, 2023)**

Partners and Counsel	Title	Department	Year Admitted	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	2023 7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Alan W. Kornberg	Of Counsel	Restructuring	1978	2,025.00	1,873.13	2,025.00	1,873.13	312.90	586,100.03
Elizabeth Sacksteder	Partner	Litigation	1989	-	-	2,025.00	1,873.12	37.60	70,429.46
Salvatore Gogliormella	Partner	Real Estate	2003	-	-	1,935.00	1,789.87	33.60	60,139.78
Andrew Parlen	Partner	Restructuring	2004	1,935.00	1,789.88	1,935.00	1,789.88	54.50	97,548.13
William Clareman	Partner	Litigation	2004	1,745.00	1,614.13	1,780.00	1,638.41	200.60	328,666.01
John Weber	Partner	Restructuring	2004	1,560.00	1,443.00	1,605.00	1,478.70	1,058.90	1,565,792.68
Diane Meyers	Counsel	Restructuring	1992	1,525.00	1,410.62	1,525.00	1,410.62	356.60	503,028.74
Hallie Goldblatt	Counsel	Litigation	2006	-	-	1,525.00	1,410.62	14.90	21,018.28
<b>Total Partners and Counsel:</b>								<b>2069.60</b>	<b>3,232,723.11</b>

Associates	Title	Department	Year Admitted	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	2023 7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Daniel G. Winter	Associate	Litigation	2016	1,255.00	1,160.88	1,280.00	1,183.75	201.80	238,880.32
Arpine S. Lawyer	Associate	Litigation	2016	-	-	1,255.00	1,160.87	61.10	70,929.42
Miriam M. Levi	Associate	Restructuring	2018	1,175.00	1,086.88	1,210.00	1,102.52	573.50	632,296.93
Leslie Liberman	Associate	Restructuring	2019	-	-	1,175.00	1,086.87	481.90	523,764.80
John Hammel Strauss	Associate	Litigation	2020	1,040.00	962.00	-	-	53.40	51,370.80

Associates	Title	Department	Year Admitted	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	2023 7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Shafaq Hasan	Associate	Restructuring	2020	1,040.00	962.00	1,135.00	1,049.87	403.80	403,613.91
Tyler Zelinger	Associate	Restructuring	2021	1,040.00	962.00	1,040.00	962.01	233.60	224,724.10
Adam Hall	Associate	Real Estate	2021	-	-	1,040.00	962.01	58.40	56,181.13
Lauren Varga	Associate	Litigation	2021	735.00	679.80	870.00	804.75	210.60	159,127.98
<b>Total Associates:</b>								<b>2278.1</b>	<b>2,360,889.39</b>

Paralegals and Non-Legal Staff	2022 Hourly Billing Rate (\$)	2022 7.5% Discounted Hourly Rate (\$)	2023 Hourly Billing Rate (\$)	2023 7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Marguerite Melvin	435.00	402.37	435.00	402.37	3.90	1,569.26
Julia Hossain	380.00	351.50	380.00	351.50	54.10	19,016.15
Maurice Tattnall	350.00	323.75	-	-	5.90	1,910.11
<b>Total Paralegals and Non-Legal Staff:</b>					<b>63.90</b>	<b>22,495.52</b>
<b>Professionals' Total:</b>						<b>5,616,108.02</b>

PROFESSIONALS	BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,562.00	2,069.60	<b>0</b>
Associates	1,036.34	2278.10	<b>0</b>
Paralegals/Non-Legal Staff	352.04	63.90	<b>0</b>
Blended Attorney Rate	1,286.57		
Blended Rate All Timekeepers	1,273.03		
<b>Total:</b>		<b>4,411.60</b>	<b>5,616,108.02</b>

**Exhibit D**

**Compensation by Task Code  
June 29, 2023 through August 21, 2023**

**Compensation by Project Category for the  
Third Interim Fee Period (March 1, 2023 through August 21, 2023)**

<b>Task Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
701	Case Administration	139.40	145,466.22
702	Asset Analysis and Recovery	0.60	733.06
703	Asset Disposition/Sale Transaction	93.10	124,558.46
705	Fee/Employment Applications	2.30	2,352.73
707	Mediation	44.10	69,611.77
708	Claims Administration and Objections	70.80	82,598.46
709	Plan and Disclosure Statement	1,186.00	1,511,719.33
710	Litigation	320.20	406,173.77
711	Court Hearings	13.80	18,857.04
712	Cash Collateral/DIP Financing/Exit Financing	60.60	78,531.09
713	Lease/Executory Contract Issues	17.70	19,489.88
715	Creditor Inquiries	0.10	187.31
716	Corporate Governance and Board Matters	31.20	41,632.34
	<b>TOTAL:</b>	<b>1,979.90</b>	<b>2,501,911.46</b>

**Compensation by Project Category for the  
Final Fee Period (June 29, 2022 through August 21, 2023)**

<b>Task Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
701	Case Administration	339.30	359,657.00
702	Asset Analysis and Recovery	49.90	64,573.17
703	Asset Disposition/Sale Transaction	105.50	140,280.83
704	Relief From Stay and Adequate Protection	2.30	3,690.73
705	Fee/Employment Applications	68.70	78,140.16
706	Fee/Employment Objections	17.50	19,619.70
707	Mediation	697.30	936,286.06
708	Claims Administration and Objections	206.10	234,955.95
709	Plan and Disclosure Statement	1,600.80	2,049,519.57
710	Litigation	426.60	528,618.49
711	Court Hearings	91.40	119,557.53
712	Cash Collateral/DIP Financing/Exit Financing	583.60	772,570.37
713	Lease/Executory Contract Issues	60.40	70,643.75
714	First Day Hearing Preparation	33.60	49,252.99
715	Creditor Inquiries	8.00	9,452.08
716	Corporate Governance and Board Matters	120.60	179,289.64
	<b>TOTAL:</b>	<b>4,411.60</b>	<b>5,616,108.02</b>



**Compensation By Task Code for the  
Third Interim Fee Period (March 1, 2022 through August 21, 2023)**

<b>Task Code 701 Case Administration</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
William Clareman	Partner	1,780.00	1,646.50	1.70	2,799.05
John Weber	Partner	1,605.00	1,484.62	9.50	4,103.91
Diane Meyers	Counsel	1,525.00	1,410.63	1.70	2,398.05
Hallie Goldblatt	Counsel	1,525.00	1,410.62	0.90	1,269.56
Alan W. Kornberg	Of Counsel	2,025.00	1,873.12	0.50	936.56
Daniel G. Winter	Associate	1,280.00	1,184.00	6.40	7,577.60
Leslie Liberman	Associate	1,175.00	1,086.87	68.20	74,124.74
Arpine S. Lawyer	Associate	1,255.00	1,066.74	1.40	1,625.22
Miriam M. Levi	Associate	1,210.00	1,119.25	1.00	1,119.25
Shafaq Hasan	Associate	1,135.00	1,049.87	11.30	11,863.58
Tyler Zelinger	Associate	1,040.00	962.00	21.70	20,875.40
Lauren Varga	Associate	870.00	804.75	3.20	2,575.19
Marguerite Melvin	Paralegal	435.00	402.38	0.30	120.71
Julia Hossain	Paralegal	380.00	351.50	11.60	4,077.40
<b>Total:</b>				<b>139.40</b>	<b>135,466.22</b>
<b>Task Code 702 Asset Analysis and Recovery</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Hallie Goldblatt	Counsel	1,525.00	1,410.62	0.10	141.06
Daniel G. Winter	Associate	1,280.00	1,184.00	0.50	592.00
<b>Total:</b>				<b>0.60</b>	<b>733.06</b>
<b>Task Code 703 Asset Disposition/Sale Transaction</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Salvatore Gogliormella	Partner	1,935.00	1,789.87	32.90	58,886.87
Alan W. Kornberg	Partner	2,025.00	1,873.13	0.90	1,685.79
John Weber	Partner	1,605.00	1,484.63	7.60	11,283.14
Diane Meyers	Counsel	1,525.00	1,410.63	5.80	8,181.61
Daniel G. Winter	Associate	1,280.00	1,184.00	0.80	947.20
Leslie Liberman	Associate	1,175.00	1,086.87	1.50	1,630.32
Adam Hall	Associate	1,040.00	962.01	43.60	41,943.53
<b>Total:</b>				<b>93.10</b>	<b>124,558.46</b>

<b>Task Code 705 Fee/Employment Applications</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
John Weber	Partner	1,605.00	1,484.63	0.50	42.31
Shafaq Hasan	Associate	1,135.00	1,049.87	1.40	1,469.82
Julia Hossain	Paralegal	380.00	351.50	0.40	40.60
<b>Total:</b>				<b>2.30</b>	<b>1,552.73</b>
<b>Task Code 707 Mediation</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Alan W. Kornberg	Partner	2,025.00	1,873.13	11.60	21,728.23
William Clareman	Partner	1,780.00	1,646.50	2.90	4,774.85
John Weber	Partner	1,605.00	1,484.63	28.00	41,569.49
Tyler Zelinger	Associate	1,040.00	962.00	1.60	1,539.20
<b>Total:</b>				<b>44.10</b>	<b>69,611.77</b>
<b>Task Code 708 Claims Administration and Objections</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Alan W. Kornberg	Partner	2,025.00	1,873.13	0.20	374.62
William Clareman	Partner	1,780.00	1,646.50	13.60	22,392.60
John Weber	Partner	1,605.00	1,484.63	11.80	17,518.55
Leslie Liberman	Associate	1,175.00	1,086.87	6.10	6,629.91
Daniel G. Winter	Associate	1,280.00	1,184.00	3.20	3,788.80
Tyler Zelinger	Associate	1,040.00	962.00	19.10	18,374.20
Lauren Varga	Associate	870.00	804.75	16.80	13,519.78
<b>Total:</b>				<b>70.80</b>	<b>82,598.46</b>
<b>Task Code 709 Plan and Disclosure Statement</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Alan W. Kornberg	Partner	2,025.00	1,873.13	35.20	65,933.93
Elizabet Sacksteder	Partner	2,025.00	1,873.12	10.70	20,042.42
William Clareman	Partner	1,780.00	1,646.50	46.80	77,056.20
John Weber	Partner	1,605.00	1,484.63	391.20	580,785.16
Diane Meyers	Counsel	1,525.00	1,410.63	23.20	32,726.47
Hallie Goldblatt	Counsel	1,525.00	1,410.62	13.80	19,466.60
Daniel G. Winter	Associate	1,280.00	1,184.00	87.50	103,600.00
Arpine S. Lawyer	Associate	1,255.00	1,160.87	24.70	28,673.59
Miriam M. Levi	Associate	1,210.00	1,119.25	11.20	2,535.59
Leslie Liberman	Associate	1,175.00	1,086.87	370.10	402,252.26
Shafaq Hasan	Associate	1,135.00	1,049.87	61.00	64,042.30
Tyler Zelinger	Associate	1,040.00	962.00	99.20	95,430.67

Lauren Varga	Associate	870.00	804.75	11.40	9,174.14
<b>Total:</b>				<b>1186.00</b>	<b>1,501,719.33</b>
<b>Task Code 710 Litigation</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Alan W. Kornberg	Partner	2,025.00	1,873.13	0.50	936.56
Elizabet Sacksteder	Partner	2,025.00	1,873.12	26.90	50,387.04
William Clareman	Partner	1,780.00	1,646.50	60.40	99,448.60
John Weber	Partner	1,605.00	1,484.63	30.80	45,726.41
Diane Meyers	Counsel	1,525.00	1,410.62	0.70	987.43
Hallie Goldblatt	Counsel	1,525.00	1,410.62	0.10	141.06
Daniel G. Winter	Associate	1,280.00	1,184.00	78.40	92,825.60
Arpine S. Lawyer	Associate	1,255.00	1,160.87	35.00	40,630.61
Miriam M. Levi	Associate	1,210.00	1,119.25	0.70	783.47
Leslie Liberman	Associate	1,175.00	1,086.87	13.40	14,564.09
Tyler Zelinger	Associate	1,040.00	962.00	4.80	4,617.60
Lauren Varga	Associate	870.00	804.75	68.50	55,125.30
<b>Total:</b>				<b>320.20</b>	<b>406,173.77</b>
<b>Task Code 711 Court Hearings</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
John Weber	Partner	1,605.00	1,484.63	9.70	14,400.86
Leslie Liberman	Associate	1,175.00	1,086.87	4.10	4,456.18
<b>Total:</b>				<b>13.80</b>	<b>18,857.04</b>
<b>Task Code 712 Cash Collateral/DIP Financing/Exit Financing</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Salvatore Gogliormella	Partner	1,935.00	1,789.87	0.70	1,252.91
John Weber	Partner	1,605.00	1,484.63	3.90	5,790.04
Diane Meyers	Counsel	1,525.00	1,410.63	39.10	55,155.42
Leslie Liberman	Associate	1,175.00	1,086.87	0.60	652.12
Adam Hall	Associate	1,040.00	1,040.00	14.80	14,237.60
Tyler Zelinger	Associate	1,040.00	962.00	1.50	1,443.00
<b>Total:</b>				<b>60.60</b>	<b>78,531.09</b>
<b>Task Code 713 Lease/Executory Contract Issues</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
John Weber	Partner	1,605.00	1,484.63	2.80	4,156.94
Leslie Liberman	Associate	1,175.00	1,086.87	8.00	8,695.14
Tyler Zelinger	Associate	1,040.00	962.00	6.90	6,637.80

<b>Total:</b>				<b>17.70</b>	<b>19,489.88</b>
<b>Task Code 715 Creditor Inquiries</b>					
Alan W. Kornberg	Partner	2,025.00	1,873.13	0.10	187.31
<b>Total:</b>				<b>0.10</b>	<b>187.31</b>
<b>Task Code 716 Corporate Governance and Board Matters</b>	<b>Title</b>	<b>Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Alan W. Kornberg	Partner	2,025.00	1,873.13	1.80	3,371.62
Diane Meyers	Counsel	1,525.00	1,410.63	0.20	282.12
John Weber	Partner	1,605.00	1,484.63	16.00	23,753.97
Leslie Liberman	Associate	1,175.00	1,086.87	9.90	10,760.04
Shafaq Hasan	Associate	1,135.00	1,049.87	3.30	3,464.59
<b>Total:</b>				<b>31.20</b>	<b>41,632.34</b>
<b>Professionals' Total:</b>				<b>1,979.90</b>	<b>2,501,911.46</b>

**Time Summary By Task Code for the  
Final Fee Period (June 29, 2022 through August 21, 2023)**

<b>Task Code 701 Case Administration</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew Parlen	Partner	1,935.00	1,789.88	-	-	5.00	8,949.36
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	3.20	5,242.90
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	37.80	55,382.00
Hallie Goldblatt	Counsel	-	-	1,525.00	1,410.62	0.90	1,269.56
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	7.60	10,720.71
Alan W. Kornberg	Partner	1,525.00	1,410.63	1,525.00	1,410.63	13.90	26,036.35
Daniel G. Winter	Associate	-	-	1,280.00	1,184.00	7.50	8,880.00
Arpine S. Lawyer	Associate	-	-	1,255.00	1,066.74	1.40	1,625.22
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	69.70	76,425.20
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	68.20	74,124.74
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	42.90	42,851.56
Tyler Zelinger	Associate	1,040.00	962.00	1,040.00	962.00	28.40	27,321.21
Lauren Varga	Associate	-	-	870.00	804.75	5.40	4,120.86
Marguerite Melvin	Paralegal	435.00	402.38	435.00	402.38	2.00	804.74
Julia Hossain	Paralegal	380.00	351.50	380.00	351.50	43.40	15,255.10
Maurice Tattnell	Paralegal	350.00	323.75	-	-	2.00	647.49
<b>Total:</b>						<b>339.30</b>	<b>359,657.</b>

<b>Task Code 702 Asset Analysis and Recovery</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew M. Parlen	Partner	1,935.00	1,789.88	-	-	0.30	536.96
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	15.70	23,300.28
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	2.50	4,051.50
Hallie Goldblatt	Counsel	-	-	1,525.00	1,410.62	0.10	141.06
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	6.00	11,238.66
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	8.30	9,121.84
Daniel G. Winter	Associate	-	-	1,280.00	1,184.00	0.50	592.00
John Hammel Strauss	Associate	1,040.00	962.00	-	-	12.10	11,640.20
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	0.30	288.60
Tyler Zelinger	Associate	1,040.00	962.00	1,040.00	962.00	3.10	2,982.20
Lauren Varga	Associate	735.00	679.88	870.00	804.75	1.00	679.87
<b>Total:</b>						<b>49.90</b>	<b>64,573.17</b>
<b>Task Code 703 Asset Disposition/Sale Transaction</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Salvatore Gogliormella	Partner	-	-	1,945.00	1,789.87	32.90	58,886.87
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	8.40	12,445.86
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	6.00	8,463.73
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	4.00	7,492.44
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	2.80	3,133.88
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	1.50	1,630.32
Daniel G. Winter	Associate	-	-	1,280.00	1,184.00	0.80	947.20
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	0.70	734.91
Adam C. Hall	Associate	-	-	1,040.00	962.00	43.60	41,943.53

Tyler Zelinger	Associate	1,040.00	962.00	1,040.00	962.00	4.70	4,521.62
Lauren Varga	Associate	735.00	679.88	870.00	804.75	0.10	80.47
<b>Total:</b>						<b>105.50</b>	<b>140,280.83</b>
<b>Task Code 704 Relief From Automatic Stay and Adequate Protection</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew W. Parlen	Partner	1,935.00	1,789.88	-	-	0.20	357.97
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	0.30	432.90
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	1.20	2,247.74
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	0.60	652.12
<b>Total:</b>						<b>2.30</b>	<b>3,690.73</b>
<b>Task Code 705 Fee/Employment Applications</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew Parlen	Partner	1,935.00	1,789.88	-	-	0.20	357.97
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	0.30	493.95
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	15.80	23,240.62
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	6.00	11,238.70
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	14.90	16,404.80
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	17.40	17,169.38
Tyler F. Zelinger	Associate	1,040.00	962.00	1,040.00	962.00	7.00	6,734.00
Marguerite Melvin	Paralegal	435.00	402.38	435.00	402.38	0.10	40.24
Julia Hossain	Paralegal	380.00	351.50	380.00	351.50	7.00	2,460.50
<b>Total:</b>						<b>68.70</b>	<b>78,140.16</b>

<b>Task Code 706 Fee/Employment Objections</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	0.80	1,154.40
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	0.40	749.24
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	16.30	17,716.06
<b>Total:</b>						<b>17.50</b>	<b>19,619.70</b>
<b>Task Code 707 Mediation</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew M. Parlen	Partner	1,935.00	1,789.88	-	-	37.50	67,120.28
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	51.00	82,838.31
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	120.40	176,709.55
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	19.40	7,366.11
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	139.20	260,738.75
John Hammel Strauss	Associate	1,040.00	962.00	-	-	23.90	22,991.80
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	169.60	185,447.46
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	72.50	69,745.00
Tyler Zelinger	Associate	1,040.00	1,040.00	962.00	1,040.00	1.60	1,539.20
Lauren Varga	Associate	735.00	679.88	870.00	804.75	60.80	41,336.35
Maurice Tattnall	Paralegal	350.00	323.75	-	-	1.40	453.25
<b>Total:</b>						<b>697.30</b>	<b>916,286.06</b>



<b>Task Code 708 Claims Administration and Objections</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	13.60	22,392.60
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	31.40	46,375.76
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	0.30	423.19
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	5.00	9,365.57
Daniel G. Winter	Associate	-	-	1,280.00	1,184.00	4.50	5,328.00
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	54.90	60,663.23
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	6.10	6,629.91
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	34.10	33,050.25
Tyler F. Zelinger	Associate	1,040.00	1,040.00	962.00	1,040.00	38.20	36,748.40
Lauren Varga	Associate	735.00	679.88	870.00	804.75	16.80	13,519.78
Marguerite Melvin	Paralegal	435.00	402.38	435.00	402.38	0.30	97.12
Maurice Tattnall	Paralegal	350.00	323.75	-	-	0.90	362.14
<b>Total:</b>						<b>206.10</b>	<b>234,955.95</b>
<b>Task Code 709 Plan and Disclosure Statement</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Elizabet Sacksteder	Partner	-	-	2,025.00	1,873.12	10.70	20,042.42
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	46.80	77,056.20
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	560.50	832,015.57
Hallie Goldblatt	Counsel	-	-	1,525.00	1,410.62	13.80	19,466.60
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	36.20	51,064.58
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	64.40	120,629.15
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	120.10	134,421.77
Arpine S. Lawyer	Associate	-	-	1,255.00	1,066.74	24.70	28,673.59

Leslie Liberman	Associate	-	-	1,175.00	1,086.87	370.10	402,252.26
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	111.90	117,480.89
Daniel G. Winter	Associate	-	-	1,280.00	1,184.00	90.10	106,678.40
Tyler F. Zelinger	Associate	1,040.00	1,040.00	962.00	1,040.00	124.60	119,865.47
Lauren Varga	Associate	735.00	679.88	870.00	804.75	26.40	19,696.92
Julia Hossain	Paralegal	380.00	351.50	380.00	351.50	0.50	175.75
<b>Total:</b>						<b>1600.80</b>	<b>2,049,519.57</b>
<b>Task Code 710 Litigation</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Elizabet Sacksteder	Partner	-	-	2,025.00	1,873.12	26.90	50,387.04
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	72.30	118,993.39
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	45.70	67,818.18
Hallie Goldblatt	Counsel	-	-	1,525.00	1,410.62	0.10	141.06
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	1.50	2,115.92
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	4.90	9,178.55
John Hammel Strauss	Associate	1,040.00	962.00	-	-	17.30	16,642.60
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	6.70	7,479.51
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	13.40	14,564.09
Arpine S. Lawyer	Associate	-	-	1,255.00	1,066.74	35.00	40,630.61
Lauren Varga	Associate	735.00	679.88	870.00	804.75	98.90	78,877.88
Daniel G. Winter	Associate	-	-	1,280.00	1,184.00	98.40	116,454.72
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	0.70	717.34
Tyler F. Zelinger	Associate	1,040.00	1,040.00	962.00	1,040.00	4.80	4,617.60
<b>Total:</b>						<b>426.60</b>	<b>528,618.49</b>

<b>Task Code 711 Court Hearings</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew M. Parlen	Partner	1,935.00	1,789.88	-	-	4.20	7,517.48
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	5.20	8,393.43
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	26.00	38,179.84
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	7.80	11,002.87
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	5.70	10,676.81
John Hammel Strauss	Associate	1,040.00	962.00	-	-	0.10	96.20
Lauren Varga	Associate	735.00	679.88	870.00	804.75	0.50	339.94
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	23.20	25,432.80
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	4.10	,456.18
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	13.40	13,040.18
Julia Hossain	Paralegal	380.00	351.50	380.00	351.50	1.20	421.80
<b>Total:</b>						<b>91.40</b>	<b>115,557.53</b>
<b>Task Code 712 Cash Collateral/DIP Financing/Exit Financing</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew W. Parlen	Partner	1,935.00	1,789.88	-	-	1.00	1,789.87
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	1.00	1,617.36
Salvatore Gogliormella	Partner	-	-	1,945.00	1,789.87	0.70	1,252.91
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	134.10	197,640.10
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	253.90	358,157.74
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	17.80	33,341.47
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	63.50	70,259.64
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	0.60	652.12
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	79.50	79,001.01
Tyler F. Zelinger	Associate	1,040.00	1,040.00	962.00	1,040.00	14.30	13,756.60

Adam C. Hall	Associate	-	-	1,040.00	962.00	14.80	14,237.60
Marguerite Melvin	Paralegal	435.00	402.38	435.00	402.38	0.40	160.95
Julia Hossain	Paralegal	380.00	351.50	380.00	351.50	2.00	703.00
<b>Total:</b>						<b>583.60</b>	<b>772,570.37</b>
<b>Task Code 713 Lease /Executory Contract Issues</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	14.50	21,335.57
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	6.00	8,463.75
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	1.50	2,809.68
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	3.00	3,260.62
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	8.00	8,695.14
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	20.00	19,240.00
Tyler F. Zelinger	Associate	1,040.00	1,040.00	962.00	1,040.00	6.90	6,637.80
Marguerite Melvin	Paralegal	435.00	402.38	435.00	402.38	0.50	201.19
<b>Total:</b>						<b>60.40</b>	<b>70,643.75</b>
<b>Task Code 714 First Day Hearing Preparation</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew Parlen	Partner	1,935.00	1,789.88	-	-	1.10	1,968.86
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	1.80	2,905.42
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	12.70	18,326.10
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	2.40	3,385.50
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	9.40	17,607.36
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	4.00	4,347.50
Maurice Tattnell	Paralegal	350.00	323.75	-	-	2.20	712.25
<b>Total:</b>						<b>33.60</b>	<b>49,252.99</b>

<b>Task Code 715 Creditor Issues</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	1.50	2,164.50
Alan W. Kornberg	Of Counsel	2,025.00	1,873.13	2,025.00	1,873.13	0.20	374.62
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	6.10	6,720.56
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	0.20	192.40
<b>Total:</b>						<b>8.00</b>	<b>9,452.08</b>
<b>Task Code 716 Corporate Governance and Board Matters</b>	<b>Title</b>	<b>2022 Hourly Billing Rate (\$)</b>	<b>2022 7.5% Discounted Hourly Rate (\$)</b>	<b>2023 Hourly Billing Rate (\$)</b>	<b>2023 7.5% Discounted Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Andrew Parlen	Partner	1,935.00	1,789.88	-	-	5.00	8,949.38
William Clareman	Partner	1,745.00	1,614.13	1,780.00	1,646.50	2.90	4,680.95
John Weber	Partner	1,560.00	1,443.00	1,605.00	1,484.62	33.30	49,271.45
Diane Meyers	Counsel	1,525.00	1,410.63	1,525.00	1,410.63	15.50	21,864.64
Alan W. Kornberg	Of Counsel	1,525.00	1,410.63	1,525.00	1,049.88	33.30	62,374.94
Miriam M. Levi	Associate	1,175.00	1,086.88	1,210.00	1,119.25	9.80	10,809.94
Leslie Liberman	Associate	-	-	1,175.00	1,086.87	9.90	10,760.04
Lauren Varga	Associate	735.00	679.88	870.00	804.75	0.70	475.91
Shafaq Hasan	Associate	1,040.00	962.00	1,135.00	1,049.87	10.20	10,102.39
<b>Total:</b>						<b>120.60</b>	<b>179,289.64</b>
<b>Professionals' Total:</b>						<b>4,411.60</b>	<b>5,616,108.02</b>

**Exhibit E**

**Expense Summary**  
**June 29, 2022 through August 21, 2023**

**Expense Summary for the  
Third Interim Fee Period (March 1, 2023 through August 21, 2023)**

<b>Expenses Category</b>	<b>Total Expenses (\$)</b>
Information Retrieval Services <sup>1</sup>	13,233.28
Reporting Services	2,642.00
Miscellaneous	2,222.77
<b>TOTAL:</b>	<b>18,098.05</b>

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<sup>1</sup> The Information Retrieval Services category includes expense related to discovery hosting, docketing retrieval, database provider fees, and research services through Westlaw.

**Expense Summary for the  
Final Fee Period (June 29, 2022 through August 21, 2023)**

<b>Expenses Category</b>	<b>Total Expenses (\$)</b>
Court Costs & Litigation Expenses	1,738.00
Corporate Services	546.00
Information Retrieval Services	31,826.28
Reporting Services	6,538.10
Overtime	622.10
Overtime Meals	149.64
Local Transportation Expenses	219.15
Taxi	1,285.71
Business Expenses	339.36
Miscellaneous	3,102.94
<b>TOTAL:</b>	<b>46,367.28<sup>1</sup></b>

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<sup>1</sup> This amount excludes \$3,400.48 in reductions applied by Paul, Weiss following discussions with the U.S. Trustee in connection with the First Interim Fee Application.



**Exhibit F**

**Customary and Comparable Compensation Disclosures  
June 29, 2022 Through August 21, 2023**

**Customary and Comparable Compensation Disclosures  
For The Final Fee Period (June 29, 2022 through August 21, 2023)**

Category of Timekeeper	Blended Hourly Rate (\$)¹	
	Billed Firm-wide for Preceding 12 Months Ending August 31, 2022 (excluding Bankruptcy)	Billed in this Fee Application
Partners and Counsel	1,649.84	1,562.00
Associates	915.56	1,036.34
Paralegals and other Non-Legal Staff	288.26	352.04
Attorneys	1,193.62	1,286.57
<b>All timekeepers aggregated</b>	1,115.80	1,273.03

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<sup>1</sup> The blended hourly rate does not reflect the voluntary reduction in fees in the amount of approximately \$attributable to reductions in associates' time.

**Exhibit G**

**Budget and Staffing Plan**  
**June 29, 2022 through August 21, 2023**

**Budget for the Third Interim Fee Period  
March 1, 2023 through August 21, 2023<sup>1</sup>**

<b>PROJECT CATEGORY</b>	<b>ESTIMATED HOURS</b>	<b>ESTIMATED FEES*</b>
Case Administration	120.00	\$236,097.60
Asset Analysis and Recovery	5.00	\$17,707.32
Asset Disposition/Sale Transaction	5.00	\$17,707.32
Relief from Stay and Adequate Protection	5.00	\$11,804.88
Fee/Employment Applications	5.00	\$11,804.88
Fee/Employment Objections	5.00	\$11,804.88
Mediation	20.00	\$59,024.40
Claims Administration and Objections	60.00	\$106,243.92
Plan and Disclosure Statement	1100.00	\$1,475,610.00
Litigation	300.00	\$389,561.04
Court Hearings	10.00	\$47,219.52
Cash Collateral/DIP Financing/Exit Financing	55.00	\$118,048.80
Lease/Executory Contract Issues	15.00	\$23,609.76
First Day Hearing Preparation	0.00	\$0.00
Creditor Inquiries	5.00	\$11,804.88
Corporate Governance and Board Matters	20.00	\$47,219.52
<b>TOTAL:</b>	<b>1730.00</b>	<b>\$2,585,268.72</b>

\* The estimated fees for each project category were calculated by multiplying the estimated number of hours by \$1,475.61, which is the blended rate for the Paul, Weiss professionals who were anticipated to work on the matter during the Fee Period.

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<sup>1</sup> This Budget and Staffing Plan is a preliminary non-binding indication of estimated fees to be incurred during the budget period and is inherently subject to change depending on developments in the bankruptcy cases. This Budget and Staffing Plan may be amended to reflect changed circumstances, and unexpected developments.

**Staffing Plan<sup>1</sup>**  
**March 1, 2023 through August 21, 2023**

<b>CATEGORY OF TIMEKEEPER</b>	<b>NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD</b>	<b>AVERAGE HOURLY RATE</b>
Partner	5	\$1,843.00
Counsel	2	\$1,525
Sr. Associate (7 or more years since first admission)	3	\$1,248.33
Associate (3-6 years since first admission)	3	\$1,116.67
Jr. Associate (1-2 years since first admission)	2	\$955.00
Paralegals & Other Professionals	2	\$407.50

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<sup>1</sup> This staffing plan may be amended to reflect changed circumstances or unexpected developments. Any such amended staffing plan will be provided to the Debtor.

**Exhibit H**

**Detailed Time Summary  
June 29, 2022 through August 21, 2023**

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

					BILLED TIME				
Emp ID	Employee Name	Off	Dept	Group	Oldest Entry	Latest Entry	Hours	Amount	Rate
00287	Sacksteder, Elizabet	NY	LIT	Partner	06/06/2023	07/12/2023	37.60	70,429.46	1,873.12
00328	Parlen, Andrew M	NY	REST	Partner	06/30/2022	10/24/2022	54.50	97,548.13	1,789.87
05093	Clareman, William	NY	LIT	Partner	06/30/2022	06/30/2023	200.60	328,666.01	1,638.41
05323	Gogliormella, Salvat	NY	RE	Partner	07/04/2023	08/15/2023	33.60	60,139.78	1,789.87
07668	Weber, John	NY	REST	Partner	06/30/2022	08/21/2023	1,058.90	1,565,792.68	1,478.70
03920	Meyers, Diane	NY	REST	Counsel	06/30/2022	08/21/2023	356.60	503,028.74	1,410.62
04900	Goldblatt, Hallie	NY	LIT	Counsel	05/15/2023	05/30/2023	14.90	21,018.28	1,410.62
00040	Kornberg, Alan W	NY	REST	Of Counsel	06/30/2022	07/27/2023	312.90	586,100.03	1,873.12
06914	Winter, Daniel G.	NY	LIT	Associate	08/29/2022	06/28/2023	201.80	238,880.32	1,183.75
07148	Lawyer, Arpine S	DC	LIT	Associate	05/06/2023	06/28/2023	61.10	70,929.42	1,160.87
07337	Levi, Miriam M.	NY	REST	Associate	07/01/2022	03/07/2023	573.50	632,296.93	1,102.52
07788	Strauss, John Hammel	NY	LIT	Associate	06/29/2022	08/30/2022	53.40	51,370.80	962.00
08143	Hall, Adam C	NY	RE	Associate	02/14/2023	07/28/2023	58.40	56,181.13	962.01
08192	Zelinger, Tyler F	NY	REST	Associate	11/04/2022	07/27/2023	233.60	224,724.10	962.00
08363	Varga, Lauren	NY	LIT	Associate	06/30/2022	05/26/2023	210.60	159,127.98	755.59
08618	Lieberman, Leslie	NY	REST	Associate	03/07/2023	08/21/2023	481.90	523,764.80	1,086.87
08671	Hasan, Shafaq	NY	REST	Associate	07/05/2022	06/18/2023	403.80	403,613.91	999.54
55140	Hossain, Julia	NY	REST	Paralegal	07/13/2022	05/31/2023	54.10	19,016.15	351.50
55178	Melvin, Marguerite	NY	CORP	Paralegal	10/26/2022	05/11/2023	3.90	1,569.26	402.37
52177	Tattnall, Maurice	NY	RES	Paragl	06/30/2022	07/18/2022	5.90	1,910.11	323.75
					Total :		4,411.60	5,616,108.02	

Sub-Total Hours :

Partners ; 1,385.20

Counsels ; 371.50

Assocs ; 2,278.10

Paraglsl ; 58.00

Others ; 318.80

(07668)

Employee Name	Off	Dept	Position	Oldest Entry	Latest Entry	Hours
Clareman, William	NY	LIT	Partner	06/30/2022	06/30/2023	200.60
Gogliormella, Salvat	NY	RE	Partner	07/04/2023	08/15/2023	33.60
Parlen, Andrew M	NY	REST	Partner	06/30/2022	10/24/2022	54.50
Sacksteder, Elizabet	NY	LIT	Partner	06/06/2023	07/12/2023	37.60
Weber, John	NY	REST	Partner	06/30/2022	08/21/2023	1,058.90
Goldblatt, Hallie	NY	LIT	Counsel	05/15/2023	05/30/2023	14.90
Meyers, Diane	NY	REST	Counsel	06/30/2022	08/21/2023	356.60
Hall, Adam C	NY	RE	Associate	02/14/2023	07/28/2023	58.40
Hasan, Shafaq	NY	REST	Associate	07/05/2022	06/18/2023	403.80
Lawyer, Arpine S	DC	LIT	Associate	05/06/2023	06/28/2023	61.10
Levi, Miriam M.	NY	REST	Associate	07/01/2022	03/07/2023	573.50
Liberman, Leslie	NY	REST	Associate	03/07/2023	08/21/2023	481.90
Strauss, John Hammel	NY	LIT	Associate	06/29/2022	08/30/2022	53.40
Varga, Lauren	NY	LIT	Associate	06/30/2022	05/26/2023	210.60
Winter, Daniel G.	NY	LIT	Associate	08/29/2022	06/28/2023	201.80
Zelinger, Tyler F	NY	REST	Associate	11/04/2022	07/27/2023	233.60
			NON-LEGAL SUPPORT	10/26/2022	07/27/2023	376.80
					<b>Total</b>	<b>4,411.60</b>



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Tattnall, Maurice	RES	Paragl	06/30/2022	Attend team meeting with M. Levi & S. Hasan re logistics for Madison's first day hearing and debtor in possession status.	0.50	701-
Levi, Miriam M.	REST	Associate	07/04/2022	Correspondence with Epiq regarding creditor matrix (.2); correspondence with Epiq re service of notice of commencement (.3).	-0.30	701-
Weber, John	REST	Partner	07/05/2022	Prepare, participate in teleconference with PW team re matter status and next steps (.5); teleconference with M. Levi and Epiq team re 156(c) application and letter brief requested by Court (.4); correspond with J. Lucas re 156(c) order (.2); review, revise same (.3); review, revise schedules and SOFA (1.8); correspond with R. Chiu re updated to SOFAs (.2); correspond with M. Levi re responses to U.S. Trustee diligence items for IDI (.4).	3.80	701-
Hasan, Shafaq	REST	Associate	07/05/2022	Attend meeting with PW case team (.5); attend meeting with Friedman Kaplan and PW case team (.5).	1.00	701-
Levi, Miriam M.	REST	Associate	07/05/2022	Call with K. Mailloux re Epiq letter (.3); email correspondence re same (.3).	0.60	701-
Levi, Miriam M.	REST	Associate	07/05/2022	Email correspondence with Teneo re SOFA/SOAL (.3); prepare compiled SOFA/SOAL and email same to J. Dold (.2).	0.50	701-
Weber, John	REST	Partner	07/06/2022	Review, revise schedules and statements (2.1); confer with M. Levi re same (.3).	2.40	701-
Levi, Miriam M.	REST	Associate	07/06/2022	Review, revise schedules/statement (.2); call with J. Weber re same (.1); call with R. Chiu re same (.2); email correspondence re same (.2).	0.70	701-

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/06/2022	Correspond re notices of bankruptcy (.1); correspond re NYAG presentation (.2); review, revise same (.4); correspond re initial debtor interview (.2).	0.90	701-
Weber, John	REST	Partner	07/07/2022	Correspond with U.S. Trustee diligence requests re committee formation inquiries (.3); review, revise case calendar for client (.5); correspond with M. Levi and R. Chiu re schedules and SOFAs (.2); review, analyze letter brief from Epiq re 156(c) application (.5); review, analyze requested revisions to final insurance order, and correspond with M. Levi re same (.3).	1.80	701-
Kornberg, Alan W	REST	Of Counsel	07/07/2022	Review, revise case timeline request by client.	0.30	701-
Hasan, Shafaq	REST	Associate	07/07/2022	Draft, revise agenda for hearing (.6); compile final orders for second day hearing (1).	1.60	701-
Levi, Miriam M.	REST	Associate	07/07/2022	Prepare case calendar for Board.	0.10	701-
Parlen, Andrew M	REST	Partner	07/08/2022	Review and comment on case calendar for client.	0.20	701-
Levi, Miriam M.	REST	Associate	07/08/2022	Review, revise case calendar for Board (.2); prepare for and attend call with J. Weber re workstreams (.5); email correspondence with Teneo re materials for U.S. Trustee (.2); email correspondence with Teneo re SOAL/SOFA (.2); email correspondence with Epiq re creditor matrix (.2).	-1.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/11/2022	Email correspondence re same (.1); review committee comments to insurance order (.2); email correspondence re same (.1); email correspondence with Federal re insurance order (.2); email correspondence re schedules/Sofas (.1); email correspondence re initial debtor interview and review materials re same (.3); review, revise creditor matrix filing notice (.2); email correspondence re same (.2).	1.50	701-
Hasan, Shafaq	REST	Associate	07/11/2022	Draft, revise notices of hearing (1.5); coordinate internal hearing logistics (.1).	1.60	701-
Levi, Miriam M.	REST	Associate	07/11/2022	Review revisions to bar date order.	0.10	701-
Parlen, Andrew M	REST	Partner	07/12/2022	Call with S. Hasan re client email and communications.	0.20	701-
Weber, John	REST	Partner	07/12/2022	Review, revise hearing agenda (.1); correspond with M. Levi re same (.1); coordinate with M. Levi re distribution of materials to US Trustee re IDI (.4).	0.60	701-
Weber, John	REST	Partner	07/12/2022	Teleconference with M. Levi re matter status and next steps.	0.50	701-
Kornberg, Alan W	REST	Of Counsel	07/12/2022	Review memo from client concerning certain case administration matters and circulated same (.2); review draft press statement and email to M. Gross re same (.1).	0.30	701-
Hasan, Shafaq	REST	Associate	07/12/2022	Draft, revise agenda re: mediation motion hearing (1.2); coordinate internal logistics of hearing (.4).	1.60	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/12/2022	Email correspondence with D. Meyers re NDA (.2); email correspondence with Teneo re materials for UST (.2); review re: same (.9); prepare email to U.S. Trustee with same (.3); review additional contracts for schedules (.3); correspondence with Teneo re same (.5); email correspondence with Epiq re same (.2); call with J. Weber re workstreams (.2); email correspondence with Epiq re retention (.2); review Chubb letter (.2); email correspondence re same (.3); review, revise insurance order (.8); review, revise Epiq retention order (.3); email correspondence re revised orders (.3).	4.90	701-
Levi, Miriam M.	REST	Associate	07/13/2022	Email correspondence re confidentiality agreement with Rockefeller (.3); review settlement letter from ConEd (.4); review UCC appointment (.2); correspondence re same (.5); email correspondence re Epiq letter (.2); email correspondence re insurance (.2).	1.80	701-
Levi, Miriam M.	REST	Associate	07/13/2022	Correspondence re insurance order (.3) ; correspondence re U.S. Trustee objection deadline (.2); prepare and email second day orders to U.S. Trustee (.8).	1.30	701-
Hossain, Julia	REST	Paralegal	07/13/2022	Compile and organize internal case file for PW team.	0.80	701-
Parlen, Andrew M	REST	Partner	07/14/2022	Correspond with A. Kornberg re committee formation and retention applications (.1); analyze issues related to UCC formation (.3).	0.40	701-
Weber, John	REST	Partner	07/14/2022	Correspond with A. Kornberg and A. Parlen re second day hearing matters (.3); correspond with A. Schwartz re same (.1)	-0.40	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/14/2022	Review emails concerning composition of official committee (.1); internal emails concerning US Trustee's request to adjourn certain matters (.1); correspond with US Trustee concerning certain aspects of case (.3); correspond with J. Stang concerning status of committee representation (.1); discussion with A. Parlen re inquiry from potential counsel for committee (.1); correspond with J. Weber re request to adjourn retention motions (.1).	0.80	701-
Hossain, Julia	REST	Paralegal	07/14/2022	Draft notice of agenda for hearing on July 20, 2022.	2.90	701-
Weber, John	REST	Partner	07/15/2022	Coordinate with M. Levi re status of first day orders for submission to chambers re second day hearing.	0.40	701-
Levi, Miriam M.	REST	Associate	07/15/2022	Email correspondence re Rockefeller NDA.	0.20	701-
Levi, Miriam M.	REST	Associate	07/15/2022	Correspondence re hearing adjournment.	0.30	701-
Hossain, Julia	REST	Paralegal	07/15/2022	Prepare notice of adjournment and correspond with PW team re same.	0.50	701-
Hasan, Shafaq	REST	Associate	07/17/2022	Draft, revise summary email re: case updates for board (1.2); draft, revise hearing agenda (1).	2.20	701-
Levi, Miriam M.	REST	Associate	07/17/2022	Correspondence with J. Hossain re hearing agenda and certificates of no objection (.3); correspondence with Pachulski re second day orders (.7); review, revise same (.3).	1.30	701-
Weber, John	REST	Partner	07/18/2022	Review, revise second interim cash management order and utilities order (.2); correspond with M. Levi re same (.2).	0.40	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/18/2022	Review, revise second day orders (.5); review, revise agenda (.5); review, revise certificates of no objection (.3); review notice of adjournment (.2); email correspondence re the foregoing (.3); internal call re same (.1); attend call with J. Lucas re orders (.3); email correspondence re same (.2).	2.40	701-
Hasan, Shafaq	REST	Associate	07/18/2022	Draft, revise hearing agenda (.4); draft, revise certificates of no objection (2.1); compile certificates of no objection for filing (.9); review, revise summary update email for board (.8).	4.20	701-
Hossain, Julia	REST	Paralegal	07/18/2022	Draft, file certificates of no objection (1.2); drafting and filing notice of adjournment (.4); revise second day hearing agenda (.8).	2.40	701-
Tattnall, Maurice	RES	Paralgl	07/18/2022	Meet with M. Levi, S. Hasan and J. Hossain re: Second Day hearing and update of certain matters pending.	0.50	701-
Tattnall, Maurice	RES	Paralgl	07/18/2022	Compile revised certificates of no objection for second day orders (.4); e-file same (.5); correspond with chambers re: same (.1).	1.00	701-
Hasan, Shafaq	REST	Associate	07/19/2022	Correspond with PW team re: hearing (.5); draft, revise notice of order (.2).	0.70	701-
Levi, Miriam M.	REST	Associate	07/19/2022	Email correspondence with U.S. Trustee re Epiq letter.	0.10	701-
Levi, Miriam M.	REST	Associate	07/19/2022	Correspondence with U.S. Trustee re second day orders.	0.20	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/20/2022	Email correspondence with Teneo, PW, and Madison re call with U.S. Trustee (.2); email correspondence with Teneo re monthly operating reports (.2); email correspondence re Rockefeller NDA (.3); email correspondence with Teneo re data room access (.3).	1.00	701-
Levi, Miriam M.	REST	Associate	07/20/2022	Prepare orders for chambers submission (.2); correspondence with PW team re same (.3); email correspondence re notice of amended order (.7); review, revise notice (.2); review, revise Epiq retention (.2); correspondence re same (.1).	1.70	701-
Kornberg, Alan W	REST	Of Counsel	07/21/2022	Review various docket entires.	0.10	701-
Levi, Miriam M.	REST	Associate	07/21/2022	Email correspondence with Epiq re service (.2); email correspondence with Epiq re retention order (.1); email correspondence with PW team re status of orders (.2); email correspondence with J. Dold re cash management order (.2).	0.70	701-
Kornberg, Alan W	REST	Of Counsel	07/22/2022	Emails concerning non-disclosure agreement for Crowell and Moring.	0.10	701-
Levi, Miriam M.	REST	Associate	07/22/2022	Review Rockefeller NDA (.2); email correspondence re same (.1); coordinate data room access for Rockefeller team (.2); email correspondence with U.S. Trustee re notice of commencement (.1).	0.60	701-
Parlen, Andrew M	REST	Partner	07/25/2022	Correspond with A. Schwartz re schedules.	0.10	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/25/2022	Correspondence with Ropes & Gray re data room access (.1); email correspondence with Teneo re same (.1); correspondence with Teneo team re data room materials (.2); correspondence with Teneo re data room (.2); correspondence with J. Weber re same (.1).	0.70	701-
Parlen, Andrew M	REST	Partner	07/26/2022	Call with M. Levi and J. Weber re key case items, retention applications, and upcoming hearing	0.40	701-
Weber, John	REST	Partner	07/26/2022	Prepare for and participate in teleconference with PW team re matter status and next steps.	0.50	701-
Hasan, Shafaq	REST	Associate	07/26/2022	Review precedent re: withdrawal notices (.3); draft, revise notice (.2).	0.50	701-
Varga, Lauren	LIT	Associate	07/26/2022	Attend weekly internal status meeting to discuss next steps for litigation team.	0.40	701-
Hossain, Julia	REST	Paralegal	07/26/2022	Draft agenda for August 2 hearing for the matters previously adjourned (.8); draft notice of withdrawal (.4).	1.20	701-
Hasan, Shafaq	REST	Associate	07/27/2022	Correspond with PW team re: agenda and certificates of no objection (.1); draft revise same (.3).	0.40	701-
Levi, Miriam M.	REST	Associate	07/27/2022	Correspondence with S. Hasan re certificates of no objection (.2); prepare for and attend call with S. Schwartz re notice of commencement/341 meeting/bar date order (.3); follow up email correspondence with R. Chiu, J. Dold, and PW team re same (.4); email correspondence with S. Hasan re same (.2).	1.10	701-
Hossain, Julia	REST	Paralegal	07/27/2022	Draft agenda for hearing on 8/2/2022.	0.50	701-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/28/2022	Confer with M. Levi re preparation for call with UST (.1); participate in call with UST (.4).	0.50	701-
Kornberg, Alan W	REST	Of Counsel	07/28/2022	Correspond with M. Levi re request of Blank Rome for access to data room.	0.10	701-
Hasan, Shafaq	REST	Associate	07/28/2022	Draft, revise certificates of no objection and hearing agenda (.8); update working group list (.3).	1.10	701-
Levi, Miriam M.	REST	Associate	07/28/2022	Attend pre-call with Madison and Teneo re cash management call (.3); attend call with U.S. Trustee re same (.5).	0.80	701-
Levi, Miriam M.	REST	Associate	07/28/2022	Correspondence with Epiq re notice of commencement/employee notice (.5); email correspondence with R. Chiu and J. Weber re cash management information for U.S. Trustee (.4); email correspondence with J. Nadkarni re same (.2); email correspondence with C. Joh re data room access request (.3); email correspondence with PW team re same (.1); correspondence re Epiq retention order (.2); email correspondence with PW team re insurance chart (.2); review draft of same (.3); email correspondence with G. Brown re data room (.2).	2.40	701-
Kornberg, Alan W	REST	Of Counsel	07/29/2022	Correspond with J. Weber concerning proposed modifications to schedules to address US Trustee's concerns (.2); discussion with A. Parlen concerning his discussion with US Trustee re progress of the case (.1).	0.30	701-
Hasan, Shafaq	REST	Associate	07/29/2022	Draft, revise notice of adjournment (1); correspond with Epiq team re: service of notice (.1).	1.10	701-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/29/2022	Correspondence with Epiq re service of NOC (.1); email correspondence with JH Strauss and D. Spellen re data room (.5); email correspondence with G. Brown re same (.1); email correspondence re hearing adjournment (.2); review notice of adjournment and emails re same (.5).	1.40	701-
Kornberg, Alan W	REST	Of Counsel	07/31/2022	Review portion of transcript from July 20 hearing.	0.20	701-
Kornberg, Alan W	REST	Of Counsel	08/01/2022	Review press clips concerning confirmation of BSA plan and assess potential impacts re Madison and emails to and from M. Levi re various workstreams.	0.10	701-
Levi, Miriam M.	REST	Associate	08/01/2022	Correspond with M. Plevin re NDA (.2); correspond with D. Spellen re data room (.2); correspond with Epiq re Notice of Commencement (.2); prepare notice of filing same (.1); correspond with Teneo re investment account information for U.S. Trustee (.2).	0.90	701-
Weber, John	REST	Partner	08/02/2022	Confer with A. Schwartz re cash management (.2); coordinate with M. Levi re adjournment of 8/2 hearing (.1).	0.30	701-
Kornberg, Alan W	REST	Of Counsel	08/02/2022	Email from M. Levi re status of various workstreams and calls scheduled for the day (.1); conference call with M. Hirshman and W. Clareman concerning next outreach to Charities Bureau (.4).	0.50	701-
Levi, Miriam M.	REST	Associate	08/02/2022	Attend call with M. Hirschman re NYAG outreach (.5); follow up email correspondence re same (.2); email correspondence re MOR prep (.1).	0.80	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	08/04/2022	Correspond with A. Schwartz re schedules/SOFAs.	0.10	701-
Kornberg, Alan W	REST	Of Counsel	08/04/2022	Prepare for briefing with the Charities Bureau.	1.70	701-
Hasan, Shafaq	REST	Associate	08/04/2022	Draft, revise certificates of no objection.	-1.30	701-
Levi, Miriam M.	REST	Associate	08/04/2022	Prepare for and correspond with M. Hirschman re call with NYAG (.2);correspond with J. Weber re third interim cash management order (.1) correspond with D. Spellen re data room (.2).	0.50	701-
Kornberg, Alan W	REST	Of Counsel	08/05/2022	Emails to and from M. Hirshman re upcoming with meeting Charities Bureau (.1); prepared for same (.1); attend conference call with Charities Bureau (.3).	0.50	701-
Levi, Miriam M.	REST	Associate	08/05/2022	Attend check-in call with J. Weber re workstreams (.2); prepare for and attend call with D. Roque and PW team re case status (.7); follow up correspondence re same (.1); correspond with D. Spellen re data room documents (.2); correspond with U.S. Trustee re account information (.1).	1.30	701-
Levi, Miriam M.	REST	Associate	08/06/2022	Correspond with M. Plevin re NDA/data room.	0.20	701-
Weber, John	REST	Partner	08/08/2022	Correspond with M.Levi re certificates of no objections and filing of same.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	08/08/2022	Review memo from S. Hasan concerning upcoming matters	0.10	701-
Hasan, Shafaq	REST	Associate	08/08/2022	Draft, revise certificates of no objection.	0.50	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/08/2022	Correspond with J. Weber re CNOs status (.1); review 341 meeting prep outline (.2); correspond with R. Chiu and A. Parlen re same (.1); correspond with J. Dold re same (.1).	0.50	701-
Levi, Miriam M.	REST	Associate	08/08/2022	Review, revise certificates of no objection for retention orders and interim comp order.	0.20	701-
Hossain, Julia	REST	Paralegal	08/08/2022	File interim compensation certificate of no objection on docket.	0.20	701-
Kornberg, Alan W	REST	Of Counsel	08/09/2022	Review recent docket entries.	0.10	701-
Hasan, Shafaq	REST	Associate	08/09/2022	Review Committee's motion to clarify (.2); draft summary of motion and circulate to PW team (.2); draft, revise agenda for hearing (.6).	1.00	701-
Levi, Miriam M.	REST	Associate	08/09/2022	Correspond with Dundon re data room (.1); correspond with PW team re same (.1); correspond with M. Pierro re notice of commencement (.1); review UCC's 2004 motions (.1).	0.40	701-
Hossain, Julia	REST	Paralegal	08/09/2022	Revise agenda for 8/11 Hearing.	0.40	701-
Hossain, Julia	REST	Paralegal	08/09/2022	File certificates of no objection and supplemental declarations.	0.50	701-
Kornberg, Alan W	REST	Of Counsel	08/10/2022	Emails to and from J. Strauss concerning data room arrangements requested by UCC.	0.10	701-
Kornberg, Alan W	REST	Of Counsel	08/11/2022	Email from J Weber re results of hearing.	0.10	701-
Meyers, Diane	REST	Counsel	08/11/2022	Prepare NDA for potential DIP Lender (.4); review comments to the NDA and revise accordingly (.3); email traffic with the company regarding the NDA and related term sheet (.3).	1.00	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/11/2022	Review Rockefeller objection to UCC motion (.1); correspond with PW team re same (.1); finalize orders for submission to Chambers (.1); correspond with N. Frost-Valenza re NDA (.1).	0.40	701-
Meyers, Diane	REST	Counsel	08/12/2022	Finalize and have executed the NDA.	0.20	701-
Levi, Miriam M.	REST	Associate	08/12/2022	Attend call with PW litigation team re data room (.2); attend call with R. Chiu re 341 meeting prep (.3); correspond with J. Dold re same (.1); review revise data room NDA (.1); correspond with AIG counsel re same (.1); correspond with PW team re Rockefeller document review (.2).	1.00	701-
Kornberg, Alan W	REST	Of Counsel	08/13/2022	Review, analyze UCC information request.	0.10	701-
Kornberg, Alan W	REST	Of Counsel	08/15/2022	Review docket sheet for new filings (.1); review, revised information tracker from Teneo (.1).	0.20	701-
Levi, Miriam M.	REST	Associate	08/15/2022	Prepare materials for J. Dold re 341 meeting.	0.30	701-
Levi, Miriam M.	REST	Associate	08/15/2022	Email correspondence with PW team re data room (.2); prepare interim cash management order and notice of presentment re same (.3); correspond with M. Tattnell re same (.2); correspond with Clerk of Court re same (.1).	0.80	701-
Hossain, Julia	REST	Paralegal	08/15/2022	Draft, revise notice of cash management motion.	0.50	701-
Hossain, Julia	REST	Paralegal	08/15/2022	File cash management interim order and notice.	0.50	701-
Parlen, Andrew M	REST	Partner	08/16/2022	Review and comment on 341 meeting preparation outline (.4); participate in 341 meeting preparations with M. Levi, R. Chiu, and J. Dold (.8).	1.20	701-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Parlen, Andrew M	REST	Partner	08/16/2022	Internal call with A. Kornberg, B. Clareman,and M. Levi re mediation and key case issues.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	08/16/2022	Emails to and from J. Weber, A Parlen, M. Levi and J. Lucas concerning 341 meeting (.3); attended weekly team meeting to discuss status of work flows (.3).	0.60	701-
Meyers, Diane	REST	Counsel	08/16/2022	Email correspondence with M. Levi regarding the weekly call and related agenda (.1); participate in weekly call among the PW team to discuss status of various case workstreams and other next steps (.6).	0.70	701-
Levi, Miriam M.	REST	Associate	08/16/2022	Correspond with J. Lucas re 341 meeting (.2); correspond with PW team and Madison re same (.2); prepare for and attend call with J. Dold, A. Parlen, and Teneo re 341 meeting prep (.6); attend call with J. Weber and J. Dold re same (.2); prepare for and attend PW weekly call re workstreams (.6); prepare for and attend call with S. Hasan re workstreams (.3); review June MOR (.1); prepare same for filing (.1).	2.30	701-
Parlen, Andrew M	REST	Partner	08/17/2022	Call with A. Schwartz, J. Weber, M. Levi re 341a meeting (.3); attend 341a meeting (partial) (1.0).	1.30	701-
Weber, John	REST	Partner	08/17/2022	Prepare for and participate in teleconference with J. Dold re 341 meeting (.5); prepare for and participate in teleconference with US Trustee re 341 meeting (.4); participate in 341 meeting (1.5); follow-up correspondence with PW re 341 meeting and UCC inquiries re insurance (.1).	2.50	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/17/2022	Emails to and from A. Parlen and J. Weber concerning 341 meeting.	0.10	701-
Levi, Miriam M.	REST	Associate	08/17/2022	Attend 341 meeting (1.5); attend call with US Trustee re 341 meeting (.2); correspondence with J. Dold re same (.5).	2.20	701-
Levi, Miriam M.	REST	Associate	08/18/2022	Correspond with IAG and UCC counsel re insurance information (.2); review such information (.1); correspond with Teneo team re data room (.1); attend call with U.S. Trustee counsel re claims agent order (.1); review order re Epiq retention (.2); correspond with Epiq re same (.1); correspond with PW team re cash management order (.1).	0.90	701-
Weber, John	REST	Partner	08/19/2022	Teleconference with M. Levi re matter status update.	0.50	701-
Levi, Miriam M.	REST	Associate	08/19/2022	Teleconference with J. Weber re matter status update re cash management order, insurance chart and 2004 discovery issues (.5); correspond with Epiq re cash management order service (.1); prepare email to Chambers re same (.2); correspond with U.S. Trustee re cash management (.1).	0.90	701-
Hasan, Shafaq	REST	Associate	08/22/2022	Revise work in progress document re updates to case (.5); send updated document to J. Strauss, L. Varga and M. Levi (.1).	0.60	701-
Levi, Miriam M.	REST	Associate	08/22/2022	Review, revise WIP.	0.20	701-
Hossain, Julia	REST	Paralegal	08/22/2022	Draft 8/31 hearing agenda.	1.20	701-
Clareman, William	LIT	Partner	08/23/2022	Attend weekly team meeting.	0.50	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/23/2022	Review memo from S. Hasan concerning upcoming deadlines (.1); attended weekly team meeting to discuss all workstreams (.5).	0.60	701-
Levi, Miriam M.	REST	Associate	08/23/2022	Prepare for and attend weekly status call.	0.70	701-
Hasan, Shafaq	REST	Associate	08/23/2022	Attend weekly status call with PW team.	0.50	701-
Levi, Miriam M.	REST	Associate	08/25/2022	Correspond with Teneo re MORs.	0.10	701-
Hossain, Julia	REST	Paralegal	08/25/2022	Revise 8/31 hearing agenda for Madison.	0.30	701-
Parlen, Andrew M	REST	Partner	08/26/2022	Call with A. Kornberg and A. Schwartz re case status.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	08/26/2022	Conference call with US Trustee's office at its request for a case update.	0.40	701-
Levi, Miriam M.	REST	Associate	08/26/2022	Attend call with U.S. Trustee re case update (.3); correspond with UCC counsel re parties in interest list (.3).	0.60	701-
Hasan, Shafaq	REST	Associate	08/29/2022	Update WIP (.2); send WIP to M. Levi for review (.1).	0.30	701-
Levi, Miriam M.	REST	Associate	08/29/2022	Review UCC counsel diligence request (.1); correspond with PW team and Friedman Kaplan re same (.2); review UCC reply (.1).	0.40	701-
Hossain, Julia	REST	Paralegal	08/29/2022	Revise hearing agenda for 8/31/2022.	0.40	701-
Hossain, Julia	REST	Paralegal	08/29/2022	File agenda for 8/31/2022.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	08/30/2022	Emails to and from Teneo re certain fee matters (.1); attended weekly team meeting to discuss all pending work streams (.6).	0.70	701-
Meyers, Diane	REST	Counsel	08/30/2022	Participate in weekly status update call with the PW team (.4).	0.40	701-
Hasan, Shafaq	REST	Associate	08/30/2022	Attend weekly meeting PW restructuring and litigation teams.	0.60	701-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/30/2022	Prepare for and attend PW weekly call (.5); review, revise WIP list (.2); correspond with Teneo re cash forecast (.1); correspond with Epiq re notice parties (.1).	-0.90	701-
Hossain, Julia	REST	Paralegal	08/30/2022	Revise 8/31 agenda.	0.30	701-
Levi, Miriam M.	REST	Associate	08/31/2022	Review MOR (.1); correspond with Teneo/PW re same (.2); correspond with Friedman Kaplan re vendor invoices (.1).	0.40	701-
Kornberg, Alan W	REST	Of Counsel	09/01/2022	Emails to and from J. Weber re Deloitte project.	0.10	701-
Levi, Miriam M.	REST	Associate	09/01/2022	Review monthly operating report (.1); emails re same (.2); review Xclaim filings (.2).	0.50	701-
Hossain, Julia	REST	Paralegal	09/01/2022	File monthly operating report.	0.20	701-
Parlen, Andrew M	REST	Partner	09/06/2022	Call with A. Kornberg, M. Levi, D. Meyers, J. Weber, and S. Hasan re case status and strategy	0.60	701-
Weber, John	REST	Partner	09/06/2022	Prepare for and participate in meeting with PW team re matter status and next steps.	0.50	701-
Kornberg, Alan W	REST	Of Counsel	09/06/2022	Attend weekly team meeting (.4); review calendar of upcoming deadlines and weekly memo update to board (.2).	0.60	701-
Meyers, Diane	REST	Counsel	09/06/2022	Review agenda and participate in weekly update call with PW Team.	0.50	701-
Levi, Miriam M.	REST	Associate	09/06/2022	Prepare for and attend weekly PW call (.7); call with J. Weber re workstreams (.1); review, revise WIP (.3).	1.10	701-
Varga, Lauren	LIT	Associate	09/06/2022	Prepare for and participate in Paul, Weiss advisor meeting.	0.50	701-
Hasan, Shafaq	REST	Associate	09/06/2022	Attend weekly advisors meeting (.5); update WIP and case calendar (.7).	1.20	701-
Hossain, Julia	REST	Paralegal	09/06/2022	File the first monthly fee statement for Pillsbury Winthrop.	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	09/11/2022	Review Epiq engagement letter re appeal.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	09/12/2022	Review weekly update email from S. Hasan.	0.10	701-
Hasan, Shafaq	REST	Associate	09/12/2022	Revise WIP with updates.	0.30	701-
Meyers, Diane	REST	Counsel	09/13/2022	Participate in weekly update call with the PW team.	0.50	701-
Levi, Miriam M.	REST	Associate	09/13/2022	Prepare for and attend weekly call (.6); call with G. Brown re rule 2004 orders (.1); emails re same (.2).	0.90	701-
Hasan, Shafaq	REST	Associate	09/15/2022	Correspond with team re: filing pleadings (.2); compile final documents and exhibits for filing (.3).	0.50	701-
Levi, Miriam M.	REST	Associate	09/15/2022	Review, revise CNO re fee application (.1); emails re same (.1).	0.20	701-
Hossain, Julia	REST	Paralegal	09/15/2022	Create shell of Omnibus CNO draft.	0.50	701-
Hossain, Julia	REST	Paralegal	09/15/2022	File omnibus CNO for Madison.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	09/19/2022	Review S. Hasan weekly update memo (.1); email from J. Weber concerning status of 2004 order concerning Rockefeller (.1).	0.20	701-
Weber, John	REST	Partner	09/20/2022	Correspond with M. Levi re cash management order and update UST re same.	0.30	701-
Meyers, Diane	REST	Counsel	09/20/2022	Review workstreams agenda.	0.10	701-
Varga, Lauren	LIT	Associate	09/20/2022	Meet with B. Baker of Friedman Kaplan and D.Winter to discuss weekly updates (.1); weekly internal status call (.1).	0.20	701-
Levi, Miriam M.	REST	Associate	09/20/2022	Correspond re cash management order (.2); prepare weekly status list (.1).	0.30	701-
Hossain, Julia	REST	Paralegal	09/20/2022	Prepare notice for cash management order.	0.20	701-
Hossain, Julia	REST	Paralegal	09/20/2022	File August fee statements for Paul Weiss, Pillsbury Winthrop, and Friedman Kaplan.	0.30	701-
Hossain, Julia	REST	Paralegal	09/22/2022	File Teneo's second monthly fee statement.	0.20	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	09/23/2022	Revise interim cash management order (.2); revise notice of presentment for same (.2).	0.40	701-
Weber, John	REST	Partner	09/26/2022	Correspond with S. Hasan re notice of presentment re interim cash management order (.1); review, revise same (.2); correspond with PW team re filing of same (.1).	0.40	701-
Kornberg, Alan W	REST	Of Counsel	09/26/2022	Review weekly update memo	0.10	701-
Hasan, Shafaq	REST	Associate	09/26/2022	Draft, revise fourth interim cash management order (.2); correspond with J. Weber and M. Tattnell re filing same (.2).	0.40	701-
Hossain, Julia	REST	Paralegal	09/26/2022	File fourth interim cash management notice and order.	0.20	701-
Clareman, William	LIT	Partner	09/27/2022	Attend team meeting (partial).	0.30	701-
Weber, John	REST	Partner	09/27/2022	Prepare for and participate in teleconference with PW team re matter status and next steps.	0.50	701-
Meyers, Diane	REST	Counsel	09/27/2022	Review agenda and participate in weekly update call.	0.40	701-
Hasan, Shafaq	REST	Associate	09/27/2022	Draft agenda for internal PW call (.2); attend internal PW call (.5).	0.70	701-
Varga, Lauren	LIT	Associate	09/27/2022	Call with S. Greenspan re scheduling (.1); attend weekly internal status meeting (.4); correspond with Managing Attorney re filing deadline in SDNY appeal (.2).	0.70	701-
Weber, John	REST	Partner	09/28/2022	Confer with cash management banks re cash management order (.5); review, revise non-participation notice re Xclaim appeal (.2); correspond with S. Hasan re same (.1).	0.80	701-
Hasan, Shafaq	REST	Associate	09/28/2022	Revise notice of non-participation (.2); correspond with J. Weber and M. Levi re same (.1).	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	09/29/2022	Correspond with UST and UCC re insurance renewal timing (.1); correspondence with J. Dold re same (.1).	0.20	701-
Levi, Miriam M.	REST	Associate	09/30/2022	Correspondence re MOR (.1); review same (.1).	0.20	701-
Hossain, Julia	REST	Paralegal	09/30/2022	Review and file monthly operating report for period ending in 8/31/2022.	1.00	701-
Weber, John	REST	Partner	10/02/2022	Review, revise MOR (.1); correspond with M. Levi re same (.1).	0.20	701-
Levi, Miriam M.	REST	Associate	10/03/2022	Correspondence re proofs of claim access (.2); emails re cash management order (.1).	0.30	701-
Hossain, Julia	REST	Paralegal	10/03/2022	Prepare, revise the notice of presentment for mediator retention application.	0.20	701-
Hossain, Julia	REST	Paralegal	10/03/2022	File the notice of presentment and mediator retention application.	0.20	701-
Meyers, Diane	REST	Counsel	10/04/2022	Emails with PW team re the agenda for the weekly call.	0.10	701-
Levi, Miriam M.	REST	Associate	10/04/2022	Prepare for and attend weekly PW call (.6); emails re cash management order (.2); emails with B. Baker re plaintiff settlements (.1); emails re supplemental disclosures (.2); emails re exclusivity motion (.1).	1.20	701-
Levi, Miriam M.	REST	Associate	10/07/2022	Review AIG NDA markup and emails re same (.2); emails re account balances for U.S. Trustee (.1).	0.30	701-
Hossain, Julia	REST	Paralegal	10/07/2022	Preparing notice of adjournment of hearing originally scheduled on October 13, 2022.	0.20	701-
Levi, Miriam M.	REST	Associate	10/09/2022	Review notice of adjournment.	0.10	701-
Kornberg, Alan W	REST	Of Counsel	10/10/2022	Review weekly update memo.	0.10	701-
Hossain, Julia	REST	Paralegal	10/10/2022	Prepare, revise omnibus CNO for second monthly fee statements.	0.50	701-

Page 105 of 585  
08/29/2022 11:08 AM

(07668)

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hossain, Julia	REST	Paralegal	10/10/2022	Preparing and revising notice of adjournment of certain matters to be heard on 10/13.	0.30	701-
Hossain, Julia	REST	Paralegal	10/10/2022	File omnibus CNO for second monthly fee statements.	0.30	701-
Hossain, Julia	REST	Paralegal	10/10/2022	File notice of adjournment of matters scheduled for 10/13.	0.30	701-
Weber, John	REST	Partner	10/11/2022	Prepare for and participate in teleconference with PW team re matter status, open workstreams and next steps.	0.50	701-
Kornberg, Alan W	REST	Of Counsel	10/11/2022	Attend weekly status discussion with Paul, Weiss team.	0.30	701-
Meyers, Diane	REST	Counsel	10/11/2022	Review agenda (.1); participate in weekly PW internal call to discuss various workstreams (.5).	0.60	701-
Levi, Miriam M.	REST	Associate	10/12/2022	Emails re data room documents (.3); review same (.1); review letter re federal action (.1); emails re same (.2); emails re cash balances (.2); emails re AIG NDA (.2); emails re forbearance agreement and signature pages (.3); review emails re state court update (.1).	1.40	701-
Hossain, Julia	REST	Paralegal	10/12/2022	Coordinate the service of notice of adjournment and omnibus CNO with Epiq.	0.20	701-
Levi, Miriam M.	REST	Associate	10/13/2022	Review summary re 2004 hearing.	0.20	701-
Hossain, Julia	REST	Paralegal	10/17/2022	Prepare notice of adjournment of matters scheduled for October 19.	0.30	701-
Meyers, Diane	REST	Counsel	10/18/2022	Review, revise the notice of adjournment.	0.10	701-
Levi, Miriam M.	REST	Associate	10/19/2022	Review insurance update emails (.2); emails re new coverage chart (.2).	0.40	701-
Hossain, Julia	REST	Paralegal	10/19/2022	File of second Supplemental Declaration.	0.30	701-
Levi, Miriam M.	REST	Associate	10/20/2022	Emails with FK re docket filings (.1); emails with Pachulski and PW re data room (.2).	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hossain, Julia	REST	Paralegal	10/20/2022	Preparing monthly fee statements for filing.	0.30	701-
Hossain, Julia	REST	Paralegal	10/20/2022	File third monthly fee statements (Paul Weiss, Teneo, Pillsbury Winthrop, Friedman Kaplan) and coordinate service of pleadings.	0.60	701-
Hossain, Julia	REST	Paralegal	10/21/2022	File notice of carver documents and coordinate service.	0.50	701-
Weber, John	REST	Partner	10/25/2022	Office conference with PW team re matter status, open items and next steps.	0.30	701-
Kornberg, Alan W	REST	Of Counsel	10/25/2022	Prepare for and attend weekly team meeting to discuss all work streams.	0.60	701-
Levi, Miriam M.	REST	Associate	10/25/2022	Prepare for and attend weekly PW call.	0.50	701-
Hossain, Julia	REST	Paralegal	10/25/2022	Prepare notice for exclusivity motions and lease rejection motions.	0.50	701-
Levi, Miriam M.	REST	Associate	10/26/2022	Review exclusivity and lease extension motions (.2); emails re same (.1)	0.30	701-
Melvin, Marguerite	CORP	Paralegal	10/26/2022	Review and e-file the Debtor's Motion to Extend the Debtors Exclusive Period to File a Chapter 11 Plan and Solicit Acceptances Thereof (0.2); coordinate service of same (0.1).	0.30	701-
Weber, John	REST	Partner	10/28/2022	Review, revise notice of adjournment (.1); correspond with S. Hasan re same (.1)	0.20	701-
Kornberg, Alan W	REST	Of Counsel	10/28/2022	Emails to and from J. Lucas and J. Weber concerning re-scheduled of certain hearings at court's request.	0.10	701-
Levi, Miriam M.	REST	Associate	10/31/2022	Call with L. Varga re data room (.2); emails re same (.2); emails re MOR (.1).	0.50	701-
Hossain, Julia	REST	Paralegal	10/31/2022	Prepare, file notice of adjournment (.3); coordinate service of pleading (.1).	0.40	701-
Hossain, Julia	REST	Paralegal	10/31/2022	Updating calendar with DIP hearing dates and objection deadlines.	0.10	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	11/01/2022	Review email correspondence re data room materials (.2); review email correspondence re insurance update (.1); review MOR and emails re same (.2).	0.50	701-
Hossain, Julia	REST	Paralegal	11/01/2022	File monthly operating report and coordinating service.	0.30	701-
Hossain, Julia	REST	Paralegal	11/02/2022	Draft CNO for exclusivity and lease extension motions.	0.50	701-
Hossain, Julia	REST	Paralegal	11/02/2022	File supplemental declaration (.2) coordinate service (.2).	0.40	701-
Levi, Miriam M.	REST	Associate	11/03/2022	Review, revise WIP (.2); discuss same with S. Hasan (.1).	0.30	701-
Hossain, Julia	REST	Paralegal	11/03/2022	Prepare CNO for third monthly fee applications.	0.30	701-
Weber, John	REST	Partner	11/04/2022	Prepare for and participate in conference call with PW team re filing of materials re DIP hearing and CNOs.	0.50	701-
Clareman, William	LIT	Partner	11/04/2022	Address question re Pillsbury retention.	0.20	701-
Levi, Miriam M.	REST	Associate	11/04/2022	Attend call with PW team re workstreams (.5); call with T. Zelinger re same (.1); call with J. Weber re same (.2); emails re same (.1).	0.90	701-
Hossain, Julia	REST	Paralegal	11/04/2022	File CNO for exclusivity and lease extension motions (.2); coordinate service of pleadings (.1).	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Melvin, Marguerite	CORP	Paralegal	11/07/2022	Register multiple attorneys for the November 9, 2022 hearing through eCourtAppearances (.5); review and e-file the Agenda for the Nov. 9, 2011 hearing (.2); review and e-file the Notice of Filing a Revised Form of Final DIP Order, Together With Certain Exhibits Thereto (.2); review and e-file the (Further Revised) Notice of Filing a Revised Form of Final DIP Order, Together With Certain Exhibits Thereto (.2); coordinate service of the Agenda, Revised Form of Final DIP Order and Further Revised Form of DIP Order (.3).	1.40	701-
Levi, Miriam M.	REST	Associate	11/08/2022	Attend call with Pillsbury re proofs of claim (.3); follow up email correspondence re same (.7).	1.00	701-
Weber, John	REST	Partner	11/10/2022	Prepare for and participate in teleconference with PW team re matter status and next steps re open workstreams.	0.50	701-
Levi, Miriam M.	REST	Associate	11/10/2022	Emails re proofs of claim.	0.10	701-
Levi, Miriam M.	REST	Associate	11/11/2022	Emails re proofs of claim (.1); review summary of same (.1).	0.20	701-
Weber, John	REST	Partner	11/15/2022	Correspond with M. Levi re extension of cash management order and request to UST re same.	0.20	701-
Levi, Miriam M.	REST	Associate	11/15/2022	Draft cash management order and notice (.1); emails re same (.1)	0.20	701-
Weber, John	REST	Partner	11/17/2022	Review, analyze Wages Order and respond to inquiries from J. Dold re same.	0.30	701-
Zelinger, Tyler F	REST	Associate	11/17/2022	Review, revise ordinary course professionals motion (1.3); correspond with M. Levi re same (.2).	1.50	701-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	11/17/2022	Review, summarize proofs of claim (.9); correspond with M. Levi re same (.3).	1.20	701-
Levi, Miriam M.	REST	Associate	11/17/2022	Review, revise OCP motion (.5); review, revise chart re same (.5); correspondence re cash management order (.2)	1.20	701-
Levi, Miriam M.	REST	Associate	11/18/2022	Emails re cash management (.1); prepare order for filing (.1).	0.20	701-
Hossain, Julia	REST	Paralegal	11/18/2022	Prepare notice and order for filing (.1); file the fifth interim cash management order (.2); coordinate service (.1)	0.40	701-
Hasan, Shafaq	REST	Associate	11/21/2022	Correspond with J. Weber and A. Parlen re board update email.	0.10	701-
Zelinger, Tyler F	REST	Associate	11/21/2022	Participate in update call with PW team re workstreams.	0.10	701-
Levi, Miriam M.	REST	Associate	11/21/2022	Emails re cash management interim order.	0.20	701-
Hossain, Julia	REST	Paralegal	11/21/2022	File monthly fee statements for Teneo and Friedman Kaplan (.2); coordinate service of same (.2).	0.40	701-
Levi, Miriam M.	REST	Associate	11/22/2022	Call with R. Chiu re claims register.	0.20	701-
Hossain, Julia	REST	Paralegal	11/22/2022	File monthly fee statement (.2); coordinate service (.1).	0.30	701-
Kornberg, Alan W	REST	Of Counsel	11/23/2022	Review, revise draft communications package describing settlement.	0.90	701-
Hossain, Julia	REST	Paralegal	11/23/2022	File Paul Weiss fourth monthly fee statement (.2); coordinate service (.1).	0.30	701-
Kornberg, Alan W	REST	Of Counsel	11/29/2022	Attend weekly team meeting, principally to discuss plan and claims-related issues.	0.40	701-
Zelinger, Tyler F	REST	Associate	11/29/2022	Attend, discuss results of team call with PW team.	0.50	701-
Clareman, William	LIT	Partner	11/30/2022	Conference call with insurers.	0.50	701-
Hossain, Julia	REST	Paralegal	11/30/2022	File October monthly operating report (.2); coordinate service (.1).	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/01/2022	Correspond with A. Kornberg re wages order.	0.20	701-
Kornberg, Alan W	REST	Of Counsel	12/01/2022	Emails to and from J. Weber re certain employee-related matters.	0.10	701-
Levi, Miriam M.	REST	Associate	12/01/2022	Emails re press materials (.2); review comments to same (.1).	0.30	701-
Weber, John	REST	Partner	12/05/2022	Prepare for, participate in teleconference with PW restructuring team re status of workstreams and next steps.	0.50	701-
Hasan, Shafaq	REST	Associate	12/05/2022	Attend weekly WIP call.	0.50	701-
Levi, Miriam M.	REST	Associate	12/05/2022	Prepare for and attend workstreams call (.5); draft illustrative case timeline and summary of same (1.0); emails re same (.2).	1.70	701-
Zelinger, Tyler F	REST	Associate	12/05/2022	Attend, participate in call re workstreams with PW team.	0.50	701-
Hasan, Shafaq	REST	Associate	12/12/2022	Attend weekly WIP call.	0.50	701-
Zelinger, Tyler F	REST	Associate	12/12/2022	Attend, participate in call with PW team re workstreams.	0.50	701-
Levi, Miriam M.	REST	Associate	12/12/2022	Attend call with team re workstreams (.5); follow up emails re same (.2).	0.70	701-
Hossain, Julia	REST	Paralegal	12/12/2022	Draft an omnibus Certificate of No Objection for fourth monthly fee statements (.3); file the omnibus Certificate of No Objection (.3); coordinate service of the same (.2); prepare a notice of hearing for the first interim fee application (.2).	1.00	701-
Weber, John	REST	Partner	12/13/2022	Prepare for and participate in weekly PW team meeting	0.50	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	12/13/2022	Attended weekly meeting with team to discuss all work streams (.5); email from M. Levi re child safety manual (.1); email from and to J. Weber re certain employee matters (.2).	0.80	701-
Hasan, Shafaq	REST	Associate	12/13/2022	Attend weekly advisors meeting.	0.50	701-
Levi, Miriam M.	REST	Associate	12/13/2022	Prepare for and attend weekly PW team meeting (.5); follow up emails re workstreams (.3).	0.80	701-
Weber, John	REST	Partner	12/19/2022	Prepare for and participate in teleconference with PW team re matter status and next steps (.7); review, revise letter addressing employee inquiries (.3); compile letters and related schedules and circulate same to T. McChristian (.8); follow-up correspondence with T. McChristain re same (.2).	2.00	701-
Zelinger, Tyler F	REST	Associate	12/19/2022	Attend, participate in call with PW team re workstreams.	0.70	701-
Hasan, Shafaq	REST	Associate	12/19/2022	Attend weekly WIP meeting.	0.70	701-
Levi, Miriam M.	REST	Associate	12/19/2022	Emails re data room (.2); prepare for and attend workstreams call (.4) (partial).	0.60	701-
Hossain, Julia	REST	Paralegal	12/21/2022	Prepare notice of presentment and application filing version (.3); file notice of presentment for Epiq as administrative agent (.5); coordinate service of same (.2); file two monthly fee statements (.4); coordinate service of same (.2).	1.60	701-
Kornberg, Alan W	REST	Of Counsel	12/27/2022	Email to and from FGS Global concerning Reuters press inquiry and appropriate response.	0.20	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hossain, Julia	REST	Paralegal	12/28/2022	File second exclusivity motion (.3); coordinate service (.2).	0.50	701-
Weber, John	REST	Partner	01/03/2023	Prepare for and participate in teleconference with PW team re matter status, open workstreams and next steps.	0.50	701-
Levi, Miriam M.	REST	Associate	01/03/2023	Prepare for and attend weekly team call (.6); review cash management order and correspond re same (.2).	0.80	701-
Hasan, Shafaq	REST	Associate	01/03/2023	Attend weekly advisor meeting.	0.60	701-
Hossain, Julia	REST	Paralegal	01/03/2023	Prepare order and notice for sixth interim cash management motion (.5); e-file notice of presentment (.3); coordinate service of same (.2).	1.00	701-
Hasan, Shafaq	REST	Associate	01/05/2023	Review, revise WIP and circulate to PW team.	0.50	701-
Hossain, Julia	REST	Paralegal	01/06/2023	Prepare CNO for monthly fee statement (.4); file CNO (.2); coordinate service of same (.4).	1.00	701-
Weber, John	REST	Partner	01/10/2023	Review, revise notice re modified exclusivity extension order (.2); correspond with M. Levi re finalizing and filing same (.1); review, revise hearing agenda and correspond with M. Levi re same finalizing and filing same (.4).	0.70	701-
Hossain, Julia	REST	Paralegal	01/10/2023	File notice of proposed order and coordinate service (.4); file agenda and coordinate service (.4).	0.80	701-
Kornberg, Alan W	REST	Of Counsel	01/12/2023	Emails to and from J. Weber re resolution of U.S. Trustee objections to fee applications.	0.20	701-
Levi, Miriam M.	REST	Associate	01/12/2023	Review, revise exclusivity and fee application orders (.5); emails re same (.2).	0.70	701-
Hossain, Julia	REST	Paralegal	01/12/2023	Review, revise amended agenda (.3); file amended agenda and coordinate service (.4).	0.70	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/13/2023	Review, revise audit narrative (.4); correspond with M. Levi re same (.1).	0.50	701-
Kornberg, Alan W	REST	Of Counsel	01/13/2023	Emails to and from PW team re next outreach to Charities Bureau re Clubhouse sale under Plan.	0.10	701-
Levi, Miriam M.	REST	Associate	01/16/2023	Emails re diligence request.	0.20	701-
Weber, John	REST	Partner	01/18/2023	Prepare for and participate in office conference with PW team re matter status and key workstreams.	0.50	701-
Hasan, Shafaq	REST	Associate	01/18/2023	Attend weekly adviser meeting.	0.50	701-
Zelinger, Tyler F	REST	Associate	01/18/2023	Attend, participate in call with PW team re workstreams.	0.50	701-
Levi, Miriam M.	REST	Associate	01/18/2023	Prepare for and attend weekly call.	0.50	701-
Levi, Miriam M.	REST	Associate	01/19/2023	Review, revise NYC email (.1); correspondence re same (.3); conduct research re UCC NY (.2); emails re same (.1); review, revise case calendar (.2).	0.90	701-
Hossain, Julia	REST	Paralegal	01/20/2023	Circulate filing version of Paul Weiss' monthly fee statement (.2); coordinate service of fee statements (.2).	0.40	701-
Weber, John	REST	Partner	01/23/2023	Prepare for, participate in teleconference with PW team re matter status and next steps.	0.50	701-
Zelinger, Tyler F	REST	Associate	01/23/2023	Attend and participate in call with PW team re workstreams related to plan review and next steps.	0.60	701-
Hasan, Shafaq	REST	Associate	01/23/2023	Attend weekly WIP meeting.	0.50	701-
Weber, John	REST	Partner	01/24/2023	Office conference with PW team re matter status and next steps .	0.40	701-
Kornberg, Alan W	REST	Of Counsel	01/24/2023	Attend weekly team meeting to review status of various work streams.	0.40	701-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	01/24/2023	Prepare for, attend and participate in meeting with PW team re Plan workstreams and next steps.	0.60	701-
Hasan, Shafaq	REST	Associate	01/24/2023	Attend advisor call.	0.40	701-
Weber, John	REST	Partner	02/08/2023	Prepare for, participate in teleconference with PW team re matter status and next steps.	0.70	701-
Meyers, Diane	REST	Counsel	02/08/2023	Review weekly advisor call agenda (.1); participate in teleconference with PW team re matter status and next steps re current workstreams (.5).	0.60	701-
Levi, Miriam M.	REST	Associate	02/08/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams.	0.50	701-
Hasan, Shafaq	REST	Associate	02/08/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams.	0.50	701-
Winter, Daniel G.	LIT	Associate	02/08/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams.	0.50	701-
Weber, John	REST	Partner	02/14/2023	Prepare for and participate in teleconference with PW team re case status and next steps (.7); correspond with M. Levi re cash management order extension (.2).	0.90	701-
Meyers, Diane	REST	Counsel	02/14/2023	Review agenda of weekly status meeting (.1) participate in weekly PW call (.6).	0.70	701-
Hasan, Shafaq	REST	Associate	02/14/2023	Prepare for and participate in teleconference with PW team re case status and next steps.	0.90	701-
Winter, Daniel G.	LIT	Associate	02/14/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams (partial).	0.60	701-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	02/14/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams (partial).	0.50	701-
Varga, Lauren	LIT	Associate	02/14/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams (partial).	0.40	701-
Levi, Miriam M.	REST	Associate	02/17/2023	Correspondence re extension of interim cash management order.	0.20	701-
Levi, Miriam M.	REST	Associate	02/21/2023	Prepare for and participate in teleconference with PW team re case status and next steps.	0.80	701-
Hasan, Shafaq	REST	Associate	02/22/2023	Participate in teleconference with PW team re matter status and next steps re current workstreams.	0.50	701-
Zelinger, Tyler F	REST	Associate	03/01/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.40	701-
Zelinger, Tyler F	REST	Associate	03/06/2023	Prepare for, Plan, participate in and attend teleconference with PW team regarding workstreams, updates.	1.00	701-
Levi, Miriam M.	REST	Associate	03/06/2023	Attend teleconference with PW team regarding ongoing workstreams (.5); prepare work in progress list and review, revise same (.5).	1.00	701-
Hasan, Shafaq	REST	Associate	03/06/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.50	701-
Winter, Daniel G.	LIT	Associate	03/06/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.60	701-
Varga, Lauren	LIT	Associate	03/06/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.70	701-
Zelinger, Tyler F	REST	Associate	03/07/2023	Attend, participate in teleconference with PW team regarding workstreams, case updates.	1.00	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	03/07/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.80	701-
Weber, John	REST	Partner	03/13/2023	Prepare for and participate in teleconference with PW team regarding status of matters and next steps.	0.50	701-
Zelinger, Tyler F	REST	Associate	03/13/2023	Prepare for, attend, participate in teleconference with PW team regarding status of workstreams.	0.70	701-
Varga, Lauren	LIT	Associate	03/13/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.40	701-
Hasan, Shafaq	REST	Associate	03/13/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.40	701-
Lieberman, Leslie	REST	Associate	03/13/2023	Review, update work in process tracker (.8); teleconference with PW team regarding workstreams and case updates (.4); correspond with S. Hasan, T. Zellinger regarding case workstreams (.3); draft, revise case calendar (1.7); correspond with PW team regarding filing of exclusivity motion (.3).	3.50	701-
Winter, Daniel G.	LIT	Associate	03/13/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.40	701-
Varga, Lauren	LIT	Associate	03/14/2023	Attend teleconference with PW team regarding ongoing workstreams (.4); follow-up correspondence with J. Weber re workstreams (.1).	0.50	701-
Zelinger, Tyler F	REST	Associate	03/20/2023	Prepare for, attend weekly advisor meeting regarding status of workstreams with PW team.	0.60	701-
Varga, Lauren	LIT	Associate	03/20/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.60	701-
Hasan, Shafaq	REST	Associate	03/20/2023	Attend teleconference with PW team regarding ongoing workstreams.	0.60	701-





Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	03/27/2023	Correspond with J. Hossain regarding interim cash management order (.3); attend weekly advisor teleconference (.5); revise work in progress tracker (.2).	1.00	701-
Liberman, Leslie	REST	Associate	03/27/2023	Review, revise work in process tracker (.5); teleconference with PW team regarding case workstreams (.5); correspond with Teneo regarding MOR (.1); review, revise case calendar (.3).	1.40	701-
Meyers, Diane	REST	Counsel	03/28/2023	Attend teleconference with PW team regarding ongoing workstreams (.5) review e-mails regarding the Plan, open issues and workstreams (.1).	0.60	701-
Hasan, Shafaq	REST	Associate	03/28/2023	Attend teleconference with PW team regarding ongoing workstreams (.5); correspond with PW team regarding cash management order (.3).	0.80	701-
Zelinger, Tyler F	REST	Associate	03/28/2023	Prepare for, attend weekly advisor teleconference with PW team regarding workstreams.	0.50	701-
Liberman, Leslie	REST	Associate	03/28/2023	Correspond with UST regarding cash management order (.2); correspond with S. Hasan, T. Zelinger regarding case workstreams (.5); conference with PW team regarding case updates, workstreams (partial attendance) (.3); review, revise case calendar (.4).	1.40	701-
Weber, John	REST	Partner	03/29/2023	Correspond with L. Liberman re MOR (.1); review, revise same (.2).	0.30	701-
Hasan, Shafaq	REST	Associate	03/29/2023	Correspond with PW team regarding monthly operating report.	0.20	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	03/29/2023	Review, revise case calendar (.6); review, analyze MOR (.4); correspond with Teneo regarding same (.2); correspond with J. Weber regarding same (.2).	1.40	701-
Lieberman, Leslie	REST	Associate	03/30/2023	Correspond with J. Weber regarding MOR (.2); correspond with J. Weber regarding cash management order (.1); correspond with UST regarding same (.1).	0.40	701-
Lieberman, Leslie	REST	Associate	03/31/2023	Coordinate filing of MOR.	0.20	701-
Weber, John	REST	Partner	04/03/2023	Prepare for and participate in meeting with Paul, Weiss team regarding Plan workstreams and open items.	0.40	701-
Hasan, Shafaq	REST	Associate	04/03/2023	Attend weekly work in progress meeting.	0.50	701-
Lieberman, Leslie	REST	Associate	04/03/2023	Review, revise work in process tracker (.5); prepare for team update call (.2); telephone conference with Paul, Weiss team regarding case updates, matter workstreams (.4); prepare eighth interim cash management order for filing.	1.10	701-
Varga, Lauren	LIT	Associate	04/03/2023	Attend weekly work in process meeting.	0.40	701-
Hossain, Julia	REST	Paralegal	04/03/2023	Prepare and circulate draft of omnibus certificate of no objection for eighth monthly fee statements (.5); file cash management order and coordinate service (.5).	1.00	701-
Weber, John	REST	Partner	04/04/2023	Prepare for and participate in teleconference with Paul, Weiss team regarding matter status and next steps.	0.50	701-
Lieberman, Leslie	REST	Associate	04/04/2023	Telephone conference with S. Hasan, T. Zellinger, L. Varga regarding case workstreams (.2); correspondence re work in process tracker (.1).	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	04/04/2023	Attend weekly status meeting.	0.20	701-
Hossain, Julia	REST	Paralegal	04/05/2023	Revise Certificate of No Objection with attorney comments and circulate filing version.	0.20	701-
Zelinger, Tyler F	REST	Associate	04/10/2023	Prepare for, attend, participate in call regarding workstreams with Paul, Weiss team.	0.40	701-
Liberman, Leslie	REST	Associate	04/10/2023	Telephone conference with S. Hasan, T. Zelinger, L. Varga regarding case updates, workstreams (.4); prepare for same (.1).	0.50	701-
Hasan, Shafaq	REST	Associate	04/10/2023	Attend weekly advisor teleconference.	0.50	701-
Hossain, Julia	REST	Paralegal	04/11/2023	Prepare notice for claim objection (.5); prepare notice for solicitation motion (.4).	0.90	701-
Zelinger, Tyler F	REST	Associate	04/17/2023	Prepare for, attend call regarding workstreams with J. Weber, L. Liberman, S. Hasan.	0.60	701-
Zelinger, Tyler F	REST	Associate	04/17/2023	Review, revise publication notice and correspond with L. Liberman regarding same (.4); correspond with Epiq regarding same (.1).	0.50	701-
Hasan, Shafaq	REST	Associate	04/17/2023	Attend weekly advisor teleconference regarding case status, workstreams.	0.60	701-
Liberman, Leslie	REST	Associate	04/17/2023	Telephone conference with PW team regarding case status, workstreams (.6); review, revise work in process tracker (.4).	1.00	701-
Winter, Daniel G.	LIT	Associate	04/17/2023	Attend teleconference to discuss status of various workstreams and projects.	0.50	701-
Hossain, Julia	REST	Paralegal	04/17/2023	File compensation trust agreement and coordinate service.	0.20	701-
Zelinger, Tyler F	REST	Associate	04/18/2023	Prepare for, attend weekly advisor teleconference with Paul, Weiss team regarding workstreams.	0.50	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	04/18/2023	Attend weekly advisor teleconference with Paul, Weiss team.	0.50	701-
Liberman, Leslie	REST	Associate	04/18/2023	Telephone conference with Paul, Weiss team regarding case updates (.5); prepare agenda for same (.1); correspond with S. Hasan, L. Varga regarding same (.1).	0.70	701-
Varga, Lauren	LIT	Associate	04/18/2023	Participate in weekly advisor teleconference regarding case updates and status.	0.40	701-
Winter, Daniel G.	LIT	Associate	04/18/2023	Attend weekly advisor teleconference to discuss status of various workstreams and strategy.	0.40	701-
Clareman, William	LIT	Partner	04/19/2023	Review, comment on case calendar.	0.30	701-
Hasan, Shafaq	REST	Associate	04/19/2023	Correspond with Court and PW team regarding case calendar.	0.20	701-
Hossain, Julia	REST	Paralegal	04/20/2023	Prepare agenda for April 27th hearing (.4); file notice of presentment and coordinate service (.5).	0.90	701-
Hossain, Julia	REST	Paralegal	04/21/2023	Prepare the filing version of monthly fee statements (.2); file monthly fee statements for FK and Teneo (.4); coordinate service of filed pleadings (.1).	0.70	701-
Weber, John	REST	Partner	04/24/2023	Prepare for, participate in teleconference with Paul, Weiss team regarding matter status and next steps.	0.50	701-
Zelinger, Tyler F	REST	Associate	04/24/2023	Prepare for, attend, participate in meeting with Paul, Weiss team regarding workstreams.	0.70	701-
Hasan, Shafaq	REST	Associate	04/24/2023	Attend weekly advisor meeting.	0.50	701-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/24/2023	Telephone conference with Paul, Weiss team regarding case status, workstreams (.5); draft, revise agenda for the April 27th hearing (.5); coordinate filing of same (.2); review, prepare hearing binders for the April 27th hearing (.2); attend to hearing logistics for April 27th hearing (.7); review, revise work in process tracker (.6); correspond with Teneo team regarding monthly operating report (.1); review, revise case audit letter (.2).	3.00	701-
Winter, Daniel G.	LIT	Associate	04/24/2023	Attend weekly advisor teleconference to discuss status of various workstreams and projects.	0.50	701-
Hossain, Julia	REST	Paralegal	04/24/2023	File notice of presentment and hearing agenda (.5); coordinate service of filed pleadings (.2); revise and prepare filing version of hearing agenda (.2); register professionals for the April 27th hearing (.4).	1.30	701-
Weber, John	REST	Partner	04/25/2023	Prepare for and participate in teleconference with PW team re mater status and next steps.	0.30	701-
Zelinger, Tyler F	REST	Associate	04/25/2023	Prepare for, attend, participate in call regarding workstreams with PW team.	0.40	701-
Hasan, Shafaq	REST	Associate	04/25/2023	Attend weekly teleconference for PW team regarding case status and updates.	0.40	701-
Liberman, Leslie	REST	Associate	04/25/2023	Prepare email to Chambers re notice of presentment submission (.3); prepare agenda for Paul, Weiss team meeting (.4); telephone conference with Paul, Weiss team regarding matter updates, workstreams (.2); coordinate logistics for the April 27th hearing (.1).	1.00	701-

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	04/25/2023	Attend weekly advisor teleconference to discuss status of various workstreams and strategy.	0.30	701-
Liberman, Leslie	REST	Associate	04/27/2023	Draft, revise amended hearing agenda (.6); correspond with S. Hasan, J. Hossain regarding same (.2).	0.80	701-
Hossain, Julia	REST	Paralegal	04/27/2023	File notice and amended agenda (.5); coordinate service of filed pleadings (.1).	0.60	701-
Weber, John	REST	Partner	04/28/2023	Correspond with New York Attorney General regarding status update.	0.10	701-
Liberman, Leslie	REST	Associate	04/28/2023	Correspond with J. Weber regarding case workstreams (.4); review, finalize monthly operating report (.4); prepare email to chambers regarding proposed form of solicitation order (.6).	1.40	701-
Hossain, Julia	REST	Paralegal	04/28/2023	File solicitation version of plan and solicitation version of disclosure statement (.5); file monthly operating report (.3); coordinate service for MOR (.1).	0.90	701-
Meyers, Diane	REST	Counsel	05/01/2023	Email correspondence among the PW Team regarding open workstreams.	0.10	701-
Zelinger, Tyler F	REST	Associate	05/01/2023	Review, update work in progress list.	0.20	701-
Liberman, Leslie	REST	Associate	05/01/2023	Telephone conference with NYAG regarding case status (.3); correspond with NYAG regarding same (.2); review, revise work in process tracker (.5); coordinate filing of combined hearing notice (.2).	1.20	701-
Weber, John	REST	Partner	05/02/2023	Prepare for, participate in teleconference with PW team regarding matter status and next steps.	0.50	701-
Meyers, Diane	REST	Counsel	05/02/2023	Review agenda (.1); participate in weekly update call among the PW team (.5).	0.60	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	05/02/2023	Prepare for, attend meeting with PW team re workstreams, next steps.	0.80	701-
Lieberman, Leslie	REST	Associate	05/02/2023	Prepare agenda, materials for PW team meeting (.5); correspond with PW team re same (.2); conference with PW team regarding case updates, workstreams (.5).	1.20	701-
Winter, Daniel G.	LIT	Associate	05/02/2023	Email correspondence among the PW Team regarding open workstreams.	0.80	701-
Lieberman, Leslie	REST	Associate	05/04/2023	Correspond with J. Weber, S. Hasan regarding case administrative matters.	0.20	701-
Lieberman, Leslie	REST	Associate	05/05/2023	Correspond with S. Hasan, T. Zelinger regarding matter workstreams.	0.30	701-
Weber, John	REST	Partner	05/08/2023	Prepare for, participate in teleconference with PW team regarding matter status and next steps.	0.80	701-
Zelinger, Tyler F	REST	Associate	05/08/2023	Prepare for, attend, participate in meeting with PW team regarding workstreams.	0.60	701-
Hasan, Shafaq	REST	Associate	05/08/2023	Prepare for, attend, participate in meeting with PW team regarding workstreams.	0.80	701-
Lieberman, Leslie	REST	Associate	05/08/2023	Review, revise work in progress tracker (.8); telephone conference with PW team regarding case workstreams (.7); correspond with S. Hasan, T. Zelinger regarding follow up workstreams (.3).	1.80	701-
Hossain, Julia	REST	Paralegal	05/08/2023	Prepare ninth interim Cash Management Order and notice.	0.50	701-
Lieberman, Leslie	REST	Associate	05/09/2023	Correspond with PW team regarding case filings, process (.6); correspond with company regarding insurance invoice (.2); prepare, revise agenda for PW team update call (.5); correspond with UST regarding Cash Management order (.3).	1.60	701-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/10/2023	Correspond with A. Schwartz regarding Cash Management interim order and retention application issues.	0.30	701-
Liberman, Leslie	REST	Associate	05/10/2023	Telephone conferences with PW team regarding case updates, workstreams (.5); review, revise proposed Cash Management order (.1); correspond with J. Hossain regarding same (.1); coordinate filing of same; review (.2).	0.80	701-
Hossain, Julia	REST	Paralegal	05/10/2023	Revise, prepare the filing version of the Cash Management notice and order (.3); file, coordinate service of the cash management order, notice (.3).	0.60	701-
Lawyer, Arpine S	LIT	Associate	05/11/2023	Participate in telephone conference with PW working group regarding case status.	0.80	701-
Melvin, Marguerite	CORP	Paralegal	05/11/2023	Review, e-file the Notice of Presentment of Stipulated Protective Order (.2); coordinate service of the same with Epiq (.1).	0.30	701-
Weber, John	REST	Partner	05/15/2023	Teleconference with PW team regarding matter status and next steps.	0.50	701-
Zelinger, Tyler F	REST	Associate	05/15/2023	Prepare for, attend call with PW team regarding workstreams.	0.50	701-
Liberman, Leslie	REST	Associate	05/15/2023	Review, revise work in progress tracker (.7); telephone conference with PW team regarding case workstreams (.5); review, revise agenda for the May 18th hearing (.4); correspond with Epiq team regarding filings, service (.2).	2.30	701-
Hossain, Julia	REST	Paralegal	05/15/2023	Review, e-file and coordinate service of the Disclosure Statement Supplement.	0.50	701-

Page 126 of 585  
:00/29/2022 11:05

(07668)

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/16/2023	Review, revise CNO (.2); review, revise hearing agenda (.3); correspond with S. Hasan regarding same (.1); prepare for, participate in teleconference with PW team regarding matter status and next steps (.7).	1.20	701-
Clareman, William	LIT	Partner	05/16/2023	Attend, participate in meeting with PW team regarding workstreams.	0.50	701-
Kornberg, Alan W	REST	Of Counsel	05/16/2023	Prepare for, participate in teleconference with PW team regarding matter status and open workstreams.	0.50	701-
Zelinger, Tyler F	REST	Associate	05/16/2023	Prepare for, attend meeting with PW team regarding workstreams.	0.50	701-
Hasan, Shafaq	REST	Associate	05/16/2023	Attend weekly advisor teleconference regarding case status and updates.	0.60	701-
Liberman, Leslie	REST	Associate	05/16/2023	Telephone conference with PW team re case workstreams, updates (.5); prepare agenda for same (.2); review, revise agenda, certificate of no objection (.5); correspond with S. Hasan, J. Hossain regarding same (.2);	1.40	701-
Winter, Daniel G.	LIT	Associate	05/16/2023	Prepare for, attend, participate in meeting with PW team regarding workstreams.	0.60	701-
Lawyer, Arpine S	LIT	Associate	05/16/2023	Participate in telephone conference with PW working group regarding litigation case status.	0.60	701-
Hossain, Julia	REST	Paralegal	05/16/2023	Revise hearing agenda to incorporate comments from J. Weber (.4); register attorneys and other professionals for the May 18th hearing (.4)	0.80	701-
Weber, John	REST	Partner	05/17/2023	Review, revise amended agenda and fee application CNO (.2); correspond with S. Hasan regarding same (.1).	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	05/17/2023	Coordinate logistics for the May 18th hearing (.4); submit interim Cash Management order to chambers (.3); correspond with J. Hossain regarding same (.1); correspond with Epiq re upcoming filings (.1).	0.90	701-
Hossain, Julia	REST	Paralegal	05/17/2023	File CNO and coordinate service (.2); update agenda to reflect CNO (.1)	0.30	701-
Liberman, Leslie	REST	Associate	05/18/2023	Coordinate logistics for hearing (.3); prepare documents under notice of presentment for submission to chambers (.4).	0.70	701-
Hossain, Julia	REST	Paralegal	05/18/2023	File amended agenda and coordinate service (.3); file cure notice and coordinate service (.2).	0.50	701-
Meyers, Diane	REST	Counsel	05/19/2023	Participate in check-in call with PW team to discuss open issues.	0.40	701-
Goldblatt, Hallie	LIT	Counsel	05/19/2023	Attend weekly telephone conference with PW working group regarding case status.	0.50	701-
Liberman, Leslie	REST	Associate	05/19/2023	Conference with PW team regarding case workstreams, updates (.5); telephone conference with NYAG regarding case updates (.3); correspond with A. Kornberg, J. Weber regarding same (.3).	1.10	701-
Hossain, Julia	REST	Paralegal	05/22/2023	Prepare filing versions of monthly fee statements for PW and advisors (.2); file monthly fee statements (.2); coordinate service of same (.1)	0.50	701-
Zelinger, Tyler F	REST	Associate	05/23/2023	Review, correspond with L. Liberman, Epiq regarding Plan Supplement.	0.20	701-
Liberman, Leslie	REST	Associate	05/23/2023	Correspond with J. Weber, S. Hasan regarding scheduling hearings.	0.10	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/24/2023	Prepare for, participate in teleconference with PW team regarding matter status and open workstreams.	0.50	701-
Goldblatt, Hallie	LIT	Counsel	05/24/2023	Attend weekly teleconference with PW working group regarding project status.	0.40	701-
Hasan, Shafaq	REST	Associate	05/24/2023	Attend weekly advisor teleconference call on status case.	0.50	701-
Liberman, Leslie	REST	Associate	05/24/2023	Prepare agenda for PW team update call (.5); telephone conference with PW team regarding case status, workstreams (.5).	1.00	701-
Winter, Daniel G.	LIT	Associate	05/24/2023	Attend weekly teleconference with PW team to discuss status of various workstreams and strategy..	0.50	701-
Liberman, Leslie	REST	Associate	05/25/2023	Correspond with S. Hasan regarding creditor inquiries.	0.20	701-
Hossain, Julia	REST	Paralegal	05/26/2023	File and coordinate service of retention application for Portage Point (.4); file and coordinate service of Plan Supplement (.4).	0.80	701-
Clareman, William	LIT	Partner	05/30/2023	Attend, participate in meeting with PW team regarding workstreams.	0.40	701-
Zelinger, Tyler F	REST	Associate	05/30/2023	Prepare for, attend meeting regarding workstreams with PW team (.6); discuss case updates with L. Liberman (.2).	0.80	701-
Hasan, Shafaq	REST	Associate	05/30/2023	Attend weekly advisor teleconference for case updates.	0.50	701-
Liberman, Leslie	REST	Associate	05/30/2023	Telephone conference with PW team regarding case workstreams, updates (.4); prepare agenda for same (.4); conference with J. Weber, T. Zelinger regarding case workstreams (.2).	1.50	701-
Winter, Daniel G.	LIT	Associate	05/30/2023	Attend weekly teleconference with PW team to discuss status of various workstreams and strategy.	0.40	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	05/31/2023	Review, analyze monthly operating report (.3); coordinate filing of same (.1).	0.40	701-
Hossain, Julia	REST	Paralegal	05/31/2023	Review, e-file MOR and coordinate service.	0.40	701-
Weber, John	REST	Partner	06/05/2023	Prepare for, participate in teleconference with PW team re matter status and open workstreams.	0.40	701-
Zelinger, Tyler F	REST	Associate	06/05/2023	Prepare for, attend meeting re workstreams with PW team.	0.60	701-
Hasan, Shafaq	REST	Associate	06/05/2023	Attend weekly work in progress meeting re case status and updates.	0.50	701-
Lieberman, Leslie	REST	Associate	06/05/2023	Telephone conference with J. Weber, S. Hasan, T. Zelinger re case workstreams (.5); review, revise work in process tracker (.5); correspond with PW team re same (.2).	1.20	701-
Zelinger, Tyler F	REST	Associate	06/06/2023	Prepare for, attend meeting with PW team re workstreams (.9); follow-up correspondence re same (.4).	1.30	701-
Hasan, Shafaq	REST	Associate	06/06/2023	Attend weekly advisor meeting re case status.	0.90	701-
Lieberman, Leslie	REST	Associate	06/06/2023	Conference with PW team re case status, workstreams.	0.70	701-
Zelinger, Tyler F	REST	Associate	06/12/2023	Prepare for, participate in call with PW team re workstreams.	0.60	701-
Lieberman, Leslie	REST	Associate	06/12/2023	Telephone conference with PW restructuring team re case workstreams (.4); review revise work in process tracker (.5); submit notice of presentment to Chambers (.3).	1.20	701-
Lieberman, Leslie	REST	Associate	06/13/2023	Telephone conference with PW team re case workstreams, matter updates (.5); prepare agenda for same (.2).	0.70	701-
Winter, Daniel G.	LIT	Associate	06/13/2023	Attend weekly teleconference with PW team to discuss status of various workstreams and strategy.	0.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	06/21/2023	Prepare for, attend call with PW team re workstreams.	0.50	701-
Lieberman, Leslie	REST	Associate	06/21/2023	Telephone conference with PW team re case workstreams, updates.	0.60	701-
Lieberman, Leslie	REST	Associate	06/22/2023	Submit scheduling order to Chambers.	0.20	701-
Clareman, William	LIT	Partner	06/27/2023	Telephone conference with PW team re case updates, workstreams.	0.50	701-
Winter, Daniel G.	LIT	Associate	06/27/2023	Team call to discuss status of various workstreams and strategy.	0.50	701-
Lieberman, Leslie	REST	Associate	06/27/2023	Prepare for, participate in telephone conference with PW team re case updates, workstreams (.9); prepare agenda for same (.2).	1.10	701-
Lieberman, Leslie	REST	Associate	06/29/2023	Conference with M. Melvin, J. Hossain, C. Englehardt re confirmation hearing logistics (.5); prepare cash management order for filing (.5).	1.00	701-
Lieberman, Leslie	REST	Associate	07/03/2023	Review, revise monthly operating report (.3); coordinate filing of same (.2).	0.50	701-
Zelinger, Tyler F	REST	Associate	07/05/2023	Prepare for, attend call with L. Liberman, J. Weber, S. Hasan re workstreams.	0.40	701-
Lieberman, Leslie	REST	Associate	07/05/2023	Conference with PW team re case status, workstreams (.4); prepare for same (.2); correspond with T. Zelinger re notice of informal objection (.2); correspond with Epiq team re affidavit of service (.1); prepare notice of presentment for submission to Chambers (.5); telephone conference with Chambers re scheduling order (.1); correspond with PW team re same (.3); review, revise notice of informal objection (.4); correspond with T. Zelinger re same (.1).	2.30	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	07/06/2023	Correspond with trial services team re confirmation (.1); correspond with M. Melvin re electronics approval order (.1); coordinate logistics for confirmation hearing (.2).	0.40	701-
Liberman, Leslie	REST	Associate	07/07/2023	Coordinate logistics for confirmation hearing.	0.30	701-
Zelinger, Tyler F	REST	Associate	07/10/2023	Prepare for, participate in call with PW team re case status, workstreams.	0.50	701-
Liberman, Leslie	REST	Associate	07/10/2023	Review, revise work in progress tracker (.7); conference with PW team re case status, workstreams (.5); review, revise electronics order (.3); correspond with J. Weber re same (.1); correspond with M. Mevlin re same (.2); correspond with A. Lawyer re confirmation hearing logistics (.1); coordinate logistics for confirmation hearing (.5).	2.40	701-
Liberman, Leslie	REST	Associate	07/11/2023	Conference with PW team re case status, workstreams (.5); prepare agenda for same (.5); prepare notices of revised Plan documents for filing (.5).	1.50	701-
Zelinger, Tyler F	REST	Associate	07/12/2023	Coordinate with Epiq, UST re inquiries from UST re confirmation (.3); review, correspond with M. Melvin re agenda, binder preparation for hearing (.8); review, revise motion to shorten (1.2).	2.30	701-
Liberman, Leslie	REST	Associate	07/12/2023	Review, analyze BGCA charter (.5); prepare summary of same (.2); draft, revise confirmation hearing agenda (.8); coordinate logistics for confirmation hearing (.9); conferences with T. Zelinger re same (.2); correspond with M. Melvin re same (.5).	3.10	701-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	07/18/2023	Review, revise lease stipulations (.2); correspond with T. Zelinger re same (.1); correspond with J. Orsini re plan administration (.3).	0.60	701-
Zelinger, Tyler F	REST	Associate	07/19/2023	Attend, participate in call with PW team re emergence workstreams.	0.40	701-
Liberman, Leslie	REST	Associate	07/20/2023	Correspond with Chambers re motion to shorten notice.	0.30	701-
Zelinger, Tyler F	REST	Associate	07/24/2023	Prepare for, attend, participate in call re workstreams with PW team.	0.50	701-
Liberman, Leslie	REST	Associate	07/24/2023	Conference with J. Weber, S. Hasan, T. Zelinger re case status, workstreams (.6); prepare for same (.2); review, revise work in process tracker (.4); correspond with M. Melvin, J. Hossain re hearing logistics (.3); review, revise hearing agenda (.5); prepare stipulations for submission to Chambers (.3); correspond with PW team re hearing logistics (.4); coordinate telephone conferences re closing matters (.3); review, revise electronics order for confirmation hearing (.3); correspond with Chambers re same (.1).	3.40	701-
Zelinger, Tyler F	REST	Associate	07/25/2023	Review, revise talking points (.8); research case law re standing (1.7); draft memo re same to J. Weber (.5).	3.00	701-
Liberman, Leslie	REST	Associate	07/25/2023	Correspond with M. Melvin re confirmation hearing logistics (.2); correspond with J. Hossain re confirmation hearing logistics (.2).	0.40	701-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	07/26/2023	Correspond with witnesses re confirmation hearing (.3); correspond with M. Melvin, J. Hossain re confirmation hearing logistics (.7); correspond with T. Zelinger re hearing agenda (.2); review, revise agenda (.6); coordinate filing of same (.5).	2.30	701-
Liberman, Leslie	REST	Associate	07/27/2023	Review, revise agenda (.6); coordinate filing of same (.2); correspond with T. Zelinger re same (.1); correspond with PW team re transportation for confirmation hearing (.1); correspond with T. McChristian re logistics for confirmation hearing (.1); conferences with M. Melvin, J. Hossain re confirmation hearing preparation, logistics (.5); correspond with M. Melvin, J. Hossain re same (.4); coordinate documents for confirmation hearing (.7).	2.70	701-
Weber, John	REST	Partner	08/01/2023	Review, revise notice of withdrawal re motion to seal (.1); review, revise June Monthly Operating Report (.5).	0.60	701-
Liberman, Leslie	REST	Associate	08/01/2023	Correspond with Teneo team re Monthly Operating Report (.1); review, analyze same (.4); correspond with J. Nadkarni re same (.1); coordinate filing of same (.1).	0.70	701-
Weber, John	REST	Partner	08/03/2023	Correspond with J. Dold re ordinary course post-petition payment matters.	0.10	701-
Weber, John	REST	Partner	08/08/2023	Coordinate with L. Liberman re notice of filing motion to withdraw the motion to seal.	0.20	701-
Weber, John	REST	Partner	08/16/2023	Correspond with L. Liberman re 345(b) extension stipulation (.1); review, revise same (.1); correspond with J. Dold re insurance notice (.1); review, analyze same (.3).	0.60	701-

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	08/16/2023	Correspond with J. Weber, U.S. Trustee re 345(b) compliance deadline (.3); review, revise cash management order (.5); coordinate filing of same (.3).	1.10	701-
				<b>701-</b>	<b>339.30</b>	
Strauss, John Hammel	LIT	Associate	06/29/2022	Research re evidence available for coverage by each insurer and drafting response to M. Plevin re same (.4); correspondence with B. Clareman, L. Sacksteder, and L. Varga re insurance policy evidence (.2); call with Paul, Weiss (A. Kornberg, J. Weber, B. Clareman) and Pillsbury (B. Baker, M. Mulligan) teams re M. Plevin's requests (.2).	0.80	702-
Clareman, William	LIT	Partner	07/06/2022	Attend call with Friedman Kaplan and PW teams re Rockefeller claims.	0.70	702-
Kornberg, Alan W	REST	Of Counsel	07/12/2022	Review, circulate letter from Chubb concerning discovery of additional insurance policies (.1); correspond with PW team re: same (.2).	0.30	702-
Strauss, John Hammel	LIT	Associate	07/12/2022	Correspondence with B. Baker and B. Croutch re insurance call (.1); review, analyze letter from Chubb (.2); review, analyze Chubb policy evidence and correspondence with PW team re same (.5); correspondence with Teneo (D. Finnegan) and IAG (M. Pierro) re Chubb insurance evidence letter (.1); review, analyze Marsh third-party subpoenas and Cravath/Chubb R&Os (.3).	1.20	702-
Strauss, John Hammel	LIT	Associate	07/13/2022	Correspondence with M. Levi re Chubb letter exchange (.1); review and analysis of letter exchange with L. Klein (Chubb) (.7).	0.80	702-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/21/2022	Review correspondence relating to additional insurance policies and handling of same.	0.20	702-
Levi, Miriam M.	REST	Associate	07/21/2022	Review correspondence from B. Croutch re insurance update (.2); email correspondence with PW team re same (.3).	0.50	702-
Levi, Miriam M.	REST	Associate	07/22/2022	Email correspondence with IAG re insurance charts (.4); email correspondence with J. Lucas re insurance letter (.1).	0.50	702-
Weber, John	REST	Partner	07/23/2022	Review correspondence re insurance coverage issues.	0.20	702-
Levi, Miriam M.	REST	Associate	07/25/2022	Email correspondence with JH. Strauss re insurance chart.	0.20	702-
Strauss, John Hammel	LIT	Associate	07/26/2022	Call with M. Pierro and B. Croutch re updates to insurance policy bar chart (.7); call with PW team re drafting mediation statement and outline for same (.4).	1.10	702-
Kornberg, Alan W	REST	Of Counsel	07/27/2022	Review, analyze email update from B. Croutch re certain insurance assets.	0.10	702-
Strauss, John Hammel	LIT	Associate	07/27/2022	Call with M. Levi re insurance section of mediation statement (.4); correspondence with L. Varga re cash assets section of mediation statement (.2); drafting insurance section of mediation statement and correspondence with PW, Pillsbury, and IAG teams re same (4.2).	4.80	702-
Kornberg, Alan W	REST	Of Counsel	07/28/2022	Review, assess Pillsbury letter to Chubb tendering additional cases.	0.10	702-
Clareman, William	LIT	Partner	07/29/2022	Review, respond to question re Navy Yard.	0.50	702-
Kornberg, Alan W	REST	Of Counsel	08/02/2022	Review, analyze revised insurance map.	0.20	702-
Kornberg, Alan W	REST	Of Counsel	08/04/2022	Emails to and from Pachulski concerning additional insurance policies.	0.20	702-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/04/2022	Correspond with I. Nasatir re insurance coverage chart (.2); correspond with IAG re same (.1); correspond with PW team re same (.1).	0.40	702-
Hasan, Shafaq	REST	Associate	08/05/2022	Attend call with Pillsbury team re insurance related issues.	0.30	702-
Varga, Lauren	LIT	Associate	08/05/2022	Meet with PW litigation and PW bankruptcy team regarding insurance policies.	0.40	702-
Kornberg, Alan W	REST	Of Counsel	08/06/2022	Emails to and from Pillsbury and others concerning certain Chubb-related matters.	0.10	702-
Parlen, Andrew M	REST	Partner	08/09/2022	Call with M. Levi, B. Crouch, and Pachulski re insurance issues.	0.30	702-
Strauss, John Hammel	LIT	Associate	08/09/2022	Call with Pachulski Stang re slotting chart (.4); call with Pachulski team, PW team, B. Croutch (Pillsbury), and IAG (.1).	0.50	702-
Levi, Miriam M.	REST	Associate	08/10/2022	Attend call with IAG and Pillsbury re insurance slot chart.	0.30	702-
Strauss, John Hammel	LIT	Associate	08/15/2022	Correspondence with Pillsbury and IAG re "slotting chart" (.2); correspondence with B. Baker re slotting chart (.1).	0.30	702-
Levi, Miriam M.	REST	Associate	08/15/2022	Correspond with M. Pierro re insurance materials (.2); review materials re same (.2); correspond with I. Nasatir re same (.1).	0.50	702-
Varga, Lauren	LIT	Associate	08/18/2022	Meet with J. Strauss to discuss preparation of insurance chart.	0.60	702-
Kornberg, Alan W	REST	Of Counsel	08/19/2022	Emails to and from J. Jean, W. Clareman and J. Strauss re updated insurance analysis.	0.20	702-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	08/19/2022	Analysis of updated slotting chart from IAG (.3); call with IAG (M. Pierro) re analysis of Madison's insurance coverage (1.6); review and analysis of Alliance insurance letter (.1); call with M. Levi re IAG slotting chart and related correspondence (.2); analysis of insurance materials provided by IAG (.4).	2.60	702-
Clareman, William	LIT	Partner	08/22/2022	Review insurance issues and emails re same.	0.80	702-
Kornberg, Alan W	REST	Of Counsel	08/23/2022	Review memo from L. Varga re extent of insurance coverage (.1); email from W. Clareman re same (.1).	0.20	702-
Kornberg, Alan W	REST	Of Counsel	08/24/2022	Discussion with W. Clareman re insurance coverage analysis (.3); conference call with J. Jean re same (.4).	0.70	702-
Levi, Miriam M.	REST	Associate	08/25/2022	Correspond with Friedman Kaplan re insurance slotting chart.	0.20	702-
Levi, Miriam M.	REST	Associate	08/26/2022	Correspond with Friedman Kaplan re insurance slotting chart.	0.20	702-
Levi, Miriam M.	REST	Associate	08/29/2022	Review insurance slotting chart (.3); correspond with B. Baker re same (.2); correspond with Pillsbury/IAG re same (.3).	0.80	702-
Levi, Miriam M.	REST	Associate	08/30/2022	Attend call with IAG/Pillsbury/PW re insurance issues (.5); correspondence re slotting chart (.3).	0.80	702-
Levi, Miriam M.	REST	Associate	08/31/2022	Call with M. Pierro re slotting chart (.2); review, revise same (.3); correspond with PW team re same (.2); correspond with Pachulski re same (.1).	0.80	702-
Kornberg, Alan W	REST	Of Counsel	09/02/2022	Review revisions to insurance memo.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	10/02/2022	Emails to and from coverage counsel and Teneo re insurance coverage analysis issues.	0.10	702-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/03/2022	Numerous emails from Pillsbury, Friedman Kaplan and Teneo re claims analysis according to insurance coverage periods.	0.30	702-
Kornberg, Alan W	REST	Of Counsel	10/06/2022	Review, analyze S. Greenspan memo concerning certain matters involving assignment of insurance proceeds.	0.20	702-
Levi, Miriam M.	REST	Associate	10/06/2022	Emails re revised insurance coverage chart.	0.20	702-
Clareman, William	LIT	Partner	10/07/2022	Conference call re insurance issues with Pillsbury and PW team.	0.50	702-
Weber, John	REST	Partner	10/13/2022	Correspond with S. Greenspan re communications with insurers (.3); review, revise letter to insurers re UCC proposal (.4); correspond with S. Greenspan re next steps re communications with insurers (.2).	0.90	702-
Weber, John	REST	Partner	10/16/2022	Correspond with S. Greenspan re update on insurer communications re mediation counterproposal.	0.30	702-
Weber, John	REST	Partner	10/17/2022	Prepare for and participate in teleconference with Pillsbury and FK teams re update to insurers re status of mediation and company proposal (1.0); prepare for insurers call (1.4); correspond with W. Clareman and S. Greenspan re talking points for same (.2); correspond with S. Greenspan re AIG document production (.1); correspond with S. Greenspan re response to insurer letters (.4).	2.90	702-
Kornberg, Alan W	REST	Of Counsel	10/17/2022	Emails from Pillsbury re insurance carrier requested insurance.	0.10	702-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/18/2022	Prepare for and participate in call with Insurers (1.1); correspond with S. Greenspan re communications with insurers (.3); correspond with S. Greenspan re prepetition proposals to ad hoc group (.2); update A. Kornberg re next steps with insurers (.2).	1.70	702-
Kornberg, Alan W	REST	Of Counsel	10/18/2022	Email from S. Greenspan re new coverage chart.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	10/19/2022	Review revised insurance coverage chart (.2); emails concerning insurance carriers request for Covington report (.1).	0.30	702-
Levi, Miriam M.	REST	Associate	10/19/2022	Emails re data room (.4); emails re forbearance (.1).	0.50	702-
Weber, John	REST	Partner	10/20/2022	Review, revise proposed communication with insurers (.3); correspond with S. Greenspan re same (.1).	0.40	702-
Weber, John	REST	Partner	10/24/2022	Correspond with UCC counsel re subpoenas to insurers.	0.20	702-
Kornberg, Alan W	REST	Of Counsel	10/26/2022	Review several insurance tenders (.1); emails concerning additional discovery requested of insurers (.1).	0.20	702-
Kornberg, Alan W	REST	Of Counsel	10/28/2022	Review letters tendering coverage to Mt. Vernon.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	10/29/2022	Review correspondence with Puritan Insurance.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	11/02/2022	Review correspondence with Sirius Point re insurance coverage.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	11/04/2022	Review correspondence to Chubb re Liguori action.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	11/05/2022	Review response by Pillsbury to Chubb's position on coverage.	0.60	702-
Weber, John	REST	Partner	11/10/2022	Review, analyze letter from S. Greenspan to insurers re deficiencies.	0.90	702-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/11/2022	Letter from M. Plevin re request for insurance assignment language.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	11/16/2022	Emails to and from M. Plevin re request for plan language.	0.20	702-
Weber, John	REST	Partner	11/28/2022	Review, revise letter respond to Chubb counsel re recent coverage correspondence (.7); correspond with S. Greenburg re same (.1).	0.80	702-
Kornberg, Alan W	REST	Of Counsel	12/05/2022	Emails from and to S. Greenspan concerning carriers request for claims analysis (.1); email from J. Jean re same (.1).	0.20	702-
Weber, John	REST	Partner	12/18/2022	Review and revise responses to insurers letters (.5); correspond with S. Greenspan re same (.2).	0.70	702-
Kornberg, Alan W	REST	Of Counsel	12/19/2022	Review and comment on proposed letter to Chubb's counsel in response to their most recent correspondence.	0.10	702-
Weber, John	REST	Partner	12/20/2022	Review, revise insurance correspondence re case status.	0.40	702-
Kornberg, Alan W	REST	Of Counsel	12/24/2022	Review correspondence from Mt. Vernon Insurance company denying coverage.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	12/30/2022	Review latest correspondence from L. Klein.	0.10	702-
Kornberg, Alan W	REST	Of Counsel	01/06/2023	Review proposed declaration for Hayden forwarded by Pachulski relating to search for insurance documents.	0.10	702-
Levi, Miriam M.	REST	Associate	01/10/2023	Emails re insurance discovery.	0.30	702-
Weber, John	REST	Partner	01/13/2023	Correspond with T. McChristian re NYC grants (.3); confer with M. Levi re NYC grant issues and conduct preliminary research re same (.9).	1.20	702-



Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/17/2023	Correspond with M. Levi, S. Greenspan and W. Clareman re payment from Chubb re defense costs (.3); review, analyze correspondence from S. Greenspan re assessment of payment (.4); review, analyze research re section 525 discrimination and the EDC grant withdrawal (1.2); correspond with T. Zelinger and M. Levi re same and follow-up research items re section 525 limitations (.4); review, revise proposed letter to EDC re 525 issues and status of chapter 11 (.4).	2.70	702-
Kornberg, Alan W	REST	Of Counsel	01/17/2023	Review correspondence from Chubb concerning reimbursement of past due attorneys fees.	0.20	702-
Zelinger, Tyler F	REST	Associate	01/17/2023	Call with M. Levi re 525(a) discrimination (.1); research case law re same (2.4); draft summary re same (.1); correspond with M. Levi re same (.5).	3.10	702-
Levi, Miriam M.	REST	Associate	01/17/2023	Prepare for and attend call with T. Zelinger re city grant research (.2); prepare email to NYC re same (.3); call with R. Chiu re same (.2); review research re same (.2); emails re insurance reimbursement (.2).	1.10	702-
Weber, John	REST	Partner	01/18/2023	Correspond with S. Greenspan re Chubb reimbursement (.3); prepare update to Committee professionals re same (.6); review and revise correspondence with EDC re grant issues (.6).	1.50	702-
Weber, John	REST	Partner	01/19/2023	Correspond with M. Levi re EDC and section 525 research (.4); further review and revise letter to EDC re same (.2).	0.60	702-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	01/19/2023	Emails to and from S. Greenspan re recent payments of defense costs by Chubb.	0.20	702-
Levi, Miriam M.	REST	Associate	01/20/2023	Review research re UCC NY and emails re same (.2); emails re case calendar (.1).	0.30	702-
Weber, John	REST	Partner	01/25/2023	Correspond with T. McChristian re status of discussions with EDC re pending grants.	0.30	702-
Levi, Miriam M.	REST	Associate	01/31/2023	Correspond with Pillsbury re Chubb reimbursement.	0.20	702-
Levi, Miriam M.	REST	Associate	02/22/2023	Review preference claims analysis (.1); emails re same (.1).	0.20	702-
Levi, Miriam M.	REST	Associate	02/27/2023	Correspondence re insurance defense cost reimbursement.	0.30	702-
Winter, Daniel G.	LIT	Associate	05/15/2023	Review latest progress report on Navy Yard sale.	0.50	702-
Goldblatt, Hallie	LIT	Counsel	05/30/2023	Review C&W marketing report on Navy Yard property.	0.10	702-
					<b>702-</b>	
Kornberg, Alan W	REST	Of Counsel	09/21/2022	Begin review of Cushman Wakefield materials.	0.10	703-
Weber, John	REST	Partner	09/22/2022	Correspond with S. Gogliormella re real estate broker commission agreement (.1); review, revise updated draft of same (.3); correspond with S. Gogliormella re revisions to commission agreement (.2).	0.60	703-
Kornberg, Alan W	REST	Of Counsel	09/22/2022	Review Cushman and Wakefield materials concerning the clubhouse.	0.60	703-
Kornberg, Alan W	REST	Of Counsel	09/23/2022	Attend conference call with defense and coverage counsel and Teneo to discuss insurance matters.	0.70	703-
Kornberg, Alan W	REST	Of Counsel	11/08/2022	Emails to and from T. McChristian re timing issues relating to potential sale of a clubhouse.	0.10	703-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/29/2022	Emails to and from T. McChristian re matters relating to potential clubhouse sale.	0.20	703-
Levi, Miriam M.	REST	Associate	12/02/2022	Review city contracts re Navy Yard (.2); emails re same (.1)	0.30	703-
Kornberg, Alan W	REST	Of Counsel	12/08/2022	Emails to and from T. McChristian re engagement of a broker for the Navy Yard.	0.10	703-
Kornberg, Alan W	REST	Of Counsel	12/09/2022	Emails to and from J. Weber re broker retention for Navy Yard.	0.20	703-
Kornberg, Alan W	REST	Of Counsel	12/13/2022	Emails to and from J. Weber concerning Cushman proposal (.1); email to J. Lucas re same (.1).	0.20	703-
Levi, Miriam M.	REST	Associate	12/15/2022	Prepare talking points for NYAG call (.3); review research re NPCL (.2).	0.50	703-
Kornberg, Alan W	REST	Of Counsel	12/16/2022	Email to J. Lucas re possible broker retention.	0.10	703-
Kornberg, Alan W	REST	Of Counsel	12/19/2022	Respond to email from Pachulski re setting up a call with proposed broker for Navy Yard property.	0.10	703-
Kornberg, Alan W	REST	Of Counsel	12/20/2022	Emails to and from Pachulski re Dundon's request to speak with Cushman re asset sale transaction contemplated by plan (.1); emails to and from T. McChristian re same (.2).	0.30	703-
Levi, Miriam M.	REST	Associate	12/20/2022	Draft letter to NYAG (.9); emails re same (.2); review and revise same (.1).	1.20	703-
Kornberg, Alan W	REST	Of Counsel	12/21/2022	Emails to and from J. Weber concerning a potential meeting between Dundon and Cushman and Wakefield.	0.20	703-
Kornberg, Alan W	REST	Of Counsel	12/29/2022	Respond to email from Hilco re potential asset sales.	0.10	703-
Kornberg, Alan W	REST	Of Counsel	01/03/2023	Review emails from Pachulski and J. Weber re proposed meeting between Cushman and Wakefield and Island Dundon.	0.10	703-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	01/03/2023	Correspondence re NYAG letter (.1); review and revise same (.2).	0.30	703-
Hasan, Shafaq	REST	Associate	01/06/2023	Review, revise letter to NY AG re status update of case.	0.70	703-
Weber, John	REST	Partner	01/09/2023	Correspond with J. Lucas re broker engagement letter re clubhouse sale transaction.	0.20	703-
Zelinger, Tyler F	REST	Associate	01/09/2023	Research NY state law requirements applicable to sale of all or substantially all assets of non-profit entity, draft summary re same (4.5); and correspond with M. Levi re same (.2).	4.70	703-
Levi, Miriam M.	REST	Associate	02/14/2023	Review, analyze letter from NYAG re asset sale.	0.20	703-
Meyers, Diane	REST	Counsel	02/16/2023	Review letter from the AG and Charities Bureau (.1); review emails among the PW team re same (.1).	0.20	703-
Levi, Miriam M.	REST	Associate	02/16/2023	Attend call with C&W re liquidation analysis (.2); emails re C&W engagement letter (.1).	0.30	703-
Varga, Lauren	LIT	Associate	02/21/2023	Correspond with C&W re expert engagement letter.	0.10	703-
Liberman, Leslie	REST	Associate	05/09/2023	Correspond with interested party regarding sale process.	0.50	703-
Kornberg, Alan W	REST	Of Counsel	05/17/2023	Review update from C&W on sales process for the Navy Yard.	0.20	703-
Kornberg, Alan W	REST	Of Counsel	05/19/2023	Emails to and from C&W regarding certain Navy Yard marketing matters.	0.10	703-
Winter, Daniel G.	LIT	Associate	05/19/2023	Call with UCC to discuss status of Navy Yard sale and next steps regarding same.	0.50	703-
Liberman, Leslie	REST	Associate	05/19/2023	Telephone conference with C&W regarding sale process.	0.50	703-
Kornberg, Alan W	REST	Of Counsel	05/30/2023	Review updated marketing report from C&W.	0.20	703-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hall, Adam C	RE	Associate	06/05/2023	Corresponded with surveyor (Roguski Land Surveying, P.C.) re updating 2245 Bedford Avenue survey to include additional parcel	0.50	703-
Kornberg, Alan W	REST	Of Counsel	06/06/2023	Review Navy Yard sales process materials from Cushman and Wakiefield.	0.20	703-
Winter, Daniel G.	LIT	Associate	06/07/2023	Call with C&W to discuss status of Navy Yard sale and next steps re same.	0.30	703-
Liberman, Leslie	REST	Associate	06/07/2023	Telephone conference with C&W re Navy Yard Clubhouse sale process.	0.50	703-
Hall, Adam C	RE	Associate	06/07/2023	Call with Broker (D. O'Brien) re sale of Brooklyn Navy Yard clubhouse bid process and drafting of PSA	0.60	703-
Hall, Adam C	RE	Associate	06/07/2023	Reviewed precedents in preparation for drafting template purchase and sale agreement for distribution to potential bidders	0.50	703-
Hall, Adam C	RE	Associate	06/08/2023	Call with S. Gogliormella re drafting of Nay Yard Clubhouse PSA	0.10	703-
Hall, Adam C	RE	Associate	06/11/2023	Reviewed precedent PSAs provided by colleagues in RE group (including P. Fisch & A. Wieder) in connection with potential disposition of Navy Yard clubhouse; Correspondence with S. Gogliormella re same	0.70	703-
Kornberg, Alan W	REST	Of Counsel	06/12/2023	Review update on Navy Yard Sales process from Cushman and Wakefield.	0.20	703-
Hall, Adam C	RE	Associate	06/12/2023	Completed initial draft Navy Yard Clubhouse PSA (including drafting of exhibits such as the form of deed, bill of sale etc) & sent same to S. Gogliormella for review	3.80	703-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hall, Adam C	RE	Associate	06/14/2023	Correspondence with surveyor and lender's counsel re status of 54 Woods Place survey; Call with S. Gogliormella re potential Navy Yard clubhouse sale	0.30	703-
Hall, Adam C	RE	Associate	06/15/2023	Call with S. Gogliormella re Navy Yard PSA draft; Attended Navy Yard Transaction Zoom meeting re PSA draft with PW deal team (J. Weber, S. Gogliormella) and Cushman & Wakefield team; Revised draft PSA and sent same to Cushman & Wakefield team for input	3.40	703-
Weber, John	REST	Partner	06/16/2023	Correspond with D. O'Brien and PW Real Estate team re Navy Yard Transaction status and PSA.	0.20	703-
Hall, Adam C	RE	Associate	06/19/2023	Drafted revised PSA incorporating comments from D. Meyers & J. Weber and circulated same to client	1.20	703-
Hall, Adam C	RE	Associate	06/22/2023	Drafted revised PSA based on feedback from client (J. Dold); Drafted further revised final form of PSA (incorporating feedback from S. Gogliormella) and authorized distribution of same to bidders; Reviewed Transaction Memos sent by broker to each prospective purchaser	2.00	703-
Hall, Adam C	RE	Associate	06/23/2023	Reviewed comments to PSA provided by initial bidders (GW Equities & CW Realty) & drafted form of bid comparison chart	2.90	703-
Hall, Adam C	RE	Associate	06/23/2023	Reviewed available title documents re Navy Yard; Responded to inquiries from bidders re diligence questions	0.50	703-

Client: 023144 - Madison Square Boys & Girls Club
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hall, Adam C	RE	Associate	06/28/2023	Drafted Access Agreement template for distribution to prospective purchasers (including revised draft incorporating comments from S. Gogliormella)	3.10	703-
Hall, Adam C	RE	Associate	06/28/2023	Reviewed James Equities/Coltown Properties PSA bid draft	1.10	703-
Hall, Adam C	RE	Associate	06/29/2023	Reviewed Alloy Development PSA bid draft of PSA; Drafting of PSA bid comparison spreadsheet	4.60	703-
Hall, Adam C	RE	Associate	06/30/2023	Continued review of PSA bid drafts & drafting of corresponding comparison spreadsheet (including correspondence with Cushman & Wakefield re same)	5.60	703-
Gogliormella, Salvat	RE	Partner	07/04/2023	Review PSA markups (2.4); review, revise chart summarizing material comments of bidders (1.5); draft summary of same (.5); e-mails with working group re same (1.1).	5.50	703-
Meyers, Diane	REST	Counsel	07/04/2023	Email correspondence with PW Real Estate team regarding the Navy Yard transaction (.1); review purchase agreement comments (.2); review related Plan provisions and summarize for S. Gogliormella (.1).	0.40	703-
Weber, John	REST	Partner	07/05/2023	Review, analyze draft PSA (1.2); prepare for, participate in teleconference with C&W and PW Real Estate teams re Navy Yard sale process (.5).	1.70	703-
Gogliormella, Salvat	RE	Partner	07/05/2023	Attend call with C&W re PSAs.	0.40	703-
Meyers, Diane	REST	Counsel	07/05/2023	Follow-up re emails with PW team regarding the Navy Yard sale and related issues (.3); review summary of bids (.1); review, comment on related materials (.2).	0.60	703-
Hall, Adam C	RE	Associate	07/05/2023	Call with C&W team re PSA bid comparison spreadsheet.	0.40	703-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/06/2023	Confer with D. O'Brien re Navy Yard Transaction (.3); review, revise materials re committee update re Navy Yard Transaction (.3); prepare for, participate in teleconference with C&W, Pachulski team re status of Navy Yard transaction (.4).	1.00	703-
Gogliormella, Salvat	RE	Partner	07/06/2023	Join update meeting with Madison team, C&W and PW teams (.5); compile list of PSA issues for J. Weber (.4).	0.90	703-
Meyers, Diane	REST	Counsel	07/06/2023	Participate in call with PW Real Estate, C&W and others to discuss open issues relating to the Navy Yard transaction (.3); follow-up email correspondence among the PW Real Estate and Bankruptcy teams regarding same (.4).	0.70	703-
Hall, Adam C	RE	Associate	07/06/2023	Prepare for, participate in call with J. Weber, S. Gogliormella, C&W, and client re Navy Yard PSA.	0.50	703-
Gogliormella, Salvat	RE	Partner	07/11/2023	Review, revise PSAs (3.0); e-mails with working group re same (.5).	3.50	703-
Meyers, Diane	REST	Counsel	07/11/2023	Review emails regarding the sale of the Navy Yard/issues with various bids (.3); review updated PSAs (.2).	0.50	703-
Hall, Adam C	RE	Associate	07/11/2023	Draft markup of James Equities/Coltown Properties PSA bid draft (1.9); draft markup of Alloy Development PSA bid draft (2.0).	3.90	703-
Weber, John	REST	Partner	07/12/2023	Teleconference with PW Real Estate team and C&W re Navy Yard PSA.	0.40	703-
Gogliormella, Salvat	RE	Partner	07/12/2023	Meeting, calls and e-mails with working group re PSAs (.6); revise drafts re same (.3).	0.90	703-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/12/2023	Participate in call with C&W, PW real estate to discuss the Navy Yard bids and related issues (.3); follow up email correspondence among C&W and PW regarding same (.2).	0.50	703-
Hall, Adam C	RE	Associate	07/12/2023	Meeting, calls and e-mails with working group re PSAs (.6); draft revised PSAs (1.8); correspondence with working group re issues on PSA (.4).	2.80	703-
Meyers, Diane	REST	Counsel	07/13/2023	Review email correspondence regarding the restrictive declaration on the Navy Yard (.2); follow-up email traffic with C&W, PW team and others regarding the sale transaction (.2).	0.40	703-
Hall, Adam C	RE	Associate	07/13/2023	Review Declaration of Restrictions recorded against Navy Yard property and correspondence with James Equities bid group re 1995 Program Agreement referenced therein (.5); correspondence with Alloy bid team re revised PSA (.6); review, analyze James Equities bid team's revised Access Agreement (.3); draft comments re same (.2).	1.60	703-
Weber, John	REST	Partner	07/14/2023	Teleconference re Navy Yard transaction (.4); confer with J. Lucas re bids (.4); prepare and circulate bid update assessment for J. Lucas and Committee consideration (.7).	1.50	703-
Gogliormella, Salvat	RE	Partner	07/14/2023	Call with Alloy team re PSA; reviewed Alloy PSA (.3); e-mails with working group re same (.2); review, revise and discuss summary for board of directors (1.0).	1.50	703-
Weber, John	REST	Partner	07/17/2023	Correspond with D. O'Brien and UCC re PSA and Navy Yard Transaction.	0.40	703-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/17/2023	Review follow-up email correspondence with C&W regarding the Navy Yard sale, related issues.	0.20	703-
Weber, John	REST	Partner	07/18/2023	Correspond with J. Lucas re Navy Yard Transaction and PSA (.3); correspond with D. O'Brien re PSA (.1)	0.40	703-
Gogliormella, Salvat	RE	Partner	07/18/2023	E-mails with PW internal teams re PSAs and bids.	0.10	703-
Gogliormella, Salvat	RE	Partner	07/19/2023	Review, revise drafts of PSAs with James and Alloy and zoning declaration for Alloy (4.3); calls and e-mails with PW teams and externals teams re same (.4); e-mails re use restriction (.1).	4.80	703-
Gogliormella, Salvat	RE	Partner	07/20/2023	E-mails with PW and external teams re restrictive declaration and zoning review.	0.30	703-
Meyers, Diane	REST	Counsel	07/20/2023	Review updated PSAs for the Navy Yard (.2); email traffic with PW Real Estate team and C&W regarding same (.2).	0.40	703-
Gogliormella, Salvat	RE	Partner	07/21/2023	Call with Alloy's counsel and title co re title matters (.7); e-mails and discussions with working groups and bidders re confirmation order (.2); review PSA (.7); e-mails and call re same (.3).	1.90	703-
Gogliormella, Salvat	RE	Partner	07/22/2023	E-mails with S. Czurlanis and O. Chase re Navy Yard sale.	0.20	703-
Gogliormella, Salvat	RE	Partner	07/24/2023	Discussions and e-mails with colleagues re Navy Yard sale (.6); call with counsel for James Equities and preparation for same (.6).	1.20	703-

Page 15 of 585  
08/29/2022 11:08 AM

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

## BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/24/2023	Review emails among the PW team and others regarding open issues relating to the Navy Yard transaction, including the restrictive deed (.3); review files, memos for any documentation relating to the restrictive deed (.2); follow-up emails with PW Real Estate team regarding same (.1).	0.60	703-
Gogliormella, Salvat	RE	Partner	07/25/2023	Calls and e-mails with working group re Alloy sale and use restrictions (1.2); review, revise PSA (.4); review, revise title affidavit (.9).	2.50	703-
Hall, Adam C	RE	Associate	07/25/2023	Review and analyze lender's revised real estate-related ancillary loan docs (.5); draft revised Assignment of Leases & Rents, Pinkerton Mortgage, Section 252 Affidavit (1.2); meet with S. Gogliormella and S. Czurlanis re Carver Loan & Navy Yard disposition deal statuses and next steps (.5); meet with PW internal deal team (D. Meyers, S. Gogliormella, J. Weber) and C&W re confirmation order filing (in connection with Navy Yard transaction) (.7).	2.70	703-
Gogliormella, Salvat	RE	Partner	07/26/2023	Calls and e-mails with working group re Alloy sale, use restrictions, and confirmation hearing (2.2); review, comment on proposed filings (.3).	2.50	703-
Meyers, Diane	REST	Counsel	07/26/2023	Review emails from the PW team, C&W, and others, in an attempt to finalize open issues relating to the sale of the Navy Yard and the related PSA.	0.40	703-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/27/2023	Confer with PW Real Estate team re Navy Yard PSA (.2); review, analyze same (.5); coordinate finalizing and filing PSA with court (.4); teleconference with buyer's counsel re confirmation hearing and PSA (.3); correspond with buyer's counsel re statement for community coalition (.3).	1.70	703-
Gogliormella, Salvat	RE	Partner	07/27/2023	Calls and e-mails with working group re Alloy sale, PSA, legal description, title affidavit and confirmation hearing (1.3); revise PSA (.3); compile PSA for filing (.3).	1.90	703-
Meyers, Diane	REST	Counsel	07/27/2023	Review email correspondence among the PW RX and Real Estate teams, C&W, UCC with respect to the PSA for the Navy Yard and related issues (.4); review, comment on the Notice of PSA (.1).	0.50	703-
Hall, Adam C	RE	Associate	07/27/2023	Review updated Kensington title commitment re Navy Yard property (.4); review and analyze Navy Yard survey in connection with proposed revised legal description (.4).	0.80	703-
Gogliormella, Salvat	RE	Partner	07/28/2023	Call and e-mails with zoning counsel, GT, C&W, client and PW teams re Alloy PSA (.9); review retainer letter for zoning counsel (.1).	1.00	703-
Gogliormella, Salvat	RE	Partner	07/29/2023	Create, circulated execution version of PSA (.3); review, revise and circulate title affidavit (.2).	0.50	703-
Gogliormella, Salvat	RE	Partner	07/31/2023	Calls and e-mails with GT and colleagues re Alloy sale and title affidavit.	0.40	703-
Meyers, Diane	REST	Counsel	07/31/2023	Review email correspondence among the PW Team, C&W regarding the sale of the Navy Yard, restrictive declaration, PSA and next steps.	0.30	703-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Gogliormella, Salvat	RE	Partner	08/01/2023	Review emails re Purchase and Sale Agreement.	0.10	703-
Weber, John	REST	Partner	08/02/2023	Correspond with PW Real Estate team re finalizing Purchase and Sale Agreement, execution of same.	0.30	703-
Gogliormella, Salvat	RE	Partner	08/02/2023	E-mails with PW team re PSA, zoning counsel, use restrictions and title affidavit (.5); revise affidavit (.5); calls, emails with former pro bono counsel (.5).	1.50	703-
Gogliormella, Salvat	RE	Partner	08/03/2023	Correspond with PW team re title issues.	0.10	703-
Gogliormella, Salvat	RE	Partner	08/05/2023	Correspond with with title company re use restriction.	0.10	703-
Gogliormella, Salvat	RE	Partner	08/07/2023	E-mails with parties re zoning review (.1); correspond with PW team re PSA, restrictive declaration and AG inquiry (.2); correspond with title company re retractive declaration (.1); call and e-mails with P. Miller re same (.2).	0.60	703-
Meyers, Diane	REST	Counsel	08/07/2023	Review emails from the PW team regarding the sale of the Navy Yard, related title issues.	0.30	703-
Gogliormella, Salvat	RE	Partner	08/08/2023	Correspond with PW team and external parties re communications with AG and council member.	0.20	703-
Gogliormella, Salvat	RE	Partner	08/14/2023	Correspond with PW team contract of sale.	0.10	703-
Gogliormella, Salvat	RE	Partner	08/15/2023	Correspond with J. Weber re status, including review of documents.	0.20	703-
				<b>703-</b>	<b>105.50</b>	
Parlen, Andrew M	REST	Partner	08/26/2022	Call with G. Galardi and A. Kornberg re stay issues.	0.20	704-

Page 154 of 585  
:08/29/2022 PM

(07668)

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/26/2022	Emails to and from G. Galardi concerning a potential stay of litigation against Rockefeller (.1); discussion with G. Galardi and A. Parlen and W. Clareman re stay matter and internal followup emails relating to same (.3); review case cited by G. Galardi (.2).	0.60	704-
Kornberg, Alan W	REST	Of Counsel	08/31/2022	Review memo from G. Galardi re stay matters and circulated same to team for comment (.2); emails to and from J Weber re same (.1).	0.30	704-
Weber, John	REST	Partner	09/08/2022	Correspond with PW team re recent NY Court decisions in CVA claims and automatic stay issues.	0.30	704-
Kornberg, Alan W	REST	Of Counsel	09/09/2022	Emails from and to B. Baker re motion to dismiss entered in violation of stay.	0.10	704-
Kornberg, Alan W	REST	Of Counsel	09/10/2022	Review correspondence from B. Baker to Justice Love re applicability of the automatic stay.	0.10	704-
Levi, Miriam M.	REST	Associate	09/28/2022	Emails re charging liens (.2); draft letter re same (.4).	0.60	704-
Kornberg, Alan W	REST	Of Counsel	09/29/2022	Review charging lien notice and discussed same with J. Weber.	0.10	704-
				<b>704-</b>	<b>2.30</b>	
Kornberg, Alan W	REST	Of Counsel	07/12/2022	Correspond with J. Weber re certain matters relating to Epiq's retention.	-0.10	705-
Kornberg, Alan W	REST	Of Counsel	07/17/2022	Correspond with J. Stang re retention of Committee advisors.	0.10	705-
Kornberg, Alan W	REST	Of Counsel	07/22/2022	Emails concerning UCC request for extension of time to respond.	0.10	705-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/25/2022	Correspond with M. Mulligan and A. Kornberg re UCC objections to Friedman Kaplan retention application and responses to same (.4).	0.40	705-
Kornberg, Alan W	REST	Of Counsel	07/25/2022	Emails concerning UCC objections to Friedman Kaplan retention.	0.20	705-
Kornberg, Alan W	REST	Of Counsel	07/26/2022	Emails to and from J, Weber and M, Levi re UCC objections to Freidman Kaplan retention (.2).	0.20	705-
Weber, John	REST	Partner	07/27/2022	Teleconference with Friedman Kaplan re retention application (.3); teleconference with J. Lucas re same (.2); correspond with A. Schwartz re retention application (.1); correspond with PW team re certificates of no objection re retention applications (.1).	0.70	705-
Kornberg, Alan W	REST	Of Counsel	07/27/2022	Attend conference call with Friedman Kaplan to discuss resolution of UCC's objections to retention (.6); followup email from J Weber (.1); review correspondence with US Trustee re status of its review of retention applications (.1).	0.80	705-
Hossain, Julia	REST	Paralegal	07/27/2022	Draft certificates of no objection for PW retention, Teneo retention, and Pillsbury Retention for August 2 hearing.	1.50	705-
Kornberg, Alan W	REST	Of Counsel	07/28/2022	Correspond with J. Weber and M. Mulligan re certain matters relating to reimbursement by carriers of defense costs (.1); correspond with UCC and Friedman Kaplan resolving potential UCC objections to retention (.1).	0.20	705-

Page 156 of 585  
:00/29/2022 11:00

(07668)

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/29/2022	Prepare for and participate in teleconference with Friedman Kaplan team re modification to retention order re discussions with UCC counsel (.2); follow-up correspondence re same (.1); review, analyze US Trustee comments to PW retention applications (.4); correspond and coordinate with M. Levi re modifications to proposed form of order and preparing supplemental declaration in support of PW retention application (.4).	1.10	705-
Kornberg, Alan W	REST	Of Counsel	07/29/2022	Review, revise draft retention order for Friedman Kaplan (.4); review US Trustee's comments on Paul Weiss retention order (.1); review Epiq retention order entered by Judge Lane (.1).	0.60	705-
Hasan, Shafaq	REST	Associate	07/29/2022	Draft, revise Paul, Weiss retention oder (1.2); draft supplemental declaration re: disclosures (2.6).	3.80	705-
Weber, John	REST	Partner	07/31/2022	Review, revise modified order approving PW retention (.3); review, revise supplemental declaration in support of PW retention (.5).	0.80	705-
Parlen, Andrew M	REST	Partner	08/01/2022	Review and comment on revised PW retention order.	0.20	705-
Weber, John	REST	Partner	08/01/2022	Review, revise A. Kornberg supplemental declaration re retention application (.3); correspond with M. Levi re updates to same (.1).	0.40	705-





Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	08/04/2022	Correspond with M. Levi and U.S. Trustee re interim compensation order forms.	0.30	705-
Weber, John	REST	Partner	08/05/2022	Confer with M. Levi re status of retention orders and interim compensation procedures order.	0.40	705-
Levi, Miriam M.	REST	Associate	08/08/2022	Correspond with U.S. Trustee re retention orders and declarations (.3); review, revise same per U.S. Trustee's comments (.8); correspond with R. Chiu re same (.1); conduct additional conflict search for disclosures in Kornberg declaration (.5); review, revise interim compensation order per U.S. Trustee comments (.2).	1.90	705-
Levi, Miriam M.	REST	Associate	08/09/2022	Correspond with A. Platek re conflicts search (.2); correspond with UCC counsel re FK retention order (.1); prepare retention orders and supplemental declarations for filing (.3).	0.60	705-
Levi, Miriam M.	REST	Associate	08/11/2022	Review, revise interim compensation order (.2); correspond with UCC counsel and U.S. Trustee re same (.1).	0.30	705-
Hasan, Shafaq	REST	Associate	08/15/2022	Draft, revise fee statement and related materials.	1.00	705-
Levi, Miriam M.	REST	Associate	08/15/2022	Correspond with J. Orsini re fee statement.	0.20	705-
Levi, Miriam M.	REST	Associate	08/16/2022	Call with J. Orsini re fee application questions.	0.10	705-
Hasan, Shafaq	REST	Associate	08/19/2022	Review memorandum decision re: Epiq retention (.4); correspond with M. Levi re: same (.1).	0.50	705-
Kornberg, Alan W	REST	Of Counsel	08/22/2022	Review Judge Lane's decision on Epiq's retention.	0.20	705-
Kornberg, Alan W	REST	Of Counsel	08/24/2022	Emails from and to A. Schwartz re certain aspects of Pachulski retention motion.	0.10	705-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/30/2022	Review, revise Epiq 327(a) application (.5); correspond with Epiq re same (.1).	0.60	705-
Levi, Miriam M.	REST	Associate	09/01/2022	Review, revise Epiq application (.2); emails re same (.1).	0.30	705-
Levi, Miriam M.	REST	Associate	09/06/2022	Correspond with Pillsbury re fee application (.1); correspond with J. Orsini re same (.2).	0.30	705-
Kornberg, Alan W	REST	Of Counsel	09/08/2022	Discussion with J. Weber re Epiq retention issues (.1); review Epiq's motion for modification of order (.2).	0.30	705-
Weber, John	REST	Partner	09/13/2022	Correspond with M. Levi and S. Hasan re August fee statement.	0.20	705-
Weber, John	REST	Partner	09/16/2022	Review, revise August fee statement (.2)	0.20	705-
Levi, Miriam M.	REST	Associate	09/19/2022	Review, revise mediator retention application.	0.50	705-
Weber, John	REST	Partner	09/20/2022	Review, revise mediator retention application (.5); correspond with M. Levi re same (.2).	0.70	705-
Kornberg, Alan W	REST	Of Counsel	09/20/2022	Review, revise motion to retain Mediator.	0.50	705-
Levi, Miriam M.	REST	Associate	09/20/2022	Review, revise mediator retention application (.2); correspondence re same (.1).	0.30	705-
Hasan, Shafaq	REST	Associate	09/21/2022	Incorporate edits to mediator retention application.	0.30	705-
Levi, Miriam M.	REST	Associate	09/21/2022	Review revised retention application (.1); emails re same (.2).	0.30	705-
Levi, Miriam M.	REST	Associate	09/25/2022	Emails with PSZJ re mediator retention application.	0.10	705-
Levi, Miriam M.	REST	Associate	09/28/2022	Review, revise notice of participation (.1); emails re same (.2).	0.30	705-
Levi, Miriam M.	REST	Associate	10/06/2022	Correspondence re mediator retention (.3); review, revise order (.2)	0.50	705-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hossain, Julia	REST	Paralegal	10/17/2022	Preparing the third monthly fee statement for Paul, Weiss.	1.00	705-
Weber, John	REST	Partner	10/19/2022	Correspond with M. Levi and PW conflicts department re Supplemental Declaration in support of retention application.	0.30	705-
Levi, Miriam M.	REST	Associate	10/19/2022	Emails re supplemental disclosures and conflicts check.	0.50	705-
Weber, John	REST	Partner	10/20/2022	Review, revise PW fee statement and coordinate finalizing and filing of same (.2).	0.20	705-
Levi, Miriam M.	REST	Associate	10/27/2022	Review, revise interim fee app precedent (.5); emails re same (.2).	1.00	705-
Clareman, William	LIT	Partner	11/01/2022	Review fee arrangements and budgeting (.1); conference call with Pillsbury re same (.2)	0.30	705-
Hasan, Shafaq	REST	Associate	11/01/2022	Draft, revise supplemental disclosures declaration (.7); draft form of interim fee application (.9).	1.60	705-
Hasan, Shafaq	REST	Associate	11/02/2022	Revise supplemental disclosures declaration.	1.10	705-
Kornberg, Alan W	REST	Of Counsel	11/04/2022	Emails from Pillsbury to Madison concerning reduced scope of engagement (.1); email to S Greenspan re handling of same (.1).	0.20	705-
Levi, Miriam M.	REST	Associate	11/15/2022	Review Committee financial advisor fee applications (.2); emails re same (.1).	0.30	705-
Kornberg, Alan W	REST	Of Counsel	11/18/2022	Emails to and from client and J. Weber re certain fee applications.	0.30	705-
Weber, John	REST	Partner	11/21/2022	Correspond with A. Kornberg re PW fee statement.	0.20	705-
Melvin, Marguerite	CORP	Paralegal	11/30/2022	Send J. Hossain the blended hourly rate charts to populate with information for the Madison Square first interim fee application.	0.10	705-
Weber, John	REST	Partner	12/02/2022	Initial review of PW fee application (.6); correspond with S. Hasan re same (.1)	0.70	705-
Levi, Miriam M.	REST	Associate	12/02/2022	Emails re interim fee applications.	0.20	705-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	12/05/2022	Emails re fee applications.	0.30	705-
Kornberg, Alan W	REST	Of Counsel	12/08/2022	Emails from S. Hasan and A. Parlen re first fee application.	0.10	705-
Kornberg, Alan W	REST	Of Counsel	12/12/2022	Review and revise first fee application.	0.80	705-
Zelinger, Tyler F	REST	Associate	12/12/2022	Review, correspond with M. Levi re 327(a) retention application.	0.10	705-
Levi, Miriam M.	REST	Associate	12/12/2022	Call with UST re Epiq retention application (.5); emails re notices of no objection and notices of hearing re fee applications (.2).	0.70	705-
Hasan, Shafaq	REST	Associate	12/12/2022	Correspond with M. Levi and J. Hossain re certificate of no objection (.3); review same (.1); correspond with M. Levi re fee applications (.4).	0.80	705-
Zelinger, Tyler F	REST	Associate	12/13/2022	Correspond with PW teams re broker retention precedent (.2); review, summarize precedents re statutory authorization for retention on commission basis (1.0); research solicitation requirements for broker retention (.2); correspond with M. Levi re same (.2).	1.60	705-
Levi, Miriam M.	REST	Associate	12/13/2022	Emails re Epiq retention order.	0.10	705-
Weber, John	REST	Partner	12/14/2022	Review, revise first interim fee application (.3); correspond with S. Hasan re same (.1).	0.40	705-
Kornberg, Alan W	REST	Of Counsel	12/14/2022	Review supplemental disclosure declaration.	0.20	705-
Zelinger, Tyler F	REST	Associate	12/14/2022	Review, analyze precedent retention applications re real estate broker and similar retentions.	0.40	705-
Levi, Miriam M.	REST	Associate	12/14/2022	Emails re PW fee application.	0.20	705-
Levi, Miriam M.	REST	Associate	12/14/2022	Review, revise Epiq retention application and emails re same (.3); review and revise supplemental disclosures (.2).	0.50	705-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/15/2022	Review, revise interim fee application and correspond with M. Levi re same (.3); review, revise supplemental declaration re PW retention application and correspond with M. Levi re revisions to same (.4).	0.70	705-
Hossain, Julia	REST	Paralegal	12/15/2022	Update and revise omnibus notice (.3); file four interim fee applications (.5); coordinate service of the filed interim fee applications (.2); prepare and file an omnibus notice of hearing re the four interim fee applications (.3); coordinate service of the filed notice of hearing (.2).	1.50	705-
Zelinger, Tyler F	REST	Associate	12/16/2022	Review, compare precedents re section 328 retentions (1.3); draft retention application, proposed order, declaration for retention of Cushman Wakefield as real estate broker (3.1); correspond with M. Levi re same (.5)	4.90	705-
Levi, Miriam M.	REST	Associate	12/16/2022	Emails with T. Zelinger re broker retention (.2); review draft application (.2).	0.40	705-
Levi, Miriam M.	REST	Associate	12/16/2022	Review and revise Epiq retention application and prepare same for filing (.2); emails re same (.1); prepare supplemental declaration for filing (.2).	0.50	705-
Levi, Miriam M.	REST	Associate	12/16/2022	Emails re filed fee applications.	0.20	705-
Hossain, Julia	REST	Paralegal	12/16/2022	Review and revise supplemental declaration (.4); file supplemental declaration (.3); coordinate service of the same (.2).	0.90	705-
Hossain, Julia	REST	Paralegal	12/20/2022	Prepare notice of presentment (.3); prepare filing versions of two monthly fee statements (.4); file two monthly fee statements (.4); coordinate service of monthly fee statements (.2).	1.30	705-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	12/22/2022	Emails concerning retention of Epiq as disbursing agent.	0.10	705-
Kornberg, Alan W	REST	Of Counsel	12/23/2022	Retention of Professionals emails to and from J. Weber and M. Levi re potential retention of disbursing agent.	0.10	705-
Levi, Miriam M.	REST	Associate	01/03/2023	Review, revise Epiq order and correspond re same (.5); call with UST re same (.4).	0.90	705-
Levi, Miriam M.	REST	Associate	01/06/2023	Emails re fee applications.	0.20	705-
Weber, John	REST	Partner	01/09/2023	Correspond with M. Levi re UST objections to fee applications and potential adjournment of hearing on same.	0.20	705-
Weber, John	REST	Partner	01/10/2023	Review materials re UST comments to PW First Interim Fee Application and prepare response to UST (2.0); correspond with A. Kornberg, M. Levi and A. Parlen re same (.4); confer with S. Hasan and M. Levi re expense detail (.3); revise and circulate response to UST (.4); review, analyze research re holdback allowance (.8).	3.90	705-
Kornberg, Alan W	REST	Of Counsel	01/10/2023	Review correspondence from US Trustee's office re first interim fee applications.	0.10	705-
Weber, John	REST	Partner	01/11/2023	Correspond with J. Lucas and A. Schwartz re fee application (.2); prepare for and participate in teleconference with A. Schwartz to negotiate resolution re fee applications (.6); conduct research re holdback payment in SDNY (1.4); correspond with A. Kornberg and A. Parlen re same; further consider and assess authorities re same (.9); prepare correspondence re resolution of holdback issue (.4).	3.50	705-

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	01/11/2023	Meeting with J. Weber to discuss handling of next day's fee hearing (.2); emails throughout the day from J. Weber and A. Schwartz re objections to payment of holdback amounts (.2).	0.40	705-
Hossain, Julia	REST	Paralegal	01/11/2023	File supplemental conflicts declaration and coordinate service.	0.40	705-
Hasan, Shafaq	REST	Associate	03/27/2023	Address issues regarding Paul, Weiss Second Interim Fee application.	0.30	705-
Hasan, Shafaq	REST	Associate	03/31/2023	Review, revise Paul, Weiss Second Interim Fee Application.	1.10	705-
Weber, John	REST	Partner	05/15/2023	Review, revise Second Interim Compensation Order. (.3); correspond with S. Hasan regarding same (.2)	0.50	705-
Hossain, Julia	REST	Paralegal	05/15/2023	Update Second Interim Compensation Order.	0.40	705-
					<b>705-</b>	
Kornberg, Alan W	REST	Of Counsel	07/11/2022	Review, analyze Epiq response to inquires from Judge Lane re Epiq retention.	0.10	706-
Levi, Miriam M.	REST	Associate	07/20/2022	Call with J. Lucas re retention applications.	0.40	706-
Levi, Miriam M.	REST	Associate	07/21/2022	Prepare for and attend call with J. Lucas re retention applications (.8); email correspondence with J. Weber re same (.4); email correspondence with U.S. Trustee re retention applications (.2); correspondence with S. Hasan re same (.2); email correspondence with J. Lucas re objection deadline (.2); email correspondence with PW team re same (.3).	2.10	706-
Levi, Miriam M.	REST	Associate	07/22/2022	Correspond with B. Baker and J. Orsini re retention order (.2); correspond with J. Weber re same (.3).	0.50	706-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/25/2022	Correspond with B. Baker re Friedman Kaplan retention application (.3); correspondence with PW team re same (.2).	0.50	706-
Weber, John	REST	Partner	07/26/2022	Prepare for and participate in teleconference with J. Lucas re Friedman Kaplan retention application (.4); correspond and confer with M. Levi re same (.4).	0.80	706-
Kornberg, Alan W	REST	Of Counsel	07/26/2022	Review, revise memo to board re initial mediation session.	0.20	706-
Levi, Miriam M.	REST	Associate	07/26/2022	Call with J. Lucas re Friedman Kaplan retention application (.4); email correspondence re same (.1); email correspondence with Friedman Kaplan re same (.2); call with B. Baker re same (.2); review engagement letters (.2); follow up call with J. Lucas re same (.1).	1.20	706-
Levi, Miriam M.	REST	Associate	07/27/2022	Review email correspondence with B. Baker and J. Orsini and attachments re engagement letters and fees (.7); call with Friedman Kaplan re same (.5); review email correspondence with U.S. Trustee re retention application objections (.2).	1.40	706-
Levi, Miriam M.	REST	Associate	07/28/2022	Review, revise Friedman Kaplan retention order (.6); email correspondence with J. Lucas re same (.2); email correspondence with Friedman Kaplan re same (.7).	1.50	706-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/29/2022	Review, revise Friedman Kaplan order (.5); email correspondence re with Friedman Kaplan re same (.2); email correspondence with J. Lucas re same (.2); review U.S. Trustee comments to PW retention application (.9); email correspondence with U.S. Trustee re retention applications (.2); correspond with S. Hasan re same (.6); email with PW team re same (.2)	2.80	706-
Levi, Miriam M.	REST	Associate	07/31/2022	Correspondence re supplemental PW declaration.	0.20	706-
Levi, Miriam M.	REST	Associate	08/02/2022	Email correspondence with Pillsbury re retention app (.4) call with B. Crouton re same (.3); draft supplemental Jean declaration (.5); review, revise Pillsbury Retention Order (.2); review UST comments to Pillsbury retention (.3); email correspondence with FK re retention application (.4); review, revise FK retention order (.3).	2.40	706-
Levi, Miriam M.	REST	Associate	08/03/2022	Email correspondence with Friedman Kaplan re application.	0.20	706-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/04/2022	Review interim compensation order redline (.1); correspond with S. Hasan re same (.2); correspond with J. Weber re status of retention order revisions (.1); review revised Mulligan supplemental declaration and order (.2); correspond with B. Baker re same (.1); review, revise Jean supplemental declaration (.2); correspond with B. Croutch re same (.1); review, revise Chiu supplemental declaration (.2); review U.S Trustee comments to PW retention order and declaration (.1); review, revise same (.2); review conflict results in connection with Kornberg declaration (.2).	1.70	706-
Levi, Miriam M.	REST	Associate	08/05/2022	Review, revise retention orders and declarations (.8); correspond with Friedman Kaplan, Teneo, and Pillsbury re same (.2); circulate proposed final documents to U.S. Trustee (.1); finalize conflicts search and disclosures for Kornberg declaration (.2).	1.30	706-
Levi, Miriam M.	REST	Associate	08/05/2022	Email correspondence with Friedman Kaplan re application.	0.10	706-
Kornberg, Alan W	REST	Of Counsel	09/13/2022	Review Judge Lane’s order concerning Epiq retention.	0.10	706-
706-					17.50	
Kornberg, Alan W	REST	Of Counsel	06/30/2022	Discussion with a trustee certain strategic matters re mediation and standstill.	0.20	707-
Strauss, John Hammel	LIT	Associate	06/30/2022	Updating insurance correspondence in data room and correspondence with Teneo team re same (.4); review of and revisions to powerpoint slide deck for NY Attorney General presentation (.7).	1.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/01/2022	Correspondence concerning materials requested by Charities Bureau.	0.20	707-
Strauss, John Hammel	LIT	Associate	07/01/2022	Call with L. Varga re presentation to NYAG on restricted assets (.4); call with B. Clareman re presentation to NYAG on restricted assets (.1).	0.50	707-
Tattnall, Maurice	RES	Paragl	07/01/2022	Draft notices for mediation motion, second day hearing, and various documents to be heard on 7/20/22 (1.4).	1.40	707-
Clareman, William	LIT	Partner	07/04/2022	Correspond with M. Hirshman re materials for N.Y. Attorney General (.5); revise materials for N.Y. Attorney General (.7).	1.20	707-
Strauss, John Hammel	LIT	Associate	07/04/2022	Call with B. Clareman and M. Hirshman re NYAG presentation on restricted assets (.5); revise slide deck for NYAG presentation on restricted assets (.6).	-1.10	707-
Parlen, Andrew M	REST	Partner	07/05/2022	Call with Friedman Kaplan re mediation (.2); internal strategy call with A. Kornberg, B. Clareman, J. Weber, and M. Levi (.5).	0.70	707-
Weber, John	REST	Partner	07/05/2022	Prepare, participate in call with Friedman Kaplan team re mediation issues and RU participation.	0.50	707-
Clareman, William	LIT	Partner	07/05/2022	Review information presentation for NYAG.	1.30	707-
Kornberg, Alan W	REST	Of Counsel	07/05/2022	Correspond with W. Clareman re mediation attendance (.1); discussion with G. Galardi re Rockefeller's request to be included in mediation and related issues (.5).	0.60	707-
Hasan, Shafaq	REST	Associate	07/05/2022	Research issues re mediation and related matters (4.1); draft pleading re mediation and related matters (1.2).	5.30	707-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	07/05/2022	Call with B. Clareman re revisions to NYAG presentation (.1); call with PW and Friedman Kaplan teams re bankruptcy strategy (.4); call with L. Varga re restrictions on clubhouses (.1); revise NYAG presentation slide deck (.6); correspondence with B. Baker and B. Croutch re weekly strategy call (.1); correspondence with B. Clareman re revisions to NYAG slide deck (.2); review materials relating to NYC EDC grant restrictions (.3); call with R. Chiu at Teneo re restrictions on Grimm and Navy Yard Clubhouses (.2); research regarding restrictions on the Grimm and Navy Yard Clubhouses (.8); PW team internal strategy call regarding next steps in Madison bankruptcy (.4); revise NYAG presentation with comments from PW team (1.3).	4.50	707-
Levi, Miriam M.	REST	Associate	07/05/2022	Call with Friedman Kaplan re next steps (.5); prepare for and attend PW weekly team call (.5); email correspondence with S. Hasan re mediation reply (.1); call with J. Weber re next steps (.2); review, revise N.Y. Attorney General presentation (.6); email correspondence with PW team re same (.3); email correspondence with Teneo re same (.3); call with W. Clareman re same (.2).	2.70	707-
Parlen, Andrew M	REST	Partner	07/06/2022	Attend call with B. Clareman, M. Levi, A. Kornberg, and J. Weber and Friedman Kaplan re RU and Ad Hoc issues with mediation and suspension motions.	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/06/2022	Prepare, attend call with J. Stang to discuss Rockefeller position on participation in mediation and related matters (.7); attend conference call with Paul Weiss and Friedman Kaplan teams re possible resolution with Rockefeller concerning participation in mediation (.7)	1.40	707-
Kornberg, Alan W	REST	Of Counsel	07/06/2022	Review correspondence with PW team concerning provision of asset-related information to the Charities Bureau.	-0.10	707-
Hasan, Shafaq	REST	Associate	07/06/2022	Attend meeting with PW case team and Friedman Kaplan re: mediation.	0.50	707-
Hasan, Shafaq	REST	Associate	07/06/2022	Research re: mediation and related issues (2.3); draft pleading re: mediation and related issues (.4).	2.70	707-
Levi, Miriam M.	REST	Associate	07/06/2022	Participate in call with Friedman Kaplan re mediation issues (.5); review email correspondence re same (.1).	0.60	707-
Weber, John	REST	Partner	07/07/2022	Review, analyze proposal to RU re resolution of suspension motion relief (.4); correspond with A. Kornberg re modifications to same (.3).	0.70	707-
Kornberg, Alan W	REST	Of Counsel	07/07/2022	Correspond with D. Devine and M. Scherzer concerning scope of mediation and Rockefeller's request to be included (.2); correspond with J. Weber regarding mediator's participation in hearing (.1); draft talking points for response to G. Galardi (.5); correspond with J. Weber regarding same (.1); review memo from B. Baker regarding claims against Rockefeller (.2); correspond with B. Baker regarding same (.1).	1.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/07/2022	Review, revise Chubb NDA (.5); email correspondence re same (.2).	0.70	707-
Levi, Miriam M.	REST	Associate	07/07/2022	Draft, revise mediation reply.	1.50	707-
Weber, John	REST	Partner	07/08/2022	Correspond with A. Kornberg re RU suspension proposal (.3); review, revise same (.5); correspond with A. Kornberg re next steps and circulating proposal to G. Galardi (.2); initial review of reply to mediation objection (.4); correspond with M. Levi re same (.1)	1.50	707-
Kornberg, Alan W	REST	Of Counsel	07/08/2022	Correspond with proposed mediator concerning upcoming hearing (.3); prepare draft response to G. Galardi concerning possible objection to mediation and other motions (.5); circulate draft re: same for comments (.6); correspond with various board members concerning participation by Rockefeller in mediation (.3); finalize draft proposal to G. Galardi (.3); sent same to board members for comment (.1).	1.60	707-
Hasan, Shafaq	REST	Associate	07/08/2022	Review pleadings re: mediation (.4); correspond with M. Levi re: same (.1).	0.50	707-
Levi, Miriam M.	REST	Associate	07/08/2022	Draft mediation reply (2.4); email correspondence re same (.6).	3.00	707-
Kornberg, Alan W	REST	Of Counsel	07/09/2022	Correspond with T. McChristian re Rockefeller participation in mediation (.1); update G. Galardi on time of response (.1); correspond with board members concerning proposal to be made to Rockefeller (.4).	0.60	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Parlen, Andrew M	REST	Partner	07/11/2022	Review RU opposition (.3); call with A. Kornberg, B. Clareman, and G. Galardi re RU position on mediation (.8); call with A. Kornberg re mediation strategy (.1); call with A. Kornberg and B. Clareman re response to mediation opposition (.4).	1.60	707-
Weber, John	REST	Partner	07/11/2022	Review, revise reply to Rockefeller objection to mediation motion (1.1); correspond with A. Kornberg and A. Parlen re same (.1); review, analyze objections to mediation motion (.6); correspond with A.Kornberg and M. Levi re same and updates to Debtor's reply (.4); confer with A. Schwartz re mediation motion and committee formation (.1).	2.30	707-
Clareman, William	LIT	Partner	07/11/2022	Prepare for mediation hearing (.3); attend call with Ropes & Grey re same (.5)	0.80	707-



Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/11/2022	Correspond with D. Devine re potential resolution of Rockefeller objection to mediation (.1); correspond with Paul, Weiss team re preparation for upcoming hearing (.1); correspond with A. Parlen re same (.2); conference call with D. Devine re Rockefeller's position on mediation and related matters (.4); review, circulate Rockefeller settlement proposal (.3); review Rockefeller objection to mediation (.2); emails to and from G. Galardi re same (.1); reviewed US Trustee response to mediation motion (.1); prepare for call with Ropes & Grey re: mediation and suspension motion (.5); attend call with Ropes & Grey re: same (1); attend meeting with Paul, Weiss team re same and strategy for proceeding (.5); correspond with J. Weber re Rockefeller proposal (.2); correspond with G. Galardi re mediation and suspension (.1).	3.80	707-

Page 17 of 585  
06/29/2022 11:06 AM

(07668)

## BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/11/2022	Review Rockefeller response to mediation motion (.2); email correspondence re same (.2); review UST statement re same (.1); review, revise reply (1.7); review J. Weber revisions to same (.1); email correspondence re same (.2); review email correspondence re RU objection (.2); prepare for and attend internal meeting re mediation hearing prep (.5); follow up email correspondence re same (.2); review, revise agenda for mediation hearing (.1); prepare materials for mediator (.1); email correspondence re research issues (.1); email correspondence with Madison re hearing prep (.1).	3.80	707-
Hasan, Shafaq	REST	Associate	07/11/2022	Review pleadings re: mediation motion (1.6); attend preparation call re: mediation motion hearing with PW team (.5); proofread mediation motion reply (.5); correspond with members of PW team re: mediation (.3).	2.90	707-
Parlen, Andrew M	REST	Partner	07/12/2022	Review, comment on mediation reply.	0.30	707-
Weber, John	REST	Partner	07/12/2022	Review, revise reply re mediation motion (.4); correspond with M. Levi and A. Kornberg re same (.2); correspond with B. Baker re same and update reply re responses to RU assertions (.4); coordinate finalizing and filing of same (.2).	1.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/12/2022	Review, revise draft reply to objections to mediation motion (.9); review memo from B. Baker re certain allegations in Rockefeller objection (.2); revise subsequent draft and related order (.5); correspond re finalization of filing (.3); meet with team to discuss hearing (.3); correspond with G. Galardi re status of Rockefeller proposal (.1); prepare for hearing (.2).	2.50	707-
Hasan, Shafaq	REST	Associate	07/12/2022	Attend call with PW team and Friedman Kaplan re case strategy and mediation (.5); review, revise mediation motion reply (1.3); review citations re: same (.8); research, review plans re trust formations (3.4); draft talking points for mediation motion hearing (1.7); attend meeting with PW team re mediation motion hearing (.5).	8.20	707-
Levi, Miriam M.	REST	Associate	07/12/2022	Email correspondence re mediation hearing (.3); review, revise mediation reply (2.8); prepare same for filing (.9); review, revise talking points (1.2); email correspondence re same (.2).	5.40	707-
Weber, John	REST	Partner	07/13/2022	Review, revise mediation order (.3); correspond with A. Kornberg re same (.1); office conference with PW team re suspension order (.4); review, revise suspension order and confer with A. Kornberg re same (.7); correspond with counsel to RU re same (.2); review, analyze objection to suspension by RU (1.1); prepare outline of reply to RU objection and circulate to PW team re same (.8).	3.60	707-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Parlen, Andrew M	REST	Partner	07/13/2022	Correspond with A. Kornberg and B. Clareman re mediations/suspension (.2); confer with A. Kornberg and J. Weber re mediation order revisions and next steps re mediation (.2); correspond with J. Weber, A. Kornberg, and S. Hasan re RU issues with suspension order (.3); analysis of RU opposition to suspension motion (.4).	1.10	707-
Kornberg, Alan W	REST	Of Counsel	07/13/2022	Correspond with G. Galardi oncerning extension of time to answer suspension motion (.1); correspond with A Schwartz re same (.1); correspond with Judge Chapman concerning process for admitting additional parties to mediation (.3); correspond with G. Galardi re same (.1); review, revise draft mediation order (.5); review, revise suspension order to accommodate points made by Rockefeller (.5).	1.60	707-
Hasan, Shafaq	REST	Associate	07/13/2022	Review Rockefeller objection re: suspension motion (.6); input changes to mediation order following hearing (.6).	1.20	707-
Hasan, Shafaq	REST	Associate	07/13/2022	Review case law in mediation pleadings (3.6); analyze case law and incorporate into case chart (3.5).	7.10	707-
Levi, Miriam M.	REST	Associate	07/13/2022	Review, revise mediation order (.4); email correspondence re same (.2); review summary re compensation trust research (.2); correspondence re same (.1); prepare and circulate introductory documents for Judge Chapman (.5).	1.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/13/2022	Review Rockefeller objection to suspension motion (.5); circulate same to Board (.1); draft suspension reply (2.2); email correspondence with S. Hasan re same (.4).	3.20	707-
Strauss, John Hammel	LIT	Associate	07/13/2022	Correspondence with D. Finnegan (Teneo) re updates to the data room (.1); call with D. Finnegan (Teneo) re updating data room (.2); correspondence with PW team re mediation motion hearing and creation of official committee (.2).	0.50	707-
Weber, John	REST	Partner	07/14/2022	Call with PW litigation team re privilege issues re document requests from mediation parties (partial) (.4); correspond with A. Kornberg re status of modified suspension order and negotiations with counsel to Rockefeller (.3).	0.70	707-
Clareman, William	LIT	Partner	07/14/2022	Review privilege issue (.1); teleconference with M. Hirschman and A. Kornberg re same (.4).	0.50	707-
Kornberg, Alan W	REST	Of Counsel	07/14/2022	Review, comment on outline for response to Rockefeller objection to suspension (.1); review Rockefeller's objection to suspension motion (.5); correspond with G Galardi re revised suspension order (.1); correspond with J. Weber re substance of replies to suspension objection (.3).	1.00	707-
Levi, Miriam M.	REST	Associate	07/14/2022	Draft suspension reply (4.3); conduct research re same (1.2).	5.50	707-
Parlen, Andrew M	REST	Partner	07/15/2022	Attend call with M. Levi and J. Weber re suspension order (.3); review RU comments to suspension order (.2).	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/15/2022	Review, analyze RU mark-up of suspension order (.4); correspond and confer with A. Parlen re same (.4); review, revise order and circulate to PW team (.3); teleconference with PW team re preparation and strategy re contested suspension hearing (.5); review, revise suspension motion reply (2.3); correspond with A. Kornberg re same (.2); confer with M. Levi re same (2).	4.30	707-
Kornberg, Alan W	REST	Of Counsel	07/15/2022	Correspond with PW team concerning preparation for hearing on suspension motion (.1); review, revise draft reply in support of motion (.7); review Ropes & Gray markup of order (.2); correspond with A Schwartz concerning possible resolution of US Trustee's objection (.1); attend call with Paul Weiss team to discuss possible resolution and handling of hearing (.3); review US Trustee's objection to suspension motion (.3).	1.70	707-
Hasan, Shafaq	REST	Associate	07/15/2022	Research case law re: suspension motion reply (2.4); research CVA case timeline (1.4).	3.80	707-
Levi, Miriam M.	REST	Associate	07/15/2022	Call with S. Hasan re materials for Judge Chapman (3); coordinate with J. Hossain re same (.2).	0.50	707-
Levi, Miriam M.	REST	Associate	07/15/2022	Review, revise suspension reply (2.5); review research re same (.2); correspondence re same (.3); review U.S. Trustee objection to same (.4); correspondence re same (.2).	3.50	707-
Parlen, Andrew M	REST	Partner	07/16/2022	Review of key case law re suspension.	0.80	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/16/2022	Review, revise suspension order (.5); circulate same to PW team identifying key modifications (.3); correspond with A. Kornberg re same (.1); correspond with G. Galardi re updated order (.3); correspond with Mediator re status of entry of mediation order (.2); correspond with G. Galardi re suspension order (.1).	1.50	707-
Kornberg, Alan W	REST	Of Counsel	07/16/2022	Correspondence concerning revision of suspension order to take into account Rockefeller's comments.	0.20	707-
Parlen, Andrew M	REST	Partner	07/17/2022	Analysis of pleadings and case law re suspension motion.	1.20	707-
Kornberg, Alan W	REST	Of Counsel	07/17/2022	Correspond with G. Galardi, J. Lucas, M. Levi and J. Weber concerning potential revisions to suspension order.	0.20	707-
Levi, Miriam M.	REST	Associate	07/17/2022	Review, revise mediation order (.3); correspond with Pachulski re same (.2).	0.50	707-
Levi, Miriam M.	REST	Associate	07/17/2022	Review revised suspension order (.5); correspondence with Ropes & Gray re same (.2).	0.70	707-
Parlen, Andrew M	REST	Partner	07/18/2022	Call with G. Galardi, J. Weber and M. Levi re suspension order (.3); correspond with G. Galardi and J. Weber re same (.1); review and comment on revised form of suspension order (.2).	0.60	707-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/18/2022	Prepare for and participate in teleconference with A. Parlen and M. Levi re suspension order (.4); review, revise suspension order and correspond with A. Kornberg re same (.6); correspond with G. Galardi re suspension order (.2); confer with G. Galardi re suspension order and open issues (.2); correspond with A. Schwartz re suspension order (.1); confer and correspond with A. Parlen re suspension order and open issues with US Trustee (.5); correspond with J. Lucas re suspension order and open issues with US Trustee (.3); review, revise reply re suspension motion objections (1.3); correspond with M. Levi re case law cited therein and review cases (.9); correspond with A. Parlen re same (.2); review updated mediation order and correspond with J. Chapman re same (.3); prepar and circulate list of items stayed by suspension order to A. Schwartz (.8).	5.80	707-



Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/18/2022	Correspond with J. Weber, J. Lucas, G. Galardi and M. Levi re status of mediation order (.2); correspond with mediator re same (.1); correspond with J. Weber and G. Galardi re revisions to suspension order (.1); correspond with B. Baker re Gershowitz inquiry concerning mediation (.1); correspond with M. Gross and drafted public statement concerning purpose of suspension (.2); correspond with J. Weber and A.Schwartz concerning US Trustee position on suspension (.2); review, revise new draft of reply in support of suspension motion (.2); correspond with US Trustee, G. Galardi and PW team re finalization of suspension order (.2).	-1.30	707-
Levi, Miriam M.	REST	Associate	07/18/2022	Review, revise mediation order (.1); email correspondence re same (.3).	0.40	707-
Hasan, Shafaq	REST	Associate	07/18/2022	Review, revise suspension reply (1.2); correspond with PW team re same (.3); research case law re mediation and suspension (1.1).	2.60	707-
Levi, Miriam M.	REST	Associate	07/18/2022	Review, revise reply (2); email correspondence re same (.3); prepare for filing (.3); attend call with Ropes & Grey team re suspension order (.3); review revised order (.1); email correspondence re same (.2).	3.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Parlen, Andrew M	REST	Partner	07/19/2022	Review and comment on suspension order (.3); call with A. Schwartz, J. Weber, and M. Levi re suspension order (.6); follow up call with M. Levi (.1); call with A. Schwartz re suspension order (.2); call with A. Kornberg and M. Levi re suspension order (.3); call with A. Schwartz and A. Kornberg re suspension order (.5); prepare for hearing on suspension motion (2.2).	4.20	707-
Weber, John	REST	Partner	07/19/2022	Prepare for and participate in teleconference with UST re suspension motion (.8); correspond with A. Parlen re next steps (.2); correspond with counsel to RU and the UCC re suspension order (.4); correspond with counsel to Federal re suspension order (.2); correspond with Mediator re mediation order (.3); correspond with M. Levi re same (.2); confer and correspond with A. Parlen re modifications to suspension order re U.S. Trustee negotiations (.5); review, revise updated stay order (.4); correspond with M. Levi re same (.3).	3.30	707-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/19/2022	Correspond with J. Weber, S. Chapman, G. Galadriel and A Schwartz re mediation order (.3); correspond with US Trustee’s office concerning objections to suspension order (.2); correspond with parties concerning finalization of mediation order and scheduling of initial conference (.2); correspond with A. Schwartz with further concerns relating to suspension motion (.1); discussion with A. Parlen and M Levi re same (.2); conference call with A. Schwartz and A. Parlen re suspension order (.5); follow up emails with various parties to finalize same (.2).	1.70	707-
Hasan, Shafaq	REST	Associate	07/19/2022	Draft, revise case law summary re: mediation pleading (2.6); draft talking points re: hearing (1.3); correspond with PW technology team re: hearing (.2); proofread suspension order (.4).	4.50	707-
Levi, Miriam M.	REST	Associate	07/19/2022	Attend call with U.S. Trustee re suspension motion.	0.50	707-
Levi, Miriam M.	REST	Associate	07/19/2022	Review, revise mediation order (.9); email correspondence with J. Weber re same (.5); email correspondence with J. Chapman re same (.4); email correspondence with mediation parties re scheduling (.4).	2.20	707-
Levi, Miriam M.	REST	Associate	07/19/2022	Email correspondence with G. Brown re data room (.3); email correspondence with PW team re same (.2).	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/19/2022	Call with A. Kornberg and A. Parlen re suspension order (.3); review, revise same (2.3); correspondence with PW team re same (1.3); correspondence with Madison re same (.3); correspondence with Sidley re same (.5); correspondence with Pachulski re same (.6); call with J. Lucas re same (.2); correspondence with G. Galradi re same (.2).	5.70	707-
Parlen, Andrew M	REST	Partner	07/20/2022	Prepare for hearing on suspension motion and negotiation of order	3.50	707-
Weber, John	REST	Partner	07/20/2022	Confer and correspond with counsel to Rockefeller University and A. Parlen re modifications to stay order (.3); review, revise order and correspond with M. Levi re same (.3).	0.60	707-
Kornberg, Alan W	REST	Of Counsel	07/20/2022	Correspond concerning finalization of suspension order (.3); attend hearing on same (.8); correspond concerning formulation of communication relating to hearing (.1); correspond with A. Parlen and several board members concerning conduct of mediation (.3).	1.50	707-
Levi, Miriam M.	REST	Associate	07/20/2022	Email correspondences with mediation parties re scheduling of mediation session (.8); email correspondence with Madison re mediation participation (.1); email correspondence with J. Chapman re mediation order (.2).	1.10	707-
Levi, Miriam M.	REST	Associate	07/20/2022	Review, revise suspension order (1.8); correspond with PW team re same (1); correspond with Pachulski, Sidley, and Ropes & Gray re same (.3); review, revise talking points re same (1).	4.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Parlen, Andrew M	REST	Partner	07/21/2022	Call with G. Weiner re mediation.	0.20	707-
Levi, Miriam M.	REST	Associate	07/21/2022	Email correspondence with mediation parties re mediation scheduling (.5); email correspondence with PW team re mediation order (.3); prepare list of mediation party attendees for Judge Chapman (.5); call with J. Eisen re same (.2); email correspondence with J. Lucas re same (.2); email correspondence with B. Baker re same (.2); email correspondence with PW team re mediation statements (.2).	2.10	707-
Weber, John	REST	Partner	07/22/2022	Prepare for and participate in teleconference re mediation statement (.6); review, revise Rockefeller NDA re mediation data room, and correspond with M. Levi re same (.2).	0.80	707-
Levi, Miriam M.	REST	Associate	07/22/2022	Call with PW team re mediation statement prep (.3); follow up re same (.2).	0.50	707-
Levi, Miriam M.	REST	Associate	07/22/2022	Call with J. Eisen re preparation materials (.2); follow up re same (1); email correspondence with S. Hasan re research issues for mediation statement (.3); review, revise mediation attendee list and email correspondence re same (.3).	1.80	707-
Strauss, John Hammel	LIT	Associate	07/22/2022	correspondence with M. Levi re mediation statements (.1); call with PW team re: drafting mediation statement (.7).	0.80	707-
Kornberg, Alan W	REST	Of Counsel	07/23/2022	Review letter from National Union requesting inclusion in mediation (.1); circulate same to Pillsbury and Friedman Kaplan (.2); correspond with Pillsbury and Friedman Kaplan re: same (.1).	0.30	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	07/24/2022	Draft, revise draft summary email to board re: updates and upcoming events.	0.80	707-
Levi, Miriam M.	REST	Associate	07/24/2022	Prepare materials for Judge Chapman (.3); email correspondence re same (.2).	0.50	707-
Levi, Miriam M.	REST	Associate	07/24/2022	Review M. Plevin email re NDA markup (.1); email correspondence re same (.3).	0.40	707-
Parlen, Andrew M	REST	Partner	07/25/2022	Call with Judge Chapman, A. Kornberg, J. Weber, B. Clareman, and M. Levi re mediation kick off (1.0); call with mediator and mediation parties (partial); call with J. Weber re mediation (.1); analysis of mediation statement outline and analysis of related legal issues (.5).	2.10	707-
Clareman, William	LIT	Partner	07/25/2022	Prepare for and attend session with mediator and PW team (1.1); review letters to/from Stang re restricted assets (.3).	1.40	707-
Weber, John	REST	Partner	07/25/2022	Prepare for and participate in videoconference with mediator, A. Kornberg and A. Parlen (.6); participate in initial mediation session with all mediation parties (1.0); review, revise outline re mediations statement and correspond with M. Levi re same (.5); conduct research re sale of real estate by non-profits re mediation statement proposal (.9).	3.00	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/25/2022	Prepare for session with Mediator (.1); attend Paul Weiss session with Mediation (1.0); attend introductory session with Mediator and all parties (1.1); follow up on certain issues raised by J. Stang on mediation call (.2); review decision by Judge Wiles mentioned by mediator (.5); correspond with Pillsbury re potential inclusion of National Union (.1).	2.90	707-
Hasan, Shafaq	REST	Associate	07/25/2022	Research re real property issues and related issues.	5.80	707-
Hasan, Shafaq	REST	Associate	07/25/2022	Draft, revise summary email re: introductory mediation meeting.	0.40	707-
Levi, Miriam M.	REST	Associate	07/25/2022	Attend call with Mediator and PW (1); attend introductory meeting with mediation parties (1).	2.00	707-
Levi, Miriam M.	REST	Associate	07/25/2022	Email correspondence with J. Hossain re mediation materials (.3); research re VGM statute (.3); correspondence with B. Baker re same (.2); correspondence with PW team re same (.4); prepare mediation statement outline (.9); email correspondence with PW team re same (.4); review, revise same (.2); email correspondence with J. Lucas re committee members' contacts for mediator (.2); review. revise email re mediation to Board (.3).	3.20	707-
Strauss, John Hammel	LIT	Associate	07/25/2022	Review draft outline of mediation statement.	0.10	707-
Parlen, Andrew M	REST	Partner	07/26/2022	Participate in mediation session.	0.50	707-
Clareman, William	LIT	Partner	07/26/2022	Attend meeting with mediator.	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	07/26/2022	Research re real property issues and related issues.	5.40	707-
Hasan, Shafaq	REST	Associate	07/26/2022	Circulate summary of introductory mediation meeting.	0.20	707-
Hasan, Shafaq	REST	Associate	07/26/2022	Draft, revise summaries re: real property issues and related issues.	2.60	707-
Levi, Miriam M.	REST	Associate	07/26/2022	Attend mediation session (.5); follow up with J. Weber re same (.2); follow up emails correspondence re same (.1); draft mediation statement (3.1); email correspondence re same (.5); research re same (.2).	4.60	707-
Strauss, John Hammel	LIT	Associate	07/26/2022	Correspondence with M. Levi and L. Varga re drafting mediation statement for J. Chapman.	0.10	707-
Strauss, John Hammel	LIT	Associate	07/26/2022	Internal team strategy call re next steps in mediation and bankruptcy.	0.50	707-
Parlen, Andrew M	REST	Partner	07/27/2022	Call with G. Weiner re mediation.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	07/27/2022	Review, revise outline for mediation statement.	0.20	707-
Hasan, Shafaq	REST	Associate	07/27/2022	Research re: real property issues and related issues.	6.10	707-
Hasan, Shafaq	REST	Associate	07/27/2022	Draft, revise summaries re: real property issues and related issues.	2.10	707-
Varga, Lauren	LIT	Associate	07/27/2022	Drafting section of mediation statement discussing assets of Debtor, Madison Square.	4.60	707-
Levi, Miriam M.	REST	Associate	07/27/2022	Draft mediation statement (6.5); email correspondence with PW team re same (1.2); review materials and research re same (1); email correspondence with B. Baker re same (.2); gather materials for mediator (.4); email correspondence with Teneo re same (.3).	9.60	707-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/27/2022	Review, revise Chubb NDA (.4); email correspondence with M. Plevin re same (.2); review updated cash flow (.2); correspondence with appraisers and Teneo re next steps (.3).	1.10	707-
Strauss, John Hammel	LIT	Associate	07/27/2022	Correspondence with IAG (M. Pierro) re updated insurance chart.	0.10	707-
Weber, John	REST	Partner	07/28/2022	Review, revise mediation statement (1.2); correspond with M. Levi re same (.1); correspond with PW team re strategy considerations re mediation statement (.3).	1.60	707-
Kornberg, Alan W	REST	Of Counsel	07/28/2022	Correspond with Madison advisors' re contents of mediation of statement (.1); email to Board co-chairs re participation in mediation (.1).	-0.20	707-
Varga, Lauren	LIT	Associate	07/28/2022	Draft section of mediation statement discussing assets of debtor.	0.90	707-
Hasan, Shafaq	REST	Associate	07/28/2022	Correspond with M. Levi re mediation statement.	0.20	707-
Strauss, John Hammel	LIT	Associate	07/28/2022	Correspondence with M. Pierro and B. Crutch re comments on/revisions to insurance section of mediation statement (.2); incorporate comments from B. Crutch (Pillsbury) and IAG (M. Pierro) into mediation statement (.6); revise to mediation statement (.5); incorporate comments from IAG on insurance section of mediation statement (.1).	1.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/28/2022	Review, revise mediation statement (.5); incorporate J. Weber comments to same (.5); email correspondence with Teneo re open points in statement (.8); email correspondence with N. Valenza-Frost re mediation (.1).	1.90	707-
Kornberg, Alan W	REST	Of Counsel	07/29/2022	Review, revise mediation statement (2.9); correspond with M. Levi and PW team re same (.1); correspond with board members re draft mediation statement (.2); review comments from R. Chiu re same (.1).	3.40	707-
Meyers, Diane	REST	Counsel	07/29/2022	Provide M. Levi with comments to the mediation statement re PNC facility and related issues (.3); correspond with M. Levi regarding same (.2).	0.50	707-
Varga, Lauren	LIT	Associate	07/29/2022	Implement edits to mediation statement discussing assets of MSBGC.	0.30	707-
Levi, Miriam M.	REST	Associate	07/29/2022	Review, revise mediation statement (1.5); email correspondence re same (.5); review Teneo comments to same (.2); review Friedman Kaplan comments to same (.2)	-1.90	707-
Strauss, John Hammel	LIT	Associate	07/29/2022	Incorporate revisions from IAG and Pillsbury into insurance section of mediation statement.	0.30	707-
Parlen, Andrew M	REST	Partner	07/31/2022	Review, comment on mediation statement.	0.80	707-
Varga, Lauren	LIT	Associate	07/31/2022	Attend meeting with Billy Clareman, Salvatore Gogliormella, and J. Strauss re restrictions on real estate assets in preparation for mediation discussions.	0.20	707-
Hasan, Shafaq	REST	Associate	07/31/2022	Coordinate meeting re: mediation and related matters.	0.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/31/2022	Email correspondence with L. Varga and S. Hasan re mediation statement (.2); email correspondence re mediation settlement proposal (.1); review, revise mediation statement (1); email correspondence with R. Chiu re same (.3).	1.60	707-
Weber, John	REST	Partner	08/01/2022	Prepare for and participate in teleconference re mediation statement with A. Kornberg, R. Chiu and W. Clareman (.5) (partial); correspond with M. Levi re same (.1).	0.60	707-
Kornberg, Alan W	REST	Of Counsel	08/01/2022	Review most recent draft of mediation statement (.5); emails to and from M. Hirshman re need to confer with Charities Bureau on certain issues (.1); attend conference call with Madison's advisors to discuss formulation of settlement proposal (.9).	1.50	707-
Varga, Lauren	LIT	Associate	08/01/2022	Call with M. Levi and S. Hasan to discuss citation check and exhibiting of mediation statement (.2); draft mediation statement (1.2); adding exhibits and citations to asset section (2.1).	3.50	707-
Levi, Miriam M.	REST	Associate	08/01/2022	Correspond with B. Croutch re new insurance policies in connection with mediation statement (.3); correspond with S. Hasan re mediation statement (.2); correspond with L. Varga re same (.3); attend call with Friedman Kaplan and Teneo re mediation (.5).	1.30	707-
Parlen, Andrew M	REST	Partner	08/02/2022	Call with A. Kornberg, T. McChristian, D. Devine, and R. Eaddy re mediation.	0.70	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	08/02/2022	Teleconference re mediation proposal (1.2); review, revise mediation submission (3.2).	4.40	707-
Meyers, Diane	REST	Counsel	08/02/2022	Review email traffic among the PW team regarding proposed settlement terms (.2); email traffic with M. Levi regarding the mediation statement and related issues (.1).	0.30	707-
Levi, Miriam M.	REST	Associate	08/02/2022	Review, revise mediation statement (3.2); correspond with W. Clareman re same (.2); correspond with Teneo re same (.1); correspond with Pillsbury and IAG re same (.2); review exhibits to same (.3); email correspondence re same (.2).	4.20	707-
Hasan, Shafaq	REST	Associate	08/02/2022	Review PDF form technical capabilities re compiling mediation statement (.8); correspond with M. Levi re same (.1).	0.90	707-
Varga, Lauren	LIT	Associate	08/02/2022	Prepare exhibits for mediation statement.	0.30	707-
Weber, John	REST	Partner	08/03/2022	Review, revise mediation statement and correspond with M. Levi re same.	0.40	707-
Kornberg, Alan W	REST	Of Counsel	08/03/2022	Review, revise final draft of mediation statement.	0.70	707-
Meyers, Diane	REST	Counsel	08/03/2022	Review, comment on drafts of certain sections of the mediation statement (.5); review the underlying debt and other materials to confirm statement in the mediation statement (.5); summarize same (.2); follow up email traffic with M. Levi regarding same (.3).	1.50	707-
Levi, Miriam M.	REST	Associate	08/03/2022	Review, revise mediation statement (7.0); email correspondences re same (1.3); review exhibits (1); correspond re same (.7).	10.00	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	08/03/2022	Call with PW team re mediation exhibits (.2); correspond with PW team re mediation statement assembly (.3); compile exhibit names, terms (1.6); review, revise mediation statement re exhibits (1.3); revise, compile exhibits in PDF document (4.1).	7.50	707-
Varga, Lauren	LIT	Associate	08/03/2022	Prepare exhibits for mediation statement.	0.90	707-
Levi, Miriam M.	REST	Associate	08/05/2022	Prepare for and attend call with Pillsbury and IAG re insurance matters.	0.70	707-
Levi, Miriam M.	REST	Associate	08/05/2022	Review, revise mediation statement (.7); email correspondences re same (.5); review exhibits to same (.4); correspond with PW team re same (.5).	2.10	707-
Kornberg, Alan W	REST	Of Counsel	08/06/2022	Emails to and from Mediator to arrange next steps.	0.10	707-
Varga, Lauren	LIT	Associate	08/08/2022	Meeting with J. Strauss, and D. Spellen to discuss document processing protocols.	0.50	707-
Kornberg, Alan W	REST	Of Counsel	08/09/2022	Confirm arrangement for next session with mediator.	0.10	707-
Levi, Miriam M.	REST	Associate	08/09/2022	Prepare for and attend call re insurance chart (.5); correspond with PW team re same (.1).	0.60	707-
Parlen, Andrew M	REST	Partner	08/10/2022	Call with A. Kornberg, M. Levi and mediator re mediation.	0.80	707-
Kornberg, Alan W	REST	Of Counsel	08/10/2022	Attend meeting with mediator (.5); review, revise summary of same (.4); emails to and from M Hirshman and W Clareman concerning mediator's request for access to Covington report (.3); email to Friedman Kaplan concerning same (.1).	1.30	707-
Levi, Miriam M.	REST	Associate	08/10/2022	Attend call with mediator.	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/10/2022	Draft summary of call with mediator (.1); correspond with PW team re same (.1).	0.20	707-
Kornberg, Alan W	REST	Of Counsel	08/11/2022	Conference call with M Hirshman, W. Clareman, M Levi and Freidman Kaplan concerning Covington investigation (.6); follow up emails to and from M. Mulligan (.1); review deck re same (.2).	-0.90	707-
Varga, Lauren	LIT	Associate	08/11/2022	Meet with J. Strauss and L. Kim to discuss production of documents for mediation (.7); meet with J. Strauss strategizing for document review and reviewing documents from Rockefeller University re same (.5).	1.20	707-
Levi, Miriam M.	REST	Associate	08/11/2022	Attend call with Friedman Kaplan team re mediation issues.	0.40	707-
Strauss, John Hammel	LIT	Associate	08/11/2022	Correspondence with PW team re Rockefeller production (.2); correspondence with D. Spellen re load file (.1); review and analysis of Rockefeller production (.4); call with L. Varga re Rockefeller production and analysis of same (.5); correspondence with L. Kim re updating iManage and DataSite folders for PW Team and Mediation Parties (.2).	1.40	707-
Kornberg, Alan W	REST	Of Counsel	08/12/2022	Emails to and from mediator and Pillsbury and arranged for next mediation session.	0.20	707-
Varga, Lauren	LIT	Associate	08/12/2022	Review documents produced by Rockefeller University (2.4); meet with M. Levi and J. Strauss to discuss document production work-stream (.5); draft NDA for mediation party to receive access to shared DataSite (.2).	3.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	08/13/2022	Email correspondence with co-counsel Friedman Kaplan regarding production by Rockefeller University.	0.10	707-
Clareman, William	LIT	Partner	08/15/2022	Review request for Covington report (.3); attend to various mediation issues (.6); teleconference with Covington (.5); email re Covington report (.3).	1.70	707-
Kornberg, Alan W	REST	Of Counsel	08/15/2022	Attend mediation session (.9); attend zoom with Covington report (.4).	1.30	707-
Levi, Miriam M.	REST	Associate	08/15/2022	Attend call with mediator.	0.50	707-
Strauss, John Hammel	LIT	Associate	08/15/2022	Correspondence with M. Levi re sending RU production to Mediation Parties (.1); revisions to Data Room and publishing RU production for Mediation Parties (.1); analysis of Dundon document requests (.2); correspondence with D. Spellen re delivery of RU production to mediation parties (.1).	0.50	707-
Clareman, William	LIT	Partner	08/16/2022	Prepare for and participate in teleconference re diligence items (.5); teleconference with PW team meeting regarding strategy (.4).	0.90	707-
Kornberg, Alan W	REST	Of Counsel	08/16/2022	Emails from and to mediator re next session.	0.10	707-
Varga, Lauren	LIT	Associate	08/16/2022	Review request informal request for production by Dundon and meeting with Billy Clareman and John Hammel Strauss to discuss responses (.7); drafting responses to Dundon request (2.1); call with Teneo to discuss responses (.3); meeting with Michele Piero and IAG to discuss insurance chart and plaintiff slotting chart at request of mediation parties (.9).	4.00	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	08/16/2022	Review and analysis of draft slotting chart of insurance evidence (.5); call with Pillsbury and IAG re revisions to slotting chart and insurance analysis for mediator (.5); call with B. Croutch re insurance analysis for mediator (.1); analysis of D&O policy information in DataSite and correspondence with IAG and Pillsbury re same (.4); PW internal team call re action items in mediation process (.4)	1.90	707-
Levi, Miriam M.	REST	Associate	08/16/2022	Attend check in call with B. Baker, B. Croutch, M. Piero re insurance issues.	0.50	707-
Levi, Miriam M.	REST	Associate	08/16/2022	Correspond with Pachulski re mediator request (.2); review, revise insurer NDA (.2); correspond with Carlton Fields re same (.1).	0.50	707-
Clareman, William	LIT	Partner	08/17/2022	Attend mediation call with Mediator (.7); follow up to mediator's request re Covington report (.5).	1.20	707-
Kornberg, Alan W	REST	Of Counsel	08/17/2022	Telephonic session with Mediator.	0.70	707-
Varga, Lauren	LIT	Associate	08/17/2022	Draft summary of responsive documents to Dundon's informal request for discovery to share with partner Teneo.	0.60	707-
Levi, Miriam M.	REST	Associate	08/17/2022	Correspond with PW team re mediation materials.	0.20	707-
Clareman, William	LIT	Partner	08/18/2022	Emails re mediation and follow up to mediator requests.	0.30	707-



Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/18/2022	Emails concerning production of Covington report (.1); emails to and from M. Hirshman re request of mediator to speak with Charities Bureau (.1); review, revise confidentiality agreement relating to Covington report (.5); emails to and from Mediator re certain developments (.1); emails to and from J. Jean re preparation of insurance coverage requested by Mediator (.2).	1.00	707-
Strauss, John Hammel	LIT	Associate	08/18/2022	Correspondence with B. Clareman re Covington agreement with plaintiffs (.2); drafting confidentiality agreement re Covington Report (1.2); drafting confidentiality agreement re Covington Report and related research re subject matter waiver and FRE 502 (.5); correspondence with B. Baker re status of case and next steps (.1); revisions to confidentiality agreement with Mediation Parties and correspondence with M. Levi and B. Clareman re same (.6); call with L. Varga re mediator’s insurance request (.6); drafting and revising bullets for mediator’s insurance requests, and research regarding same (1.0); call with B. Clareman re mediator’s insurance request (.3); follow-up call with L. Varga re mediator’s insurance request (.3); incorporating B. Clareman’s comments into draft agreement/email re Covington Report (.4)	5.20	707-
Parlen, Andrew M	REST	Partner	08/19/2022	Call with mediator.	0.50	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	08/19/2022	Emails re mediation and conf call with mediator and A. Kornberg re same. (.5) email re confidentiality agreement re Covington Report (.3).	0.80	707-
Kornberg, Alan W	REST	Of Counsel	08/19/2022	Emails to and from mediator re next proposed language to address certain concerns of Rockefeller (.2); conference call with mediator re same (.3).	0.50	707-
Varga, Lauren	LIT	Associate	08/19/2022	Meet with M. Piero (insurance archeologist) and J. Strauss re insurance projections for mediation statement.	1.20	707-
Levi, Miriam M.	REST	Associate	08/19/2022	Correspond with M. Plevin re data sharing (.1); attend call with mediator (.5); correspond with mediation parties re same (.2).	0.80	707-
Strauss, John Hammel	LIT	Associate	08/19/2022	Correspondence with opposing counsel (G. Brown) re document productions (.2); correspondence with L. Varga re mediator response (.1); incorporating comments from B. Clareman and M. Hirshman into Covington agreement and correspondence with FK team re same (.4); incorporating comments from FK into Covington agreement (.2).	0.90	707-
Kornberg, Alan W	REST	Of Counsel	08/20/2022	Emails to and from mediator re potential meeting with board members and related matters (.1); emails to and from B. Baker re confidentiality issues relating to Covington report (.2).	0.30	707-
Levi, Miriam M.	REST	Associate	08/20/2022	Correspond with mediation parties re stipulation language.	0.20	707-
Strauss, John Hammel	LIT	Associate	08/21/2022	Revise email agreement re Covington Report.	0.10	707-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/22/2022	Review Covington’s comments on draft confidentiality agreement (.1); emails to Charities Bureau re meeting with mediator (.1); review J. Orsini’s comments on confidentiality agreement (.1); emails to and from Judge Chapman re next steps (.1); emails from M. Levi finalizing stipulation to address Rockefeller’s concerns (.1).	0.50	707-
Varga, Lauren	LIT	Associate	08/22/2022	Email correspondence with L. Kim re citation check and proof read for insurance overview document.	0.90	707-
Varga, Lauren	LIT	Associate	08/22/2022	Call with M. Pierro of IAG to discuss aggregate limits of insurance (2.3); follow up call with M. Pierro discuss two outstanding policies (.2).	2.50	707-
Strauss, John Hammel	LIT	Associate	08/22/2022	Correspondence with L. Kim re review of mediator response (.3); correspondence with B. Clareman and M. Levi re mediator response (.2); revisions to Covington agreement email and correspondence with FK team and B. Clareman re same (.4); correspondence with D. Winter re status of Madison matter (.1); call with M. Pierro re outstanding insurance issues for mediator response (.5); correspondence with Covington re Covington email agreement and revisions to same (.2); correspondence with M. Levi re Jim Stang request for slotting chart (.1); correspondence with L. Varga re mediator response on insurance issues (.2).	2.00	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/22/2022	Correspond with PW team re insurance summary (.1); correspond with PW team re Covington report (.2); correspond with Judge Chapman re stipulation language (.1); correspond with mediation parties re same (.7); draft stipulation re same (.9); review precedent re same (.1); correspondence with PW team re same (.2).	2.30	707-
Clareman, William	LIT	Partner	08/23/2022	Review new evidence of insurance policies with L Varga.	1.30	707-
Kornberg, Alan W	REST	Of Counsel	08/23/2022	Review form of stipulation for all parties to sign at request of Rockefeller.	0.10	707-
Levi, Miriam M.	REST	Associate	08/23/2022	Review, revise stipulation (.3); correspond with mediation parties re same (.4); review, revise confidentiality email (.2); correspond with mediator re same (.1); correspond with UCC counsel re same (.1).	1.10	707-
Varga, Lauren	LIT	Associate	08/23/2022	Weekly call with Bonnie Baker, Friedman Kaplan (.5); review insurance overview document (.6); review request for disclosure of settlement by UCC to BGCA to prepare for response to discovery request (.6) review plaintiff slotting chart to understand number of claims per year as it corresponds to insurance coverage (.3).	2.00	707-
Varga, Lauren	LIT	Associate	08/23/2022	Weekly team-wide status call to discuss next steps in mediation of Madison and action items for litigation team.	0.50	707-
Varga, Lauren	LIT	Associate	08/23/2022	Call with J. Jean and S. Greenspan (Pillsbury law firm), A. Kornberg and W. Clareman of Paul, Weiss to discuss insurance overview statement for mediator.	0.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	08/23/2022	Call with W. Clareman and M. Pierro to review secondary evidence of insurance policies held by Madison.	1.30	707-
Strauss, John Hammel	LIT	Associate	08/23/2022	Call with B. Baker re sharing settlement agreements with AIG (.6); revise Covington Report agreement email and correspondence with M. Levi re same (.3).	0.90	707-
Parlen, Andrew M	REST	Partner	08/24/2022	Call with Mediator, A. Kornberg, M. Levi and B. Clareman.	0.50	707-
Clareman, William	LIT	Partner	08/24/2022	Teleconference with IAG re insurance information (1.0); teleconference with A. Kornberg re insurance (.3); teleconference with J. Jean (.4); teleconference with mediator (.5).	2.20	707-
Kornberg, Alan W	REST	Of Counsel	08/24/2022	Emails to and from J. Jean re adding mediation party (.1); emails to and from Judge Chapman re same (.1); attended session with mediator (.5).	0.70	707-
Levi, Miriam M.	REST	Associate	08/24/2022	Attend call with mediator (.5); correspond with mediation parties (.5).	1.00	707-
Varga, Lauren	LIT	Associate	08/24/2022	Review settlement involving CVA claimant and Madison to respond to Rule 2004 motion for discovery (.8); review secondary evidence of insurance coverage to inform assessment of potential coverage (.7); call with M. Pierro and W. Clareman to review secondary evidence of insurance coverage (.6); call with Pillsbury and W. Clareman and A. Kornberg to discuss insurance overview for mediator (.5); review plaintiff slotting chart and secondary evidence of insurance coverage (1.2).	3.80	707-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/24/2022	Review, revise confidentiality email (.3); correspond with PW team re same (.1); correspond with UCC counsel re same (.1).	0.50	707-
Clareman, William	LIT	Partner	08/25/2022	Teleconference Friedman Kaplan and L. Varga re information request.	0.50	707-
Kornberg, Alan W	REST	Of Counsel	08/25/2022	Emails to and from R. Eaddy and D. Devine re potential meeting with mediator and related matters (.2); emails from B. Baker and T. McChristian re disclosure of prepetition settlements in mediation context (.1).	0.30	707-
Clareman, William	LIT	Partner	08/26/2022	Teleconference with Ropes & Grey re requests.	0.50	707-
Kornberg, Alan W	REST	Of Counsel	08/26/2022	Discussion with R. Eaddy re participation in mediation (.3); confirm meeting between Mediator and Madison's leadership (.1).	0.40	707-
Levi, Miriam M.	REST	Associate	08/26/2022	Correspond with mediator re stipulation (.2); correspond with mediation parties re same (.1); correspond with PW team re same (.2); correspond with mediation party re invitation to mediation (.2); update contact list for mediator (.1); correspond with Madison re mediation session (.1).	0.80	707-
Kornberg, Alan W	REST	Of Counsel	08/29/2022	Emails to and form Ropes re participation in mediation (.1); emails to and from Charities Bureau and mediator re meeting with mediator (.2); emails concerning participation of AIG (.1).	0.40	707-
Varga, Lauren	LIT	Associate	08/29/2022	Review updates to insurance coverage chart and analysis of insurance by Pillsbury to prepare overview for mediator.	2.30	707-
Clareman, William	LIT	Partner	08/30/2022	Review, assess mediation strategy.	0.50	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/30/2022	Confirm meeting with AG's office for September 15 (.1); review draft statement on insurance coverage (.3); emails to and from W. Clareman and Pillsbury re same (.2).	0.60	707-
Varga, Lauren	LIT	Associate	08/30/2022	Meet W. Clareman and Pillsbury team to discuss statement to mediator regarding insurance overview (.5); review insurance chart to prepare response to mediator (.1); call with S. Greenspan to discuss updates to insurance chart and implement substantive edits to the chart (2.0); meet with W. Clareman and D. Winter to discuss response to plaintiff document request and drafting response to plaintiffs' document request (1.7).	4.30	707-
Levi, Miriam M.	REST	Associate	08/30/2022	Correspond with Pachulski re discovery request (.1); correspond with Teneo re same (.2).	0.30	707-
Levi, Miriam M.	REST	Associate	08/30/2022	Correspondence re mediation parties (.1); correspondence re Covington Report (.3); call with W. Clareman re same (.1).	0.50	707-
Parlen, Andrew M	REST	Partner	08/31/2022	Call with mediator, A, Kornberg, M. Levi, and Madison board members.	-0.60	707-
Clareman, William	LIT	Partner	08/31/2022	Teleconference with Pillsbury re mediation statement.	0.60	707-
Kornberg, Alan W	REST	Of Counsel	08/31/2022	Emails from W. Clareman and Pillsbury concerning insurance-related mediation statement and contents of same (.1); attend call with Mediator and J Eisen (.6); attend zoom with clients and mediator (.5).	1.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	08/31/2022	Draft response to request for documents from plaintiffs (.3); meet with S. Greenspan to prepare insurance overview for mediator (.5); meet with B. Baker of Friedman Kaplan to discuss document request from plaintiffs (.5); review former document requests and drafting response to document request (1.6).	2.90	707-
Levi, Miriam M.	REST	Associate	08/31/2022	Attend mediation session (1); prepare and circulate summary update of same (.2); correspond with Covington re summary (.1); correspond with Ropes & Gray re same (.1); correspond with Pillsbury re insurance statement (.2).	1.60	707-
Clareman, William	LIT	Partner	09/01/2022	Teleconference with Kornberg, RU counsel re discovery requests (.5); review and comment on mediation statement re insurance (2.7).	3.20	707-
Kornberg, Alan W	REST	Of Counsel	09/01/2022	Confer and correspond with W. Clareman re insurance-related mediation statement (.2); review and comment on same (.5); conference call with G. Galardi concerning certain information requests and related matters for use in mediation (.6); discussion with J. Stang and J. Lucas re progress of mediation (.4); discussion with J. Weber re call with Pachulski (.2).	1.90	707-
Varga, Lauren	LIT	Associate	09/01/2022	Draft response to document request from plaintiffs.	0.90	707-
Levi, Miriam M.	REST	Associate	09/01/2022	Emails with Teneo re data room (.2); emails with PW team re discovery (.1).	0.30	707-
Levi, Miriam M.	REST	Associate	09/01/2022	Emails re Covington report (.2); emails re insurance mediation statement (.1); review same (.2)	0.40	707-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	09/02/2022	Review mediation submission to Judge Chapman.	1.60	707-
Kornberg, Alan W	REST	Of Counsel	09/02/2022	Emails concerning UCC position on Covington report.	0.10	707-
Varga, Lauren	LIT	Associate	09/02/2022	Review claims by CVA plaintiffs re insurance overview for mediator.	2.10	707-
Varga, Lauren	LIT	Associate	09/02/2022	Research information about certain audits of non-profit organizations.	1.60	707-
Varga, Lauren	LIT	Associate	09/02/2022	Review, revise draft of insurance overview (1.0); conduct proof read of document to prepare for submission (.8); compile exhibits of insurance overview and submitting document to mediator (.5).	2.30	707-
Levi, Miriam M.	REST	Associate	09/02/2022	Correspondence re Covington report.	0.20	707-
Levi, Miriam M.	REST	Associate	09/02/2022	Correspondence re UCC discovery request.	0.20	707-
Clareman, William	LIT	Partner	09/06/2022	Assess and consider issues re Covington report, mediation disclosures and insurance overview assessment.	0.30	707-
Levi, Miriam M.	REST	Associate	09/06/2022	Correspond re upcoming mediation sessions.	0.20	707-
Varga, Lauren	LIT	Associate	09/06/2022	Attend weekly meeting with B. Baker, S. Greenspan, and D. Winter to discuss litigation and insurance matters.	0.40	707-
Varga, Lauren	LIT	Associate	09/06/2022	Review research re conflict of interest issues (1.5); emails with insurance counsel to discuss policies (.5).	2.00	707-
Levi, Miriam M.	REST	Associate	09/06/2022	Review research re insurance issues (.2); correspond with L. Varga re same (.2).	0.40	707-
Kornberg, Alan W	REST	Of Counsel	09/07/2022	Review, assess RU's comments on agreement re Covington report and correspond wtih W. Clareman re same.	0.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	09/08/2022	Correspond with K. Posin re XClaim appeal (.1); confer with A. Kornberg re same (.1); confer with K. Posin re status conference (.2).	0.40	707-
Kornberg, Alan W	REST	Of Counsel	09/08/2022	Emails to and from J. Eisen re scheduling of mediation (.1); email and discussion with W. Clareman re UCC reversal of position on Covington report (.2).	0.30	707-
Weber, John	REST	Partner	09/09/2022	Confer with PW litigation team re non-waiver agreement and risks re same (.4); review, analyze correspondence re strategy proposals re insurance negotiations (.4); prepare and circulate strategy proposal re CVA and Insurance negotiations (1.1).	1.90	707-
Kornberg, Alan W	REST	Of Counsel	09/09/2022	Emails from W. Clareman and E. Sackstedter concerning insurers participation in mediation and related strategies.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	09/11/2022	Emails from E. Sacksteder, J. Weber and W. Clareman re mediation strategies.	0.20	707-
Weber, John	REST	Partner	09/12/2022	Confer with R. Chiu re mediation strategy items (.3); correspond with PW team re same (.2); consider and assess mediation proposal (.7); correspond with M. Levi re same (.2).	1.40	707-
Clareman, William	LIT	Partner	09/12/2022	Emails re mediation and Covington Report.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	09/12/2022	Emails to and from J. Eisen and team re scheduling next sessions (.1); emails to and from J. Weber re re discussions with financial advisors (.4).	0.50	707-
Levi, Miriam M.	REST	Associate	09/12/2022	Correspondence re mediation sessions (.1); correspondence re Covington summary (.1).	0.20	707-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	09/13/2022	Teleconference with UCC counsel (.5); teleconference with Pillsbury re mediation planning (.5).	1.00	707-
Kornberg, Alan W	REST	Of Counsel	09/13/2022	Emails to and from G. Galardi re mediation (.1); emails to and from A. Parlen re Rockefeller’s discovery requests (.1); email to R. Eaddy re status of efforts relating to the Navy Yard (.1); discussion with G. Galardi re mediation matters (.3); prepare for discussion with mediator and Charities Bureau (.3).	0.90	707-
Varga, Lauren	LIT	Associate	09/13/2022	Review bates stamping of documents for production (.2); coordinate with Pillsbury, M. Levi, and Friedman Kaplan re responses to plaintiff question about tallies in insurance chart (.6).	0.80	707-
Varga, Lauren	LIT	Associate	09/13/2022	Attend weekly status meeting with team (.1); call with S. Greenspan from Pillsbury and W. Clareman to discuss insurance chart and meeting with mediator (.6).	0.70	707-
Levi, Miriam M.	REST	Associate	09/13/2022	Prepare for and attend call with PSZJ re insurance issues (.7); attend call with Pillsbury re same (.5); attend call with PSZJ and Pillsbury re same (.5); emails re same (.7); emails with J. Eisen re mediation session (.1); prepare mediation calendar (.2).	2.70	707-
Weber, John	REST	Partner	09/14/2022	Prepare for and participate in call with mediator (.8); prepare for and participate in office conference re mediation strategy (1.0); consider strategy options and updated mediation proposal (1.5); correspond with M. Levi re same (.1).	3.40	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	09/14/2022	Prepare for and participate in mediation call. (1.3) Meeting with team re strategy and prep for same (.8).	1.30	707-
Kornberg, Alan W	REST	Of Counsel	09/14/2022	Email from W. Clareman re committee position on access to Covington report (.2); emails to and from M. Levi re schedule for upcoming mediation meetings (.1); call with the Mediator and J Eisen (.3); call with the Mediator and the Paul Weiss team (.8); follow up emails to Paul Weiss team (.1); review mediator's retention application in PREPA case and email to M. Levi and S. Hasan re same (.2); re-review strawman proposal (.2); meet with PW team to discuss mediation strategy (1.0).	2.90	707-
Varga, Lauren	LIT	Associate	09/14/2022	Meet with B. Baker, W. Clareman, and D. Winter to analyze claims and discuss strategy for mediation with insurers.	0.70	707-
Levi, Miriam M.	REST	Associate	09/14/2022	Prepare for and attend call with mediator.	1.00	707-
Levi, Miriam M.	REST	Associate	09/14/2022	Meeting with PW and Teneo re strategy (.5); follow up re same (.2); call with W. Clareman re same (.1); correspondence re mediation scheduling (.3).	0.90	707-
Weber, John	REST	Partner	09/15/2022	Correspond with M. Levi re mediation proposal and Navy Yard transaction structure.	0.30	707-
Clareman, William	LIT	Partner	09/15/2022	Prepare for and participate in call with Charities Bureau re restricted assets.	1.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	09/15/2022	Emails concerning scheduling of mediation sessions (.1); attended call with Charities Bureau re restricted assets (.6); follow up emails to mediator and M. Levi (.3); emails to and from T. McChristian re status of review of Navy Yard (.1); emails to and from mediator re same (.1); reviewed Deloitte deck to assess potential effects on a settlement (.3); discussed same with J. Weber (.1).	1.60	707-
Levi, Miriam M.	REST	Associate	09/15/2022	Prepare for and participate in call with Charities Bureau office (1.0); follow up correspondence re same (.5).	1.50	707-
Levi, Miriam M.	REST	Associate	09/15/2022	Emails re mediation scheduling (.2); draft mediation proposal (1.0); correspondence re mediation retention (.3).	1.40	707-
Weber, John	REST	Partner	09/16/2022	Confer and correspond with M. Levi re mediation sessions and Club proposal (.5); further consider and assess proposal (.4); review, revise email memo to mediator re restricted asset issues (.3); correspond with M. Levi re updates to same (.2).	1.40	707-
Kornberg, Alan W	REST	Of Counsel	09/16/2022	Review draft notes on meeting with Charities Bureau requested by Mediator.	0.10	707-
Varga, Lauren	LIT	Associate	09/16/2022	Compiling materials supporting analysis of donor-restricted assets to provide to NYAG.	1.20	707-
Levi, Miriam M.	REST	Associate	09/16/2022	Call with J. Weber re mediation proposal (.2); review, revise same (1.3); correspondence re mediation session (.2); emails re NYAG call (.2).	1.90	707-
Kornberg, Alan W	REST	Of Counsel	09/18/2022	Prepare for next day's mediation session	0.40	707-
Weber, John	REST	Partner	09/19/2022	Review, revise mediation proposal (1.3); correspond with M. Levi re same (.2).	1.50	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	09/19/2022	Prepare for and participate in mediation session.	1.20	707-
Kornberg, Alan W	REST	Of Counsel	09/19/2022	Discussions with J. Eisen re mediation session (.2); discussions with Judge Chapman re same (.2); attend mediation session with Committee and coverage counsel (1.0); follow up discussion with Mediator (.2); emails to and from J. Jean re same (.1).	1.70	707-
Varga, Lauren	LIT	Associate	09/19/2022	Review, analyze plaintiff slotting chart to facilitate conversation with mediator re insurance proceeds.	0.20	707-
Levi, Miriam M.	REST	Associate	09/19/2022	Prepare for and attend mediation session (.9); correspond with Pillsbury re same (.2); review, revise mediation proposal (.3); correspond re same (.1).	1.50	707-
Weber, John	REST	Partner	09/20/2022	Correspond with A. Kornberg re mediation timeline.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	09/20/2022	Email from J. Weber re mediation proposal (.1); review draft term sheet proposal (.4); emails to and from Mediator re next steps and discussion with her re same (.4).	0.90	707-
Levi, Miriam M.	REST	Associate	09/20/2022	Attend call with mediator.	0.30	707-
Levi, Miriam M.	REST	Associate	09/20/2022	Correspond with Madison re mediation.	0.20	707-
Weber, John	REST	Partner	09/21/2022	Correspond with M. Levi re mediation proposal for UCC (.2); correspond with A. Kornberg re same (.1); consider and assess modification to sale consideration (.5).	0.80	707-
Clareman, William	LIT	Partner	09/21/2022	Review, revise draft term sheet for mediation proposal.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	09/21/2022	Revise settlement proposal document.	0.40	707-
Levi, Miriam M.	REST	Associate	09/21/2022	Review revised mediation proposal (.1); emails re same (.1).	0.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	09/22/2022	Prepare for and participate in teleconference with A. Kornberg, J. Dold, T. McChristian and board members re settlement mediation proposal (1.2); correspond with M. Levi re updates to term sheet proposal (.2); review update date proposal and correspond with PW team re same (.1).	1.50	707-
Clareman, William	LIT	Partner	09/22/2022	Teleconference with Ropes & Gray re Covington report (.3); review diligence questions from UCC (.3); review request from NYAG (.3).	0.90	707-
Kornberg, Alan W	REST	Of Counsel	09/22/2022	Emails to and from Pachulski and internally re request for certain historical booklets.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	09/22/2022	Revise settlement term sheet (.3); conference call with client group to discuss settlement proposal (1.0); discussion with Mediator (.8); emails to and from clients re revisions to term sheet (.1); discussion with J. Weber re mediation process (.2).	2.40	707-
Varga, Lauren	LIT	Associate	09/22/2022	Review report of Madison identifying insurer issues (.3); correspondence with M. Pierro of IAG re the same (.2).	0.30	707-
Hasan, Shafaq	REST	Associate	09/22/2022	Attend mediation proposal call with Madison and PW team.	1.00	707-
Levi, Miriam M.	REST	Associate	09/22/2022	Attend call with Madison re proposal (1.0); review, revise same (.5); correspondence re same (.2); attend call with mediator (.5); call with J. Weber re same (.1); correspondence re mediation schedule (.2); correspondence re insurance materials (.2); correspondence re materials for NYAG (.1).	2.80	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	09/23/2022	Prepare for and participate in teleconference with Pillsbury re mediation (.6); Prepare for and participate in teleconference with PW, Teneo, FK, and Pillsbury re mediation planning (.6); emails re same (.2).	1.40	707-
Weber, John	REST	Partner	09/23/2022	Prepare for and participate in teleconference with PW and Pillsbury teams re insurance assessment materials for mediation proposal (.4); correspond with M. Levi re mediation proposal modifications (.2); confer with A. Parlen re mediation strategy items (.3); correspond with W. Clareman re same (.2).	1.10	707-
Kornberg, Alan W	REST	Of Counsel	09/23/2022	Revise settlement proposal (.3); distribute same to Mediator and counsel (.1); discussion with Mediator (.2).	0.60	707-
Levi, Miriam M.	REST	Associate	09/23/2022	Attend call re insurance materials (.5); follow up re same (.2); correspondence re mediation schedule (.3); review, revise mediation proposal (.2); correspondence re same (.1); correspondence re retention application (.2).	1.60	707-
Varga, Lauren	LIT	Associate	09/23/2022	Meet with PW team and Friedman Kaplan to discuss insurance and mediation prep (.7); review, analyze reports from MSBC for insurance evidence (.5); draft summary of findings (1.0).	2.20	707-
Varga, Lauren	LIT	Associate	09/24/2022	Draft email to summarize findings re review of MSBC reports.	0.60	707-
Kornberg, Alan W	REST	Of Counsel	09/25/2022	Emails to and from Judge Chapman and J. Eisen and clients re scheduling of in-person mediation sessions.	0.20	707-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	09/25/2022	Prepare materials reflecting assets of MSBC to share with NYAG.	0.60	707-
Levi, Miriam M.	REST	Associate	09/25/2022	Emails re NYAG documents.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	09/27/2022	Emails to and from J. Eisen re scheduling matters (.1); call with Mediator to discuss settlement proposal and next steps (.2).	0.30	707-
Kornberg, Alan W	REST	Of Counsel	09/27/2022	Review draft response to J Stang's latest request for information.	0.10	707-
Varga, Lauren	LIT	Associate	09/27/2022	Draft email to plaintiff counsel re investigation of auditor for insurance information (.8); email re privilege issues (.7).	1.50	707-
Weber, John	REST	Partner	09/28/2022	Correspond with PW team re mediation proposal and suggested modifications to same.	0.40	707-
Clareman, William	LIT	Partner	09/28/2022	Teleconference with D. Winter re matter (.3); review email re Covington Report (.6).	0.90	707-
Kornberg, Alan W	REST	Of Counsel	09/28/2022	Discussion with mediator (.5); discussion with J. Lucas re same (.2); emails concerning confirmation of arrangements relating to sharing of Covington report with mediator (.1).	0.80	707-
Varga, Lauren	LIT	Associate	09/28/2022	Review, correspond with plaintiff counsel re IAG research of Madison's auditors.	0.20	707-
Levi, Miriam M.	REST	Associate	09/28/2022	Review, revise confidentiality email (.2); emails re same with mediation parties (.3).	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	09/29/2022	Prepare for and participate in office conference with PW team re mediation proposal and strategy (.7); teleconference with mediator (.5); consider and assess modified proposal (.4); coordinate with M. Levi re materials for mediation session on October 6th (.2); correspond with T. McChristian re Navy Yard listing agreement and disclosure of C&W materials (.3); review, revise listing agreement (.2).	2.30	707-
Clareman, William	LIT	Partner	09/29/2022	Plan and prepare for mediation.	1.00	707-
Kornberg, Alan W	REST	Of Counsel	09/29/2022	Meet with team to discuss Mediator's reaction to term sheet (.7); attend call with Judge Chapman and J. Eisen (.5); follow up emails to and from J. Lucas re prior day's call concerning mediation (.1).	1.30	707-
Kornberg, Alan W	REST	Of Counsel	09/29/2022	Review, analyze materials re Buffalo verdict forwarded by B. Baker and assess impact on negotiations with Committee.	0.10	707-
Levi, Miriam M.	REST	Associate	09/29/2022	Meet with PW team re mediation proposal (.7); call with mediator re same (.5); review, revise proposal (.1); draft slide deck for same (.5); correspondence re mediation scheduling (.2); review, revise mediation application and correspond re same (.2); correspondence re Covington report (.2).	2.40	707-
Kornberg, Alan W	REST	Of Counsel	09/30/2022	Discussion with G. Galardi re mediation-related matters (.6); correspondence from Chubb re Covington report (.1).	0.70	707-
Varga, Lauren	LIT	Associate	09/30/2022	Review chart documenting dates of claims to inform insurance analysis.	0.20	707-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	09/30/2022	Correspondence re claims settlements (.3); correspondence re mediation deck (.2); correspondence re mediation session prep (.7); correspondence re Covington report (.2).	1.40	707-
Levi, Miriam M.	REST	Associate	10/02/2022	Correspondence re mediator retention application.	0.10	707-
Parlen, Andrew M	REST	Partner	10/03/2022	Call with A. Kornberg, B. Clareman, J. Weber, and M. Levi re mediation.	0.30	707-
Clareman, William	LIT	Partner	10/03/2022	Attend call with PW team re DIP and mediation.	0.40	707-
Kornberg, Alan W	REST	Of Counsel	10/03/2022	Emails to and from J. Lucas re mediation attendees (.1); emails to and from J. Chapman re status of certain mediation materials (.1); review, revise most recent settlement proposal (.5); review certain mediation materials forwarded by L. Varga (.1).	0.80	707-
Levi, Miriam M.	REST	Associate	10/03/2022	Prepare presentation slides for mediation (1.3); prepare logistics for mediation (.8); emails with Willkie re retention application (.3); prepare same for filing (.3); review, revise mediation proposal (.2); emails re same (.1).	2.90	707-
Clareman, William	LIT	Partner	10/04/2022	Conference call with mediator (.4); conference call with PW team re planning (.2); conference call with Pillsbury re deck (.3); review slides for mediation (.4).	1.30	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/04/2022	Prepare for and participate in teleconference with Mediator and Pillsbury team re scope of estate insurance (.4); review, materials re mediation presentation and insurance (1.1); provide comments to Pillsbury re insurance materials (.2).	1.60	707-
Kornberg, Alan W	REST	Of Counsel	10/04/2022	Emails from Pachulski concerning attendees at mediation (.1); emails to Paul Weiss team re same (.1); review mediation materials prepared by Pillsbury concerning hypothetical valuation of insurance (.8); prepare for mediation (1.4).	2.30	707-
Levi, Miriam M.	REST	Associate	10/04/2022	Attend call with mediator (.5); emails re mediation session logistics (.5); emails re mediation proposal (.5); review, revise same (.1); call with Chambers re mediator retention application (.1); follow up re same (.3); call with Willkie re same (.3); review U.S. Trustee's comments to same (.1); review insurance mediation slides and emails re same (.3).	2.50	707-
Weber, John	REST	Partner	10/05/2022	Review, revise talking points re mediation session scheduled for 10/6 and correspond with A. Kornberg re same.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	10/05/2022	Continue preparation for mediation.	1.90	707-
Parlen, Andrew M	REST	Partner	10/06/2022	Attend mediation session.	5.40	707-
Clareman, William	LIT	Partner	10/06/2022	Attended mediation.	4.70	707-
Weber, John	REST	Partner	10/06/2022	Participate in mediation session between Debtor and Committee (6.0); follow-up discussions with PW team re next steps and strategy (.5).	6.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/06/2022	Continue preparation for plenary mediation session (.8); attend plenary mediation session (6.6).	6.90	707-
Meyers, Diane	REST	Counsel	10/06/2022	Emails among the PW team re the status of the mediation session (.3); confer with J. Weber re same (.3).	0.60	707-
Levi, Miriam M.	REST	Associate	10/06/2022	Prepare for and attend mediation session	6.20	707-
Weber, John	REST	Partner	10/07/2022	Prepare for and participate in teleconference with S. Greenspan and PW team re insurers and coverage position issues re mediation proposal.	0.50	707-
Kornberg, Alan W	REST	Of Counsel	10/07/2022	Emails to and from Pillsbury concerning insurance-related issues (.2); conference call with S. Greenspan and B. Fleishman and Paul, Weiss team re same (.4); updated B. Baker on prior day's mediation session (.1).	0.70	707-
Levi, Miriam M.	REST	Associate	10/07/2022	Partial call with Pillsbury re insurers (.3); follow up emails re same (.2); call with R. Chiu re mediation next steps (.2); emails re insurance mediation parties (.1).	0.80	707-
Kornberg, Alan W	REST	Of Counsel	10/08/2022	Review draft correspondence to insurers re mediation and emails to and from Pillsbury and W. Clareman relating to same.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	10/10/2022	Review, revise draft letter to insurers re mediation.	0.50	707-
Parlen, Andrew M	REST	Partner	10/11/2022	Call with mediator, B. Clareman, A. Kornberg, and J. Weber (.5); review UCC proposal and emails re same (.2); confer with J. Weber re same (.2).	0.90	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/11/2022	Prepare for and participate in teleconference with mediator (.4); review, analyze Committee counterproposal (.8); prepare and circulate summary of same to PW team (.4); correspond with A. Kornberg and S. Greenspan re counterproposal (.3); correspond with Mediator re coordinating discussion re same (.2).	2.00	707-
Clareman, William	LIT	Partner	10/11/2022	Attend to issues related to mediation.	0.80	707-
Kornberg, Alan W	REST	Of Counsel	10/11/2022	Review letters from S. Greenspan to be sent to insurers and emails to him re same (.2); emails from W. Clareman and J. Weber re same (.2); review changes to draft letter to insurers (.2); call with Mediator to discuss issues relating to BGCA and other matters (.6); review Committee counterproposal (.5); emails to and from J. Weber re next steps (.2).	1.80	707-
Meyers, Diane	REST	Counsel	10/11/2022	Review the UCC's settlement offer (.1); emails re same (.2).	0.30	707-
Weber, John	REST	Partner	10/12/2022	Prepare for and participate in teleconference with PW team, Club management and mediator (.5); follow-up discussions with T. McChristian re same (.2).	0.70	707-
Parlen, Andrew M	REST	Partner	10/12/2022	Call with mediator, J. Weber, M. Levi, and A. Kornberg (.6); follow up conference with T. McChristian, A. Kornberg, M. Levi and J. Weber (.4).	1.00	707-
Clareman, William	LIT	Partner	10/12/2022	Attend mediation session.	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/12/2022	Emails from Board Co-Presidents re UCC’s settlement demand (.2); discussion with R. Eaddy re same (.1); prepare for call with Mediator to discuss UCC settlement demand (.2); attend call with Mediator (.8); follow up discussions with team (.3); discussion with J. Lucas re settlement demand (.2).	1.00	707-
Meyers, Diane	REST	Counsel	10/12/2022	Review emails re the mediation (.4); review UCC’s settlement proposal (.2).	0.60	707-
Levi, Miriam M.	REST	Associate	10/12/2022	Review UCC proposal (.2); emails re same (.1).	0.30	707-
Levi, Miriam M.	REST	Associate	10/12/2022	Attend mediation session with Madison Board.	0.50	707-
Parlen, Andrew M	REST	Partner	10/13/2022	Participate in mediation session (partial).	1.00	707-
Clareman, William	LIT	Partner	10/13/2022	Teleconference with other counsel re discovery issues (.5); prep for mediation meeting (.8); participate in mediation session (1.4).	2.50	707-
Weber, John	REST	Partner	10/13/2022	Prepare for and participate in teleconference with PW, Pillsbury and FK teams re mediation proposal and next steps (.5); prepare for and participate in teleconference with board members and PW team re UCC mediation proposal and response to same (.6); correspond with A. Kornberg re responses to mediators inquiries re term sheet (.4); prepare for and participate in mediation session (1.0).	2.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/13/2022	Meet with mediator to discuss next steps and strategy (.5); emails to and from B. Baker re number of outstanding claims (.1); outreach to Blackstone re Navy Yard (.1); prepare for mediation session (1.8); discussion with D Devine re same (.2); emails to and from Pillsbury re mediation session (.1); discussion with J. Weber re various mediation related matters (.1); discussion with A. Parlen re mediation (.2); call with clients to discuss participation in mediation(.5); update call from mediator (.2); attend mediation session (2.2); follow up call with clients (.2); numerous emails from S. Greenspan re follow up with insurers concerning mediation (.2).	6.00	707-
Meyers, Diane	REST	Counsel	10/13/2022	Review emails among the PW team, Carver board re mediation sessions and the UCC's settlement counter proposal (.3); correspond with PW team re the DIP facility and exit facility to facilitate the settlement discussions (.2); confer with the PW team re the settlement and impact on DIP (.3).	0.80	707-
Levi, Miriam M.	REST	Associate	10/13/2022	Attend call with Pillsbury and FK re Committee term sheet (.5); call with Madison re same (.5); attend mediation session with Committee (1.0).	1.90	707-
Clareman, William	LIT	Partner	10/14/2022	Review UCC proposal.	0.60	707-
Parlen, Andrew M	REST	Partner	10/14/2022	Call with A. Kornberg, R. Chiu, B. Clareman, J. Weber, and M. Levi re settlement strategy and issues.	0.50	707-



Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/14/2022	Teleconference with PW team and R. Chiu re preparation of response to committee proposal (.5); review, revise term sheet proposal re same (1.2); correspond with PW team re same and key updates to same (.3).	1.90	707-
Kornberg, Alan W	REST	Of Counsel	10/14/2022	Emails from S. Greenspan re next step with insurers in mediation process (.3); emails to and from J. Lucas re prior day's meeting (.1); emails from B. Baker (.1); discussion with Judge Chapman (.3); email to Paul, Weiss and Friedman Kaplan team re same (.2); follow up discussion with J. Lucas (.2); discussion with J. Eisen re DIP-related matters (.1); team call to discuss formulation of a response to Committee counterproposal (.7).	1.90	707-
Meyers, Diane	REST	Counsel	10/14/2022	Participate in call with PW team to discuss the UCC's settlement proposal and related issues (.5); review revised settlement term sheet (.2); review emails among the PW team and Madison re a counterproposal (.2).	0.90	707-
Kornberg, Alan W	REST	Of Counsel	10/15/2022	Emails from S. Greenspan and B. Fleishman re timing and agenda for meeting with insurers in the mediation process (.3); emails to and from S Greenspan and Chubb's counsel re same (.1).	0.40	707-
Parlen, Andrew M	REST	Partner	10/16/2022	Review and comment on revised settlement proposal (.3); summary of same for board (.3).	0.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/16/2022	Correspond with A. Kornberg re mediation proposal (.2); review, revise term sheet (.5); correspond with PW team re same (.1); review, revise side-by-side comparison of mediation proposals (.4); finalize and circulate term sheet and side-by-side to R. Eddy and D. Devine for review (.4); correspond with A. Parlen re term sheet (.2); correspond with A. Kornberg re client inquiries re term sheet updates (.3).	2.00	707-
Clareman, William	LIT	Partner	10/16/2022	Review term sheet.	0.20	707-
Meyers, Diane	REST	Counsel	10/16/2022	Review emails among the PW team re UCC settlement terms (.3); review updated draft of the settlement term sheet (.2).	0.50	707-
Levi, Miriam M.	REST	Associate	10/16/2022	Review, revise mediation term sheet.	0.20	707-
Parlen, Andrew M	REST	Partner	10/17/2022	Call with B. Clareman, J. Weber, S. Greenspan re insurance-related mediation issues.	1.00	707-
Weber, John	REST	Partner	10/17/2022	Correspond with A. Kornberg re modifications to mediation proposal (.1); review, revise term sheet and circulate to PW team (.4).	0.50	707-
Clareman, William	LIT	Partner	10/17/2022	Conference call with insurance counsel (.5); review talking points (.3).	0.80	707-
Kornberg, Alan W	REST	Of Counsel	10/17/2022	Discussion with mediator re next steps (.2); review emails between Pillsbury and Chubb's counsel concerning requested NDA (.2); update from J. Eisen (.1); emails to and from J. Weber re revisions to term sheet (.1).	0.60	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/17/2022	Review emails among the PW team re the UCC settlement proposal and a Madison counterproposal (.3); review updated mediation proposal and related email correspondence among the PW team (.3); review emails re next steps in the mediation process (.2).	0.80	707-
Parlen, Andrew M	REST	Partner	10/18/2022	Call with insurers, S. Greenspan, J. Weber, and B. Clareman re mediation and settlement proposal (1.0); confer with J. Weber re settlement issues (.2).	1.20	707-
Weber, John	REST	Partner	10/18/2022	Prepare for and participate in call with Mediator (.4); correspond with S. Greenspan re mediation term sheet and timing re circulation to UCC (.3); correspond with Mediator re term sheet proposal (.2); correspond with board members re scheduling of mediation session (.1); confer with A. Parlen re settlement issues (.2).	1.20	707-
Kornberg, Alan W	REST	Of Counsel	10/18/2022	Revised numerous emails from S. Greenspan to insurers re participation in mediation (.3); discussion with mediator concerning new debtor proposal (.3); reviewed agenda and scripts for call with carriers (.4); reviewed response from insurer concerning mediation participation (.1); emails to and from mediator re next steps (.2); emails to and from mediator and board members concerning upcoming call with mediator (.2).	1.40	707-
Parlen, Andrew M	REST	Partner	10/19/2022	Attend mediation session (partial).	0.40	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/19/2022	Prepare for and participate in teleconference with mediator and board members (.5); consider and assess modifications to term sheet (.7); correspond with A. Parlen re same (.2).	1.30	707-
Clareman, William	LIT	Partner	10/19/2022	Emails with team re mediation (.1); teleconference with John Lucas re same (.2); attend mediation session (.6).	0.80	707-
Kornberg, Alan W	REST	Of Counsel	10/19/2022	Emails to and from G. Galardi re status of mediation (.1); prepare for mediation session (.3); discussion with A. Parlen re mediation matters (.2); attend session with clients and Mediator (.6).	1.20	707-
Meyers, Diane	REST	Counsel	10/19/2022	Emails among the PW team re the mediation and UCC settlement terms and related issues.	0.40	707-
Levi, Miriam M.	REST	Associate	10/19/2022	Attend call with mediator.	0.50	707-
Levi, Miriam M.	REST	Associate	10/19/2022	Emails re C&W Pitchbook.	0.20	707-
Parlen, Andrew M	REST	Partner	10/20/2022	Call with board re mediation settlement, along with A., Kornberg, J. Weber, and M. Levi.	0.50	707-
Weber, John	REST	Partner	10/20/2022	Prepare for and participate in teleconference with board members re strategy and considerations re mediation proposal (.7); correspond with A. Kornberg re strategy items and next steps (.3); review, analyze Teneo assessment re costs of settlement and go-forward operations (.4); correspond with A. Parlen re same (.1).	1.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/20/2022	Review certain materials prepared by Teneo (.1); review most recent correspondence from S Greenspan re insurance coverage (.1); discussion with mediator (.6).	0.80	707-
Meyers, Diane	REST	Counsel	10/20/2022	Emails among the PW team re discussions with the mediator and the UCC re settlement proposals (.3).	0.30	707-
Levi, Miriam M.	REST	Associate	10/20/2022	Correspondence with Pillsbury re mediation status (.2); emails re mediation update (.1).	0.30	707-
Parlen, Andrew M	REST	Partner	10/21/2022	Review, comment on settlement analysis prepared by Teneo and call with R. Chiu re same (.2); attend board meeting re mediation issues with A. Kornberg and J. Weber (1.0).	1.20	707-
Weber, John	REST	Partner	10/21/2022	Review UCC communication re response to Club's term sheet (.1); correspond and confer with A. Parlen and A. Kornberg re same (.2); prepare for and participate in teleconference with A. Kornberg and Board members re response to UCC and modification to term sheet (.5); review, revise term sheet and correspond with R. Chiu re note amortization and future cash flow assumptions (.4).	1.20	707-
Kornberg, Alan W	REST	Of Counsel	10/21/2022	Email update to mediator (.1); second update email to mediator (.1); review certain materials prepared by Teneo (.1); discussion with the mediator re next steps (.2); review, circulate counterproposal from committee (.2).	0.70	707-
Levi, Miriam M.	REST	Associate	10/21/2022	Prepare for and attend call with client re mediation proposal.	0.70	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	10/21/2022	Emails re mediation updates (.3); review counter (.1); emails re same (.3); review, revise mediation proposal (.8).	1.40	707-
Weber, John	REST	Partner	10/22/2022	Review, revise Club proposal and correspond with A. Kornberg re same (.4); correspond with mediator re same (.1); circulate updated term sheet to Club's board (.1); correspond with T. McChristian re follow-up inquiries (.2).	0.80	707-
Parlen, Andrew M	REST	Partner	10/23/2022	Call with board, A. Kornberg and M. Levi re settlement proposal (.6); emails with S. Greenspan re insurers (.2); call with mediator, A. Kornberg, and M. Levi (.4).	1.20	707-
Weber, John	REST	Partner	10/23/2022	Correspond with A. Kornberg re discussion with Board members (.1); correspond with M. Levi re next steps re term sheet (.2).	0.30	707-
Levi, Miriam M.	REST	Associate	10/23/2022	Attend call with Board re mediation proposal.	0.50	707-
Levi, Miriam M.	REST	Associate	10/23/2022	Emails re insurance mediation call (.2); emails re mediation proposal (.3).	0.50	707-
Parlen, Andrew M	REST	Partner	10/24/2022	Call with insurers, Pillsbury, FK, A. Kornberg, M. Levi, and J. Weber.	0.50	707-
Weber, John	REST	Partner	10/24/2022	Prepare for and participate in teleconference with insurers re update on mediation (.5); review correspondence from J. Jean to insurers (.2).	0.70	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/24/2022	Review J. Jean letter to Chubb (.1); review Chubb's response and drafted reply to same (.2); attend mediation-related call with insurers (.5); follow up emails with Paul, Weiss, Friedman Kaplan and Pillsbury teams (.2); review correspondence from AIG (.1); review memo concerning case mentioned by Chubb (.1); finalize revised settlement proposal and distributed same to mediator and co-counsel (.3); discussion with mediator re UCC reaction (.2); emails to and from J Lucas with questions concerning financing and expected excess proceeds (.2).	1.80	707-
Meyers, Diane	REST	Counsel	10/24/2022	Emails with UCC re settlement terms (.2); provide documents and summarize the relevant release provisions in the Carver Commitment Letter (.2); follow up emails among the advisors re the foregoing (.1); review emails re the terms of the UCC settlement (.1).	0.60	707-
Levi, Miriam M.	REST	Associate	10/24/2022	Attend insurer informational call.	0.60	707-
Levi, Miriam M.	REST	Associate	10/24/2022	Email correspondence re mediation proposal (.3); review, revise term sheet (.2).	0.50	707-
Weber, John	REST	Partner	10/25/2022	Confer with R. Chiu re excess cash calculation.	0.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/25/2022	Emails to and from Mediator re status of matters (.1); prepared memo to Board re status of negotiations (.2); emails from J. Lucas and R. Chiu re calculation of excess exit cash (.1); conference call with J Lucas concerning certain deal terms (.5); updated mediator (.2); updated A. Parlen (.1); call with Teneo and concerning its discussions with Dundon (.5); reviewed correspondence with North Star insurance (.2); discussion with mediator re committee's deal concerns (.2); memo to team re same (.2).	2.20	707-
Meyers, Diane	REST	Counsel	10/25/2022	Participate in call with J. Weber re call with UCC and Mediator to discuss settlement related issues (.3); prepare for and participate in call with UCC, Mediator's counsel, PW team to discuss settlement issues (.5); review emails with UCC and PW team re various follow up issues relating to a proposed settlement (.3); participate in call with Teneo to discuss budget and cash flow issues relating to the proposed settlement (.4); follow up emails with the Madison and Teneo re same (.2).	1.60	707-
Levi, Miriam M.	REST	Associate	10/25/2022	Attend call with Teneo re proposal.	0.50	707-
Levi, Miriam M.	REST	Associate	10/25/2022	Emails re insurance issues with Pillsbury.	0.20	707-
Levi, Miriam M.	REST	Associate	10/25/2022	Emails re mediation update (.2); emails re Cushman report (.1).	0.30	707-



Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/26/2022	Prepare for and participate in teleconference with PW team re UCC concerns re company proposal (.4); review correspondence re same (.2); review correspondence with UCC counsel and confer with A. Kornberg re next steps (.4).	1.00	707-
Kornberg, Alan W	REST	Of Counsel	10/26/2022	Call with team to discuss memo from J. Lucas and response (.2); prepare email update to Mediator responding to Committee issues (.6); discussion with Mediator re same (.4); follow up with R. Chiu and D. Meyers on several matters raised by J. Lucas (.1); review issues raised by J. Lucas concerning Summit expenses (.2); email re same (.2); review breakdown of Carver-related fees in response to Committee questions (.2); update board on status of mediation (.2); update form J. Lucas (.1); review DIP fee comparison (.1).	2.20	707-
Meyers, Diane	REST	Counsel	10/26/2022	Follow up emails correspondence among the PW team, Mediator, and UCC re open issues relating to the proposed settlement.	0.40	707-
Meyers, Diane	REST	Counsel	10/26/2022	Prepare for and participate in call with PW Team and Teneo to discuss modifications to the proposed UCC settlement and related issues.	0.50	707-
Levi, Miriam M.	REST	Associate	10/26/2022	Assess projected excess cash (.4); emails re same (.1); emails re mediation updates (.2).	0.70	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/27/2022	Review appraisals re Clubhouses (.4); correspond with Mediator and J. Lucas re same (.1); prepare for and participate in office conference with PW team re status of Committee negotiations and next steps (.5); teleconference with R. Chiu re same (.3).	1.30	707-
Clareman, William	LIT	Partner	10/27/2022	Attend to mediation and negotiations.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	10/27/2022	Emails to and from J. Lucas re status of Committee response to debtor proposal (.1); emails to and from mediator re same (.1); attend mediation session (.7); prepare update for board on same (.4); met with team to discuss addressing Committee's request for de-risking proposal and reviewed certain materials relating to same (1.1).	2.30	707-
Meyers, Diane	REST	Counsel	10/27/2022	Participate in call with the PW team to discuss latest bid for UCC settlement and potential modifications (.4); participate in call with C. Allen and J. Weber re issues relating to the settlement (.4); follow up emails among the advisors re cost savings and other budget related settlement issues (.3).	1.10	707-
Levi, Miriam M.	REST	Associate	10/27/2022	Meet with PW team re mediation proposal	0.50	707-
Levi, Miriam M.	REST	Associate	10/27/2022	Review appraisals (.2); emails re same (.1); emails re mediation update (.1); call with Teneo re mediation proposal (.3); follow up emails re same (.2).	0.90	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/28/2022	Emails to and from R. Chiu re availability of certain restricted assets (.1); prepare for call with Carver (.2); review materials concerning debt service burden (.1); attend zoom with Carter Bank, counsel, clients and Teneo to discuss possible modifications to DIP agreement to facilitate committee concerns about settlement proposal (.9); prepare update for mediator (.1).	1.30	707-
Kornberg, Alan W	REST	Of Counsel	10/29/2022	Prepare update for board.	0.10	707-
Weber, John	REST	Partner	10/31/2022	Correspond with R. Chiu re model forecasts re UCC settlement (.4); teleconference with A. Kornberg and R. Chiu re same (.2); review, analyze assessment by A. Kornberg re alternative cash resources re settlement term sheet (.3); correspond with R. Chiu re same (.1).	1.00	707-
Kornberg, Alan W	REST	Of Counsel	10/31/2022	Review certain materials in connection with devising a risk mitigant plan (.9); attend call with Teneo and team re same (.3); emails to and from Finsbury re possible settlement (.1); emails to and from J Lucas re certain mediation-related matters (.2); call with Mediator (.4); updated board re progress of same (.1); review memo from S Hasan re certain compensation trust-related matters (.2).	1.70	707-
Meyers, Diane	REST	Counsel	10/31/2022	Review emails between PW team and Madison re the status of the mediation and settlement discussions (.2); emails with Teneo and FisherBroyles re requested cash flows and other requested information (.1).	0.30	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	10/31/2022	Call with Teneo re mediation proposal and related.	0.40	707-
Levi, Miriam M.	REST	Associate	10/31/2022	Review risk mitigant summary (.1); emails re same (.1).	0.20	707-
Weber, John	REST	Partner	11/01/2022	Conference call with A. Kornberg and R. Chiu re UCC settlement proposal and risk mitigation factors (.4); conference call with Pillsbury team re same (.2).	0.60	707-
Clareman, William	LIT	Partner	11/01/2022	Review and respond to emails reflecting discussions with insurers and coverage counsel.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	11/01/2022	Emails to and from Pillsbury re status of mediation (.2); team discussion concerning potential true-up mechanism (.4); follow up emails to R. Chiu and others re same (.1); discussion with T. McChristian re same (.2); review materials relating to and worked on true-up mechanism (.8); call with Pillsbury and Teneo to discuss possible fee reductions to increase excess exit cash (.5); review, comment on draft memo to insurers re status of mediation (.2).	2.40	707-
Meyers, Diane	REST	Counsel	11/01/2022	Review emails among the PW team re the status of settlement discussions and related issues (.3).	0.30	707-
Levi, Miriam M.	REST	Associate	11/01/2022	Participate in call with Teneo and PW re proposal (.5); participate in call with Teneo, PW, Pillsbury re same (.2); call With S. Greenspan re same (.2); follow up correspondence with PW team re same (.2); review, revise proposal (.8).	1.90	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	11/02/2022	Update correspondence with A. Kornberg and mediator (.1); correspond with D. Meyers re Carver collateral release and effects on proposed UCC settlement (.1); teleconference with Finsbury team re communications strategy (.4).	0.60	707-
Kornberg, Alan W	REST	Of Counsel	11/02/2022	Draft update to Mediator (.3); attend call with Finsbury team to discuss status of potential deal (.5).	0.80	707-
Levi, Miriam M.	REST	Associate	11/02/2022	Call with Finsbury re press release planning.	0.40	707-
Kornberg, Alan W	REST	Of Counsel	11/03/2022	Emails to and from mediator re next steps (.1); correspond with R. Chiu to revise estimates of excess exit cash (.1); discussion with G. Galardi re Rockefeller's current position on settlement (.3); discussion with J. Lucas to update him on true-up concepts (.3).	0.80	707-
Meyers, Diane	REST	Counsel	11/03/2022	Review emails among the company advisors re UCC and plan settlement discussions and related workstreams.	0.40	707-
Weber, John	REST	Partner	11/04/2022	Review, analyze materials re mediation proposal re excess exit cash (.4); correspond with R. Chiu and M. Levi re same (.2).	0.60	707-
Kornberg, Alan W	REST	Of Counsel	11/04/2022	Prepare update on negotiations at request of Mediator (.3); discussion with J. Lucas re next steps (.2); review revised budget and related materials prepared by Teneo (.3); emails to and from Pachulski concerning a call to discuss budget (.1).	0.90	707-
Levi, Miriam M.	REST	Associate	11/04/2022	Review emails re mediation update.	0.20	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	11/05/2022	Prepare for and participate in conference call with UCC advisors re term sheet and cash flow analysis re excess cash.	0.70	707-
Kornberg, Alan W	REST	Of Counsel	11/05/2022	Correspondence from BGCA and emails to team re same (.1); attend zoom with Committee and Club professionals (.7); follow up emails from R Chiu (.1).	0.90	707-
Meyers, Diane	REST	Counsel	11/05/2022	Participate in call with UCC to discuss DIP and settlement related issues (.7); follow up emails among the advisors re fees and other issues relating to a proposed settlement (.2); circulate Carver's commitment letter to the UCC and respond to email questions re same (.2).	1.10	707-
Kornberg, Alan W	REST	Of Counsel	11/06/2022	Attend zoom with committee and debtor professionals (.5); discussion with J. Lucas re outstanding deal issues (.3); follow up email with J. Lucas re certain professional fee matters (.1); prepare update for mediator (.2).	1.10	707-
Meyers, Diane	REST	Counsel	11/06/2022	Participate in follow up call with UCC to discuss the DIP facility, potential settlement parameters, and budget issues (.6); participate in follow up call with R. Chiu and J. Weber to discuss same and next steps (.2); follow up emails among the professionals re same (.2).	1.00	707-
Kornberg, Alan W	REST	Of Counsel	11/07/2022	Emails to and from the mediator (.1) and G Galardi (.1) re next steps; reviewed certain materials relating to potential disposition of Navy Yard (.2); discussion with Mediator (.3).	0.60	707-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/08/2022	Prepare updates for mediator and board (.7); discussion with J. Lucas re results of board meeting and next steps (.2); follow up emails to and from J. Lucas (.1).	1.00	707-
Meyers, Diane	REST	Counsel	11/08/2022	Review emails among the PW team and Madison re settlement discussions (.3); emails with J. Lucas re certain diligence questions (.1).	0.40	707-
Kornberg, Alan W	REST	Of Counsel	11/09/2022	Emails to and from G. Galadriel re setting up discussions (.1); email to team re desire of Rockefeller to engage in settlement discussions (.1); review certain developments in Boy Scouts cases involving insurers (.1); prepare for and attend conference call with Ropes & Gray (.7); review Committee settlement proposal (.4).	1.40	707-
Levi, Miriam M.	REST	Associate	11/09/2022	Attend call with Ropes & Gray (.5); follow up re same (.1); review mediation counter (.2).	0.70	707-
Weber, John	REST	Partner	11/10/2022	Review, analyze term sheet from UCC (.4); review correspondence from client re same (.2); assess, prepare and circulate counterproposal items to PW team and Teneo team for consideration (.8); correspond with A. Kornberg and M. Levi re drafting letter response to UCC proposal (.4); review, revise letter and circulate to PW team (1.5); correspond with M. Levi re updates to Term Sheet (.3).	3.60	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/10/2022	Emails to and from board members re committee proposal (.2); review Pillsbury memo to insurers re same (.1); emails to and from W Clareman re sharing counterproposal and discussions with Rockefeller with insurers (.2); email to team return drafting a response to the Committee (.1); emails from D. Devine and J. Jean re committee proposal (.1).	0.70	707-
Meyers, Diane	REST	Counsel	11/10/2022	Review revised settlement term sheet from the UCC (.2); review email traffic among the PW team re same (.2); review, provide comments to the draft letter to the UCC re same (.2); provide comments to proposed revisions to the term sheet (.1); follow up emails among the PW team re same (.2).	0.90	707-
Levi, Miriam M.	REST	Associate	11/10/2022	Draft letter re mediation proposal.	2.00	707-
Weber, John	REST	Partner	11/11/2022	Correspond with A. Kornberg re letter to UCC in response to term sheet (.4); review, revise updated letter and correspond with M. Levi and D. Meyers re same (.9).	1.30	707-
Kornberg, Alan W	REST	Of Counsel	11/11/2022	Review, revise letter describing counter to Committee's proposal (.8); emails to and from J. Weber re same.	0.90	707-
Levi, Miriam M.	REST	Associate	11/11/2022	Review, revise proposal letter (.2); emails re same (.1).	0.30	707-
Kornberg, Alan W	REST	Of Counsel	11/12/2022	Emails from and to S. Chapman re status of negotiations (.1); emails to and from J. Weber re certain terms of revised proposal (.1).	0.20	707-
Meyers, Diane	REST	Counsel	11/12/2022	Review follow up emails among the PW Team re the parameters of a counterproposal to the UCC.	0.20	707-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	11/13/2022	Correspond with A. Kornberg and R. Chiu re updated term sheet and excess exit cash.	0.40	707-
Meyers, Diane	REST	Counsel	11/13/2022	Review follow up emails among the PW Team re the draft letter to the UCC and related issues.	0.30	707-
Levi, Miriam M.	REST	Associate	11/13/2022	Review, revise term sheet and letter.	1.00	707-
Weber, John	REST	Partner	11/14/2022	Review, revise term sheet and letter (1.1); correspond with PW team re same (.2).	1.30	707-
Kornberg, Alan W	REST	Of Counsel	11/14/2022	Review, revise draft letter to Committee counsel (.7); revised associated term sheet (1.1).	1.80	707-
Meyers, Diane	REST	Counsel	11/14/2022	Review, comment on an updated draft of the term sheet (.3); review an updated draft of the related cover letter (.1); review emails among the PW team re the updated settlement term sheet and related issues (.4).	0.80	707-
Weber, John	REST	Partner	11/15/2022	Prepare for and participate in conference call with FGS, T. McChristian, and A. Kornberg re PR strategy.	0.60	707-
Kornberg, Alan W	REST	Of Counsel	11/15/2022	Prepare for board meeting to discuss most recent settlement proposal (.4); revise cover letter for settlement proposal (.4); emails to and from S. Greenspan re most recent settlement proposal and sharing same with carriers (.2); update mediator on status of most recent proposal (.1); update J. Lucas on status of same (.1).	1.20	707-
Meyers, Diane	REST	Counsel	11/15/2022	Emails among the PW Team re settlement discussions and open issues related to same.	0.30	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	11/15/2022	Participate in meeting re mediation term sheet (.5); review, revise same (.1); emails re same (.2); emails re insurance informational call (.2); call with S. Greenberg re same (.1).	1.10	707-
Weber, John	REST	Partner	11/16/2022	Prepare for and participate in teleconference with insurers re mediation proposal.	0.40	707-
Kornberg, Alan W	REST	Of Counsel	11/16/2022	Prepare for call with insurers re most recent settlement proposal (.3); attend same (.4); follow up emails to team re same (.2); review Pillsbury letter to insurers requesting consent to proposal (.1); review response from AIG and Chubb re same (.1).	1.10	707-
Weber, John	REST	Partner	11/17/2022	Prepare for and participate in teleconference with A. Kornberg and Mediator.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	11/17/2022	Discussion with mediator (.3); emails to Finsbury re settlement discussions (.1); prepared for mediation session (.2); attended mediation session (1.0).	1.60	707-
Meyers, Diane	REST	Counsel	11/17/2022	Emails among the PW team and Madison re the mediation session, status of settlement discussions, and next steps.	0.40	707-
Levi, Miriam M.	REST	Associate	11/17/2022	Attend call with mediator (.3); attend mediation session with Committee (.6); follow up emails re same (.2).	1.10	707-
Meyers, Diane	REST	Counsel	11/18/2022	Review emails among the PW team re settlement related issues, total claims filed and other related issues.	0.30	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/21/2022	Review, analyze letter from L. Klein re settlement proposal (.1); emails to and from B. Baker re certain claims information (.1); email from Finsbury concerning communications plan relating to potential settlement (.1).	0.30	707-
Kornberg, Alan W	REST	Of Counsel	11/22/2022	Discussion with J. Lucas re new committee settlement proposal (.4); review email describing same (.2); emails to and from Mediator re new proposal (.1); discussion with mediator (.3); compose memo to clients and advisors concerning committee settlement proposal (.3).	1.30	707-
Levi, Miriam M.	REST	Associate	11/22/2022	Review UCC proposal.	0.10	707-
Kornberg, Alan W	REST	Of Counsel	11/23/2022	Emails from board members in response to Committee proposal (.3); emails to and from T. McChristian re arranging for discussion of same (.2); emails from B. Bregman and T. McChristian re calculation of excess exit cash (.2); emails from S. Greenspan and L. Klein re Committee proposal and next steps (.2).	0.90	707-
Levi, Miriam M.	REST	Associate	11/23/2022	Review emails correspondence with Chubb re mediation counter.	0.10	707-
Kornberg, Alan W	REST	Of Counsel	11/25/2022	Review Teneo analysis of committee settlement proposal.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	11/26/2022	Emails to and from T. McChristian re certain matters involving Pinkerton funding.	0.10	707-
Weber, John	REST	Partner	11/28/2022	Correspond with M. Levi re updating mediation term sheet.	0.10	707-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/28/2022	Review, comment on draft correspondence to Chubb re conduct of mediation (.3); email from D. Devine re committee settlement proposal (.1); review Teneo materials describing same (.1); emails from and to M. Scherzer re settlement proposal (.1).	0.60	707-
Weber, John	REST	Partner	11/29/2022	Review, revise settlement term sheet (.5); correspond with M. Levi re comments on same (.4); correspond with FK team re settlement term sheet (.3).	1.20	707-
Kornberg, Alan W	REST	Of Counsel	11/29/2022	Discussion with mediator re status of settlement discussions (.2); review draft letter to insurers from S. Greenspan and commented on same (.2); update J. Lucas on board action and status of settlement (.4); prepare Board update on same (.2); further communications from S. Greenspan re insurer meeting (.1).	1.10	707-
Meyers, Diane	REST	Counsel	11/29/2022	Review emails among the PW team re the proposed UCC settlement and related necessary consents (.4); review updated term sheet (.1).	0.50	707-
Weber, John	REST	Partner	11/30/2022	Review, revise communication materials re mediation settlement (.4); correspond with PW team re same (.2); review, revise correspondence to insurers re mediation settlement (.3); review, revise correspondence to insurers re mediation settlement and replies to insurers assertions (.5); correspond with S. Greenspan re same (.1).	1.50	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/30/2022	Prepare for session with insurance carriers (.2); emails re status of communications materials relating to potential settlement (.1); review revisions to same (.3); attend call with insurance carriers to discuss possible settlement (.5); review, comment on draft follow up letter to carriers (.3).	1.40	707-
Meyers, Diane	REST	Counsel	11/30/2022	Emails among the PW team re status of UCC discussions.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	12/01/2022	Emails to and from Finsbury to update them on settlement process (.1); emails to T. McChristian re communications plan matters (.1); emails to and from B Baker re same (.1); review revisions to draft press release announcing a settlement (.1); review correspondence from AIG re proposed settlement (.1); review letter from Chubb re same (.1); review letter from North re same (.1).	0.70	707-
Levi, Miriam M.	REST	Associate	12/01/2022	Review insurer emails re proposal (.2); emails re same (.2).	0.40	707-
Weber, John	REST	Partner	12/02/2022	Correspondence with A. Kornberg and T. McChristian re communication materials for mediation settlement.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	12/02/2022	Review draft letters to North Star, Chubb, Gen Re and AIG concerning their positions on Committee's proposal and comment on same.	0.40	707-
Meyers, Diane	REST	Counsel	12/02/2022	Review emails among the advisors re the terms of the UCC settlement and related issues.	0.30	707-
Levi, Miriam M.	REST	Associate	12/07/2022	Emails re NYAG re mediation update (.2); review summary of call re discovery (.2).	0.40	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	12/08/2022	Emails to and from S. Chapman and J. Lucas concerning filing of mediator's final report.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	12/09/2022	Emails to and from S. Chapman and J. Lucas re timeline for filing mediator's final report.	0.30	707-
Kornberg, Alan W	REST	Of Counsel	12/12/2022	Emails to and from client concerning mediator's final report (.1); reviewed and revised draft press release relating to same (.5).	0.60	707-
Kornberg, Alan W	REST	Of Counsel	12/13/2022	Email to client group re mediator's final report.	0.10	707-
Levi, Miriam M.	REST	Associate	12/13/2022	Emails re child safety procedures.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	12/15/2022	Emails to and from G. Galardi re status.	0.10	707-
Kornberg, Alan W	REST	Of Counsel	12/16/2022	Update T. McChristian on mediation status.	0.10	707-
Kornberg, Alan W	REST	Of Counsel	12/17/2022	Emails to and from client re mediator's final report.	0.10	707-
Kornberg, Alan W	REST	Of Counsel	12/18/2022	Emails to and from S. Chapman re final report.	0.10	707-
Weber, John	REST	Partner	12/19/2022	Review, analyze draft of mediation statement (.1); correspond with A. Kornberg re same (.2); correspond with Mediator re statement (.2).	0.50	707-
Kornberg, Alan W	REST	Of Counsel	12/19/2022	Review mediator's draft final report (.1); emails to and from J. Weber re same (.1).	0.20	707-
Levi, Miriam M.	REST	Associate	12/20/2022	Review Mediator's report and emails re same.	0.20	707-
Weber, John	REST	Partner	12/21/2022	Review, revise mediator's report (.1); correspond with mediator and A. Kornberg re same (.1); prepare and circulate Board update re mediator's report (.3).	0.50	707-
Kornberg, Alan W	REST	Of Counsel	12/21/2022	Review mediators final report (.1); emails to and from J. Lucas re same (.1).	0.20	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	12/24/2022	Emails to and from Judge Chapman re filing of final report.	0.10	707-
Weber, John	REST	Partner	12/27/2022	Correspond with mediator re report (.1); correspond with PW team re same (.2).	0.30	707-
Weber, John	REST	Partner	06/14/2023	Participate in teleconference with PW and Ropes teams re mediation (.7); confer and correspond with J. Lucas re same (.5); confer with A. Kornberg re proposed mediation (.1).	1.30	707-
Kornberg, Alan W	REST	Of Counsel	06/14/2023	Discuss with J. Weber the proposed mediation.	0.10	707-
Weber, John	REST	Partner	06/15/2023	Correspond with A. Kornberg re mediation order (.2); review, revise mediation order and circulate to Ropes team (.4); review UCC comments to mediation order (.2); correspond with J. Lucas re same (.1).	0.90	707-
Kornberg, Alan W	REST	Of Counsel	06/15/2023	Emails to and from J. Weber and D. Devine re Rockefeller request for mediation (.1); emails to and from S. Chapman, G. Galardi and J. Weber re same (.1); attend call with proposed mediator (.3); review emails regarding Plan changes requested by insurers (.1); respond to emails from J. Eisen re debtor's position on certain issues (.1); review draft mediation order and email team re same (.3).	1.00	707-
Weber, John	REST	Partner	06/16/2023	Review updated mediation order and correspond with A. Kornberg and Ropes team re same.	0.40	707-
Kornberg, Alan W	REST	Of Counsel	06/16/2023	Review revisions to proposed mediation order (.1); review emails to and from J. Weber re same (.2).	0.30	707-
Kornberg, Alan W	REST	Of Counsel	06/20/2023	Emails to and from J. Weber re status of proposed mediation.	0.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/21/2023	Confer, correspond with J. Lucas re mediation order (.2); correspond with D. Egan re same (.2).	0.40	707-
Kornberg, Alan W	REST	Of Counsel	06/21/2023	Review, analyze revisions to proposed mediation order.	0.20	707-
Kornberg, Alan W	REST	Of Counsel	06/22/2023	Emails from G. Galardi, J. Lucas and J. Weber re mediation arrangements.	0.10	707-
Weber, John	REST	Partner	06/23/2023	Correspond with Ropes and PSZJ teams re mediation order (.3); review insurer objection to same (.3); correspond with PW team re same (.1); correspond with D. Egan re updated mediation order (.2).	0.90	707-
Zelinger, Tyler F	REST	Associate	06/23/2023	Correspond with J. Weber re NDAs for mediation (.2); review, revise same (.3); review, correspond with PW team re objection to proposed mediation order (.4); attend, participate in call with PW team re strategy (.7).	1.60	707-
Weber, John	REST	Partner	06/26/2023	Prepare for, participate in mediation (3.6); follow-up correspondence with A. Kornberg re status (.2).	3.80	707-
Kornberg, Alan W	REST	Of Counsel	06/26/2023	Attend mediation with Rockefeller and certain plaintiffs' counsel.	3.10	707-
Weber, John	REST	Partner	06/27/2023	Prepare for, participate in mediation.	6.50	707-
Kornberg, Alan W	REST	Of Counsel	06/27/2023	Attend mediation.	4.50	707-



Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/28/2023	Participate in mediation (3.4); confer, correspond with mediator re status (.3); confer, correspond with G. Galardi re extension of mediation (.4); correspond with PW team re same (.3); confer, correspond with W. Clareman re strategy considerations re mediation extension and confirmation adjournment (.6); develop counterproposal re mediation extension and confirmation adjournment and circulate to PW team (.9).	5.90	707-
Kornberg, Alan W	REST	Of Counsel	06/28/2023	Attend portions of mediation (2.0); discuss with J. Eisen to follow up on same (.1)	2.10	707-
Clareman, William	LIT	Partner	06/29/2023	Telephone conferece with J. Weber, A. Kornberg, E. Sacksteder re mediation strategy.	0.30	707-
Clareman, William	LIT	Partner	06/29/2023	Telephone call with A. Lawyer (.2); communications with Ropes (.3); emails with team re mediation planning (.7); video call with clients re mediation and scheduling (.3); video call with Ropes (.1); telephone call with J. Weber re same (.3).	1.90	707-
Weber, John	REST	Partner	06/30/2023	Correspond, negotiate extension of mediation and confirmation hearing schedule with G. Galardi (2.8); correspond with Judge Chapman re same (.2); correspond with PW team re same (.1).	3.10	707-
Clareman, William	LIT	Partner	06/30/2023	Communications with J. Weber re mediation (.3); email with Ropes re scheduling (.2); telephone call to the U.S. Trustee (.2).	0.70	707-
Weber, John	REST	Partner	07/05/2023	Correspond with Mediator re Rockefeller University negotiations and update (.2); correspond with W. Clareman re same (.2).	0.40	707-
Kornberg, Alan W	REST	Of Counsel	07/05/2023	Review update from Judge Chapman.	0.10	707-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/06/2023	Teleconference with Mediator re status (.4); correspond with J. Lucas and A. Kornberg re same (.3); teleconference with G. Galardi and Mediator re same (.6); call with J. Lucas re next steps to resolution (.4).	1.70	707-
Weber, John	REST	Partner	07/11/2023	Correspond with Ropes team re status of negotiations with UCC (.2); prepare for, participate in teleconference with Ropes team re discussion of potential settlement terms and next steps (.5); prepare, circulate update to PW team re same (.4); correspond with mediator re key proposed deal terms and responses to same (1.2).	2.30	707-
Weber, John	REST	Partner	07/20/2023	Review mediation report (.2); correspond with J. Eisen, J. Lucas and G. Galardi re same (.2)	0.40	707-
					<b>707-</b>	
					<b>697.30</b>	
Weber, John	REST	Partner	07/05/2022	Correspond with M. Levi re bar date motion and modifications to same.	0.30	708-
Kornberg, Alan W	REST	Of Counsel	07/05/2022	Correspond with M. Levi concerning finalization of bar date motion.	0.10	708-
Levi, Miriam M.	REST	Associate	07/05/2022	Review, revise bar date motion (1.2); email correspondence with Pachulski re same (.2); email correspondence with M. Plevin (.2); review claimant list for U.S. Trustee (.3); email correspondence with Epiq and Friedman Kaplan re same (.5).	-2.40	708-
Weber, John	REST	Partner	07/06/2022	Review, revise Bar Date Motion and exhibits/notices attached thereto (2.3); correspond with M. Levi re same (.2); correspond with S. Hasan re further updates to bar date motion (.2).	2.70	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	07/06/2022	Research issue re noticing and bar dates in SDNY (.8); review bar date motion (.4).	1.20	708-
Levi, Miriam M.	REST	Associate	07/06/2022	Review, revise bar date motion (1.5); prepare same for filing (.6); conduct research re same (.6); email correspondence re same (.2); correspond with S. Hasan re same (.1); correspond with J. Weber re same (.2).	3.20	708-
Tattnall, Maurice	RES	Paralgl	07/06/2022	Review, e-file bar date motion.	0.30	708-
Kornberg, Alan W	REST	Of Counsel	07/07/2022	Correspond with A. Schwartz and J. Weber concerning potential claims under the Adult Survivors Act (.1).	0.10	708-
Levi, Miriam M.	REST	Associate	07/07/2022	Email correspondence with Teneo re bar date motion and related notices (.4); email correspondence with J. Dold re same (.2); email correspondence with Epiq re bar date motion service (.2); email correspondence with U.S. Trustee re CVA claimants list (.1).	0.90	708-
Levi, Miriam M.	REST	Associate	07/08/2022	Call with J. Lucas re same and bar date order (.4); follow up email correspondence with J. Weber re same (.2); follow up email correspondence with J. Lucas re same (.1).	0.70	708-
Weber, John	REST	Partner	07/12/2022	Teleconference with counsel to BGCA re proposed bar date order (.2); review, revise updated bar date order and correspond with M. Levi re same (.2).	0.40	708-
Levi, Miriam M.	REST	Associate	07/12/2022	Call with Sidley re bar date (.3); email correspondence with W. Clareman re same (.2); review, revise same (.4); review, revise bar date order (.6).	1.50	708-
Levi, Miriam M.	REST	Associate	07/13/2022	Correspondence re bar date order.	0.20	708-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/17/2022	Correspondence with Pachulski re bar date hearing.	0.10	708-
Weber, John	REST	Partner	07/27/2022	Correspond with M. Levi and J. Lucas re bar date order (.3); review, assess UCC comments to bar date order and related forms (.2); correspond with A. Kornberg re same (.1).	0.60	708-
Kornberg, Alan W	REST	Of Counsel	07/27/2022	Review correspondence from UCC concerning bar date motion (.1); correspond with US Trustee and J Weber re same (.1).	0.20	708-
Hasan, Shafaq	REST	Associate	07/27/2022	Correspond with PW team re: bar date motion (.2); correspond with Epiq team re: same (.3).	0.50	708-
Levi, Miriam M.	REST	Associate	07/27/2022	Review bar date order form (.2); review UCC comments to abuse proof of claim form (.3); email correspondence with Epiq re same (.1); call with Epiq re same (.3).	0.90	708-
Hasan, Shafaq	REST	Associate	07/28/2022	Review, revise proofs of claim (1.2); correspond with Epiq team and M. Levi re: same (.4); review, revise bar date order (2.2); review, analyze precedent re bar date order (.2).	4.00	708-
Levi, Miriam M.	REST	Associate	07/28/2022	Correspondence with Epiq re abuse proof of claim form (.2); email correspondence with S. Hasan re same (.1); correspondence with S. Hasan re bar date order (.2); review, revise same (.7); prepare email to U.S. Trustee re same (.5); review notice of commencement proof (.2); email correspondence with Epiq re same (.1); email correspondence with J. Dold re same (.2).	2.20	708-
Kornberg, Alan W	REST	Of Counsel	07/29/2022	Review US Trustee's memo concerning bar date order and proof of claim form.	0.10	708-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	07/29/2022	Review, incorporate edits to proofs of claim (1.1); correspond with Epiq team and M. Levi re: same (.2).	1.30	708-
Levi, Miriam M.	REST	Associate	07/29/2022	Correspondence with UST re notice of bar date (.1); correspondence with Epiq re abuse proof of claim (.2); review draft of same (.3); email correspondence with J. Lucas re same (.2); email correspondence with Sidley re bar date order (.3).	1.10	708-
Kornberg, Alan W	REST	Of Counsel	08/01/2022	Review memo from B. Baker concerning NY City gender violence act and possible effect on bar date (.1); review memo from US Trustee concerning proposed changes to bar date motion and emails J. Weber and M. Levi re same (.1).	0.20	708-
Levi, Miriam M.	REST	Associate	08/01/2022	Correspond with J. Lucas re Proof of Claim form (.2); review, revised bar date order (.1); circulate same to U.S. Trustee (.1); review, revise bar date notice per U.S. Trustee's comments (.4); correspond with Epiq re same (.1).	0.90	708-
Kornberg, Alan W	REST	Of Counsel	08/02/2022	Memo from A. Schwartz re bar date motion and form proof of claim.	0.10	708-
Hasan, Shafaq	REST	Associate	08/02/2022	Attend call with Pachulski re: abuse proof of claim (.4); review Pachulski's comments re: same (.4); review, revise abuse proof of claim (1.6); correspond with Epiq re: same (.2). correspond with PW document services re: abuse proof of claim (.2).	2.80	708-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/02/2022	Call with J. Lucas re bar date motion (.4); review comments to same (.1); email correspondence with Epiq re same (.1); review, revise bar date notice (.5); email correspondence re same (.1).	1.20	708-
Hasan, Shafaq	REST	Associate	08/04/2022	Review, revise abuse proof of claim form (1.4); correspond with Epiq team re: same (.2).	1.60	708-
Levi, Miriam M.	REST	Associate	08/04/2022	Review UCC comments to proof of claim form (.2); review revised draft of same (.1); correspond with U.S. Trustee re same (.1).	0.40	708-
Hasan, Shafaq	REST	Associate	08/05/2022	Review draft of abuse proof of claim (1.2); correspond with PW team and Epiq team re same (.7).	1.90	708-
Levi, Miriam M.	REST	Associate	08/05/2022	Correspond with UCC counsel re bar date forms (.2); correspond with U.S. Trustee re same (.1); correspond with Epiq re same (.1).	0.40	708-
Levi, Miriam M.	REST	Associate	08/06/2022	Correspond with UCC counsel re comments to bar date forms.	0.20	708-
Hasan, Shafaq	REST	Associate	08/08/2022	Review Abuse proof of claim for changes (.8); correspond with Epiq team and PW team re: proof of claim changes (.5).	1.30	708-
Levi, Miriam M.	REST	Associate	08/08/2022	Circulate latest bar date forms to U.S. Trustee (.1); correspond with S. Hasan re proof of claim form (.2).	0.30	708-
Hasan, Shafaq	REST	Associate	08/09/2022	Review abuse proof of claim re: changes and comments (.9); correspond with Committee re: same (.3); correspond with Epiq team re: changes to abuse proof of claim (1.2).	2.40	708-
Levi, Miriam M.	REST	Associate	08/09/2022	Review, revise bar date materials (.2); correspond with UCC counsel re same (.2); correspond with U.S Trustee re same (.1); correspond with PW team re same (.1).	0.60	708-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	08/10/2022	Correspond with M. Levi re bar date order (.2); review, analyze updated version of bar date notice re comments from A. Schwartz (.4); correspond with M. Levi and J. Lucas re same (.1).	0.70	708-
Kornberg, Alan W	REST	Of Counsel	08/10/2022	Emails to and from J. Weber concerning potential modifications to bar date order and notice (.1); discussion with J. Weber re same (.2); numerous emails to and from M. Levi and J. Weber with additional changes requested by UCC and US Trustee to bar date materials and proof of claim form (.2).	0.50	708-
Hasan, Shafaq	REST	Associate	08/10/2022	Review, revise abuse proof of claim re: changes and comments (2.5); correspond with Committee and Epiq team re: same (1.6).	3.10	708-
Levi, Miriam M.	REST	Associate	08/10/2022	Review, revise bar date materials (.8); prepare same for filing (.1); correspond with UCC counsel re same (.4); correspond with PW team re same (.3); correspond with U.S. Trustee re same (.1).	1.70	708-
Weber, John	REST	Partner	08/11/2022	Review, revise updated bar date order (.8); correspond with M. Levi and A. Schwartz re confidentiality provisions of bar date order and impact of section 107 (.3).	1.10	708-
Kornberg, Alan W	REST	Of Counsel	08/11/2022	Emails from Pachulski and M Levi re revisions to bar date papers.	0.20	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	08/11/2022	Revise bar date order re; changes from hearing (1.1); draft, revise abuse proof of claim form (2.6); incorporate changes to abuse proof of claim (1.9); correspond with Committee and PW document services department re: changes (.8); review, revise other bar date exhibits (.9).	7.30	708-
Levi, Miriam M.	REST	Associate	08/11/2022	Correspond with UCC counsel and M. Plevin re bar date forms (.2); correspond with U.S. Trustee re same (1.2); correspond with UCC counsel re same (.2); review, revise same (.6).	2.20	708-
Hasan, Shafaq	REST	Associate	08/12/2022	Review, revise bar date exhibits (2.1); review, revise bar date order (.6); review changes to abuse proof of claim (.3); correspond with PW document services department re: same (.3); finalize bar date exhibits and bar date order (.6).	3.90	708-
Levi, Miriam M.	REST	Associate	08/12/2022	Review, revise bar date materials (.6); correspond with UCC counsel re same (.4); correspond with U.S. Trustee re same (.3); prepare bar date order for filing (.2); correspond with Court Clerk re same (.1).	1.60	708-
Kornberg, Alan W	REST	Of Counsel	08/13/2022	Emails with J. Lucas re finalization of proof of claim form.	0.10	708-
Levi, Miriam M.	REST	Associate	08/15/2022	Email correspondence with Epiq re bar date service (.2); email correspondence with J. Lucas re same (.1).	0.30	708-
Levi, Miriam M.	REST	Associate	08/16/2022	Correspond with Pachulski and Epiq re proof of claim forms.	0.20	708-
Levi, Miriam M.	REST	Associate	08/24/2022	Correspond with Friedman Kaplan re proof of claim.	0.10	708-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	08/29/2022	Correspond with Epiq and Pachulski re publication for bar date.	0.20	708-
Levi, Miriam M.	REST	Associate	08/31/2022	Correspond with Pachulski re publication notice dates.	0.20	708-
Levi, Miriam M.	REST	Associate	09/02/2022	Correspondence re bar date publications.	0.20	708-
Levi, Miriam M.	REST	Associate	09/06/2022	Review bar date notice (.1); correspond re same (.2).	0.30	708-
Kornberg, Alan W	REST	Of Counsel	09/30/2022	Discussion with G. Galardi re settlement of certain claims (.2); follow up emails to and from B Baker and others re same (.1).	0.30	708-
Weber, John	REST	Partner	10/24/2022	Correspond with M. Levi re insurers' access to CVA proofs of claim and related confidentiality protocol (.3); review bar date materials re confidentiality protocol (.2).	0.50	708-
Levi, Miriam M.	REST	Associate	10/24/2022	Emails with insurers re proofs of claim access.	0.30	708-
Hasan, Shafaq	REST	Associate	11/01/2022	Draft, revise IAG proof of claim.	0.90	708-
Weber, John	REST	Partner	11/02/2022	Review employment practice insurance policy and demand letter re employee discrimination claim (1.0); conduct initial research (.5); correspond with S. Hasan re additional research on same (.2).	1.70	708-
Hasan, Shafaq	REST	Associate	11/02/2022	Research re administrative expense status of litigation claims.	1.30	708-
Hasan, Shafaq	REST	Associate	11/04/2022	Finalize proof of claim form for IAG.	0.20	708-
Weber, John	REST	Partner	11/08/2022	Prepare for and participate in teleconference with S. Greenspan and M. Levi re insurer access to proofs of claim.	0.30	708-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Melvin, Marguerite	CORP	Paralegal	11/08/2022	Review IAG, Ltd.'s information and e-file a Proof of Claim in the Madison Square Boys & Girls Club, Inc. bankruptcy case for IAG, Ltd. (.4); forward a copy of Filed Claim No. 20019 to M. Levi (.1).	0.50	708-
Weber, John	REST	Partner	11/09/2022	Correspond with M. Levi re Bar Date and strategy to review proofs of claims.	0.30	708-
Kornberg, Alan W	REST	Of Counsel	11/14/2022	Emails to and from team re proof of claim filings (.1); review register of claims (.1); emails to and from G. Galardi and J. Weber re Rockefeller access to claims (.2).	0.40	708-
Weber, John	REST	Partner	11/15/2022	Consider and develop action plan for review and assessment of proofs of claims (.9); confer with M. Levi re same (.1).	1.00	708-
Kornberg, Alan W	REST	Of Counsel	11/15/2022	Emails to and from Paul, Weiss concerning certain actions to be taken with respect to specific claims (.2); emails from W. Clareman, J. Weber and G. Galardi concerning Rockefeller access to proofs of claim (.2); emails to and from J. Weber re certain matters relating to Rockefeller claim (.1).	0.50	708-
Levi, Miriam M.	REST	Associate	11/15/2022	Review proofs of claim (.4); email correspondence re same (.6).	1.00	708-
Melvin, Marguerite	CORP	Paralegal	11/15/2022	Locate, download, save and forward twelve proofs of claim from the claims agent's site (.3); forward same to M. Levi for review (.1).	0.40	708-
Weber, John	REST	Partner	11/16/2022	Review, analyze proofs of claim filed by Rockefeller and insurers.	1.00	708-
Kornberg, Alan W	REST	Of Counsel	11/16/2022	Review Rockefeller University proof of claim.	0.20	708-
Zelinger, Tyler F	REST	Associate	11/16/2022	Call with J. Weber re 502, 509 research questions (.1); correspond with PW team re same (.1).	0.20	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	11/17/2022	Review proofs of claim.	0.30	708-
Kornberg, Alan W	REST	Of Counsel	11/18/2022	Review certain proofs of claim and memo from M. Levi re same.	0.30	708-
Levi, Miriam M.	REST	Associate	11/18/2022	Review, revise proofs of claim chart.	0.50	708-
Levi, Miriam M.	REST	Associate	11/21/2022	Emails re proofs of claim register.	0.20	708-
Kornberg, Alan W	REST	Of Counsel	11/28/2022	Emails from and to B. Baker re process for objection to certain proofs of claim.	0.20	708-
Zelinger, Tyler F	REST	Associate	12/01/2022	Research, review precedent claims objections.	1.20	708-
Zelinger, Tyler F	REST	Associate	12/02/2022	Review precedent claims objections (.3); draft claims objection re contingent, unliquidated claims (.7).	1.00	708-
Zelinger, Tyler F	REST	Associate	12/05/2022	Research, draft claims objection re contingent claims.	4.40	708-
Zelinger, Tyler F	REST	Associate	12/06/2022	Draft claims objection for contingent contribution claims.	1.60	708-
Zelinger, Tyler F	REST	Associate	12/07/2022	Draft claim objection and correspond with M. Levi re same.	3.30	708-
Levi, Miriam M.	REST	Associate	12/07/2022	Emails re assigned proof of claim.	0.20	708-
Kornberg, Alan W	REST	Of Counsel	12/08/2022	Emails to and from G. Galardi re access to proofs of claim (.1); emails to and from S. Hasan re a claim acquired by Rockefeller (.1).	0.20	708-
Hasan, Shafaq	REST	Associate	12/08/2022	Correspond with Epiq and Friedman Kaplan re proofs of claim (.2); review proof of claim (.2).	0.40	708-
Kornberg, Alan W	REST	Of Counsel	12/09/2022	Emails to and from S. Hasan and M. Levi re certain claims assigned to Rockefeller.	0.10	708-
Levi, Miriam M.	REST	Associate	12/12/2022	Review and revise claims objection.	3.20	708-
Levi, Miriam M.	REST	Associate	12/13/2022	Review, revise RU claims objection (.5); emails re same (.2).	0.70	708-
Weber, John	REST	Partner	12/14/2022	Review and extensively revise objection to RU proof of claim.	2.20	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	12/14/2022	Review, revise claims objection (2.8); emails re same (.4); research re same (.2).	3.40	708-
Levi, Miriam M.	REST	Associate	12/16/2022	Review, revise RU claims objection (.9); review research re same (.4); emails re same (.2).	1.50	708-
Levi, Miriam M.	REST	Associate	12/19/2022	Review claims register.	0.10	708-
Levi, Miriam M.	REST	Associate	12/19/2022	Call with B. Baker re RU objection (.5); review, revise same (.7); emails re same (.2); prepare for and attend call with PW team re same (.5).	1.90	708-
Weber, John	REST	Partner	12/20/2022	Correspond with W. Clareman re RU claims objection (.4); review, analyze claims register (.8); teleconference with A. Kornberg, W. Clareman and M. Levi re strategy to address RU claim (.5); analyze and consider same further (1.0).	2.70	708-
Kornberg, Alan W	REST	Of Counsel	12/20/2022	Revisions to draft response to Chubb re requested claims analysis (.1); email from W. Clareman re potential objection to Rockefeller's claim (.1); review draft materials relating to same (.5); attend call with Paul, Weiss team to discuss legal strategy relating to Rockefeller's claim (.3).	1.00	708-
Zelinger, Tyler F	REST	Associate	12/20/2022	Research case law re claims-administration (3.7); draft summary of same (.5); correspond with M. Levi re same (.2); discuss same with PW team (.5).	4.90	708-
Levi, Miriam M.	REST	Associate	12/20/2022	Review T. Zelinger research re procedural considerations (.2); prepare for and attend call re RU objection (.5); emails re same (.1).	0.80	708-
Zelinger, Tyler F	REST	Associate	01/05/2023	Review, revise claims objection.	1.20	708-
Levi, Miriam M.	REST	Associate	01/05/2023	Review, revise claims objection.	1.00	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	01/09/2023	Correspond with M. Levi re need for declarations in connection with claims objections (.2); review, summarize precedents re same (1.1).	1.30	708-
Levi, Miriam M.	REST	Associate	01/09/2023	Review, revise RU claim objection (1.4); research re same (.5).	1.90	708-
Levi, Miriam M.	REST	Associate	01/10/2023	Review, revise claims objection (.5); research re same (.6).	1.10	708-
Levi, Miriam M.	REST	Associate	01/13/2023	Review, revise claims objection (1.3); review markup of same (.3); emails re same (.2); research re same (.5).	2.30	708-
Levi, Miriam M.	REST	Associate	01/16/2023	Review, revise objection (.5); emails re same (.2); research re same (.5).	1.20	708-
Levi, Miriam M.	REST	Associate	01/18/2023	Review comments to claims objection (.1); review, revise same (.2).	0.30	708-
Levi, Miriam M.	REST	Associate	01/19/2023	Review T. Zelinger research re claim objection (.1); emails re same (.1).	0.20	708-
Levi, Miriam M.	REST	Associate	01/25/2023	Correspondence re objection research.	0.20	708-
Weber, John	REST	Partner	01/26/2023	Teleconference re RU objection and updating draft of same.	0.40	708-
Levi, Miriam M.	REST	Associate	01/26/2023	Prepare for and attend call with FK re claims objection (.7)	0.70	708-
Levi, Miriam M.	REST	Associate	01/27/2023	Review, revise claims objection (1.4); research re same (.6).	2.00	708-
Levi, Miriam M.	REST	Associate	01/30/2023	Review, revise objection (1.0); emails re same (.2).	1.20	708-
Levi, Miriam M.	REST	Associate	01/31/2023	Review comments to objection and emails re same.	0.30	708-
Levi, Miriam M.	REST	Associate	02/01/2023	Review, revise RU claim objection (1.5); call re same (.2); emails re same (.3).	2.00	708-
Weber, John	REST	Partner	02/02/2023	Review, revise RU claim objection (2.2); correspond with PW team re same (.2).	2.40	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/03/2023	Correspond with PW team re RU claim objection (.2); correspond with M. Levi and T. McChristian re same (.1).	0.30	708-
Meyers, Diane	REST	Counsel	02/03/2023	High level review of draft objection to RU's claim (.2); review emails among PW team and Madison re same (.1).	0.30	708-
Winter, Daniel G.	LIT	Associate	02/03/2023	Review, analyze draft objection to RU proof of claim.	1.00	708-
Weber, John	REST	Partner	02/10/2023	Prepare for and participate in teleconference with PW and FK teams re RU objection (.5); review, revise RU objection (.5).	1.00	708-
Levi, Miriam M.	REST	Associate	02/10/2023	Prepare for and attend call with FK re objection (.5); follow up re same (.4).	0.90	708-
Winter, Daniel G.	LIT	Associate	02/14/2023	Call with FK team and PSZJ team to discuss RU objections/claims.	0.30	708-
Levi, Miriam M.	REST	Associate	02/14/2023	Prepare for and attend calls with FK/PSZJ re claim objection issues.	0.80	708-
Levi, Miriam M.	REST	Associate	02/22/2023	Review materials re claims objection and emails re same.	0.30	708-
Levi, Miriam M.	REST	Associate	02/23/2023	Emails re proofs of claim access.	0.20	708-
Clareman, William	LIT	Partner	03/02/2023	Meet with L. Varga and M. Levi regarding claims objection and related matters (1.0); reviewed RU claims objection (.5).	1.50	708-
Varga, Lauren	LIT	Associate	03/02/2023	Teleconference with W. Clareman and M. Levi to discuss strategy regarding proof of claim objection and document requests.	1.00	708-
Winter, Daniel G.	LIT	Associate	03/03/2023	Teleconference to discuss objection to RU proof of claim.	0.50	708-
Varga, Lauren	LIT	Associate	03/05/2023	Conduct legal research regarding statute of limitations.	1.70	708-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	03/06/2023	Conduct legal research regarding statute of limitations (2.0); draft memo regarding same (1.3).	3.30	708-
Zelinger, Tyler F	REST	Associate	03/10/2023	Review, revise, circulate draft claim objection.	0.30	708-
Liberman, Leslie	REST	Associate	03/11/2023	Review, analyze comments to Rockefeller claims objection.	0.20	708-
Zelinger, Tyler F	REST	Associate	03/16/2023	Draft, correspond with PW team regarding notice of intent to pursue Abuse Claims.	1.30	708-
Varga, Lauren	LIT	Associate	03/20/2023	Meet with PW team regarding objection to proof of claims.	0.40	708-
Zelinger, Tyler F	REST	Associate	03/22/2023	Correspond with PW team regarding updates to claim objection (.2); review claim objection regarding same (.2).	0.40	708-
Weber, John	REST	Partner	03/27/2023	Correspond with W. Clareman regarding RU claims objection.	0.30	708-
Zelinger, Tyler F	REST	Associate	03/27/2023	Review, correspond with PW team regarding claims objection.	0.20	708-
Weber, John	REST	Partner	04/03/2023	Review, analyze W. Clareman comments to Rockefeller University objection (.8); correspond with W. Clareman regarding 502(e) objection (.3); further review, analyze modifications to Rockefeller University objection (.5).	1.60	708-
Clareman, William	LIT	Partner	04/03/2023	Review, revise Rockefeller University claim objection.	2.50	708-
Zelinger, Tyler F	REST	Associate	04/03/2023	Review, revise Rockefeller University claim objection.	0.70	708-
Varga, Lauren	LIT	Associate	04/03/2023	Update Rockefeller objection regarding comments from J. Weber and W. Clareman.	1.00	708-
Weber, John	REST	Partner	04/04/2023	Review, revise Rockefeller University objection (.4); correspond and confer with Paul, Weiss team regarding same (.4).	0.80	708-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	04/04/2023	Review Rockefeller University claim objection.	0.50	708-
Zelinger, Tyler F	REST	Associate	04/04/2023	Review, revise claim objection (1.3); prepare for, attend, participate in call with Paul, Weiss team regarding claim objection (1.0).	2.30	708-
Winter, Daniel G.	LIT	Associate	04/04/2023	Call to discuss draft Rockefeller University claim objection and revisions regarding same (1.0); review, analyze edits and comments to Rockefeller University's claim objection, and emails regarding same (.9).	1.90	708-
Varga, Lauren	LIT	Associate	04/04/2023	Attend meeting to discuss objection to Rockefeller proof of claim (1.0); draft Rockefeller proof of claim objection (.2).	1.20	708-
Weber, John	REST	Partner	04/05/2023	Correspond with W. Clareman regarding Rockefeller University objection and alternative arguments regarding same (.3); review, analyze research regarding same from T. Zelinger (.5).	0.80	708-
Zelinger, Tyler F	REST	Associate	04/05/2023	Research case law in connection with claim objection (2.1); draft summary regarding same (.4); call and correspond with L. Varga, Paul, Weiss team regarding same (.5).	3.00	708-
Liberman, Leslie	REST	Associate	04/05/2023	Correspond with L. Varga, T. Zelinger regarding Rockefeller claim objection (.1); review, analyze research regarding same (.2).	0.30	708-
Weber, John	REST	Partner	04/06/2023	Review, revise Rockefeller University objection (.6); teleconference with Paul, Weiss team regarding Rockefeller University objection (.5).	1.10	708-



Client: 023144 - Madison Square Boys & Girls Club
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP
Bill Frq: M Status: B

(07668)

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	04/06/2023	Teleconference with Paul, Weiss team regarding Rockefeller University claim objection (.5); review Rockefeller University objection (1.2).	1.70	708-
Zelinger, Tyler F	REST	Associate	04/06/2023	Research case law in connection with claim objection (.8); call and correspond with L. Varga, L. Liberman regarding same (.5); prepare for, attend call with Paul, Weiss team regarding claim objection (.5).	1.80	708-
Liberman, Leslie	REST	Associate	04/06/2023	Conduct research regarding Rockefeller claim objection (1.0); correspond with T. Zelinger regarding same (.2); correspond with W. Clareman, L. Varga re same (.2).	1.40	708-
Varga, Lauren	LIT	Associate	04/06/2023	Conduct legal research and draft objection to Rockefeller proof of claim.	2.00	708-
Clareman, William	LIT	Partner	04/07/2023	Teleconference with L. Varga, J. Weber and L. Liberman regarding Rockefeller Claim objection and related issues (.5); review and comment on Rockefeller University objection (3.3).	3.80	708-
Varga, Lauren	LIT	Associate	04/07/2023	Draft objection to Rockefeller University's proof of claim.	1.00	708-
Liberman, Leslie	REST	Associate	04/08/2023	Correspond with L. Varga, T. Zelinger regarding Rockefeller claim objection.	0.30	708-
Zelinger, Tyler F	REST	Associate	04/09/2023	Review, revise claim objection (.4); research case law in connection with revising claim objection (.5); teleconference and correspond with Paul, Weiss' litigation team regarding same (.3); teleconference with J. Weber regarding same (.2).	1.40	708-
Varga, Lauren	LIT	Associate	04/10/2023	Draft objection to Rockefeller proof of claim (1.0); conduct legal research regarding same (.5).	1.50	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/11/2023	Correspond with Paul, Weiss litigation team regarding Rockefeller University claim objection (.2); confer with W. Clareman regarding updates to Rockefeller University objection (.3).	0.50	708-
Clareman, William	LIT	Partner	04/11/2023	Review objection to Rockefeller University claim.	2.00	708-
Zelinger, Tyler F	REST	Associate	04/11/2023	Research case law in connection with revisions to claim objection (1.3); call and correspond with L. Varga, W. Clareman regarding same (.3).	1.60	708-
Varga, Lauren	LIT	Associate	04/11/2023	Draft objection to Rockefeller's proof of claim (2.0); conduct legal research regarding same (1.2); meet with W. Clareman regarding same (.5).	3.70	708-
Winter, Daniel G.	LIT	Associate	04/11/2023	Attend calls with Paul, Weiss team to discuss revisions, comments to Rockefeller University claim objection.	0.80	708-
Weber, John	REST	Partner	04/12/2023	Review, revise updated draft of Rockefeller University objection (1.0); correspond with Paul, Weiss Litigation team and L. Liberman regarding same (.2).	1.20	708-
Clareman, William	LIT	Partner	04/12/2023	Review Rockefeller University objection and comments to same.	1.40	708-
Liberman, Leslie	REST	Associate	04/12/2023	Telephone conference with L. Varga re Rockefeller University claim objection (.1); correspond with L. Varga regarding same (.2).	0.30	708-
Zelinger, Tyler F	REST	Associate	04/12/2023	Review, revise claim objection (1.3); call and correspond with L. Varga regarding same (.2).	1.50	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	04/24/2023	Correspond with Ropes team regarding stipulation re Rockefeller University claims (.1); review, revise same (.7); correspond with J. Weber, W. Clareman regarding same (.2).	1.00	708-
Clareman, William	LIT	Partner	04/26/2023	Correspond with PW team regarding Rockefeller University stipulation.	0.20	708-
Weber, John	REST	Partner	05/02/2023	Correspond with J. Lucas and L. Liberman regarding Rockefeller University stipulation regarding claim objection.	0.20	708-
Lieberman, Leslie	REST	Associate	05/02/2023	Review, revise Rockefeller claims stipulation (.3); correspond with J. Weber re same (.1); correspond with Ropes team re same (.3).	0.70	708-
Lieberman, Leslie	REST	Associate	05/04/2023	Review, analyze comments to Rockefeller claims stipulation (.2); correspond with J. Weber regarding same (.1).	0.30	708-
Weber, John	REST	Partner	05/11/2023	Review, revise Rockefeller University stipulation (.3); correspond with board regarding same (.3).	0.60	708-
Weber, John	REST	Partner	05/12/2023	Correspond with L. Liberman regarding Rockefeller University claims stipulations (.1); correspond and confer with J. Lucas regarding same (.1); correspond with W. Clareman regarding Rockefeller University stipulations (.3).	0.50	708-
Lieberman, Leslie	REST	Associate	05/12/2023	Review, finalize stipulation regarding Rockefeller University claims (.6); correspond with J. Weber, W. Clareman regarding same (.2); correspond with Pachulski team regarding same (.1).	0.90	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/15/2023	Confer with W. Clareman regarding Rockefeller University stipulation (.3); correspond with L. Liberman regarding same (.1)	0.40	708-
Weber, John	REST	Partner	05/16/2023	Correspond and confer with W. Clareman and L. Liberman regarding Rockefeller University claims stipulation	0.20	708-
Liberman, Leslie	REST	Associate	05/16/2023	Correspond with Ropes team re filing of Rockefeller University claims stipulation (.1); coordinate filing of same (.2).	0.30	708-
Weber, John	REST	Partner	05/17/2023	Review correspondence from insurers' counsel regarding Rockefeller University stipulation (.3); prepare and circulate response to insurers regarding same (.8); correspond with PW team regarding same (.1); confer with M. Plevin regarding Rockefeller University stipulation (.4).	1.60	708-
Kornberg, Alan W	REST	Of Counsel	05/17/2023	Review email from M. Plevin raising questions concerning resolution of Rockefeller's claim (.1) and J. Weber's response (.1).	0.20	708-
Weber, John	REST	Partner	07/06/2023	Confer with T. Zelinger re research re claims objections to Abuse Claims (.3); conduct research re same (1.1)	1.40	708-
Zelinger, Tyler F	REST	Associate	07/06/2023	Call with J. Weber re claims objection research.	0.30	708-
Weber, John	REST	Partner	07/07/2023	Review, analyze research re objections to abuse claims (.4); correspond with T. Zelinger re clarification on same (.2).	0.60	708-
Zelinger, Tyler F	REST	Associate	07/07/2023	Research, summarize precedent claims objections and opinion (3.9); correspond with J. Simms, J. Weber re same (.4).	4.30	708-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	08/03/2023	Review, analyze Proof of Claim (.2); correspond with J. Weber, J. Dold, Epiq team re same (.2).	0.40	708-
				<b>708-</b>	<b>206.10</b>	
Varga, Lauren	LIT	Associate	06/30/2022	Conduct legal research as to structure of trust settlements in plans of reorganization (3.5); prepare presentation of Madison's restricted assets (1.2).	4.70	709-
Varga, Lauren	LIT	Associate	07/01/2022	Conduct legal research as to language in mass tort bankruptcy settlement agreements (3.3); analyze potential plan structures (2.6); review financial documents (.9); draft accounting of Madison's restricted cash assets (.9).	7.70	709-
Kornberg, Alan W	REST	Of Counsel	08/31/2022	Email from T. McChristian re business plan-related issues and prepare response to same.	0.20	709-
Weber, John	REST	Partner	09/06/2022	Research re plan treatment of indirect abuse claims (2.0); correspond with M. Levi re assignment of insurance rights to compensation trust (.6); correspond with A. Kornberg re exclusive period (.2).	2.80	709-
Weber, John	REST	Partner	10/12/2022	Review, revise motion to extend exclusivity periods (1.3); correspond with M. Levi and S. Hasan re necessary revisions to same (.4).	1.60	709-
Levi, Miriam M.	REST	Associate	10/12/2022	Emails re exclusivity motion.	0.20	709-
Weber, John	REST	Partner	10/17/2022	Review, revise exclusivity extension motion (.7); correspond with A. Kornberg re same (.2).	0.90	709-
Kornberg, Alan W	REST	Of Counsel	10/17/2022	Review draft exclusivity extension motion.	0.20	709-
Kornberg, Alan W	REST	Of Counsel	10/18/2022	Review research memo concerning certain confirmation-related procedures.	0.10	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/19/2022	Review, revise exclusivity motion and correspond with S. Hasan re same.	1.40	709-
Kornberg, Alan W	REST	Of Counsel	10/19/2022	Began review and revision of exclusivity motion.	1.20	709-
Weber, John	REST	Partner	10/20/2022	Confer with M. Levi re drafting of Plan and Disclosure Statement (.4); review precedent re same (1.4); correspond with M. Levi re structure of Disclosure Statement motion and conditional approval thereof (.5); review, revise exclusivity motion (.2); correspond with T. McChristian re exclusivity motion (.1); confer with A. Kornberg re confirmation process (.1).	2.50	709-
Kornberg, Alan W	REST	Of Counsel	10/20/2022	Finished review and revision exclusivity motion (.3); discussion with J. Weber re confirmation process (.1)	0.40	709-
Kornberg, Alan W	REST	Of Counsel	10/20/2022	Review, revise exclusivity motion (.3); discussion with J. Weber re confirmation process (.1).	0.40	709-
Levi, Miriam M.	REST	Associate	10/23/2022	Emails re plan and disclosure statement.	0.20	709-
Weber, John	REST	Partner	10/24/2022	Correspond with M. Plevin re plan provisions re assignment of insurance rights to compensation trust (.1); correspond with M. Levi re same (.1); correspond with M. Levi re DS exhibits (.2); review, analyze precedent re same in CVA related cases (1.7); correspond with M. Levi re precedent exhibits (.3).	2.30	709-
Levi, Miriam M.	REST	Associate	10/24/2022	Review disclosure statement precedents (.6); emails correspondence re same (.2); review memo re conditional disclosure statement approval (.2); emails re same (.1).	1.10	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/25/2022	Review, analyze research re Judge Lane survey on third-party releases (1.1); correspond with M. Levi re plan releases (.2).	1.30	709-
Kornberg, Alan W	REST	Of Counsel	10/25/2022	Email to M. Plevin requesting assignment language (.2); comment on certain revisions to exclusivity motion (.2).	0.40	709-
Levi, Miriam M.	REST	Associate	10/25/2022	Research re consensual releases standard (.2); draft plan (.2).	0.40	709-
Levi, Miriam M.	REST	Associate	10/25/2022	Emails re exclusivity motion (.5); review, revise same (.3).	0.80	709-
Weber, John	REST	Partner	10/26/2022	Review, revise exclusivity motion and coordinate filing of same (.4); correspond with S. Hasan re hearing date on same (.2).	0.60	709-
Weber, John	REST	Partner	10/28/2022	Confer with J. Lucas re exclusivity motion (.2); update PW team re UCC request to shorten exclusivity extension request (.3); follow-up correspondence with J. Lucas re same (.1).	0.60	709-
Levi, Miriam M.	REST	Associate	10/28/2022	Review plan precedent.	0.50	709-
Levi, Miriam M.	REST	Associate	10/31/2022	Draft plan and disclosure statement (2.4); review precedent re same (.5),	2.70	709-
Levi, Miriam M.	REST	Associate	11/01/2022	Review, revise plan (1.5); review research re same (.2).	1.80	709-
Levi, Miriam M.	REST	Associate	11/02/2022	Draft plan (3.0); call re same (.2).	3.20	709-
Weber, John	REST	Partner	11/03/2022	Review, revise plan (4.2); review, analyze precedent re same (1.6).	5.80	709-
Levi, Miriam M.	REST	Associate	11/03/2022	Review, revise plan (4.1); review, revise disclosure statement (.7); review precedent re same (.3); call with J. Weber re same (.2); emails with Teneo re same (.1).	5.40	709-
Weber, John	REST	Partner	11/04/2022	Continue to review, revise of draft plan.	1.70	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	11/08/2022	Research case law, correspond with M. Levi re subordination and 502(e) issues.	1.90	709-
Zelinger, Tyler F	REST	Associate	11/10/2022	Research NYC Opera case re asset restriction (1.1); review, further research re section 502 applicability to contribution claims (.5); participate in call with J. Weber and M. Levi re next steps (.5); review, circulate reminders re exclusivity, rejection deadlines (.2); research equitable subordination (1.4).	3.70	709-
Levi, Miriam M.	REST	Associate	11/10/2022	Discuss research streams re plan treatment.	0.10	709-
Weber, John	REST	Partner	11/11/2022	Review, revise plan (3.1); review, analyze precedent re assignment of insurance rights (1.4); review, assess correspondence with M. Plevin re insurance provisions (.2).	4.70	709-
Zelinger, Tyler F	REST	Associate	11/11/2022	Correspond with J. Weber re 1123 assignment question (.1); research case law re same and draft summary re same (2.0).	2.10	709-
Levi, Miriam M.	REST	Associate	11/11/2022	Review, revise Disclosure Statement.	2.50	709-
Weber, John	REST	Partner	11/14/2022	Review, assess case law re 502(e) disallowance and assignment of insurance rights (2.8); confer with T. Zelinger re outstanding research items (.3).	3.10	709-
Zelinger, Tyler F	REST	Associate	11/14/2022	Call with J. Weber re Plan research (.3); research re claim subordination and disallowance (1.4).	1.70	709-
Levi, Miriam M.	REST	Associate	11/15/2022	Review T. Zelinger research (.2); correspondence re same (.2); review, revise DS motion (1.0); review, revise disclosure statement (2.2).	3.60	709-
Zelinger, Tyler F	REST	Associate	11/15/2022	Research case law re equitable subordination (.5); draft summary re same (.6); correspond with J. Weber re same (.2).	1.30	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	11/16/2022	Review, analyze research re plan structure and claim treatment (1.8); confer with T. Zelinger re same and additional research (.4).	2.20	709-
Levi, Miriam M.	REST	Associate	11/17/2022	Review, revise DS motion and exhibits.	2.40	709-
Weber, John	REST	Partner	11/18/2022	Continue to review, revise plan.	2.10	709-
Zelinger, Tyler F	REST	Associate	11/18/2022	Research Section 509 subrogation and draft summary re same (1.3); research contribution claims in the context of settlement agreements and draft summary re same (.7); correspond with J. Weber re same (.2).	2.20	709-
Levi, Miriam M.	REST	Associate	11/18/2022	Review, revise DS motion (2.5); review, revise DS (2.6); research re same (.9).	6.40	709-
Weber, John	REST	Partner	11/21/2022	Continue to review, revise plan and analyze precedent re release provisions in mass tort cases.	2.70	709-
Levi, Miriam M.	REST	Associate	11/21/2022	Review, revise DS motion and exhibits (2.5); emails re same (.2); review, revise DS (1.1)	3.80	709-
Weber, John	REST	Partner	11/22/2022	Continue to review, revise plan and analyze precedent re same.	4.20	709-
Levi, Miriam M.	REST	Associate	11/22/2022	Review, revise DS (2.2); research re same (.7); review, revise DS exhibits (1.0).	3.90	709-
Weber, John	REST	Partner	11/23/2022	Teleconference with M. Levi re Plan and modifications to same (1.3); review plan release precedent re abuse cases (1.2).	2.50	709-
Levi, Miriam M.	REST	Associate	11/23/2022	Prepare for and attend call with J. Weber re plan (1.3); review, revise same (3.0); research re same (1.2); review, revise DS (.5); review, revise DS motion (.5).	6.50	709-
Weber, John	REST	Partner	11/28/2022	Review, revise Plan (.8); correspond with M. Levi re same (.2).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	11/28/2022	Review, revise ballots for draft disclosure statement (1.9); correspond with M. Levi re same (.2).	2.10	709-
Weber, John	REST	Partner	11/29/2022	Review, revise DS Motion (1.4); review, revise DS Order (1.1); review, revise DS Order Exhibits (1.3); correspond with A. Kornberg and M. Levi re Plan and DS modifications (.5); teleconference with M. Levi and S. Hasan re Plan modifications, additional research items, and DS materials (.5).	4.80	709-
Kornberg, Alan W	REST	Of Counsel	11/29/2022	Emails to and from J. Weber re certain plan-related matters.	0.20	709-
Zelinger, Tyler F	REST	Associate	11/29/2022	Research Camden plan confirmation and correspond with M. Levi re same	0.20	709-
Hasan, Shafaq	REST	Associate	11/29/2022	Gather and review precedent re plan classifications of abuse claims.	3.50	709-
Weber, John	REST	Partner	11/30/2022	Confer with Miriam re plan, DS and DS exhibits (.8); review precedent materials re DS exhibits (.9); review, analyze research re combining abuse claims classes (1.0).	2.70	709-
Kornberg, Alan W	REST	Of Counsel	11/30/2022	Reviewed certain classification materials (.3); emails to and from J. Weber re certain plan provisions (.1).	0.40	709-
Meyers, Diane	REST	Counsel	11/30/2022	Review emails among the PW team re the status of plan documentation, proposed single hearing schedule, related issues.	0.30	709-
Hasan, Shafaq	REST	Associate	11/30/2022	Gather and review plan precedent re classifications of claims (1.4); review, analyze plans re classifications (2.4); correspond with PW team re same (.2); draft summary of same (1.5).	5.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/01/2022	Prepare for and participate in teleconference with Pillsbury team and M. Levi re insurance provisions of Plan (.5); review, analyze precedent re same (.4); correspond with S. Hasan re further precedent research on same (.2); correspond with M. Levi re updates to DS Motion and related exhibits (.5); correspond with M. Levi re classification research (.3).	1.90	709-
Kornberg, Alan W	REST	Of Counsel	12/01/2022	Emails from and to T. McChristian re matters relating to closure of the Navy Yard Club (.2); review memo from T. McChristian re preferred closure process (.2).	0.40	709-
Kornberg, Alan W	REST	Of Counsel	12/01/2022	Review S. Hasan research memo on certain plan issues (.3); emails concerning certain insurance-related issues (.1).	0.40	709-
Levi, Miriam M.	REST	Associate	12/01/2022	Prepare for and attend call with Pillsbury re plan (1.3); review plan precedent (.8); review, revise same (1.0); review, revise DS motion and exhibits (1.0).	4.10	709-
Weber, John	REST	Partner	12/02/2022	Correspond with M. Levi re Plan (.2); review and revise updated Plan (.9); correspond with PW team re Plan (.1).	1.20	709-
Kornberg, Alan W	REST	Of Counsel	12/02/2022	Emails from J. Weber and M. Levi re draft Plan.	0.10	709-
Levi, Miriam M.	REST	Associate	12/02/2022	Review and revise Plan (1.2); review research re same (.3); review precedent re same (.2); review, revise solicitation materials (.9); review, revise DS (.4).	3.00	709-
Weber, John	REST	Partner	12/05/2022	Correspond with M. Levi re confirmation timeline (.3); review and revise Board materials re same (.4).	0.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	12/05/2022	Begin to review and revise Plan (1.8); discussion with J Lucas re same (.2).	2.00	709-
Levi, Miriam M.	REST	Associate	12/05/2022	Review, revise DS motion and exhibits.	1.00	709-
Weber, John	REST	Partner	12/06/2022	Confer and correspond with M. Levi re Plan and Solicitation Materials (.3); confer with A. Kornberg re same (.1); review, analyze modifications to Plan (.3); correspond with M. Levi re Committee Settlement Plan provisions (.2).	0.90	709-
Kornberg, Alan W	REST	Of Counsel	12/06/2022	Finish review of and revisions to plan (3.4); emails to and from B. Baker re potential Plan-related discovery (.1); emails concerning AIG's requested discovery (.2).	3.70	709-
Meyers, Diane	REST	Counsel	12/06/2022	Emails with Kutak Rock re the status of the UCC settlement (.1); review emails among the PW plan re the plan process and related issues (.2).	0.30	709-
Levi, Miriam M.	REST	Associate	12/06/2022	Review, revise Plan (1.2); draft Disclosure Statement (4.5); review, revise Disclosure Statement motion and exhibits (.3).	6.00	709-
Hossain, Julia	REST	Paralegal	12/06/2022	Compile exhibits to disclosure statement motion, and run redline.	0.50	709-
Weber, John	REST	Partner	12/07/2022	Prepare for, participate in teleconference with B. Baker, W. Clareman and S. Hasan re discovery materials for compensation trust (.5); follow-up emails with S. Greenspan re same (.3).	0.80	709-
Kornberg, Alan W	REST	Of Counsel	12/07/2022	Emails to and from M. Levi re status of draft Plan (.1); discussion with J. Weber re same (.1); emails concerning discussions with the AG's office re same (.1).	0.30	709-
Hasan, Shafaq	REST	Associate	12/07/2022	Attend call re discovery mechanics (.5); draft summary of call for M. Levi (.3).	0.80	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	12/07/2022	Emails re Plan of Reorganization (.3); circulate same to various parties (.2).	0.50	709-
Kornberg, Alan W	REST	Of Counsel	12/08/2022	Emails to team concerning distribution of draft chapter 11 Plan (.1); review and revise draft solicitation motion (.8).	0.90	709-
Meyers, Diane	REST	Counsel	12/08/2022	Confer with M. Levi re the Plan (.1); review same (.5).	0.60	709-
Hasan, Shafaq	REST	Associate	12/08/2022	Revise Disclosure Statement motion.	0.80	709-
Weber, John	REST	Partner	12/09/2022	Review and revise updated Disclosure Statement motion and related exhibits (1.3); correspond with M. Levi re same (.2); initial review of disclosure statement (.9).	2.40	709-
Hasan, Shafaq	REST	Associate	12/09/2022	Review Disclosure Statement motion (.2); circulate same to UCC (.1).	0.30	709-
Zelinger, Tyler F	REST	Associate	12/09/2022	Research, summarize document discovery provisions of BSA Plan.	0.80	709-
Weber, John	REST	Partner	12/12/2022	Continue to review and extensively revise Disclosure Statement (5.6); correspond with M. Levi re same (.3); review, analyze precedent re DS exhibits and claim valuation disclosures (2.1)	8.00	709-
Kornberg, Alan W	REST	Of Counsel	12/12/2022	Discussion with J. Lucas concerning matters involving UCC settlement (.4); further discussion with J Lucas concerning results of committee meeting (.3); reviewed materials relating to potential engagement of Cushman and Wakefield (.2).	0.90	709-
Levi, Miriam M.	REST	Associate	12/12/2022	Review plan precedent re discovery procedures (.5); draft summary re same (.2); emails re same (.2).	0.90	709-
Hasan, Shafaq	REST	Associate	12/12/2022	Draft, revise second exclusivity motion.	1.20	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/13/2022	Review and analyze research re document production provisions of Plan (.9); correspond with M. Levi re updating Plan re the same (.5).	1.40	709-
Hasan, Shafaq	REST	Associate	12/13/2022	Draft, revise exclusivity motion.	1.40	709-
Levi, Miriam M.	REST	Associate	12/13/2022	Review, revise Disclosure Statement and emails re same (.3); emails re discovery provisions (.2).	0.50	709-
Hasan, Shafaq	REST	Associate	12/14/2022	Review, revise exclusivity motion.	1.20	709-
Levi, Miriam M.	REST	Associate	12/14/2022	Emails re DS exhibits.	0.20	709-
Kornberg, Alan W	REST	Of Counsel	12/15/2022	Prepare for call with the Attorney General's office (.5); briefly review child safety materials forwarded to committee for review (.3).	0.80	709-
Meyers, Diane	REST	Counsel	12/15/2022	Emails with Teneo and PW team re the UCC settlement and projections for Carver and related issues.	0.20	709-
Levi, Miriam M.	REST	Associate	12/15/2022	Review Teneo comments to Plan (.1); emails re status (.1).	0.20	709-
Weber, John	REST	Partner	12/16/2022	Prepare for and participate in teleconference with FK and Pillsbury teams re document protection provisions of Plan re compensation trust (.7); participate in teleconference with A. Kornberg and NYAG's office re status update and proposed transaction under Plan (.5); follow-up emails with M. Levi re drafting letter to NYAG re plan transactions (.3).	1.50	709-
Kornberg, Alan W	REST	Of Counsel	12/16/2022	Emails to and from M Levi and D Devine re chapter 11 plan process (.1); prepared further for call with Charities Bureau (.2); attended call with the Charities Bureau (.4).	0.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	12/16/2022	Attend call with FK and Pillsbury re discovery provisions.	0.50	709-
Levi, Miriam M.	REST	Associate	12/16/2022	Prepare for and attend call with NYAG office.	0.40	709-
Kornberg, Alan W	REST	Of Counsel	12/18/2022	Review and comment on proposed responses to Gen Re, Swiss RE and AIG concerning Plan matters (.6); review most recent emails from Chubb's counsel (.1).	0.70	709-
Weber, John	REST	Partner	12/19/2022	Correspond with M. Levi re updates to Plan and distribution of Plan to insurers.	0.30	709-
Kornberg, Alan W	REST	Of Counsel	12/19/2022	Review and revise draft Disclosure Statement (2.3); emails to and from M. Levi re circulation of draft Plan (.1); email from J. Weber re further extension of exclusivity (.1).	2.50	709-
Levi, Miriam M.	REST	Associate	12/19/2022	Emails re DS exhibits (.2); review precedent re same (.4).	0.60	709-
Weber, John	REST	Partner	12/20/2022	Correspond with A. Kornberg re DS (.3); review and revise exclusivity motion and correspond with S. Hasan re same (.6); correspond with T. McChristain and A. Kornberg re Navy Yard Transaction under Plan (.3)	1.20	709-
Kornberg, Alan W	REST	Of Counsel	12/20/2022	Complete mark-up of Disclosure Statement.	0.50	709-
Meyers, Diane	REST	Counsel	12/20/2022	Review, comment on draft letter to the NYAG (.2); review emails among the PW team re same (.1); follow up emails among the advisors re plan and exit financing related issues (.2).	0.50	709-
Hasan, Shafaq	REST	Associate	12/20/2022	Revise, circulate exclusivity motion.	1.40	709-
Levi, Miriam M.	REST	Associate	12/20/2022	Review, revise exclusivity motion.	0.60	709-
Levi, Miriam M.	REST	Associate	12/20/2022	Review and revise Disclosure Statement (.3); emails re same (.2).	0.50	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/21/2022	Review, revise DS (1.1); review, revise DS exhibits (3.2); correspond with T. McChristain re transaction under Plan and retaining broker re same (.2); review, analyze UCC comments to exclusivity motion and correspond with J. Lucas re same (.4).	4.90	709-
Kornberg, Alan W	REST	Of Counsel	12/21/2022	Review, revise second motion to extend exclusivity (.6); emails to and from M. Levi re circulation of the draft disclosure statement (.1); emails to Committee re status of its review of Plan (.1); review, revise draft letter to the Charities Bureau re Plan (.4); update M. Mittleman re timing of Plan and effect on related communications re Plan (.2).	1.40	709-
Hasan, Shafaq	REST	Associate	12/21/2022	Revise exclusivity motion and circulate.	0.20	709-
Levi, Miriam M.	REST	Associate	12/21/2022	Review and revise liquidation analysis (3.2); review financial projections (.5); call with J. Weber re same (.3); review revised disclosure statement and circulate same (.3).	4.30	709-
Weber, John	REST	Partner	12/22/2022	Confer with M. Levi re DS Exhibits (.3); review and analyze comments to Plan and DS from Pillsbury re insurance related matters (.6); correspond with Pillsbury team re same and provide responses to inquiries (.5); follow-up emails with P. Gillon re same (.3).	1.70	709-
Kornberg, Alan W	REST	Of Counsel	12/22/2022	Review memo to Board re confirmation process (.1); emails to and from FGS re same (.1); emails from Pillsbury re insurance-related portions of disclosure statement (.1).	0.30	709-
Hasan, Shafaq	REST	Associate	12/22/2022	Revise exclusivity motion.	0.10	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/23/2022	Review, analyze correspondence from Pachulski team re comments to Plan (.2); correspond with M. Levi re same (.2).	0.40	709-
Weber, John	REST	Partner	12/27/2022	Correspond with J. Lucas re status of Plan/DS (.2); review and revise exclusivity motion (.4); correspond and coordinate with PW team re finalizing and filing of exclusivity motion (.2).	0.80	709-
Kornberg, Alan W	REST	Of Counsel	12/27/2022	Emails from J Weber concerning filing of second motion to extend exclusivity.	0.10	709-
Kornberg, Alan W	REST	Of Counsel	12/28/2022	Emails to and from J. Weber re filing of second exclusivity motion (.1); review, respond to press inquiry re results of mediation (.1); review, revise draft letter to NY Attorney General's office re proposed plan (.6).	0.80	709-
Meyers, Diane	REST	Counsel	12/28/2022	Review emails among the advisors and board re the UCC settlement, NYAG letter and other related issues.	0.30	709-
Hasan, Shafaq	REST	Associate	12/28/2022	Revise, prepare for filing exclusivity motion.	0.50	709-
Kornberg, Alan W	REST	Of Counsel	12/29/2022	Emails from and to R. Eaddy re draft letter to Attorney General's office.	0.10	709-
Weber, John	REST	Partner	12/30/2022	Review correspondence from Pachulski team re plan exculpation provisions (.2); correspond with PW re same (.2).	0.40	709-
Kornberg, Alan W	REST	Of Counsel	12/30/2022	Review revisions to draft letter to AG's office (.1); review proposed exculpation language suggested by Pillsbury and respond to same (.2).	0.30	709-
Kornberg, Alan W	REST	Of Counsel	01/02/2023	Emails to and from M. Hershman re draft letter to Charities Bureau.	0.10	709-
Hasan, Shafaq	REST	Associate	01/02/2023	Research re exculpation clauses.	3.00	709-

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/03/2023	Correspond with T. McChristian and A. Kornberg re status update on plan (.2); review analysis re exculpation provisions (.5); correspond with S. Hasan re same (.2); review, revise disclosure statement exhibits (1.7); correspond with UCC counsel re broker re Navy Yard transaction (.3).	2.90	709-
Kornberg, Alan W	REST	Of Counsel	01/03/2023	Emails from T. McChristian and J. Weber re status of draft plan and disclosure statement (.1); emails to and from team re proposed revisions to plan exculpation provisions (.2).	0.30	709-
Zelinger, Tyler F	REST	Associate	01/03/2023	Attend and participate in call with PW team re workstreams related to plan and disclosure statement filing, and claim objections.	0.60	709-
Levi, Miriam M.	REST	Associate	01/03/2023	Review, revise disclosure statement (1.0); emails re same (.2); emails re plan (.2); emails re trust documents (.1); emails re disclosure statement exhibits (.1).	1.60	709-
Hasan, Shafaq	REST	Associate	01/03/2023	Research exculpation clauses (.8); draft summary of same (.4).	1.20	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/04/2023	Confer with J. Lucas re plan/disclosure statement (.3); correspond with PW team re modifications to Plan's exculpation provisions re precedent review (.5); update PW team re status of UCC comments to plan/disclosure statement (.3); correspond with S. Greenspan re Plan's document production provisions (.4); review, revise disclosure statement exhibits (1.1); teleconference with Teneo team and M. Levi re liquidation analysis (1.0); follow-up correspondence with M. Levi re same (.2); review, revise draft letter to NYAG re Committee Settlement and sale of Navy Yard under proposed plan (.6).	4.40	709-
Kornberg, Alan W	REST	Of Counsel	01/04/2023	Review research memo on scope of exculpation.	0.10	709-
Zelinger, Tyler F	REST	Associate	01/04/2023	Review, collate final filed versions of trust documents from precedent cases re Plan structuring research (.9); correspond with M. Levi re same (.2).	1.10	709-
Levi, Miriam M.	REST	Associate	01/04/2023	Prepare for, attend call with Teneo re disclosure statement exhibits (.5); review, revise same (1.2).	1.70	709-
Weber, John	REST	Partner	01/05/2023	Review, revise Liquidation Analysis (.6); correspond with M. Levi and R. Chiu re same (.2); review, analyze RU objection to exclusivity extension (.6); prepare and circulate outline re reply to same (.9); correspond with M. Levi re same (.2).	2.50	709-
Levi, Miriam M.	REST	Associate	01/05/2023	Review exclusivity objection (.2); draft reply (1.3); emails re same (.5).	2.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/06/2023	Prepare for, participate in teleconference re exclusivity hearing (.5); review, revise exclusivity reply to RU objection (1.4); correspond with M. Levi re updating same (.3); correspond with R. Chiu re disclosure statement exhibits (.4); correspond and confer with R. Chiu re call with UCC and Navy Yard Broker (.4); correspond with A. Kornberg and M. Levi re exclusivity reply (.4).	3.40	709-
Kornberg, Alan W	REST	Of Counsel	01/06/2023	Review Rockefeller's objection to the exclusivity motion (.2); review, revise draft reply to Rockefeller objection (.9); meet with team to discuss strategy for dealing with same (.4); review committee comments on reply (.1).	1.60	709-
Hasan, Shafaq	REST	Associate	01/06/2023	Research re exclusivity extensions (2.2); revise exclusivity reply re same (.4); circulate reply for review (.2).	2.80	709-
Levi, Miriam M.	REST	Associate	01/06/2023	Review, revise reply (.7); research re same (.3); attend call re same (.2); emails re same (.6); review and revise liquidation analysis (.5).	2.30	709-
Weber, John	REST	Partner	01/09/2023	Prepare for and confer with G. Galardi re exclusivity and plan related matters (.8); correspond with PW team re update on same (.3); correspond with Madison Board and UCC counsel re same (.5); consider and assessment plan related issues re liquidation analysis (.8); prepare for and participate in teleconference with PW team re RU plan issues (.9); prepare for and confer with J. Lucas re exclusivity objection resolution and status of plan/disclosure statement (.4).	3.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	01/09/2023	Emails to and from T. McChristian re certain provisions of draft plan (.1); emails to and from J. Weber re preparation of a liquidation analysis (.1); emails to and from J. Weber concerning Rockefeller's objection to exclusivity and related matters (.1); discussions with J. Weber re same (.2); discussions with J. Weber re possible resolution of Rockefeller objection (.4); discussion with G . Galardi re certain allegations in exclusivity objection (.2).	1.10	709-
Zelinger, Tyler F	REST	Associate	01/09/2023	Attend call with PW team re exclusivity, research tasks.	0.40	709-
Kornberg, Alan W	REST	Of Counsel	01/10/2023	Discussions with J Weber re resolution of Rockefeller objection to exclusivity extension (.1); discussion with team re same and related likely confirmation issues (.6).	0.70	709-
Levi, Miriam M.	REST	Associate	01/10/2023	Review, revise liquidation analysis (.2); research re same (.5).	0.70	709-
Weber, John	REST	Partner	01/11/2023	Review, revise exculpation and injunction provisions of Plan.	0.40	709-
Zelinger, Tyler F	REST	Associate	01/11/2023	Review, summarize case law, statutes re AG, Court approval of asset sales by non-profits re clubhouse sale under Plan (1.9); draft summary re same and correspond with M. Levi re same (.4).	2.30	709-
Weber, John	REST	Partner	01/12/2023	Correspond with Pachulski team re status of plan/disclosure statement (.2); correspond with M. Levi re disclosure statement exhibits and solicitation motion updates (.5).	0.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/13/2023	Correspond with J. Lucas re status of plan (.1); correspond with M. Levi re updates to disclosure statement exhibits (.3); correspond with A. Kornberg and W. Clareman re plan discovery related items (.5).	0.90	709-
Kornberg, Alan W	REST	Of Counsel	01/13/2023	Emails to and from T. McChristian re status of draft plan (.1); emails to and from J. Weber re certain confirmation-related matters (.1).	0.20	709-
Levi, Miriam M.	REST	Associate	01/13/2023	Review, revise disclosure statement exhibits (1.0); emails re same (.2).	1.20	709-
Levi, Miriam M.	REST	Associate	01/16/2023	Review, revise liquidation analysis.	0.30	709-
Weber, John	REST	Partner	01/17/2023	Correspond with PW team re expert witness considerations for confirmation evidentiary matters (.4); correspond with M. Levi re Liquidation Analysis (.3).	0.70	709-
Kornberg, Alan W	REST	Of Counsel	01/18/2023	Review research memo concerning certain state law issues relating to confirmation (.2); attend team meeting to discuss confirmation process and preparation for potential objections (.5); follow up email to W. Clareman re same (.1); email to R. Eaddy and D. Devine re plan objections (.1); review and comment on draft liquidation analysis (.5); conference call with R. Eaddy and D. Devine to discuss confirmation objections (.5).	1.90	709-
Zelinger, Tyler F	REST	Associate	01/18/2023	Research case law re effect of discharge on disallowed contingent claims (.9); discuss same with J. Weber (.2); research case law re 502(j) motions for reconsideration (1.1).	2.20	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/19/2023	Prepare for, participate in teleconference re confirmation strategy issues and discovery matters (.9); review, analyze research re NPCL and asset sales (1.6); correspond with Cushman & Wakefield team re liquidation analysis (.2); prepare for, participate in teleconference with C&W re Liquidation Analysis and expert testimony re confirmation (.5) (partial); correspond with A. Parlen and A. Kornberg re strategy and related plan issues (.7); correspond with T. McChristian re status of plan/discloure statement (.3).	4.30	709-
Kornberg, Alan W	REST	Of Counsel	01/19/2023	Emails to and from D. Devine re plan status (.2); discuss with J. Lucas the status of the committee's comments on the draft plan (.2).	0.40	709-
Hasan, Shafaq	REST	Associate	01/19/2023	Draft, revise timeline for confirmation.	1.20	709-
Zelinger, Tyler F	REST	Associate	01/19/2023	Review precedent plan re treatment of indirect claims in allocation protocol (.8); summarize and correspond with M. Levi re same (.7).	1.50	709-
Winter, Daniel G.	LIT	Associate	01/19/2023	Review email re timing of draft plan to insurers, Chubb payment and implications re same, research into UCC and application re same.	1.20	709-
Levi, Miriam M.	REST	Associate	01/19/2023	Review, revise liquidation analysis (.3); emails re same (.2).	0.50	709-

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/20/2023	Review, analyze mediation settlement re insurance defense cost provisions (.3); review, analyze plan provisions re same (.3); prepare for and confer with A. Parlen re strategy on same (.6); correspond with M. Levi re update to plan re insurance provisions (.2).	1.40	709-
Weber, John	REST	Partner	01/20/2023	Review, revise confirmation calendar and consider discovery schedule re same (1.5); correspond with W. Clareman and M. Levi re same (.4); consider declarations in support of confirmation and preparation of same (.5).	2.40	709-
Kornberg, Alan W	REST	Of Counsel	01/20/2023	Emails to and from D. Devine re status of Plan and certain matters relating to Rockefeller (.2); review talking points re Rockefeller requested by D. Devine (.1).	0.30	709-
Hasan, Shafaq	REST	Associate	01/20/2023	Revise confirmation calendar.	1.10	709-
Levi, Miriam M.	REST	Associate	01/20/2023	Review, revise liquidation analysis.	0.20	709-
Zelinger, Tyler F	REST	Associate	01/22/2023	Review, analyze draft of Plan and update per comments from J. Weber.	0.20	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/23/2023	Review, analyze summary of plan modifications from M. Levi and provide responses to same (.8); review, revise plan (4.3); review, revise liquidation analysis (.9); correspond with W. Clareman and M. Levi re expert witness issues re plan confirmation (.4); correspond with D. Winters re same (.2); compile and circulate mark-up of plan to PW team (.7); review comments to plan from S. Greenspan re insurance related provisions (.4); correspond with M. Levi re same (.2).	7.90	709-
Kornberg, Alan W	REST	Of Counsel	01/23/2023	Review initial email from S. Greenspan re committee comments on plan (.1); emails to and from J. Weber and T. McChristian re status and need for a board meeting (.1).	0.20	709-
Levi, Miriam M.	REST	Associate	01/23/2023	Review plan markup (.5); emails re same (.2); call re same (.5); review and revise same (3.5).	4.70	709-
Weber, John	REST	Partner	01/24/2023	Continue to review, revise plan (.8); prepare for, participate in office conference with M. Levi re insurance provisions of plan (1.0); prepare for, participate in teleconference with Pillsbury re insurance provisions of plan (1.0); confer with J. Lucas re Plan (.4); correspond with W. Clareman re litigation/confirmation scheduling (.4); review, revise allocation protocol (.6); correspond with M. Levi re plan modifications (.6).	4.80	709-
Kornberg, Alan W	REST	Of Counsel	01/24/2023	Review UCC comments to draft plan.	0.80	709-
Levi, Miriam M.	REST	Associate	01/24/2023	Review, revise plan (3.0); emails re same (.4).	3.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/25/2023	Review, revise updated draft of plan (1.7); confer with M. Levi re further modifications to plan and next steps (.4); review, revise disclosure statement exhibits and correspond with R. Chiu re same (.7).	2.80	709-
Levi, Miriam M.	REST	Associate	01/25/2023	Review, revise plan (.8); emails re same (.3); draft issued list re same (.2)	1.70	709-
Weber, John	REST	Partner	01/26/2023	Review, analyze comments to plan from D. Meyers and respond to same (.7); correspond with G. Galardi re plan (.2); review, revise plan issues list re board update (.5); correspond with A. Parlen re same (.2); correspond with R. Chiu re disclosure statement exhibits (.3); review and revise same (.3); review precedent re 502(d) order plan provisions (.8); correspond and confer with M. Condyles re plan, case timing and NTMC plan provisions (.5); review and revise plan (1.2).	4.70	709-
Kornberg, Alan W	REST	Of Counsel	01/26/2023	Emails to and from J. Weber re dissemination of plan exhibits (.2); review, revise plan issues list (.4); review markup of Committee draft and emails to and from M. Levi re same (.3); review UCC's allocation proposal (.2).	1.10	709-
Hasan, Shafaq	REST	Associate	01/26/2023	Review, revise confirmation order.	0.50	709-
Levi, Miriam M.	REST	Associate	01/26/2023	Emails re confirmation prep.	0.20	709-
Weber, John	REST	Partner	01/27/2023	Correspond with M. Levi re plan (.2); further review, revise plan (1.1); correspond with T. McChristian re plan and next steps with Committee (.3).	1.60	709-
Hasan, Shafaq	REST	Associate	01/27/2023	Review, revise confirmation order.	2.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	01/27/2023	Review, revise plan (.3); correspondence re same (.2).	0.50	709-
Weber, John	REST	Partner	01/30/2023	Confer with M. Levi re next steps re plan (.4); confer with J. Lucas re insurance related matters re Plan (.6); correspond with M. Levi re same (.3).	1.30	709-
Hasan, Shafaq	REST	Associate	01/30/2023	Draft, revise confirmation order (.5); review precedent re same (1.0).	1.50	709-
Levi, Miriam M.	REST	Associate	01/30/2023	Emails re DS exhibits (.2); emails re DS documents (.2)	0.40	709-
Hasan, Shafaq	REST	Associate	01/31/2023	Draft, revise confirmation order (2.1); review precedent re same (1.0).	3.10	709-
Zelinger, Tyler F	REST	Associate	01/31/2023	Review, revise disclosure statement and correspond with M. Levi re same (1.6); review, revise solicitation motion (.9); discuss same with M. Levi (.2); review and discuss allocation protocol with M. Levi (.5).	3.20	709-
Levi, Miriam M.	REST	Associate	01/31/2023	Review revised DS/DS motion (.2); emails re same (.2); review, revise same (.2).	0.60	709-
Weber, John	REST	Partner	02/01/2023	Correspond with M. Levi re distribution of Plan to RU and Insurers (.2); review, revise updated DS (1.3); correspond with M. Levi re same (.1).	1.60	709-
Meyers, Diane	REST	Counsel	02/01/2023	Review emails among the PW team re various plan related issues and status (.3); emails with T. Meyers re certain out of pocket expenses and related issues (.1).	0.40	709-
Levi, Miriam M.	REST	Associate	02/01/2023	Review, revise plan/DS (.2); circulate same to parties (.5); emails re same (.2); call with S. Greenfield re same (.2).	1.10	709-
Hasan, Shafaq	REST	Associate	02/01/2023	Draft, revise confirmation order.	1.10	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/02/2023	Correspond with C&W team re expert opinion re DS Exhibit materials (.4); correspond with M. Levi re status of C&W engagement letter re same (.2); review, revise Solicitation Motion (1.3); correspondence with Epiq team and M. Levi re same (.2); prepare for and participate in teleconference with Pachulski team re plan and insurance related issues (1.4); consider and assess strategies addressing plan disputes (1.0); correspond with M. Levi re same (.2).	4.70	709-
Hasan, Shafaq	REST	Associate	02/02/2023	Review, revise confirmation order.	1.50	709-
Weber, John	REST	Partner	02/03/2023	Correspond with PW team re open issues on Plan with UCC (.2); prepare, circulate issues list re same (.5); correspond with M. Levi and W. Clareman re C&W retention re support for DS exhibits (.4); correspond with M. Levi and R. Chiu re DS Exhibits and updates to same (.5).	1.60	709-
Hasan, Shafaq	REST	Associate	02/03/2023	Review, revise confirmation order.	0.60	709-
Weber, John	REST	Partner	02/06/2023	Correspond with J. Lucas re plan (.1); confer with J. Lucas re Plan terms (.5); update PW team re open Plan terms (.4); correspond with PW litigation team re confirmation strategy (.5).	1.50	709-
Meyers, Diane	REST	Counsel	02/06/2023	Review emails among the PW team re the status of Plan related workstreams.	0.30	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/07/2023	Correspond with insurers re plan materials (.3); correspond with Committee counsel re plan negotiations (.4); correspond with S. Greenberg re insurance assignment under plan and related items (.4); update plan re same (.8); correspond with A. Kornberg re asset sale contemplated by plan and implications of 1146 (.5).	2.40	709-
Levi, Miriam M.	REST	Associate	02/07/2023	Review, revise DS exhibits (.5); emails re same (.1); review revised DS motion (.2).	0.80	709-
Weber, John	REST	Partner	02/08/2023	Confer and correspond with W. Clareman re confirmation related litigation workstreams (.3); prepare for, participate in teleconference with C&W team re liquidation analysis and expert witness retention (.7); correspond with S. Greenspan re defense cost recovery and treatment under plan (.4); confer with D. Meyers re UCC plan settlement term sheet (.3); prepare for, participate in teleconference with Committee counsel re plan provisions and defense cost reimbursement amounts (1.3).	3.00	709-
Meyers, Diane	REST	Counsel	02/08/2023	Confer with J. Weber re plan issues relating to the Exit Financing (.3); confer with M. Levi re outreach to various constituents (.2); review emails with Kutak Rock re plan status and forbearance extension (.2); emails with Carver's counsel re plan related issues (.2); review the draft plan settlement press release (.1).	1.00	709-
Levi, Miriam M.	REST	Associate	02/08/2023	Attend call with PSZJ re plan issues (.8); follow up re same (.2).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	02/08/2023	Teleconference with C&W re liquidation analysis (.4); assess materials re same (.5).	0.90	709-
Hasan, Shafaq	REST	Associate	02/08/2023	Revise disclosure statement motion.	1.80	709-
Winter, Daniel G.	LIT	Associate	02/08/2023	Attend zoom call with Cushman & Wakefield and Teneo to discuss draft plan.	0.40	709-
Winter, Daniel G.	LIT	Associate	02/08/2023	C&W re liquidation analysis (.4); revise re same (.5); emails re same (.1).	1.00	709-
Weber, John	REST	Partner	02/09/2023	Review, analyze updated draft of Plan (.9); correspond with PW team re same re open issues (.4); prepare issues list and responses re open plan items (.5); confer and correspond with M. Levi re same (.3).	2.10	709-
Weber, John	REST	Partner	02/10/2023	Correspond with M. Levi and D. Meyers re compensation trust note and precedent for preparing same.	0.40	709-
Meyers, Diane	REST	Counsel	02/10/2023	Emails with M. Levi re the proposed compensation trust note (.1); find precedent notes for M. Levi (.3).	0.40	709-
Levi, Miriam M.	REST	Associate	02/10/2023	Draft DS reply (1); draft confirmation brief (.5).	1.50	709-
Varga, Lauren	LIT	Associate	02/10/2023	Review, analyze C&W engagement letter re liquidation analysis assessment.	0.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/13/2023	Review, assess comments to Plan from NMTC Lenders (.5); correspond with D. Meyers and M. Levi re updates to Plan re same (.4); review, analyze forbearance agreement survival provisions re Plan modifications (.2); review, analyze comments from insurers to Plan (.8); correspond with PW team re issues list re insurer comments and next steps (.7); correspond with M. Levi and J. Lucas re Plan (.4); teleconference with counsel to NMTC lenders re Plan (.4); confer with D. Meyers re same (.1); review, revise plan provisions re NMTC treatment (.3).	3.80	709-
Meyers, Diane	REST	Counsel	02/13/2023	Participate in call with Kutak Rock (counsel to PNC) to discuss the plan and related issues (.5); review, revise the draft Plan insert from Kutak Rock (.4); review certain underlying documents re same (.2); confer with the PW team re the proposed NMTC plan provisions (.3); follow up email correspondence with Kutak Rock to finalize the plan comments (.3).	1.70	709-
Levi, Miriam M.	REST	Associate	02/13/2023	Review plan comments (.2); emails re same (.2); review, revise DS exhibits (.2); emails re same (.1).	0.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/14/2023	Review, analyze Pillsbury team responses to Insurer plan revisions (1.0); correspond with S. Greenspan re same (.2); correspond with M. Levi re updates to Plan (.4); review, analyze insurer comments to DS and Pillsbury comments re same (.5); correspond with S. Greenspan re same (.2); correspondence with Committee counsel re insurer comments to plan (.1).	2.40	709-
Meyers, Diane	REST	Counsel	02/14/2023	Correspond with Kutak Rock to finalize the NMTC plan insert (.3); review, respond to Carver's questions re the draft plan and issues (.4); emails with M. Levi and J. Weber re same (.1); review emails among the PW team re plan related issues and comments to same (.3).	1.10	709-
Varga, Lauren	LIT	Associate	02/14/2023	Call with plaintiff committee to discuss strategy re: affirmative claims.	0.30	709-
Levi, Miriam M.	REST	Associate	02/14/2023	Emails re plan (.4); review DS motion and emails re same (.2); emails re DS exhibits (.2).	0.80	709-
Varga, Lauren	LIT	Associate	02/14/2023	Review, revise engagement letter for C&W re expert analysis.	0.10	709-
Weber, John	REST	Partner	02/15/2023	Review, revise compensation trust note re committee settlement (.6); correspond with D. Meyers and M. Levi re same (.2); correspond with C&W re expert retention letter (.1); correspond with D. Meyers re trust note and revisions to same (.1); correspondence with Committee counsel re status of plan (.1); correspond with T. Zelinger re status of research re insurance neutrality issues (.4).	1.50	709-



Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	02/15/2023	Review, provide comments to the form of compensation trust note (.4); review J. Weber's comments to the note (.1); review, comment on a further updated draft of same (.2); emails with Carver's counsel re the Plan and their comments to same (.3); revise the plan to incorporate Carver's comments (.3); follow up emails with M. Levi and Carver's counsel re same (.2).	1.50	709-
Levi, Miriam M.	REST	Associate	02/15/2023	Draft trust note (.1); emails re same (.1); review comments to same (.2)	1.30	709-
Levi, Miriam M.	REST	Associate	02/15/2023	Emails re DS exhibits (.2); review BSA briefing and summary re same (.6); emails re same (.2).	1.00	709-
Weber, John	REST	Partner	02/16/2023	Prepare for and participate in teleconference with J. Lucas and M. Levi re Plan negotiations (.9); correspond with M. Levi re follow-up action items (.3); correspond with A. Kornberg re NYAG consent to clubhouse sale per plan (.2); correspond re disclosure and confirmation declarations (.5); call with C&W re confirmation related analyses (.4); teleconference with Madison's PR consultant re plan transactions (.5).	2.80	709-
Meyers, Diane	REST	Counsel	02/16/2023	Follow up emails with the PW team re plan revisions and next steps.	0.20	709-
Hasan, Shafaq	REST	Associate	02/16/2023	Review, revise disclosure statement motion (1.4); research re same (1.7).	3.10	709-
Varga, Lauren	LIT	Associate	02/16/2023	Prepare execution version of engagement letter for expert (.2); review document requests from Rockefeller University (.6).	0.80	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	02/16/2023	Emails re plan status (.1); call with PSZJ re same (.5); follow up re same (.2); emails re DS exhibits (.2); emails re DS motion and review same (.2).	1.20	709-
Meyers, Diane	REST	Counsel	02/17/2023	Review plan (.1); revise Kutak's proposed plan insert (.2); follow up emails with Kutak and M. Levi same (.1); emails with M. Levi re plan developments (.2); follow up emails with Carver's counsel re plan and exit facility related issues (.3); review emails regard the proposed production of documents to RU (.2); participate in part of an internal call to discuss same (.3).	1.40	709-
Levi, Miriam M.	REST	Associate	02/17/2023	Review, revise plan (.2); emails re same (.1).	0.30	709-
Weber, John	REST	Partner	02/21/2023	Correspond with J. Lucas re Plan (.1); correspond with M. Levi re AIG comments to Plan and addressing same (.3); correspond with A. Kornberg re revisions to Trust Note (.3); review, analyze Committee Plan mark-up (.9); prepare for and participate in teleconference with PW team re Committee mark-up to Plan (.8).	2.40	709-
Meyers, Diane	REST	Counsel	02/21/2023	Review, comment on updated drafts of the compensation trust note (.3); emails with M. Levi and J. Weber re same (.2); review updated draft of the plan reflecting the UCC's comments (.3); participate in update call with PW team to discuss open issues relating to the plan (.5); review emails among the PW team re the RU document request and plan issues (.4).	1.70	709-
Hasan, Shafaq	REST	Associate	02/21/2023	Draft outline of disclosure statement motion reply.	0.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	02/21/2023	Review, revise trust note and emails re same	1.00	709-
Levi, Miriam M.	REST	Associate	02/21/2023	Emails re RU discovery.	0.20	709-
Levi, Miriam M.	REST	Associate	02/21/2023	Correspondence with AIG re plan comments (.2); review PSZI plan markup and draft issues list of same (.8).	1.00	709-
Weber, John	REST	Partner	02/22/2023	Correspond with G. Galardi re RU DS/Plan objections.	0.30	709-
Meyers, Diane	REST	Counsel	02/22/2023	Participate in call with Carver's counsel to discuss the plan and exit financing issues (.3); emails with Kutak Rock re plan issues (.1); participate in call with Kutak Rock to discuss same (.2); follow up emails with PW team re same (.1).	0.70	709-
Hasan, Shafaq	REST	Associate	02/22/2023	Draft, revise outline of disclosure statement motion reply.	0.60	709-
Levi, Miriam M.	REST	Associate	02/22/2023	Review DS exhibits and emails re same (.9); emails with FisherBroyles re plan (.2); call with T. Zelinger re confirmation brief and emails re same (.2).	1.30	709-
Weber, John	REST	Partner	02/23/2023	Review, analyze committee mark-up to plan (.4); correspond with PW team re strategy items to close out remaining issues (.4).	0.80	709-
Levi, Miriam M.	REST	Associate	02/23/2023	Review, revise talking points re plan discussion and emails re same (.6); review DS exhibits and related analysis and correspondence with Teneo and PW re same (.8).	1.40	709-
Levi, Miriam M.	REST	Associate	02/23/2023	Review C&W materials (.2); emails re same (.2).	0.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/24/2023	Prepare for and participate in teleconference with counsel to UCC re plan (1.5); follow-up correspondence with PW team re next steps (.4); correspond with A. Kornberg re RU indirect claims (.2).	2.10	709-
Hasan, Shafaq	REST	Associate	02/24/2023	Draft, revise disclosure statement motion reply.	2.10	709-
Levi, Miriam M.	REST	Associate	02/24/2023	Prepare for and attend call with PSZJ re plan (1.0); follow up re same (.3); review Pillsbury comments to same (.2).	1.50	709-
Weber, John	REST	Partner	02/27/2023	Consider and assess strategy to address UCC plan issues (.7); prepare and circulate recommendations re same to PW and Teneo team (.6); confer and correspond with M. Levi re updating Plan (.3).	1.60	709-
Meyers, Diane	REST	Counsel	02/27/2023	Review emails among the PW team re open plan issues with the UCC and next steps re same.	0.40	709-
Levi, Miriam M.	REST	Associate	02/27/2023	Review insurance policy schedule and related correspondence.	0.20	709-
Weber, John	REST	Partner	02/28/2023	Correspond with PW team re update and board direction re plan (.4); confer with T. McChristian and PR consultant re Plan (.3); review and respond to comments to plan from Chubb's counsel (2.2); correspond with PW team re same (.4); correspond with M. Levi re Plan updates (.2).	3.50	709-
Hasan, Shafaq	REST	Associate	02/28/2023	Draft, revise disclosure statement reply (2.1); review precedent re same (1.5).	3.60	709-
Levi, Miriam M.	REST	Associate	02/28/2023	Review, revise plan (1); review Chubb comments to same (.2).	1.20	709-

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	02/28/2023	Review C&W materials re liquidation analysis and correspond with PW Team re same.	0.20	709-
Clareman, William	LIT	Partner	03/01/2023	Teleconference with J. Weber, Pillsbury and M. Levi regarding the Plan.	1.00	709-
Weber, John	REST	Partner	03/01/2023	Correspondence regarding Carver comments to Plan regarding release conditions (.3); correspond with PSZJ team regarding insurer comments to Plan (.2); further review, analyze insurer issues list regarding plan (1.1); prepare for and participate in teleconference with PW team and S. Greenspan regarding Plan (.9); correspond with PSZJ team and S. Greenspan regarding defense cost reimbursement issues and related plan provisions (.4); confer with D. Meyers and M. Levi regarding Carver comments to Plan (.3); correspond with R. Chiu and M. Levi regarding GUC impairment (.4); consider and analyze same regarding 1129(b) issues (1.3).	4.90	709-
Meyers, Diane	REST	Counsel	03/01/2023	E-mail traffic among the PW team regarding the release conditions and insurance proceeds re the Navy Yard (.3); participate in call with J. Weber and M. Levi to discuss same and other Plan related issues (.4); review and comment on proposed revisions to the Plan regarding the Navy Yard (.3); follow-up e-mails with the PW team regarding various open Plan issues with the UCC (.3); review e-mails regarding proposed settlement terms (.2).	1.50	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	03/01/2023	Meet with team and experts to discuss real estate valuation analysis (.6); meet to discuss strategy regarding liquidation analysis (.2).	0.80	709-
Levi, Miriam M.	REST	Associate	03/01/2023	Prepare for and attend call with Pillsbury and PW regarding Plan and insurance comments to same (1.0); review and revise Plan (2.2); e-mails regarding same (.3).	3.50	709-
Weber, John	REST	Partner	03/02/2023	Teleconference with PW team and R. Chiu regarding Disclosure Statement exhibits (1.0); correspond with M. Levi regarding liquidation analysis and modifications to Plan (.4); review, revise update draft of Plan and correspond with M. Levi regarding same (1.2); correspond with R. Chiu regarding liquidation analysis and GUC impairment (.2); research re 1129(b) issues re GUC impaired class (1.3).	4.10	709-
Clareman, William	LIT	Partner	03/02/2023	Teleconference with Teneo regarding liquidation analysis (1.0); emails regarding insurance matters and changes to the Plan (.3).	1.30	709-
Meyers, Diane	REST	Counsel	03/02/2023	Prepare for and participate in call with Fisher Broyles to discuss proposed changes to the Plan and Navy Yard release and related issues (.5); follow-up e-mails with C. Allen regarding same (.3); review e-mails among the PW team regarding Navy Yard and other open Plan related issues (.3).	1.10	709-
Hasan, Shafaq	REST	Associate	03/02/2023	Review drafts of Plan and Disclosure Statement.	2.20	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	03/02/2023	Attend meeting regarding liquidation analysis (1.0); follow up regarding same (.2); review revisions to Plan and e-mails regarding same (.8).	2.00	709-
Levi, Miriam M.	REST	Associate	03/02/2023	E-mails regarding RU settlement offer.	0.40	709-
Winter, Daniel G.	LIT	Associate	03/02/2023	Attend teleconference with Teneo to discuss liquidation analysis.	1.00	709-
Clareman, William	LIT	Partner	03/03/2023	Teleconference regarding plan with PW team.	0.50	709-
Weber, John	REST	Partner	03/03/2023	Prepare for and participate in teleconference with PW team regarding modification to Plan regarding GUC impairment (.4); teleconference with M. Levi and R. Chiu regarding same and required updates to Disclosure Statement exhibits regarding same (.5); teleconference with PW tax team re Disclosure Statement tax disclosures (.4); prepare for and participate in teleconference with PSZJ team regarding Plan negotiations (.7); follow-up correspondence with M. Levi regarding updates to Plan (.2); review, revise Plan (1.9); review, revise Disclosure Statement (1.5); correspond with PSZJ team regarding settlement discussions with RU (.2); coordinate distribution of Plan to UCC and insurers (.1); correspond with D. Meyers regarding updating NMTC lenders and Carver re modified Plan (.2); correspond with A. Kornberg regarding Plan's release provisions (.3).	6.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	03/03/2023	Draft, revise Plan and Disclosure Statement (3.2); attend calls with PW team and advisors regarding same (1.0); incorporate edits to Plan and Disclosure Statement documents (1.5).	7.20	709-
Zelinger, Tyler F	REST	Associate	03/03/2023	Review, revise Solicitation Motion.	1.60	709-
Levi, Miriam M.	REST	Associate	03/03/2023	Review and revise plan (1.4); e-mails regarding same (.3); advisor call regarding same (.5); call with PW tax regarding same (.4).	3.10	709-
Winter, Daniel G.	LIT	Associate	03/03/2023	Review, analyze draft C&W broker opinion and relevant materials to inform regarding same.	1.50	709-
Weber, John	REST	Partner	03/04/2023	Correspond with A. Kornberg regarding Plan release provisions regarding Abuse Claimants.	0.30	709-
Meyers, Diane	REST	Counsel	03/04/2023	Review the draft of the updated Plan (.3); correspond with counsels of Carver and Kutak Rock regarding same (.2); attention to e-mail correspondence among the PW team regarding releases and other Plan-related issues (.1).	0.60	709-
Meyers, Diane	REST	Counsel	03/05/2023	High level review of the draft Disclosure Statement and various related exhibits and addendums thereto (.6); e-mails among the PW team and Teneo regarding same (.1).	0.70	709-
Zelinger, Tyler F	REST	Associate	03/05/2023	Review, revise Solicitation Motion.	0.20	709-
Hasan, Shafaq	REST	Associate	03/05/2023	Review, revise Plan documents (.2); correspond with T. Zelinger regarding Solicitation Motion (.1); review same (.1).	0.40	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/06/2023	Correspond with J. Lucas re Plan (.1); review, revise Disclosure Statement exhibits (1.0); correspond with Teneo and PW teams regarding same (.1); correspond with M. Levi regarding Plan's insurance provisions and GUC treatment (.3); participate in teleconference with C&W regarding Disclosure Statement exhibits (.5); follow-up discussions regarding same with W. Clareman (.2); continue to review, revise Disclosure Statement exhibits and correspond with M. Levi and R. Chiu regarding same (.9); correspond with PW team regarding circulating Plan and Disclosure Statement to insurers, NMTC parties, UST and Carver (.2); correspond with J. Lucas and PSZJ team regarding RU settlement proposal (.2); prepare for and participate in teleconference with PW team re Plan and confirmation related workstreams (.8); confer with J. Lucas re Plan and RU discussions (.4); update PW team regarding same (.3); review, revise updated drafts of Disclosure Statement and Solicitation Motion (1.8); confer with J. Dold and T. McChristian re Plan (.4).	7.20	709-
Clareman, William	LIT	Partner	03/06/2023	Review broker opinion of valuation and liquidation analysis.	1.00	709-
Meyers, Diane	REST	Counsel	03/06/2023	E-mails with M. Levi regarding the updated timing of Plan filing, confirmation, and related issues (.2); review e-mails among PW team regarding open Plan issues (.1).	0.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	03/06/2023	Research precedent cases regarding chapter 7 sale procedures in connection with Disclosure Statement exhibit assumptions (1.1); correspond with S. Hasan regarding same (.3); draft summary, chart regarding same (1.1); correspond with PW team regarding same (.2).	2.60	709-
Levi, Miriam M.	REST	Associate	03/06/2023	Attend call with company regarding Plan and follow up regarding same (.5); review, revise Plan and e-mails re same (.5); review, revise Disclosure Statement and e-mails regarding same (.6); review, revise liquidation analysis and emails regarding same (.2); emails regarding tax issues and review precedent regarding same (.2).	2.00	709-
Hasan, Shafaq	REST	Associate	03/06/2023	Draft, revise exclusivity motion (1.1); review, revise Plan documents (1.5).	2.60	709-
Winter, Daniel G.	LIT	Associate	03/06/2023	Teleconference with Cushman & Wakefield to discuss draft broker opinion of value (.6); draft assumptions in bankruptcy liquidation process for C&W to use in broker opinion (1.8).	2.40	709-
Clareman, William	LIT	Partner	03/07/2023	Teleconference with D. Winter regarding C&W analysis (.4); review, comment on same (.4); teleconference with J. Weber regarding same (.2).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/07/2023	Review, revise C&W assumption page regarding value assessment (.6); correspondence with A. Kornberg and W. Clareman regarding same (.2); correspond and confer with R. Chiu re Disclosure Statement exhibits (.2); prepare for and participate in video conference with counsel to RU and Committee regarding settlement discussions (1.0); follow-up discussions with J. Lucas regarding next steps (.2); review, revise updated Plan and solicitation materials (.9); correspondence with J. Lucas regarding status of trust documents, trust note and committee letter in support of plan (.2); assess request for exclusivity extension and correspond with A. Kornberg re same (.5); review, revise liquidation analysis and projections (.2); review, revise confirmation calendar (.5); correspond with PW team regarding Solicitation Motion (.3).	4.80	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	03/07/2023	E-mail correspondence among the PW team regarding the C&W appraisals, property restrictions, and related issues (.3); review the EDC declarations and related materials (.2); review drafts of the C&W related assumptions chart (.2); e-mail correspondence among PW and Carver's counsel regarding open Plan issues, milestones, and related issues (.2); review drafts of the Board deck summarizing the Plan and UCC settlement and other Plan issues (.2); e-mail correspondence with Teneo and PW team regarding Plan funding and UCC settlement issues (.1).	1.20	709-
Levi, Miriam M.	REST	Associate	03/07/2023	E-mails regarding Plan and Disclosure Statement.	0.20	709-
Zelinger, Tyler F	REST	Associate	03/07/2023	Research case law regarding auction procedures in connection with liquidation analysis (1.0); correspond with D. Winter regarding same (.3).	1.30	709-
Liberman, Leslie	REST	Associate	03/07/2023	Review, revise draft Plan.	4.20	709-
Winter, Daniel G.	LIT	Associate	03/07/2023	Revise, C&W assumptions chart to use in broker opinion and gather supporting materials regarding same (1.3); review agreements for applicable covenants and restrictions to inform regarding same (1.6).	2.90	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/08/2023	Review and revise Plan and Disclosure Statement (1.8); confer with J. Lucas regarding status of settlement discussions with RU (.3); confer with J. Lucas regarding Plan (.3); review, revise updated draft of Plan (.6); correspond with L. Liberman re same (.3); confer with J. Lucas re treatment of indirect abuse claims (.4); correspond with PW team regarding further updates to Plan (.3); review, revise case calendar and correspond with S. Hasan regarding same (.2); review local rules renotice periods (.4); correspond with A. Schwartz re Plan (.1); confer with A. Kornberg re strategy and defense cost reimbursement provisions of plan and assess next steps (.5).	5.20	709-
Clareman, William	LIT	Partner	03/08/2023	Attend to C&W broker opinion issues.	0.90	709-
Meyers, Diane	REST	Counsel	03/08/2023	Review e-mails among the PW team regarding various open Plan-related issues (.2); e-mails with Carver's counsel regarding the proposed increase in the trust note and related issues (.2); e-mails with Teneo and J. Weber regarding the Debtor's cash situation (.1); review DIP lien provisions with regards to cash (.1); follow-up review of e-mails among the PW Team regarding the UCC's settlement discussions with RU (.1).	0.70	709-
Zelinger, Tyler F	REST	Associate	03/08/2023	Correspond with PW team re exclusivity extension motion and discuss same (.2); draft same (2.3).	2.50	709-
Hasan, Shafaq	REST	Associate	03/08/2023	Revise Disclosure Statement (1.2); correspond with PW team regarding exclusivity motion (.3).	1.50	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	03/08/2023	Correspond with PW team regarding exclusivity extension motion (.3); review, revise Plan (5.0); correspond with J. Weber regarding same (.2).	5.50	709-
Varga, Lauren	LIT	Associate	03/08/2023	Draft responses and objections to Rockefeller document request (1.3); draft protective order (.8).	2.10	709-
Weber, John	REST	Partner	03/09/2023	Correspond with T. McChristian regarding status update on Plan and Disclosure Statement (.2); review, revise Plan and Disclosure Statement (.5); correspond with U.S. Trustee regarding exclusivity extension (.2); correspond with Ropes & Gray and PSZJ teams regarding same (.1); correspond with PW team regarding exclusivity extension motion (.3); review, revise exclusivity extension motion (.6); correspond with L. Lieberman regarding updates to same (.2); teleconference with C&W team re Disclosure Statement exhibits (.5); confer with J. Lucas regarding Plan negotiations (.4); review, analyze additional comments to Plan and Disclosure Statement from insurers (.4); correspond with PW team regarding same (.1).	3.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	03/09/2023	Follow- up email correspondence with J. Weber regarding collateral related issues (.2); review an updated draft of the Plan (.3); e-mail correspondence with M. Levi regarding same (.1); follow-up e-mail correspondence with the PW team regarding various open Plan issues (.2); follow-up e-mail correspondence with Carver's counsel regarding proposed changes to the UCC settlement (.2).	1.00	709-
Hasan, Shafaq	REST	Associate	03/09/2023	Review, revise exclusivity motion.	2.00	709-
Lieberman, Leslie	REST	Associate	03/09/2023	Review, revise exclusivity motion (1.5); review, revise Plan (.2).	1.70	709-
Winter, Daniel G.	LIT	Associate	03/09/2023	Teleconference with C&W to discuss assumptions for broker opinion and analysis regarding same.	0.20	709-
Weber, John	REST	Partner	03/10/2023	Confer with J. Lucas regarding Plan (.4); review, revise exclusivity motion (.5); correspond with PW team regarding same (.1); correspond with T. McChristian regarding exclusivity motion and proposed extension (.3); teleconference with L. Liberman and S. Hasan regarding insurer comments to Plan and Disclosure Statement (.4).	1.70	709-
Meyers, Diane	REST	Counsel	03/10/2023	E-mail correspondence among the PW team regarding open Plan related issues (.3); attention to email correspondence among the PW team regarding the production of certain materials per RU's discovery requests (.2).	0.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	03/10/2023	Review, revise Disclosure Statement (.5); attend call regarding same with J. Weber and L. Liberman (.3).	0.80	709-
Liberman, Leslie	REST	Associate	03/10/2023	Review, revise Plan (1.5); teleconference with J. Weber, S. Hasan regarding Plan comments (.4); review, revise Disclosure Statement (3.2).	5.10	709-
Zelinger, Tyler F	REST	Associate	03/12/2023	Review exclusivity extension motion and correspond with PW team regarding same.	0.10	709-
Liberman, Leslie	REST	Associate	03/12/2023	Correspond with S. Hasan and T. Zelinger regarding exclusivity motion.	0.10	709-
Weber, John	REST	Partner	03/13/2023	Review, analyze and respond to Chubb entities' comments to Plan (.6); review, analyze and respond to AIG Disclosure Statement comments (.4); correspond with L. Liberman regarding updating Plan Disclosure Statement (.2); correspond with A. Kornberg regarding treatment of RU contribution claims (.3); review, revise Disclosure Statement exhibits (.6); review, analyze C&W analysis and correspond with PW team regarding same (.5).	2.60	709-
Meyers, Diane	REST	Counsel	03/13/2023	E-mails among the PW team regarding Plan developments between Committee and RU (.2); e-mail correspondence with Carver's counsel regarding same (.1); e-mails with Kutak Rock re same (.1); e-mails with T. Meyers regarding Plan timing (.1).	0.50	709-
Hasan, Shafaq	REST	Associate	03/13/2023	Revise, revise Disclosure Statement (1.4); incorporate comments and changes to same (.5).; review, revise liquidation analysis (2.3).	4.20	709-
Liberman, Leslie	REST	Associate	03/13/2023	Review, review, analyze comments to Plan.	1.10	709-



PAUL WEISS RIND & HARRISON LLP  
 Pg 209 of 585  
 Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

# **BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	03/13/2023	Review, analyze latest C&W broker opinion of value.	0.50	709-
Zelinger, Tyler F	REST	Associate	03/13/2023	Review, coordinate filing of exclusivity motion.	0.60	709-
Weber, John	REST	Partner	03/14/2023	Correspond with L. Liberman regarding Plan and Disclosure Statement and updates to same (.3); review, revise Plan and Disclosure Statement and provide PW team comments on same (1.4); correspond with M. Plevin re Plan's insurance provisions (.3); correspond with J. Lucas re same (.3).	2.30	709-
Zelinger, Tyler F	REST	Associate	03/14/2023	Correspond with PW team re Plan Supplement and review precedent re same.	0.20	709-
Hasan, Shafaq	REST	Associate	03/14/2023	Review, revise Disclosure Statement.	0.40	709-
Liberman, Leslie	REST	Associate	03/14/2023	Review, revise Plan (1.4); correspond with S. Hasan re same (.1); review, revise liquidation analysis (.2).	1.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/15/2023	Meet and confer with PW team regarding Plan (.4); prepare for and participate in call to negotiate Plan provisions with insurers' counsel (.7); teleconference regarding strategy items regarding RU and Plan (.3); correspond with S. Greenspan regarding Plan insurance provisions and modifications regarding same (.3); correspond with PSZJ team regarding Plan modifications (.4); correspond with A. Kornberg regarding strategy considerations (.2); correspond with L. Liberman and S. Greenspan regarding updates to Plan regarding insurer notice provisions (.4); correspond with J. Lucas regarding same (.3); review, revise updated draft of Plan and circulate comments to same (1.2).	4.20	709-
Varga, Lauren	LIT	Associate	03/15/2023	Review, analyze documents in response to Rockefeller's document requests (3.2); draft outline of collection strategy (1.8).	5.00	709-
Hasan, Shafaq	REST	Associate	03/15/2023	Attend call regarding Plan and Disclosure Statement comments (.5); review Disclosure Statement regarding same (.9).	1.40	709-
Liberman, Leslie	REST	Associate	03/15/2023	Review, analyze comments to Plan (.2); teleconference with J. Weber, S. Hasan regarding Plan and Disclosure Statement (.5); teleconference with insurers regarding Plan comments (.5); teleconference with A. Kornberg, J. Weber, W. Clareman regarding Plan distribution (.5); conference with T. Zelinger regarding notice of intent to pursue Abuse Claims (.2); correspond with T. Zelinger regarding same (.5).	2.40	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/16/2023	Prepare for and participate in video conference with PW litigation team and C&W regarding Disclosure Statement exhibits (.5); correspond with S. Hasan regarding updates to Plan (.2); correspond with J. Lucas regarding same (.2); review, revise Plan and Disclosure Statement (1.5); correspond with PW team regarding next steps regarding Plan and Disclosure Statement distribution (.4); correspond with W. Clareman regarding Disclosure Statement exhibits and related analyses (.6); review, revise Disclosure Statement exhibits (.9); review, revise insurer notice (.3); correspond with T. Zelinger regarding same (.1); correspond with L. Liberman regarding Plan modifications and Disclosure Statement reply (.4).	5.10	709-
Clareman, William	LIT	Partner	03/16/2023	Attend to issues related to liquidation analysis.	1.00	709-
Hasan, Shafaq	REST	Associate	03/16/2023	Correspond with PW team regarding Plan documents.	0.60	709-
Liberman, Leslie	REST	Associate	03/16/2023	Review, revise notice of intent to pursue abuse claims (1.5); correspond with T. Zelinger regarding same (.1); conduct research regarding precedent liquidation analyses (.4).	2.00	709-
Winter, Daniel G.	LIT	Associate	03/16/2023	Review, analyze updated C&W broker opinion of value (.8); review chapter 7 bankruptcy cases to confirm assumptions underlying same (.9); discussions with W. Clareman regarding same (.2); call with C&W to discuss latest broker opinion (.2).	2.10	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/17/2023	Correspond with L. Liberman and S. Hasan regarding Plan (.2); review, analyze updated Disclosure Statement exhibits and correspond with PW and Teneo teams regarding comments to same (.6); correspond with L. Liberman regarding distribution of Plan to various parties (.2); correspond with L. Liberman re insurer notice and form of same (.3).	1.30	709-
Hasan, Shafaq	REST	Associate	03/17/2023	Review, revise Disclosure Statement (1.0); circulate revised drafts (.4).	1.40	709-
Liberman, Leslie	REST	Associate	03/17/2023	Review, revise liquidation analysis (1.2); correspond with Teneo regarding same (.4); review, revise Plan (.7); distribute revised Plan to parties in interest (.6).	2.90	709-
Weber, John	REST	Partner	03/20/2023	Review, revise Solicitation Motion (.8); correspond with J. Lucas regarding status of discussions with RU (.2); confer with R. Chiu regarding Disclosure Statement exhibits (.2); correspond with D. Winters regarding C&W materials (.2); correspond with T. McChristian regarding appraisals (.1); further review, revise solicitation materials and correspond with T. Zelinger regarding same (.3); review, research regarding solicitation procedures (.7).	2.50	709-
Meyers, Diane	REST	Counsel	03/20/2023	Emails with S. Hasan regarding the updated Plan and reach out to the secured lender groups (.2); review the latest Plan modifications (.2).	0.40	709-

Work Date From : 08/29/2022 Through : 08/21/2023

**Client: 023144 - Madison Square Boys & Girls Club**  
**Matter: 00002 - Madison Square - Chapter 11 Cases**

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	03/20/2023	Review, revise Solicitation Motion (2.1); correspond with J. Weber regarding comments to same (.2); revise same (.5); correspond with L. Liberman and S. Hasan regrading changes to same (.3); review precedent Plan Supplement filings (.3); draft, revise shell Plan Supplement (.6).	4.00	709-
Hasan, Shafaq	REST	Associate	03/20/2023	Revise, revise Disclosure Statement (1.0); review, revise Disclosure Statement reply (.4).	1.40	709-
Liberman, Leslie	REST	Associate	03/20/2023	Review, revise Plan (.3); correspond with parties in interest regarding Plan documents (.5); review, revise Solicitation Motion (.5); correspond with T. Zelinger regarding same (.3); correspond with J. Weber regarding same (.4); correspond with S. Hasan regarding Disclosure Statement reply (.4); review, revise liquidation analysis (.3).	2.70	709-
Winter, Daniel G.	LIT	Associate	03/20/2023	Review materials regarding Pinkerton clubhouse (1.0); e-mails with C&W regarding valuation of same (.6).	1.60	709-
Weber, John	REST	Partner	03/21/2023	Teleconference with J. Lucas re status of negotiations between RU and Committee (.7); prepare and circulate update to PW and Teneo teams regarding status and updates to Plan and Disclosure Statement and Disclosure Statement exhibits (1.1); correspond with A. Kornberg regarding strategy considerations and confirmation scheduling (.6).	2.40	709-
Zelinger, Tyler F	REST	Associate	03/21/2023	Circulate Solicitation Motion to the UCC.	0.10	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	03/21/2023	Review, revise liquidation analysis (3.2); correspond with Teneo regarding same (.3); correspond with S. Hasan re same (.3).	3.80	709-
Weber, John	REST	Partner	03/22/2023	Correspond with T. McChristian regarding Board meeting and RU and Committee negotiation update (.2); correspond with G. Galardi regarding RU plan issues and negotiation update (.4); correspond with A. Kornberg regarding Plan strategy considerations and updates to Plan (.5).	1.10	709-
Zelinger, Tyler F	REST	Associate	03/22/2023	Review, revise paragraph describing claim objection in Disclosure Statement.	0.70	709-
Hasan, Shafaq	REST	Associate	03/22/2023	Review and revise Disclosure Statement.	0.80	709-
Lieberman, Leslie	REST	Associate	03/22/2023	Review, revise financial projections (2.1); correspond with parties in interest regarding comments to Plan, Disclosure Statement (.3); review, revise Disclosure Statement (2.5); review, revise liquidation analysis (.9).	5.80	709-
Weber, John	REST	Partner	03/23/2023	Assess and consider strategy regarding confirmation issues (.5); correspond with L. Lieberman regarding exclusivity extension order and related CNO (.1); review, revise same (.1); office conference with A. Kornberg regarding RU and Plan strategy considerations and action items (.4); correspond with NMTC Lenders regarding Plan modifications and mechanics regarding exit facility (.4); correspond with L. Lieberman re additional risk factors and review same (.8).	2.30	709-
Hasan, Shafaq	REST	Associate	03/23/2023	Review, revise Disclosure Statement.	0.50	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	03/23/2023	Discuss potential Plan objection issues with L. Liberman.	0.20	709-
Liberman, Leslie	REST	Associate	03/23/2023	Correspond with J. Weber regarding Disclosure Statement (.6); review, revise Disclosure Statement (.4).	1.00	709-
Weber, John	REST	Partner	03/24/2023	Confer and correspond with G. Galardi regarding Plan and Disclosure Statement (.1); review, revise Plan and Disclosure Statement and Solicitation Motion (1.1); correspond with S. Hasan regarding distribution of Plan and Disclosure Statement to insurers, RU and UCC (.2); update PW team regarding status of RU and UCC discussions (.4); correspond with UCC counsel regarding updates to Plan (.3); review, analyze additional revision to Plan proposed by AIG and correspond with PW team regarding same (.5).	2.60	709-
Hasan, Shafaq	REST	Associate	03/24/2023	Revise Disclosure Statement (.3); distribute Plan documents (.2).	0.50	709-
Liberman, Leslie	REST	Associate	03/24/2023	Review, analyze Plan, Disclosure Statement.	0.10	709-
Weber, John	REST	Partner	03/27/2023	Prepare for hearing re exclusivity extension (.9); correspond with PW team regarding updates to Solicitation Motion and related reply papers (.5).	1.40	709-
Liberman, Leslie	REST	Associate	03/27/2023	Correspond with parties in interest re status of Plan documents (.3); review, revise liquidation analysis, financial projections (.1).	0.40	709-

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/28/2023	Confer with L. Liberman regarding updates to Solicitation Motion and Disclosure Statement reply documents (.4); consider strategy implications regarding Judge Lane comments at hearing (.3); review, revise Disclosure Statement exhibits and proposed case calendar (2.4); correspond with PW team regarding same (.2); review, revise trust allocation protocol (1.6); correspond with PSZJ team regarding same (.3); review, revise trust agreement (2.1); correspond with PW team regarding same (.2).	7.50	709-
Zelinger, Tyler F	REST	Associate	03/28/2023	Review, correspond with PW tax regarding precedent trust documents.	0.60	709-
Hasan, Shafaq	REST	Associate	03/28/2023	Correspond with tax team regarding comments to compensation trust agreement (.5); review precedent for allocation protocol and compensation trust agreement (1.0).	1.50	709-
Liberman, Leslie	REST	Associate	03/28/2023	Review, revise Plan.	1.10	709-



Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/29/2023	Prepare for and participate in teleconference with PSZJ team regarding Plan and Plan Supplement documents (.7); correspond with S. Hasan regarding compensation trust agreement and updates to same (.3); correspond with PW tax regarding review of compensation trust agreement (.2); correspond with L. Liberman regarding liquidation analysis and research regarding same (.3); review, analyze research regarding same (.5); review liquidation analysis work product (.5); correspond with PW litigation team regarding same (.2); correspond with L. Liberman regarding further updates to liquidation analysis (.2).	2.90	709-
Meyers, Diane	REST	Counsel	03/29/2023	E-mail correspondence among the PW team and Carver's counsel regarding the status of the Plan and proposed modifications thereto with reference to Navy Yard (.3); review updated draft of the Plan (.3).	0.60	709-
Hasan, Shafaq	REST	Associate	03/29/2023	Correspond with Friedman Kaplan and PW tax team regarding compensation trust agreement and related issues.	0.80	709-
Zelinger, Tyler F	REST	Associate	03/29/2023	Review, revise Solicitation Motion (1.7); correspond with Epiq regarding voting record date (.1).	1.80	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	03/29/2023	Teleconference with J. Weber, committee counsel regarding trust documents (.8); review, revise liquidation analysis and financial projections (1.0); conduct research regarding liquidation analysis (1.3); correspond with J. Weber regarding same (.2); review, revise compensation trust agreement and trust allocation protocol (.8); review, revise Plan Supplement (.4); review, revise Plan (.9).	5.40	709-
Weber, John	REST	Partner	03/30/2023	Confer with R. Chiu regarding liquidation analysis (.5); correspond with PW team regarding same (.2); review, analyze comments to Plan from NMTC lenders (.3); correspond with D. Meyers regarding approach to same and updates to Carver Bank regarding same (.3); review, revise updated Disclosure Statement and Solicitation materials (.5); correspond with PW team regarding revisions to same (.2).	2.00	709-
Meyers, Diane	REST	Counsel	03/30/2023	Review and make suggested revisions to Kutak's suggested comments to the Plan (.3) follow up e-mails with PW team and Carver's counsel regarding same (.2).	0.50	709-
Lieberman, Leslie	REST	Associate	03/30/2023	Review, revise committee support letter (.5); correspond with Teneo regarding Disclosure Statement exhibits (.3); correspond with S. Hasan regarding compensation trust agreement (.1).	0.90	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/31/2023	Teleconference with C&W team and D. Winters regarding broker opinion (.3); correspond with D. Winters regarding same (.1); review, revise compensation trust agreement and committee support letter (.6); confer with L. Liberman regarding Plan Supplement (.2); correspond with T. McChristian regarding Disclosure Statement exhibits (.1).	1.30	709-
Liberman, Leslie	REST	Associate	03/31/2023	Teleconference with J. Weber regarding Plan Supplement (.2); correspond with T. McChristian and J. Dold regarding Plan Supplement documents (.1); review and revise committee support letter, compensation trust agreement, trust allocation protocol (1.4); correspond with PSZJ regarding same (.3).	2.00	709-
Winter, Daniel G.	LIT	Associate	03/31/2023	Call with C&W to discuss Pinkerton valuation.	0.30	709-
Weber, John	REST	Partner	04/03/2023	Prepare for and participate in meeting with PW team regarding Plan workstreams and open items (.4); review, revise plan and correspond with L. Liberman (.8); correspond with L. Liberman regarding distribution of Plan materials to UST (.2); correspond with D. Meyers and L. Liberman regarding modification to Plan regarding NTMC lenders comments (.3); review, revise updated draft of plan (.4); correspond with D. Meyer and L. Liberman re same (.1).	2.20	709-
Hasan, Shafaq	REST	Associate	04/03/2023	Revise Disclosure Statement.	2.50	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/03/2023	Correspond with Teneo regarding Plan Supplement documents (.3); review, revise Plan (2.8); correspond with D. Meyers regarding comments to Plan (.2); correspond with T. Zelinger regarding solicitation motion (.2); review, revise liquidation analysis (1.7); review, revise financial projections (.5); correspond with Pachulski regarding Plan documents (.3); prepare Plan documents for distribution to U.S. Trustee (.4); review, revise Disclosure Statement (.3).	6.70	709-
Winter, Daniel G.	LIT	Associate	04/03/2023	Review C&W broker opinion of value regarding Pinkerton clubhouse (1.1); emails with W. Clareman and J. Weber regarding same (.5); emails with C&W regarding assumptions underlying broker opinion of value (.6).	2.20	709-
Clareman, William	LIT	Partner	04/04/2023	Review liquidation analysis.	0.70	709-
Weber, John	REST	Partner	04/04/2023	Prepare for and participate in teleconference regarding liquidation analysis (1.0); review, revise solicitation materials (1.1); correspond with Paul, Weiss team regarding updates to same (.3); correspond with G. Galardi regarding Disclosure Statement (.2); correspond with counsel to the foundation regarding liquidation analysis (.4); correspond with J. Lucas regarding status of Rockefeller University discussions (.2).	3.20	709-
Hasan, Shafaq	REST	Associate	04/04/2023	Review, revise Disclosure Statement (1.0); correspond with Paul, Weiss team regarding same (.9).	1.90	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/04/2023	Telephone conference with Paul, Weiss, Teneo teams regarding liquidation analysis (1.0); correspond with S. Hasan, T. Zelinger regarding Plan documents (.2); review, revise Plan (.3); correspond with R. Chiu regarding liquidation analysis (.2); conference with J. Weber regarding liquidation analysis (.3).	2.00	709-
Weber, John	REST	Partner	04/05/2023	Prepare and circulate disclosure items to counsel to the Foundation (.5); teleconference with counsel to Foundation regarding Disclosure Statement (.3); correspond with J. Dold regarding Plan, Disclosure Statement (.1); correspond with L. Liberman, PZSJ team and U.S. Trustee regarding status on comments to Plan, Disclosure Statement (.1).	1.00	709-
Clareman, William	LIT	Partner	04/05/2023	Teleconference with C&W regarding liquidation analysis (.2); teleconference with Teneo regarding same (.8).	1.00	709-
Hasan, Shafaq	REST	Associate	04/05/2023	Revise Disclosure Statement.	0.60	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/05/2023	Telephone conference with company advisors, C&W regarding Plan documents (.3); telephone conference with J. Weber, Venable regarding Plan documents (.3); correspond with D. Finnegan regarding contract assumption schedule (.3); correspond with S. Greenspan regarding Plan (.1); correspond with J. Weber regarding notice of Disclosure Statement hearing (.2); review, analyze precedent regarding same (.3); correspond with T. Zelinger regarding same (.3); review, revise Plan documents (1.0); compile Plan documents for distribution to company (.8).	3.60	709-
Varga, Lauren	LIT	Associate	04/05/2023	Call with C&W (.2); call with Teneo team regarding liquidation analysis (.8); draft objection to Rockefeller proof of claim (2.5).	3.50	709-
Winter, Daniel G.	LIT	Associate	04/05/2023	Call with C&W and Teneo to discuss C&W broker opinion of value.	0.20	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/06/2023	Correspondence with PSZJ and Ropes teams regarding Plan and Disclosure Statement comments (.2); prepare for, participate in teleconference regarding Disclosure Statement exhibits (.8); review comments to Plan and Allocation Protocol from UCC (.5); correspond with Paul, Weiss team regarding same (.2); consider and assess treatment of 502(j) claims (1.1); review, revise liquidation analysis and confer with L. Liberman regarding same (.4); confer with L. Liberman regarding updates to DS (.2); teleconference with C&W regarding liquidation analysis (.5); review, revise solicitation motion and correspond with T. Zelinger regarding updates to same (.8); review, revise declaration ISO solicitation motion (.5); correspond with L. Liberman and W. Clareman regarding same (.2).	5.40	709-
Clareman, William	LIT	Partner	04/06/2023	Teleconference regarding liquidation analysis with Teneo (.5); teleconference with Teneo and C&W regarding liquidation analysis (.5).	1.00	709-
Zelinger, Tyler F	REST	Associate	04/06/2023	Review, revise solicitation motion (1.2); correspond with Paul, Weiss team regarding same (.2).	1.40	709-
Hasan, Shafaq	REST	Associate	04/06/2023	Revise Disclosure Statement (.6); correspond with Paul, Weiss team regarding Plan documents (.2).	0.80	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/06/2023	Conference with Paul, Weiss, Teneo teams regarding Plan documents (partial attendance) (.3); review, revise solicitation motion (1.0); correspond with Pachulski regarding Plan documents (.1); review, revise liquidation analysis (.4); review, revise financial projections (.2); telephone conference with J. Weber regarding Plan documents (.1); review, revise Disclosure Statement (.7); review, analyze comments to Disclosure Statement (.4); draft, revise declaration in support of solicitation motion (2.1); correspond with Epiq team regarding solicitation procedures (.1).	5.40	709-
Winter, Daniel G.	LIT	Associate	04/06/2023	Call with Teneo to discuss latest liquidation analysis and real estate valuations (.6); emails regarding same (.1); call with C&W to discuss broker opinion of value (.9).	1.60	709-
Weber, John	REST	Partner	04/07/2023	Prepare for and participate in teleconference with J. Lucas and L. Liberman regarding treatment of contribution claims (.8); correspond and confer with L. Liberman regarding same (1.2); review, revise Plan regarding abuse claim equal distribution treatment (.5); correspond with L. Liberman regarding Disclosure Statement Exhibits (.1); review, revise Disclosure Statement Exhibits (1.3); review, analyze research regarding contribution claim treatment, 502(j) (.9).	4.80	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/07/2023	Draft, revise declaration in support of solicitation motion (.5); correspond with R. Chiu regarding same (.2); correspond with D. Finnegan regarding liquidation analysis (.2); review, revise liquidation analysis, financial projections (.7); correspond with J. Rao regarding financial projections (.3); review, analyze Plan comments (.5); telephone conferences with J. Weber regarding Plan comments (1.2); review, revise Plan, Disclosure Statement (1.0); conference with J. Weber, Pachulski regarding same (.8); review, revise Plan, trust allocation protocol (.6); correspond with J. Weber regarding same (.1); correspond with Pachulski regarding same (.2); review, analyze comments to Disclosure Statement (.5); correspond with J. Weber regarding same (.2).	7.00	709-
Zelinger, Tyler F	REST	Associate	04/07/2023	Review, correspond with L. Liberman regarding precedent distribution procedures (.3); review, revise solicitation motion (.5).	0.80	709-
Liberman, Leslie	REST	Associate	04/08/2023	Review, analyze comments to Disclosure Statement (.1); telephone conference with J. Weber, T. Zelinger regarding same (.3); correspond with S. Greenspan regarding Plan documents (.2); correspond with W. Clareman regarding same (.1); correspond with R. Chiu regarding same (.3); review, revise Disclosure Statement (1.0).	2.00	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	04/08/2023	Attend, participate in call with Paul, Weiss team regarding Plan, Disclosure Statement (.3); review, revise solicitation procedures motion (1.3).	1.60	709-
Liberman, Leslie	REST	Associate	04/09/2023	Review, revise Plan, Disclosure Statement (1.0); review, revise solicitation motion (.6); correspond with Teneo regarding liquidation analysis (.1).	1.70	709-
Weber, John	REST	Partner	04/10/2023	Correspond with R. Chiu regarding Disclosure Statement exhibits (.2); correspond with L. Liberman and W. Clareman regarding Chiu Declaration in support of solicitation motions (.3); review, analyze solicitation agent comments to solicitation motion and correspond with T. Zelinger regarding same (.6); correspond with L. Liberman regarding status of Plan, Disclosure Statement, Solicitation motion for filing (.4).	1.50	709-
Liberman, Leslie	REST	Associate	04/10/2023	Review, revise Plan documents (2.5); correspond with UST regarding same (.1); distribute draft Plan documents to parties in interest (.4).	3.00	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/11/2023	Review, revise comments to Disclosure Statement, Plan from insurers and Rockefeller University (.9); confer with L. Liberman regarding same (.3); follow-up correspondence with L. Liberman regarding same (.3); confer with J. Lucas regarding allocation protocol and correspond with L. Liberman regarding same (.4); coordinate with PR consultant regarding Plan filing press release (.2); review, revise press release and correspond with PSZJ team regarding same (.2); correspond with R. Chiu regarding liquidation analysis (.1); review, revise updated Plan, Disclosure Statement (.4).	2.80	709-
Liberman, Leslie	REST	Associate	04/11/2023	Review, revise Plan documents (2.0); correspond with Teneo regarding same (.1); review, finalize Chiu declaration in support of solicitation motion (.2); correspond with J. Hossain regarding Plan document filing (.1); review, analyze Rockefeller comments to Disclosure Statement (.2); correspond with J. Weber regarding same (.2); review, revise solicitation motion (.5).	3.30	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/12/2023	Correspond with L. Liberman regarding Plan, Disclosure Statement filing (.3); review, analyze solicitation motion and solicitation procedures and correspond with PW team regarding updates to same (1.6); review updated allocation protocol from UCC (.4); correspond with L. Liberman regarding same (.1); review, analyze revisions to Plan, Disclosure Statement (.6); correspond with L. Liberman and S. Hasan regarding same (.2); coordinate regarding filing and service of Plan, Disclosure Statement (.3).	3.50	709-
Liberman, Leslie	REST	Associate	04/12/2023	Review, revise Plan documents (3.3); correspond with J. Weber regarding same (.5); review, revise solicitation motion (.3); correspond with parties in interest regarding filing of Plan documents (.7); correspond with Board of Directors regarding same (.3); telephone conference with J. Lucas regarding comments to Plan (.2); prepare Plan documents for filing (1.0).	6.30	709-
Zelinger, Tyler F	REST	Associate	04/12/2023	Review, revise solicitation motion (1.3); correspond with L. Liberman regarding same (.3); correspond with J. Weber regarding same (.1); prepare for and coordinate filing of same (.4).	2.10	709-
Weber, John	REST	Partner	04/13/2023	Correspond with PR consultant regarding Plan, Disclosure Statement (.2); correspond with C&W regarding sale process regarding Navy Yard (.3)	0.50	709-



Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/17/2023	Review, revise compensation trust agreement (.5); prepare notice of filing compensation trust agreement for filing (1.0); correspond with J. Weber regarding same (.2); correspond with U.S. Trustee regarding Plan documents (.2); correspond with S. Hasan regarding Disclosure Statement reply, motion to exceed page limit (.3); correspond with UCC regarding compensation trust agreement (.1); correspond with J. Hossain regarding filing notice of compensation trust agreement (.2); correspond with T. McChristian, J. Dold regarding same (.1); coordinate filing, service of same (.3).	2.90	709-
Weber, John	REST	Partner	04/18/2023	Teleconference with C&W team regarding Navy Yard sale under Plan (.3); review, revise listing agreement regarding same (.3); correspond with PW real estate team (.2); correspond with L. Liberman regarding plan supplement documents (.2); prepare for and participate in teleconference with Rockefeller University regarding DS objection (.5); follow up correspondence with PW team regarding same (.2); confer with J. Lucas regarding proposed resolution with Rockefeller University regarding Disclosure Statement (.3); update Madison board regarding same with recommendations (.7)	2.70	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/18/2023	Review, revise motion to exceed page limit (1.0); telephone conference with C&W regarding Navy Yard transaction (.3); correspond with D. Meyers regarding Plan Supplement (.1); correspond with Epiq regarding solicitation (.2); telephone conference with Ropes regarding Disclosure Statement, Rockefeller University claim objection (.4); correspond with Paul, Weiss team regarding same (.2).	2.20	709-
Weber, John	REST	Partner	04/19/2023	Correspond with Madison team regarding resolution of Disclosure Statement objection with Rockefeller University (.4); correspond with A. Kornberg regarding strategy regarding Disclosure Statement hearing (.2); review, revise Disclosure Statement order regarding Rockefeller University resolution (.3); correspond with L. Liberman regarding same (.2); correspond with G. Galardi regarding modified Disclosure Statement order (.1); correspond with L. Liberman regarding Plan Supplement documents (.2).	1.40	709-
Liberman, Leslie	REST	Associate	04/19/2023	Review, analyze proposed Disclosure Statement order, solicitation procedures (.5); review, revise proposed Disclosure Statement order (.8); correspond with J. Weber regarding same (.3); correspond with Ropes team regarding same (.2); correspond with T. Zelinger regarding solicitation (.1); correspond with J. Weber regarding confirmation order (.2); draft, revise Plan Supplement (2.7).	4.80	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/20/2023	Correspond with PW team regarding solicitation logistical items and publication notice (.3); review, analyze Rockefeller University statement regarding Plan confirmation (.5); correspond with Paul, Weiss team regarding same and potential response to same (.3).	1.10	709-
Liberman, Leslie	REST	Associate	04/20/2023	Review, revise talking points for Disclosure Statement hearing (1.5); correspond with J. Weber, S. Hasan regarding same (.2).	1.70	709-
Liberman, Leslie	REST	Associate	04/20/2023	Review, revise Plan Supplement (1.9); review, analyze Rockefeller University reservation of rights (.5); correspond with Paul, Weiss team regarding same (.1).	2.50	709-
Weber, John	REST	Partner	04/21/2023	Correspond with A. Kornberg regarding Rockefeller University statement and proposed responses to same (.3); correspond with L. Liberman regarding modified Disclosure Statement Order and related notice (.2); review, revise Plan Supplement schedules (.9); correspond with L. Liberman regarding additional updates to Plan Supplement schedules (.3).	1.70	709-
Liberman, Leslie	REST	Associate	04/21/2023	Review, revise Plan Supplement (2.5); correspond with Epiq team regarding solicitation (.2); correspond with J. Weber regarding same (.2); correspond with Teneo team regarding same (.2); correspond with Ropes team regarding revised proposed solicitation order (.1); draft, revise notice of filing revised proposed solicitation order (1.0).	4.20	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/24/2023	Review, revise Navy Yard Listing agreement and correspond with C&W regarding same (.3); review, revise compensation trust note and correspond with Committee regarding same (.5); correspond with L. Liberman and J. Dold re solicitation process (.1).	0.90	709-
Liberman, Leslie	REST	Associate	04/24/2023	Draft, revise proposed solicitation order (1.0); coordinate filing of same (.2); review, revise summary of solicitation packages (.5); correspond with Epiq team regarding same (.1); correspond with J. Dold regarding same (.2).	2.00	709-
Hasan, Shafaq	REST	Associate	04/25/2023	Review, revise confirmation order.	0.80	709-
Liberman, Leslie	REST	Associate	04/25/2023	Correspond with Pachulski regarding Rockefeller University claims stipulation.	0.20	709-
Liberman, Leslie	REST	Associate	04/25/2023	Correspond with Epiq team regarding solicitation (.2); review, analyze precedent regarding confirmation documents (1.5); correspond with S. Hasan, T. Zelinger regarding same (.3); correspond with D. Meyers regarding Plan Supplement documents (.1).	2.10	709-
Weber, John	REST	Partner	04/26/2023	Review, revise modified proposed solicitation order (.4); confer and correspond with A. Schwartz regarding solicitation order (.2); review, revise and finalize list agreement regarding Navy Yard Sale under Plan (.4); prepare and circulate update to Board regarding solicitation hearing and confirmation scheduling (.4); prepare for hearing regarding solicitation motion (1.5).	2.90	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	04/26/2023	Review, revise proposed solicitation order, exhibits (2.2); review, revise Plan Supplement documents (.4); correspond with Teneo team regarding Plan Supplement (.2).	2.80	709-
Liberman, Leslie	REST	Associate	04/26/2023	Correspond with J. Weber regarding confirmation schedule (.1); review, revise case calendar (.2); prepare for hearing on conditional approval of Disclosure Statement (.3); draft, revise notice of revised proposed solicitation order (.3).	0.90	709-
Weber, John	REST	Partner	04/27/2023	Correspondence with L. Liberman and A. Schwartz regarding modifications to Disclosure Statement order (.4); confer and correspond with L. Liberman regarding same (.2); review, analyze precedent regarding voting report requirements (.7); correspond with C&W team regarding Navy Yard transaction (.3); teleconference with PSZJ team regarding status update regarding Disclosure Statement hearing and (.2); correspond with T. McChristian regarding Navy Yard Transaction (.2).	2.00	709-

Work Date From : 08/29/2022 Through : 08/21/2023

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/27/2023	Correspondence with L. Liberman and A. Schwartz regarding modifications to DS order (.4); confer and correspond with L. Liberman regarding same (.2); review, analyze precedent regarding voting report requirements (.7); correspond with C&W team regarding Navy Yard transaction (.3); teleconference with PSZJ team regarding status update regarding DS hearing and confirmation litigation scheduling (.4); correspond with T. McChristian regarding Navy Yard Transaction (.2); correspond with W. Clareman regarding scheduling order (.2); correspond with L. Liberman regarding same (.1)	2.50	709-
Hasan, Shafaq	REST	Associate	04/27/2023	Review revised Disclosure Statement Order and exhibits.	0.30	709-
Liberman, Leslie	REST	Associate	04/27/2023	Review, revise proposed solicitation order (.3); correspond with J. Weber regarding same (.2); correspond with A. Schwartz regarding same (.4); further review, revise solicitation order (.4); coordinate filing of same (.1); further review, revise solicitation order to incorporate Judge Lane's comments (1.0); correspond with J. Weber regarding same (.1); correspond with parties in interest regarding same (.2).	2.70	709-
Liberman, Leslie	REST	Associate	04/27/2023	Prepare for hearing regarding conditional approval of Disclosure Statement (.7); post-hearing conference with PW team regarding modifications to solicitation order (.4).	1.10	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/28/2023	Correspond with Paul, Weiss team regarding submission of Disclosure Statement Order to Chambers (.1); confer with L. Liberman regarding strategy considerations regarding confirmation briefing (.5); assess and analyze strategic considerations (1.2).	1.80	709-
Weber, John	REST	Partner	04/28/2023	Participate in teleconference with Paul, Weiss litigation team and C&W team (.4); follow-up discussion with W. Clareman regarding same (.3).	0.70	709-
Clareman, William	LIT	Partner	04/28/2023	Teleconference with C&W regarding valuation work.	0.30	709-
Zelinger, Tyler F	REST	Associate	04/28/2023	Review, revise, finalize publication notice and correspond with Epiq team regarding same (.9); review, revise solicitation notices and exhibits and correspond with L. Liberman regarding same (.9).	1.80	709-
Liberman, Leslie	REST	Associate	04/28/2023	Review, finalize proposed form of solicitation order (.3); prepare solicitation version of Plan, Disclosure Statement (.4); coordinate filing of same (.3); review, finalize solicitation materials (1.9); correspond with Epiq regarding same (.5); review, analyze entered solicitation order (.2); correspond with Teneo team regarding Plan Supplement (.2); review, revise Plan Supplement (.4).	4.20	709-
Winter, Daniel G.	LIT	Associate	04/28/2023	Call with C&W to discuss next steps regarding declaration in connection with confirmation hearing.	0.60	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	04/28/2023	Draft outline for C&W declaration (2.0); prepare initial draft declaration regarding same (.5); review prior notes and broker opinion of value to inform regarding same (1.0).	3.50	709-
Liberman, Leslie	REST	Associate	04/29/2023	Review, finalize notice of combined hearing (.1); correspond with Epiq team, T. Zelinger regarding same (.2).	0.30	709-
Zelinger, Tyler F	REST	Associate	04/30/2023	Revise, correspond with Epiq regarding publication notice.	0.40	709-
Weber, John	REST	Partner	05/01/2023	Prepare for and participate in teleconference with NYAG and A. Kornberg regarding status update.	0.80	709-
Weber, John	REST	Partner	05/01/2023	Correspond with L. Liberman regarding solicitation related matters (.3); review, analyze solicitation procedures re same (.1); correspond with PW team regarding confirmation strategy consideration (.8); correspond with PW real estate team regarding Navy Yard sale considerations under Plan (.3); correspond with L. Liberman regarding confirmation discovery scheduling order (.2); correspond with J. Lucas regarding voting submission logistical issues (.2).	1.90	709-
Kornberg, Alan W	REST	Of Counsel	05/01/2023	Prepare for call with the NYAG Charities Bureau (.6); attend call with the NYAG Charities Bureau (.4).	1.00	709-
Zelinger, Tyler F	REST	Associate	05/01/2023	Research case law regarding non-profit sales in bankruptcy under New York state law (.9); draft summary of same (.3).	1.20	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	05/01/2023	Review, analyze solicitation materials (.6); correspond with Epiq regarding voting parties (.3); correspond with J. Weber regarding same (.3); review, analyze liquidation analysis (.2); correspond with Teneo regarding Plan Supplement (.3); review, revise Plan Supplement (.6); review, analyze solicitation procedures (.3); correspond with J. Weber regarding same (.2); correspond with Epiq regarding solicitation materials (.4); review, analyze research regarding liquidation analysis (.3); correspond with T. Zelinger regarding same (.2).	3.70	709-
Liberman, Leslie	REST	Associate	05/01/2023	Correspond with T. Zelinger regarding liquidation analysis research assignment.	0.50	709-
Weber, John	REST	Partner	05/02/2023	Correspond with C&W team re Navy Yard sale mechanics under Plan (.2); correspond with A. Kornberg re same (.1); review, revise Plan Supplement schedules and correspond with L. Liberman re updates to same (1.3); correspond with L. Liberman re solicitation launch issues (.2).	1.80	709-
Kornberg, Alan W	REST	Of Counsel	05/02/2023	Emails from T. McChristian, J. Weber and S. Gogliormella re certain matters relating to the sale of the Navy Yard (.2); attend team call to discuss confirmation-related issues and strategies (.7)	0.90	709-
Zelinger, Tyler F	REST	Associate	05/02/2023	Research case law, precedent filings regarding bankruptcy sales of non-profit assets (2.3); summarize and correspond with L. Liberman regarding same (.9).	3.20	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	05/02/2023	Correspond with S. Hasan regarding Navy Yard sale research (.2); review, revise Plan Supplement (.4); correspond with J. Weber, Pachulski team regarding same (.3); correspond with Epiq re solicitation (.1); review, revise research summary regarding liquidation analysis (.8); correspond with W. Clareman regarding confirmation documents (.1); review, analyze Disclosure Statement (.5); correspond with J. Weber, Epiq regarding same (.3); draft, revise confirmation brief (1.5).	5.20	709-
Weber, John	REST	Partner	05/03/2023	Consider and assess strategy items regarding Rockefeller University confirmation objections (.4); correspond with G. Galardi regarding 502(j) objection (.2); correspond with M. Plevin regarding confirmation objections (.1).	0.70	709-
Weber, John	REST	Partner	05/03/2023	Prepare for, participate in teleconference with Ropes team regarding to address confirmation disputes (.6); conduct research regarding judgment reduction right and assess Plan treatment regarding 502(j) claims (1.1).	1.70	709-
Kornberg, Alan W	REST	Of Counsel	05/03/2023	Review proposed responses to Rockefeller confirmation-related discovery.	0.20	709-
Lieberman, Leslie	REST	Associate	05/03/2023	Draft, revise confirmation brief.	1.50	709-
Lieberman, Leslie	REST	Associate	05/03/2023	Conduct research regarding automatic stay (1.0); review, revise research memo re same (.5); correspond with S. Hasan regarding same (.2).	1.70	709-
Lieberman, Leslie	REST	Associate	05/03/2023	Correspond with Epiq regarding solicitation matters.	0.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	05/04/2023	Meet with C&W (1.8); meet with D. Winter (.5); telephone conference with J. Weber regarding schedule and confirmation issues (.5).	2.80	709-
Weber, John	REST	Partner	05/04/2023	Prepare for, participate in meeting with C&W regarding real estate valuation (partial) (.5); prepare for, participate in teleconference with Ropes and PW team regarding 502(j) claims treatment (.8); correspond and confer with J. Lucas regarding same (.4); research regarding 15-108 judgment reduction rights (1.2); correspond with PW team regarding same (.3).	3.20	709-
Kornberg, Alan W	REST	Of Counsel	05/04/2023	Call with Ropes & Gray to discuss Rockefeller's objections to Plan treatment.	0.50	709-
Lieberman, Leslie	REST	Associate	05/04/2023	Conference with PW, Ropes teams regarding Plan matters.	0.50	709-
Winter, Daniel G.	LIT	Associate	05/04/2023	Meet with C&W to discuss draft report regarding broker opinion of value (1.0); review materials in advance regarding same (1.0).	2.00	709-
Kornberg, Alan W	REST	Of Counsel	05/05/2023	Emails to and from J. Weber to follow up on prior day's call with Ropes to discuss treatment of Rockefeller's claims.	0.20	709-
Hasan, Shafaq	REST	Associate	05/05/2023	Draft, revise confirmation order.	2.00	709-
Zelinger, Tyler F	REST	Associate	05/05/2023	Research case law regarding state law treatment of channeling injunction (2.0); draft summary regarding same (.6).	2.60	709-



BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	05/05/2023	Correspond with Pachulski team regarding confirmation objections (.1); draft, revise Disclosure Statement supplement (2.4); review, analyze cases regarding contribution claims (1.5).	4.00	709-
Winter, Daniel G.	LIT	Associate	05/05/2023	Draft C&W expert report regarding broker opinion of value (2.0); review notes from prior calls, emails re same (.5); review relevant supporting materials to inform re same (.5).	3.00	709-
Kornberg, Alan W	REST	Of Counsel	05/06/2023	Review case law and research relating to issues raised by Ropes concerning treatment of Rockefeller's claims.	1.30	709-
Lieberman, Leslie	REST	Associate	05/06/2023	Review, analyze research regarding 15-108 (1.0); correspond with PW team regarding same (.5)	1.50	709-
Lawyer, Arpine S	LIT	Associate	05/06/2023	Participate in meeting with W. Clareman regarding confirmation hearing and necessary workstreams (.8); conduct research regarding the same (.4).	1.20	709-
Zelinger, Tyler F	REST	Associate	05/07/2023	Research, correspond with L. Liberman regarding state law implications of Plan structure.	0.90	709-
Lieberman, Leslie	REST	Associate	05/07/2023	Conduct research regarding indirect abuse claims.	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/08/2023	Review, analyze research re 15-108 (1.6); correspond with PW team regarding supplemental disclosure notice (.2); review, revise same (.4); continue research regarding NY general obligation judgment reduction implications (1.9); correspond with PW team regarding considerations regarding supplemental disclosure (.4); teleconference with PSZJ team regarding supplemental disclosure (.4); review, revise supplemental disclosure (.5); correspond with L. Liberman regarding same (.1).	5.50	709-
Clareman, William	LIT	Partner	05/08/2023	Telephone conference with Appraisers & Planners (.5); telephone conference regarding reports (.3).	0.80	709-
Kornberg, Alan W	REST	Of Counsel	05/08/2023	Review additional research materials relating to contribution claim issues.	0.30	709-
Zelinger, Tyler F	REST	Associate	05/08/2023	Research state law and review trust documents regarding settlement and contribution claims (1.5); draft correspondence re same (.5); correspond with L. Liberman, J. Weber regarding same (.4).	2.40	709-
Hasan, Shafaq	REST	Associate	05/08/2023	Review, revise confirmation order.	0.80	709-
Liberman, Leslie	REST	Associate	05/08/2023	Review, revise Disclosure Statement supplement (2.0); correspond with PW team regarding same (.2); correspond with PW team regarding treatment of indirect abuse claims (1.0); review, analyze correspondence regarding same (.7); conference with Pachulski team regarding Plan issues (.4).	4.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/09/2023	Correspond with A. Kornberg and L. Liberman regarding Disclosure Statement supplemental disclosure (.2); correspond with J. Lucas regarding same (.1); prepare and circulate outline regarding strategic considerations regarding confirmation objections (1.6); correspond with PW litigation team regarding research for confirmation brief (.3).	2.20	709-
Kornberg, Alan W	REST	Of Counsel	05/09/2023	Review draft supplemental disclosure and comment on same (.4); discuss with CEO of a non-profit organization possible participation in Plan funding (.3); review emails from Ropes concerning Plan-related discovery (.1); emails from and to J. Weber regarding certain Plan-related matters (.1).	0.90	709-
Meyers, Diane	REST	Counsel	05/09/2023	Email correspondence with the PW bankruptcy team regarding the Plan supplement and other open items in preparation for confirmation (.3); participate in call with PW Team to discuss same (.3); emails with PW real estate regarding the proposed Carver, Pinkerton mortgages and related issues (.2).	0.80	709-
Liberman, Leslie	REST	Associate	05/09/2023	Correspond with T. Zelinger re confirmation declaration (.2); review, revise Disclosure statement supplement (.5); draft, revise confirmation brief (1.1); correspond with UCC advisors re same (.3); correspond with Ropes team regarding treatment of RU claims (.3).	2.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/10/2023	Teleconference with PW team regarding confirmation related documents and status regarding same (.5); further consider confirmation litigation strategies and potential consensual resolutions (.5); review, revise supplement disclosure (.4); correspond with Rockefeller University's counsel regarding Plan, confirmation related matters (.6); confer with J. Dold regarding declaration in support of confirmation (.2); review, analyze trust agreement re release provisions (.3); correspond with L. Liberman re contribution claim treatment (.4).	2.90	709-
Kornberg, Alan W	REST	Of Counsel	05/10/2023	Review memo from J. Weber to J. Lucas regarding Rockefeller dispute status update (.1); attend team meeting to discuss confirmation strategies (.8).	0.90	709-
Meyers, Diane	REST	Counsel	05/10/2023	Participate in call with PW team to discuss open issues, documents in preparation for Plan confirmation.	0.50	709-
Zelinger, Tyler F	REST	Associate	05/10/2023	Review, discuss trust agreement, Plan provisions with L. Liberman (1.5); analyze same (.3).	1.80	709-
Liberman, Leslie	REST	Associate	05/10/2023	Review, revise Disclosure Statement supplement (1.0); conference with T. Zelinger re Plan modifications (.5); correspond with J. Weber, T. Zelinger regarding Plan modifications (2).	1.70	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/11/2023	Office conference with L. Liberman and T. Zelinger regarding Plan modifications (.4); consider and assess revised Plan (.7); review, revise Plan (.8); correspond with Rockefeller's counsel regarding Plan modifications (.3); prepare for, participate in call with Rockefeller University's counsel regarding same (.5); correspond with PW team regarding UCC comments to Plan Supplement documents (.4); correspond with M. Plevin regarding Plan (.2); confer with J. Lucas regarding confirmation considerations (.4).	3.30	709-
Kornberg, Alan W	REST	Of Counsel	05/11/2023	Review email from J. Weber to A. Devore regarding Rockefeller confirmation issues (.1); review draft stipulation language from A. Devore (.2); attend Zoom meeting with Ropes and PW teams to discuss certain confirmation issues (.5); review follow-up emails from J. Weber and A. Devore (.1); discussion with J. Weber re same (.1).	1.00	709-
Meyers, Diane	REST	Counsel	05/11/2023	Review and comment on updated Compensation Trust Note (.2); email correspondence with L. Liberman regarding same (.1); review and comment on several drafts of a stipulation approving Summit's Break Up Fee, expenses as administrative claim (.6); follow up email correspondence with T. Zelinger trying to finalize same (.2); review PW real estate's comments to the form of Carver mortgage (.3).	1.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	05/11/2023	Research state law implications or trust allocation provisions (1.5); review, discuss same with L. Liberman (.5); correspond regarding same with J. Weber (.3); prepare for, meet with J. Weber, L. Liberman regarding same (1.1).	3.30	709-
Liberman, Leslie	REST	Associate	05/11/2023	Review, analyze Plan (.7); correspond with J. Weber regarding Plan supplement (.4); review, revise Plan supplement documents (1.0); conference with J. Weber, T. Zelinger regarding Plan revisions (.5); telephone conference with Ropes regarding Plan documents (.5); review, revise Plan (1.0).	4.10	709-
Clareman, William	LIT	Partner	05/12/2023	Review and comment on the draft declaration in support of confirmation.	0.70	709-
Zelinger, Tyler F	REST	Associate	05/12/2023	Draft, revise liquidation declaration.	0.70	709-
Hasan, Shafaq	REST	Associate	05/12/2023	Draft, revise confirmation order.	0.50	709-
Zelinger, Tyler F	REST	Associate	05/13/2023	Draft, revise liquidation declaration.	1.50	709-
Clareman, William	LIT	Partner	05/14/2023	Review emails regarding expert designations re confirmation declarations.	0.30	709-
Liberman, Leslie	REST	Associate	05/14/2023	Review, revise Chiu declaration in support of confirmation (.7); correspond with T. Zelinger regarding same (.1); correspond with J. Weber, Epiq team regarding Disclosure Statement supplement (.1).	0.90	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/15/2023	Review, revise Disclosure Statement supplemental disclosure (.1); correspond with L. Liberman regarding filing and service of same (.2); review, revise R. Chiu declaration (.7); correspond with PW litigation team regarding same (.3); review, revise Broker Opinion of Value expert opinion (.8); correspond with W. Clareman regarding same (.2); review, revise modified Plan regarding 502(j) claim treatment (.3); correspondence regarding Plan discovery issues (.2)	2.80	709-
Goldblatt, Hallie	LIT	Counsel	05/15/2023	Telephone conference with W. Clareman regarding matter background and expert report draft (.5); follow up telephone conference with W. Clareman (.1); telephone conference with D. Winter regarding matter background and expert report draft (.5); review Broker Opinion of Value and assumptions and draft expert report (.9).	2.00	709-
Meyers, Diane	REST	Counsel	05/15/2023	Email correspondence with PW team regarding the Plan Supplement.	0.10	709-
Liberman, Leslie	REST	Associate	05/15/2023	Correspond with J. Weber re Disclosure Statement supplement (.2); correspond with Epiq regarding same (.1); revise, finalize Disclosure Statement supplement (.4); coordinate filing of same (.2); review, revise Chiu declaration in support of confirmation (3.3); correspond with T. Zelinger re same (.2) draft, revise confirmation brief (1.6).	6.00	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	05/15/2023	Revise, edit C&W expert declaration per comments from W, Clareman (2.0); review relevant materials to inform regarding same (1.0).	3.00	709-
Lawyer, Arpine S	LIT	Associate	05/15/2023	Review Chiu declaration in anticipation of exchanging expert reports with Rockefeller University.	0.50	709-
Weber, John	REST	Partner	05/16/2023	Consider and assess 502(j) claim treatment (.9); confer, correspond with T. Zelinger re same (.3); review, revise Plan and Trust Allocation Protocol (1.0); correspond with L. Liberman and T. Zelinger regarding same (.2); correspond with D. Winters regarding update on Plan discovery issues (.2); initial review of C&W expert report (.8)	3.40	709-
Clareman, William	LIT	Partner	05/16/2023	Telephone conference with PW team regarding expert reports.	0.50	709-
Goldblatt, Hallie	LIT	Counsel	05/16/2023	Telephone conference with W. Clareman, A. Lawyer, and D. Winter (.5); follow up telephone conference with D. Winter (.4); review C&W engagement letters (.2); email correspondence with W. Clareman and D. Winter regarding C&W engagement letters and provision of testimony (.2); review and revise draft O'Brien expert declaration and send comments to D. Winter (2.0).	3.30	709-



Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/16/2023	Review agenda (.1); participate in call with PW team to discuss open issues, Plan Supplement and other miscellaneous items in preparation for confirmation (.7); email correspondence with Carver's counsel, J. Weber regarding minor Plan related changes and other miscellaneous issues relating to the Exit Facility (.2); review email correspondence among the PW team and others regarding open workstreams relating to the Plan, confirmation (.3).	1.30	709-
Zelinger, Tyler F	REST	Associate	05/16/2023	Draft, revise Plan (.9); meet with J. Weber regarding same (.3); discuss, revise same (.6).	1.80	709-
Lieberman, Leslie	REST	Associate	05/16/2023	Review, analyze proposed Plan edits (.6); correspond with J. Weber, T. Zelinger regarding same (.1).	0.70	709-
Winter, Daniel G.	LIT	Associate	05/16/2023	Call with W. Clareman and H. Goldblatt to discuss C&W expert declaration and next steps regarding same.	0.60	709-
Winter, Daniel G.	LIT	Associate	05/16/2023	Revise, edit draft C&W declaration per comments from H. Goldblatt.	2.30	709-
Winter, Daniel G.	LIT	Associate	05/16/2023	Review, analyze draft Teneo declaration regarding Liquidation Analysis (1.2); provide comments regarding same (1.0).	2.20	709-
Weber, John	REST	Partner	05/17/2023	Review, revise Plan and trust allocation protocol (.4); correspond with L. Lieberman and T. Zelinger regarding same (.1); confer with L. Lieberman re research workstreams re confirmation brief (.5); review, revise C&W declaration (.6).	1.60	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/17/2023	Email correspondence with R. Chiu at Teneo regarding funding issues for Plan closing and related issues (.3); follow up email correspondence with Summit's counsel and others regarding the proposed stipulation allowing their admin claim (.2); attention to email correspondence among the PW team regarding Rockefeller University's confirmation objection and other unresolved Plan related issues (.3).	0.80	709-
Zelinger, Tyler F	REST	Associate	05/17/2023	Revise Plan (.3); correspond with UCC regarding same (.1).	0.40	709-
Liberman, Leslie	REST	Associate	05/17/2023	Review, analyze comments to Chiu declaration (.3); correspond with T. Zelinger regarding same (.1); draft, revise confirmation brief (.5).	0.90	709-
Lawyer, Arpine S	LIT	Associate	05/17/2023	Review draft Chiu declaration.	1.00	709-
Winter, Daniel G.	LIT	Associate	05/17/2023	Revise, revise draft C&W declaration per comments from H. Goldblatt.	2.00	709-
Winter, Daniel G.	LIT	Associate	05/17/2023	Review, analyze draft Teneo declaration regarding Liquidation Analysis (.5); and providing comments re same (1.0).	1.50	709-
Liberman, Leslie	REST	Associate	05/17/2023	Correspond with A. Seeger regarding confirmation research (.2); correspond with Epiq regarding voting results (.1).	0.30	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/18/2023	Review, revise R. Chiu declaration (.6); confer with L. Liberman regarding same (.1); correspond with PW team regarding updates to declaration in support of confirmation (.4); confer with claimants regarding ballots and voting procedures inquiries (.8); consider and assess strategy regarding settlement options (.5); confer with L. Liberman regarding same (.2).	2.60	709-
Goldblatt, Hallie	LIT	Counsel	05/18/2023	Email correspondence with D. Winter regarding status of draft expert report.	0.10	709-
Liberman, Leslie	REST	Associate	05/18/2023	Review, analyze comments to Chiu declaration in support of confirmation (.5); correspond with T. Zelinger regarding same (.2); conference with J. Weber regarding same (.2); review, revise confirmation order (1.5).	2.40	709-
Lawyer, Arpine S	LIT	Associate	05/18/2023	Review O'Brien declaration in anticipation of exchanging expert reports with Rockefeller University.	1.00	709-
Winter, Daniel G.	LIT	Associate	05/18/2023	Revise, edit draft C&W declaration per comments from H. Goldblatt (2.0); review, analyzing broker of value materials to inform regarding same (.7).	2.70	709-
Clareman, William	LIT	Partner	05/19/2023	Address various issues regarding confirmation.	0.50	709-
Weber, John	REST	Partner	05/19/2023	Confer with A. Kornberg re confirmation tasks (.5); review, analyze research regarding channeling injunctions and exculpation (.9).	1.40	709-
Kornberg, Alan W	REST	Of Counsel	05/19/2023	Confer with J. Weber regarding confirmation tasks (.5); review emails from L. Liberman concerning discussions with Charities Bureau regarding Plan (.1).	0.60	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Goldblatt, Hallie	LIT	Counsel	05/19/2023	Review revisions to expert report from C&W (.2); email correspondence with D. Winter re revisions to draft expert report and tasks from telephone conference (.2).	0.40	709-
Lieberman, Leslie	REST	Associate	05/19/2023	Review, revise confirmation order.	0.70	709-
Lawyer, Arpine S	LIT	Associate	05/19/2023	Revise Chiu declaration in anticipation of exchanging expert reports with Rockefeller University.	3.40	709-
Winter, Daniel G.	LIT	Associate	05/19/2023	Revise, edit draft C&W declaration, incorporating edits and comments from C&W.	2.00	709-
Goldblatt, Hallie	LIT	Counsel	05/20/2023	Review and revise latest draft of O'Brien expert declaration and sent comments to D. Winter.	0.60	709-
Lieberman, Leslie	REST	Associate	05/21/2023	Draft, revise confirmation brief.	0.60	709-
Weber, John	REST	Partner	05/22/2023	Review, revise declaration from D. O'Brien in support of confirmation (1.2); correspond with PW litigation team regarding same (.2).	1.40	709-
Kornberg, Alan W	REST	Of Counsel	05/22/2023	Review draft O'Brien declaration in support of confirmation.	0.50	709-
Goldblatt, Hallie	LIT	Counsel	05/22/2023	Review W. Clareman comments on O'Brien expert declaration (.2); email correspondence with D. Winter re revisions to expert declaration and W. Clareman comments (.2); call with C&W team and D. Winter re O'Brien expert declaration (.5); follow up telephone conference with D. Winter re expert report (.3); review valuation methodology from C&W and further revisions to expert declaration from same (.2).	1.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	05/22/2023	Review, comment on research summary regarding New York state law 511 issues.	0.60	709-
Hasan, Shafaq	REST	Associate	05/22/2023	Incorporate comments from L. Liberman into confirmation order.	2.00	709-
Liberman, Leslie	REST	Associate	05/22/2023	Telephone conference with A. Lawyer regarding Chiu confirmation declaration (1.0); correspond with J. Weber regarding same (.2); draft, revise confirmation brief (1.5).	2.70	709-
Lawyer, Arpine S	LIT	Associate	05/22/2023	Participate on call with L. Liberman to revise Chiu declaration in anticipation of exchanging expert reports with Rockefeller University.	1.10	709-
Winter, Daniel G.	LIT	Associate	05/22/2023	Revise, edit draft C&W declaration per comments from W. Clareman (2.0); review relevant materials (asset covenants, articles on recent turbulence in real estate market, etc.) to inform re same (1.5).	3.50	709-
Winter, Daniel G.	LIT	Associate	05/22/2023	Call with C&W to discuss draft declaration (1.0); emails regarding same (.4).	1.40	709-
Weber, John	REST	Partner	05/23/2023	Prepare for and participate in teleconference with C&W team (.5); correspond with PW litigation team regarding C&W declaration (.3).	0.80	709-
Goldblatt, Hallie	LIT	Counsel	05/23/2023	Call with C&W team and D. Winter regarding revisions to expert declaration (.7); follow-up telephone call with D. Winter regarding same (.1); review further revisions to draft O'Brien expert declaration from C&W (.4).	1.20	709-
Hasan, Shafaq	REST	Associate	05/23/2023	Review, revise confirmation order (1.9); circulate same to L. Liberman (.1).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	05/23/2023	Correspond with J. Weber, R. Chiu regarding Chiu declaration (.2); review, analyze Disclosure Statement Order (.2); correspond with D. Meyers regarding Plan Supplement (.1); correspond with Epiq regarding voting results (.1); review, analyze same (.2); review, revise confirmation order (.5); draft, revise confirmation brief (2.0).	3.40	709-
Winter, Daniel G.	LIT	Associate	05/23/2023	Call with Cushman & Wakefield to discuss draft expert declaration.	1.00	709-
Winter, Daniel G.	LIT	Associate	05/23/2023	Revise, edit C&W declaration per comments from W. Clareman and C&W (2.0); review relevant materials (broker opinion of value and underlying analyses) to inform regarding same (1.0).	3.00	709-
Weber, John	REST	Partner	05/24/2023	Review, revise Chiu declaration in support of confirmation (1.0); review, revise O'Brien declaration in support of confirmation (1.0); correspond with PW team re declarations (.4); correspond with J. Lucas regarding Plan modifications (.4); continue to review, revise confirmation order (1.0)	3.80	709-
Kornberg, Alan W	REST	Of Counsel	05/24/2023	Review, revise draft Chiu declaration in support of confirmation (.6); attend team meeting to discuss status of confirmation work streams (.5).	1.10	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Goldblatt, Hallie	LIT	Counsel	05/24/2023	Review complete Broker Opinion of Value (.4); review draft Chiu declaration and J. Weber comments on same (.3); email correspondence with D. Winter regarding status of revised O'Brien expert declaration (.2); review J. Weber comments on draft O'Brien expert declaration (.2); review and revise O'Brien expert declaration and sent comments to D. Winter (1.1).	2.20	709-
Meyers, Diane	REST	Counsel	05/24/2023	Participate in weekly PW internal call to discuss open issues, documents, litigation in preparation for Plan confirmation (.5); attention to email correspondence among the PW team regarding same (.2).	0.70	709-
Hasan, Shafaq	REST	Associate	05/24/2023	Incorporate changes to confirmation order (.8); circulate same (.1).	0.90	709-
Lieberman, Leslie	REST	Associate	05/24/2023	Review, revise Plan Supplement (1.0); correspond with J. Weber, D. Meyers re same (.3); review, revise Chiu declaration (.7); correspond with R. Chiu, A. Lawyer regarding same (.2); telephone conference with J. Weber re Plan Supplement (.5); draft, revise confirmation brief (.8).	3.50	709-
Winter, Daniel G.	LIT	Associate	05/24/2023	Discussions with C&W regarding updates to declaration and underlying data regarding same.	0.50	709-
Winter, Daniel G.	LIT	Associate	05/24/2023	Review, analyze draft Teneo declaration (1.0); emails re same (1.0).	2.00	709-
Winter, Daniel G.	LIT	Associate	05/24/2023	Revise, edit Cushman & Wakefield declaration per comments from W. Clareman and C&W (1.0); review relevant materials (broker opinion of value and underlying analyses) to inform re same (.5).	1.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	05/24/2023	Correspond with S. Hasan regarding confirmation workstreams (.3); correspond with Epiq regarding filings, voting results (.2).	0.50	709-
Clareman, William	LIT	Partner	05/25/2023	Review C&W report and comments to same (1.5); telephone conference with D. Winter regarding same (.3); telephone conference with C&W (.4); telephone conference with J. Weber regarding same (.3); review R. Chiu expert report (1.5); telephone conference with D. Winter (.2); telephone conference with J. Weber (.4) telephone conference with H. Goldblatt regarding same (.2).	4.80	709-
Weber, John	REST	Partner	05/25/2023	Teleconference with J. Lucas regarding voting process (.7); confer with A. Kornberg regarding same (.4); confer with W. Clareman regarding same and confirmation discovery-related matters (.4); prepare for, participate in meeting regarding expert declaration (partial) (.9); review, revise Plan Supplement and related documents (.9); correspond with L. Lieberman regarding same (.2); correspondence with L. Lieberman and J. Dold regarding same (.2); correspond with A. Kornberg regarding proposed confirmation order and modifications to same (.3); review, revise confirmation order (.4); correspond with S. Hasan regarding same (.1); correspond with board members regarding NYAG and Navy Yard sale (.3).	4.80	709-
Kornberg, Alan W	REST	Of Counsel	05/25/2023	Review, revise Confirmation Order.	1.40	709-



Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Goldblatt, Hallie	LIT	Counsel	05/25/2023	Review further revised draft of O'Brien declaration from D. Winter (.2); review further revised draft of O'Brien expert declaration from C&W (.2); call with PW working group and C&W team regarding O'Brien expert declaration (.5); review W. Clareman comments on O'Brien expert declaration (.2); telephone conference with W. Clareman regarding expert declarations (.1); follow up telephone conference with D. Winter regarding same (.1); further follow-up telephone conference with D. Winter regarding same (.4).	1.70	709-
Hasan, Shafaq	REST	Associate	05/25/2023	Research regarding case law for channeling injunction (1.0); research regarding precedent confirmation briefs (2.0).	3.00	709-
Liberman, Leslie	REST	Associate	05/25/2023	Conference with PW, Pachulski regarding Plan, confirmation (.8); review, revise Plan supplement (1.0); correspond with Teneo team re same (.2); correspond with Pachulski team regarding same (.3); correspond with T. McChristian, J. Dold regarding same (.3); review, revise confirmation order (.2); correspond with S. Hasan regarding same (.1); correspond with S. Hasan, T. Zelinger regarding confirmation brief (.3); correspond with Epiq regarding voting results (.2); telephone conference with R. Chiu, PW team regarding Chiu declaration (.5); review, analyze research regarding channeling injunction (.3); draft, revise confirmation brief (2.0).	6.20	709-

Page 358 of 585

Resp Prtnrs: JW WAC AMP

(07668)

Bill Frq:

## BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	05/25/2023	Call with C&W to discuss draft declaration and revisions regarding same (.1.0); discussions with W. Clareman and H. Goldblatt re same (.7).	1.70	709-
Winter, Daniel G.	LIT	Associate	05/25/2023	Calls with Teneo to discuss draft declaration (.4); revisions regarding same (.4).	0.80	709-
Winter, Daniel G.	LIT	Associate	05/25/2023	Revise, edit C&W declaration per comments from J. Weber and C&W (2.0); review relevant materials (broker opinion of value and underlying analyses) to inform regarding same (.5); emails, discussions with C&W regarding same (.5).	2.50	709-
Clareman, William	LIT	Partner	05/26/2023	Attend telephone conference regarding C&W report with PW litigation team.	0.30	709-
Weber, John	REST	Partner	05/26/2023	Prepare for, participate in teleconference re the O'Brien declaration (.5); review, revise Chiu declaration (1.2); review, revise O'Brien declaration (.6); correspond with W. Clareman regarding same (.2); correspond with D. Winters regarding same (.2); correspond with C&W team and PW litigation team regarding expert declaration (.4); confer with J. Lucas regarding voting issues (.3); correspond with PW team regarding voting process update (.3); review, updates regarding Plan Supplement and related documents (.6); correspond with D. Meyers and L. Liberman regarding same (.4); coordinate finalizing Plan Supplement for filing (.2); correspond with NYAG regarding Plan (.3); correspond with PW team regarding circulation updated Plan to Rockefeller University (.3)	5.80	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	05/26/2023	Review expert reports.	2.00	709-
Goldblatt, Hallie	LIT	Counsel	05/26/2023	Telephone conference with W. Clareman, D. Winter, and C&W team regarding expert declaration (.3); email correspondence with J. Weber, D. Winter, and W. Clareman regarding O'Brien and Chiu expert declarations (.3); review redlines of expert declaration (.3).	0.90	709-
Zelinger, Tyler F	REST	Associate	05/26/2023	Research case law regarding vote designation (2.1); draft summary regarding same (.5).	2.60	709-
Zelinger, Tyler F	REST	Associate	05/26/2023	Correspond with Ropes and Gray team regarding revised Plan, Trust Allocation Protocol.	0.20	709-
Lieberman, Leslie	REST	Associate	05/26/2023	Review, revise Plan Supplement (1.0); correspond with company advisors regarding same (.9); telephone conferences with J. Weber regarding same (.2); coordinate filing of same (.3); correspond with S. Hasan, T. Zelinger regarding solicitation, voting research (.2); review, analyze same (.4); review, analyze research regarding best interests test (1.0); correspond with A. Lawyer, D. Winter regarding confirmation declarations (.4); draft revise, confirmation brief (2.5).	6.50	709-
Winter, Daniel G.	LIT	Associate	05/26/2023	Call with C&W to discuss draft declaration (.1); final revisions regarding same (.2).	0.30	709-
Winter, Daniel G.	LIT	Associate	05/26/2023	Call with R. Chiu to discuss draft declaration and Liquidation Analysis informing same (.5); discussions with A. Lawyer regarding same (.8).	1.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	05/26/2023	Discussions with W. Clareman regarding finalizing draft expert declarations.	0.40	709-
Winter, Daniel G.	LIT	Associate	05/26/2023	Discussions with A. Lawyer regarding Teneo declaration and finalizing the same.	0.50	709-
Winter, Daniel G.	LIT	Associate	05/26/2023	Finalize C&W declaration and prepare for service regarding same.	2.00	709-
Weber, John	REST	Partner	05/30/2023	Extensively review, revise confirmation brief (3.0); review research regarding confirmation brief (1.0); correspond with L. Liberman regarding updates to confirmation brief (.4)	4.40	709-
Meyers, Diane	REST	Counsel	05/30/2023	Participate in weekly update call to discuss open Plan issues, prepare for confirmation and other related issues (.6) follow up email correspondence among the PW team regarding the foregoing (.3).	0.90	709-
Weber, John	REST	Partner	05/31/2023	Correspond with J. Lucas regarding voting update (.1); correspond with L. Liberman regarding confirmation brief (.1); confer with insurer's counsel regarding modification to Plan regarding current policies (.3); correspond with PW team regarding same (.1); teleconference with Rockefeller University counsel and A. Kornberg regarding Plan settlement discussions (.5); confer and correspond with A. Kornberg regarding same (.3); consider and assess Rockefeller University proposal and applicable third-party release law (1.2).	2.60	709-
Clareman, William	LIT	Partner	05/31/2023	Attend telephone conference with Ropes regarding Plan objection.	0.50	709-
Kornberg, Alan W	REST	Of Counsel	05/31/2023	Call with Ropes to discuss potential settlement strategies.	0.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	05/31/2023	Draft, revise Dold Declaration (2.8); research same (.3).	3.10	709-
Lieberman, Leslie	REST	Associate	05/31/2023	Review, analyze comments to confirmation brief (.5); correspond with S. Hasan, T. Zelinger regarding follow-up research (.5); review, revise Plan (.1); telephone conference with PW, Ropes teams regarding Plan (.3); review, revise confirmation brief (2.0).	3.40	709-
Weber, John	REST	Partner	06/01/2023	Correspond with A. Kornberg and L. Liberman re Rockefeller settlement structure (.2); review updated voting report (.1); correspond with D. Meyers and counsel to CDE Lenders re Plan supplement documents (.3); review revised draft of exit credit agreement (.3).	0.90	709-
Hasan, Shafaq	REST	Associate	06/01/2023	Draft, revise Dold Declaration (1.0); research re channeling injunction support (2.0).	3.00	709-
Lieberman, Leslie	REST	Associate	06/01/2023	Conference with PW, Ropes teams re Plan (.3); review, revise Dold Declaration (1.0).	1.30	709-
Weber, John	REST	Partner	06/02/2023	Correspond with PW team re status of Plan discussions with Ropes team (.4); correspond with T. Zelinger re assessment of Purdue factors re potential plan modifications (.2); review, analyze Purdue decision (1.2); correspond with L. Liberman re revised confirmation papers (.2).	2.00	709-
Hasan, Shafaq	REST	Associate	06/02/2023	Research re channeling injunction support for confirmation brief.	1.00	709-
Zelinger, Tyler F	REST	Associate	06/02/2023	Review, revise confirmation brief (2.0); research case law re same (.5); review, analyze Purdue decision (.5).	3.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	06/02/2023	Correspond with J. Weber re Plan discussions (.3); correspond with J. Weber, T. Zelinger re confirmation matters (.5); correspond with T. Zelinger, S. Hasan re confirmation brief (.2); review, revise confirmation brief (2.0).	3.00	709-
Zelinger, Tyler F	REST	Associate	06/04/2023	Draft summary of third-party release factors and related analysis.	1.50	709-
Lieberman, Leslie	REST	Associate	06/04/2023	Review, analyze research caselaw (.2); review, revise assessment of same (1.6).	1.80	709-
Weber, John	REST	Partner	06/05/2023	Teleconference with J. Lucas re Plan voting process (.3); review, revise confirmation brief (2.0); teleconference with PW team re confirmation related workstreams and documents (.5); review, analyze research re releases and channeling injunction (1.0); correspond with PW team re same (.3).	4.10	709-
Kornberg, Alan W	REST	Of Counsel	06/05/2023	Review and comment on J. Dold declaration (.3); review research memo concerning certain potential confirmation issues (.1).	0.40	709-
Zelinger, Tyler F	REST	Associate	06/05/2023	Review, summarize precedent re third party releases.	0.50	709-
Lieberman, Leslie	REST	Associate	06/05/2023	Review, analyze voting results (.2); review, analyze comments to Dold declaration (.2); review, revise confirmation brief (1.5).	1.90	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/06/2023	Prepare for, participate in teleconference with Ropes and PW teams re confirmation depositions, discovery and scheduling order (.8); review revised Plan and correspond with L. Liberman re additional updates to same (1.1); review, analyze interim voting results and correspond with UCC counsel re same (.2); correspond with A. Kornberg and L. Liberman re modifications to confirmation brief (.5).	2.60	709-
Kornberg, Alan W	REST	Of Counsel	06/06/2023	Review, analyze research memo on certain potential confirmation issues (.4); emails to and from K. Shanmugam re same (.1); review, revise confirmation brief (1.0); attend team meeting to discuss possible alternative confirmation process (.7).	2.20	709-
Hasan, Shafaq	REST	Associate	06/06/2023	Review, revise Dold Declaration.	1.00	709-
Liberman, Leslie	REST	Associate	06/06/2023	Review, revise confirmation brief.	0.80	709-
Liberman, Leslie	REST	Associate	06/06/2023	Prepare agenda for confirmation (.3); coordinate logistics for same (.3); review, revise notice of effective date (.5).	1.10	709-

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/07/2023	Consider and assess modification to the Plan to address informal Plan objections (1.4); correspond with A. Kornberg re same (.3); correspond with W. Clareman re Confirmation Order (.1); review, revise Plan (.9); review comments to J. Dold Declaration in support of confirmation (.4); correspond with S. Hasan and W. Clareman re same (.2); correspond with J. Lucas re Plan modifications (.1); correspond with C&W team re Navy Yard transaction (.2); confer, correspond with PW RE team re same (.2); confer, correspond with A. Kornberg re channeling injunction provisions (.3); confer with L. Liberman re Plan modifications (.2); teleconference with C&W team re Navy Yard sale (.3); confer with W. Clareman and S. Hasan re Dold declaration and confirmation order (.4); review revise confirmation order (.8); teleconference with J. Lucas re Plan modifications (.5); correspond, confer with T. Zelinger and L. Liberman re confirmation brief updates (.8); prepare talking points for confirmation hearing (1.1); review, revise Dold declaration (.4); prepare responses to insurers' issues list re Plan (.5); review, assess Rockefeller University issues re Plan and correspond with J. Lucas and L. Liberman re same (.6).	9.70	709-



Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	06/07/2023	Emails to, from W. Clareman re draft Dold declaration (.1); review certain materials from the AG’s office (.1); review letter from City Council concerning closing of the Navy Yard (.1); review draft email to Ropes from J. Weber concerning certain confirmation matters (.1); review memo from M. Plevin raising certain issues relating to treatment of insurers under the Plan (.1); review draft response to Plevin memo (.1).	0.60	709-
Hasan, Shafaq	REST	Associate	06/07/2023	Review, revise Dold Declaration (1.5); correspond with PW team re same (.5).	2.00	709-
Zelinger, Tyler F	REST	Associate	06/07/2023	Draft, revise declaration in support of confirmation (2.0); correspond with L. Liberman re same (.5).	2.50	709-
Liberman, Leslie	REST	Associate	06/07/2023	Telephone conference with PW team re Dold declaration (.5); telephone conference with UCC re Plan discussions (.5); review, revise Plan (1.0); conference with J. Weber re same (.5); correspond with T. Zelinger re same (.8); review, revise Dold declaration (1.0); review, revise confirmation brief (2.0).	6.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/08/2023	Review, revise Plan re Rockefeller University issues (.8); correspond with J. Lucas re same (.3); conduct research re contribution claims treatment (1.0); correspond with Ropes team re contribution claims treatment (.2); correspond with PW and FK teams re same (.4); review, revise confirmation brief (1.0); review, revise confirmation order (.6); correspond with S. Hasan re same (.1); confer with T. Zelinger re research items for confirmation brief treatment arguments (.1); review, revise Compensation Trust Agreement (.2); confer with T. Zelinger and L. Liberman re Plan modifications (.4); correspond with Rockefeller University counsel re updated draft Plan (.2); confer with J. Lucas re insures plan issues list (.3); correspond with insurers counsel re Plan objection deadline (.2); prepare, circulate response to insurers' counsel re Plan issues list (.5); review, revise Plan re insurer items (.9).	7.20	709-
Hasan, Shafaq	REST	Associate	06/08/2023	Review, revise Confirmation Order.	0.40	709-
Zelinger, Tyler F	REST	Associate	06/08/2023	Research case law re reserve establishment for 502(j) claims (2.0); review, analyze prior research re same (.5); draft summary re same (.5).	3.00	709-
Zelinger, Tyler F	REST	Associate	06/08/2023	Draft, revise notice re Compensation Trust Agreement exhibit to Plan (.5); revise declaration in support of Plan confirmation and circulate same to J. Weber (.3).	0.80	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	06/08/2023	Review, revise the Chiu 1129 declaration (1.0); further review, revise same (.8); review, revise Plan (1.0); correspond with Ropes team re same (.2); review, revise notice of filing Compensation Trust Agreement (.2); review, revise confirmation brief (.6).	3.80	709-
Sacksteder, Elizabet	LIT	Partner	06/09/2023	Review draft Dold affidavit (.3); participate in call with W. Clareman, litigation team re upcoming rebuttal expert reports, depositions, confirmation hearing strategy (.7).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/09/2023	Correspond with Ropes team re Plan (.2); correspond with A. Kornberg re same (.1); prepare for, participate in teleconference re Plan with insurers' counsel (.8); teleconference with J. Dold and W. Clareman re Dold Declaration in support of confirmation (.5); correspond with W. Clareman re declaration (.2); correspond with PW litigation team re 502(d) provisions of confirmation order (.3); teleconference with L. Liberman and T. Zelinger re Plan documents (.4); correspond with J. Dold re revised Plan (.3); coordinate filing of same with PW team (.1); correspond with J. Lucas re insurers requested Plan modifications (.2); correspond with Chubb counsel re confirmation order (.3); correspond with S. Hasan re updates to confirmation order re same (.1); correspond with A. Kornberg re Rockefeller University objection and filing under seal (.3); confer with J. Lucas re same (.2); correspond with M. Plevin re modified Plan (.2)	4.20	709-
Clareman, William	LIT	Partner	06/09/2023	Meeting with J. Dold re declaration (.5); review Dold declaration (.4).	0.90	709-
Kornberg, Alan W	REST	Of Counsel	06/09/2023	Review draft letter to Ropes rejecting proposal (.1); email from J. Weber concerning Plan modifications (.1); review research memo concerning certain potential objections by Rockefeller (.2); review memo from J. Weber to Ropes re Plan objection process (.1).	0.50	709-

Page 369 of 585  
Date: 06/29/2022 Time:

Resp Prtnrs: JW WAC AMP

(07668)

Bill Frq:

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	06/10/2023	Review Rockefeller’s expert reports in opposition to confirmation (.6); email to team re same (.1); email from Ropes concerning filing of its objection and request for a Chambers conference (.1); emails to, from Paul, Weiss team re responding to same (.3).	1.10	709-
Lawyer, Arpine S	LIT	Associate	06/10/2023	Analyze Rockefeller University's rebuttal expert reports.	1.00	709-
Weber, John	REST	Partner	06/11/2023	Prepare for, participate in teleconference with Ropes and PSZJ teams (.9); review, reivse R. Chiu declaration in support of confirmation (.8); review, analyze EDC objection to confirmation (.3); correspond with EDC counsel re same (.1).	2.10	709-
Clareman, William	LIT	Partner	06/11/2023	Telephone call with Ropes and Pachulski teams (.9); review expert reports served by Ropes (2.0); emails with team re planning (.3).	3.20	709-
Zelinger, Tyler F	REST	Associate	06/11/2023	Draft, revise presentation for confirmation hearing.	2.00	709-
Lieberman, Leslie	REST	Associate	06/11/2023	Review, analzye comments to Chiu declaration (.3); conduct research re best interests test (1.0); correspond with J. Weber re same (.5); telephone conference with PW, Ropes teams re confirmation objection (1.0); correspond with PW team re same (.2).	3.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/12/2023	Prepare for, participate in teleconference with R. Chiu and PW team re expert rebuttal report (1.0); prepare for, participate in call with appraisers and planners re rebuttal reports (.5); review, analyze Rockefeller University's expert reports (1.0); correspond, confer with W. Clareman re same (.4); correspond with PW litigation team re rebuttal reports (.2); participate in video conference with C&W re rebuttal (.9); participate in call re rebuttal report for R. Chiu (.5); teleconference with PW team re status of confirmation brief and declaration in support of confirmation (.5); review, analyze Rockefeller University's objection (1.0); prepare outline of response to same and circulate to PW team (.9); confer with L. Liberman re confirmation brief and updates to same (.6).	7.50	709-
Sacksteder, Elizabet	LIT	Partner	06/12/2023	Call with R. Chiu re reactions to expert reports (.7); call with PW team re strategy (.4); call with W. Clareman re potential rebuttal experts (.2); call with S. Locatelli re potential rebuttal report (.8); read Rockefeller University expert reports (1.6); call with team re plan for expert reports and expert depositions (.5); call with Clareman re same (.4).	4.60	709-
Clareman, William	LIT	Partner	06/12/2023	Attention to reports and Plan for rebuttal (1.0); meet with API (1.0); meet with C&W (.9); review rebuttal reports (1.0); emails re experts with PW team (.5); comment on Dold Declaration (.5).	4.90	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	06/12/2023	Emails from to and J. Weber re filing of Rockefeller objection (.1); review City reservation of rights (.1); review A+P analysis of Rockefeller expert opinions (.2); review AIG reservation of rights (.1); review and comment on draft R Chiu declaration (.6); review correspondence from Farragut Fort Greene Coalition (.2); review Rockefeller confirmation objection (.7); review emails to and from M. Plevin and S. Greenspan concerning insurers' request to designate post-reorganization defense counsel (.2)	2.20	709-
Zelinger, Tyler F	REST	Associate	06/12/2023	Draft summary chart re chapter 7 auction processes re rebuttal report analysis	2.50	709-
Zelinger, Tyler F	REST	Associate	06/12/2023	Draft insert for confirmation brief re Plan reserve requirements.	1.20	709-
Lieberman, Leslie	REST	Associate	06/12/2023	Telephone conference with Z. Kass re NYC confirmation objection (.4); review, analyze exculpation research (.3); correspond with W. Clareman re confirmation research (.2); review, revise Plan (.5); correspond with T. Zelinger re chapter 7 liquidation research summary (.2); review, analyze NCPL 15-108 (.4); correspond with Epiq team re voting report (.1); review, analyze objections to confirmation (1.0); prepare summary of same (.5); telephone conference with J. Weber re Rockefeller confirmation objection (.3); telephone conference with T. Zelinger re same (.2); review, analyze research re classification (.3); draft, revise confirmation brief (2.0).	6.40	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	06/12/2023	Telephone conference with PW, Teneo teams re expert rebuttals.	1.00	709-
Winter, Daniel G.	LIT	Associate	06/12/2023	Call with R. Chiu to discuss responses to Rockefeller University expert reports.	0.90	709-
Winter, Daniel G.	LIT	Associate	06/12/2023	Call with Appraisers and Planners to discuss responses to Rockefeller University expert reports.	0.80	709-
Winter, Daniel G.	LIT	Associate	06/12/2023	Call with Cushman & Wakefield to discuss responses to Rockefeller University expert reports.	0.80	709-
Winter, Daniel G.	LIT	Associate	06/12/2023	Attend litigation team call to discuss planning and preparation for responding to Rockefeller University expert reports.	0.60	709-
Lawyer, Arpine S	LIT	Associate	06/12/2023	Prepare for and participate on call with R. Chiu regarding supplemental declaration (.7); prepare for and participate on debrief call with PW litigation team regarding Rockefeller University rebuttal reports (1.6).	2.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/13/2023	Extensively review, revise confirmation brief (3.0); conduct research re confirmation brief (1.0); confer with T. Zelinger re research re rebuttal reports (.2); review, analyze research materials re best interest test issues (.8); review, revise motion to exceed page limit re confirmation brief (.3); review, revise voting certification (.3); participate in call with insurer's and UCC counsel re plan revisions (.5); participate in call with NYAG re confirmation update (.3); correspond with J. Lucas re status conference and confirmation hearing adjournment (.2); prepare for, participate in teleconference with Ropes team and W. Clareman re deposition scheduling and adjournment of confirmation hearing (.6); teleconference with PW team re status of confirmation documents (.4); review outline re rebuttal report (.5); review correspondence re same (.2); confer with J. Lucas re insurer issues and ongoing settlement negotiations (.4); review, revise Dold declaration in support of confirmation (.4).	9.10	709-
Clareman, William	LIT	Partner	06/13/2023	Emails re rebuttal reports (.4); call with AG (.5); review outline for C&W rebuttal (.5); plan for court conference (.4); substantive review of rebuttal points and reports (1.0).	2.80	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	06/13/2023	Emails from W. Clareman re Dold declaration (.1); discussion with J Weber re certain potential strategies with respect to Rockefeller's confirmation objection (.2); attend call with Charities Bureau (.5); attend team discussion re confirmation preparation (.3).	1.10	709-
Kornberg, Alan W	REST	Of Counsel	06/13/2023	Review and revise second draft of Dold declaration (.4); attend video call with Chambers at the request of Rockefeller and follow-up discussion with counsel (1.1); discuss proposed mediation with J. Weber (.1).	1.60	709-
Zelinger, Tyler F	REST	Associate	06/13/2023	Draft, revise summary chart re chapter 7 cases in connection with rebuttal report	2.00	709-
Lieberman, Leslie	REST	Associate	06/13/2023	Telephone conference with UCC, insurers counsel re Plan (.5); telephone conference with NYAG re same (.5); draft, revise confirmation brief (2.0); conference with C. Engelhardt re confirmation research (.7); correspond with D. Winter re confirmation declaration (.2); correspond with J. Weber re Plan (.1); review, revise motion to exceed page limit (.4); review, revise voting declaration (.3); further review, revise confirmation brief (1.5).	6.20	709-
Winter, Daniel G.	LIT	Associate	06/13/2023	Review Rockefeller University expert reports and drafting outline of points for rebuttal.	1.50	709-
Lawyer, Arpine S	LIT	Associate	06/13/2023	Conduct research regarding New York Not-for-Profit Law (.8); analyze rebuttal reports submitted by Rockefeller University (.5).	1.30	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Sacksteder, Elizabet	LIT	Partner	06/14/2023	Call with W. Clareman and h. Goldblatt re rebuttal reports and depositions.	0.60	709-
Weber, John	REST	Partner	06/14/2023	Participate in teleconference with PW team re confirmation brief and updates to same (.4); correspond with witness re availability for adjourned confirmation hearing (.4); correspond with R. Chiu re liquidation analysis (.3); conduct research re same and 1112(c) (.5); correspond with S. Hasan re updates to Confirmation Order (.2); correspond with PW team and J. Lucas re strategy and upcoming mediation (.6); correspond with W. Clareman re liquidation analysis and NMTC facility (.4); correspond and confer with PSZJ team re modified plan re insurer issues (.7); review, revise confirmation brief (1.0); participate in teleconference re R. Chiu rebuttal report (.5); teleconference re O'Brien rebuttal report (.6).	5.60	709-
Clareman, William	LIT	Partner	06/14/2023	Review to rebuttal reports (1.2); review discovery (.6); telephone call with Ropes re same (.6).	2.40	709-
Kornberg, Alan W	REST	Of Counsel	06/14/2023	Review and revise second draft of Dold declaration (.4); attend video call with Chambers at the request of Rockefeller and follow-up discussion with counsel (1.1).	1.50	709-
Zelinger, Tyler F	REST	Associate	06/14/2023	Review, revise chapter 7 summary re rebuttal report (1.2); call and correspond with D. Winter re same (.3); prepare for and attend call with PW team re same (.6).	2.10	709-
Hasan, Shafaq	REST	Associate	06/14/2023	Revise Dold Declaration (.5); revise Confirmation Order (.5).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	06/14/2023	Conference with R. Chiu, PW team re Chiu rebuttal (.5); telephone conference with PW team re confirmation brief, rebuttal reports (.5); review, revise confirmation brief (3.0); conduct research re best interests test (1.0); correspond with C. Engelhardt re same (.2); conference with A. Kornberg re Chambers conference (.1); review, analyze research re best interests test (.3); telephone conference with A. Lawyer re confirmation (.2); conferences with T. Zelinger re confirmation brief (.5).	6.30	709-
Winter, Daniel G.	LIT	Associate	06/14/2023	Attend team call to discuss strategy re expert rebuttal reports and confirmation brief.	0.70	709-
Winter, Daniel G.	LIT	Associate	06/14/2023	Review, analyze bid procedures chart and underlying materials re same (.5); incorporate into C&W rebuttal draft (1.0).	3.30	709-
Lawyer, Arpine S	LIT	Associate	06/14/2023	Prepare for and participate in call with R. Chiu regarding supplemental declaration (.9); participate in call with W. Clareman re expert rebuttal reports (.6); prepare for and participate in call with PW team re rebuttal reports (.6); review rebuttal reports submitted by Rockefeller University (.5); review the Appraisals and Planners Inc. appraisals of Madison's properties (1.0); conduct research on NY Non-Profit Law (.5).	4.10	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/15/2023	Continue to review, revise confirmation brief (1.0); confer, correspond with L. Liberman re same (.3); confer with L. Liberman re status of supporting declarations and voting certification (.4); review, revise voting certification (.4); correspond with Epiq team re same (.1); review, revise Confirmation Order (1.2); review research re confirmation brief and section 511(d) (1.3); correspond with L. Liberman re updates to brief re 511(d) discussion (.2); correspond with Board members re brief (.4); confer with A. Schwartz re exculpation provisions (.3); review, revise Plan re same (.2); Confer with L. Liberman re status of rebuttal reports (.1); confer with W. Clareman re rebuttal reports (.4).	6.60	709-
Clareman, William	LIT	Partner	06/15/2023	Review confirmation declaration (.8); review legal research for confirmation brief (1.1); review rebuttal reports (1.0).	2.90	709-
Zelinger, Tyler F	REST	Associate	06/15/2023	Review, revise chapter 7 summary chart (1.0); correspond with D. Winter re same (.2); call and correspond with C&W re same (.6); collect, collate reference pleadings re same (.5).	2.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	06/15/2023	Telephone conference with the U.S. Trustee re Plan (.3); telephone conference with C&W re sale process (.5); telephone conference with J. Weber re Plan documents (.1); correspond with Epiq team re voting report (.2); correspond with W. Clareman re Dold declaration (.3); conference with W. Clareman re same (.1); correspond with C. Engelhardt re cite checking confirmation brief (.3); review, revise confirmation brief (1.0); conference with J. Weber re same (.2); review, revise Confirmation Order (.8); correspond with J. Weber, T. Zelinger re same (.1); correspond with UCC re same (.1); review, revise Dold Declaration (.5); correspond with J. Dold re same (.1); review, revise Plan (.5).	5.10	709-
Winter, Daniel G.	LIT	Associate	06/15/2023	Draft C&W rebuttal report (2.5); review RU expert reports to inform re same (.5); review, analyze Ch. 7 bid procedures chart to inform re same (.5); discussions with W. Clareman re same (.5).	4.00	709-
Winter, Daniel G.	LIT	Associate	06/15/2023	Call with C&W to discuss rebuttal report (.5); next steps re same (.5).	1.00	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/16/2023	Teleconference with W. Clareman and R. Chiu re rebuttal report (.5); call with D. Devine and A. Kornberg re mediation and confirmation adjournment (.4); teleconference re Locatell rebuttal report (.4); review, revise Locatell rebuttal and correspond with PW team re same (1.2); call with R. Chiu re updates to rebuttal report (.4); review confirmation document status tracker and correspond with PW team re same (.4); correspond with L. Liberman re status of declarations and brief (.3); confer with A. Schwartz re confirmation objections (.3); correspond with counsel to NY EDC re resolution of confirmation objection (.2); correspond with NYAG re confirmation hearing and RU objection (.5); correspond with PW team re filing of declarations and sealing considerations (.6); correspond with J. Lucas re judgment reduction considerations (.4); review, revise Chiu rebuttal (.8).	6.40	709-
Clareman, William	LIT	Partner	06/16/2023	Emails with Ropes (.3); telephone calls with R. Chiu re rebuttal (1.0); review and comment on C&W rebuttal (2.4); review and comment on API rebuttal (1.8).	5.50	709-
Kornberg, Alan W	REST	Of Counsel	06/16/2023	Emails concerning potential expert rebuttal reports (.1); revise confirmation brief (2.0); call with D. Devine and J. Weber to discuss potential effect of mediation on confirmation process (.3); review reservation of rights filed by Chubb (.1).	2.50	709-



Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	06/16/2023	Review, revise declaration in support of confirmation (1.0); review, revise brief in support of confirmation (.5); review, revise proposed confirmation order (.2); correspond with PW team re declaration and revise same (.9).	2.60	709-
Liberman, Leslie	REST	Associate	06/16/2023	Correspond with T. Zelinger re Chiu 1129 declaration (.1); review, revise same (.6); correspond with Epiq team re voting report (.4); review, revise same (.2); prepare confirmation document filing checklist (.4); telephone conference with A. Lawyer re confirmation preparation (.1); correspond with A. Lawyer re same (.1); correspond with T. Zelinger re confirmation order (.1); correspond with UCC re plan (.1); review, analyze Chubb reservation of rights (.3); prepare summary of same (.2); correspond with J. Dold re amended plan (.2); review, analyze draft confirmation order (.1); correspond with D. Meyers re same (.1); review, revise confirmation brief (2.0).	5.00	709-
Winter, Daniel G.	LIT	Associate	06/16/2023	Revise, edit draft C&W rebuttal report per comments from W. Clareman (2.2); emails with C&W re same (.5).	2.70	709-
Lawyer, Arpine S	LIT	Associate	06/16/2023	Review and revise declaration from S. Locatell (1.0); prepare for and participate in meeting with R. Chiu regarding supplemental declaration (.8); prepare for and participate in meeting with S. Locatell and PW team re: declaration (.5).	2.30	709-
Sacksteder, Elizabet	LIT	Partner	06/17/2023	Emails with W. Clareman, D. Winter re rebuttal expert reports.	0.10	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/17/2023	Correspond with W. Clareman re rebuttal reports (.3); review, revise rebuttal reports (.5); correspond with PW team re same (.2); correspond with T. Zelinger and L. Liberman re confirmation brief and research re same.	1.40	709-
Clareman, William	LIT	Partner	06/17/2023	Review expert reports (.7); emails re same (.2).	0.90	709-
Zelinger, Tyler F	REST	Associate	06/17/2023	Correspond with J. Weber, L. Liberman re comments to brief.	0.70	709-
Liberman, Leslie	REST	Associate	06/17/2023	Correspond with J. Weber, W. Clareman re confirmation declarations (.2); review, revise confirmation brief (1.0); correspond with J. Weber, T. Zelinger re same (.3); correspond with J. Dold re Dold declaration (.1); correspond with J. Hossain re sealing requirements (.1).	1.70	709-
Winter, Daniel G.	LIT	Associate	06/17/2023	Revise, edit C&W rebuttal expert report (1.0); review relevant emails to inform re same (.5).	1.50	709-
Weber, John	REST	Partner	06/18/2023	Review, revise confirmation brief (2.0); correspond with L. Liberman re comments and updates to same (.4); review, revise updated rebuttal reports (1.0)	3.40	709-
Sacksteder, Elizabet	LIT	Partner	06/18/2023	Review, revise O'Brien declaration (1.0); review Felton Hatcher edits to same (.2); review and revise Locatell declaration (.5).	1.70	709-
Zelinger, Tyler F	REST	Associate	06/18/2023	Review, revise declaration in support of confirmation.	2.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	06/18/2023	Review, revise confirmation brief (2.0); review, finalize Dold declaration (.4); correspond with W. Clareman re expert reports (.3); correspond with T. Zelinger re same (.1); correspond with A. Lawyer re Chiu rebuttal report (.3); review, revise notices of filing expert reports (.5); finalize confirmation order for filing (.5); review, revise Chiu declaration (.3).	4.40	709-
Hasan, Shafaq	REST	Associate	06/18/2023	Revise confirmation order (.3); finalize Dold Declaration (.4).	0.70	709-
Winter, Daniel G.	LIT	Associate	06/18/2023	Revise, editing C&W rebuttal report per comments from E. Sacksteder and H. Goldblatt (1.0); incorporate feedback and materials from C&W re same (.5); emails and discussions with C&W re same (.5).	2.00	709-
Lawyer, Arpine S	LIT	Associate	06/18/2023	Finalize declaration from S. Locatell (1.1); finalize supplemental declaration for R. Chiu (.5).	1.60	709-
Weber, John	REST	Partner	06/19/2023	Review, revise confirmation brief (.6); review, revise rebuttal reports (1.0); correspond, confer with L. Liberman re logistics for filing confirmation papers (.7); review, revise notices re rebuttal reports (.2); correspond with T. Zelinger re filing and service (.4); confer with J. Lucas re committee statement in support of confirmation and mediation order (.5); correspond with PW litigation team and T. Zelinger re redaction issues (.6); review redacted papers (.8).	4.60	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Sacksteder, Elizabet	LIT	Partner	06/19/2023	Review, revise Locatell declaration (.3); review and revise Chiu declaration and supplemental declaration (1.2); review and revise O'Brien declaration (.9); review revised Locatell declaration (.1); call with Clareman re declarations and depositions (.1); emails litigation team re finalizing reports for filing (.1).	2.70	709-
Clareman, William	LIT	Partner	06/19/2023	Review emails re expert reports.	0.40	709-
Zelinger, Tyler F	REST	Associate	06/19/2023	Review, revise declaration in support of confirmation (1.1); review, correspond with L. Liberman re brief (.9); revise expert report (.2); compile, collate documents for filing and coordinate same (2.5).	4.70	709-
Liberman, Leslie	REST	Associate	06/19/2023	Review, revise confirmation brief (1.0); update checklist re status of confirmation documents (.3); review, analyze comments to Chiu declaration (.2); correspond with J. Weber re confirmation brief (.5); review, revise notices of filing confirmation documents (.5); correspond with R. Chiu re confirmation brief (.2); finalize, compile amended Plan for filing (.8); finalize, compile motion to exceed page limit for filing (.5); finalize, compile confirmation brief for filing (.5); telephone conference with J. Weber re same (.2); coordinate filing of declarations in support of confirmation (2.0).	6.70	709-
Winter, Daniel G.	LIT	Associate	06/19/2023	Finalize C&W rebuttal declaration and prepare for filing re same (1.0); coordinate final reports for transmission to Rockefeller University (.5).	1.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lawyer, Arpine S	LIT	Associate	06/19/2023	Finalize declaration from S. Locatell (1.2); finalize supplemental declaration for R. Chiu (.7).	1.90	709-
Weber, John	REST	Partner	06/20/2023	Review, analyze UST comments to exculpation provisions of Plan (.2); correspond with A. Schwartz re same (.2); correspond with L. Liberman re updates to Plan re exculpation provisions (.1); correspond with T. Zelinger re notice of adjournment of confirmation hearing (.1); review, revise notice (.2); correspond with M. Plevin re confirmation hearing (.2).	1.00	709-
Kornberg, Alan W	REST	Of Counsel	06/20/2023	Review committee joinder in support of confirmation.	0.10	709-
Zelinger, Tyler F	REST	Associate	06/20/2023	Draft motion to seal (2.0); correspond with L. Liberman, J. Weber re same (.3).	2.30	709-
Liberman, Leslie	REST	Associate	06/20/2023	Correspond with T. Zelinger re motion to seal (.5); correspond with D. Winter re same (.1); review, analyze precedent motions to seal (.7); review, revise motion to seal (1.0); review, analyze UST comments to Plan (.2); correspond with J. Weber re same (.1).	2.60	709-
Winter, Daniel G.	LIT	Associate	06/20/2023	Emails with PW team re motion to seal and edits re same.	0.40	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/21/2023	Prepare for, participate in teleconference with PW team re preparation for confirmation trial (.6); follow-up correspondence with PW litigation team re same (.3); review, analyze requested modification to proposed form of confirmation order from counsel to insurers (.5); correspond with L. Liberman re same (.3); review, revise motion to seal declaration in support of confirmation (.5); correspond with T. Zelinger re same (.2); review, revise scheduling order re confirmation (.1); correspond with D. Winters re same (.1); correspond with L. Liberman re same and update Chambers (.2); prepare talking points re confirmation trial (1.3).	4.10	709-
Liberman, Leslie	REST	Associate	06/21/2023	Correspond with Chambers re scheduling confirmation hearing (.1); prepare agenda for same (.4); prepare, revise notice of adjournment of confirmation hearing (.5); correspond with J. Hossain re same (.3); coordinate filing of notice of adjournment (.3); correspond with D. Winter re filings in support of confirmation (.3).	1.90	709-
Liberman, Leslie	REST	Associate	06/21/2023	Review, revise motion to seal confirmation declarations (.8); correspond with T. Zelinger, M. Melvin, J. Hossain re same (.5); review, analyze precedent of notice of filing motion to seal (.5); coordinate filing of same (.3).	2.10	709-

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	06/21/2023	Review, revise motion to seal (.5); correspond with PW team re same (.3); incorporate comments to same (.7); draft notice re same (.3); correspond with L. Liberman re same (.2); finalize notice and motion and coordinate filing of same (.3).	2.30	709-
Weber, John	REST	Partner	06/22/2023	Confer with U.S. Trustee re Plan (.4); update PW team re U.S. Trustee's informal objection (.3); confer with A. Kornberg re same (.1).	0.80	709-
Kornberg, Alan W	REST	Of Counsel	06/22/2023	Review, analyze memo re potential confirmation issues (.3); review final version of brief in support of confirmation, including rebuttal declarations (1.1); review portions of various expert reports in support of confirmation, including rebuttal reports (.9); emails to and from J. Weber re US Trustee's position on confirmation (.1).	2.40	709-
Liberman, Leslie	REST	Associate	06/22/2023	Correspond with J. Weber re confirmation order (.2); coordinate submission of confirmation declarations under seal (.5); review, revise cover letters for same (.3); distribute confirmation declarations to UCC (.2).	1.20	709-
Weber, John	REST	Partner	06/23/2023	Confer with A. Schwartz re Plan (1.1); teleconference with PW team re strategy re Rockefeller University (.4); prepare talking points for confirmation hearing (1.3).	2.80	709-
Kornberg, Alan W	REST	Of Counsel	06/23/2023	Review D. Winter's memo on real estate issues re expert reports (.1); review Century confirmation objection (.1); emails to and from H. Benjamin re certain confirmation matters (.1).	0.30	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	06/23/2023	Correspond with J. Hossain re delivery of redacted documents (.2); correspond with UST re redacted documents (.2).	0.40	709-
Weber, John	REST	Partner	06/24/2023	Correspond with A. Schwartz re Plan, modifications to same.	0.60	709-
Weber, John	REST	Partner	06/25/2023	Correspond with PW team re U.S. Trustee objections to Plan and potential options.	0.40	709-
Kornberg, Alan W	REST	Of Counsel	06/25/2023	Review outline of confirmation argument (.1); emails to and from J. Weber re potential U.S. Trustee confirmation objections (.1).	0.20	709-
Weber, John	REST	Partner	06/26/2023	Review, analyze exculpation provision revisions from UST (.2); correspond with PW team re same (.1); teleconference with A. Schwartz, A. Kornberg (.4); follow-up discussion with A. Kornberg re channeling injunction provisions (.3); consider, assess potential trust agreement modifications (.6); correspond with L. Liberman re exculpation revisions (.2).	1.80	709-
Kornberg, Alan W	REST	Of Counsel	06/26/2023	Review U.S. Trustee's revision to exculpation language (.1); review Locatell rebuttal report (.4); discuss certain confirmation-related matters with H. Benjamin (.2); conference call with U.S. Trustee to discuss confirmation concerns (.4).	1.10	709-
Liberman, Leslie	REST	Associate	06/26/2023	Review, revise amended plan (.9); correspond with D. Winter re liquidation analysis (.1); correspond with T. Zelinger re confirmation hearing (.1).	1.10	709-
Weber, John	REST	Partner	06/27/2023	Confer with J. Lucas re UST Plan objection and potential resolutions (.5); confer with M. Plevin re same (.4).	0.90	709-



Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	06/27/2023	Review, revise Plan documents (1.5); correspond with J. Weber re same (.3); draft, revise talking points for confirmation hearing (.6).	2.40	709-
Weber, John	REST	Partner	06/28/2023	Confer with L. Liberman re modifications to Plan to address U.S. Trustee objections (.3); review, revise Plan and trust allocation protocol and correspond with L. Liberman re same (.9); correspond with M. Plevin re same (.1).	1.30	709-
Kornberg, Alan W	REST	Of Counsel	06/28/2023	Review emails from J. Weber and M. Plevin re certain potential trust modifications (.1); emails from G. Galardi re request for an adjournment of confirmation (.1); review O'Brien deposition summary (.1); discuss potential for an adjournment with J Weber (.2).	0.50	709-
Liberman, Leslie	REST	Associate	06/28/2023	Review, revise Plan documents (3); telephone conference with J. Weber re same (.2); correspond with UCC re same (.1); correspond with M. Melvin, J. Hossain re confirmation hearing preparation (.3); telephone conference with City of New York re confirmation (.2).	3.80	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/29/2023	Teleconference with A. Kornberg, W. Clareman and E. Sacksteder re confirmation adjournment and mediation extension (.4); correspond with W. Clareman re logistics for moving hearing date (.1); prepare, circulate counterproposal re extension of confirmation date to RU's counsel (.7); correspond with G. Galardi re same (.2); prepare for, participate in teleconference with Ropes team re extension conditions (.2); review, revise modified Plan (.5); correspond with UCC counsel re same (.2); correspond with Insurers' counsel re plan modifications (.4); review modified confirmation order and correspond with L. Liberman re same (.6); correspond with insurers' counsel re same (.2); prepare, circulate email memo to A. Schwartz re resolution of Plan objections (1.2)	4.70	709-
Kornberg, Alan W	REST	Of Counsel	06/29/2023	Emails to, from J. Weber and J. Lucas re committee request for adjournment of confirmation hearing (.2); emails to, from J. Weber, W. Clareman and E. Sacksteder re same, affect on litigation schedule (.2); discuss with mediator the request for an adjournment (.5); call with Board co-chairs to discuss same (.2); emails from J. Weber, W. Clareman and E. Sacksteder to finalize terms of adjournment (.2); emails to, from G. Galardi re same (.1).	1.40	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	06/29/2023	Draft, revise confirmation hearing talking points (1.5); conference with PW, Ropes teams re confirmation (.2); correspond with UST re revised amended plan (.1); review, revise proposed confirmation order (.5); correspond with J. Weber re same (.1).	2.40	709-
Weber, John	REST	Partner	06/30/2023	Correspond, confer with A. Schwartz re Plan (.4); follow-up with A. Schwartz re adjournment of confirmation hearing (.3); correspond with confirmation witnesses re same (.3).	1.00	709-
Liberman, Leslie	REST	Associate	06/30/2023	Correspond with UST re revised amended Plan (.2); draft, revise confirmation hearing script (3.0).	3.20	709-
Weber, John	REST	Partner	07/05/2023	Prepare for, participate in teleconference with PW team re confirmation worksteams and confirmation hearing (.6); correspond with counsel to insurers re Plan and modifications to same (.3); correspond with L. Liberman re same (.1)	1.00	709-
Kornberg, Alan W	REST	Of Counsel	07/05/2023	Review note from M. Plevin re Chubb's position on confirmation.	0.10	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/06/2023	Confer with L. Liberman re updates to Plan and Confirmation Order re potential resolution with Rockefeller (.4); review, analyze Plan Supplement documents re update to same re potential Rockefeller University resolution (.5); review, analyze allocation protocol re same (.3); consider revisions to Article IV.G re application of NYGOL 15-108 (.8); correspond with L. Liberman and T. Zelinger re deceased claimants proofs of claim and application of 15-108 (.3).	2.30	709-
Weber, John	REST	Partner	07/07/2023	Correspond with PW litigation team re confirmation hearing (.3); review, revise exhibit and witness list (.9); correspond with A. Lawyer re modification to same (.3); update A. Kornberg re status of Rockefeller University and UCC negotiations (.4); confer, correspond with J. Lucas re bid/ask re Rockefeller University negotiations (.2); review, revise Plan re proposed Rockefeller University resolutions (1.8); correspond with L. Liberman re same (.3); review, analyze precedent re cooperation provisions (.4); review, revise Rockefeller University cooperation provisions (.5); review, revise press release re confirmation (.2).	5.30	709-
Meyers, Diane	REST	Counsel	07/07/2023	Review email correspondence among the PW team regarding Plan, settlement discussions (.2); follow-up email traffic with PW Real estate and others regarding the Navy Yard sale (.2).	0.40	709-
Liberman, Leslie	REST	Associate	07/07/2023	Draft, revise Plan, confirmation order.	2.50	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/09/2023	Correspond with J. Lucas re status of Rockefeller University negotiations (.1); correspond with G. Galardi re same (.1).	0.20	709-
Weber, John	REST	Partner	07/10/2023	Correspond with L. Liberman re drafting 9019 motion re expected Rockefeller University settlement and provide outline of same (.8); correspond with T. Zelinger re motion to shorten time re 9019 motion (.4); correspond with PW team re confirmation hearing logistics (.3); correspond and confer with J. Lucas re status of UCC, Rockefeller University discussions (.2); confer with EDC and NYAG re statements in support of confirmation (.5); update A. Kornberg re status of mediator negotiations (.4); correspond with L. Liberman re Plan modifications (.3); review, revise updated Plan (.5); prepare for contested confirmation hearing (2.8).	6.20	709-
Kornberg, Alan W	REST	Of Counsel	07/10/2023	Review, revise draft press release relating to confirmation (.2); emails to, from J. Weber and further revisions to same (.2).	0.40	709-
Zelinger, Tyler F	REST	Associate	07/10/2023	Review, revise presentation re case status, confirmation, objections.	5.60	709-
Liberman, Leslie	REST	Associate	07/10/2023	Review, revise Plan (.7); conduct research re 9019 motion precedent (1.0); correspond with S. Hasan re same (.3); conduct research re motion to shorten precedent (.8); correspond with T. Zelinger, C. Engelhardt re same (.4); correspond with W. Clareman re Plan (.1); review, analyze confirmation hearing talking points (.2).	3.50	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/11/2023	Review, revise trust allocation protocol (.2); correspond with J. Lucas re same (.2); review, revise Plan (.8); correspond with L. Liberman re same (.3); correspond with A. Schwartz re Ballots (.2); correspond with T. Zelinger re same (.1); correspond with A. Kornberg re Plan modifications (.3); review, revise trust agreement (.3); circulate key proposed deal points re modifications to Plan documents (.4); correspond with Pachulski team re modification to Plan documents and open deal points (.6); correspond with client re deal status (.3); prepare for, participate in client update call (.6); correspond with G. Galardi re open deal points and strategy to implement proposed deal (.4); review, analyze MSBGC charter re cooperation obligations and impact on Rockefeller University's proposal (.7); correspond with L. Liberman re same (.2); review modified Plan documents (.6); review, revise confirmation order (.5); correspond with S. Greenspan re proposed Rockefeller University resolution and impacts on Plan insurance provisions (.4); update PW team re status and parallel preparation for contested confirmation hearing workstreams (.9).	8.00	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/11/2023	Emails to and from J. Weber re Rockefeller's current position (.1); attend weekly call with team to discuss confirmation preparation (.2); emails to and from Judge Chapman and J. Weber re outstanding confirmation issues (.1); attend call with Ropes & Gray to discuss same (.4).	0.80	709-
Zelinger, Tyler F	REST	Associate	07/11/2023	Review, revise motion to shorten (1.4); coordinate with Epiq re delivery of Ballots to the U.S. Trustee (.3); prepare for, attend call with PW team re updates and confirmation workstreams (.5).	2.20	709-
Lieberman, Leslie	REST	Associate	07/11/2023	Telephone conferences with PW, Ropes teams re committee settlement (.9); review, revise objection response chart (.3); correspond with J. Weber re same (.1); review, revise Trust allocation protocol (.4); correspond with C. Engelhardt re motion to shorten (.2); review revise Plan documents (.3); review, revise confirmation order (.5); review, revise 9019 motion (2.0); review, revise motion to shorten (.6); conference with management, Board members re Plan discussions (.5).	5.80	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/12/2023	Teleconference with Pachulski, Ropes & Gray teams re status (.5); correspond with S. Greenspan re Plan's insurance provisions (.4); confer with M. Plevin re proposed Rockefeller University resolutions (.3); correspond re with PW team re confirmation hearing logistics (.5); review, revise witness and exhibit list (.4); confer with witnesses re preparation sessions (.6); review, revise Plan documents and circulate to Pachulski, Ropes & Gray teams (.9); review, revise press release re confirmation (.2); prepare and circulate Board update re Rockefeller University resolutions (.9); update EDC and NYAG re Rockefeller University resolutions (.3); review, revise 9019 motion (1.3); conduct research re same (.8); review, revise motion to shorten (.9); review, revise declarations in support of 9019 motion and motion to shorten (.7); confer with A. Devore re Rockefeller University resolutions and timing considerations re same (.4).	9.10	709-



Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/12/2023	Emails from J. Lucas and J. Weber re status of committee and Rockefeller discussions (.1); emails to and from S. Greenspan and J. Weber re certain insurance-related matters (.1); attend settlement discussion with Ropes & Gray, Committee's counsel (.5); update from J. Weber on status of deal documentation (.1); attend further call with Ropes & Gray, Committee's counsel, re status of deal (.3); review, comment on updated memo to Board (.1); review, revise related 9019 motion (.6).	1.80	709-
Liberman, Leslie	REST	Associate	07/12/2023	Review, revise motion to shorten (1.5); review, revise 9019 motion (1.5); review, analyze correspondence re Plan settlement (.3); review, revise Plan documents (.5); distribute 9019 motion, motion to shorten to parties in interest (.4).	4.20	709-
Liberman, Leslie	REST	Associate	07/12/2023	Prepare hearing notices for 9019 motion, motion to shorten.	0.50	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/13/2023	Coordinate with Ropes & Gray, Pachulski teams re global Plan resolution (.4); confer with A. Devore re same (.2); correspond with A. Kornberg re open items re global resolution (.2); review, analyze Pachulski's comments to Plan, 9019 motion (.7); correspond with PW team re same (.2); coordinate with Chambers re confirmation hearing adjournment (.4); correspond and confer with L. Liberman re same (.2); correspond with EDC and NYAG re confirmation update (.4); correspond with M. Plevin re same (.1); review, revise notice of adjournment (.2).	3.00	709-
Liberman, Leslie	REST	Associate	07/13/2023	Telephone conference with Chambers re Plan settlement, confirmation hearing (.2); correspond with PW team re Plan matters (.5); review, revise Plan documents (.5).	1.20	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/14/2023	Correspond with Ropes & Gray team re 9019 motion and modified Plan documents (.2); review, revise notice of adjournment re confirmation hearing (.1); review, revise Rockefeller University settlement agreement (1.3); correspond with L. Liberman re same (.2); further review, revise Rockefeller University's settlement agreement and review precedent re same (.7); correspond and confer with J. Lucas re Rockefeller University's settlement agreement (.4); correspond with Ropes & Gray team re settlement agreement terms and modifications to same (.7); review, revise 9019 motion and correspond with L. Liberman re same (.3); prepare for status conference with Judge Lane (1.6); correspond with A. Kornberg re same (.3); correspond with L. Liberman re updates to settlement agreement and related 9019 motion (.2).	6.00	709-
Liberman, Leslie	REST	Associate	07/14/2023	Review, revise 9019 motion (1.0); review, analyze settlement agreement (.6); correspond with J. Weber re same (.1); review, revise motion to shorten (.5); correspond with parties in interest re 9019 motion, motion to shorten (.3).	2.50	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/15/2023	Correspond with Pachulski, Ropes & Gray team re status of Rockefeller University's settlement agreement and Plan documents (.1); review, analyze modified Rockefeller University settlement agreement and Plan documents from Ropes & Gray team (1.1); prepare issues list re same and circulate to Ropes & Gray, Pachulski teams (.6); correspond with L. Liberman re revising documents (.4).	2.20	709-
Liberman, Leslie	REST	Associate	07/15/2023	Review, analyze Plan comments (.2); correspond with J. Weber re same (.1).	0.30	709-
Weber, John	REST	Partner	07/16/2023	Prepare for, participate in teleconference with PW and Ropes & Gray teams re Rockefeller University's settlement agreement and Plan documents (1.2); correspond with L. Liberman re follow-up items re updated cooperation provisions of Plan (.2); review, analyze update Rockefeller University's settlement agreement and correspond with Ropes & Gray team re same (.3); correspond with L. Liberman re Rockefeller University's settlement agreement (.1); correspond with Ropes & Gray team re updated Plan provision re Article IV.G (.1); review updated Plan and correspond with Pachulski, Ropes & Gray teams (.3); correspond with L. Liberman re updating client re Rockefeller University's settlement agreement and filing of 9019 motion (.3).	2.50	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	07/16/2023	Telephone conference with PW, Ropes teams re 9019 settlement (.4); correspond with Ropes team re settlement agreement (.3); correspond with J. Weber re same (.2); review, revise settlement agreement (.2); correspond with T. McChristian, J. Dold re same (.3).	1.40	709-
Weber, John	REST	Partner	07/17/2023	Correspond with J. Dold re 9019 motion (.4); coordinate with L. Liberman re finalizing 9019 motion and motion to shorten (.3); confer with J. Lucas re 9019 motion and next steps (.3); correspond with Ropes & Gray team re 9019 motion and updates to same (.3) review, revise Plan documents and confirmation order (1.3); correspond with L. Liberman re Plan modifications (.2); correspond with Pachulski team re confirmation order (.2); correspond with L. Liberman re updating same (.1); update NYAG re status (.2).	3.30	709-
Lieberman, Leslie	REST	Associate	07/17/2023	Review, revise 9019 motion, motion to shorten (1.0); correspond with Pachulski, Ropes teams re same (.6); correspond with J. Dold re same (.2); prepare 9019 motion, motion to shorten for filing (.8); telephone conference with J. Orsini re Plan matters (.2); correspond with J. Weber, J. Orsini re same (.3); review, analyze Plan comments (.3); review, revise confirmation order (.2).	3.40	709-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/18/2023	Review, analyze update Plan documents and confirmation order (.7); correspond with L. Liberman re updates to documents and circulate same to Ropes & Gray, Pachulski teams (.2); correspond with Ropes & Gray, Pachulski teams re open points and issues list (.5); follow-up correspondence with Ropes & Gray, Pachulski teams re Plan documents and confirmation order (.2).	1.60	709-
Meyers, Diane	REST	Counsel	07/18/2023	Email correspondence among the PW team, NMTC counsel regarding the Rockefeller University settlement, FBA extension and related issues.	0.20	709-
Liberman, Leslie	REST	Associate	07/18/2023	Review, revise confirmation order (.5); correspond with T. Zelinger re same (.2); conference with J. Weber re same (.2); correspond with J. Weber, T. Zelinger re same (.1); review, analyze Plan documents (.2).	1.10	709-
Weber, John	REST	Partner	07/19/2023	Correspond with UCC and Rockefeller University counsel re Plan, Confirmation Order (.2); correspond with L. Liberman and T. Zelinger re updating Plan, Confirmation Order, and preparation of related notices (.4); review, revise updated Plan, Confirmation Order from Ropes team (.3); correspond with Pachulski, Ropes teams re same (.1); prepare for, participate in teleconference with PW team re effective date checklist (.5); coordinate with Friedman Kaplan and Pillsbury team re effective date workstreams (.4); correspond with A. Schwartz re 9019 motion (.1).	2.00	709-

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/19/2023	Review, comment on updated Compensation Trust Note (.1); email correspondence with PW team regarding status of Rockefeller University settlement, Plan documents and confirmation and related issues (.2).	0.30	709-
Liberman, Leslie	REST	Associate	07/19/2023	Telephone conference re effective date matters (.3); prepare for same (.8); prepare Plan documents for distribution to parties in interest (.5); distribute same to parties in interest (.2); correspond with S. Greenspan re effective date matters (.1); correspond with Ropes team re same (.1); coordinate call with insurers re effective date matters (.3); review, revise compensation Trust note (.6); review, revise compensation Trust Agreement (.5); correspond with Pachulski team re effective date matters (.4); review, analyze Plan documents (.6).	4.40	709-
Weber, John	REST	Partner	07/20/2023	Correspond with chambers and L. Liberman re submission of order shortening time re 9019 motion (.1); correspond with NMTC lenders re Plan; correspond with Compensation Trustee, Pachulski team re Trust Agreement (.3); review revised trust agreement and correspond with L. Liberman (.4); correspond with client re full set of modified plan documents and summary of key modifications (1.2); correspond with T. Zelinger re preparations for confirmation hearing (.3).	2.30	709-

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/20/2023	Review emails with Kutak Rock regarding the Plan, forbearance agreement extension and other related issues (.3); review Plan provisions with regards to the NMTC facility (.2); follow-up emails with J. Weber, Kutak Rock re same (.1).	0.60	709-
Liberman, Leslie	REST	Associate	07/20/2023	Review, analyze mediators' report (.2); review, revise Plan documents (.9); correspond with Pachulski, Ropes teams re same (.5); correspond with J. Dold re same (.4); review, revise compensation trust agreement (.4); correspond with J. Lucas, A. Halperin re same (.1); prepare Plan documents for filing (.7).	3.20	709-
Meyers, Diane	REST	Counsel	07/21/2023	Email correspondence with Kutak Rock, Carver's counsel regarding the status of Plan confirmation (.2); provide updated drafts of Plan and confirmation order (.2).	0.40	709-
Liberman, Leslie	REST	Associate	07/21/2023	Prepare amended Plan, Compensation Trust Agreement for filing (.7); correspond with J. Weber, T. Zelinger, J. Hossain re same (.4); review, revise confirmation order (.6); correspond with PW team, Fisher Broyles re same (.2).	1.90	709-
Weber, John	REST	Partner	07/24/2023	Teleconference with PW team re preparations for confirmation hearing and effective date (.5); correspond with L. Liberman re coalition objection re Navy Yard sale (.4); review, revise hearing agenda re confirmation hearing (.3).	1.20	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	07/24/2023	Correspond with N. Allard re Farragut Fort Greene Coalition objection (.2); telephone conference with N. Allard re same (.3); correspond with J. Weber re same (.3); review, revise confirmation hearing script (1.0); review, revise plan documents (.1).	1.90	709-
Weber, John	REST	Partner	07/25/2023	Teleconference with Kramer Levin team re Farragut coalition objection (.4); correspond with PW team re same (.3); further discussions and negotiations with Kramer Levin re proposals to resolve Plan objections (1.4); correspond with N. Allard re same (.4); review, revise confirmation order (.9); correspond with L. Liberman and D. Meyers re same (.1); teleconference with D. O'Brien and PW Real Estate team re coalition issues (.4); follow-up correspondence with D. O'Brien re same (.3); confer with T. McChristian re same (.1); confer with A. Kornberg re same (.1); prepare for confirmation hearing (2.3).	6.70	709-
Meyers, Diane	REST	Counsel	07/25/2023	Participate in call with J. Weber, S. Gogliormella, C&W to discuss the community coalition's objection to the Plan, sale of the Navy Yard and related issues (.3); review, comment on proposed language for the confirmation order to address the coalition's objection (.2); email correspondence with the PW team regarding same (.1); follow-up email correspondence among the PW team, C&W regarding the Navy Yard PSA, related issues (.3).	0.90	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	07/25/2023	Conference with Ropes team re discovery transfer (.5); telephone conference with Kramer Levin team re confirmation objection (.7); conference with insurers re discovery transfer (.5); conference with D. O'Brien, PW team re sale process (.5); correspond with R. Chiu re effective date matters (.1); correspond with UCC re sale process (.2); review, revise confirmation order (.4); correspond with J. Weber, D. Meyers re same (.5); review, revise confirmation hearing script (3.2); prepare execution versions of compensation trust documents (.5); correspond with Pachulski team re same (.1); further review, revise confirmation order (1.4); review, analyze Plan (.3).	8.90	709-
Weber, John	REST	Partner	07/26/2023	Teleconferences with UCC and Coalition counsel re Navy Yard Transaction (2.3); consider and assess strategic options re confirmation (1.3); confer with L. Liberman re same (.4); review, revise confirmation hearing agenda (.2); review, revise confirmation order (1.1); confer with T. McChristian re status update (.4); prepare for confirmation hearing (2.4); teleconference with PW team re strategy and PSA (1.0); prepare and circulate correspondence to A. Kornberg and Committee re same (.9).	10.00	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/26/2023	Participate in call among the PW Team to discuss the upcoming confirmation hearing, community coalition's objection (.4); follow-up emails among the PW team regarding same (.2); review, comment on language from Kramer for the confirmation order (.1); emails with PW team regarding same (.1).	0.80	709-
Liberman, Leslie	REST	Associate	07/26/2023	Draft, revise confirmation hearing script (1.5); conference with Madison Board re confirmation hearing (.3).	1.80	709-
Liberman, Leslie	REST	Associate	07/26/2023	Review, revise confirmation order (.5); correspond with J. Weber re same (.1); correspond with H. Goldblatt re confirmation matters (.2); review, analyze Plan for closing requirements (1.2); prepare compensation trust documents for J. Dold's execution (.5); correspond with D. Meyers re same (.2); correspond with J. Dold re same (.1); conference with J. Weber re Plan confirmation (.3); correspond with Epiq team re notice of effective date (.2); draft, revise notice of purchase agreement (.4); conference with PW team re confirmation matters (.6).	4.30	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/27/2023	Teleconference with T. McChristian re confirmation strategy issues and PSA (.4); prepare and circulate Board update re confirmation strategy and Alloy PSA (1.1); follow discussions and correspond with Board members re same (.6); teleconference with PW team re workstreams for filings in support of confirmation (.5); correspond and confer with Committee re confirmation strategy issues (.4); correspond with Rockefeller University counsel re confirmation hearing (.3); confer with A. Kornberg re confirmation hearing preparation and ongoing settlement negotiations with community coalition (.5); confer with counsel to community coalition and negotiations regarding potential objection resolutions (.8); correspondence re same (.3); review, revise confirmation order (.3); correspond with L. Liberman re same (.1); correspond and confer with D. O'Brien re status update (.5); confer with W. Clareman re litigation support and strategy re contested confirmation hearing (.4); review, revise O'Brien declaration (.3); review, revise confirmation hearing outline and prepare for contested confirmation hearing (5.2).	11.70	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/27/2023	Emails from J. Lucas and J. Weber concerning modifications to confirmation order (.1); review same (.1); review communication to Board concerning issues raised by Farragut group (.1); discussion with J. Weber re confirmation strategy in light of Farragut objection (.2); reviewed same (.1); review, comment on confirmation press release (.2); second call with J Weber re handling of confirmation hearing in light of Farragut objections (.2).	1.10	709-
Meyers, Diane	REST	Counsel	07/27/2023	Email correspondence among the PW team, UCC, Kramer and others with regards to the confirmation order, Navy Yard sale and other matters (.4); review updated drafts of the confirmation order (.2) review email correspondence among the various advisors and other professionals in preparation for the confirmation hearing (.5).	1.10	709-
Zelinger, Tyler F	REST	Associate	07/27/2023	Discuss, draft declaration for J. Weber (.9); review, revise, draft and compile notice re revised confirmation order (1.4); attend, participate in call with PW team re confirmation workstreams (.5).	2.80	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	07/27/2023	Draft, revise notice of purchase agreement (.3); correspond with J. Weber, S. Gogliormella re same (.1); correspond with A. Lawyer, D. Winter re confirmation matters (.3); review, finalize purchase agreement for filing (.4); review, revise notice of revised confirmation order (.3); correspond with T. Zelinger re same (.2); draft, revise O'Brien declaration in support of sale transaction (2.1); correspond with PW team, D. O'Brien re same (.3); review, revise same (1); coordinate filing of same (.2); review, revise Weber declaration in support of confirmation (.2); correspond with Chambers re notice of purchase agreement, revised confirmation order (.2); correspond with Epiq team re notice of effective date (.1); telephone conference with H. Goldblatt re confirmation matters (.3); telephone conferences with T. Zelinger re plan documents (.1); review, Farragut supplemental statement (.2); correspond with Chambers re additional confirmation filings (.2); telephone conferences with J. Weber re filings in support of confirmation (.2).	6.70	709-
Weber, John	REST	Partner	07/28/2023	Prepare for confirmation hearing (2.7); continue negotiations with Farragut coalition and UCC (.6); participate in confirmation hearing (2.5); correspondence re effective date tasks (.7).	6.50	709-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/31/2023	Prepare for, participate in teleconference with J. Dold, R. Chiu and PW team re effective date checklist (.6); correspond with L. Liberman re follow-up items re checklist (.3); review, revise confirmation order (.2); correspond with counsel to Navy Yard Buyer re same (.3); correspond with Coalition counsel re same (.2); correspond with UCC re confirmation order (.3); confer with NYAG office re confirmation order (.4).	2.30	709-
Meyers, Diane	REST	Counsel	07/31/2023	Review work in progress report (.1); participate in call among the PW team, company to discuss the Plan closing checklist and related issues (.4); emails with Summit's counsel and others. regarding the payment of counsel's fees (.1); emails with L. Liberman regarding interest payment dates on the compensation trust note (.1).	0.70	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	07/31/2023	Conference with J. Dold, R. Chiu, J. Weber, D. Meyers, T. Zelinger re closing matters (.5); coordinate same (.2); review precedent notices of withdrawal (.3); correspond with T. Zelinger re same (.2); review, revise draft notice of withdrawal (.3); review, revise closing checklist (1.0); review, analyze same (.3); review, revise confirmation order (.3); correspond with J. Weber re same (.1); prepare order to exceed page limit (.2); submit order to exceed page limit to Chambers (.3); review, analyze Plan (.2); correspond with J. Weber, D. Meyers re same (.2); correspond with Epiq team re effective date preparation (.2); correspond with A. Halperin re closing matters (.4); review, revise compensation Trust note (.5); correspond with PW team re same (.2); correspond with J. Dold re same (.1); review, analyze confirmation order (.7).	6.20	709-
Weber, John	REST	Partner	08/01/2023	Correspond with plaintiffs counsel, Rockefeller University re Amended Complaint condition to Effective Date.	0.30	709-
Liberman, Leslie	REST	Associate	08/01/2023	Correspond with Pachulski team, A. Halperin re Compensation Trust documents (.2); review, revise same (.2); correspond with J. Dold, R. Chiu re closing process (.2); review, revise notice of withdrawal re motion to seal (.1); correspond with J. Weber re same (.1); coordinate filing of same (.2); review, analyze closing checklist (.1).	1.10	709-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	08/02/2023	Correspond with Ropes & Gray team re status and submission of Confirmation Order (.2); correspond with L. Liberman re Effective Date workstreams (.3); correspond with J. Lucas re Effective Date conditions (.3); correspond with PW team re next steps re Effective Date (.2); correspond with D. Meyers and counsel to Carver re exit facility closing (.4).	1.40	709-
Liberman, Leslie	REST	Associate	08/02/2023	Review, analyze correspondence re closing matters (.2); correspond with J. Weber, A. Halperin re closing process (.4); correspond with Ropes & Gray team re same (.2); review, finalize settlement agreement, 9019 order (.5); prepare email to Chambers re 9019 order (.3); review, revise Confirmation Order (.5); correspond with J. Weber re same (.1); correspond with D. Meyers re exit facility (.2); correspond with J. Weber re closing matters (.2); review, revise Plan (.3).	2.90	709-
Weber, John	REST	Partner	08/03/2023	Correspond with Ropes team re Effective Date condition issues (.3); review, revise Release Agreement re Compensation Trust (.6); correspond with L. Liberman and J. Lucas re same (.2).	1.10	709-
Liberman, Leslie	REST	Associate	08/03/2023	Review, revise form of Compensation Trust release (.8); correspond with J. Weber re same (.2); correspond with J. Lucas re same (.1); review, analyze closing checklist (.2); correspond with J. Dold re closing matters (.2); review, analyze Confirmation Order (.2).	1.70	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	08/04/2023	Correspond with CDE lenders re Effective Date timing and extension of NMTC forbearance period (.3); correspond with S. Goodwin and A. Devore re Effective Date conditions precedent and status of same (.3); correspond with J. Lucas re update on timing of Effective Date and waiver of certain conditions precedent (.3).	0.90	709-
Liberman, Leslie	REST	Associate	08/07/2023	Correspond with PW team re closing matters.	0.10	709-
Liberman, Leslie	REST	Associate	08/08/2023	Draft, revise notice of unredacted declarations (.5); correspond with T. Zelinger re unredacted declarations (.7); review, analyze same (.4); coordinate filing of notice of same (.3); review analyze closing checklist (.3).	2.20	709-
Weber, John	REST	Partner	08/09/2023	Correspond with Compensation Trustee and L. Liberman re Confirmation Order and Effective Date timing (.3); correspond with Ropes & Gray team re status of conditions to Effective Date and Rockefeller University settlement (.4).	0.70	709-
Liberman, Leslie	REST	Associate	08/09/2023	Prepare Plan documents for closing (.2); correspond with J. Weber re same (.1).	0.30	709-
Weber, John	REST	Partner	08/10/2023	Correspond and confer with S. Goodwin re Effective Date conditions precedent and waiver of same (.4); correspond with T. McChristian re status update on Effective Date timing (.2); correspond with J. Lucas and plaintiffs counsel re status of Effective Date conditions (.2).	0.80	709-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	08/11/2023	Correspond with Ropes & Gray and Pachulski teams re submission of 9019 and Confirmation Order to Chambers (.4); correspond with L. Liberman and D. Meyers re Effective Date workstreams (.4); review Effective Date checklist (.4); correspond with L. Liberman re Trust Agreement and Promissory Note documents (.3); follow-up with plaintiffs counsel and Ropes & Gray re Effective Date conditions (.1).	1.60	709-
Liberman, Leslie	REST	Associate	08/11/2023	Correspond with Ropes, Pachulski teams re confirmation order (.1); review, analyze closing checklist (.1).	0.20	709-
Weber, John	REST	Partner	08/14/2023	Correspond with T. McChristian re status (.1); correspond with Ropes & Gray, Pachulski, Stang, Ziehl & Jones teams re status of Rockefeller University settlement effectiveness (.2); review, revise stipulation re amended Marsh complaint re condition to Effective Date (.3); correspond with FK team re same (.1); correspond with Marsh team re modification to same re Plan injunction provisions (.3).	1.00	709-
Liberman, Leslie	REST	Associate	08/14/2023	Review, analyze litigation procedures in Plan (.1); correspond with J. Weber re same (.1).	0.20	709-
Weber, John	REST	Partner	08/15/2023	Finalize stipulation re Rockefeller University's conditions to Effective Date (.2); correspondence re same (.1); correspond with exit Lender re status of Effective Date (.3); correspond with Rockefeller University re submission of Confirmation Order to Chambers (.1).	0.70	709-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	08/15/2023	Correspond with J. Weber re Confirmation Order, Effective Date.	0.10	709-
Weber, John	REST	Partner	08/16/2023	Correspond and confer with Ropes & Gray team re conditions precedent status re Effective Date (.5); confer and correspond with counsel to plaintiffs re same (.4); coordinate and participate on call with Chambers of State Court re same (.3); review, revise stipulation related to same (.3); correspond with S. Goodwin re waiver of condition re final order re Rockefeller University settlement (.4).	1.90	709-
Meyers, Diane	REST	Counsel	08/16/2023	Review email correspondence from the PW team, litigation counsel, UCC counsel, and others trying to resolve open issues to allow the Plan to become effective (.5) emails with Carver's counsel, Kutak and others regarding same (.2); follow-up with Carver's counsel, and others regarding closing deliverables (.2).	0.90	709-
Lieberman, Leslie	REST	Associate	08/16/2023	Review, revise Compensation Trust Note (.2); correspond with J. Weber, R. Chiu re same (.1); correspond with A. Halperin, Pachulski team re same (.1).	0.40	709-
Weber, John	REST	Partner	08/17/2023	Correspond with J. Lucas re Effective Date items (.1); correspond with D. Meyers and L. Lieberman re same (.1).	0.20	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	08/18/2023	Review email correspondence from the PW team, UCC, and others to address the Rockefeller University complaint (.3); review emails re entry of the Confirmation Order and obtaining a certified copy of the Confirmation Order, etc. (.2); review emails from Carver's counsel, J. Dold and others in preparation for closing, effectiveness on Monday (.3).	0.80	709-
Liberman, Leslie	REST	Associate	08/18/2023	Review, finalize 9019 order, Confirmation Order (1.0); correspond with PW team re same (.3); submit order to Chambers for entry (.3); correspond with T. McChristian, J. Dold re closing (.1); correspond with Pachulski team, A. Halperin re closing (.1); review, analyze Plan (.1); prepare summary of Plan litigation provisions (.2).	2.10	709-
Liberman, Leslie	REST	Associate	08/19/2023	Correspond with insurers' counsel re Confirmation Order.	0.10	709-
Liberman, Leslie	REST	Associate	08/20/2023	Review, finalize Compensation Trust Documents (.3); correspond with A. Halperin, Pachulski team re same (.1); correspond with J. Weber, D. Meyers re closing matters (.1).	0.50	709-
Weber, John	REST	Partner	08/21/2023	Correspondence with L. Liberman and D. Meyers re Effective Date workstreams and exit facility (.6); coordinate with parties re Effective Date and conditions precedent re same (1.1); correspond with L. Liberman re notice of Effective Date (.2); confer with L. Liberman re post-Effective Date workstreams (.2).	2.10	709-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	08/21/2023	Correspond with Fisher Broyles re Confirmation Order (.2); correspond with J. Dold, D. Meyers re wire transfers (.3); correspond with A. Halperin re same (.2); correspond with Ropes team re same (.2); correspond with Epiq team re abuse claimants' Proofs of Claim (.1); coordinate transfer of Proofs of Claim to the Compensation Trust (.5); review, analyze Plan (.2); correspond with J. Weber, D. Meyers re same (.1); prepare, distribute closing email (.5); review, revise notice of Effective Date (.4); coordinate filing of same (.3); correspond with Epiq team re Effective Date matters (.2); correspond with the Board re closing (.3).	3.50	709-
				<b>709-</b>	<b>,600.80</b>	
Levi, Miriam M.	REST	Associate	07/05/2022	Review email update from B. Baker re Rockefeller appeals.	0.10	710-
Strauss, John Hammel	LIT	Associate	07/06/2022	Correspondence with B. Croutch re updating insurance correspondence in data room (.1); call with PW team and Friedman Kaplan team regarding RU and next steps in bankruptcy and mediation process (.7).	0.80	710-
Strauss, John Hammel	LIT	Associate	07/07/2022	Review of L. Sacksteder's inquiries re: trust structure and drafting potential solutions for same (.4).	0.40	710-
Kornberg, Alan W	REST	Of Counsel	07/08/2022	Review memo from B. Baker re claims against Rockefeller.	0.10	710-
Strauss, John Hammel	LIT	Associate	07/11/2022	Correspondence with Madison board re RU claims and RU involvement in mediation (.2); correspondence with L. Varga re trust structure research (.1).	0.30	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

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Weber, John	REST	Partner	07/12/2022	Teleconference with PW and Friedman Kaplan teams re investigation and related issues.	0.50	710-
Kornberg, Alan W	REST	Of Counsel	07/12/2022	Attend call with litigation team and Friedman Kaplan concerning Rockefeller document production issues (.5).	0.50	710-
Strauss, John Hammel	LIT	Associate	07/15/2022	Correspondence with J. Freeman (Marsh Law) re updates to data room (.2); incorporate comments from B. Clareman to audit letter response and correspondence with M. Levi re same (.2); correspondence with L. Kim re updates to CaseSite (.1).	0.50	710-
Strauss, John Hammel	LIT	Associate	07/18/2022	Review and analysis of documents in data room and correspondence with B. Baker re same (.3); correspondence with M. Levi re NYAG slide deck and updating the data (.1).	0.40	710-
Strauss, John Hammel	LIT	Associate	07/19/2022	Update data room with N.Y. Attorney General assets presentation (.2); call with B. Baker and B. Crutch re recently found Chubb policies (.4); correspondence with B. Clareman and M. Levi re bate stamping docs in data room (.2).	0.80	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	07/20/2022	Correspondence re RU claims in audit letter response (.1); draft revisions to audit letter response regarding Rockefeller claims (.2); revise audit letter response and correspondence with B. Clareman re same (.1); correspondence with D. Finnegan re bates stamping docs in data room (.1); call with B. Clareman re data room documents and audit letter response (.2); correspondence with D. Finnegan re data room updates (.1); correspondence with D. Finnegan re data room export (.2).	1.00	710-
Strauss, John Hammel	LIT	Associate	07/21/2022	Correspondence with PW e-Discovery re data room updates (.1); call with C. Chan and D. Spellen re data room revisions and bates stamping documents (.3); correspondence with Teneo (D. Finnegan) re data export for bates stamped documents (.1); correspondence with B. Clareman re bates stamping plan and cost estimate (.2); correspondence with PW e-discovery team and PW team re bates stamping documents in data room (.1); updating data room with new insurance-related documents (.1); call with D. Spellen re data export and bates stamping docs (.3); review and analysis of Cravath R&Os (.2).	1.40	710-



Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	07/22/2022	Correspondence with e-Discovery re bates stamping documents in data room (.1); review and analysis of policy charts, and correspondence with M. Levi re same (.3); review and analysis of Cravath R&Os in Liguori action (.2); correspondence with IAG re updates to policy charts in light of new insurance evidence (.1); call with M. Pierro regarding updates to policy charts and new insurance evidence (.2); correspondence with B. Croutch re new policy evidence and drafting chart re same (.1); correspondence with B. Croutch re new insurance policy evidence (.2); review of new insurance evidence from American Home and correspondence with Pillsbury and AIG teams re same (.2); correspondence with IAG re new policy charts and incorporation of new policy evidence (.2).	1.60	710-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	07/25/2022	Correspondence with M. Levi re revised insurance coverage charts (.1); correspondence with D. Finnegan (Teneo) re updates to the data room (.1); correspondence with PW team re bates stamping data room documents (.1); call with M. Levi re data room updates (.2); call with M. Levi and Gillian (Pachulski Stang) re document review service (.1); review and analysis of bates stamping on data room documents (.2); correspondence with e-Discovery re DataSite and uploading new documents (.3); correspondence with M. Pierro (IAG) re revisions to insurance coverage chart (.2); call with M. Pierro (IAG) and B. Crutch (Pillsbury) re revisions to insurance coverage chart (.4).	1.70	710-
Strauss, John Hammel	LIT	Associate	07/26/2022	Review and analysis of revised documents in data room (.3); call with B. Baker and B. Crutch re updates in bankruptcy case (.5); correspondence with D. Finnegan re swapping out newly bates stamped documents (.2); correspondence with M. Levi re Raphaelson Demand (.2); call with D. Finnegan re data room (.1).	1.30	710-
Strauss, John Hammel	LIT	Associate	07/27/2022	Call with Teneo (D. Finnegan) re data room updates.	0.20	710-
Strauss, John Hammel	LIT	Associate	07/29/2022	Correspondence with e-Discovery re providing load files and bates stamped documents to plaintiffs (.3).	0.30	710-
Strauss, John Hammel	LIT	Associate	07/31/2022	Call with B. Clareman re NYAG enforcement powers research.	0.20	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/08/2022	Emails to and from J. Weber re inquiry from committee concerning 2004 examinations.	0.10	710-
Strauss, John Hammel	LIT	Associate	08/08/2022	Correspondence with PW associate and e-discovery teams re creating Relativity workspace (.1); review of tender responses from Security Mutual and correspondence with PW team re same (.3); call with D. Spellen (PW) and L. Varga (PW) re creation of Relativity workspace and action items related to same (.5).	0.90	710-
Kornberg, Alan W	REST	Of Counsel	08/09/2022	Review discovery requests filed by creditors committee.	0.30	710-
Strauss, John Hammel	LIT	Associate	08/09/2022	Correspondence with PW team re setting up internal PW Relativity workspace (.2); correspondence re DataSite and Security Mutual tender letter (.2); correspondence T. Marmara re audit letter request (.1); correspondence with Teneo team re DataSite access for L. Varga and L. Kim (.1).	0.60	710-
Kornberg, Alan W	REST	Of Counsel	08/10/2022	Emails to and from G. Galardi concerning discovery on RU insurers filed by UCC (.1); discussion with M. Plevin re potential objections to UCC discovery request (.3).	0.40	710-
Levi, Miriam M.	REST	Associate	08/10/2022	Correspond with UCC counsel re data room (.1); correspond with PW team re 2004 motion and discovery requests (.1).	0.20	710-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	08/10/2022	Review of audit letter request and responding to same (.3); correspondence with B. Clareman re internal PW Relativity (.1); call with B. Clareman re internal PW relativity, staffing, and next steps in bankruptcy case (.3); correspondence with M. Levi re Ropes & Gray discovery email (.2); correspondence with D. Spellen re Rockefeller production (.1); correspondence with PW team re Rockefeller production (.1).	1.10	710-
Kornberg, Alan W	REST	Of Counsel	08/11/2022	Review Rockefeller objection to 2004 motion (.2); discussion with Ropes and Gray re same (.1).	0.30	710-
Strauss, John Hammel	LIT	Associate	08/12/2022	Call with M. Levi and L. Varga re Rockefeller production and doc delivery to Mediation Parties (.4); revise summary of Rockefeller production for PW team (.4); correspondence with M. Levi and L. Varga re Madison production obligations (.1).	0.90	710-
Kornberg, Alan W	REST	Of Counsel	08/13/2022	Review memo from L. Varga concerning Rockefeller document production.	0.10	710-
Kornberg, Alan W	REST	Of Counsel	08/14/2022	Emails concerning scheduling of 2004 motions.	0.10	710-
Strauss, John Hammel	LIT	Associate	08/16/2022	Call with B. Clareman re document requests from Dundon/Teneo (.5); correspondence with R. Chiu (Teneo) re Dundon document requests (.1); correspondence with L. Varga re action items on Dundon doc requests (.1); revisions to DataSite (RU Production) (.2); call with Teneo re Dundon document requests (.3).	1.20	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Strauss, John Hammel	LIT	Associate	08/17/2022	Correspondence with M. Levi re insurance analysis and Pillsbury (.1); call with L. Kim re analysis of incoming documents and organization of same (.8); correspondence with Teneo re Dundon files (.1).	1.00	710-
Kornberg, Alan W	REST	Of Counsel	08/25/2022	Review objections of UCC's 2004 motions.	0.40	710-
Varga, Lauren	LIT	Associate	08/25/2022	Discuss Madison's case and next steps for litigation team with D. Winter (.8); review request from plaintiff counsel regarding bates stamping and discuss with e-discovery team (.7); call with plaintiff counsel to discuss data room (.4); review chart of CVA plaintiffs' complaints to assess potential insurance coverage (2.5); meet with W. Clareman and B. Baker to discuss Rule 2004 request by UCC upon BGCA to prepare response by Madison (.4).	4.70	710-
Levi, Miriam M.	REST	Associate	08/25/2022	Review 2004 objections and related emails (.2); review email from FK re BGCA 2004-related inquiry (.1).	0.30	710-
Clareman, William	LIT	Partner	08/29/2022	Review diligence requests.	0.30	710-
Kornberg, Alan W	REST	Of Counsel	08/29/2022	Review UCC document request and emails relating to same.	0.10	710-
Varga, Lauren	LIT	Associate	08/29/2022	Call with J. Strauss to discuss request for documents by plaintiffs and drafting response to document request by plaintiffs.	1.00	710-
Strauss, John Hammel	LIT	Associate	08/29/2022	Call with L. Varga re Committee's diligence requests and research regarding same.	0.40	710-
Winter, Daniel G.	LIT	Associate	08/29/2022	Review emails re latest document request from plaintiffs (.5); review prior correspondence re prior productions to inform response re same (1.1).	1.60	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	08/30/2022	Review discovery requests from the committee.	1.20	710-
Strauss, John Hammel	LIT	Associate	08/30/2022	Correspondence with L. Varga re diligence tracker (.1); research regarding Madison's audit reports and correspondence with L. Varga re same (.2).	0.30	710-
Winter, Daniel G.	LIT	Associate	08/30/2022	Call with W. Clareman and L. Varga to discuss response to plaintiff document requests; discussions with L. Varga re same.	0.60	710-
Kornberg, Alan W	REST	Of Counsel	09/16/2022	Reviewed XClaim statement of issues on appeal.	0.10	710-
Kornberg, Alan W	REST	Of Counsel	09/28/2022	Emails concerning notices to be filed in XClaim appeal.	0.10	710-
Hasan, Shafaq	REST	Associate	09/29/2022	Correspond with PW team re notice of non-participation re Xclaim appeal.	0.20	710-
Weber, John	REST	Partner	09/30/2022	Correspond with S. Hasan and W. Clareman re non-participation notice re Xclaim appeal.	0.20	710-
Levi, Miriam M.	REST	Associate	10/24/2022	Emails re Rule 2004 subpoenas.	0.20	710-
Clareman, William	LIT	Partner	11/07/2022	Prepare for DIP hearing.	0.70	710-
Clareman, William	LIT	Partner	11/08/2022	Prepare for DIP hearing (3.5); meeting with R. Chiu (1.0).	4.50	710-
Weber, John	REST	Partner	11/09/2022	Prepare for and participate in call with counsel to RU re discover and information sharing (.5)	0.50	710-
Clareman, William	LIT	Partner	11/09/2022	Prep are for and attend DIP hearing (4.3); conference call with Ropes & Gray (.4); prepare for same (.2).	4.90	710-
Clareman, William	LIT	Partner	11/16/2022	Review and comment on correspondence re insurance.	0.30	710-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	12/13/2022	Emails to and from T. McChristian re Hayden Foundation and Committee request for discovery (.2); emails to and from B. Baker re same (.2).	0.40	710-
Kornberg, Alan W	REST	Of Counsel	12/14/2022	Review emails relating to Hayden Foundation (.2); discussion with J Lucas re same (.3).	0.50	710-
Kornberg, Alan W	REST	Of Counsel	12/15/2022	Emails to and from T. McChristian re committee request for insurance information from Hayden.	0.20	710-
Kornberg, Alan W	REST	Of Counsel	12/16/2022	Review email from J. Lucas re Hayden and forwarded same to T. McChristian (.2); discussion with T. McChristian re same (.2).	0.40	710-
Kornberg, Alan W	REST	Of Counsel	12/18/2022	Review proposed correspondence to Hayden re committee request for insurance information.	0.10	710-
Kornberg, Alan W	REST	Of Counsel	12/19/2022	Review letter from Hayden re insurance records and emails to and from T. McChristian and J. Lucas re same.	0.20	710-
Winter, Daniel G.	LIT	Associate	12/19/2022	Discussions with W. Clareman re research into FRE 502(d) orders.	0.20	710-
Winter, Daniel G.	LIT	Associate	12/23/2022	Legal research into FRE 502(d) orders (2.0); gather relevant precedents and templates re same (1.0); draft summary email re same (1.3).	4.30	710-
Winter, Daniel G.	LIT	Associate	01/04/2023	Review email re potential use of FRE 502(d) orders (.6); letter to NYAG re update in case and sale of Navy Yard (.2).	0.80	710-
Weber, John	REST	Partner	01/06/2023	Teleconference with M. Levi and W. Clareman re Epiq discovery issues re Madison documents e Xlcaim proceeding.	0.30	710-
Levi, Miriam M.	REST	Associate	01/06/2023	Attend call re Xclaim discovery request.	0.50	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	01/11/2023	Attend call re CHF discovery request (.5); draft email re same (.5).	1.00	710-
Winter, Daniel G.	LIT	Associate	01/20/2023	Call with W. Clareman and L. Varga to discuss updates to case and next steps re litigation components of case.	0.30	710-
Winter, Daniel G.	LIT	Associate	01/20/2023	Review and analyze confirmation calendar for relevant litigation scheduling.	1.00	710-
Winter, Daniel G.	LIT	Associate	01/23/2023	Emails with L. Varga re preparation of expert consulting agreements for C&W and review draft re same.	0.80	710-
Hasan, Shafaq	REST	Associate	01/23/2023	Attend call with Hayden Foundation.	0.50	710-
Levi, Miriam M.	REST	Associate	01/23/2023	Call with CHF re discovery request.	0.50	710-
Winter, Daniel G.	LIT	Associate	01/24/2023	Team call to discuss case status and updates.	0.40	710-
Winter, Daniel G.	LIT	Associate	01/24/2023	Review email re draft 502(d) order.	0.60	710-
Winter, Daniel G.	LIT	Associate	01/26/2023	Review, analyze potential SOL implications of claims against RU (1.0); review relevant materials re same (1.4).; discussions with M. Levi re same (.4).	2.80	710-
Winter, Daniel G.	LIT	Associate	01/26/2023	Call with FK to discuss SOL implications of claims against RU.	0.60	710-
Weber, John	REST	Partner	02/11/2023	Prepare for and participate in teleconference with W. Clareman and E. Sacksteder re RU objection and confirmation related litigation workstreams.	1.20	710-
Levi, Miriam M.	REST	Associate	02/13/2023	Emails re Hayden foundation declaration.	0.20	710-
Levi, Miriam M.	REST	Associate	02/14/2023	Emails re Hayden foundation declaration (.2); emails with FSG re communications (.2).	0.40	710-
Weber, John	REST	Partner	02/16/2023	Review, analyze and prepare initial responses to RU document requests.	2.10	710-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	02/17/2023	Continue to review, analyze RU document requests (1.3); review, revise response tracker (.8); prepare for and participate in teleconference PW litigation team and B. Baker re strategy and next steps re responses to RU document requests (.8); follow-up correspondence with W. Clareman re privilege issues (.4).	3.30	710-
Varga, Lauren	LIT	Associate	02/17/2023	Review request for documents from Rockefeller University (1.2); preparing responses (2.0); meet with team to discuss (.7).	3.90	710-
Winter, Daniel G.	LIT	Associate	02/17/2023	Team call to discuss response to RU document requests.	0.60	710-
Levi, Miriam M.	REST	Associate	02/17/2023	Attend call re RU discovery requests (.3); emails re same (.2).	0.50	710-
Weber, John	REST	Partner	02/21/2023	Correspond with W. Clareman and D. Winters re RU document requests and response to same (.4); review, analyze and update RU document request grid (.9); correspond with PW litigation team re same (.2); participate in teleconference with PW litigation team re RU meet and confer; correspond with RU counsel re document requests (.5)	2.00	710-
Winter, Daniel G.	LIT	Associate	02/21/2023	Team call to discuss response to RU discovery requests.	0.60	710-
Winter, Daniel G.	LIT	Associate	02/21/2023	Review, analyze RU discovery requests (2.0); emails with team re same (.3).	2.30	710-
Varga, Lauren	LIT	Associate	02/21/2023	Correspond with Rockefeller re request for documents (0.3); prepare responses to Rockefeller document request (4.6); meet re: same (0.4).	5.30	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	02/22/2023	Prepare for and participate in meeting with Pillsbury team to discuss insurance materials for production.	0.70	710-
Winter, Daniel G.	LIT	Associate	02/22/2023	Call with Pillsbury to discuss responses to RU discovery requests.	0.40	710-
Levi, Miriam M.	REST	Associate	02/22/2023	Attend call with Pillsbury re RU document requests (.4); follow up emails re same (.3); review response and emails re same (.4).	1.10	710-
Varga, Lauren	LIT	Associate	02/23/2023	Draft responses to Rockefeller University's document request.	4.10	710-
Weber, John	REST	Partner	02/24/2023	Confer with W. Clareman re R&Os to RU document requests (.3); review grid re same (.9).	1.20	710-
Meyers, Diane	REST	Counsel	02/24/2023	Emails with M. Levi and J. Weber re RU's discovery requests.	0.20	710-
Winter, Daniel G.	LIT	Associate	02/24/2023	Attend meeting to discuss preparation for meet-and-confer re RU discovery requests.	0.60	710-
Varga, Lauren	LIT	Associate	02/24/2023	Draft responses to document request from Rockefeller University.	4.60	710-
Levi, Miriam M.	REST	Associate	02/24/2023	Emails re RU document request.	0.30	710-
Varga, Lauren	LIT	Associate	02/26/2023	Draft talking points re: meet and confer with Rockefeller University.	1.30	710-
Weber, John	REST	Partner	02/27/2023	Prepare for and participate in teleconference with PW litigation team re preparation for meet and confer (.6); review, analyze materials and R&Os re same (.5); correspond with W. Clareman re same (.2); prepare for and participate in teleconference with R&G team and PW litigation team re meet and confer re document requests (.8); correspond with PW litigation team re follow-up items (.7).	2.80	710-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	02/27/2023	Review emails among the PW team re RU's discovery requests and related issues (.3); participate in a portion of an internal PW call to discuss same (.3).	0.60	710-
Varga, Lauren	LIT	Associate	02/27/2023	Meet re: Rockefeller University meeting and confer (.5); draft talking points (1.9); meet with W. Clareman to discuss meet and confer strategy (.4); meet and confer (.8); draft correspondence with Rockefeller University to summarize call and next steps (.6).	4.20	710-
Winter, Daniel G.	LIT	Associate	02/27/2023	Calls with J. Weber and W. Clareman to discuss preparation for meet and confer with Ropes re RU discovery requests.	0.70	710-
Winter, Daniel G.	LIT	Associate	02/27/2023	Meet-and-confer with Ropes & Gray re RU discovery requests.	0.80	710-
Levi, Miriam M.	REST	Associate	02/27/2023	Attend call re meet & confer (partial) (.5); follow up re same (.2).	0.70	710-
Weber, John	REST	Partner	02/28/2023	Prepare for and participate in teleconference with PW Litigation team re R&O to RU document requests.	0.80	710-
Varga, Lauren	LIT	Associate	02/28/2023	Meet with team to discuss discovery request strategy.	0.60	710-
Winter, Daniel G.	LIT	Associate	03/01/2023	Review, analyze summary e-mail from Ropes & Gray regarding meet-and-confer re RU discovery requests (.2); e-mails regarding same (.1).	0.30	710-
Weber, John	REST	Partner	03/02/2023	Correspond with S. Greenspan and W. Clareman regarding insurance related discovery issues.	0.30	710-
Weber, John	REST	Partner	03/03/2023	Teleconference regarding proposed 502(d) order with PW litigation team and Friedman Kaplan team.	0.30	710-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	03/08/2023	Revise responses and objections to RU discovery requests (1.0); review relevant correspondence regrading prior data room productions and follow-up questions regarding available materials (1.5).	2.50	710-
Clareman, William	LIT	Partner	03/09/2023	Teleconference with C&W (.5); review, revise responses and objections (1.9).	2.40	710-
Winter, Daniel G.	LIT	Associate	03/09/2023	Emails regarding revisions, comments to responses and objections to RU discovery requests.	1.00	710-
Weber, John	REST	Partner	03/10/2023	Review, revise responses and objections regarding RU document requests (.7); correspond with W. Clareman and D. Winters regarding same (.5).	1.20	710-
Clareman, William	LIT	Partner	03/10/2023	Attention to responses and objections to RU discovery requests.	2.10	710-
Varga, Lauren	LIT	Associate	03/10/2023	Draft responses and objections to Rockefeller document request.	2.30	710-
Winter, Daniel G.	LIT	Associate	03/10/2023	Revise draft responses and objections to RU discovery requests (1.5); emails and discussions regarding same with PW team (1.4); calls with W. Clareman and J. Weber to discuss revisions to responses and objections to RU discovery requests (1.7).	4.60	710-
Varga, Lauren	LIT	Associate	03/11/2023	Draft responses and objections to Rockefeller's document request.	1.20	710-
Winter, Daniel G.	LIT	Associate	03/11/2023	Revise draft responses and objections to RU discovery requests (.5); e-mails and discussions with L. Varga regarding same (.9); review prior correspondence with co-counsel regarding same (.6).	2.00	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	03/12/2023	Revise draft responses and objections to RU discovery requests (1.0); e-mails and discussions with L. Varga re same (.5); review prior correspondence with co-counsel re same (.1).	1.60	710-
Weber, John	REST	Partner	03/13/2023	Review and revise responses and objections regarding RU document requests (.6); correspond with D. Winters and W. Clareman regarding same (.4).	1.00	710-
Clareman, William	LIT	Partner	03/13/2023	Review and comment on responses and objections to discovery (3.3); teleconference with D. Winter and L. Varga regarding same (.3).	3.60	710-
Winter, Daniel G.	LIT	Associate	03/13/2023	Teleconference to discuss responses and objections to RU discovery requests (1.0); revise, finalize responses and objections to RU discovery requests (.5); emails and discussions with W. Clareman and L. Varga regarding same (.3); review draft protective order and revising re same (.5).	2.30	710-
Varga, Lauren	LIT	Associate	03/13/2023	Meet with W. Clareman and D. Winter to discuss strategy regarding responses and objections to Rockefeller's document requests (.8); draft responses and objections (1.0).	1.80	710-
Winter, Daniel G.	LIT	Associate	03/14/2023	Discussions with L. Varga regarding preparation for collecting materials to produce in response to RU discovery requests.	1.10	710-
Clareman, William	LIT	Partner	03/15/2023	Attention to RU discovery matters.	0.50	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/16/2023	Prepare for, participate in teleconference regarding RU document collection and preparation for meet and confer with Ropes team (.5); meet with L. Varga regarding document requests (.5).	1.00	710-
Clareman, William	LIT	Partner	03/16/2023	Attend to RU discovery requests and related issues.	2.40	710-
Varga, Lauren	LIT	Associate	03/16/2023	Review, analyze documents in response to Rockefeller's document requests (1.2); draft outline of collection strategy (1.1); meet with W. Clareman and D. Winter to discuss collection strategy (.4); meet with J. Weber regarding same (.5).	3.20	710-
Winter, Daniel G.	LIT	Associate	03/16/2023	Review tracking chart of materials collected for response to RU discovery requests and planning strategy for production (1.0); teleconference with W. Clareman and L. Varga to discuss preparation for meet-and-confer with Ropes & Gray regarding RU discovery requests (2.4).	3.40	710-
Weber, John	REST	Partner	03/17/2023	Prepare for and participate in a meet and confer with Ropes team regarding RU document requests (1.0); follow-up correspondence with W. Clareman (.1); update A. Kornberg regarding meet and confer (.2).	1.30	710-
Clareman, William	LIT	Partner	03/17/2023	Attend to RU discovery requests (1.0); attend meet and confer with RU re same (1.0).	2.00	710-
Meyers, Diane	REST	Counsel	03/17/2023	Review e-mail correspondence among the PW team regarding open issues and deliverables with regards to RU's discovery requests and related issues.	0.30	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Liberman, Leslie	REST	Associate	03/17/2023	Participate in RU meet and confer (partial attendance).	0.70	710-
Winter, Daniel G.	LIT	Associate	03/17/2023	Review, analyze tracking chart of RU discovery requests and Madison responses to produce same in preparation for meet-and-confer with Ropes & Gray (1.6); attend meet-and-confer with Ropes & Gray regarding RU discovery requests (1.0).	2.60	710-
Weber, John	REST	Partner	03/20/2023	Prepare for and participate in teleconference with PW litigation team regarding document production to RU.	0.60	710-
Meyers, Diane	REST	Counsel	03/20/2023	Attention to emails regarding the RU discovery requests relating to the real estate.	0.20	710-
Varga, Lauren	LIT	Associate	03/20/2023	Meet with PW team to discuss next steps for document collections regarding Rockefeller document requests (.4); review, analyze documents to prepare for production (1.9)	2.30	710-
Varga, Lauren	LIT	Associate	03/22/2023	Collect documents to respond to Rockefeller document request.	2.00	710-
Varga, Lauren	LIT	Associate	03/22/2023	Review and analyze documents to respond to Rockefeller document request.	3.20	710-
Varga, Lauren	LIT	Associate	03/23/2023	Review and analyze documents for production to Rockefeller University.	0.60	710-
Winter, Daniel G.	LIT	Associate	03/23/2023	Emails, discussions with L. Varga regarding production of materials to RU (.5); revise cover letter regarding same (.5).	1.00	710-
Varga, Lauren	LIT	Associate	03/24/2023	Review and analyze documents for production to Rockefeller (.4); draft cover letter of production (.5).	0.90	710-
Weber, John	REST	Partner	03/29/2023	Correspond with PW litigation team regarding status of document productions to RU and related items.	0.20	710-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	03/29/2023	Attend to RU discovery requests (.6); call with L. Varga regarding same (1.1).	1.70	710-
Varga, Lauren	LIT	Associate	03/29/2023	Review, analyze documents in response to Rockefeller document request (.6); call with W. Clareman to discuss strategy regarding same (.5)	1.10	710-
Varga, Lauren	LIT	Associate	03/30/2023	Review and analyze documents to respond to Rockefeller document request.	1.80	710-
Weber, John	REST	Partner	03/31/2023	Teleconference with UCC counsel and W. Clareman regarding RU document productions and protective order (.3); confer with W. Clareman regrading RU litigation items (.2).	0.50	710-
Clareman, William	LIT	Partner	03/31/2023	Attention to RU discovery requests (.8); call with company regarding same (.2).	1.00	710-
Lieberman, Leslie	REST	Associate	03/31/2023	Teleconference with PW, PSZJ regarding litigation, production matters.	0.30	710-
Varga, Lauren	LIT	Associate	03/31/2023	Review and analyze documents to respond to Rockefeller document request (1.0); meet with client regarding same (.3); meet with UCC regarding same (.3).	1.60	710-
Winter, Daniel G.	LIT	Associate	03/31/2023	Call with J. Dold to discuss materials responsive to RU discovery requests.	0.50	710-
Varga, Lauren	LIT	Associate	04/03/2023	Review documents for production to Rockefeller.	0.80	710-
Varga, Lauren	LIT	Associate	04/04/2023	Review documents to prepare for production to Rockefeller.	1.00	710-
Varga, Lauren	LIT	Associate	04/07/2023	Review and analyze documents to respond to Rockefeller document request (.5); attend meeting regarding same (.8).	1.30	710-
Varga, Lauren	LIT	Associate	04/12/2023	Prepare document collections in response to Rockefeller's discovery requests.	1.50	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	04/13/2023	Review documents in response to Rockefeller's document requests.	0.40	710-
Winter, Daniel G.	LIT	Associate	04/13/2023	Review responses and objections to Rockefeller University discovery requests (1.2); analyze, compile materials regarding requests for Plan, Liquidation Analysis supporting documents in advance of production to Rockefeller University regarding same (2.4).	3.60	710-
Winter, Daniel G.	LIT	Associate	04/17/2023	Compile responsive materials to Rockefeller University discovery requests regarding Plan, Liquidation Analysis supporting documents (.8); emails with Teneo regarding same (.4).	1.20	710-
Weber, John	REST	Partner	04/18/2023	Confer with Paul, Weiss litigation team regarding document production to Rockefeller University regarding Plan discovery (.6); review status update regarding same (.2); confer with W. Clareman regarding same (.1).	0.90	710-
Winter, Daniel G.	LIT	Associate	04/18/2023	Discussions with L. Varga regarding updates on gathering, review of materials in response to Rockefeller University discovery requests (1.7); emails regarding same (.2).	1.90	710-
Winter, Daniel G.	LIT	Associate	04/18/2023	Call with J. Weber and L. Varga to discuss next steps regarding Rockefeller University production.	0.70	710-
Varga, Lauren	LIT	Associate	04/18/2023	Review and analyze documents in response to Rockefeller document request (1.6); meet with W. Clareman, D. Winter, and J. Weber regarding same (.6) call with M. Pierro at IAG regarding same (.3).	2.50	710-
Winter, Daniel G.	LIT	Associate	04/18/2023	Call with Rockefeller University to discuss Plan discovery.	0.10	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	04/21/2023	Meet with the e-discovery team to prepare documents for review in response to Rockefeller document request (1.0); review and analyze documents regarding same (.5).	1.50	710-
Weber, John	REST	Partner	04/24/2023	Correspond with PW litigation team regarding confirmation litigation scheduling (.2); review, analyze precedent regarding contested confirmation scheduling (1.1); correspond with W. Clareman and L. Liberman regarding same (.2).	1.50	710-
Liberman, Leslie	REST	Associate	04/24/2023	Conduct research regarding litigation schedule.	2.20	710-
Winter, Daniel G.	LIT	Associate	04/24/2023	Prepare, review materials for production to Rockefeller University in response to discovery requests (1.1); emails regarding same (1.1).	2.20	710-
Varga, Lauren	LIT	Associate	04/24/2023	Review and analyze documents to produce to Rockefeller University.	2.10	710-
Weber, John	REST	Partner	04/25/2023	Confer with W. Clareman regarding confirmation scheduling items (.3); consider and prepare confirmation discovery calendar (.9); teleconference with Rockefeller University counsel regarding same (.4); teleconference with W. Clareman regarding same (.7); review proposed confirmation litigation schedule (.3); prepare for Disclosure Statement hearing (1.8).	4.40	710-
Clareman, William	LIT	Partner	04/25/2023	Communications with J. Weber regarding litigation schedule and discovery.	0.30	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	04/25/2023	Review email regarding proposed confirmation schedule (1.0); review email regarding preparing materials for production in response to Rockefeller University discovery requests (.4).	1.40	710-
Liberman, Leslie	REST	Associate	04/25/2023	Telephone conference with Ropes team regarding litigation schedule (.5); correspond with J. Weber regarding same (.1); review, revise proposed litigation schedule (.5); review, analyze same (.2).	1.30	710-
Weber, John	REST	Partner	04/26/2023	Correspond with Paul, Weiss team regarding confirmation litigation schedule (.3); review updated schedule and correspond with W. Clareman regarding same (.3); teleconference with W. Clareman regarding litigation strategy items (.3); teleconference with Rockefeller University counsel regarding confirmation litigation scheduling (.4); follow-up discussions with W. Clareman regarding same (.3).	1.60	710-
Clareman, William	LIT	Partner	04/26/2023	Correspond with J. Weber regarding schedule (.3); meet and confer with Rockefeller University regarding scheduling (.4); confer with J. Weber regarding same (.3); confer with PW team regarding document production (.5).	1.50	710-
Liberman, Leslie	REST	Associate	04/26/2023	Correspond with Paul, Weiss team regarding proposed litigation schedule (.1); correspond with Ropes team regarding same (.1); conference with Paul, Weiss, Ropes teams regarding same (.3).	0.50	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	04/26/2023	Attend call with W. Clareman to discuss status of responses to Rockefeller University discovery requests and next steps regarding same.	1.60	710-
Varga, Lauren	LIT	Associate	04/26/2023	Review and analyze documents to produce to Rockefeller.	5.20	710-
Clareman, William	LIT	Partner	04/27/2023	Review Rockefeller discovery issues.	0.50	710-
Lieberman, Leslie	REST	Associate	04/27/2023	Correspond with PW team regarding proposed litigation schedule (.1); correspond with Ropes team regarding same (.1).	0.20	710-
Winter, Daniel G.	LIT	Associate	04/27/2023	Teleconference to discuss status of productions in response to Rockefeller University discovery requests and next steps regarding same.	0.40	710-
Winter, Daniel G.	LIT	Associate	04/27/2023	Call with Teneo to discuss Liquidation Analysis and supporting documentation regarding same in connection with preparing production to Rockefeller University discovery requests.	2.00	710-
Weber, John	REST	Partner	04/28/2023	Correspond with Paul, Weiss Litigation team and L. Lieberman regarding confirmation scheduling order (.2); review, revise same (.2).	0.40	710-
Lieberman, Leslie	REST	Associate	04/28/2023	Draft, revise litigation scheduling order (1.5); correspond with W. Clareman, J. Weber regarding same (.2).	1.70	710-
Winter, Daniel G.	LIT	Associate	04/28/2023	Prepare, review materials in advance of production to Rockefeller University (1.0); emails, discussions with L. Varga regarding same (.7).	1.70	710-
Varga, Lauren	LIT	Associate	04/28/2023	Review and analyze documents to prepare for production to Rockefeller.	1.40	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	05/01/2023	Review, revise Scheduling Order.	0.30	710-
Lieberman, Leslie	REST	Associate	05/01/2023	Correspond with J. Weber, W. Clareman regarding Scheduling Order.	0.10	710-
Weber, John	REST	Partner	05/02/2023	Initial review of Rockefeller University 30(b)(6) deposition notice (.4); correspond with PW litigation team regarding same (.2).	0.60	710-
Clareman, William	LIT	Partner	05/02/2023	Review discovery-related issues.	0.80	710-
Varga, Lauren	LIT	Associate	05/02/2023	Review, analyze documents to respond to Rockefeller document request.	2.00	710-
Lieberman, Leslie	REST	Associate	05/02/2023	Correspond with W. Clareman regarding proposed Scheduling Order (.1); review, revise same (.5); prepare summary of 30(b)(6) requests (1.0); correspond with PW team re same (.2).	1.80	710-
Winter, Daniel G.	LIT	Associate	05/02/2023	Correspond with L. Varga regarding gathering materials, planning for review in connection with preparing productions in response to Rockefeller University discovery requests.	1.00	710-
Varga, Lauren	LIT	Associate	05/03/2023	Review, analyze documents to respond to Rockefeller document request.	1.00	710-
Lieberman, Leslie	REST	Associate	05/03/2023	Correspond with PW team regarding 30(b)(6) notice.	0.20	710-
Varga, Lauren	LIT	Associate	05/04/2023	Review, analyze documents to respond to Rockefeller University's document request (2.0); call with M. Pierro regarding same (.7); meet with team to discuss Rule 30(b)(6) deposition requests (.2).	2.90	710-
Varga, Lauren	LIT	Associate	05/05/2023	Review, analyze documents to respond to Rockefeller University's document request.	2.50	710-
Winter, Daniel G.	LIT	Associate	05/05/2023	Call with Teneo to discuss 30(b)(6) topics.	0.80	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	05/05/2023	Emails, discussions with L. Varga regarding gathering materials, planning for review in connection with productions regarding Rockefeller University discovery requests (.6); prepare productions re same (1.4).	2.00	710-
Clareman, William	LIT	Partner	05/06/2023	Telephone conference with A. Lawyer.	0.50	710-
Varga, Lauren	LIT	Associate	05/08/2023	Review documents to prepare for production in response to Rockefeller document request.	2.00	710-
Winter, Daniel G.	LIT	Associate	05/08/2023	Call with S. Locatella to discuss appraisals of Madison properties, updates to market, and next steps regarding same.	0.50	710-
Winter, Daniel G.	LIT	Associate	05/08/2023	Emails, discussions regarding status of Rockefeller discovery responses and coordinate review, production regarding same (1.0); review, update tracking chart regarding same (.5).	1.50	710-
Weber, John	REST	Partner	05/09/2023	Correspond with W. Clareman and A. Schwartz regarding Protective Order (.2); review, revise updated version of same (.3).	0.50	710-
Clareman, William	LIT	Partner	05/09/2023	Telephone conference with A. Schwartz and D. Winter regarding Protective Order (.3); telephone conference with associate team regarding Protective Order and discovery (.5).	0.80	710-
Zelinger, Tyler F	REST	Associate	05/09/2023	Draft notice of presentment regarding stipulation (.3); correspond with L. Liberman re same (.2).	0.50	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	05/09/2023	Review, analyze document productions (2.0); call with Trustee to review Protective Order (.5); implement edits to Protective Order (.5) call with Billy Clareman regarding Protective Order and document production (.5).	3.50	710-
Winter, Daniel G.	LIT	Associate	05/09/2023	Call with U.S. Trustee to discuss Protective Order (.6); discussions with L. Varga re same (.6).	1.20	710-
Winter, Daniel G.	LIT	Associate	05/09/2023	Call to discuss status of responses to Rockefeller University discovery requests.	1.00	710-
Liberman, Leslie	REST	Associate	05/09/2023	Prepare, revise notice of presentment for Protective Order (.4); correspond with PW litigation regarding same (.4).	0.80	710-
Weber, John	REST	Partner	05/10/2023	Correspondence with D. Winters and W. Clareman regarding Rockefeller University document production status.	0.20	710-
Clareman, William	LIT	Partner	05/10/2023	Telephone conference regarding expert work with A. Lawyer.	0.30	710-
Varga, Lauren	LIT	Associate	05/10/2023	Review, analyze documents to respond to Rockefeller document request.	1.00	710-
Lawyer, Arpine S	LIT	Associate	05/10/2023	Analyze 30(b)(6) deposition topics and proposed responses.	0.90	710-
Weber, John	REST	Partner	05/11/2023	Review, analyze 30(b)(6) topics (.8); correspond with PW team regarding same (.1); teleconference with PW team regarding same (.5).	1.40	710-
Clareman, William	LIT	Partner	05/11/2023	Review Rule 30(b)(6) notice.	1.00	710-
Winter, Daniel G.	LIT	Associate	05/11/2023	Call to discuss 30(b)(6) responses and objections.	1.00	710-
Winter, Daniel G.	LIT	Associate	05/11/2023	Draft responses and objections to RU 30(b)(6) notice and response chart regarding same.	1.00	710-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Varga, Lauren	LIT	Associate	05/11/2023	Review, analyze documents to respond to Rockefeller document request.	1.00	710-
Weber, John	REST	Partner	05/12/2023	Coordinate expert discovery issues with A. Devore (.3); correspond with J. Dold regarding site visits regarding same (.1)	0.40	710-
Clareman, William	LIT	Partner	05/12/2023	Communications with L. Varga regarding discovery.	0.50	710-
Winter, Daniel G.	LIT	Associate	05/12/2023	Emails, discussions with L. Varga re finalizing productions in response to RU discovery requests (1.0); review regarding same (.5).	1.50	710-
Varga, Lauren	LIT	Associate	05/12/2023	Review productions regarding Rockefeller document request (1.0); prepare cover letter regarding same (.3).	1.30	710-
Zelinger, Tyler F	REST	Associate	05/15/2023	Review, revise expert declaration regarding liquidation, feasibility.	0.60	710-
Varga, Lauren	LIT	Associate	05/16/2023	Review, analyze documents to respond to Rockefeller University's document request.	1.00	710-
Clareman, William	LIT	Partner	05/17/2023	Attend telephone conference with the PW litigation team.	0.50	710-
Varga, Lauren	LIT	Associate	05/17/2023	Meet with B. Baker regarding Rockefeller document request (.5) draft email regarding document request (.4) review and analyze documents to respond to Rockefeller University document request (1.0).	1.90	710-
Winter, Daniel G.	LIT	Associate	05/17/2023	Emails regarding draft correspondence with CVA plaintiffs regarding potential production of settlement information in connection with Rockefeller University discovery requests.	0.80	710-
Winter, Daniel G.	LIT	Associate	05/23/2023	Coordinate production of appraisal materials to Rockefeller University and emails regarding same.	0.50	710-
Clareman, William	LIT	Partner	05/26/2023	Review document requests.	0.30	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Goldblatt, Hallie	LIT	Counsel	05/26/2023	Review document requests to Rockefeller University.	0.10	710-
Varga, Lauren	LIT	Associate	05/26/2023	Draft requests for production to serve upon Rockefeller University.	1.00	710-
Winter, Daniel G.	LIT	Associate	05/26/2023	Revise, edit draft document requests to Rockefeller University and emails with L. Varga regarding same.	1.00	710-
Winter, Daniel G.	LIT	Associate	05/30/2023	Draft 30(b)(6) response letter to Rockefeller University 30(b)(6) notice.	1.00	710-
Winter, Daniel G.	LIT	Associate	06/01/2023	Draft responses and objections to RU 30(b)(6) notice.	2.30	710-
Winter, Daniel G.	LIT	Associate	06/01/2023	Revise, analyze Rockefeller University discovery tracking chart and prior email correspondence re negotiations with Rockefeller University as to various requests (2.0); attention to email re same (.5).	2.50	710-
Winter, Daniel G.	LIT	Associate	06/01/2023	Emails with team, Cushman & Wakefield re coordinating deposition preparation times.	0.30	710-
Winter, Daniel G.	LIT	Associate	06/02/2023	Draft response letter to Rockefeller University's 30(b)(6) notice.	1.60	710-
Clareman, William	LIT	Partner	06/05/2023	Conference call with PW litigation team re 30(b)(6) notice (.5); telephone call with H. Goldblatt re discovery and other logistics (.3).	0.80	710-
Lawyer, Arpine S	LIT	Associate	06/05/2023	Prepare for, participate in call with PW team re 30(b)(6) topics.	0.70	710-
Winter, Daniel G.	LIT	Associate	06/05/2023	Attend PW litigation team call to discuss status of various workstreams and strategy re same.	0.50	710-
Sacksteder, Elizabet	LIT	Partner	06/06/2023	Call with W. Clareman re expert discovery related to confirmation hearing.	0.50	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	06/06/2023	Telephone call with E. Sacksteder re discovery (.5); review, analyze Purdue and related research (2.0); review 30(b)(6) notice (.9); communication with J. Weber re same (.7).	4.10	710-
Lawyer, Arpine S	LIT	Associate	06/06/2023	Prepare for, participate on weekly strategy call with PW team (.6); prepare for, participate on call with Rocleffeller University's counsel re 30(b)(6) topics (.8).	1.40	710-
Liberman, Leslie	REST	Associate	06/06/2023	Telephone conference with PW, Ropes teams re litigation matters, scheduling.	0.60	710-
Winter, Daniel G.	LIT	Associate	06/06/2023	Analyze status of productions to Rockefeller University, including ongoing production of Navy Yard sale-related materials (.5); emails and discussions with H. Goldblatt and L. Varga re same (.5).	1.00	710-
Winter, Daniel G.	LIT	Associate	06/06/2023	Revise, edit 30(b)(6) response letter (1.0); emails re same (.5).	1.50	710-
Winter, Daniel G.	LIT	Associate	06/06/2023	Attend litigation team call to discuss status of various workstreams and strategy.	0.90	710-
Winter, Daniel G.	LIT	Associate	06/06/2023	Meet-and-confer with Rockefeller University to discuss 30(b)(6) notice and deposition scheduling.	0.50	710-
Clareman, William	LIT	Partner	06/07/2023	Review Dold declaration and comment on same (.8); discuss declaration with J. Weber and S. Hasan (.4).	1.20	710-
Clareman, William	LIT	Partner	06/08/2023	Telephone call with A. Lawyer re status of discovery and case.	0.30	710-
Winter, Daniel G.	LIT	Associate	06/08/2023	Attend PW litigation team meeting to discuss planning and preparation for upcoming depositions.	0.40	710-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Winter, Daniel G.	LIT	Associate	06/08/2023	Emails re status of productions to Rockefeller University re Navy Yard sale materials (.5); analyzE productions re same (.5).	1.00	710-
Liberman, Leslie	REST	Associate	06/08/2023	Review, revise litigation scheduling order.	0.40	710-
Clareman, William	LIT	Partner	06/09/2023	Telephone call with J. Weber re confirmation litigation planning (.2); attend meeting with litigation team (.7); review discovery to Rockefeller University (.3); communications with L. Varga re Dold deposition prep (.2).	1.40	710-
Clareman, William	LIT	Partner	06/12/2023	Correspond with Ropes re expert discovery and depositions.	0.50	710-
Liberman, Leslie	REST	Associate	06/12/2023	Prepare litigation scheduling order for filing.	0.40	710-
Sacksteder, Elizabet	LIT	Partner	06/13/2023	Participate in call with insurers and UCC counsel re Plan re insurers' right to appoint defense counsel (1.1); calls with W.Clareman re depositions and confirmation hearing (.1); review Cirz expert report (.2).	1.40	710-
Clareman, William	LIT	Partner	06/13/2023	Telephone call with Ropes re deposition (.4); attn to discovery issue (.3).	0.70	710-
Liberman, Leslie	REST	Associate	06/13/2023	Telephone conference with PW, Ropes teams re deposition scheduling.	0.50	710-
Winter, Daniel G.	LIT	Associate	06/13/2023	Meet-and-confer with Rockefeller University to discuss deposition scheduling.	0.50	710-
Winter, Daniel G.	LIT	Associate	06/13/2023	Draft outline for C&W rebuttal report and analyze Rockefeller University expert reports to inform re same.	2.00	710-
Clareman, William	LIT	Partner	06/14/2023	Call with J. Weber and A. Kornberg re conference (.8); participate in conference (1.0).	1.80	710-
Clareman, William	LIT	Partner	06/15/2023	Review deposition scheduling and call with Ropes.	0.40	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

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Weber, John	REST	Partner	06/15/2023	Teleconference with Ropes team re confirmation deposition scheduling.	0.40	710-
Lawyer, Arpine S	LIT	Associate	06/15/2023	Review, revise R. Chiu regarding supplemental declaration (.6); review rebuttal reports submitted by Rockefeller University (.5); review and revise declaration from S. Locatelli (1.5); conduct research on NY non-profit law (.7).	3.30	710-
Lawyer, Arpine S	LIT	Associate	06/15/2023	Review the Appraisals and Planners Inc. appraisals of Madison's properties.	0.90	710-
Lawyer, Arpine S	LIT	Associate	06/17/2023	Review, revise declaration from S. Locatelli (.8); review supplemental declaration for R. Chiu (.7); prepare for Cirz deposition (1.0).	2.50	710-
Sacksteder, Elizabet	LIT	Partner	06/20/2023	Emails with W. Clareman re deposition planning.	0.10	710-
Clareman, William	LIT	Partner	06/20/2023	Deposition planning and preparation and communicatios with E. Sacksteder re same. (.4); communications with A. Lawyer re Cirz deposition (.5).	0.90	710-
Liberman, Leslie	REST	Associate	06/20/2023	Correspond with A. Lawyer, L. Varga re deposition notices.	0.20	710-
Lawyer, Arpine S	LIT	Associate	06/20/2023	Prepare for and participate on call with W. Clareman and M. Piccolo re Cirz deposition (.7); draft Cirz deposition outline (2.0).	2.70	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Sacksteder, Elizabet	LIT	Partner	06/21/2023	Prepare for, participate in call with litigation and bankruptcy teams re confirmation hearing order of proof and other preparatory work (.4); review revised scheduling order and email D. Winter re preparation for filing (.1); review and comment on motion to redact (.5); call with W. Clareman, H. Goldblatt, D. Winter and M. Piccolo re deposition preparation and other hearing preparation items (.5); call with W. Clareman, A. Lawyer re Cirz deposition (.3).	1.80	710-
Clareman, William	LIT	Partner	06/21/2023	Attend team meeting (.7); meet with L. Varga to prepare for Dold deposition (.6); review outline and binder (1.1); meet with A. Lawyer re deposition preparation (.5).	2.90	710-
Winter, Daniel G.	LIT	Associate	06/21/2023	Prepare for C&W deposition (1.0); drafting outline re same (1.0); emails and discussions with C&W re same (.5).	2.50	710-
Lawyer, Arpine S	LIT	Associate	06/21/2023	Draft and revise Cirz deposition outline (2.0); participate on call with W. Clareman and E. Sacksteder re the same (.4).	2.40	710-
Liberman, Leslie	REST	Associate	06/21/2023	Review, revise litigation scheduling order (.3); correspond with M. Plevin re case filings (.1); telephone conference with Chambers re submission of litigation scheduling order (.1); correspond with J. Weber re same (.1).	0.60	710-
Sacksteder, Elizabet	LIT	Partner	06/22/2023	Review Cirz transcript (.4); review and comment on D. Winter email re materials underlying O'Brien opinion (.2).	0.60	710-
Clareman, William	LIT	Partner	06/22/2023	Meet with L. Varga to prepare for the Dold deposition (1.1); meet with Dold to prepare for his deposition (4.1).	5.20	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/22/2023	Participate in Cirz deposition (3.1); correspond with PW team re summary of same (.3); participate in J. Dold deposition preparation (4.1)	7.50	710-
Clareman, William	LIT	Partner	06/22/2023	Prepare for Cirz deposition and call with A. Lawyer.	0.80	710-
Kornberg, Alan W	REST	Of Counsel	06/22/2023	Review Cirz deposition summary and emails relating to same.	0.20	710-
Lawyer, Arpine S	LIT	Associate	06/22/2023	Prepare for Cirz deposition outline (1.0); participate in Cirz deposition (3.1); revise summary of Cirz deposition (1.0).	5.10	710-
Sacksteder, Elizabet	LIT	Partner	06/23/2023	Prepare for O'Brien deposition (2.0); call with A. Kornberg, J. Weber, W. Clareman, T. Zelinger re strategy (.3).	2.30	710-
Clareman, William	LIT	Partner	06/23/2023	Defend Dold deposition.	4.00	710-
Weber, John	REST	Partner	06/23/2023	Prepare for, participate in J. Dold Deposition (3.4) (partial); debrief with PW team re Dold deposition (.4).	3.80	710-
Clareman, William	LIT	Partner	06/23/2023	Telephone conference with team re strategy.	0.50	710-
Kornberg, Alan W	REST	Of Counsel	06/23/2023	Attend video meeting with J. Weber, W. Clareman and E. Sacksteder to discuss certain potential litigation strategies.	0.30	710-
Lawyer, Arpine S	LIT	Associate	06/23/2023	Review Amendola declaration to prepare to draft deposition outline (.7); draft Amendola deposition outline (1.0).	1.70	710-
Zelinger, Tyler F	REST	Associate	06/23/2023	Correspond with L. Varga re documents requested in connection with depositions.	0.40	710-
Lawyer, Arpine S	LIT	Associate	06/24/2023	Draft Amendola deposition outline.	1.00	710-
Sacksteder, Elizabet	LIT	Partner	06/25/2023	Prepare for O'Brien deposition.	1.60	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Sacksteder, Elizabet	LIT	Partner	06/26/2023	Prepare O'Brien for deposition (2.0); follow-up emails with W. Clareman, D. Winter re same (.2); calll with W. Clareman re same (.1).	2.30	710-
Clareman, William	LIT	Partner	06/26/2023	Prepare for O'Brien deposition (.5); telephone call with E. Sacksteder and D. Winter re same (.3).	0.80	710-
Zelinger, Tyler F	REST	Associate	06/26/2023	Correspond with A. Lawyer with questions about chapter 7 summary in connection with deposition (.3); review pleadings in connection with same (.3).	0.60	710-
Winter, Daniel G.	LIT	Associate	06/26/2023	Prepare for O'Brien (C&W) deposition (1.0); review materials re same (1.0).	2.00	710-
Sacksteder, Elizabet	LIT	Partner	06/27/2023	Defend O'Brien deposition (6.2); call with J. Weber re same, Amendola deposition (.2); prepare for Amendola deposition (2.5).	8.90	710-
Weber, John	REST	Partner	06/27/2023	Correspond with PW team re O'Brien deposition summary (.2); confer with PW litigaiton team re same (.3).	0.50	710-
Clareman, William	LIT	Partner	06/27/2023	Prepare for Locatell deposition (.6); correspond with A. Lawyer re same (.6).	1.20	710-
Zelinger, Tyler F	REST	Associate	06/27/2023	Meet, discuss confirmation litigation with J. Weber, L. Liberman (1.0); review, analyze DIP Order re confirmatoin issues (.5); review, correspond with J. Weber re case law precedent (.4); correspond with Epiq re ballots (.3).	2.20	710-
Lawyer, Arpine S	LIT	Associate	06/27/2023	Draft Amendola deposition outline (2.0); draft deposition modules for meeting with S. Locatell in preparation for deposition 2.0); discuss with W.Clareman re the same (.6).	4.60	710-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Sacksteder, Elizabet	LIT	Partner	06/28/2023	Prepare for Amendola deposition (.7); take Amendola deposition (4.4); assist with Locatell deposition preparation (.6); confer with W. Clareman and A. Lawyer re Stevens deposition, schedule and preparation for hearing (.4).	6.10	710-
Clareman, William	LIT	Partner	06/28/2023	Meet with S. Locatell to prepare for deposition.	4.50	710-
Clareman, William	LIT	Partner	06/28/2023	Prepare for meeting with Locatell re deposition.	2.50	710-
Winter, Daniel G.	LIT	Associate	06/28/2023	Deposition preparatory session with S. Locatell (1.5); discussions with W. Clareman and A. Lawyer re same (.5).	2.00	710-
Zelinger, Tyler F	REST	Associate	06/28/2023	Discuss deposition preparation with J. Weber, S. Hasan.	0.50	710-
Lawyer, Arpine S	LIT	Associate	06/28/2023	Participate in Amendola deposition (4.1); participate in meeting with S. Locatell in preparation for deposition (3.7).	7.80	710-
Sacksteder, Elizabet	LIT	Partner	06/29/2023	Call with A. Kornberg, W. Clareman, J. Weber re response to Rockefeller University proposal (.3); email to team re Amendola deposition (.1); emails re response to Rockefeller University proposal and deposition schedule (.1).	0.50	710-
Sacksteder, Elizabet	LIT	Partner	06/30/2023	Attention to emails with Rockefeller University re discovery and hearing.	0.10	710-
Lieberman, Leslie	REST	Associate	07/07/2023	Correspond with PW team re litigation scheduling order (.3); coordinate submission of same to Chambers (.3).	0.60	710-
Sacksteder, Elizabet	LIT	Partner	07/11/2023	Correspond with J. Weber update re status of settlement negotiations (.1); call with PW team re developments , go-forward timing and strategy (.2).	0.30	710-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Sacksteder, Elizabet	LIT	Partner	07/12/2023	Call with W. Clareman and D. Winter re resumption of litigation activity.	0.40	710-
Liberman, Leslie	REST	Associate	07/21/2023	Conference with compensation trustee, Pachulski re discovery matters.	0.30	710-
					<b>710-426.60</b>	
Clareman, William	LIT	Partner	07/01/2022	Prepare for and attend first day hearing.	2.50	711-
Parlen, Andrew M	REST	Partner	07/01/2022	Attend first-day hearing.	2.00	711-
Levi, Miriam M.	REST	Associate	07/07/2022	Email correspondence with W. Clareman re hearing prep (.2); email correspondence with S. Hasan re same (.2); email correspondence with Pachulski re second say orders (.2); email correspondence with Chubb counsel re insurance order (.1); review Chubb comments re same (.3).	0.70	711-
Levi, Miriam M.	REST	Associate	07/08/2022	Correspondence with J. Lucas re insurance order.	0.20	711-
Weber, John	REST	Partner	07/12/2022	Teleconference with A. Kornberg and M. Levi re preparation for hearing re mediation motion (.3); review, revise talking points re same (.3).	0.60	711-
Clareman, William	LIT	Partner	07/12/2022	Call with Friedman Kaplan re Covington work (.6); review mediation motion (.3).	0.90	711-
Varga, Lauren	LIT	Associate	07/12/2022	Attend weekly status call with PW team to discuss hearing regarding Madison's motion to consolidate (.3); prepare notes to share with litigation team (.2).	0.50	711-
Levi, Miriam M.	REST	Associate	07/12/2022	Correspondence with S. Hasan re second day hearing prep (.3); review, revise hearing agenda (.2).	0.50	711-
Strauss, John Hammel	LIT	Associate	07/12/2022	Correspondence re hearing and strategy for same re mediation motion.	0.10	711-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/13/2022	Prepare for mediation hearing (.1); participate in hearing re mediation motion (.4).	0.50	711-
Parlen, Andrew M	REST	Partner	07/13/2022	Attend hearing on mediation.	0.90	711-
Clareman, William	LIT	Partner	07/13/2022	Attend court hearing re mediation motion (partial).	0.20	711-
Kornberg, Alan W	REST	Of Counsel	07/13/2022	Prepare for mediation hearing (1.9); attend hearing on debtor's motion for appointment of a mediator (.9).	2.80	711-
Meyers, Diane	REST	Counsel	07/13/2022	Attend hearing to approve the mediation (.8); review the UST's statement w/r/t same (.1); review the UCC appointment (.1).	1.00	711-
Hasan, Shafaq	REST	Associate	07/13/2022	Attend court hearing re: mediation motion.	0.80	711-
Levi, Miriam M.	REST	Associate	07/13/2022	Prepare for mediation motion hearing (.7); attend hearing on mediation motion (.9).	1.50	711-
Levi, Miriam M.	REST	Associate	07/13/2022	Correspondence re agenda and CNOs.	0.30	711-
Clareman, William	LIT	Partner	07/15/2022	Teleconference with Friedman Kaplan re privilege question (.4); teleconference with PW team re suspension motion (.2).	0.60	711-
Levi, Miriam M.	REST	Associate	07/15/2022	Email correspondence with J. Dold re hearing prep (.2); call with PW team re hearing prep (.5).	0.70	711-
Meyers, Diane	REST	Counsel	07/19/2022	Review email traffic among the PW team in prep for the second day hearing.	0.30	711-
Levi, Miriam M.	REST	Associate	07/19/2022	Call with A. Parlen and J. Weber re hearing prep (.8); call with LW and Epiq re hearing preparation (.4); correspondence with S. Hasan re hearing preparation (.8); draft talking points (1.6); correspondence with PW team re same (.4).	4.00	711-
Parlen, Andrew M	REST	Partner	07/20/2022	Appear at hearing re suspension motion	1.30	711-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	07/20/2022	Prepare for and participate in second day hearing.	2.10	711-
Clareman, William	LIT	Partner	07/20/2022	Attend second day hearing.	1.00	711-
Meyers, Diane	REST	Counsel	07/20/2022	Participate in second day hearing.	1.10	711-
Hasan, Shafaq	REST	Associate	07/20/2022	Attend hearing re: suspension and stay of case.	1.40	711-
Hasan, Shafaq	REST	Associate	07/20/2022	Prepare for court hearing re: hearing material and case law.	1.60	711-
Levi, Miriam M.	REST	Associate	07/20/2022	Prepare for and attend hearing.	2.00	711-
Levi, Miriam M.	REST	Associate	07/27/2022	Correspond with U.S. Trustee re hearing transcript.	0.10	711-
Levi, Miriam M.	REST	Associate	08/02/2022	Prepare for 8/4 hearing (.2); review agenda (.1); email correspondence re adjournment of same (.3).	0.60	711-
Levi, Miriam M.	REST	Associate	08/09/2022	Prepare for 8/11 hearing (.3); correspond with J. Orsini re same (.1).	-0.40	711-
Weber, John	REST	Partner	08/10/2022	Prepare for hearing re retention applications and bar date motion.	1.20	711-
Kornberg, Alan W	REST	Of Counsel	08/10/2022	Emails to and from J. Weber concerning agenda for and handling of 8/11 hearing (.1); reviewed agenda (.1).	0.20	711-
Hasan, Shafaq	REST	Associate	08/10/2022	Draft, revise talking points for the hearing (3.1); review, proofread proposed orders (1.8); draft revise notice of bar date (.4); compile notice of bar date (.5); draft, revise agenda (.3).	6.10	711-
Levi, Miriam M.	REST	Associate	08/10/2022	Prepare for hearing (1.6); correspond with PW team re same (.2).	1.80	711-
Weber, John	REST	Partner	08/11/2022	Prepare for and participate in hearing re retention applications and bar date motion.	2.50	711-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	08/11/2022	Prepare for hearing re hearing set up (.3); attend hearing re retention apps, interim compensation, and bar date motions (1.5).	1.80	711-
Levi, Miriam M.	REST	Associate	08/11/2022	Prepare for and attend hearing (2.2); correspond with U.S. Trustee re same (.3); correspond with J. Weber re same (.2).	2.70	711-
Levi, Miriam M.	REST	Associate	08/29/2022	Review, revise 8/31 agenda (.1); correspond with Pachulski re same (.2).	0.30	711-
Levi, Miriam M.	REST	Associate	08/30/2022	Correspondence with PW team and Pachulski re amended agenda (.2); call with J. Weber re hearing prep (.2)	0.40	711-
Weber, John	REST	Partner	08/31/2022	Prepare for hearing re UCC 2004 motions (.8); attend hearing re UCC 2004 motions (1.0); prepare and circulate update to PW team re hearing (.4).	2.20	711-
Weber, John	REST	Partner	09/12/2022	Prepare for and participate in status conference re Epiq retention order and Xclaim motion (.7); correspond with PW team re update from hearing (.3).	1.00	711-
Levi, Miriam M.	REST	Associate	09/12/2022	Attend hearing (.2); emails re same (.1).	0.30	711-
Meyers, Diane	REST	Counsel	10/26/2022	Prepare for and participate in call with J. Weber in preparation for the DIP and Rejection Motion Hearing (.7); follow up emails with J. Weber re same (.3).	1.00	711-
Levi, Miriam M.	REST	Associate	11/02/2022	Emails re DIP hearing preparation.	0.30	711-
Meyers, Diane	REST	Counsel	11/03/2022	Emails among the PW team re the upcoming DIP hearing and related issues.	0.50	711-
Levi, Miriam M.	REST	Associate	11/03/2022	Review, revise agenda for 11/9 hearing and emails re same.	0.20	711-
Levi, Miriam M.	REST	Associate	11/08/2022	Attend to DIP hearing logistics and preparation.	0.20	711-
Weber, John	REST	Partner	11/09/2022	Participate in DIP Hearing (1.6).	1.60	711-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/09/2022	Attend hearing on DIP, exclusivity and lease rejection motions (2.6); prepare client update re same (.1)	2.70	711-
Meyers, Diane	REST	Counsel	11/09/2022	Attend pre-hearing preparation session with PW team and Teneo (1.5); review emails among the PW team and others in prep for the final DIP Hearing (.4) participate in the hearing to approve the DIP Facility and the Rejection Motion (2.0).	3.90	711-
Levi, Miriam M.	REST	Associate	11/09/2022	Prepare for and attend DIP hearing.	4.00	711-
Levi, Miriam M.	REST	Associate	11/09/2022	Prepare and email orders to Chambers for submission.	0.20	711-
Levi, Miriam M.	REST	Associate	11/22/2022	Emails re fee application hearing.	0.20	711-
Hasan, Shafaq	REST	Associate	01/05/2023	Correspond with court re hearing (.1); correspond with internal PW team re same (.1).	0.20	711-
Hossain, Julia	REST	Paralegal	01/06/2023	Prepare and edit hearing agenda for the January 12, 2023 hearing.	1.00	711-
Levi, Miriam M.	REST	Associate	01/10/2023	Prepare for hearing.	0.30	711-
Weber, John	REST	Partner	01/11/2023	Prepare for hearing re exclusivity motion and interim fee applications (2.3); confer with A. Parlen re same (.4).	2.70	711-
Weber, John	REST	Partner	01/12/2023	Prepare for and participate in hearing re exclusivity and interim fee applications (1.5); review, revise proposed orders and coordinate submission to chambers (.4).	1.90	711-
Hasan, Shafaq	REST	Associate	01/12/2023	Attend hearing re exclusivity motion and interim fee applications (1.0); revise orders re same (.5).	1.50	711-
Levi, Miriam M.	REST	Associate	01/12/2023	Prepare for, and attend, exclusivity/fee application hearing.	1.30	711-
Hossain, Julia	REST	Paralegal	01/12/2023	Assist with hearing logistics.	0.20	711-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/28/2023	Prepare for and participate in hearing regarding exclusivity motion.	1.00	711-
Liberman, Leslie	REST	Associate	03/28/2023	Attend hearing regarding third exclusivity extension.	0.30	711-
Liberman, Leslie	REST	Associate	04/21/2023	Review, revise agenda for April 27th hearing (.5); coordinate hearing logistics (.3).	0.80	711-
Weber, John	REST	Partner	04/27/2023	Prepare for and participate in hearing regarding conditional approval of Disclosure Statement.	2.90	711-
Liberman, Leslie	REST	Associate	04/27/2023	Attend hearing regarding conditional approval of Disclosure Statement.	1.00	711-
Weber, John	REST	Partner	05/17/2023	Prepare for hearing regarding fee application and Rockefeller University stipulation.	0.80	711-
Weber, John	REST	Partner	05/18/2023	Participate in hearing regarding fee applications and Rockefeller University stipulations.	0.80	711-
Weber, John	REST	Partner	06/14/2023	Prepare for status conference (.9); confer with W. Clareman and A. Kornberg re same (.8); participate in status conference (1.0).	2.70	711-
Weber, John	REST	Partner	07/17/2023	Prepare for, participate in status conference.	1.50	711-
Liberman, Leslie	REST	Associate	07/17/2023	Attend status conference (.3); prepare for same (.2).	0.50	711-
Liberman, Leslie	REST	Associate	07/28/2023	Attend confirmation hearing.	1.50	711-
<b>711-</b>					<b>91.40</b>	
Kornberg, Alan W	REST	Of Counsel	07/06/2022	Correspond with J. Dold re outreach from potential DIP lender concerning potential DIP financing (.1); canvass group re prior experiences and follow up emails to D. Meyers and J Dold (.2)	0.30	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/06/2022	Correspondence among PW team, Madison regarding status of DIP diligence process (.2); correspond with J. Dold and A. Kornberg regarding related DIP issues (.2).	0.40	712-
Meyers, Diane	REST	Counsel	07/07/2022	Review email traffic with Madison re potential alternative DIP facilities (.2); correspond with potential DIP lender to discuss same (.1).	0.30	712-
Kornberg, Alan W	REST	Of Counsel	07/11/2022	Correspond with D. Meyers and Legal List re DIP issues.	0.10	712-
Meyers, Diane	REST	Counsel	07/11/2022	Correspondence with the company and potential DIP lender regarding DIP issues (.2); attend call with potential DIP lender re: same (.4); review email traffic with potential DIP lender regarding follow up issues (.1).	0.70	712-
Kornberg, Alan W	REST	Of Counsel	07/12/2022	Correspond with D. Meyers re status DIP issues.	0.10	712-
Meyers, Diane	REST	Counsel	07/12/2022	Review precedents and draft an NDA for potential DIP lender (.3); circulate for review (.4); correspond with potential DIP lender regarding same (.1); review the existing real estate appraisals (.2); draft a summary for potential DIP lender w/r/t the bankruptcy/mediation/plan process (.3); review email traffic with the company/potential DIP lender regarding the underwriting process (.1); participate in part of the weekly call with the PW team to discuss the DIP process and other bankruptcy related issues (.3).	1.40	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/13/2022	Correspondence among the Club/potential DIP lender regarding the DIP diligence process/the real estate appraisals and related issues (.3); review email traffic with potential DIP lender to finalize the NDA (.1); correspondence with the Club re DIP financing related issues and timing (.2).	0.60	712-
Levi, Miriam M.	REST	Associate	07/13/2022	Email correspondence with Teneo re DIP status (.2).	0.20	712-
Kornberg, Alan W	REST	Of Counsel	07/14/2022	Correspond with D. Meyers and T. McChristian re current status of potential DIP lender diligence process.	0.10	712-
Meyers, Diane	REST	Counsel	07/14/2022	Review email traffic with the company regarding DIP related issues (.4); correspond with potential DIP lender regarding the NDA/alternative dip proposal/appraisal (.3); email traffic regarding the closing of a PNC account (.1).	0.80	712-
Meyers, Diane	REST	Counsel	07/15/2022	Correspondence with potential DIP lender regarding DIP related issues (.3); email traffic with company regarding potential DIP lender (.1).	0.40	712-
Kornberg, Alan W	REST	Of Counsel	07/16/2022	Correspond with T. McChristian and D. Meyers concerning questions raised by potential DIP lender relating to government-imposed restrictions on use of premises.	0.10	712-
Meyers, Diane	REST	Counsel	07/16/2022	Correspondence among with Madison and potential DIP lender regarding asset restrictions and related issues.	0.30	712-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/17/2022	Correspond with M. Levi re the upcoming board meeting (.1); review draft talking points (.1); draft talking points together re: the DIP process (.1).	0.30	712-
Kornberg, Alan W	REST	Of Counsel	07/18/2022	Correspond with D. Meyers and T. McChristian concerning discussions with potential DIP lender and need for possible alternative financing.	0.20	712-
Meyers, Diane	REST	Counsel	07/18/2022	Review materials regarding the various restrictions on Madison's real estate re preparation for call with potential DIP lender (.8); conduct research re: same (.4); correspondence among the PW team and Madison in prep for call with potential DIP lender (.3); review email traffic with Teneo regarding the status of DIP discussions (.2); prepare for and participate in call with potential DIP lender to discuss the various restrictions on Madison's real estate assets (.8).	2.50	712-
Meyers, Diane	REST	Counsel	07/19/2022	Correspond with PW team and Madison re issues raised by potential DIP lender in connection with the DIP facility (.3); correspond with poCorrespond with PW team and Madison re issues raised by potential DIP lender in connection with the DIP facility (.3); correspond with potential DIP lender (.3).tentia DIP lender (.3).	0.60	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/21/2022	Email correspondence with potential DIP lender re DIP proposal (.2); review email traffic with Madison/PW team regarding same (.1); correspondence regarding the status of potential DIP lender's diligence process and related issues (.2).	0.50	712-
Kornberg, Alan W	REST	Of Counsel	07/25/2022	Emails concerning position of potential DIP lender.	0.10	712-
Meyers, Diane	REST	Counsel	07/25/2022	Review, summarize PNC put timeline (.3); correspond with Madison regarding potential DIP lender and the DIP process generally (.2);	0.50	712-
Meyers, Diane	REST	Counsel	07/26/2022	Email correspondence with J. Dold re potential DIP lender (.1); draft NDA for potential DIP lender (.3); review agenda of and participate in weekly update call among the PW team re: DIP update (.5); review email traffic with Madison and potential DIP lender regarding DIP related issues (.1).	1.00	712-
Kornberg, Alan W	REST	Of Counsel	07/27/2022	Correspond with T. McChristian and D. Meyers re DIP financing efforts.	0.10	712-
Meyers, Diane	REST	Counsel	07/27/2022	Correspond with Madison and potential DIP lender regarding the various use restrictions on the real property (.3); review follow up email traffic among the PW team regarding same (.2); correspond with M. Levi with respect to the recapture mechanics under the PNC facility (.2); review, summarize the relevant provisions of the PNC documents (.2).	-0.90	712-
Weber, John	REST	Partner	07/28/2022	Confer with M. Levi re update on potential DIP lender discussions.	0.30	712-

Client: 023144 - Madison Square Boys & Girls Club
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/28/2022	Conference call with team working on DIP financing proposals to understand issues raised by potential DIP lender with respect to reversionary interest.	0.50	712-
Meyers, Diane	REST	Counsel	07/28/2022	Prepare, participate in call with PW team to discuss issues raised by potential DIP lender re the restricted assets (.6); review the deeds of restriction for the clubhouses and other related materials (.3); correspond with M. Levi re the EDC/next steps (.3); correspond with the PW team regarding the aforementioned workstream and next steps (.3).	1.50	712-
Levi, Miriam M.	REST	Associate	07/28/2022	Attend teleconference with D. Meyers, A. Kornberg, S. Gogliormella re DIP and real estate issues (.5); email correspondence with D. Meyers re same (.5); email correspondence with W. Clareman re same (.2); email correspondence with Teneo re same (.4); email correspondence with EDC (.2).	1.80	712-
Kornberg, Alan W	REST	Of Counsel	07/29/2022	Conference call with D. Meyers, W. Clareman, S. Gogliormella and M. Levi re concerns raised by lenders over reversion interests.	0.40	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/29/2022	Correspondence with M. Levi re the issues raised by the real estate appraisal re potentia DIP collateral (.2); analyze same (.2); prepare for, participate in call with the PW team to discuss the status of the DIP (.5); correspond with the PW team re same (.2); correspond with potential DIP lender regarding next steps in the diligence process (.1).	1.20	712-
Levi, Miriam M.	REST	Associate	07/29/2022	Attend call with PW team re DIP-related issues.	0.30	712-
Levi, Miriam M.	REST	Associate	07/29/2022	Correspond with D. Meyers re DIP issues (.2); review, analyze reverter research and emails re same (.3).	0.50	712-
Clareman, William	LIT	Partner	08/01/2022	Email re Navy Yard APA and potential DIP Loan.	0.40	712-
Kornberg, Alan W	REST	Of Counsel	08/01/2022	Emails to and from D. Meyers and S. Gorgliormella concerning next steps with DIP Lender (.1); review memo from W. Clareman re outline of actions re rights under agreements (.1).	0.20	712-
Meyers, Diane	REST	Counsel	08/01/2022	Email correspondence with PW Team re various use/transfer restrictions on the Madison properties (.5); analyze same (.3); email traffic with potential DIP lender re next steps (.2); email traffic with S. Gogliormella re title reports, alternative lenders and other real estate related issues (.2).	-1.20	712-
Levi, Miriam M.	REST	Associate	08/01/2022	Correspond with EDC re potential DIP financing (.2); correspond and circulate requested documents to M. Roberts (.2).	0.40	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/02/2022	Correspondence to and from D. Meyers concerning call with potential DIP Lender concerning resolution of issues relating to rights of reversion.	0.10	712-
Meyers, Diane	REST	Counsel	08/02/2022	Prepare for call with potential DIP Lender (.2); participate in call with potential DIP Lender to discuss the various use and other restrictions on the real estate (.6); follow up email traffic among the PW Team regarding same (.3).	1.10	712-
Levi, Miriam M.	REST	Associate	08/02/2022	Attend call re DIP financing (.5); review email correspondence re same (.1).	0.60	712-
Kornberg, Alan W	REST	Of Counsel	08/03/2022	Emails to and from T. McChristian and others concerning status of alternative DIP proposal.	0.10	712-
Meyers, Diane	REST	Counsel	08/03/2022	Email correspondence with PW team re various open issues with respect to Madison real estate (.3); email correspondence with the EDC/PW team regarding consents and next steps (.2); email traffic with re the PNC forbearance/DIP status and other related issues (.2); email traffic with Madison regarding the status of discussions with alternative DIP providers (.2).	0.90	712-
Meyers, Diane	REST	Counsel	08/04/2022	Review follow up email correspondence with the EDC regarding next steps in relation to the DIP facility (.1); email traffic with company regarding dip related issues (.1); follow up email correspondence with PNC's counsel regarding the DIP/next steps (.1).	0.30	712-
Levi, Miriam M.	REST	Associate	08/04/2022	Correspond with EDC re potential DIP loan (.2); correspond with D. Meyers re same.	0.30	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Clareman, William	LIT	Partner	08/05/2022	Prep for and participate on call with charities bureau re potential DIP loan.	0.50	712-
Parlen, Andrew M	REST	Partner	08/08/2022	Call with A. Kornberg, R. Chiu, T. McChristian, and D. Levine re DIP financing and liquidity issues.	0.80	712-
Kornberg, Alan W	REST	Of Counsel	08/08/2022	Discussion with D. Meyers re next steps with potential DIP Lender (.2); email to client group re same (.1); follow up from D. Meyers (.1).	0.40	712-
Meyers, Diane	REST	Counsel	08/08/2022	Participate in call with A. Kornberg to discuss the status of DIP financing negotiations/discussions with the Charities Bureau and related issues (.2); email correspondence with the Company regarding same and next steps with potential DIP Lender (.2); email correspondence with potential DIP Lender regarding status of discussions with the Charities Bureau/next steps on the dip process and related issues (.1).	0.50	712-
Parlen, Andrew M	REST	Partner	08/09/2022	Emails re DIP issues with A. Kornberg.	0.20	712-
Kornberg, Alan W	REST	Of Counsel	08/09/2022	Discussion with T.McChristian re DIP financing status (.1); emails to and from D. Devine and D. Meyers and M Levi concerning information requests of another potential DIP lender (.3).	0.40	712-
Meyers, Diane	REST	Counsel	08/09/2022	Email correspondence among A. Kornberg, the company and board member regarding possible DIP financing alternatives/required documentation and related issues.	0.30	712-
Levi, Miriam M.	REST	Associate	08/09/2022	Prepare presentation materials for potential lender (.9); correspond with PW team re same (.2).	1.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/10/2022	Review background materials prepared for D. Devine for purposes of discussion with a potential DIP lender (.2); inquiry concerning potential financing and emails to and from D. Meyers re same (.1).	0.30	712-
Meyers, Diane	REST	Counsel	08/10/2022	Prepare generic DIP financing term sheet for alternative providers (.5); review email traffic with the EDC regarding our request for a consent and related issues (.2); review draft summary for potential lenders re chapter 11 case and related issues (.1); email traffic among the PW Team and company regarding same (.1); follow up email traffic regarding a potential DIP proposal (.1).	1.00	712-
Kornberg, Alan W	REST	Of Counsel	08/11/2022	Emails to and from D. Meyers re follow up with potential DIP Lender.	0.10	712-
Meyers, Diane	REST	Counsel	08/11/2022	Review of updated draft of the exit term loan agreement for filing with the plan supplement (.8); email correspondence with PW team regarding same (.2).	1.00	712-
Meyers, Diane	REST	Counsel	08/11/2022	Participate in call regarding an alternative DIP financing proposal (.4); prepare draft dip term sheet (.4); follow up email traffic regarding the DIP Term sheet (.3).	1.10	712-
Levi, Miriam M.	REST	Associate	08/11/2022	Correspond with EDC re potential DIP.	0.10	712-
Kornberg, Alan W	REST	Of Counsel	08/12/2022	Review materials requested by EDC for consent to DIP financing.	0.10	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	08/12/2022	Email traffic among the PW team and company regarding potential dip lender (.3); email traffic with the EDC regarding their consent to the dip proposal (.1); work with M Levi on putting info package together for EDC (.2) review related materials/presentations (.1).	0.70	712-
Levi, Miriam M.	REST	Associate	08/12/2022	Correspond with EDC re information request (.1); correspond with PW team re same (.2); prepare materials for same (.2); correspond with Madison re same (.1).	0.60	712-
Meyers, Diane	REST	Counsel	08/15/2022	Follow up call with potential DIP Lender regarding a potential alternative dip facility.	0.30	712-
Levi, Miriam M.	REST	Associate	08/15/2022	Correspond re EDC summary materials.	0.20	712-
Meyers, Diane	REST	Counsel	08/16/2022	Follow up with potential DIP Lender and the company re certain diligence items relating to the company and the real estate.	0.60	712-
Meyers, Diane	REST	Counsel	08/17/2022	Email correspondence with potential DIP Lender regarding various diligence items (.3); correspond with company to provide the requested information (.2).	0.50	712-
Levi, Miriam M.	REST	Associate	08/17/2022	Correspond with EDC re DIP.	0.20	712-
Meyers, Diane	REST	Counsel	08/18/2022	Review draft DIP financing term sheet and LOI (.4); email correspondence with the Madison and Teno regarding same (.1); follow up email traffic with DIP Lender addressing questions regarding the company/the real estate/various restrictions (.2); provide additional diligence materials to potential DIP Lender (.1).	0.80	712-
Kornberg, Alan W	REST	Of Counsel	08/19/2022	Emails from D. Meyers and J. Dold re DIP proposal.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	08/19/2022	Revise DIP Term Sheet and related LOI (.4); email traffic with Teneo and Company regarding same (.2); review DIP comparison chart from Teneo (.2); review follow up questions regarding the DIP proposal from the Company and Teneo (.2); revise the DIP term sheet/LOI based on comments from Company and Teneo (.2).	1.20	712-
Kornberg, Alan W	REST	Of Counsel	08/20/2022	Reviewed comparison of DIP proposals.	0.10	712-
Hasan, Shafaq	REST	Associate	08/21/2022	Draft, revise DIP motion.	1.00	712-
Meyers, Diane	REST	Counsel	08/22/2022	Email correspondence with the Company, potential DIP Lender, and Teneo regarding proposed dip facility and open issues related thereto (.3); participate in call with potential DIP Lender to discuss revised DIP term sheet and LOI (.4); email traffic with Compan and potential DIP Lender regarding status of the underwriting process (.1); email traffic with PNC's counsel regarding the forbearance agreement/next steps (.1); follow up with M. Levi regarding same (.1); revisethe PNC FBA for consent/extension provisions (.1).	1.10	712-
Meyers, Diane	REST	Counsel	08/23/2022	Participate in call with Kutak Rock to discuss an extension of the PNC forbearance agreement and related issues (.3) review agenda and participate in weekly update call among the PW team (report on DIP progress/PNC discussions/discovery issues etc.) (.5) follow up email traffic with Summit regarding status of DIP proposal and diligence (.2).	1.00	712-
Hasan, Shafaq	REST	Associate	08/23/2022	Draft, revise shell of DIP motion.	2.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	08/24/2022	Draft, revise DIP motion.	4.30	712-
Kornberg, Alan W	REST	Of Counsel	08/26/2022	Review potential DIP term sheet.	0.20	712-
Meyers, Diane	REST	Counsel	08/26/2022	Review and comment on a revised term sheet from potential DIP lender (.3); email correspondence with the Company and Teneo with respect to the terms thereof and related issues (.2).	0.50	712-
Hasan, Shafaq	REST	Associate	08/26/2022	Incorporate term sheet changes to DIP Motion (.3); send draft to M. Levi (.1).	0.40	712-
Meyers, Diane	REST	Counsel	08/28/2022	Follow up email traffic with the company/teneo regarding the potential dip term sheet.	0.20	712-
Kornberg, Alan W	REST	Of Counsel	08/29/2022	Emails concerning status of potential DIP proposal (.1); emails to and from J. Weber re rejection of reversion rights (.1).	0.20	712-
Meyers, Diane	REST	Counsel	08/29/2022	Review email traffic among the Company and DIP Lender regarding the status of dip discussions (.1); review, revise the form of DIP term sheet (.2); email correspondence with counsel to potential DIP Lender regarding the DIP approval process and other related issues (.3); email correspondence with potential DIP Lender to finalize terms of the DIP proposal (.2); review update DIP comparison from Teneo (.1); review proposed use of loan proceeds (funds flow) from potential DIP Lender (.1); review draft acquisition agreement rejection motion (.2); review follow up email traffic with PW team re same (.1).	1.30	712-
Hasan, Shafaq	REST	Associate	08/29/2022	Draft, revise DIP motion.	0.40	712-
Levi, Miriam M.	REST	Associate	08/29/2022	Review, revise DIP motion.	0.40	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/30/2022	Review DIP comparison chart.	0.10	712-
Meyers, Diane	REST	Counsel	08/30/2022	Email correspondence with T. McChristian regarding discussions, timing of DIP Commitment letter (.1); follow up email correspondence with potential DIP Lender and its counsel regarding an alternative dip proposal/commitment letter/approval process (.2); follow up email correspondence with Kutak Rock regarding the PNC forbearance extension (.1).	0.40	712-
Weber, John	REST	Partner	08/31/2022	Prepare for and participate in teleconference with A. Kornberg, D. Meyers and R. Chiu re DIP facility (.4); review, analyze Summit term sheet (.5); correspond with A. Kornberg re same (.4); confer with D. Meyers re same (.4); correspond with M. Levi re status update re DIP motion and proposed form of order (.2).	1.90	712-
Kornberg, Alan W	REST	Of Counsel	08/31/2022	Attend conference call with Teneo re potential DIP alternatives (.3); emails to and from J. Weber and D. Meyers re same (.2).	0.50	712-
Meyers, Diane	REST	Counsel	08/31/2022	Participate in call with Teneo to discuss the DIP proposal (.3); correspond with potential DIP Lender and Company to finalize and execute LOI (.2); answer questions related thereto (.2) review draft DIP Motion (.4); call/email traffic with J. Weber and M. Levi regarding various customary DIP waivers and related issues (.2); email traffic with EDC/NY Law Dept to set up a call to discuss the DIP and next steps (.1).	1.40	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	08/31/2022	Draft, revise DIP order (3.2); review precedent DIP orders (.3); review cash collateral BSA precedent (1.1).	4.60	712-
Levi, Miriam M.	REST	Associate	08/31/2022	Correspond re DIP order precedent (.2); review BSA DIP docs (.1).	0.30	712-
Meyers, Diane	REST	Counsel	09/01/2022	Prepare for and participate in call with the EDC and NY Law Dept. to discuss the proposed DIP facility and related mortgages (.4); follow up emails among EDC/PW re the form of consent and subordination agreement (.2); review drafts of consent from both EDC and PW real estate team (.3); work with Summit and counsel to finalize and execute Summit DIP Letter of Intent (.4); emails with Madison re the payment of the related deposit (.1); emails with Kutak Rock re the proposed extension of the PNC forbearance agreement (.1).	1.50	712-
Hasan, Shafaq	REST	Associate	09/01/2022	Draft, review proposed DIP order.	2.90	712-
Levi, Miriam M.	REST	Associate	09/01/2022	Attend call with EDC re DIP.	0.50	712-
Kornberg, Alan W	REST	Of Counsel	09/02/2022	Respond to email from alternate DIP lender re certain DIP-related issues.	0.20	712-
Meyers, Diane	REST	Counsel	09/02/2022	Emails among Madison and potential DIP Lender re the status of the DIP financing proposal and open issues relating to same (.3); follow up emails with the PW Team re same (.2); review, comment on the draft motion to approve the DIP facility (1.8); revise the form of EDC consent and send to counsel for review (.4); emails with M. Levi and S. Hasan re the DIP motion (.1).	2.80	712-

Client: 023144 - Madison Square Boys & Girls Club
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	09/02/2022	Review, revise DIP motion (1.5); emails re same (.5); draft DIP order (1.0).	3.00	712-
Levi, Miriam M.	REST	Associate	09/04/2022	Review, revise DIP order (.8); emails re same (.2).	1.00	712-
Meyers, Diane	REST	Counsel	09/05/2022	Review and comment on an updated draft of the DIP motion (1.6); emails with M. Levi and S. Hasan re same (.2).	1.80	712-
Levi, Miriam M.	REST	Associate	09/05/2022	Review, revise DIP motion.	1.50	712-
Meyers, Diane	REST	Counsel	09/06/2022	Review, comment on the proposed DIP Order (1.5); review, comment on updated drafts of the DIP Motion (1.2); finalize the DIP financing letter of intent and term sheet with Summit (.3); attention to emails with T. Meyers and his team on various DIP financing, collateral and real estate related issues (.3); emails with PW team re the extension of the PNC forbearance (.1).	3.40	712-
Levi, Miriam M.	REST	Associate	09/06/2022	Review, revise DIP motion (1.0); incorporate additional comments to same (.7); review, revise DIP order (1.1); correspondence re same (.2); review letter on intent (.2).	3.20	712-
Weber, John	REST	Partner	09/07/2022	Review, revise Summit Commitment Letter (1.0); correspond with D. Meyers re same (.3); review, revise DIP Order (1.7); correspond with D. Meyers and A. Kornberg re same and further modifications to DIP Order (.5).	3.50	712-
Kornberg, Alan W	REST	Of Counsel	09/07/2022	Review and comment on draft DIP financing motion (.7); follow up emails with J. Weber and D. Meyers re same (.1).	0.80	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/07/2022	Participate in call with Kutak Rock to further discuss an extension of the PNC forbearance and DIP process and other case related issues (.4); draft extension amendment to the PNC forbearance (.4); follow up emails with Kutak Rock re the foregoing (.2); review draft commitment letter and updated term sheet from Summit (.4); review comments to the DIP motion (.2); review and comment on updated drafts of the DIP motion, declaration, related notice and ancillary materials (.6); review, revise the form of DIP Order (.8); emails with Teneo re the DIP budget (.2); follow up emails among the PW team re finalizing motion papers and open issues related to same (.2); email with summit's counsel re the commitment letter and next steps (.1).	3.50	712-
Hasan, Shafaq	REST	Associate	09/07/2022	Revise DIP Motion (2.4); incorporate D. Meyers' edits to DIP Motion (2.6).	5.00	712-
Weber, John	REST	Partner	09/08/2022	Review, revise updated Summit Commitment Letter (.4); correspond with D. Meyers re same (.2); review, revise DIP Order (1.2); correspond with D.Meyers re carve-out provisions and DIP collateral package (.7); review DIP Order precedent re same (.6).	3.10	712-
Kornberg, Alan W	REST	Of Counsel	09/08/2022	Review markup of commitment letter (.1); emails concerning proposed revisions to DIP order and commitment letter (.3).	0.40	712-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/08/2022	Review, revise several drafts of DIP commitment letter and term sheet from Summit (1.0) email with J. Weber, Kilpatrick, and Madison to finalize same (.4); emails with Madison re KYC requirements and deliverables (.2); work with PW team to finalize the DIP and motion and related ancillary docs (.8); review and comment on an updated draft of the DIP Order (.4) emails with PW team, Teneo, Kilpatrick and UCC re same (.4); emails with potential DIP Lender addressing diligence questions (.2).	3.00	712-
Hasan, Shafaq	REST	Associate	09/08/2022	Incorporate D. Meyers' edits to DIP motion and order (3); circulate motion and commitment papers to interested parties (.2).	3.20	712-
Weber, John	REST	Partner	09/09/2022	Teleconference with D. Meyers re NMTC forbearance and DIP motion (.4); review, revise forbearance extension (.3); correspond with D. Meyers re same (.1); correspond with A. Kornberg and D. Meyers re alternate DIP (.2).	1.00	712-
Kornberg, Alan W	REST	Of Counsel	09/09/2022	Emails from D. Meyers re finalization of DIP financing motion and board approval of same.	0.10	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/09/2022	Provide Madison with materials relating to the DIP facility (.1); review updated side by side comparison of DIP proposals prepared by Teneo (.2); emails with Teneo re DIP budget issues (.1); work with Madison and S. Hasan on KYC deliverables (.1); teleconference with J. Weber re the PNC forbearance and DIP issues (.3); correspond with Summit to finalize the DIP commitment letter and term sheet (.2); review follow up emails among the advisors re the DIP motion, DIP order and related issues (.3).	1.30	712-
Hasan, Shafaq	REST	Associate	09/09/2022	Review KYC material and circulate to potential DIP lender.	0.40	712-
Meyers, Diane	REST	Counsel	09/10/2022	Correspond with Kilpatrick, Summit, UCC, Teneo reg status of DIP documents and DIP budget.	0.50	712-
Meyers, Diane	REST	Counsel	09/11/2022	Review Kilpatrick's comments to the DIP motion and DIP order (.5); work with S. Hasan on updating the DIP motion and order (.5); follow up emails with S. Hasan re same (.3)	1.30	712-
Hasan, Shafaq	REST	Associate	09/11/2022	Incorporate changes to DIP motion and order.	3.00	712-
Weber, John	REST	Partner	09/12/2022	Correspond with D. Meyers re DIP Order and updates to same (.6); review, analyze precedent re carve-out provisions on new money DIP transactions (1.5); correspond with D. Meyers re same (.3); correspondence with D. Meyers and T. Meyers re carve-out negotiations (.3); review, revise DIP papers (1.4); correspond with D. Meyers and S. Hasan re updates to DIP papers (.4).	4.50	712-

Client: 023144 - Madison Square Boys & Girls Club
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	09/12/2022	Emails from J. Weber, D. Meyers and T. McChristian re finalization of Summit financing proposal and status of alternative DIP proposal.	0.20	712-
Meyers, Diane	REST	Counsel	09/12/2022	Emails with Kilpatrick re DIP financing proposal (.6); emails with J. Weber and T.Meyers re same (.4); review comments and related email re DIP motion and DIP order and related documents (1.6); confer with S. Hasan to finalize the drafts (.2); emails with Teneo the DIP budget and related funds flow (.2); review drafts of same (.1); emails with Summit and Kilpatrick re the title commitment, mortgages, and related issues (.3); emails with Madison re the status of alternative DIP lender's approval process (.1); work with Madison on KYC deliverables (.1).	3.60	712-
Levi, Miriam M.	REST	Associate	09/12/2022	Correspondence re DIP motion and order.	0.30	712-
Hasan, Shafaq	REST	Associate	09/12/2022	Revise, incorporate edits to DIP motion and order (4.2); correspond with PW team re: same (1.0); circulate revised versions of pleadings to interested parties (.5).	5.70	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	09/13/2022	Review, revise DIP Order (1.4); correspond with D. Meyers and S. Hasan re same (.3); review, revise updated DIP motion and DIP order (1.6); correspond with D. Meyers and T. Meyers re same (.4); review correspondence re carve-out provisions and review term sheet re same (.4); correspond with D. Meyers re same (.1); review, revise alternative DIP commitment letter (1.0); correspond with D. Meyers re conditions precedent re alternative DIP (.5); teleconference with UCC advisors re DIP (.5); correspond with R. Chiu re DIP forecast and liquidity position (.3).	6.50	712-
Kornberg, Alan W	REST	Of Counsel	09/13/2022	Emails throughout the day from T. McChristian, D. Meyers and J. Weber re filing of DIP motion (.2); emails to and from T. McChristian, D. Meyers, J. Weber and D. Devine concerning receipt of alternative commitment letter and status of same (.2).	0.40	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/13/2022	Corresponded with Madison and alternative DIP Lender re the status of their approval process (.2); review, revise the draft commitment letter from alternative DIP lender (.7); further revise same based on additional comments received (.3); participate in call with the UCC to discuss the proposed DIP financing and case related issues (.6); follow up emails with J. Lucas re the DIP and the PNC forbearance (.3); emails with Kutak Rock for PNC re the DIP motion and order (.3); revise the FBA extention per Kutak (.1); review Kutak's comments to the DIP order and discuss same with S. Hasan (.3); revise the form of EDC consent and send same to the lenders' counsel (.3); work with the PW team to refine the DIP motion papers based on comments received and issues resolved (.8); emails with Teneo re the budget and other dip related issues (.2); revise notice provisions for the DIP and confer with the PW team re hearing dates (.3); emails with T. Meyers and J. Weber to resolve open issues relating to the Summit DIP proposal and the DIP Order (.5).	4.00	712-
Hasan, Shafaq	REST	Associate	09/13/2022	Review, revise DIP order (2.6); correspond with PW team and interested parties re same (.3); draft new order for alternative DIP lender (1.4); correspond with PW team re same (.3).	4.60	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	09/13/2022	Attend call with PSZJ re DIP (.9); review comments to DIP order (.2); emails re same (.1); review, revise DIP motion (.5); emails re same (.1); review alternative DIP term sheet (.2).	2.00	712-
Weber, John	REST	Partner	09/14/2022	Prepare for and participate in teleconference with Kutak Rock team re NMTC forbearance (.5); confer with D. Meyers re DIP commitment letters (.3); confer with D. Meyers re alternative status (.3); prepare for and participate in teleconference with Madison team re alternative commitment letter (.4); correspondence with D. Meyers re updates from alternative DIP lender (.3); teleconference with Madison team re DIP approval (.3); review, analyze revisions to DIP order from NMTC lenders (.4); correspond with D. Meyers re same (.2).	2.70	712-
Kornberg, Alan W	REST	Of Counsel	09/14/2022	Review markup of alternative loan commitment (.1); emails throughout the day from D. Meyers and J. Weber concerning developments with alternative DIP lender (.2); conference call with client re same (.6).	0.90	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/14/2022	Participate in call with PNC's counsel to discuss the forbearance agreement, DIP financing, and case status (.5); review Kutak's comments to the DIP order (.3); emails with alternative DIP lender and counsel re various issues relating to the commitment letter and pleadings (.5); participate in call with alternative DIP lender and Madison to discuss the DIP commitment letter and related issues (.5); participate in follow up calls with Madison to discuss DIP proposals (.8); revise the DIP order for alternative DIP lender's review (.3); emails with Summit and Madison re various closing deliverables (.3); work with T. Meyers and J. Weber to close out certain issues in the DIP order (.5); work with PW team to finalize the DIP motion papers and DIP order (1.1); review changes to DIP motion re changing DIP lenders (.3); emails with Teneo re the budget (.1); follow up emails re timing for the DIP hearing and related scheduling issues (.3); attend to Madison's execution and delivery of the Summit commitment letter (.1); emails with Summit/Kilpatrick re same (.1).	5.70	712-
Hasan, Shafaq	REST	Associate	09/14/2022	Incorporate edits, revise DIP Order (3.0); correspond with PW team re: same (.5); attend DIP discussion with PW team and client (.5).	4.00	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	09/14/2022	Attend call with alternative DIP lender (.5); calls with client re same (.8); correspondence re DIP hearing (.3); draft DIP motion for alternative DIP lender (.8).	2.30	712-
Weber, John	REST	Partner	09/15/2022	Correspond with PW team re status of DIP papers and updates to same (.3); review, revise DIP motion (.9); review, revise DIP order (1.0); review, analyze funds flow and Teneo budget (.5); confer with D. Meyers re same (.4); correspondence with T. Meyers and D. Meyers re DIP papers (.2); review, revise declaration in support of DIP motion (.5).	3.80	712-
Kornberg, Alan W	REST	Of Counsel	09/15/2022	Emails concerning finalization and filing of motion to approve Summit DIP financing.	0.10	712-

PAUL WEISS RIND & HARRISON LLP  
Pg 484 of 585  
Work Date From : 08/29/2022 Through : 08/21/2023Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 CasesResp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

## BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/15/2022	Review, comment on final DIP motion papers (.6); confer with J. weber re same (.2); attention to emails from lenders' counsel re same (.3); review, sign off the various exhibits thereto, including the commitment letter, DIP order and budget (.4); emails with PW team re the related notices and other logistics issues (.2); work with S. Gogliormella and Kilpatrick addressing various issues relating to the real property and other diligence (.6); review related mortgages, deeds, declarations and other documents (.5); work with J. Dold re various deliverables for the financing (.2); emails with Madison and alternative DIP lender's counsel re flood insurance (.2); emails with lender's counsel addressing various diligence questions (.5); emails with lenders' counsel re comments to the EDC consent (.2); emails with the UCC addressing various DIP relating questions (.3); emails with alternative DIP lender's counsel re next steps in the approval process (.1).	4.30	712-
Hasan, Shafaq	REST	Associate	09/15/2022	Incorporate revisions to DIP Motion and DIP Order.	3.80	712-
Levi, Miriam M.	REST	Associate	09/15/2022	Review, revise DIP exhibits (.2); emails re DIP motion and filing of same (.5); correspondence re service of same (.2).	0.90	712-
Kornberg, Alan W	REST	Of Counsel	09/16/2022	Emails concerning scheduling of hearing on DIP financing motion.	0.10	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/16/2022	Correspond with alternative DIP lender's counsel re various diligence issues, closing deliverables, and related issues (.3); attention to emails among the PW team re DIP related issues (.2); emails with T. Meyers re UCC/UST discussions (.1).	0.60	712-
Levi, Miriam M.	REST	Associate	09/16/2022	Correspondence re DIP motion.	0.10	712-
Meyers, Diane	REST	Counsel	09/19/2022	Follow up emails with Kutak Rock/UCC re the Forbearance Extension (.2); emails with alternative DIP lender's counsel re next steps in the approval/diligence process (.2); emails with Summit counsel re follow up diligence and other open items for closing (.3).	0.70	712-
Kornberg, Alan W	REST	Of Counsel	09/20/2022	Email from D Meyers re new issues raised by alternative DIP lender.	0.10	712-
Meyers, Diane	REST	Counsel	09/20/2022	Correspond with alternative DIP lender's counsel re various proposed closing conditions, next steps and related issues (.4); follow up emails with Madison and PW team re a proposed support agreement (.1); research precedents re same (.1); emails with Kilpatrick re various outstanding diligence items, title commitment exceptions, documentation and related issues (.4); emails with Madison re same (.2).	1.20	712-
Kornberg, Alan W	REST	Of Counsel	09/21/2022	Emails to and from D. Meyers re alternative DIP lender's requests concerning Foundation credit support.	0.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/21/2022	Attention to further follow up with alternative DIP lender's counsel re various closing conditions (.4); emails with Madison and PW team re same (.3); review draft term sheet with the Foundation (.1); confer with S. Hasan re a draft support agreement (.2); follow up emails with PNC's counsel re the forbearance extension and related issues (.3); follow up with Summit on title and mortgage related issues (.3).	1.60	712-
Weber, John	REST	Partner	09/22/2022	Confer with D. Meyers and M. Levi re DIP agreement and ancillary documents (.3); follow-up correspondence re same (.2).	0.50	712-
Meyers, Diane	REST	Counsel	09/22/2022	Correspond re resolving open issues relating to closing deliverables under the Summit DIP financing facility (.4); follow up with alternative counsel re a support agreement, various escrows, other requested closing items (.3); update emails with Madison re the foregoing (.2); email with Kilpatrick re the loan agreement and next steps (.1).	1.00	712-
Levi, Miriam M.	REST	Associate	09/22/2022	Call with D. Meyers and J. Weber re DIP (.2); follow up re same (.1).	0.30	712-
Weber, John	REST	Partner	09/23/2022	Correspond with M. Levi re informal comments to DIP order from certain insurers (.2); correspondence with J. Dold re same (.1); review, analyze title report re DIP collateral (.9); correspond and confer with M. Levi re updated notice of DIP motion (.3); correspond with D. Meyers re status of Summit Credit Agreement (.1); correspond with D. Meyers re status of alternative commitment letter (.2).	1.80	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/23/2022	Review emails and the proposed language from Chubb insurance re the DIP order (.1); follow up emails with PW team and Madison re same (.2); review list of insurers (.1); email with T. Meyers and M. Levi with respect to any addition lien holders or other parties for notice purposes (.1); review title report (.1); follow up emails with Madison and PW team re a support agreement (.1); update the related term sheet and send to DIP lender's counsel (.1); attention to emails from both lender's counsels with comments to the EDC consent (.2).	1.00	712-
Levi, Miriam M.	REST	Associate	09/23/2022	Review title report (.2); correspondence re same (.2); correspondence with Chubb re DIP order (.1); correspondence with Madison re same (.2).	0.70	712-
Meyers, Diane	REST	Counsel	09/25/2022	Review title report (.1); discuss potential notice parties with M. Levi (.1); follow up emails re same (.1).	0.30	712-
Levi, Miriam M.	REST	Associate	09/25/2022	Emails re DIP order (.2); call with D. Meyers re title report (.1); follow up re same (.1); draft DIP reply (.3).	0.70	712-
Weber, John	REST	Partner	09/26/2022	Correspondence with D. Meyers, M. Levi and J. Dold re DIP Credit Agreement.	0.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/26/2022	Review the EDC consent based on comments received and send to the City for review (.3); correspond with Kilpatrick and S. Gogliormella re various title and real estate issues (.3); emails with M. Levi and Epiq re notice issues (.1); emails with Madison and alternative DIP lender re the DIP facility and commitment approvals (.3); review DIP credit agreement from Summit (1.6).	2.60	712-
Weber, John	REST	Partner	09/27/2022	Correspond with D. Meyers re DIP Credit Agreement (.2); review issues list re title report (.4); correspond with PW real estate team re same (.1).	0.70	712-
Meyers, Diane	REST	Counsel	09/27/2022	Participate in call with S. Gogliormella and Kilpatrick to discuss various title and real estate issues (.5); follow up emails with the Madison re same (.3); follow up call with S. Gogliormella to discuss possible solutions to title issues (.2); follow up emails with Kilpatrick re same (.2); email with Kutak re the executed forbearance extension (.1); emails with T. Carney re lien searches and other corp deliverables (.1); review, comment on a draft support agreement (.3); correspond with S. Hasan re same (.1); review, prepare a mark up of the draft DIP credit agreement from Summit (2.9) correspond with Madison re same (.2).	4.90	712-
Hasan, Shafaq	REST	Associate	09/27/2022	Draft support agreement (1.7); send agreement to D. Meyers (.1).	1.80	712-
Kornberg, Alan W	REST	Of Counsel	09/28/2022	Briefly review draft support agreement.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/28/2022	Review updated draft of the support agreement and confer with S. Hasan re same (.2); participate in call with alternative DIP lender and it's counsel to discuss open issues relating to the DIP proposal (.5); follow up emails with S. Gogliormella, Madison, and Kilpatrick re various real estate issues (.3); emails with Madison re PNC forbearance extension (.1).	1.10	712-
Hasan, Shafaq	REST	Associate	09/28/2022	Incorporate edits to support agreement (.8); send edits to opposing counsel (.1).	0.90	712-
Weber, John	REST	Partner	09/29/2022	Review, revise credit agreement (2.6); correspond and confer with D. Meyers re same (.3); correspond with D. Meyers and A. Kornberg re status of negotiations with alternative DIP lender (.2); review, revise support agreement re alternative DIP (1.0); correspond with S. Hasan re same (.2).	4.30	712-
Kornberg, Alan W	REST	Of Counsel	09/29/2022	Emails to and from D. Meyers re status of alternative DIP discussions.	0.10	712-
Hasan, Shafaq	REST	Associate	09/29/2022	Draft DIP resolutions (2.0); send support agreement to Madison (.1).	2.10	712-
Levi, Miriam M.	REST	Associate	09/29/2022	Draft DIP reply.	1.50	712-
Hasan, Shafaq	REST	Associate	09/30/2022	Incorporate edits to support agreement (.5); send DIP resolutions to D. Meyer (.1).	0.60	712-
Meyers, Diane	REST	Counsel	10/01/2022	Review, revise draft DIP resolutions (.2); review, comment on an updated draft of the Foundation Support Agreement (.2); emails with S. Hasan re same (.1).	0.50	712-
Weber, John	REST	Partner	10/02/2022	Correspond with D. Meyers re status of Summit Credit Agreement.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/02/2022	Follow up emails with S. Hasan re various ancillary documents (.2); review updated drafts of same (.2) emails with J. Weber re status of DIP documents and related issues (.1).	0.50	712-
Weber, John	REST	Partner	10/03/2022	Correspond with PW team re DIP motion and strategy re same (.5); prepare for and participate in teleconference with PW team re same (.4); correspond with A. Kornberg re UCC/Mediator request to adjourn DIP hearing (.3); follow-up correspondence with M. Levi re same (.1); correspond with R. Chiu re Club's liquidity position and adjournment of DIP hearing (.3); review, revise foundation support agreement (.4); correspond with Venable team and D. Meyers re same (.2); correspond with T. Meyers re insurer insert re DIP Order (.3); correspond with Chubb counsel and M. Levi re same (.2); correspond with D. Meyers re DIP Order modifications re corrective deeds (.4).	2.50	712-
Clareman, William	LIT	Partner	10/03/2022	Review emails re DIP motion.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/03/2022	Review emails with PW team re the upcoming DIP hearing and related issues (.3); participate in call with PW team to discuss various strategy issues relating to the DIP hearing and UCC (.4); review emails with the UST re certain provisions in the DIP Order (.2); review, comment on an further updated draft of the Foundation Support Agreement (.1); emails with J. Weber and Venable re same (.2); review search materials and good standing from T. Carney (.1); review form of bylaws and confer with PW team re same (.1); review emails among the Title Company, PW real estate, team and Summit re various deed and other real estate issues and potential solutions (.3); emails re changes to the DIP order to address deed corrective issues (.2); high level review of the revised Summit Loan Agreement (.4); review J. Weber's comments to same (.2); review updated draft of the Carver commitment letter (.3); draft, circulate issues list to clients re same (.2); emails with Kilpatrick and others re Chubb's requested reservation of rights language (.2).	3.00	712-
Levi, Miriam M.	REST	Associate	10/03/2022	Attend PW Call re DIP (.5); emails re insurer language (.3); emails re resolutions (.2); emails re DIP objection (.2); emails with U.S. Trustee re DIP Order (.1); review DIP order (.1); emails with PW team re same (.1); prepare DIP reply (.3).	1.70	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/04/2022	Review, revise updated draft of DIP credit agreement (.9); correspond with D. Meyers re issues list on same (.4); review correspondence from D. Meyers re status of Carver DIP (.3); correspond with D. Meyers and A. Kornberg re same (.1); correspond with D. Meyers re title commitment issues (.4).	2.00	712-
Kornberg, Alan W	REST	Of Counsel	10/04/2022	Email to J. Weber, D. Meyers and S. Hasan re DIP-related research concerning a potential objection raised by the UCC (.1).	0.10	712-
Meyers, Diane	REST	Counsel	10/04/2022	Emails with PNC's counsel re the forbearance agreement (.1); review the draft extension agreement (.1); follow up emails with PW team re same (.1); review the amended form of Madison's bylaws (.2); confer with S. Hasan re the necessary consents for the DIP facility (.1); emails with M. Levi re the UCC's anticipated DIP objection (.2); emails with Madison re status of the Carver DIP (.1); review, revise draft of the Summit Credit Agreement (1.4); follow up emails with J. Weber re same (.3); further revise the draft credit agreement to incorporate J. Weber's comments (.3); follow up emails with the Title company and Summit re various real estate related issues (.3); emails with the NYEDC re the form of consent agreement (.2); review research from S. Hasan re DIP related issues (.1).	3.30	712-
Levi, Miriam M.	REST	Associate	10/04/2022	Emails re DIP reply research (.2); draft same (.7).	0.90	712-



Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/05/2022	Prepare for and participate in teleconference re foundation support agreement re Carver DIP (.4); correspond with D. Meyers re updated to support agreement (.1); review, analyze research re DIP reply (1.2); conduct further research re same (1.0); confer with S. Hasan re same and drafting of DIP reply re anticipated UCC objections (.4); review, analyze mark-up of DIP credit agreement from Summit (1.4); prepare issues list re same and circulate to PW team (.8); prepare for and participate in teleconference with T. Meyers re Summit DIP credit agreement (.6); correspond with D. Meyers re updates to credit agreement (.2); correspondence re negotiation of insurer insert re DIP Order (.6); confer and correspond with D. Meyers re same (.2).	6.40	712-
Kornberg, Alan W	REST	Of Counsel	10/05/2022	Review research memo from S. Hasan.	0.10	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/05/2022	Prepare for and participate in call with Venable to discuss the foundation support agreement (.6); review, comment on an updated draft of same (.3); follow up emails with S. Hasan and Venable to close out open issues relating to same (.3); review updated draft of the Summit Credit Agreement (.8); emails with J. Weber and T Meyer re same (.4); review J. Weber's comments to the credit agreement (.3); participate in conference call with T. Meyer and J. Weber re comments to the Summit Credit Agreement (.6); revise credit agreement based on those discussions (.5); follow up emails with T. Meyer and J. Weber re same (.2); review, revise draft of the Carver Commitment Letter (.4); emails with FisherBroyles re same (.3); reviews emails to PW, Kilpatrick, and Chubb's counsel re the reservation of rights language in the DIP Order (.4); review emails among the PW team re the DIP reply and related issues (.3); review emails with the EDC re the consent (.1); follow up with PNC's counsel re the forbearance (.1).	5.20	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/06/2022	Correspond and confer with counsel to Chubb and counsel to DIP Lender re modifications to DIP Order (.5); draft proposed modification re same and circulate to Chubb and DIP Lender counsel (.4); confer and correspond with D. Meyers re same (.1); confer with D. Meyers re Carver DIP commitment and open items (.3); review, revise updated commitment letter provisions (.3); correspond with D. Meyers re same (.1); review, analyze objection to DIP by NYC (.6); confer and correspond with counsel to NMTC Lenders and DIP Lenders re NYC objection and scheduling (.3); correspond with NMTC Lenders' counsel re amendment to NMTC forbearance (.2).	2.60	712-
Kornberg, Alan W	REST	Of Counsel	10/06/2022	Emails from T. McChristian and D. Meyers concerning status of Carver financing proposal (.1); review New York City's DIP motion objection (.1).	0.20	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/06/2022	Correspond with PW and Kilpatrick on various real estate issues relating to the financing (.4); conference call with S. Gogliormella re same (.2); conference call with C. Allen for Carver re the commitment letter and sale provisions and other issues (.4); confer with J. Weber re same (.2); emails with Madison re the DSCR test (.1); review EDC's objection to the DIP and Rejection Motions (.2); follow up emails with EDC and PW team re same (.3); provide EDC with some related back up documents (.1); follow up emails with S. St. Pierre re the Foundation Support Agreement (.2); emails with Madison and lenders' counsel re flood insurance requirements (.2); review flood related provisions of the appraisals (.1); emails with Chubb's counsel, T. Meyer, J. Weber to resolve issues relating to the DIP Order and the DIP collateral (.3); review proposed reservation of rights language (.1); emails with PNC's counsel and PW team re the forbearance extension and related issues (.3).	2.90	712-
Levi, Miriam M.	REST	Associate	10/06/2022	Emails re DIP hearing.	0.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/07/2022	Confer with Chubb counsel re insurer insert re DIP Order (.3); review, revise DIP Order and circulate to Chubb and Summit for review (.4); prepare for and participate in teleconference with NYCEDC re objection to DIP and resolving same (.7); confer and correspond with D. Meyers re updates to DIP Order to address NYC EDC objection (.4); numerous emails re insurer insert re DIP Order (.7); further negotiate modified language re same (.5); correspond with T. Meyers re DIP credit agreement (.3); correspond with A. Kornberg and T. Meyers re adjournment re DIP Hearing (.2); correspond with M. Levi re preparation of notice of adjournment and UCC objection deadline (.1); correspondence with J. Lucas re same (.1); review, revise notice of adjournment re DIP hearing (.1); review correspondence re status of negotiations with Carver re alternative DIP (.4).	3.90	712-
Kornberg, Alan W	REST	Of Counsel	10/07/2022	Emails to and from J. Weber re certain Carver-related matters.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/07/2022	Emails among the Madison, Carver's counsel, and Teneo re various proposed closing conditions and exit financing conditions (.5); participate in follow up call with C. Allen to discuss same (.4); review an updated draft of the Carver Commitment Letter (.3); emails with T. Meyer re the updated Credit Agreement and open issue related thereto (.4); review emails with Chubb, J. Weber, T. Meyer re the DIP order (.4); review proposed revisions to same (.1) participate in call with T. Kelleher for Flatbush Boys club re the filing of corrective deeds (.3); confer with S. Gogliormella re same (.1); emails with title company, PW, and Kirkpatrick real estate re same (.3); participate in call with EDC to discuss a resolution of objection (.5); follow up emails with EDC re same (.1); confer with J. Weber re same (.3); emails with PW team re an adjournment of the DIP hearing (.2).	3.70	712-
Meyers, Diane	REST	Counsel	10/08/2022	Emails with Kilpatrick and others re various open issues relating to the DIP financing (.5); revise the form of DIP Order to reflect comments from EDC, Chubb, Kilpatrick (.4); emails with S. Gogliormella and Kilpatrick re title related issues (.3).	1.20	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/09/2022	Revise the Carver Commitment Letter based on recent discussions (.4); follow up emails with C. Allen re same (.2); revise DIP order (.3); emails among Kilpatrick and Chubb to finalize the ROR language (.2); revise Summit Credit Agreement based on recent discussions (.5); follow up emails with Kilpatrick re same (.2); revise the Summit Credit Agreement based on Summit's comments (.3).	2.00	712-
Weber, John	REST	Partner	10/10/2022	Review, revise DIP Order and correspond with D. Meyers re updated provisions to address NYC-EDC objection (.9); correspond with PW team re filing updated DIP Order with redline with Court (.2); correspond with S. Hasan re filing of notice of adjournment of DIP Hearing (.1); coordinate with NMTC lenders re adjournment of DIP hearing and extension of forbearance agreement (.3).	1.40	712-
Meyers, Diane	REST	Counsel	10/10/2022	Email correspondence among the various lender professionals to resolve open issues and finalize various DIP related documents (1.1); review emails among PW team and other parties in interest re the rescheduling of the DIP hearing (.3); emails with Chubb and Summit finalizing changes to the DIP order (.1); conference call with R. Chiu to discuss the DIP budget/fees and other DIP related issues (.3); emails with PNC's counsel re the forbearance extension (.1); follow up emails with PW real estate re the confirmatory deeds and other real estate related issues and documents (.3).	2.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/11/2022	Review, revise EDC consent and subordination (.4); correspond with D. Meyers re same (.2); correspondence with T. Meyers re EDC consent and issues with same (.4); correspond with D. Meyers re modifications to EDC consent to address lender concern (.5); prepare outline for DIP hearing (1.3); confer with A. Kornberg re DIP related matters (.1).	2.70	712-
Kornberg, Alan W	REST	Of Counsel	10/11/2022	Discussion with J Weber re certain DIP financing-related matters.	0.10	712-
Meyers, Diane	REST	Counsel	10/11/2022	Emails with EDC, Kilpatrick, and FishersBroyles to finalize the EDC consent and resolve open issues related thereto (.5); revise drafts of the EDC consent (.3); further revise the DIP order based on discussions with the EDC (.2); emails with J. Weber re EDC issues (.2); review, comment on drafts of the notice re the DIP documents (.3); emails among the PW team re same (.2); correspond with PW real estate to finalize the corrective deeds (.3); emails with PW real estate re same (.2); confer with S. Hasan re the title affidavits (.1); revise same (.3); review, revise Carver DIP Credit Agreement (1.60); emails with Fisher Broyles re same (.2).	4.10	712-
Hossain, Julia	REST	Paralegal	10/11/2022	Prepare notice of revised DIP order.	2.00	712-



Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/12/2022	Email with EDC, Kilpatrick, and FisherBroyles to finalize the EDC Consent & Subordination Agreement and related changes to the DIP Order (.6); revise same (.5); review, comment on various affidavits and deeds for the Title Company (.9); confer with S. Hasan re same (.2); review emails email with Title company and real estate counsel for the lenders re same (.3); review emails among PW Team, UST and others re the adjournment of DIP hearing and related issues (.3); analyze changes needed to the DIP/exit financing facilities (.3); follow up emails among the PW team and Kutak Rock re the PNC forbearance and proof of claim issues (.2); emails with Carver's counsel re PW's comments to the loan agreement (.4); follow up emails with Venable re the Support Agreement (.1).	3.60	712-
Levi, Miriam M.	REST	Associate	10/12/2022	Draft DIP reply (1.8); emails re DIP order (.3).	2.00	712-
Weber, John	REST	Partner	10/13/2022	Initial review of draft DIP Reply (1.1); correspond with M. Levi re additional research issues re same (.2).	1.30	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/13/2022	Participate in call with FisherBroyles re Carver DIP Credit Agreement (1.1); follow up emails with C. Allen re same (.3); review, comment on various ancillary deliverables for closing (1.0); review Summit note and other closing documents (.4); confer with S. Hasan re the various closing deliverable (.2); follow up emails with S. Hasan re same (.2); follow up emails with the EDC to resolve open issues relating to the consent and subordination agreement (.2); review emails with FisherBroyles and Venable re the support agreement from the foundation (.2); review emails among the advisors re the PNC forbearance, timing on the DIP proceedings and other issues (.2).	3.60	712-
Levi, Miriam M.	REST	Associate	10/13/2022	Review, revise DIP reply (2.5); draft DIP talking points (1.7); emails re DIP documents (.2).	5.30	712-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/14/2022	Initial preparations for DIP Hearing (.9); review, revise DIP reply (1.5); correspond with PW team re same (.2); coordinate with PW team re finalizing Summit DIP documents (.6); review, revise notice re filing DIP order, DIP CA and consent and subordination agreement (.3); correspondence with T. Meyers and NYCEDC re consent and subordination agreement (.4); confer and correspond with D. Meyers re same updates to consent and subordination agreement (.3); further correspondence with NYCEDC and T. Meyers re consent and subordination agreement (.2); review, revise DIP Order (.4); teleconference with PW team re potential adjournment of DIP hearing re UCC and Mediator request (.3); correspondence to coordinate on same (.2); correspond with J. Lucas re extension of UCC objection deadline and update re Carver DIP (.4); correspondence with T. Meyers re UCC anticipated objection and extension request (.4).	5.70	712-
Kornberg, Alan W	REST	Of Counsel	10/14/2022	Emails to and from D. Meyers and J. Weber re possible adjournment of DIP hearing (.1); review draft reply to UCC objection (.4); emails from D. Meyers concerning Foundation support agreement (.1).	0.60	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/14/2022	Review, comment on the draft notice re the DIP order and DIP documents (.2); finalize the final form of DIP order (.3); finalize the final form of Summit DIP credit agreement (.3); correspond with S. Hasan to finalize the notice and provide final documents for attachment (.4); participate in calls with EDC and Kilpatrick to resolve open issues relating to the EDC consent and the DIP order (.4); finalize the form of EDC consent for filing (.3); follow up emails with EDC and Kilpatrick re same (.2); review the draft DIP reply (.4); draft bullet points for J. Weber re the final form of DIP Order (.3); confer with J. Weber re the status of DIP documents and other related issues (.3); emails with Venable re the Support Agreement (.2); review changes to same (.1); emails with UCC re an adjournment of the DIP hearing and related issues (.2); follow up emails with Kilpatrick and J. Weber re same (.2); follow up emails with FisherBroyles re the adjournment and the filing of the notice & DIP documents (.1).	3.70	712-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/15/2022	Confer with J. Weber re the two DIP proposals and pivoting to Carver (.3); emails with Venable re open issues relating to the Support Agreement (.3); participate in call with C. Allen at FisherBroyles to discuss pivoting to the Carver DIP and open issues related thereto (.4); review side-by-side comparison of financing proposals from Teneo (.2); follow up emails with FisherBroyles and PW team re next steps with Carver (.2).	1.30	712-
Levi, Miriam M.	REST	Associate	10/15/2022	Review, revise DIP talking points.	0.80	712-
Weber, John	REST	Partner	10/16/2022	Correspond with D. Meyers re status of foundation support agreement negotiations and comments to current draft.	0.30	712-
Meyers, Diane	REST	Counsel	10/16/2022	Revise Foundation Support Agreement based on discussions with Venable and FisherBroyles (.3); review emails from Venable and FisherBroyles re same (.2);review emails among the PW team re DIP status and scheduling issues (.2); emails with Teneo re the DIP budget and related issues (.1).	0.80	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/17/2022	Prepare for and participate in teleconference with counsel to Carver re status of Carver commitment and remaining open items (.4); teleconference with T. McChristian, J. Dold, D. Meyers and Carver team re status of commitment and next steps (.4); correspond with A. Kornberg re adjournment of DIP hearing and Carver Commitment (.2); correspond with D. Meyers re preparation for DIP Hearing (.1); email updates with J. Lucas re extension of objection deadline and status of Carver DIP commitment (.4); correspond with T. Meyers re alternative DIP (.2); correspond with Carver's counsel re DIP objections and resolution of same (.2); review, revise Carver commitment letter and correspond with D. Meyers re same (.5); correspond with D. Meyers re payment of Summit break-up fee and expense reimbursement (.3); teleconference with T. Meyers re alternative DIP and payment of break-up fee (.4); correspond with D. Meyers re next steps and documenting Carver DIP (.4).	3.30	712-
Kornberg, Alan W	REST	Of Counsel	10/17/2022	Emails between D. Meyers and Venable concerning finalization of foundation support letter (.1); emails to and from J. Weber re status of Carver commitment and flip to same (.1).	0.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/17/2022	Email with Venable re the support agreement (.1); participate in call with FisherBroyles to discuss pivoting to the Carver DIP proposal (.3); participate in all hands call with Carver and Madison to discuss open issues and next steps to proceed with the Carver DIP Proposal (.5); emails with Madison re same (.1); emails with Madison, Carver, and Teneo re budget DIP accounts and other logistics relating to the funding of the carver DIP (.4); emails with the EDC re the withdrawal of their objection (.1); review same (.1); revise the Carver Commitment Letter to reflect recent discussions (.3); correspond with FisherBroyles re same (.1); emails with Kutak Rock re the timing for the DIP hearing and PNC forbearance extension (.1); email with T. Meyer re the pivot to the Carver DIP and related issues (.2); email correspondence with FisherBroyles re the proposed professional fee carve out (.2).	2.40	712-
Weber, John	REST	Partner	10/18/2022	Review, revise updated DIP documents re Carver DIP (2.6); correspond with J. Lucas re alternative DIP (.2); correspond with D. Meyers re same (.2).	2.80	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/18/2022	Review updated draft of the Carver DIP Credit Agreement (.9); participate in call with FisherBroyles to discuss open issues re the DIP facility (.4); emails with the Madison and PW team re the status of the Carver DIP (.3); review emails with the various advisors re the DIP adjournment and related issues (.4); revise term sheet attached to the DIP motion to reflect the Carver DIP terms (.5); confer with S. Hasan re updating the term sheet accordingly and putting the notice together with the carver dip documents (.3).	2.60	712-
Weber, John	REST	Partner	10/19/2022	Prepare for DIP Hearing re Carver DIP (1.3); review, revise notice re Carver DIP Terms (.7); correspond with D. Meyers and S. Hasan re same (.1); correspond with Carver counsel re same (.1).	2.10	712-
Kornberg, Alan W	REST	Of Counsel	10/19/2022	Review correspondence concerning open deal terms on Foundation Support Agreement.	0.20	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/19/2022	Review, revise drafts of the term sheet outlining the terms of the Carver DIP (.7); review J. Weber's comments to same (.2); follow up emails re same (.2); correspond with S. Hasan to finalize same (.3); review, revise drafts of the Carver DIP Order (1.2); correspond with S. Hasan to finalize same (.3); review, revise draft of the Carver Credit Agreement (.5); emails among the PW team re the status of the various DIP related documents for filing with the Court (.3); emails with Kilpatrick re the status of the DIP discussions (.1); emails with the EDC re the pivot to Carver (.1); emails with FisherBroyles to resolve open DIP related issues (.4); review draft of the support agreement (.1); emails with Venable re same (.1); conference call with FisherBroyles to discuss the credit agreement and the support agreement (.4); emails with Madison re various deliverables for closing (.3).	4.80	712-
Weber, John	REST	Partner	10/20/2022	Review, revise Carver DIP Order and confer with D. Meyers re modifications to same (.9); continue preparation for DIP hearing (1.2); review, revise notice of alternative DIP (.3); review, revise updated credit agreement (.8); correspond with D. Meyers re same (.2).	3.20	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/20/2022	Review, comment on updated ancillary documents for the Carver DIP (.7); correspond S. Hasan to finalize same (.2); gather various Carver DIP materials for the UCC (.2); email with Teneo re same (.1); correspond with PNC to extend the forbearance (.2); emails with PW real estate team re various deeds and updated surveys (.3); review, revise of notice setting Carver DIP documents (.4); work with S. Hasan to finalize same (.2); confer with J. Weber re the status of the Carver DIP and related issues (.3); revise Carver DIP documents and send to Carver's counsel for sign off (.6); follow up emails with FisherBroyles re same (.2).	3.20	712-
Weber, John	REST	Partner	10/21/2022	Review, revise DIP Documents and related notice (2.1); correspond with D. Meyers re Credit Agreement modifications (.2); correspond with S. Hasan re filing of DIP Documents (.2).	2.40	712-
Kornberg, Alan W	REST	Of Counsel	10/21/2022	Emails from D. Meyers and counsel for Foundation re support agreement issues.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/21/2022	Emails with Venable re the Support Agreement and open issues related thereto (.2); follow up emails with Kutak Rock to secure the forbearance extension (.2); emails with PW real estate re various closing deliverables (.2); work with FisherBroyles to resolve open issues re various DIP documents (.5); review, comment on updated drafts of same (.8); emails with J. Dold re certain DIP related provisions and deliverables (.2); review, revise the updated Carver Commitment Letter (.3); review emails re the mediation and the terms of an updated settlement offer (.3); correspond with S. Hasan to finalize and file the notice with the various DIP documents attached (.3); follow up emails among the PW team re same (.3).	3.10	712-
Levi, Miriam M.	REST	Associate	10/21/2022	Emails re forbearance.	0.10	712-
Kornberg, Alan W	REST	Of Counsel	10/23/2022	Call with mediator (.5); review and responded to S. Goldfarb re proposed correspondence with insurers re same (.3); sent updates to mediator and board re presentation of revised proposal (.2).	1.00	712-
Weber, John	REST	Partner	10/24/2022	Teleconference with counsel to foundation re support agreement (.5); confer and correspond with D. Meyers re same and covenant not to sue re foundation directions (.3).	0.80	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/24/2022	Correspond with Carver's counsel to finalize the Carver Commitment Letter for both DIP and exit financing (.5); confer with Carver's counsel re next steps for closing (.2); confer with Madison re the execution of same (.1); participate in call with the Foundation's counsel to discuss the Support Agreement with Carver (.4); follow up emails with Venable and FisherBroyles re support agreement (.3); emails with Kilpatrick re the submission of expenses for the DIP hearing and related issues (.2).	1.60	712-
Weber, John	REST	Partner	10/25/2022	Prepare for and participate in teleconference with UCC re Exit conditions for collateral release re Navy Yard (.8); correspond with D. Meyers and J. Dold re collateral release conditions (.3); correspond with R. Chiu re break-up fee analysis (.2); correspond with PW team re supplemental declaration in support of break-up fee (.4); review, analyze analysis re cash impact of break-up fee (.4); correspond with R. Chiu re same (.2).	2.20	712-
Kornberg, Alan W	REST	Of Counsel	10/25/2022	Emails from D. Meyers relating to foundation support agreement.	0.10	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/25/2022	Prepare for and participate in conference call with the UST to discuss the Carver DIP proposal and related issues (.7); follow up emails with J. Weber re same (.1); emails with the UST re the form of DIP order and other related issues (.1); emails with Kilpatrick, UST, and UCC re expense reimbursement issues (.3); review and send Summit's legal and other out of pocket expenses to various parties in interest (.3); prepare initial draft of a closing agenda for the Carver DIP (.7); emails with J. Dold and R. Chiu re the DSCR calculations and budget and related issues (.3); follow up with J. Dold re insurance certificates, bank account, and other closing items (.2); participate in weekly PW call to discuss, among other things, status of DIP negotiations (.4); emails with C. Allen re various DIP deliverables and other closing mechanics issues (.5); review, comment on drafts of various closing items prepared by FisherBroyles (.9); email correspondence with S. Hasan re the closing checklist, certificates, and next steps (.3).	4.50	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/26/2022	Prepare for hearing re DIP Motion and confer with D. Meyers re same (2.0); review, revise updated support agreement and CDE consent agreements (.9); correspond with D. Meyers and S. Hasan re same (.2); confer with NMTC lenders re extension of forbearance period (.3); confer with Carver re extension of commitment period (.2); correspond with PW team re same (.1); review, analysis re break-up fee (.4); correspond and confer with A. Kornberg and D. Meyers re same (.3).	4.10	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/26/2022	Prepare for and participate in call with FisherBroyles and PW real estate to discuss the corrective deeds, surveys and related issues (.5); follow up emails with the PW real estate team re same (.2); review the draft title commitment from Carver (.2); follow up emails with FisherBroyles re the Carver appraisal (.1); review and comment on changes to the Foundation Support Agreement (.2); participate in call with C. Allen to discuss the support agreement and related release request (.3); follow up emails among PW, FisherBroyles, and Venable finalizing the support agreement (.3); work on various DIP closing documents and deliverables (.7); confer with C. Allen and S. Hasan re same (.4); emails with Kutak Rock re a further extension of the forbearance (.1); emails with the EDC re the consents and hearing adjournment (.1); review final drafts of same (.1); emails with FisherBroyles re the commitment letter and DIP Hearing (.2); review the initial draft of the Teneo supplemental declaration (.3); review emails among the various advisors re DIP fee and related issues (.5); review schedules detailing the fees (.2); follow up emails with Kilpatrick and FisherBroyles re same (.1).	4.20	712-
Levi, Miriam M.	REST	Associate	10/26/2022	Review, revise Supplemental Declaration.	0.90	712-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/27/2022	Confer with D. Meyers re break-up fee analysis (.2); correspond with D. Meyers re Supplemental Declaration in support of break-up fee (.2); confer with counsel to Carver re Navy Yard sale CPs (.5); correspondence with R. Chiu and D. Meyers re same (.4); correspond with M. Levi re supplemental declaration (.2); update DIP hearing preparation materials (1.0).	2.40	712-
Kornberg, Alan W	REST	Of Counsel	10/27/2022	Discussion with J. Weber re scheduling of DIP financing hearing and related matters.	0.20	712-
Meyers, Diane	REST	Counsel	10/27/2022	Follow up emails with Venable and FisherBroyles finalizing the support agreement and related changes to the DIP documents (.3); review Carver's appraisal of the DIP collateral (.3); emails with PW team re the appraisal and settlement issues (.4); emails among various parties in interest re the adjournment of the DIP hearing and forbearance extension (.3); confer with J. Weber re the foregoing (.3); prepare a revised draft of the Teneo Supplemental DIP Declaration (1.0); emails with J. Dold re various deliverables in connection with the financing (.2); revise various DIP related documents (.6); attend to open issues relating to the DIP facility and the related documentation (.4); follow up emails with C. Allen re next steps re the Carver DIP (.3).	3.80	712-



Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/28/2022	Correspond with D. Meyers re settlement terms(.8); review correspondence from A. Kornberg re same (.1); review, revise Supplement Declaration re break-up fee (1.3); correspond with A. Kornberg re same (.1); correspond with J. Lucas re adjournment of DIP hearing (.2).	2.40	712-
Meyers, Diane	REST	Counsel	10/28/2022	Participate in pre-call with the PW team in prep for call with Carver (.4); prepare for and participate in call with the Carver team to discuss the proposed UCC settlement (1.1); follow up call with J. Weber re same (.3); follow up emails with the board and UCC re the Carver discussions and next steps (.3); emails with Kutak Rock re the forbearance extension and fees (.2); emails with R. Chiu to discuss the requested cash flows and related inputs (.2); review, comment on a further revised draft of the Supplemental DIP Declaration (.2); follow up emails with Carver's counsel re other open issues and document deliverables in prep for closing (.4); emails with Madison, PW team, and Teneo re same (.3).	3.20	712-
Kornberg, Alan W	REST	Of Counsel	10/29/2022	Review and revised Chiu supplemental affidavit in support of Carver DIP.	0.30	712-
Weber, John	REST	Partner	10/31/2022	Review, revise Supplemental Declaration re DIP and Break-Up Fee (.4); correspond with S. Hasan re same (.1).	0.50	712-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/31/2022	Correspond with S. Hasan to finalize the Supplemental DIP Declaration and the related calculations (.4); follow up emails among the PW team and Teneo re same (.2); emails with Carver's counsel to finalize various DIP documents and to close out open issues related thereto (.4).	1.00	712-
Weber, John	REST	Partner	11/01/2022	Review correspondence re support agreement (.2); review revised drafts of EDC consent (.4); correspondence re same (.1); correspond with M. Levi re UST outreach re DIP Order (.2); review, revise supplemental declaration and correspond with S. Hasan re circulating same to client and R. Chiu (.5).	1.40	712-
Meyers, Diane	REST	Counsel	11/01/2022	Review updated, final draft of the supplemental declaration in support of the DIP (.3); review emails among the PW team re the filing of same (.2); review, revise the closing checklist for the DIP facility (.4); review next steps on documentation for the DIP facility (.4); confer with S. Hasan re the checklist and related deliverables (.3); review, sign off on the updated support agreement (.1); review emails with the Foundation and Carver's counsel re same (.1); correspond with Madison and S. Hasan on the various DIP schedules and related issues (.4); review emails re same (.2); review draft projections for the DIP/Exit from Teneo (.2); attend calls, email with R. Chiu and C. Allen re same (.3); correspond with PW real estate on various real estate deliverables (.3) follow up emails re same (.2).	3.40	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	11/01/2022	Update closing checklist (.9); follow up with FisherBroyles and Teneo re same (.2); revise DIP closing documents (2.1).	3.20	712-
Weber, John	REST	Partner	11/02/2022	Correspond with S. Hasan and A. Kornberg re supplemental declaration (.2); review correspondence and requested modifications to DIP Order and DIP Credit Agreement requested by NMTC lenders (.5); correspond with D. Meyers re same (.1); review, analyze DIP documents and prepare for DIP hearing (1.3).	2.10	712-
Kornberg, Alan W	REST	Of Counsel	11/02/2022	Review revised supplemental declaration in support of Carver loan (.3); emails to and from D Meyers re status of Carver requests (.1).	0.40	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/02/2022	Review, revise various closing documents and deliverables (.6)I correspond with S. Hasan and J. Dold on completing various applications, opening reserve accounts, other items in preparation for closing (.5); emails with FisherBroyles and Teneo re the settlement statement, budget, interest and funding related issues (.4); review related materials re same (.2); emails with T Meyer re the payment of Kilpatrick's fees (.1); review PNC's comments to the DIP documents and DIP Order (.2); correspond with S. Hasan to incorporate same (.2); follow up emails with PNC re same (.1); review, comment on a further updated draft of the closing checklist (.3); confer with S. Hasan re same (.2); emails with Carver's counsel re the UCC's requests re to the Exit Facility and other open issues relating to the DIP and exit Facilities (.3); confer with C. Allen re same (.2); emails with the PW team re preparations for the DIP Hearing and related issues (.3).	3.50	712-
Levi, Miriam M.	REST	Associate	11/02/2022	Review closing agenda and related emails.	0.10	712-
Hasan, Shafaq	REST	Associate	11/02/2022	Update closing check list (1.2); revise, finalize closing DIP documents (3.1).	4.30	712-
Kornberg, Alan W	REST	Of Counsel	11/03/2022	Emails to and from J. Weber re upcoming hearing on DIP financing.	0.10	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/03/2022	Correspond with C. Allen re the exit facility UCC changes (.3) emails with C. Allen re same (.2); work on various DIP closing documents, including changes to the credit agreement, related schedules and other ancillary documents (1.4); follow up emails with Carver's counsel re the updated documents (.3); correspond with Madison and Teneo on the DIP budget, funds flow, and related materials (.3); follow up emails to finalize the settlement statement re closing date fees and other payments (.2); review, comment on an updated checklist (.2); correspond with S. Hasan on finalizing various deliverables for execution by the company (.5); emails with the Foundation's counsel re changes to the DIP documents (.1); emails with the EDC with respect to same (.1).	3.60	712-
Levi, Miriam M.	REST	Associate	11/03/2022	Review, revise DIP reply.	0.50	712-
Hasan, Shafaq	REST	Associate	11/03/2022	Correspond with Madison re closing documents (.3); correspond with PW team re same (.5); revise closing checklist (.5); revise, finalize closing DIP documents (2.4).	3.70	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	11/04/2022	Confer with M. Levi re DIP Reply (.3); confer with A. Kornberg re DIP Hearing and prepare for same (2.5); correspond with M. Levi re DIP Reply and Supplemental Declaration (.2); confer and correspond with D. Meyers re UST comments to DIP Order and modifications to same (.4); review updated draft of DIP Order and correspond with PW team (.3); correspondence with counsel to DIP Lender re updated DIP Order (.4).	4.10	712-
Kornberg, Alan W	REST	Of Counsel	11/04/2022	Emails to and from D. Meyers re status of request to Carver re release of Navy Yard (.1); discussion with J. Weber re handling of DIP hearing (.3); review outline of argument (1.0); review revised commitment letter and related emails to and from D. Meyers and J. Weber re same (.3); review D. Meyers revisions to Carver markup and emails concerning same (.2).	2.20	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/04/2022	Participate in call with PW team to discuss the upcoming DIP Hearing, status of DIP documents and other workstreams (.4); review, comment on updated checklist (.2); participate in checklist call with FisherBroyles (.4); review comments to the DIP order from the UST (.2); participate in conference call with UST to go over the DIP order and the DIP facility in general (.5); confer with S. Hasan on updating the DIP order (.2); review, comment on a revised draft of same (.3); emails with PNC's counsel re the status of the DIP motion, the extension of the forbearance, payment of fees, among other issues (.2); review the revised draft of the Carver commitment letter (.3); emails with Company and PW Team re open issues re the Carver commitment letter (.2); revise the Carver commitment letter based on discussions with Madison and UCC (.3); follow up emails with FisherBroyles re the commitment letter (.2); confer with J. Weber re DIP liens and superpriority claims on avoidance actions (.1); follow up discussion with FisherBroyles re same (.1); review emails with the Madison re certain capital expenditures re the Navy Yard (.1); review, comment on the draft notice attaching various DIP related documents (.2); review emails with UST and Kilpatrick re various fees and costs (.2); review emails with Teneo and others re the DIP budget, KEIP, fees and related issues (.2);	5.50	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
				confer with R. Chiu re same (.1); review the updated budget and related materials (.1); emails with UCC re the DIP budget and carver commitment letter (.2); prepare for closing (.3); confer with S. Hasan re compiling closing documents in prepare for closing (.2); Emails with PW team and others re next steps with respect to discussions with the UCC (.2); emails with J. Lucas re the DIP budget and other DIP related matters (.1).		
Hasan, Shafaq	REST	Associate	11/04/2022	Attend call with C. Allen and PW team re DIP closing (.5); compile and send out signature packets re closing (1.5); correspond with Madison re same (.2); revise DIP Order (.9); attend call with U.S. Trustee re same (.6); review, finalize DIP closing documents (1.0).	4.70	712-
Levi, Miriam M.	REST	Associate	11/04/2022	Attend call with U.S. trustee re DIP Order (.5); follow up emails re same (.2); attend call with Carver counsel re DIP closing (.5); review budget (.1); emails re same (.2); review revised committee letter (.1); emails re same (.1).	1.70	712-
Zelinger, Tyler F	REST	Associate	11/04/2022	Attend, participate in call with PW team re preparation for DIP hearing.	0.50	712-
Weber, John	REST	Partner	11/05/2022	Correspond with T. Meyers re break-up fee, supplemental declaration and UCC expected objection.	0.30	712-
Kornberg, Alan W	REST	Of Counsel	11/05/2022	Review changes to final version of revised commitment.	0.10	712-



BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/05/2022	Review, comment on revised drafts of the DIP Order, DIP commitment letter, supplemental notice of DIP Materials and other issues relating to the DIP facility (.7); emails with FisherBroyles and PW team re the exclusion of various assets re the DIP facility (.2); revise DIP documents re same (.3); emails with Venable re the Support Agreement and related issues (.1); revise the DIP credit agreement to incorporate various agreed upon changes (.3).	1.30	712-
Hasan, Shafaq	REST	Associate	11/05/2022	Circulate revised copies and redlines of DIP Order, Commitment Letter, and DIP Credit Agreement.	0.80	712-
Weber, John	REST	Partner	11/06/2022	Review, revise hearing materials re comments from A. Kornberg (.8); correspond with PW team re same (.2); review, revise notice re modified DIP documents (.3); correspond with S. Hasan re same (.1); review, revise DIP Documents (.8); review, analyze UCC DIP Objection (1.1); prepare and circulate outline re reply to UCC objection (1.2); review, revise DIP Reply and correspond with PW team re same (3.2); correspond with B. Clareman and R. Chiu re witness preparation for DIP hearing (.3).	8.00	712-
Kornberg, Alan W	REST	Of Counsel	11/06/2022	Review hearing outline for DIP motion (.9); revised same (.5); reviewed Committee's objection (.4).	1.30	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/06/2022	Participate in call with C. Allen to go over the closing checklist (.4); follow up emails with FisherBroyle re the carve out and other proposed changes to the DIP order (.2); review, comment on outline re the DIP Hearing (.3); review the UCC's objection to the DIP Facility (.2); emails with T. Meyers re the UCC's objection to the break up fee and other items (.1); call with FisherBroyles to discuss the UCC's objection to the DIP Motion (.2); review, comment on the draft reply to the UCC's DIP Objection (.4); follow up emails among the advisors re the DIP budget and related issues (.3); review, comment on draft DIP resolutions (.3); review, comment on an updated notice re the DIP documents (.1); confer with S. Hasan about getting documents signed and ready for closing (.2).	2.50	712-
Levi, Miriam M.	REST	Associate	11/06/2022	Review DIP objection (.2); emails re same (.2); review, revise reply (2.9); emails re same (.2).	3.50	712-
Zelinger, Tyler F	REST	Associate	11/06/2022	Discuss research questions re DIP hearing with M. Levi (.2); research administrative insolvency as cause for conversion or dismissal of chapter 11 case (1.4).	1.60	712-
Hasan, Shafaq	REST	Associate	11/06/2022	Draft, revise notice of DIP documents (.3); correspond with DIP lender and other parties re signature pages and other closing items (2.6); correspond with PW team re same (1.4).	4.30	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	11/07/2022	Review, revise DIP Hearing materials (1.2); review, revise updated DIP Credit Agreement and DIP Order (.9); review, revise notice of filing DIP documents (.3); correspond with D. Meyers and M. Levi re DIP documents and DIP hearing (.4); correspond with D. Meyers re DIP Reply (.2); review, revise same (.3); correspond with D. Meyers re DIP Order and DIP Credit Agreement modifications (.4); correspond with T. Meyers re DIP Hearing (.2); further review, revise DIP Reply (1.3); prepare outline for witness preparation re DIP Hearing (2.3); correspond with W. Clareman re same (.2).	7.70	712-
Kornberg, Alan W	REST	Of Counsel	11/07/2022	Revised reply in support of DIP motion (1.3); emails to and from D. Meyers and J. Weber re same (.1).	1.40	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/07/2022	Review, comment on the updated DIP reply to UCC's objection (.4); emails with PW team re various factual and legal issues related thereto (.3); emails among PW Team and Teneo re the DIP objection and Robin's testimony for the hearing and related issues (.4); work with Teneo and PW team to finalize the DIP budget and related DIP financing deliverables (.3); work with the PW team re the amended notice and the filing of same (.2); teleconference with the UST re the DIP order, fee review process and other issues relating to the DIP Facility (.4); emails with various constituents re the changes to the DIP Order and to get sign off (.3); review final changes to the DIP Order (.2); review, comment on DIP hearing agenda and the related notice with final documents attached (.3); correspond with FisherBroyles, J. Dold, and S. Hasan on various DIP related documents and deliverables to close out open issues related thereto (1.2); emails with T. Meyer re the DIP Reply, DIP hearing and related issues (.1); confer with Kutak Rock re same (.1); confer with EDC re the DIP facility and execution of the consent (.1); review updated closing checklist (.1); follow up emails with PW team re the status of the DIP facility and related documents (.2).	4.60	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	11/07/2022	Attend, participate in call with PW team re hearing logistics (.4); research, draft summary of precedent cases with five-day remedies notice period for DIP lenders (1.2); review, revise DIP reply citations (1.1).	2.70	712-
Hasan, Shafaq	REST	Associate	11/07/2022	Correspond with parties re signature pages and executed copies (2.2); attend to other DIP closing matters (1.4); revise and file notice of DIP documents (1.0).	4.60	712-
Levi, Miriam M.	REST	Associate	11/07/2022	Prepare for and attend call re hearing logistics (.5); review, revise DIP hearing talking points (.7); review, revise DIP reply (2.7); conduct research re same (1.1); emails re same (.5); emails re closing documents (.2); emails re revised DIP order and related documents and filing of same (.6); emails re budget (.2); review outline re witness prep (.1); emails re same (.1).	6.70	712-
Weber, John	REST	Partner	11/08/2022	Correspond with D. Meyers re DIP Order revisions (.3); review, revise DIP Reply (1.8); correspond with M. Levi re finalizing and filing same (.2); review DIP documents and updated budget re hearing preparation (1.3) prepare for DIP Hearing (2.0); office conference with A. Parlen re same (1.0); participate in witness preparation with R. Chiu (1.5); confer with J. Lucas re hearing process items (.2); correspond with W. Clareman re DIP inquiries (.4); continue preparation re DIP hearing (1.4).	10.10	712-
Kornberg, Alan W	REST	Of Counsel	11/08/2022	Emails from and to G. Galardi with questions concerning Carver DIP.	0.10	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/08/2022	Review, comment on an updated draft of the Reply to the UCC's DIP objection (.3); review emails among various parties in interest with comments to the DIP Reply and finalizing same (.3); review updated checklist (.1); participate in call with M. Levi and T. Zelinger to go over same (.4); work with PW team to compile closing documents and get signatures in prep for DIP closing (.5); confer with the EDC re the execution of the consent agreement (.1); emails with Carver's counsel re certain requested changes to the DIP Collateral (.2); follow up with UCC and PW team re the exclusions to the DIP collateral and other open items relating to the DIP and Exit facility (.2); emails with UST re the final form of the DIP order and related fee issues (.2); correspond with Madison on certain DIP related deliverables, funds flow, and fee statements (.4); email correspondence with Venable re the DIP hearing, Support Agreement and related issues (.2); confer with Kutak Rock re the payment of fees, extension of the forbearance, and related issues (.2); participate in preparation for DIP Hearing with PW team and R. Chiu of Teneo (1.9); follow up emails among the PW team and Teneo in further preparation for the upcoming DIP hearing (.5); update the Carver Commitment Letter and circulate for execution (.3).	6.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Zelinger, Tyler F	REST	Associate	11/08/2022	Correspond with M. Levi re research on which parties may participate in evidentiary hearing in contested matter (.2); research local rules on offering declarations into evidence and draft summary re same (.6); research rules, case law re which parties may cross-examine witnesses and otherwise participate in contested matter, draft summary re same (1.6); participate in call with PW team re compilation of DIP closing documents (.2); review, collate closing documents for DIP financing and correspond with M. Levi re same (1.1).	3.70	712-
Levi, Miriam M.	REST	Associate	11/08/2022	Prepare for and attend call closing prep (.6); review compiled documents (.2); follow up emails re same (.3); prepare for and attend meeting with R. Chiu re hearing prep (2.4); discuss research re same with T. Zelinger (.1); review same (.2); conduct additional research re Same (.3); emails re same (.2); review, revise DIP reply and prepare same for filing (2.5).	6.80	712-
Melvin, Marguerite	CORP	Paralegal	11/08/2022	Review and e-file the Debtor's Reply in Support of Motion For Entry of an Order (I) Authorizing the Debtor to (A) Obtain Postpetition Financing, (B) Grant Liens and Provide Superpriority Administrative Expense Claims, and (C) Pay Break-Up Fee and Expenses, (II) Modifying Automatic Stay, and (III) Granting Related Relief (.2); coordinate service of the same (.2).	0.40	712-
Weber, John	REST	Partner	11/09/2022	Participate in witness preparation (1.8); continued preparation for DIP hearing (1.2).	3.00	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/09/2022	Participate in a closing checklist call with Carver's counsel (.3); participate in a call with Madison and Teneo to discuss closing mechanics and related issues for closing (.3); work with Madison, Teneo, and Carver on funding issues (.3); correspond M. Levi on finalizing the DIP order and related documents for submission to court (.4); calls, emails with EDC and Carver re executing the consent and potential work arounds (.3); work with PW Real Estate on finalizing certain confirmatory deeds and related documentation (.3); work with Carver's counsel, Madison, and PW team to finalize documents in preparation for closing of the DIP facility (1.2).	3.10	712-
Zelinger, Tyler F	REST	Associate	11/09/2022	Attend, coordinate listen-line for DIP hearing (2.2); research precedent case re restricted assets (.4); call with M. Levi re compiling DIP documents for closing (.1); compile materials re same (.8); attend call with PW team, FisherBroyles re DIP closing documents (.3).	3.80	712-
Levi, Miriam M.	REST	Associate	11/09/2022	Review, revise DIP order (.5); emails re same (.6); attend closing call with FisherBroyles (.3); attend call re closing logistics (.3); review, revise closing documents (.4); review, revise closing checklist (.1); coordinate with PW team and FisherBroyles re closing items (1.2); review compiled documents and emails re same (.2)	3.60	712-
Kornberg, Alan W	REST	Of Counsel	11/10/2022	Emails to and from J. Weber and D. Meyers re next steps with Summit re breakup fee and expense reimbursement.	0.10	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/10/2022	Correspond with M. Levi to finalize the DIP order (.3); follow up emails re the timing of entry of the order and closing (.2); correspond with Carver's counsel, Madison, Teneo, and PW team to close the DIP facility (.6); review, sign off on final DIP documents and deliverables (.5); correspond with Madison on finalizing the settlement statement and making the various closing date payments (.3); emails among various parties to the closing documents trying to finalize documents and release signature pages (.3); calls, emails with the EDC in order to get a signed consent from NYC (.4); emails with PW real estate re deliverables to the title company (.2); emails with T. Meyer and PW team re the break up fee and next steps for payment (.2); follow up emails with Carver's counsel confirming the closing and setting forth the timing of various post closing items (.2).	3.20	712-
Zelinger, Tyler F	REST	Associate	11/10/2022	Review, compile EDC consent forms for DIP closing.	0.50	712-
Levi, Miriam M.	REST	Associate	11/10/2022	Prepare documents for closing (1.0); emails re same (.5); correspondence re DIP Order (.4).	1.90	712-
Weber, John	REST	Partner	11/11/2022	Confer with D. Meyers re next steps re summit break-up fee in light of court's ruling (.3); correspond with D. Meyers and NMTC Lender counsel re forbearance extension (.2).	0.50	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/11/2022	Emails with Kutak Rock confirming the forbearance extension (.1); emails with Carver's counsel re various post closing deliverables (.2); confer with J. Weber re Summit's break up fee (.2).	0.50	712-
Meyers, Diane	REST	Counsel	11/15/2022	Emails among the PW team, Madison, and Carver's counsel re various post closing items and next steps.	0.40	712-
Meyers, Diane	REST	Counsel	11/16/2022	Emails with Carver's counsel re various post closing deliverables, such as mortgage, DACA and UCCs (.4); high level review of draft mortgage (.4); emails with JPM re the debt service account and related issues (.2); emails with FisherBroyles and PW real estate team re various real estate related deliverables, payments to the title company and other related issues (.3).	1.30	712-
Meyers, Diane	REST	Counsel	11/17/2022	Work on various post-closing deliverables re the DIP facility (.6); emails among the Madison and Carver's counsel, JPM, PW team and others re various next steps re the DIP facility and related post closing documents (.5); confer with Madison re the foregoing (.3); emails among the Madison, Carver's counsel, and PW team re various real estate related documents (.4); review related materials (.3).	2.10	712-
Levi, Miriam M.	REST	Associate	11/17/2022	Emails re post-closing items (.2); call with J. Dold re same (.1).	0.30	712-
Hasan, Shafaq	REST	Associate	11/17/2022	Coordinate with FisherBroyles and PW re signature pages and open items re DIP closing.	0.90	712-

Page 53 of 585  
06/29/2021 11:08 AM

(07668)

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/22/2022	Emails with Fisher Broyles, JPM, Madison, and PW team re various post closing issues and deliverables re the Carver DIP Facility (.7); emails with J. Weber re the PNC forbearance agreement and related fee issues (.1); review forbearance agreement (.1); follow up with J. Weber re same (.1).	1.00	712-
Meyers, Diane	REST	Counsel	11/28/2022	Emails with M. Levi re the treatment of DIP claims under the plan (.1); follow up emails with FisherBroyles and others re various post closing deliverables (.3); participate in a portion of the board meeting to report on any DIP/Exit related issues, including any impact on the proposed settlement (.3).	0.70	712-
Weber, John	REST	Partner	11/29/2022	Correspond with J. Dold re NMTC lender issues.	0.10	712-
Meyers, Diane	REST	Counsel	11/29/2022	Participate in call with Carver's counsel to discuss certain post closing matters and the UCC settlement (.4); email with JPM re the DACA (.3); follow up emails with M. Levi and C. Allen re Carver's consent to the UCC settlement and related issues (.3); participate in internal update call (.3); emails with Teneo re updated projections for Carver (.1); review emails re other outstanding DIP deliverables (.2); emails among the PW team, Kutak, and Madison re PNC fees and related issues (.2).	1.80	712-
Hasan, Shafaq	REST	Associate	11/29/2022	Correspond with PW team and PW Real Estate team re DIP closing items.	0.10	712-

Client: 023144 - Madison Square Boys & Girls Club
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP
Bill Frq: M Status: B

(07668)

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	11/30/2022	Follow up emails with Carver re the UCC settlement and other issues relating to the DIP and exit facility (.2); follow up emails re open deliverables under the DIP (.2).	0.40	712-
Weber, John	REST	Partner	12/01/2022	Review and revise responses to Carver inquires (.2); correspond with R. Chiu re same (.1); correspond with R. Chiu re DIP budget (.2).	0.50	712-
Meyers, Diane	REST	Counsel	12/01/2022	Emails with Carver's counsel, Teneo, and PW team re the terms of the UCC settlement note and related issues (.4); emails with Carver and PW Real estate re real estate related issues (.2); follow up with Carver and others re miscellaneous post closing matters (.2).	0.80	712-
Meyers, Diane	REST	Counsel	12/02/2022	Emails with Carver's counsel re the proposed UCC settlement and other open items relating to the financing (.3); emails with Teneo and PW team re the budget/projections and other related issues (.2).	0.50	712-
Meyers, Diane	REST	Counsel	12/05/2022	Emails with Carver's counsel re the UCC settlement and other workstreams (.2); follow-up with PW real estate (.1).	0.30	712-
Meyers, Diane	REST	Counsel	12/07/2022	Emails among Carver's counsel, JPM and others re various post closing deliverables and related issues (.2); emails among PW team and Teneo teams re the proposed settlement note and related issues (.2).	0.40	712-
Meyers, Diane	REST	Counsel	12/09/2022	Emails with Carver's counsel re the payment of fees and related issues (.2); emails with JPM re: status of DACA (.1).	0.30	712-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	12/10/2022	Review DIP milestones (.1); confer with Carver's counsel re an extension of the same (.1).	0.20	712-
Weber, John	REST	Partner	12/12/2022	Correspond with A. Kornberg re Summit break-up fee issues.	0.10	712-
Kornberg, Alan W	REST	Of Counsel	12/12/2022	Emails to and from J. Weber re Summit request for breakup fee.	0.10	712-
Meyers, Diane	REST	Counsel	12/12/2022	Emails with Carver's counsel re an extension of certain post closing obligations and other DIP related issues (.2); emails among PW team and Summit's counsel re the UCC settlement, payment of Summit's fees and related issues (.2).	0.40	712-
Meyers, Diane	REST	Counsel	12/14/2022	Emails with Carver re the extension of time for post closing deliverables (.1); email traffic with PW team re Carver's consent to the UCC settlement (.1); follow up emails with Carver re same (.1).	0.30	712-
Levi, Miriam M.	REST	Associate	12/14/2022	Emails re post-closing items.	0.20	712-
Meyers, Diane	REST	Counsel	12/16/2022	Emails with Carver's counsel/PW team re the UCC settlement terms and Carver's consent thereto (.2); follow-up emails with Carver re certain post closing items (.1).	0.30	712-
Weber, John	REST	Partner	12/19/2022	Correspond with M. Levi and D. Meyers re NTMC forbearance and extension of same.	0.20	712-
Meyers, Diane	REST	Counsel	12/19/2022	Emails with Carver's counsel re various open issues relating to the DIP and exit financing facilities (.3); emails with the PW Team and Teneo re the UCC settlement and issues which impact the exit facility (.3); emails re the PNC forbearance agreement (.1).	0.70	712-
Levi, Miriam M.	REST	Associate	12/19/2022	Emails with PW team re forbearance issues.	0.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	12/21/2022	Emails with JPM re the form of DACA (.1); emails with PW Real Estate re the form of mortgage (.1); emails with Carver's counsel re various post closing matters (.2).	0.40	712-
Meyers, Diane	REST	Counsel	12/23/2022	Initial review of PW's proposed revisions to the draft mortgage from Carver (.7); follow up emails re same (.1).	0.80	712-
Meyers, Diane	REST	Counsel	12/28/2022	Emails with PW's real estate re the post closing surveys and other related issues (.2); emails with T. McChristian re same (.1); emails with C. Allen re an extension of the post closing deliverables deadline (.1); review emails re the mediator's report, UCC settlement and related issues (.2); review report (.1).	0.70	712-
Kornberg, Alan W	REST	Of Counsel	12/29/2022	Emails from T. McChristian and D. Meyers re surveyor's work.	0.10	712-
Meyers, Diane	REST	Counsel	12/29/2022	Review emails re the post closing surveys and other post closing matters (.2); follow up emails with Carver's counsel re an extension of the delivery deadline (.1); emails with J. Dold re the payment of lender invoices (.1).	0.40	712-
Meyers, Diane	REST	Counsel	12/30/2022	Emails among the PW team and Kutak re the PNC forbearance agreement and related extension of same (.2); emails re plan timeline and related issues (.1).	0.30	712-
Weber, John	REST	Partner	01/18/2023	Review summit commitment letter and confer with D. Meyers, Summit break-up fee team and next steps.	0.40	712-
Weber, John	REST	Partner	01/25/2023	Consider and assess treatment of Summit Break-Up Fee.	0.50	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/26/2023	Confer with T. Meyers re summit break-up fee (.4); correspond with D. Meyers re same (.2).	0.60	712-
Weber, John	REST	Partner	02/03/2023	Correspond with D. Meyers and R. Chiu re Carver Facility deliverables and reporting items.	0.40	712-
Meyers, Diane	REST	Counsel	02/03/2023	Email among Teneo and PW team re the delivery of annual financials and related issues (.2); revie related provisions of the DIP credit agreement (.1).	0.30	712-
Meyers, Diane	REST	Counsel	02/06/2023	Emails with Summit's counsel re the break up fee (.1); emails with Carver's counsel regard the status of exit documents (.1).	0.20	712-
Meyers, Diane	REST	Counsel	02/09/2023	Review emails re certain real estate deliverables (.1); follow up emails with Carver re the real estate and title company deliverables and other issues relating to the DIP and Exit facilities (.2).	0.30	712-
Meyers, Diane	REST	Counsel	02/10/2023	Participate in call with Carver's counsel to discuss the plan and exit financing, and next steps (.4); review closing set from Carver (.1).	0.50	712-
Levi, Miriam M.	REST	Associate	02/10/2023	Attend call with FisherBroyles re exit credit documents.	0.30	712-
Meyers, Diane	REST	Counsel	02/13/2023	Email correspondence with J. Weber re the annual compliance certificate under the NMT documents.	0.10	712-
Meyers, Diane	REST	Counsel	02/14/2023	Review and comment on NMTC annual compliance certificate (.3); confer with J. Dold re same (.1).	0.40	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hall, Adam C	RE	Associate	02/14/2023	Call with Cathleen Allen (FisherBroyles) re Real Estate deliverables; Reviewed signed and sealed surveys for (i) 240 Nassau Street, (ii) 2245 Bedford Ave, (iii) 543 East 189th Street; and (iv) 1665 Hoe Avenue	0.90	712-
Hall, Adam C	RE	Associate	02/15/2023	Correspondence with Stewart Title Company (A. Orfini) & prior title company (Fidelity) re surveys and ACRIS transfer tax documents related to Bedford Ave corrective deeds	0.80	712-
Levi, Miriam M.	REST	Associate	02/22/2023	Attend call with FisherBroyles re exit credit documents.	0.30	712-
Levi, Miriam M.	REST	Associate	02/22/2023	Review DIP commitment letter and emails re same.	0.20	712-
Meyers, Diane	REST	Counsel	02/24/2023	Emails with T. Meyer re: production of the Summit commit letter.	0.10	712-
Meyers, Diane	REST	Counsel	02/27/2023	Follow up emails with PW real estate and others re certain DIP related deliverables.	0.20	712-
Hall, Adam C	RE	Associate	02/27/2023	Responded to inquiry from Diane Meyers re title report prepared by Stewart Title for the prior DIP Facility lender (Summit)	0.20	712-
Hall, Adam C	RE	Associate	03/07/2023	Correspondence with Brandi Grunfeld (Fidelity National Title Insurance Company) re previously filed ACRIS forms	0.20	712-
Weber, John	REST	Partner	04/18/2023	Correspondence with D. Meyers and counsel to Carver regarding exit facility documents.	0.30	712-
Hall, Adam C	RE	Associate	04/28/2023	Initial high-level review of FisherBroyle's revised form of mortgage	0.30	712-
Weber, John	REST	Partner	05/01/2023	Correspond with T. Meyers re Summit Break Up Fee (.1); correspond with D. Meyers regarding same and UCC objection (.2); assess and consider settlement strategy regarding same (.2).	0.50	712-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/01/2023	Email traffic among T. Meyers, J. Weber regarding Summit's Break Up fee.	0.20	712-
Meyers, Diane	REST	Counsel	05/03/2023	Prepare a mark up of the draft Exit Credit Agreement and circulate to the Company, Teneo for review (2.5); follow up email correspondence with the Company, Teneo, Fisher Boyles regarding same (.4); review (.4); prepare mark up of the form of exit facility promissory note (.5).	3.80	712-
Meyers, Diane	REST	Counsel	05/04/2023	Follow up email correspondence with J. Weber regarding Summit (.1); email traffic with J. Dold, R. Chiu at Teneo regarding the Exit Credit Agreement and open issues related to same (.4); email correspondence with Fisher Broyles regarding Plan timing and other related issues (.1) revise the Exit Credit Agreement to incorporate R. Chiu's comments (.3).	0.90	712-
Meyers, Diane	REST	Counsel	05/05/2023	Email correspondence with Company, Teneo regarding the exit financing facility (.2); review emails with the Company, PNC's counsel regarding the forbearance extension (.1).	0.30	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/08/2023	Review J. Dold's comments to the Exit Credit Agreement (.2); revise the draft accordingly (.3); follow up email correspondence with J. Dold. and R. Chiu regarding same (.2) email traffic with Carver's counsel regarding the Exit Credit Agreement and related issues (.2) attention to email correspondence among Kilpatrick and J. Weber regarding Summit (.2) follow up email traffic with Company and UCC regarding same (.2) participate in call with UCC's counsel to discuss payment of the Break Up Fee (.3).	1.60	712-
Weber, John	REST	Partner	05/10/2023	Correspond with PW real estate team regarding exit credit documents.	0.30	712-
Meyers, Diane	REST	Counsel	05/10/2023	Review emails from the PW team regarding the Plan Supplement and related documents (.3); review the initial form of Carver Mortgage (.4) confer with PW real estate regarding same (.2) email traffic among J. Weber, T. Zelinger regarding the preparation of a stipulation settling the Summit Break Up Fee (.2).	1.10	712-
Zelinger, Tyler F	REST	Associate	05/11/2023	Draft stipulation regarding settlement of Summit Break Up Fee and expense reimbursement.	1.50	712-
Weber, John	REST	Partner	05/15/2023	Review, revise stipulation regarding Summit Break Up Fee (.4); correspond with PW team and T. Meyers regarding same (.2); confer with J. Lucas regarding same (.3); correspond with R. Chiu regarding same (.1)	1.00	712-

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/15/2023	Review the latest draft of the Carver mortgage (.4); prepare a revised draft reflecting comments (.6); follow up email correspondence with PW real estate regarding same (.2).	1.20	712-
Meyers, Diane	REST	Counsel	05/19/2023	Email correspondence with Fisher Broyles for Carver regarding the exit financing documents (.1); review emails among PW, UCC, and C&W regarding the sale of the Navy Yard (.1).	0.20	712-
Meyers, Diane	REST	Counsel	05/24/2023	Email correspondence with Carver's, PNC's counsel regarding the Pinkerton mortgage and logistics with regard to the delivery of same (.2); review emails with Fisher Broyles, PW real estate regarding an updated survey and other items in connection with real estate issues (.1).	0.30	712-
Hall, Adam C	RE	Associate	05/24/2023	Analyzed 2245 Bedford Avenue survey and correspondence with Carver's counsel (C. Allen) & PW Restructuring (D. Meyers) re potential need to update same to show unimproved adjacent Lot 24 (54 Woods Place)	1.30	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/25/2023	Review, revise an updated draft of the Exit Credit Agreement (.8); email correspondence with J. Dold and R. Chiu regarding certain financial and other covenants (.2); review, revise an updated draft of the Carver mortgage (.6); review, revise the form of note (.2); participate in call with C. Allen at Fisher Boyles for Carver to discuss the Exit Financing documents and open issues with respect to same (.4); review, provide language for the form of disclaimers in the Plan supplement (.2); update the Exit Financing documents based on discussions with Carver's counsel (.4); prepare a form of Pinkerton mortgage for inclusion in the Plan supplement (.3); email correspondence with PW team, Kutak, FB and others regarding finalizing the Plan supplement for filing (.2).	3.30	712-
Meyers, Diane	REST	Counsel	05/26/2023	Work with Carver's team to finalize the Plan Supplement documents relating to the Exit Financing Facility (.4); follow-up email correspondence with Fisher Broyles, PW team to finalize the Plan Supplement (.3) review emails from PW team, lenders counsel regarding the form of confirmation order (.1).	0.80	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	05/30/2023	Email correspondence with Carver's counsel, PNC's counsel, Company and others regarding open issues on the Exit Financing Documents (.7); review proposed changes to same (.2); follow up with Fisher Broyles regarding PNC's proposed changes with respect to the Pinkerton mortgage (.2).	1.10	712-
Meyers, Diane	REST	Counsel	05/31/2023	Follow-up email correspondence among the PW team, PNC's counsel, Carver's counsel regarding open issues relating to the Exit Credit Agreement (.4); email correspondence with T. Kilpatrick, J. Weber, US Trustee regarding the Summit settlement (.2).	0.60	712-
Weber, John	REST	Partner	06/02/2023	Prepare for, participate in call with exit lender and CDE lenders re Exit Credit Agreement (.4); prepare for, participate in call with A. Schwartz and D. Meyers re Summit stipulation (.3).	0.70	712-
Liberman, Leslie	REST	Associate	06/02/2023	Telephone conference with counsel to DIP lender, NMTC re exit credit agreement.	0.60	712-
Hall, Adam C	RE	Associate	06/06/2023	Reviewed and executed 54 Woods Place survey proposal from Roguski Land Surveying; coordinated with surveyor & client to schedule survey work & correspondence with FisherBroyles re same	0.80	712-
Hall, Adam C	RE	Associate	06/20/2023	Correspondence with client (J. Dold) re 54 Woods Place survey invoice; Correspondence with surveyor and lender's counsel re status of final survey (including call with surveyor (I. Misa))	1.10	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hall, Adam C	RE	Associate	06/21/2023	Follow up email with client (J. Dold & T. McChristian) re comments to Navy Yard PSA; Review, analyze and comment on Lender drafts of real estate-related loan ancillaries	1.90	712-
Hall, Adam C	RE	Associate	06/22/2023	Incorporated comments from PW Environmental group (W. O'Brien) into environmental indemnity agreement redraft	0.20	712-
Hall, Adam C	RE	Associate	06/23/2023	Email to client (J. Dold) re 54 Woods Place survey invoice payment & emails with Lender's counsel and Stewart Title re delivery of 54 Woods Place survey	0.40	712-
Meyers, Diane	REST	Counsel	07/05/2023	Review, comment on updated exit financing related documents (.9) review emails with Carver's counsel regarding same (.2).	1.10	712-
Hall, Adam C	RE	Associate	07/10/2023	Revise and analyze Carver exit financing ancillary real estate agreements (1.0); draft correspondence with C. Allen re same (.8).	1.80	712-
Meyers, Diane	REST	Counsel	07/12/2023	Work on exit financing documents (.5); review emails with Carver's counsel regarding same (.2).	0.70	712-
Meyers, Diane	REST	Counsel	07/13/2023	Review updated drafts of ancillary docs from Carver (.2); email correspondence regarding the timing of Plan confirmation (.1).	0.30	712-
Hall, Adam C	RE	Associate	07/13/2023	Draft revised Carver Exit Loan Facility ancillary documents.	2.20	712-
Meyers, Diane	REST	Counsel	07/17/2023	Email correspondence with Carver's counsel regarding timing for closing and other issues related to the exit facility.	0.20	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/19/2023	Draft, review various ancillary documents related to the exit facility (.5); coordinate with T. Carney regarding good standings and charter docs (.2); review existing resolutions (.1); review emails with Fisher Broyles, J. Dold and others regarding the checklist, deliverables, etc. (.3).	1.10	712-
Gogliormella, Salvat	RE	Partner	07/20/2023	E-mails with Carver's counsel re surveys.	0.10	712-
Meyers, Diane	REST	Counsel	07/20/2023	Work on exit financing, prepare, review various deliverables (1.0); review, comment on an updated credit agreement (.3); email correspondence with Carver's counsel regarding same (.3); review emails with PW team regarding the organizational documents, resolutions, Plan timing, etc. (.3).	1.90	712-
Meyers, Diane	REST	Counsel	07/21/2023	Draft resolutions approving the exit facility (.4); email correspondence with PW team regarding logistics for obtaining approval thereof (.1); propose changes to the confirmation order with respect to section 1146 (.2); follow-up email correspondence with Carver's counsel, PW team regarding same (.2).	0.90	712-
Weber, John	REST	Partner	07/24/2023	Correspond with D. Meyers re exit facility and ancillary documents (.6); review, revise resolutions re exit facility (.3); correspond with D. Meyers and L. Liberman re same (.2)	1.10	712-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/24/2023	Review Kutak's comments to the exit financing documents and the Pinkerton escrow letter (.2); emails with Fisher Broyles re same (.1); work on various deliverables for the exit facility (.4); emails with PW team regarding the execution of the exit financing resolutions and related Officer's Certificate (.2).	0.90	712-
Gogliormella, Salvat	RE	Partner	07/25/2023	Review, comment on collateral docs (.3); discussions re same (.1).	0.40	712-
Meyers, Diane	REST	Counsel	07/25/2023	Review emails from Carver's counsel regarding the exit facility, confirmation, closing checklist and related issues (.5); review, comment on updated exit documentation (.4); emails with the company regarding various closing deliverables (.2).	1.10	712-
Meyers, Diane	REST	Counsel	07/26/2023	Work on the exit facility, including a review, comment on various updated real estate related documents (.7); emails with Carver's counsel, PW Real Estate team regarding same (.3); emails with Kutak Rock regarding the updated exit facility documents (.2); follow-up emails with Fisher Broyles, Jeff D. at the company, regarding the closing checklist, signature packets and various deliverables (.3); emails with T. Carney regarding good standings, charter docs (.2).	1.70	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hall, Adam C	RE	Associate	07/26/2023	Draft revised no-change survey affidavit and sent same to S. Gogliormella for review (.5); review and analyze lender's proposed revised ALR, Pinkerton Mortgage & Section 255 Affidavit and sent email to D. Meyers re same (.3).	2.00	712-
Gogliormella, Salvat	RE	Partner	07/27/2023	Review, comment on survey affidavit.	0.20	712-
Meyers, Diane	REST	Counsel	07/27/2023	Email correspondence with Carver's counsel, PW Real Estate and others trying to finalize the exit financing documents (.6); email traffic with Kutak Rock regarding the final exit documents (.2); email traffic with the company regarding various deliverables (.3); email correspondence with Carver's counsel regarding the status of the confirmation hearing and related issues (.2).	1.30	712-
Meyers, Diane	REST	Counsel	07/28/2023	Finalize all the documents with regards to the exit facility in preparation for a July 31st closing (1.2); emails with Carver's counsel, company regarding various deliverables, invoices, etc. needed for the title company (.4); emails with PW Real Estate team regarding the various affidavits for the title company (.2); emails with T. Zelinger re the Officer's Certificate and related attachments (.2).	2.00	712-
Hall, Adam C	RE	Associate	07/28/2023	Incorporate comments from S. Gogliormella to survey no-change affidavit and sent same to Carver's counsel (.4); correspondence with Carver's counsel (C. Allen) re same (.3).	0.70	712-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/31/2023	Review updated exit financing closing checklist, confer with C. Allen at Fisher Broyles re same (.3); review updated disbursement letter and related invoices (.2); emails with J Dold regarding various deliverables (.2); finalize documents for closing (.3).	1.00	712-
Meyers, Diane	REST	Counsel	08/01/2023	Email correspondence from the Company, Carver, Summit, Kutak regarding various fees and expenses to be paid at closing (.4); emails with Carver, PW re status of various title deliverables (.2); emails with Fisher Broyles regarding status of closing documents, timing for closing, related issues (.2).	0.80	712-
Meyers, Diane	REST	Counsel	08/02/2023	Email correspondence among the PW Team regarding updates on timing for closing, status of documentation etc. (.2) work with Carver, PW Real Estate in an effort to finalize all of the closing documents should the Plan go effective (1.6); review emails from Fisher Broyles, Jeff D., others regarding same (.3).	2.10	712-
Meyers, Diane	REST	Counsel	08/03/2023	Correspond with Company, Fisher Broyles to address open issues with regards to the financing and related deliverables, title issues etc. in advance of closing (.7); emails with PW Managing Attorneys office, Fisher Broyles regarding obtaining a certified copy of the Confirmation Order (.1) review emails from the PW team, Company, Fisher Broyles regarding the foregoing (.3).	1.10	712-

Client: 023144 - Madison Square Boys & Girls ClubMatter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMPBill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	08/04/2023	Review email correspondence from the PW Team, Carver's counsel, others regarding the status of closing and related issues.	0.40	712-
Meyers, Diane	REST	Counsel	08/11/2023	Review emails from the PW team, Carver's counsel, others regarding the timing for effectiveness and other preparation for closing.	0.30	712-
Meyers, Diane	REST	Counsel	08/14/2023	Email correspondence from lender counsels (PNC/Carver), Company, others regarding closing invoices, fees, funds flow in preparation for closing (.3); review emails from the UCC, others regarding closing conditions, Rockefeller University, among other items (.1); follow-up emails with Fisher Broyles re same (.1).	0.50	712-
Meyers, Diane	REST	Counsel	08/15/2023	Participate in call with Fisher Broyles to go over the closing checklist in preparation for closing (.4); review email correspondence from the PW team, Fisher Broyles, Summit's counsel, UCC, others in an effort to close out open issues in preparation for closing, Plan effectiveness (.3).	0.70	712-
Meyers, Diane	REST	Counsel	08/20/2023	Emails with Carver's counsel, PW team, others in anticipation of closing on Monday, closing-out any open items, deliverables.	0.50	712-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	08/21/2023	Attend to the closing of the Madison, Carver Exit Facility (1.7) review and sign off on the form of deposit agreement (.3); review e-mails with Company, Carver regarding various closing, title payments (.3) emails with L. Liberman regarding Rockefeller University's payment to the Trustee, related issues (.2); review e-mails with, from Fisher Broyles, PW's Managing Attorneys Office regarding a certified copy of the Confirmation Order (.2); follow-up email with the Company, various advisors with respect to the Plan effectiveness and related deliverables (.4).	3.10	712-
					<b>712-583.60</b>	
Weber, John	REST	Partner	08/04/2022	Correspond with M. Levi re insurance issues.	0.30	713-
Hasan, Shafaq	REST	Associate	08/21/2022	Draft, revise rejection motion.	0.70	713-
Hasan, Shafaq	REST	Associate	08/25/2022	Draft, revise rejection motion.	2.00	713-
Hasan, Shafaq	REST	Associate	08/26/2022	Review draft of rejection motion (.3); send draft to M. Levi (.1).	0.40	713-
Weber, John	REST	Partner	08/29/2022	Review, revise motion to reject reverter rights (.8); prepare and circulate issues list to PW team re same (.5).	1.30	713-
Hasan, Shafaq	REST	Associate	08/29/2022	Draft, revise rejection motion.	0.20	713-
Levi, Miriam M.	REST	Associate	08/29/2022	Review, revise rejection motion.	0.80	713-
Meyers, Diane	REST	Counsel	09/01/2022	Review and comment on the draft rejection motion, order and declaration re the two acquisition agreements/reversionary rights (1.5); quick research on related legal issues (.40).	1.90	713-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Hasan, Shafaq	REST	Associate	09/01/2022	Incorporate D. Meyers's changes to rejection motion.	1.80	713-
Meyers, Diane	REST	Counsel	09/02/2022	Emails with M. Levi and S. Hasan regarding the rejection motion.	0.10	713-
Hasan, Shafaq	REST	Associate	09/02/2022	Review, revise rejection motion (3.7); correspond with M. Levi re same (.3).	4.00	713-
Levi, Miriam M.	REST	Associate	09/02/2022	Review, revise rejection motion (.9); emails re same (.2).	1.10	713-
Meyers, Diane	REST	Counsel	09/03/2022	Review and comment on an updated draft of rejection motion (1.1); review and comment on the related order and declaration (.2); correspond with S. Hasan re same (.2).	1.50	713-
Hasan, Shafaq	REST	Associate	09/03/2022	Incorporate D. Meyers's modifications to rejection motion.	1.20	713-
Hasan, Shafaq	REST	Associate	09/04/2022	Review, revise rejection motion.	1.20	713-
Meyers, Diane	REST	Counsel	09/06/2022	Review and comment on updated drafts of the rejection motion (1.1); review and comment on updated drafts of the related order and declaration (.2).	1.30	713-
Hasan, Shafaq	REST	Associate	09/06/2022	Draft, revise rejection motion (1.2); update same re additional modifications requested by D. Meyers (1.9).	3.10	713-
Kornberg, Alan W	REST	Of Counsel	09/07/2022	Review and comment on draft motion to reject acquisition agreements (.4); emails to and from J. Weber re same (.2).	0.60	713-
Meyers, Diane	REST	Counsel	09/07/2022	Review comments to the rejection motion from PW team (.1); review, comment on updated drafts of the rejection motion, related declaration, notice and ancillary materials (.6).	0.70	713-
Hasan, Shafaq	REST	Associate	09/07/2022	Draft, revise rejection motion (1.2); incorporate D. Meyers' edits to rejection motion (1.9).	3.10	713-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/08/2022	Correspond with PW team to finalize the rejection motion and related ancillary documents.	0.40	713-
Hasan, Shafaq	REST	Associate	09/08/2022	Draft, revise rejection motion (.3); incorporate D. Meyers' edits to rejection motion (.7).	1.00	713-
Kornberg, Alan W	REST	Of Counsel	09/13/2022	Emails throughout the day from T. McChristian, D. Meyers and J. Weber re filing of rejection motion.	0.10	713-
Weber, John	REST	Partner	09/15/2022	Conduct research re rejection of reverter right (1.1); review, analyze applicable record statutes re reverter rights (.5); review, revise motion to reject acquisition agreements (.5); correspond with PW team re same (.2).	2.30	713-
Hasan, Shafaq	REST	Associate	09/15/2022	Incorporate revisions to Rejection Motion, declaration and order.	1.30	713-
Levi, Miriam M.	REST	Associate	09/15/2022	Review, revise rejection motion.	1.00	713-
Levi, Miriam M.	REST	Associate	09/16/2022	Correspondence re rejection motion.	0.10	713-
Weber, John	REST	Partner	09/26/2022	Review, analyze insurance order (.2); review, analyze insurance renewal summary (.2); correspond with UST and UCC re insurance renewals (.2); correspond with J. Dold re same (.1).	0.70	713-
Weber, John	REST	Partner	10/06/2022	Correspond with J. Dold re D&O policy (.1); review, analyze proposed letter agreement extending D&O policy (.3); correspond with counsel to Chubb re same (.1).	0.50	713-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME						
Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	10/07/2022	Confer and correspond with D. McGehrin re policy extension (.3); review, revise policy extension letter and circulate to Chubb counsel (.5); correspond with J. Dold re same (.1); follow-up discussions with Chubb counsel re same (.2).	1.10	713-
Weber, John	REST	Partner	10/11/2022	Correspond with J. Dold re D&O policy extension (.1); correspond with counsel to Chubb re same (.2).	0.30	713-
Weber, John	REST	Partner	10/12/2022	Correspond with counsel to Chubb re extension of D&O liability policy (.2); review, revise extension letter re same (.4); correspond with UST and Committee re same (.4); correspond with M. Levi re drafting of section 365(d)(4) extension motion (.2).	1.20	713-
Weber, John	REST	Partner	10/13/2022	Correspond with counsel to Chubb re extension of D&O coverage and letter agreement re same (.3); correspond with UCC counsel re update on D&O extension letter agreement and terms of same (.3); further negotiate letter agreement and finalize form with Chubb's counsel (.5); correspond with J. Dold re same and signature page (.2).	1.30	713-
Weber, John	REST	Partner	10/14/2022	Correspond with counsel to Chubb re policy extension (.1); finalize policy extension letter and coordinate release of signature pages (.3); correspond with J. Dold re payment of premium (.1).	0.50	713-
Weber, John	REST	Partner	10/17/2022	Correspond with A. Kornberg re preparation of 365(d)(4) extension motion (.2); correspond with S. Hasan re same (.1).	0.30	713-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	10/17/2022	Emails with J. Weber re the rejection motion.	0.10	713-
Weber, John	REST	Partner	10/18/2022	Review, revise motion to extend 365(d)(4) period (.8); correspond with S. Hasan re further updates to same (.2).	1.00	713-
Kornberg, Alan W	REST	Of Counsel	10/19/2022	Review, revise motion to extend period to assume or reject leases.	0.80	713-
Weber, John	REST	Partner	10/20/2022	Review, revise 365(d)(4) extension motion (.3); correspond with S. Hasan re same (.1).	0.40	713-
Weber, John	REST	Partner	10/26/2022	Review, revise 365(d)(4) extension motion (.3); correspond with US Trustee re same (.1); coordinate filing and service of same (.1).	0.50	713-
Melvin, Marguerite	CORP	Paralegal	10/26/2022	Review and e-file the Debtor's Motion For Entry of an Order Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property (0.2); obtain the leaseholders' address information for service (0.1); coordinate service of the same (0.2).	0.50	713-
Zelinger, Tyler F	REST	Associate	03/23/2023	Review and research precedent in connection with drafting 365(d) extension motion.	0.80	713-
Zelinger, Tyler F	REST	Associate	03/26/2023	Review, correspond with S. Hasan regarding 365(d)(4) extension motion.	0.20	713-
Lieberman, Leslie	REST	Associate	04/03/2023	Review, analyze lease extension procedures.	0.40	713-
Lieberman, Leslie	REST	Associate	04/13/2023	Correspond with T. Zelinger regarding deadline to assume, reject unexpired leases.	0.20	713-
Zelinger, Tyler F	REST	Associate	04/16/2023	Review, revise stipulations for extension of lease assumption and rejection period.	0.60	713-
Lieberman, Leslie	REST	Associate	04/16/2023	Review, revise notice of presentment regarding 365(d)(4) extension.	0.50	713-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	04/17/2023	Review, revise stipulation regarding assumption, rejection deadline extension (.4); correspond with T. Zelinger regarding same (.1); correspond with L. Liberman regarding timing on same (.1).	0.60	713-
Zelinger, Tyler F	REST	Associate	04/17/2023	Review, revise stipulations regarding lease extension (1.1); correspond with L. Liberman, J. Weber regarding same (.1); draft correspondence for client and correspond with L. Liberman regarding same (.3).	1.50	713-
Liberman, Leslie	REST	Associate	04/17/2023	Review, revise notice of presentment regarding 365(d)(4) extension (1.0); correspond with T. Zelinger regarding same (.1); prepare email to lease counterparty regarding extension request (.5); correspond with Epiq, Teneo regarding schedule of assumed contracts (.2).	1.80	713-
Weber, John	REST	Partner	04/18/2023	Review, revise lease assumption, rejection stipulations.	0.20	713-
Weber, John	REST	Partner	04/20/2023	Review, revise stipulations regarding extension of section 365(d)(4) deadline (.3); correspond with T. Zelinger and L. Liberman regarding same (.1).	0.40	713-
Zelinger, Tyler F	REST	Associate	04/20/2023	Review, revise stipulations regarding 365(d)(4) extension and coordinate filing of same.	1.60	713-
Liberman, Leslie	REST	Associate	04/20/2023	Correspond with T. Zelinger regarding notice of presentment regarding 365(d)(4) extension (.1); prepare notice of presentment for filing (.3).	0.40	713-
Liberman, Leslie	REST	Associate	04/24/2023	Review, analyze assumption schedule (.2); correspond with Teneo team regarding same (.1).	0.30	713-

Client: 023144 - Madison Square Boys & Girls Club

Resp Prtnrs: JW WAC AMP

(07668)

Matter: 00002 - Madison Square - Chapter 11 Cases

Bill Frq: M Status: B

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Lieberman, Leslie	REST	Associate	05/12/2023	Correspond with FK, Teneo regarding assumption schedule.	0.30	713-
Lieberman, Leslie	REST	Associate	05/17/2023	Review, finalize cure notice (.7); correspond with Epiq, Teneo teams regarding same (.2).	0.90	713-
Weber, John	REST	Partner	05/18/2023	Review, revise contract assumption notice and related schedule (.7); correspond with L. Liberman regarding updates to same (.3); review updated notice and schedule and coordinate finalizing and filing of same (.4); correspond with PW team regarding coordination of filing and service of cure schedule (.2).	1.60	713-
Lieberman, Leslie	REST	Associate	05/18/2023	Review, revise assumption schedule (.8); correspond with Teneo team, J. Weber regarding same (.5); review, finalize cure notice (1.0); correspond with Epiq regarding same (.1).	2.40	713-
Lieberman, Leslie	REST	Associate	06/21/2023	Review, analyze email inquiry from lease counterparty (.1); correspond with J. Dold re same (.1).	0.20	713-
Lieberman, Leslie	REST	Associate	06/22/2023	Correspond with lease counterparty re case inquiry.	0.10	713-
Zelinger, Tyler F	REST	Associate	07/12/2023	Review, revise 365(d)(4) extensions and correspond with PW team re same.	1.90	713-
Lieberman, Leslie	REST	Associate	07/12/2023	Correspond with T. Zelinger re landlord stipulations (.2); review, revise same (.3).	0.50	713-
Zelinger, Tyler F	REST	Associate	07/18/2023	Review, revise, compile notice of presentment and stipulations re lease extensions.	0.30	713-
713-					60.40	

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	06/30/2022	Review, revise U.S. Trustee comments to first day motions (.4); correspond with M. Levi re same (.1); teleconference with A. Schwartz re first day proposed orders (.4); confer with M. Levi re same (.2); review revised orders and circulate to A. Schwartz for review (.3); confer with M. Levi re hearing preparation (.3); prepare for first day hearing (2.9); prepare for and participate in witness preparation with J. Dold and W. Clareman (1.3); participate in PW team meeting re first day hearing (.7).	6.60	714-
Parlen, Andrew M	REST	Partner	06/30/2022	Review comments on first days (.3); attend meeting re first day hearing (.6).	0.90	714-
Clareman, William	LIT	Partner	06/30/2022	First day hearing preparations with PW team (.5); first day witness preparation with J. Dold (1.3).	1.80	714-
Kornberg, Alan W	REST	Of Counsel	06/30/2022	Correspondence concerning assignment to Judge Lane.	0.10	714-
Kornberg, Alan W	REST	Of Counsel	06/30/2022	Discussions separately with J. Stang, M. Plevin, and G. Galardi re their participation in first-day hearing (.6); emails to and from Judge Chapman re same (.2).	0.80	714-
Kornberg, Alan W	REST	Of Counsel	06/30/2022	Review and revise new version of press release and related documents.	-0.40	714-
Kornberg, Alan W	REST	Of Counsel	06/30/2022	Prepare for first-day hearing.	2.50	714-
Meyers, Diane	REST	Counsel	06/30/2022	Review email traffic among the PW team in prep for the first day hearing (.4) follow up email correspondence regarding the PNC FBA (.1).	0.50	714-
Tattnall, Maurice	RES	Paragl	06/30/2022	Assist in filing of Madison case (1.0); review all first day papers for finalization of same (1.0).	2.00	714-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Parlen, Andrew M	REST	Partner	07/01/2022	Emails with G. Weiner re first-day hearing and communications issues.	0.20	714-
Weber, John	REST	Partner	07/01/2022	Confer and correspond with M. Levi re modified first day orders and filing of same with Court (.6); correspond with A. Schwartz re same (.3); correspond and confer with G. Galardi re confidentiality protocol motion and order (.2); correspond with A. Kornberg re same (.1); confer with A. Kornberg re first day hearing and preparation items (.3); prepare for and participate in first day hearing (3.1); coordinate with M. Levi re noticing of hearing re mediation motion, suspension motion, and second day hearing (.5); correspond with M. Levi re submission of orders to chambers (.3).	5.40	714-
Weber, John	REST	Partner	07/01/2022	Confer and correspond with J. Dold re cash management order and access to bank accounts (.4); confer and correspond with J. Lucas re modification to 156(c) order (.3).	0.70	714-
Kornberg, Alan W	REST	Of Counsel	07/01/2022	Final preparations for first-day hearing (1.0); correspond with G. Galardi re first-day hearing (.1); attend first-day hearing (2.8); correspondence with M. Scherzer, T. McChristian, D. Devine and R. Eaddy concerning results of first day hearing (.4).	4.30	714-
Meyers, Diane	REST	Counsel	07/01/2022	Review email traffic among the advisors with respect to the first day hearing (.3); attend the first day hearing electronically (1.4); correspond regarding hearing dates, deadlines and related issues (.2).	1.90	714-
Levi, Miriam M.	REST	Associate	07/01/2022	Prepare for first day hearing (2); review, revise proposed orders (2).	4.00	714-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
 Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
 Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Tattnall, Maurice	RES	Paralgl	07/01/2022	Correspond with chambers re first days and various first day orders.	0.20	714-
Kornberg, Alan W	REST	Of Counsel	07/02/2022	Correspond with M. Bregman concerning results of first-day hearing (.1); correspond with G. Galardi requesting a call (.1).	0.20	714-
Kornberg, Alan W	REST	Of Counsel	07/05/2022	Attend call with Friedman Kaplan counsel to discuss results of first-day hearing (.5); attend call with Paul Weiss team to discuss results of first-day hearing and followup actions (.4).	0.90	714-
Kornberg, Alan W	REST	Of Counsel	07/07/2022	Correspond with A. Schwartz concerning certain first-day motions (.1); correspond with W. Clareman concerning second-day hearing testimony (.1).	0.20	714-
<b>714-</b>					<b>33.60</b>	
Weber, John	REST	Partner	07/08/2022	Correspond with client re vendor issues.	0.30	715-
Weber, John	REST	Partner	07/12/2022	Review, analyze ConEd objection to utilities motion (.5); correspond with M. Levi re same (.2).	0.70	715-
Levi, Miriam M.	REST	Associate	07/12/2022	Email and telephone correspondence with J. Russell re ConEd accounts (.7); review objection re same (.2); email correspondence with J. Weber re same (.1); email correspondence with Teneo re same (.2).	1.20	715-
Levi, Miriam M.	REST	Associate	07/15/2022	Correspond with J. Russell re ConEd settlement.	0.50	715-
Weber, John	REST	Partner	07/16/2022	Correspond with M. Levi re resolution re ConEd utilities objection (.1); review, analyze proposed adequate assurance agreement (.4)	0.50	715-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	07/16/2022	Email correspondence re ConEd settlement with Teneo and J. Dold (.2); review docket filings re same (.1).	0.30	715-
Levi, Miriam M.	REST	Associate	07/18/2022	Email correspondence with B. Baker re plaintiff correspondence.	0.20	715-
Levi, Miriam M.	REST	Associate	07/19/2022	Email correspondence re ConEd settlement.	0.30	715-
Levi, Miriam M.	REST	Associate	08/01/2022	Correspond with potential creditor re Madison.	0.20	715-
Levi, Miriam M.	REST	Associate	08/09/2022	Correspond with J. Dold re utilities order (.3); correspond with ConEd counsel re same (.1).	0.40	715-
Levi, Miriam M.	REST	Associate	09/01/2022	Correspondence re vendor invoices.	0.20	715-
Hasan, Shafaq	REST	Associate	09/06/2022	Call with creditor re: questions on bankruptcy filing.	0.20	715-
Kornberg, Alan W	REST	Of Counsel	09/27/2022	Respond to claimant inquiries.	0.10	715-
Levi, Miriam M.	REST	Associate	10/13/2022	Emails re ConEd accounts.	0.20	715-
Levi, Miriam M.	REST	Associate	10/19/2022	Emails re ConEd account.	0.30	715-
Levi, Miriam M.	REST	Associate	10/20/2022	Emails re ConEd account.	0.20	715-
Levi, Miriam M.	REST	Associate	10/24/2022	Emails re ConEd account.	0.20	715-
Levi, Miriam M.	REST	Associate	11/02/2022	Review creditor demand letter (.1); emails re same (.1).	0.20	715-
Levi, Miriam M.	REST	Associate	01/13/2023	Emails re EDC grants (.3); calls re same (1.4).	1.70	715-
Kornberg, Alan W	REST	Of Counsel	06/05/2023	Address inquiry from abuse claimant.	0.10	715-
<b>715-</b>					<b>8.00</b>	
Weber, John	REST	Partner	07/01/2022	Prepare and circulate update to board members re first day hearing and next steps.	0.90	716-
Kornberg, Alan W	REST	Of Counsel	07/05/2022	Correspond with T. McChristian re board meeting schedule and preparation of materials relating to same.	0.10	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	07/06/2022	Review memo from D Devine re certain strategic matters for Board to consider.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	07/07/2022	Correspond with D. Devine and PW team regarding communications plan and related matters (.2); correspond with M. Gross regarding same (.1).	0.30	716-
Kornberg, Alan W	REST	Of Counsel	07/13/2022	Correspond with T. McChristian re agenda for upcoming board meeting.	0.10	716-
Levi, Miriam M.	REST	Associate	07/15/2022	Email correspondence re board meeting preparation.	0.20	716-
Levi, Miriam M.	REST	Associate	07/16/2022	Email correspondence with Board members re suspension reply.	0.20	716-
Levi, Miriam M.	REST	Associate	07/17/2022	Review board update email (.1); provide comments to same (.2).	0.30	716-
Levi, Miriam M.	REST	Associate	07/17/2022	Prepare board meeting talking points (.5); correspond with D. Meyers re same (.1).	0.60	716-
Parlen, Andrew M	REST	Partner	07/18/2022	Review, comment on weekly email to board (.2); prepare for board meeting (.3); participate in board meeting (1.4).	1.90	716-
Clareman, William	LIT	Partner	07/18/2022	Attend board meeting.	1.30	716-
Weber, John	REST	Partner	07/18/2022	Participate in board meeting (1.0); review, revise email updating board re status of suspension order negotiations (.3).	1.30	716-
Kornberg, Alan W	REST	Of Counsel	07/18/2022	Correspond with Pillsbury team re upcoming board meeting (.1); review, revise talking points for board meeting (.2); correspond with A Parlen re same (.1); correspond with T. McChristian re board agenda (.1); revise, comment on draft minutes for three board minutes and email to clients re same (.2); prepare for and attend board meeting (1.5).	2.20	716-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	07/18/2022	Draft follow up talking points for board call re the DIP status (.1); review emails traffic among the PW team and Madison re upcoming the board call (.2); prepare for and participate in call board to discuss, among other things, the status of the DIP financing discussions and related issues (1.0).	1.30	716-
Levi, Miriam M.	REST	Associate	07/18/2022	Prepare board talking points (.4); email correspondence re same (.2).	0.60	716-
Parlen, Andrew M	REST	Partner	07/24/2022	Review and comment on email to board.	0.10	716-
Levi, Miriam M.	REST	Associate	07/24/2022	Review, review board update email.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	07/31/2022	Correspond with T. McChristian re agenda for upcoming board meeting.	0.10	716-
Levi, Miriam M.	REST	Associate	07/31/2022	Review, revise Board email update.	0.20	716-
Hasan, Shafaq	REST	Associate	07/31/2022	Draft, revise summary email for board.	0.80	716-
Varga, Lauren	LIT	Associate	08/01/2022	Call with Teneo, Friedman Kaplan and Pillsbury to discuss Board meeting and settlement proposal.	0.70	716-
Parlen, Andrew M	REST	Partner	08/02/2022	Participate in board meeting (partial).	1.30	716-
Kornberg, Alan W	REST	Of Counsel	08/02/2022	Conference call with T. McChristian, D. Devine and R. Eaddy re formulation of mediation settlement proposal (.7); prepare memo to board re settlement proposal (.3); discussion with R Eaddy re same (.2).	1.20	716-
Kornberg, Alan W	REST	Of Counsel	08/02/2022	Review materials for board meeting (.1); prepare for board meeting (.4); attend board meeting (1.4); review memo to team re revisions to settlement proposal in light of board actions (.2).	2.10	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	08/02/2022	Review, comment on the draft talking points memo in prep for the board call (.3); review board agenda and materials package (.1); follow up email traffic with M. Levi to finalize the board related materials, agenda, and talking points (.2); prepare for board meeting (.2); participate in board call to discuss the status of DIP financing negotiations and related issues (1.0).	1.80	716-
Levi, Miriam M.	REST	Associate	08/02/2022	Draft board meeting talking points.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	08/04/2022	Emails to and from T. McChristian re discussion of strategic options.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	08/05/2022	Emails to and from T. McChristian concerning certain strategic matters.	0.10	716-
Hasan, Shafaq	REST	Associate	08/07/2022	Draft, revise board summary email.	0.10	716-
Levi, Miriam M.	REST	Associate	08/07/2022	Review, revise Board update email.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	08/08/2022	Attend call with Club leadership and board co-chairs to discuss certain strategic matters.	0.80	716-
Kornberg, Alan W	REST	Of Counsel	08/09/2022	Review, revise board minutes from 8/2 meeting (.2); emails to and from T. McChristian document for next board meeting concerning strategic alternatives (.1); review, revise same (.3); emails to and from J Weber concerning observations relating to same (.1); forward document to T McChristian and emails concerning its distribution (.1).	0.80	716-
Levi, Miriam M.	REST	Associate	08/09/2022	Review and comment on draft email re board recommendations.	0.20	716-
Levi, Miriam M.	REST	Associate	08/10/2022	Correspond with board members re requested materials.	0.10	716-

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club  
Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP  
Bill Frq: M Status: B

(07668)

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/12/2022	Email to team with proposed agenda for upcoming board meeting.	0.20	716-
Meyers, Diane	REST	Counsel	08/12/2022	Email traffic with A. Kornberg and Levi regarding the upcoming board meeting and related issues.	0.20	716-
Hasan, Shafaq	REST	Associate	08/14/2022	Draft, revise summary email to board.	0.50	716-
Clareman, William	LIT	Partner	08/15/2022	Attend board meeting.	1.00	716-
Kornberg, Alan W	REST	Of Counsel	08/15/2022	Emails to and from S. Hasan re weekly client memo.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	08/15/2022	Emails to and from M. Levi and others concerning agenda for today's board meeting (.2); prepare for board meeting (.4); attend board meeting (1).	1.60	716-
Meyers, Diane	REST	Counsel	08/15/2022	Review and comment on talking points for board meeting (.2); review board materials and agenda (.1); prepare for and participate in board meeting (1.0).	1.30	716-
Levi, Miriam M.	REST	Associate	08/15/2022	Prepare talking points for board meeting (.5); email correspondence with D. Meyers re same (.1); review, revise same (.2).	0.80	716-
Hasan, Shafaq	REST	Associate	08/15/2022	Revise weekly summary update email to board.	0.50	716-
Hasan, Shafaq	REST	Associate	08/21/2022	Draft, revise weekly board summary email (.4); incorporate edits from M. Levi to email (.2).	0.60	716-
Levi, Miriam M.	REST	Associate	08/21/2022	Review, revise board update email	0.10	716-
Hasan, Shafaq	REST	Associate	08/22/2022	Incorporate edits and send board email re summary of week's updates and events.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	08/24/2022	Follow up with board co-presidents re certain requests.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	08/25/2022	Review minutes from August 15 board meeting and email to client re same.	0.10	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	08/26/2022	Email to team concerning 8/29 board meeting.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	08/28/2022	Prepare for next day's board meeting.	0.30	716-
Meyers, Diane	REST	Counsel	08/28/2022	Email correspondence among the A. Kornberg and M. Levi regarding the upcoming board meeting (.1) review agenda re same (.1).	0.20	716-
Hasan, Shafaq	REST	Associate	08/28/2022	Draft, revise weekly board summary email.	0.30	716-
Levi, Miriam M.	REST	Associate	08/28/2022	Prepare board talking points (.2); review board update email (.1).	0.30	716-
Parlen, Andrew M	REST	Partner	08/29/2022	Emails with S. Hasan re email to board.	0.10	716-
Clareman, William	LIT	Partner	08/29/2022	Attend board meeting.	0.60	716-
Kornberg, Alan W	REST	Of Counsel	08/29/2022	Prepare for board meeting (.3); attend board meeting (.6).	0.90	716-
Meyers, Diane	REST	Counsel	08/29/2022	Review and comment on board minutes (.1); review board materials (.1); provide DIP related materials for board meeting (.1); attend board meeting to discuss, among other things, the status of DIP financing discussions (1.0).	1.30	716-
Hasan, Shafaq	REST	Associate	08/29/2022	Draft, revise board summary email (.8); correspond with A. Parlen, D. Meyer and J. Weber re same (.2).	1.00	716-
Levi, Miriam M.	REST	Associate	08/29/2022	Review, revise board talking points.	0.30	716-
Hasan, Shafaq	REST	Associate	09/04/2022	Draft, revise board summary email.	0.30	716-
Hasan, Shafaq	REST	Associate	09/06/2022	Draft, revise board email.	0.60	716-
Weber, John	REST	Partner	09/09/2022	Correspond with A. Kornberg and T. McChristian re KEIP (.3); correspond with R. Chiu re same (.1).	0.40	716-
Kornberg, Alan W	REST	Of Counsel	09/09/2022	Emails from T. McChristian and J. Weber re KEIP matters.	0.20	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Meyers, Diane	REST	Counsel	09/09/2022	Correspond with Madison and PW team re the upcoming board meeting (.3); review board packages and agenda (.1).	0.40	716-
Hasan, Shafaq	REST	Associate	09/11/2022	Draft, revise board email.	0.40	716-
Levi, Miriam M.	REST	Associate	09/11/2022	Review board update email.	0.10	716-
Weber, John	REST	Partner	09/12/2022	Review, revise board update and correspond with S. Hasan (.2); prepare for and participate in board meeting (1.2).	1.40	716-
Kornberg, Alan W	REST	Of Counsel	09/12/2022	Prepare summary of mediation activities for board meeting.	0.10	716-
Meyers, Diane	REST	Counsel	09/12/2022	Prepare for and participate in board meeting to discuss, among other things, the DIP financing proposals.	1.30	716-
Hasan, Shafaq	REST	Associate	09/12/2022	Revise board update email.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	09/13/2022	Emails to and from J. Weber, A .Parlen and D. Meyers re results of board meeting.	0.10	716-
Hasan, Shafaq	REST	Associate	09/16/2022	Draft board summary email.	0.10	716-
Hasan, Shafaq	REST	Associate	09/18/2022	Draft, revise board update email.	0.30	716-
Levi, Miriam M.	REST	Associate	09/18/2022	Review, revise board update email (.1); emails re same (.1).	0.20	716-
Hasan, Shafaq	REST	Associate	09/19/2022	Draft, revise board summary email.	0.50	716-
Hasan, Shafaq	REST	Associate	09/25/2022	Draft, revise board update email.	0.40	716-
Levi, Miriam M.	REST	Associate	09/25/2022	Emails re board update.	0.20	716-
Hasan, Shafaq	REST	Associate	09/26/2022	Further revise board update email.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	09/30/2022	Emails concerning upcoming board meeting and review prior meetings' minutes.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	10/02/2022	Emails to and from T. McChristian concerning upcoming board meeting.	0.10	716-
Meyers, Diane	REST	Counsel	10/02/2022	Emails traffic with the PW team re the upcoming board meeting.	0.10	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Levi, Miriam M.	REST	Associate	10/02/2022	Review board update email (.1); draft board talking points (.5).	0.60	716-
Weber, John	REST	Partner	10/03/2022	Review, revise board update materials (.3); correspond with S. Hasan re same (.1); correspond with A. Parlen, D. Meyers and A. Kornberg re preparations and materials for board meeting (.3).	0.70	716-
Kornberg, Alan W	REST	Of Counsel	10/03/2022	Email to T. McChristian re upcoming board meeting and email to team re same (.1); review, revise outline for board presentation (.6); prepare for board meeting (.3); attend board meeting (.9).	1.80	716-
Kornberg, Alan W	REST	Of Counsel	10/03/2022	Emails to and from D. Meyers re status of Carver DIP negotiations and new requested terms (.1); memo to team re Committee's position on DIP motion (.1); emails to and from T. McChristian re Carver situation (.1); discussion with team concerning requested adjournment (.3); email to and from M Levi re scheduling agreement (.1); J. Lucas re same (.2); review Venable markup of support agreement and emails to and from D. Meyers and J. Weber re same (.2).	1.10	716-
Meyers, Diane	REST	Counsel	10/03/2022	Review, comment on talking points for board meeting (.2); review emails among the PW team re same (.1); review agenda and other board meeting materials (.1); prepare for, participate in board meeting to discuss, among other things, the DIP financing process and the UCC settlement discussions (1.0).	1.30	716-
Levi, Miriam M.	REST	Associate	10/03/2022	Review, revise board talking points.	0.20	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	10/07/2022	Emails from J. Dold and J. Weber re D&O insurance matters.	0.10	716-
Parlen, Andrew M	REST	Partner	10/17/2022	Attend Madison board meeting.	1.60	716-
Weber, John	REST	Partner	10/17/2022	Prepare for and participate in board meeting.	1.40	716-
Kornberg, Alan W	REST	Of Counsel	10/17/2022	Prepared for board meeting (.2); attended board meeting (1.7)	1.60	716-
Kornberg, Alan W	REST	Of Counsel	10/17/2022	Prepare for board meeting (.2); attend board meeting (1.7)	1.80	716-
Meyers, Diane	REST	Counsel	10/17/2022	Review board materials in advance of meeting (.1); prepare for and participate in board meeting to discuss, among other things, the Carver DIP and the UCC settlement (1.7).	1.70	716-
Weber, John	REST	Partner	10/18/2022	Review, revise board minutes and correspond with T. McChristian re same.	0.70	716-
Kornberg, Alan W	REST	Of Counsel	10/19/2022	Revie revisions to board minutes (.1); review, respond to correspondence re relating to certain committee information requests (.1).	0.20	716-
Kornberg, Alan W	REST	Of Counsel	10/20/2022	Attend special board meeting.	0.60	716-
Kornberg, Alan W	REST	Of Counsel	10/21/2022	Emails from several board members re counterproposal (.2); attend special board meeting (.5).	0.70	716-
Kornberg, Alan W	REST	Of Counsel	10/23/2022	Emails from R Eaddy and D Devine re revised proposal (.2); attended special meeting of board of directors to discuss same (.5).	0.70	716-
Kornberg, Alan W	REST	Of Counsel	11/04/2022	Emails to and from T. McChristian and M. Levi re upcoming board meeting.	0.10	716-
Meyers, Diane	REST	Counsel	11/04/2022	Review board materials in prep for Monday's board meeting (.1); review, comment on board talking points (.2).	0.30	716-
Levi, Miriam M.	REST	Associate	11/04/2022	Draft board talking points.	0.90	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/06/2022	Review, revise outline for Board meeting.	0.60	716-
Meyers, Diane	REST	Counsel	11/06/2022	Review updated draft of the talking points for the board meeting (.2); follow up emails among the PW team re same (.1).	0.30	716-
Levi, Miriam M.	REST	Associate	11/06/2022	Review, revise board meeting talking points.	0.50	716-
Weber, John	REST	Partner	11/07/2022	Prepare for and participate in board meeting.	1.50	716-
Kornberg, Alan W	REST	Of Counsel	11/07/2022	Prepare for board meeting (.8); attend board meeting (1.3).	2.10	716-
Meyers, Diane	REST	Counsel	11/07/2022	Review, revise and sign off on final resolutions for board approval (.3); review materials for board approval (.2); update outline for DIP discussion (.2); prepare for board meeting (.3); participate in board meeting to discuss the DIP facility, UCC settlement proposals and related issues (1.2).	2.20	716-
Levi, Miriam M.	REST	Associate	11/07/2022	Review, revise board talking points.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	11/14/2022	Emails to and from T. McChristian re upcoming board meeting.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	11/15/2022	Attend meeting with Finsbury to discuss communications plan concerning potential settlement.	0.60	716-
Kornberg, Alan W	REST	Of Counsel	11/15/2022	Attended special board meeting.	0.50	716-
Meyers, Diane	REST	Counsel	11/15/2022	Prepare for board meeting (.2); participate in meeting with the Board to discuss settlement proposals (.5); review emails between the board and PW re same (.3).	1.00	716-
Kornberg, Alan W	REST	Of Counsel	11/17/2022	Review, revise board meeting minutes.	0.20	716-
Meyers, Diane	REST	Counsel	11/18/2022	Emails re the Monday board meeting (.1); review agenda and related materials (.1).	0.20	716-



Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Kornberg, Alan W	REST	Of Counsel	11/19/2022	Emails from client and to team re upcoming board meeting (.1); email from Finsubry re new communications plan (.1).	0.20	716-
Kornberg, Alan W	REST	Of Counsel	11/20/2022	Emails to and from team concerning upcoming board meeting.	0.10	716-
Weber, John	REST	Partner	11/21/2022	Prepare for and participate in Madison board meeting.	0.50	716-
Meyers, Diane	REST	Counsel	11/21/2022	Review agenda (.1); prepare for board call (.1); participate in board call (.2).	0.40	716-
Levi, Miriam M.	REST	Associate	11/21/2022	Attend board call.	0.20	716-
Weber, John	REST	Partner	11/28/2022	Prepare for and participate in board meeting.	1.00	716-
Kornberg, Alan W	REST	Of Counsel	11/28/2022	Emails to and from T McChristian re board meeting materials (.1); prepare for board meeting (.8); emails to and from B. Baker re her participation in same (.1); email from J. Weber concerning presentation to board (.1); email from R. Chiu re same (.1); emails to and from T. McChristian, D. Devine and S. Chapman re potential participation of mediator at board meeting (.2); attend board meeting (1.3); update mediator (.1).	2.80	716-
Kornberg, Alan W	REST	Of Counsel	12/05/2022	Emails to and from T. McChristian re agenda for Board meeting (.1); emails to and from B. Baker re same (.1); prepare for Board meeting (.3); attend Board meeting (1.1).	1.60	716-
Kornberg, Alan W	REST	Of Counsel	12/09/2022	Emails to and from T. McChristian and J. Weber re employee matters.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	12/12/2022	Review materials re employee compensation issues.	0.30	716-
Weber, John	REST	Partner	12/13/2022	Correspond with T. McChristian re employee matters (.3); correspond with A. Kornberg re same (.2).	0.50	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	12/14/2022	Correspond with T. McChristain re employee matters (.2); confer with T. McChristian re next steps to address same (.4).	0.60	716-
Kornberg, Alan W	REST	Of Counsel	12/14/2022	Emails to and from T. McChristian re certain personnel matters (.1); emails to and from J. Weber re same (.2).	0.30	716-
Kornberg, Alan W	REST	Of Counsel	12/15/2022	Review several sets of Board Minutes.	0.20	716-
Weber, John	REST	Partner	12/16/2022	Draft letter to employees to address certain inquires re chapter 11 cases (.9); correspond with A. Kornberg re same (.2); confer with A. Parlen re same (.3); correspond and confer with T. McChristian re modifications to proposed employee letter (.4).	1.80	716-
Kornberg, Alan W	REST	Of Counsel	12/16/2022	Review materials relating to proposed KEIP, including draft correspondence to recipients (.3); emails to and from J. Weber and T. McChristian re same (.2).	0.50	716-
Weber, John	REST	Partner	12/19/2022	Confer and correspond with T. McChristian re employee related issues (.2); review, analyze employee agreements re same (.2).	0.40	716-
Weber, John	REST	Partner	01/06/2023	Correspond with T. McChristian re board update.	0.30	716-
Kornberg, Alan W	REST	Of Counsel	01/13/2023	Emails to and from J. Dold and J. Weber re treatment of proposed settlement in Madison's financial statements.	0.10	716-
Levi, Miriam M.	REST	Associate	01/18/2023	Attend call with board members re outreach.	0.30	716-
Levi, Miriam M.	REST	Associate	01/20/2023	Draft introductory email for board (.2); emails re same (.1).	0.30	716-
Weber, John	REST	Partner	01/26/2023	Correspond with T. McChristian re board materials.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	01/26/2023	Emails to and from T. McChristian re need for and scheduling of next board meeting.	0.10	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	01/27/2023	Correspond with M. Levi re Board materials (.1); review, revise same (.6).	0.70	716-
Weber, John	REST	Partner	01/30/2023	Correspond with T. McChristain and M. Levi re board materials.	0.20	716-
Weber, John	REST	Partner	01/30/2023	Correspond with T. McChristian re plan timing and case calendar.	0.20	716-
Kornberg, Alan W	REST	Of Counsel	01/30/2023	Emails to, from D. Devine re potential discussions concerning threatened confirmation objections.	0.10	716-
Kornberg, Alan W	REST	Of Counsel	01/30/2023	Emails to, from T. McChristian, J. Weber and M. Levi re agenda for upcoming Board Meeting (.1); follow-up email to and from M. Levi re same (.1).	0.20	716-
Levi, Miriam M.	REST	Associate	01/30/2023	Draft board talking points.	0.80	716-
Weber, John	REST	Partner	01/31/2023	Confer with M. Levi re Board meeting and audit issues.	0.30	716-
Levi, Miriam M.	REST	Associate	02/08/2023	Review, revise board minutes.	0.20	716-
Weber, John	REST	Partner	02/13/2023	Correspond with T. McChristian re board update (.1); review, revise board update and correspond with M. Levi re same (.4).	0.50	716-
Levi, Miriam M.	REST	Associate	02/13/2023	Draft board update email and correspond with J. Weber re same.	0.70	716-
Weber, John	REST	Partner	02/23/2023	Correspond with T. McChristian re board meeting on 2/27.	0.10	716-
Weber, John	REST	Partner	02/27/2023	Confer with A. Kornberg re board meeting (.3); prepare for and participate in board meeting (1.5).	1.80	716-
Weber, John	REST	Partner	03/03/2023	Prepare and circulate Board update regarding status of settlement discussions with RU.	0.30	716-

Work Date From : 06/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

BILLED TIME

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/07/2023	Review, revise Board materials (.8); correspond with PW team regarding updates to same (.2); correspond with A. Kornberg regarding Board materials (.1).	1.10	716-
Hasan, Shafaq	REST	Associate	03/07/2023	Review and revise Board materials (1.2); correspond with PW team regarding same (.4); correspond with Teneo regarding same (.4).	2.00	716-
Lieberman, Leslie	REST	Associate	03/07/2023	Correspond with Teneo regarding draft Board materials.	0.20	716-
Weber, John	REST	Partner	03/08/2023	Review, revise Board materials (1.1); correspond with W. Clareman regarding same (.3); correspond with S. Hasan regarding updating same (.3); confer with R. Chiu regarding schedules to Board materials and update same (.5).	2.20	716-
Meyers, Diane	REST	Counsel	03/08/2023	E-mail correspondence among the PW team regarding Board presentation.	0.20	716-
Hasan, Shafaq	REST	Associate	03/08/2023	Review, revise Board deck regarding Plan and Disclosure Statement (.8); correspond with PW team regarding same (.5).	1.30	716-
Lieberman, Leslie	REST	Associate	03/08/2023	Review, revise draft Board materials.	1.50	716-
Weber, John	REST	Partner	03/09/2023	Correspond with PW team regarding Board materials (.3); review, revise same and circulate to T. McChristain (.4); teleconference with J. Dold and T. McChristian regarding Board materials (.4); prepare for and participate in Board meeting (1.0).	2.10	716-
Lieberman, Leslie	REST	Associate	03/09/2023	Review, revise Board materials (.3); conference with A. Kornberg, J. Weber, T. McChristian regarding upcoming Board meeting (.3).	0.60	716-

Client: 023144 - Madison Square Boys & Girls Club Resp Prtnrs: JW WAC AMP (07668)  
 Matter: 00002 - Madison Square - Chapter 11 Cases Bill Frq: M Status: B

**BILLED TIME**

Employee Name	Dept	Position	Work Date	Description	Hours	Code
Weber, John	REST	Partner	03/10/2023	Review, revise Board minutes (.1); correspond with T. McChristian regarding same (.1).	0.20	716-
Weber, John	REST	Partner	03/27/2023	Prepare for and participate in Board Meeting.	1.00	716-
Liberman, Leslie	REST	Associate	04/04/2023	Draft, revise Board materials for April 10th meeting.	1.50	716-
Weber, John	REST	Partner	04/05/2023	Review, revise Board materials regarding Plan filing authorization (.8); correspond with L. Liberman regarding updates to same (.2).	1.00	716-
Liberman, Leslie	REST	Associate	04/05/2023	Draft, revise Board materials for April 10th meeting (1.6); correspond with J. Weber, Teneo regarding same (.2).	1.80	716-
Liberman, Leslie	REST	Associate	04/07/2023	Finalize Board materials, compile for distribution to Board.	0.50	716-
Weber, John	REST	Partner	04/10/2023	Correspond with T. McChristian regarding Board materials (.2); respond to Board member inquiries (.4); prepare for and participate in Board meeting (1.5).	2.10	716-
Liberman, Leslie	REST	Associate	04/10/2023	Participate in Board meeting.	0.90	716-
Weber, John	REST	Partner	04/20/2023	Review, revise board minutes (.3); correspond with L. Liberman and T. McChristian regarding same (.1); correspond with T. McChristian regarding upcoming board meeting (.2).	0.60	716-
Weber, John	REST	Partner	05/08/2023	Prepare for, participate in board meeting.	1.10	716-
Weber, John	REST	Partner	06/01/2023	Correspond with T. McChristian re Board Meeting.	0.10	716-
Weber, John	REST	Partner	06/12/2023	Prepare for, participate in Board meeting.	1.10	716-
Kornberg, Alan W	REST	Of Counsel	06/12/2023	Attend Board meeting.	1.00	716-



07668)

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

ACTIVITY CODE SUMMARY

Task/Activity		Timekeeper			
Number	Description	Number	Name	Hours	Amount
		08671	Hasan, Shafaq, NP	0.30	288.60
	Asset Analysis and Recovery Total			<b>49.90</b>	<b>64,573.17</b>
703	Asset Disposition / Sale Transaction				
		00040	Kornberg, Alan W, NP	4.00	7,492.44
		03920	Meyers, Diane, NP	6.00	8,463.73
		05323	Gogliormella, Salvat, NP	32.90	58,886.87
		06914	Winter, Daniel G., NP	0.80	947.20
		07337	Levi, Miriam M., NP	2.80	3,133.88
		07668	Weber, John, NP	8.40	12,445.86
		08143	Hall, Adam C, NP	43.60	41,943.53
		08192	Zelinger, Tyler F, NP	4.70	4,521.62
		08363	Varga, Lauren, NP	0.10	80.47
		08618	Liberman, Leslie, NP	1.50	1,630.32
		08671	Hasan, Shafaq, NP	0.70	734.91
	Asset Disposition / Sale Transaction Tota			<b>105.50</b>	<b>140,280.83</b>
704	Relief from Stay and Adeq. Protection				
		00040	Kornberg, Alan W, NP	1.20	2,247.74
		00328	Parlen, Andrew M, NP	0.20	357.97
		07337	Levi, Miriam M., NP	0.60	652.12
		07668	Weber, John, NP	0.30	432.90
	Relief from Stay and Adeq. Protection To			<b>2.30</b>	<b>3,690.73</b>
705	Fee/Employment Applications				
		00040	Kornberg, Alan W, NP	6.00	11,238.70
		00328	Parlen, Andrew M, NP	0.20	357.97
		05093	Clareman, William, NP	0.30	493.95
		07337	Levi, Miriam M., NP	14.90	16,404.80
		07668	Weber, John, NP	15.80	23,240.62
		08192	Zelinger, Tyler F, NP	7.00	6,734.00



Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

ACTIVITY CODE SUMMARY

Task/Activity		Timekeeper			
Number	Description	Number	Name	Hours	Amount
		08671	Hasan, Shafaq, NP	17.40	17,169.38
		55140	Hossain, Julia, NP	7.00	2,460.50
		55178	Melvin, Marguerite, NP	0.10	40.24
		Fee/Employment Applications Total		<b>68.70</b>	<b>78,140.16</b>
706	Fee/Employment Objections				
		00040	Kornberg, Alan W, NP	0.40	749.24
		07337	Levi, Miriam M., NP	16.30	17,716.06
		07668	Weber, John, NP	0.80	1,154.40
		Fee/Employment Objections Total		<b>17.50</b>	<b>19,619.70</b>
707	Mediation				
		00040	Kornberg, Alan W, NP	139.20	260,738.75
		00328	Parlen, Andrew M, NP	37.50	67,120.28
		03920	Meyers, Diane, NP	19.40	27,366.11
		05093	Clareman, William, NP	51.00	82,838.31
		07337	Levi, Miriam M., NP	169.60	185,447.46
		07668	Weber, John, NP	120.40	176,709.55
		07788	Strauss, John Hammel, NP	23.90	22,991.80
		08192	Zelinger, Tyler F, NP	1.60	1,539.20
		08363	Varga, Lauren, NP	60.80	41,336.35
		08671	Hasan, Shafaq, NP	72.50	69,745.00
		52177	Tattnall, Maurice, NP	1.40	453.25
		Mediation Total		<b>697.30</b>	<b>936,286.06</b>
708	Claims Administration and Objections				
		00040	Kornberg, Alan W, NP	5.00	9,365.57
		03920	Meyers, Diane, NP	0.30	423.19
		05093	Clareman, William, NP	13.60	22,392.60
		06914	Winter, Daniel G., NP	4.50	5,328.00
		07337	Levi, Miriam M., NP	54.90	60,663.23

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

ACTIVITY CODE SUMMARY

Task/Activity		Timekeeper			
Number	Description	Number	Name	Hours	Amount
		07668	Weber, John, NP	31.40	46,375.76
		08192	Zelinger, Tyler F, NP	38.20	36,748.40
		08363	Varga, Lauren, NP	16.80	13,519.78
		08618	Liberman, Leslie, NP	6.10	6,629.91
		08671	Hasan, Shafaq, NP	34.10	33,050.25
		52177	Tattnall, Maurice, NP	0.30	97.12
		55178	Melvin, Marguerite, NP	0.90	362.14
		Claims Administration and Objections To		206.10	234,955.95
709	Plan and Disclosure Statement	00040	Kornberg, Alan W, NP	64.40	120,629.15
		00287	Sacksteder, Elizabet, NP	10.70	20,042.42
		03920	Meyers, Diane, NP	36.20	51,064.58
		04900	Goldblatt, Hallie, NP	13.80	19,466.60
		05093	Clareman, William, NP	46.80	77,056.20
		06914	Winter, Daniel G., NP	90.10	106,678.40
		07148	Lawyer, Arpine S, NP	24.70	28,673.59
		07337	Levi, Miriam M., NP	120.10	134,421.77
		07668	Weber, John, NP	560.50	832,015.57
		08192	Zelinger, Tyler F, NP	124.60	119,865.47
		08363	Varga, Lauren, NP	26.40	19,696.92
		08618	Liberman, Leslie, NP	370.10	402,252.26
		08671	Hasan, Shafaq, NP	111.90	117,480.89
		55140	Hossain, Julia, NP	0.50	175.75
		Plan and Disclosure Statement Total		1,600.80	2,049,519.57
710	Litigation	00040	Kornberg, Alan W, NP	4.90	9,178.55
		00287	Sacksteder, Elizabet, NP	26.90	50,387.04
		03920	Meyers, Diane, NP	1.50	2,115.92

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

ACTIVITY CODE SUMMARY

Task/Activity		Timekeeper			
Number	Description	Number	Name	Hours	Amount
		04900	Goldblatt, Hallie, NP	0.10	141.06
		05093	Clareman, William, NP	72.30	118,993.39
		06914	Winter, Daniel G., NP	98.40	116,454.72
		07148	Lawyer, Arpine S, NP	35.00	40,630.61
		07337	Levi, Miriam M., NP	6.70	7,479.51
		07668	Weber, John, NP	45.70	67,818.18
		07788	Strauss, John Hammel, NP	17.30	16,642.60
		08192	Zelinger, Tyler F, NP	4.80	4,617.60
		08363	Varga, Lauren, NP	98.90	78,877.88
		08618	Liberman, Leslie, NP	13.40	14,564.09
		08671	Hasan, Shafaq, NP	0.70	717.34
	Litigation Total			<b>426.60</b>	<b>528,618.49</b>
711	Court Hearings				
		00040	Kornberg, Alan W, NP	5.70	10,676.81
		00328	Parlen, Andrew M, NP	4.20	7,517.48
		03920	Meyers, Diane, NP	7.80	11,002.87
		05093	Clareman, William, NP	5.20	8,393.43
		07337	Levi, Miriam M., NP	23.20	25,432.80
		07668	Weber, John, NP	26.00	38,179.84
		07788	Strauss, John Hammel, NP	0.10	96.20
		08363	Varga, Lauren, NP	0.50	339.94
		08618	Liberman, Leslie, NP	4.10	4,456.18
		08671	Hasan, Shafaq, NP	13.40	13,040.18
		55140	Hossain, Julia, NP	1.20	421.80
	Court Hearings Total			<b>91.40</b>	<b>119,557.53</b>
712	Cash Collateral/DIP Financing/Exit Financing				
		00040	Kornberg, Alan W, NP	17.80	33,341.47
		00328	Parlen, Andrew M, NP	1.00	1,789.87

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

ACTIVITY CODE SUMMARY

Task/Activity		Timekeeper			
Number	Description	Number	Name	Hours	Amount
		03920	Meyers, Diane, NP	253.90	358,157.74
		05093	Clareman, William, NP	1.00	1,617.36
		05323	Gogliormella, Salvat, NP	0.70	1,252.91
		07337	Levi, Miriam M., NP	63.50	70,259.64
		07668	Weber, John, NP	134.10	197,640.10
		08143	Hall, Adam C, NP	14.80	14,237.60
		08192	Zelinger, Tyler F, NP	14.30	13,756.60
		08618	Liberman, Leslie, NP	0.60	652.12
		08671	Hasan, Shafaq, NP	79.50	79,001.01
		55140	Hossain, Julia, NP	2.00	703.00
		55178	Melvin, Marguerite, NP	0.40	160.95
		Cash Collateral/DIP Financing/Exit Financing		<b>583.60</b>	<b>772,570.37</b>
713	Lease/Executory Contract Issues				
		00040	Kornberg, Alan W, NP	1.50	2,809.68
		03920	Meyers, Diane, NP	6.00	8,463.75
		07337	Levi, Miriam M., NP	3.00	3,260.62
		07668	Weber, John, NP	14.50	21,335.57
		08192	Zelinger, Tyler F, NP	6.90	6,637.80
		08618	Liberman, Leslie, NP	8.00	8,695.14
		08671	Hasan, Shafaq, NP	20.00	19,240.00
		55178	Melvin, Marguerite, NP	0.50	201.19
		Lease/Executory Contract Issues Total		<b>60.40</b>	<b>70,643.75</b>
714	First Day Hearing Preparation				
		00040	Kornberg, Alan W, NP	9.40	17,607.36
		00328	Parlen, Andrew M, NP	1.10	1,968.86
		03920	Meyers, Diane, NP	2.40	3,385.50
		05093	Clareman, William, NP	1.80	2,905.42
		07337	Levi, Miriam M., NP	4.00	4,347.50

Work Date From : 08/29/2022 Through : 08/21/2023

Client: 023144 - Madison Square Boys & Girls Club

Matter: 00002 - Madison Square - Chapter 11 Cases

Resp Prtnrs: JW WAC AMP

Bill Frq: M Status: B

(07668)

ACTIVITY CODE SUMMARY

Task/Activity		Timekeeper					
Number	Description	Number	Name	Hours	Amount		
715	Creditor Inquiries	07668	Weber, John, NP	12.70	18,326.10		
		52177	Tattnall, Maurice, NP	2.20	712.25		
		First Day Hearing Preparation Total			33.60	49,252.99	
		00040	Kornberg, Alan W, NP	0.20	374.62		
		07337	Levi, Miriam M., NP	6.10	6,720.56		
		07668	Weber, John, NP	1.50	2,164.50		
		08671	Hasan, Shafaq, NP	0.20	192.40		
		Creditor Inquiries Total			8.00	9,452.08	
		716	Corporate Governance and Board Matters	00040	Kornberg, Alan W, NP	33.30	62,374.94
				00328	Parlen, Andrew M, NP	5.00	8,949.38
03920	Meyers, Diane, NP			15.50	21,864.64		
05093	Clareman, William, NP			2.90	4,680.95		
07337	Levi, Miriam M., NP			9.80	10,809.94		
07668	Weber, John, NP			33.30	49,271.45		
08363	Varga, Lauren, NP			0.70	475.91		
08618	Lieberman, Leslie, NP			9.90	10,760.04		
08671	Hasan, Shafaq, NP			10.20	10,102.39		
Corporate Governance and Board Matter				120.60	179,289.64		
Matter Total			4,411.60	5,616,108.02			

		Hours	Amount
		4,411.60	5,616,108.02
Matter Total		4,411.60	5,616,108.02